



AMERICAN
BANKRUPTCY
INSTITUTE

Southeast Bankruptcy Workshop

Down with the Ship: Lessons from *In re RMS Titanic, Inc.*

Hon. Jacob A. Brown

U.S. Bankruptcy Court (M.D. Fla.) | Jacksonville

Hon. Jeffery W. Cavender

U.S. Bankruptcy Court (N.D. Ga.) | Atlanta

Marshall Glade

B. Riley Advisory Services | Atlanta

Hon. Scott M. Grossman

U.S. Bankruptcy Court (S.D. Fla.) | Fort Lauderdale

Patricia A. Redmond

Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, PA | Miami

AMERICAN BANKRUPTCY INSTITUTE

REFERENCE CITE

8	Chapter 11 Case Management Summary Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.
28	Motion to Sell Property Free and Clear of Liens. Property description: 1987 RMS Titanic French Artifacts.
46	Motion to Reject Unexpired Lease of Non-Residential Real Property Effective Nunc Pro Tunc to the Petition Date Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.
54	Motion for Relief from Stay (Fee Paid.) Re: Letter of Credit. Filed by Jason B. Burnett on behalf of Creditor 417 Fifth Avenue Real Estate, LLC
61	<p>Response to <i>Debtor's Motion to Reject Unexpired Lease of Non-Residential Real Property Effective Nunc Pro Tunc to the Petition Date</i> Filed by Jason B. Burnett on behalf of Creditor 417 Fifth Avenue Real Estate, LLC</p> <p>Complaint by Premier Exhibitions, Inc. against 417 Fifth Avenue Real Estate, LLC. Filing Fee Not Required. 3:16-ap-00142-PMG. Nature of Suit: [11 (Recovery of money/property - 542 turnover of property)]. (Daniel B.) (Entered: 07/01/2016)</p> <p>Preliminary Hearing Scheduled for 1/25/2016 11:30 am Jacksonville, FL - 300 North Hogan St., 4th Floor - Courtroom 4A. Re: Motion to Reject Unexpired Lease of Non-Residential Real Property Effective Nunc Pro Tunc to the Petition Date Doc 46. This entry is not an official notice of hearing from the court. Noticing Instructions: Daniel F Blanks is directed to prepare, file and serve the notice of hearing on interested parties within 3 days. Failure to comply with the noticing instructions will result in cancellation of the hearing that addresses this specific matter. (related document(s)46). (Dkt) (Entered: 07/01/2016)</p> <p>Amended Preliminary Hearing Scheduled (<i>Re: Motion to Assume or Reject Lease/Executory Contract, Prepare Hearing Notice - Automation Use Only</i>) This entry is not an official notice of hearing from the court. Noticing Instructions: Daniel Blanks is directed to prepare, file and serve the notice of hearing on interested parties within 3 days. Failure to comply with the noticing instructions will result in cancellation of the hearing that addresses this specific matter. (related document(s), 46). Hearing scheduled for 7/25/2016 at 11:30 AM at Jacksonville, FL - 300 North Hogan St., 4th Floor - Courtroom 4A. (Barry C.) (Entered: 07/01/2016)</p>
67	Objection to <i>Motion for Order Authorizing Debtor to Market and Sell Certain Titanic Artifacts Free and Clear of Liens, Claims, and Interests</i> Filed by U.S. Trustee United States Trustee - JAX 11
69	Supplemental Motion to Sell. Property description: 1987 RMS Titanic French Artifacts. . Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.
75	Proposed Exhibits ranging from 1 to 5. 6 documents attached filed on behalf of United States Trustee - JAX 11. <i>Acting United States Trustee's Exhibits</i>
79	Omnibus Reply to <i>Objections Filed by the United States, on Behalf of the Department of Commerce, and the United States Trustee to the Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rules 6003, 6004, and 9014 Authorizing the Debtors to Market and Sell Certain Titanic Artifacts Free and Clear of Liens, Claims, and Interests</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc
80	Exhibit List Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.

