

Ticker: NX US Equity Periodicity: Annuals Currency: USD Note: Years shown on the report are Fiscal Years Company: Quanex Building Products Corp

Filing: Most Recent

Overview

	Restated:2013 A	Original:2014 A	Restated:2015 A	Original:2016 A	Original:2017 A
For the period ending	2013-10-31	2014-10-31	2015-10-31	2016-10-31	2017-10-31
ESG Disclosure Score	16.53	16.53	16.12	12.81	
Environmental					
Social					
Social Disclosure Score	19.30	19.30	14.04	3.51	
Number of Employees	2,565.00	2,206.00	2,693.00	4,138.00	
% Employees Unionized	16.00	0.00			
Governance					
Governance Disclosure Score	51.79	51.79	55.36	51.79	
Size of the Board	6.00	6.00	6.00	6.00	6.00
Indep Directors	5.00	5.00	5.00	5.00	5.00
% Indep Directors	83.33	83.33	83.33	83.33	83.33
Board Duration (Years)	3.00	3.00	3.00	3.00	3.00
# Board Meetings	9.00	6.00	6.00	6.00	8.00
Board Mtg Attendance	75.00	75.00	75.00	75.00	75.00

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GAAP

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For the period ending	2014-10-31	2015-10-31	2016-10-31	2017-10-31	2018-7-31
Revenue	595.38	645.53	928.18	866.55	878.66
+ Sales & Services Revenue	595.38	645.53	928.18	866.55	878.66
- Cost of Revenue	464.58	499.10	710.64	672.16	687.12
+ Cost of Goods & Services	464.58	499.10	710.64	672.16	687.12
Gross Profit	130.80	146.43	217.54	194.39	191.54
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00
- Operating Expenses	116.52	121.76	181.19	160.03	150.58
+ Selling, General & Admin	82.15	86.54	114.91	97.98	95.19
+ Research & Development		0.00	0.00	0.00	
+ Depreciation & Amortization	33.87	35.22	53.15	57.50	53.07
+ Other Operating Expense	0.51	0.00	13.13	4.55	2.32
Operating Income (Loss)	14.28	24.68	36.35	34.37	40.97
- Non-Operating (Income) Loss	0.47	1.52	41.98	8.87	9.75
+ Interest Expense, Net	0.44	0.93	36.39	9.51	9.98
+ Interest Expense	0.56	0.99	36.50	9.60	10.05
- Interest Income	0.12	0.06	0.11	0.09	
+ Foreign Exch (Gain) Loss	0.00	0.00	5.46	-0.71	
+ (Income) Loss from Affiliates	0.00				
+ Other Non-Op (Income) Loss	0.03	0.60	0.13	0.07	-0.54
Pretax Income	13.81	23.15	-5.62	25.50	31.22
- Income Tax Expense (Benefit)	5.47	7.54	-3.77	6.82	0.65
+ Current Income Tax	4.34	2.34	4.70	6.93	
+ Deferred Income Tax	1.13	5.20	-8.47	-0.11	
+ Tax Allowance/Credit	0.00				
Income (Loss) from Cont Ops	8.34	15.61	-1.86	18.68	30.57
- Net Extraordinary Losses (Gains)	-20.90	-0.48	0.00	0.00	0.00
+ Discontinued Operations	-20.90	-0.48	0.00	0.00	0.00
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00
Income (Loss) Incl. MI	29.23	16.09	-1.86	18.68	30.57
- Minority Interest	0.00	0.00	0.00	0.00	0.00
Net Income, GAAP	29.23	16.09	-1.86	18.68	30.57
- Preferred Dividends	0.00	0.00	0.00	0.00	0.00
- Other Adjustments	0.00	0.00	0.00	0.00	0.00
Net Income Avail to Common, GAAP	29.23	16.09	-1.86	18.68	30.57
Net Income Avail to Common, Adj	9.25	19.21	16.08	23.21	40.41
Net Abnormal Losses (Gains)	0.91	3.60	17.94	4.53	9.85
Net Extraordinary Losses (Gains)	-20.90	-0.48	0.00	0.00	0.00
Basic Weighted Avg Shares	37.13	33.99	33.88	34.23	34.84
Basic EPS, GAAP	0.79	0.47	-0.05	0.55	0.88
Basic EPS from Cont Ops	0.22	0.46	-0.05	0.55	0.88
Basic EPS from Cont Ops, Adjusted	0.25	0.57	0.47	0.68	1.17
Diluted Weighted Avg Shares	37.68	34.50	33.88	34.84	35.12
Diluted EPS, GAAP	0.78	0.47	-0.05	0.54	0.88
Diluted EPS from Cont Ops	0.22	0.46	-0.05	0.54	0.88
Diluted EPS from Cont Ops, Adjusted	0.24	0.56	0.47	0.67	1.16
Reference Items					
Accounting Standard	US GAAP	US GAAP	US GAAP	US GAAP	
EBITDA	51.19	59.90	89.50	91.86	94.03
EBITDA Margin (T12M)	8.60	9.28	9.64	10.60	10.70