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81	Exhibit List to the United States' Objection Filed by Theodore B Randles on behalf of Interested Party U.S. Department of Commerce
82	Response to Debtor's Omnibus Reply to Objections to Debtor's Motion for Order Authorizing Sale of French Artifacts of RMS Titanic Filed by U.S. Trustee United States Trustee - JAX 11
84	Supplemental Reply to the Surreply of the United States Trustee to Debtors' Omnibus Reply to Debtors' Motion for Order Authorizing Sale of Titanic Artifacts Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.
166	Notice of Appointment of Creditors' Committee Filed by U.S. Trustee United States Trustee - JAX 11. (Bomkamp, Scott) (Entered: 08/24/2016)
167	Notice of Appointment of Equity Security Holders' Committee Filed by Scott E Bomkamp on behalf of U.S. Trustee United States Trustee - JAX 11. (Bomkamp, Scott) (Entered: 08/24/2016)
172	Amended Schedules A - H, (Fee Paid.) Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s) 97). (Attachments: # 1 Declaration for Electronic Filing) (Blanks, Daniel) (Entered: 08/26/2016) Receipt of Filing Fee for Schedules (all schedules, individual schedules or amended schedules)(3:16-bk-02230-PMG) [misc,schaja] (30.00). Receipt Number 50989471, Amount Paid \$ 30.00 (U.S. Treasury) (Entered: 08/26/2016)
266	Opposition Response to Debtors' Emergency Amended Motion for Extension of Exclusivity and Request for Emergency Hearing Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 260). (Brown, Jacob) (Entered: 10/06/2016)
267	Objection to Debtors Request for Emergency Hearing on Amended Motion for Exclusivity Extension Filed by Jeffrey Chubak on behalf of Creditor Committee Official Committee of Unsecured Creditors (related document(s) 260). (Chubak, Jeffrey) (Entered: 10/07/2016)
285	Objection to Debtors' Application for an Order Authorizing the Employment of Denton US LLP as Outside General Counsel and Securities Counsel for Debtors in Possession Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 269). (Brown, Jacob) (Entered: 10/21/2016)
308	Order Granting Motion to Extend Time - Exclusivity Extended through and including January 10, 2017 (Related Doc # 246). Service Instructions: Daniel Blanks is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Cathy P.) (Entered: 10/28/2016)
324	Application to Employ Troutman Sanders LLP as Co-Counsel for the Debtors Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Blanks, Daniel) (Entered: 11/15/2016)
354	Motion of Euclid Investments LP and Euclid Claims Recovery LLC for Entry of Order Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof Filed by Aaron R. Cohen on behalf of Creditor Euclid Investments LP / Euclid Claims Recovery LLC (Attachments: # 1 Master Service List) (Cohen, Aaron) (Entered: 11/29/2016)
375	Notice Reservation of Rights of the Official Committee of Equity Security Holders in Connection with Pending First Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses of Nelson Mullins Riley & Scarborough LLP as Counsel to the Debtors and Debtors in Possession for Services Rendered from June 14, 2016 through September 30, 2016 Filed by Jacob A. Brown on behalf of Interested Party

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	Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 325). (Brown, Jacob) (Entered: 12/12/2016)
380	<i>Motion and Limited Joinder of the Official Committee of Equity Security Holders in Motion of Euclid Investments LP and Euclid Claims Recovery LLC for Termination of Exclusivity</i> Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 354). (Brown, Jacob) (Entered: 12/16/2016)
382	Second Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Blanks, Daniel) (Entered: 12/16/2016)
399	Order Granting Motion to Approve Compromise or Settlement of <i>Controversy by and between Premier Exhibitions, Inc. Structure Tone, Inc. and 417 Fifth Avenue Real Estate, LLC</i> (Related Doc # 349). Service Instructions: Daniel Blanks is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Susan B.) (Entered: 12/27/2016)
405	Omnibus Response to (a) <i>Motion of Euclid Investments LP and Euclid Claims Recovery LLC for Entry of Order Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof</i> and (b) <i>Motion and Limited Joinder of the Official Committee of Equity Security Holders in Motion of Euclid Investments LP and Euclid Claims Recovery LLC for Termination of Exclusivity</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s) 380 , 354). (Blanks, Daniel) (Entered: 01/03/2017)
406	Reply to <i>Official Committee of Unsecured Creditors' Objection to Debtors' Motion to Extend Exclusivity and Response to Equity Committee's Motion to Terminate Exclusivity</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s) 382). (Blanks, Daniel) (Entered: 01/03/2017)
407	Opposition Response to <i>Debtors' Second Motion for Extension of Exclusivity</i> Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 382). (Brown, Jacob) (Entered: 01/04/2017)
410	Notice of Filing <i>Reservation of Rights in Connection with Pending First Application of Akerman LLP, Counsel for the Committee of Equity Security Holders of Premier Exhibitions, Inc. for Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period from August 31, 2016 Through and Including</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s) 384). (Blanks, Daniel) (Entered: 01/06/2017)
418	Order Granting Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement (<i>Second</i>) and <i>Denying the Motion of Euclid Investments LP and Euclid Claims Recovery LLC for entry of Order Terminating Debtors' Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof</i> (Related Doc # 382). Service Instructions: Daniel Blanks is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Cathy P.) (Entered: 01/11/2017)
541	Emergency Motion to Approve Compromise of Controversy or Settlement Agreement. Related Case and Parties: Arts and Exhibitions International, LLC and Premier Exhibition Management, LLC. <i>Including the Sale of Assets Free and Clear of Liens and Interests, and Consignment Agreement</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Attachments: # 1 Exhibit A) (Blanks, Daniel) (Entered: 04/13/2017)
642	Order <i>Authorizing the Debtors, The Official Committee of Unsecured Creditors and The Official Committee of Equity Security Holders to Enter into and Perform Their Obligations Under a Plan Support Agreement</i> (related document(s) 587). Service Instructions: Daniel Blanks is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Cathy P.) (Entered: 07/06/2017)