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For the period ending	2014-10-31	2015-10-31	2016-10-31	2017-10-31	2018-7-31
EBITA	26.39	33.70	53.30	52.76	49.97
EBIT	14.28	24.68	36.35	34.37	40.97
Gross Margin	21.97	22.68	23.44	22.43	21.80
Operating Margin	2.40	3.82	3.92	3.97	4.66
Profit Margin	4.91	2.49	-0.20	2.16	3.48
Sales per Employee	269,893.02	239,705.90	224,307.39	219,159.08	
Dividends per Share	0.16	0.16	0.16	0.16	0.16
Total Cash Common Dividends	5.94	5.52	5.47	5.52	5.56
Depreciation Expense	24.80	26.20	36.20	39.10	44.07
Rental Expense	6.90	8.40	10.30	10.50	

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For the period ending	2014-10-31	2015-10-31	2016-10-31	2017-10-31	2018-7-31
Cash from Operating Activities					
+ Net Income	29.23	16.09	-1.86	18.68	30.57
+ Depreciation & Amortization	36.91	35.22	53.15	57.50	53.07
+ Non-Cash Items	13.18	7.67	27.88	8.77	-7.20
+ Stock-Based Compensation	3.27	4.21	5.95	4.94	1.87
+ Deferred Income Taxes	14.25	5.20	-8.47	-0.11	-4.05
+ Other Non-Cash Adj	-4.33	-1.74	30.39	3.94	-5.01
+ Chg in Non-Cash Work Cap	-19.43	8.10	7.25	-6.40	5.31
+ (Inc) Dec in Accts Receiv	0.48	2.67	0.80	5.38	12.71
+ (Inc) Dec in Inventories	-25.65	9.81	5.35	-3.24	-2.55
+ Inc (Dec) in Accts Payable	12.84	-2.86	-2.27	-4.89	8.57
+ Inc (Dec) in Other	-7.10	-1.51	3.38	-3.64	-13.42
+ Net Cash From Disc Ops	-39.12	0.00	0.00	0.00	0.00
Cash from Operating Activities	20.78	67.09	86.42	78.55	81.75
Cash from Investing Activities					
+ Change in Fixed & Intang	-33.78	-29.72	-36.20	-32.63	-27.60
+ Disp in Fixed & Intang	0.00	0.26	1.04	1.94	0.97
+ Disp of Fixed Prod Assets	0.00	0.26	1.04	1.94	0.97
+ Disp of Intangible Assets	0.00	0.00	0.00	0.00	0.00
+ Acq of Fixed & Intang	-33.78	-29.98	-37.24	-34.56	-28.56
+ Acq of Fixed Prod Assets	-33.78	-29.98	-37.24	-34.56	-28.56
+ Acq of Intangible Assets	0.00	0.00	0.00	0.00	0.00
+ Net Change in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Dec in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Inc in LT Investment	0.00	0.00	0.00	0.00	0.00
+ Net Cash From Acq & Div	-5.16	-131.69	-245.90	-8.50	0.00
+ Cash from Divestitures	0.00	0.00	0.00	0.00	0.00
+ Cash for Acq of Subs	-5.16	-131.69	-245.90	-8.50	0.00
+ Cash for JVs	0.00	0.00	0.00	0.00	0.00
+ Other Investing Activities	5.63	1.26	0.00	0.00	0.00
+ Net Cash From Disc Ops	107.43	0.00	0.00	0.00	0.00
Cash from Investing Activities	74.12	-160.14	-282.10	-41.12	-27.60
Cash from Financing Activities					
+ Dividends Paid	-5.99	-5.52	-5.47	-5.52	-5.59
+ Cash From (Repayment) Debt	-0.18	48.98	209.74	-48.10	-55.88
+ Cash From (Repay) ST Debt	0.00	0.00	0.00	0.00	0.00
+ Cash From LT Debt	0.00	117.00	634.80	53.50	33.50
+ Repayments of LT Debt	-0.18	-68.02	-425.06	-101.60	-89.38
+ Cash (Repurchase) of Equity	-18.38	-47.55	3.54	8.20	5.36
+ Increase in Capital Stock	3.90	5.17	3.54	8.20	5.36
+ Decrease in Capital Stock	-22.28	-52.72	0.00	0.00	0.00
+ Other Financing Activities	0.09	-0.50	-11.44	0.00	-0.96
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00
Cash from Financing Activities	-24.46	-4.58	196.37	-45.41	-57.07
Effect of Foreign Exchange Rates	0.21	0.38	1.72	-0.09	-0.47
Net Changes in Cash	70.65	-97.26	2.40	-8.07	-3.39
Cash Paid for Taxes	3.05	2.56	3.00	3.33	
Cash Paid for Interest	0.36	0.83	14.59	9.02	