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688	<p>Fourth Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>with Consent of Statutory Committees</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s)633). (Blanks, Daniel) (Entered: 07/31/2017)</p> <p>Preliminary Hearing Scheduled for 08/31/2017 01:30 PM Jacksonville, FL - 300 North Hogan St., 4th Floor - Courtroom 4A. Re: Motion to Allow the Debtors to (i) Implement Key Employee Retention Plan, (ii) Implement Key Employee Incentive Plan for Certain Insiders and (iii) Pay Any Obligations Arising Under the Key Employee Retention and Incentive Plans as Administrative Expenses (REDACTED) Doc 683. This entry is not an official notice of hearing from the court. Noticing Instructions: Daniel F Blanks is directed to prepare, file and serve the notice of hearing on interested parties within 3 days. Failure to comply with the noticing instructions will result in cancellation of the hearing that addresses this specific matter. (related document(s)683). (Dkt) (Entered: 08/01/2017)</p> <p>Preliminary Hearing Scheduled for 08/31/2017 01:30 PM Jacksonville, FL - 300 North Hogan St., 4th Floor - Courtroom 4A. Re: Fourth Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement with Consent of Statutory Committees Doc 688. This entry is not an official notice of hearing from the court. Noticing Instructions: Daniel F Blanks is directed to prepare, file and serve the notice of hearing on interested parties within 3 days. Failure to comply with the noticing instructions will result in cancellation of the hearing that addresses this specific matter. (related document(s)688). (Dkt) (Entered: 08/01/2017)</p>
717	Motion to Approve Compromise of Controversy or Settlement Agreement. Related Case and Parties: Premier Exhibitions, Inc.; Dinoking Tech, Inc.; Arnall Golden Gregory LLP. Contains negative notice. Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Attachments: # 1 Exhibit A) (Blanks, Daniel) (Entered: 08/25/2017)
751	Order Granting Motion to Approve Compromise or Settlement <i>Agreement Between Premier Exhibitions, Inc., Dinoking Tech, Inc. and Arnall Golden Gregory LLP</i> (Related Doc # 717). Service Instructions: Daniel Blanks is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Cathy P.) (Entered: 09/21/2017)
770	Joint Motion <i>of the Debtors, Equity Committee, and Creditors Committee Pursuant to 11 U.S.C. § 105(d) for Entry of Order Scheduling Hearings and Status Conferences and Setting Certain Deadlines and Hearing Notice Requirements</i> Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (Brown, Jacob) (Entered: 10/03/2017)
780	Fifth Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement <i>with Consent of Statutory Committees</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Blanks, Daniel) (Entered: 10/20/2017)
811	Motion to Allow <i>Entry of an Order (i) Approving Procedures in Connection with the Sale of All of Substantially All of the Debtors' Assets; (ii) Scheduling a Related Auction; (iii) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; (iv) Approving the Form and Manner of Notice Thereof; (v) Approving Bid Protections; and (vi) Granting Related Relief</i> Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Attachments: # 1 Exhibit A) (Blanks, Daniel). Related document(s) 28 , 102 , 541 . Modified on 11/15/2017 (Cathy). (Entered: 11/14/2017)
850	Objection to <i>Motion for Entry of an Order (i) Approving Procedures in Connection with the Sale of All or Substantially All of the Debtors' Assets; (ii) Scheduling a Related Auction; (iii) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; (iv) Approving the Form and Manner of Notice Thereof; (v) Approving Bid Protections; and (vi) Granting Related Relief</i> Filed by Stephen D. Busey on behalf of

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	Creditor The Ad Hoc Group of Equityholders (related document(s) 811). (Busey, Stephen) (Entered: 12/12/2017)
853	Motion for Withdrawal of Reference. Filing Fee Paid. <i>and Transfer Venue</i> Filed by Patricia Redmond on behalf of Interested Party Trustees of the National Maritime Museum (related document(s) 811). (Redmond, Patricia) (Entered: 12/14/2017)
854	Memorandum of Law in Support of Motion to Withdraw the Reference Filed by Patricia Redmond on behalf of Interested Party Trustees of the National Maritime Museum (related document(s) 853). (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Redmond, Patricia) (Entered: 12/14/2017)
859	Chapter 11 Plan of Reorganization . Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc.. (Blanks, Daniel) (Entered: 12/14/2017)
1013	Motion to Appoint Trustee Filed by Aaron R. Cohen on behalf of Creditor Euclid Investments LP / Euclid Claims Recovery LLC (Cohen, Aaron) (Entered: 05/01/2018) Preliminary Hearing Scheduled for 6/7/2018 10:00 am Jacksonville, FL - 300 North Hogan St., 4th Floor - Courtroom 4A. Re: Motion to Appoint Trustee Doc 1013 . This entry is not an official notice of hearing from the court. Noticing Instructions: Aaron R. Cohen is directed to prepare, file and serve the notice of hearing on interested parties within 3 days. Failure to comply with the noticing instructions will result in cancellation of the hearing that addresses this specific matter. (related document(s) 1013). (Dkt) (Entered: 05/04/2018)
1055	Motion for Approval of (a) Competitive Bidding and Sale Procedures; (b) Form and Manner of Notices; (c) Form of Asset Purchase Agreement; (d) Break Up-Fee and Expense Reimbursement; (e) Scheduling Auction and Hearing to Consider Final Approval of Sale, Including Rejection or Assumption and Assignment of Related Executory Contracts and Unexpired Leases; (f) Authorizing Sale of the Transferred Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; (g) Settlement with PacBridge Parties; and (h) Granting Related Relief Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C) (Blanks, Daniel) (Entered: 06/15/2018)
1084	Disclosure Statement to Accompany the Joint Chapter 11 Plan of Reorganization Filed by Patricia Redmond on behalf of Interested Parties Running Subway Productions LLC, Trustees of the National Museums and Galleries of Northern Ireland, Trustees of the National Maritime Museum, Creditor Committee Official Committee of Unsecured Creditors. (Redmond, Patricia) (Entered: 06/29/2018)
1085	Chapter 11 Plan of Reorganization - Joint Plan. Filed by Patricia Redmond on behalf of Creditor Committee Official Committee of Unsecured Creditors, Interested Parties Running Subway Productions LLC, Trustees of the National Maritime Museum, Trustees of the National Museums and Galleries of Northern Ireland. (Redmond, Patricia) (Entered: 06/29/2018)
1099	Motion to Allow Scheduling a Status Conference on or Before July 25, 2018 Filed by Patricia Redmond on behalf of Creditor Committee Official Committee of Unsecured Creditors, Interested Parties Running Subway Productions LLC, Trustees of the National Maritime Museum, Trustees of the National Museums and Galleries of Northern Ireland (Redmond, Patricia) (Entered: 07/06/2018)
1103	Joinder in and Statement in Support of the Motion of the Official Committee of Unsecured Creditors, The Trustees Of The National Maritime Museum, The Board Of Trustees Of National Museums And Galleries Of Northern Ireland, And Running Subway Productions, LLC For Entry Of An Order Scheduling a Status Conference On or Before July 25, 2018 Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 1099). (Brown, Jacob) (Entered: 07/10/2018)