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Reference Items					
EBITDA	51.19	59.90	89.50	91.86	94.03
Trailing 12M EBITDA Margin	8.60	9.28	9.64	10.60	10.70
Net Cash Paid for Acquisitions	5.16	131.69	245.90	8.50	0.00
Tax Benefit from Stock Options	0.65	0.06	0.14	0.25	
Free Cash Flow	-13.00	37.11	49.18	43.99	53.18
Free Cash Flow to Firm	-12.66	37.77		51.02	61.30
Free Cash Flow to Equity	-13.18	86.35	259.96	-2.17	-1.73
Free Cash Flow per Basic Share	-0.35	1.09	1.45	1.29	1.53
Price to Free Cash Flow		17.29	11.23	17.08	9.98
Cash Flow to Net Income	0.71	4.17		4.20	2.50

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	Original:2014 A	Restated:2015 A	Original:2016 A	Original:2017 A	Current
For the period ending	2014-10-31	2015-10-31	2016-10-31	2017-10-31	2018-11-1
Total Assets					
+ Cash, Cash Equivalents & STI	120.38	23.13	25.53	17.46	12.40
+ Cash & Cash Equivalents	120.38	23.13	25.53	17.46	12.40
+ ST Investments	0.00	0.00	0.00	0.00	0.00
+ Accounts & Notes Receiv	55.19	64.08	83.63	79.41	80.24
+ Accounts Receivable, Net	55.19	64.08	83.63	79.41	80.24
+ Notes Receivable, Net	0.00	0.00	0.00	0.00	0.00
+ Inventories	57.36	63.03	84.33	87.53	87.10
+ Raw Materials	36.75	36.87	50.58	50.47	50.56
+ Work In Process	0.00	0.00	0.00	0.00	0.00
+ Finished Goods	25.56	32.21	36.89	40.09	40.62
+ Other Inventory	-4.95	-6.04	-3.14	-3.03	-4.07
+ Other ST Assets	27.49	7.99	10.49	7.41	8.64
+ Derivative & Hedging Assets	0.00				
+ Deferred Tax Assets	21.44				
+ Discontinued Operations					
+ Misc ST Assets	6.05	7.99	10.49	7.41	8.64
Total Current Assets	260.43	158.23	203.97	191.80	188.38
+ Property, Plant & Equip, Net	109.49	140.67	198.50	211.13	205.30
+ Property, Plant & Equip	309.90	358.18	443.63	475.18	
- Accumulated Depreciation	200.41	217.51	245.13	264.05	
+ LT Investments & Receivables	0.00	0.00	0.00	0.00	0.00
+ Other LT Assets	147.20	266.62	377.88	370.95	357.84
+ Total Intangible Assets	140.70	250.58	371.21	361.97	348.66
+ Goodwill	70.55	129.77	217.04	222.19	221.59
+ Other Intangible Assets	70.15	120.81	154.18	139.78	127.07
+ Deferred Tax Assets	1.55	8.78	0.00	0.00	0.00
+ Derivative & Hedging Assets	0.00				
+ Discontinued Operations					
+ Misc LT Assets	4.96	7.26	6.67	8.98	9.18
Total Noncurrent Assets	256.68	407.29	576.38	582.08	563.15
Total Assets	517.11	565.52	780.35	773.88	751.52
Liabilities & Shareholders' Equity					
+ Payables & Accruals	74.08	85.89	103.61	85.21	78.97
+ Accounts Payable	41.49	47.78	47.78	44.15	44.87
+ Accrued Taxes	0.11	0.75	0.73	2.19	2.41
+ Interest & Dividends Payable	0.00	0.00	0.00	0.00	
+ Other Payables & Accruals	32.48	37.36	55.10	38.87	31.69
+ ST Debt	0.20	2.36	10.52	21.24	16.12
+ ST Borrowings	0.00	0.00	0.00	0.00	0.00
+ ST Capital Leases					
+ Current Portion of LT Debt	0.20	2.36	10.52	21.24	16.12
+ Other ST Liabilities	0.00	0.00	0.00	0.00	0.00
+ Deferred Revenue	0.00	0.00	0.00	0.00	
+ Derivatives & Hedging	0.00				
+ Discontinued Operations					
+ Misc ST Liabilities	0.00	0.00	0.00	0.00	0.00
Total Current Liabilities	74.28	88.25	114.13	106.46	95.09
+ LT Debt	0.59	53.77	259.01	218.18	193.65
+ LT Borrowings	0.59	53.77	259.01	218.18	193.65
+ LT Capital Leases					
+ Other LT Liabilities	21.33	28.21	39.38	42.39	39.02

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For the period ending					
+ Accrued Liabilities	0.00	0.00	0.00	0.00	
+ Pension Liabilities	4.82	5.70	8.17	4.43	16.77
+ Deferred Revenue	0.00	0.00	0.00	0.00	
+ Deferred Tax Liabilities		0.00	18.32	21.96	6.61
+ Derivatives & Hedging	0.00				
+ Misc LT Liabilities	16.51	22.51	12.89	16.00	15.64
Total Noncurrent Liabilities	21.92	81.97	298.39	260.58	232.67
Total Liabilities	96.19	170.22	412.52	367.03	327.76
+ Preferred Equity and Hybrid Capital	0.00	0.00	0.00	0.00	0.00
+ Share Capital & APIC	249.98	251.31	254.92	256.09	254.18
+ Common Stock	0.38	0.38	0.38	0.38	0.37
+ Additional Paid in Capital	249.60	250.94	254.54	255.72	253.81
- Treasury Stock	25.67	68.11	62.37	49.88	42.84
+ Retained Earnings	202.32	222.14	214.05	225.70	240.02
+ Other Equity	-5.71	-10.05	-38.77	-25.08	-27.60
Equity Before Minority Interest	420.92	395.30	367.83	406.85	423.76
+ Minority/Non Controlling Interest	0.00	0.00	0.00	0.00	0.00
Total Equity	420.92	395.30	367.83	406.85	423.76
Total Liabilities & Equity	517.11	565.52	780.35	773.88	751.52
Reference Items					
Accounting Standard	US GAAP	US GAAP	US GAAP	US GAAP	
Publication Date	n/a	n/a	n/a	n/a	12/13/2017
Shares Outstanding	36.21	33.96	34.22	34.84	35.14
Number of Treasury Shares	1.42	3.65	3.34	2.67	2.29
Pension Obligations	4.82	5.70	8.17	4.43	16.77
Future Minimum Operating Lease Obligations	32.37	56.59	66.94	56.11	
Capital Leases - Total	0.19	6.90	3.68	18.76	17.95
Options Granted During Period	0.19	0.12	0.30	0.29	0.00
Options Outstanding at Period End	2.59	2.35	2.39	2.15	1.81
Net Debt	-119.60	33.00	244.01	221.97	197.37
Net Debt to Equity	-28.41	8.35	66.34	54.56	46.58
Tangible Common Equity Ratio	74.45	45.95	-0.83	10.89	18.64
Current Ratio	3.51	1.79	1.79	1.80	1.98
Cash Conversion Cycle	44.02	45.47	43.18	56.16	56.76
Number of Employees	2,206.00	2,693.00	4,138.00	3,954.00	

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