REFERENCE CITE

1109	Objection to <i>Debtors' Motion for Entry of an Order (A) Approving Competitive Bidding and Sale Procedures; (B) Approving Form and Manner of Notices; (C) Approving Form of Asset Purchase Agreement; (D) Approving Break Up Fee and Expense Reimbursement; (E) Scheduling Auction and Hearing to Consider Final Approval of Sale, Including Rejection or Assumption and Assignment of Related Executory Contracts and Unexpired Leases; (F) Authorizing Sale of the Transferred Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests; and (G) Approving Settlement with the Pacbridge Parties; and (H) Granting Related Relief (the "Sale Procedures Motion" Filed by Aaron R. Cohen on behalf of Creditor Euclid Investments LP / Euclid Claims Recovery LLC (related document(s)1055). (Attachments: # 1 Service List) (Cohen, Aaron) (Entered: 07/11/2018)</i>
1112	Order Granting Motion To Allow <i>Debtors' Sale Motion and the Disclosure Statment hearings set for July 25, 2018 to be abated until further order of this Court and holding a Status Conference on July 25, 2018 at 1:30 p.m.</i> (Related Doc # 1099). Service Instructions: Patricia Redmond is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order. (Cathy P.) (Entered: 07/13/2018)
1114	Motion for Reconsideration of the Court's Order Granting the Motion of the Official Committee of Unsecured Creditors, the Trustees of the National Maritime Museum, the Board of Trustees of National Museums and Galleries of Northern Ireland, and Running Subway Productions, LLC for Entry of an Order Scheduling a Status Conference on or Before July 25, 2018 Filed by Daniel F Blanks on behalf of Debtor RMS Titanic, Inc. (related document(s) 1112). (Attachments: # 1 Exhibit A # 2 Exhibit B) (Blanks, Daniel) (Entered: 07/16/2018)
1118	Objection to <i>Debtors' Motion to Reconsider the Court's Order Granting the Motion of the Official Committee of Unsecured Creditors, the Trustees of the National Maritime Museum, the Board of Trustees of National Museum and Galleries of Northern Ireland, and Running Subway Productions, LLC for Entry of an Order Scheduling a Status Conference on or Before July 25, 2018</i> Filed by Jacob A. Brown on behalf of Interested Party Official Committee of Equity Security Holders of Premier Exhibitions, Inc. (related document(s) 1114). (Brown, Jacob) (Entered: 07/18/2018)
1120	Objection to <i>Disclosure Statement to Accompany Chapter 11 Plan of Reorganization Proposed by teh Official Committee of Equity Security Holders of Premier Exhibitions, Inc.</i> Filed by Matthew Jordan Troy on behalf of Interested Party U.S. Department of Commerce (related document(s) 1044). (Troy, Matthew) (Entered: 07/18/2018)

Access the case files listed above at

<https://abi-materials.s3.us-east-1.amazonaws.com/2025/SEBW2025/RMSTitanicCaseFiles.pdf>

Faculty

Hon. Jacob A. Brown is a U.S. Bankruptcy Judge for the Middle District of Florida in Jacksonville, sworn in on Nov. 3, 2021. He started his legal career by clerking for Hon. Jerry A. Funk in the same bankruptcy court, then spent more than 20 years in private practice, representing creditors, committees, debtors and trustees in bankruptcy. He also handled commercial litigation and business law matters in state and federal courts. Judge Brown is a Fellow of the American College of Bankruptcy, former chair of the Business Law Section of the Florida Bar, and past president of the Jacksonville Bankruptcy Bar Association. He received his B.S. in chemical engineering, pulp & paper science and technology from North Carolina State University in 1994 and his J.D. from Samford University's Cumberland School of Law in 1998, where he was a member of Cumberland's trial advocacy program.

Hon. Jeffery W. Cavender is a U.S. Bankruptcy Judge for the Northern District of Georgia in Atlanta, sworn in on March 2, 2018. Prior to his appointment to the bench, he was a partner in the financial restructuring practice of Troutman Sanders LLP, where he primarily represented corporate debtors and secured lenders in chapter 11 cases and mortgage servicers in consumer-related litigation and bankruptcy matters. Judge Cavender previously was a partner in the bankruptcy group of McKenna Long & Aldridge LLP (n/k/a Dentons LLP) and served as the general counsel for a national mortgage company. He chaired the Bankruptcy Section for the Atlanta Bar Association from 2017-18 and was a member of its board of directors from 2012-18. During Judge Cavender's tenure as chair, the Atlanta Bar Bankruptcy Section was named the national CARE chapter of the year and received the *Pro Bono* Award for Excellence and the Small Section of the Year Award from the Atlanta Bar. He is an active member of the National Conference of Bankruptcy Judges and ABI, having previously served on the advisory board for ABI's Southeast Bankruptcy Workshop. In 2021, Judge Cavender was appointed by Chief Justice John Roberts to serve a three-year term on the Federal Judicial Center's Bankruptcy Judges Education Advisory Committee, and he was recently reappointed by the Chief Justice to serve a second three-year term. He received his undergraduate degree in history *summa cum laude* in 1990 from Berry College, and his J.D. *cum laude* from the University of Georgia School of Law in 1993, where he was a member of the *Georgia Law Review* and was inducted into the Order of the Coif.

Marshall Glade, CPA is a managing director at B. Riley Advisory Services in Atlanta and has 20 years of experience advising clients ranging from small startups to Fortune 500. He specializes in corporate finance and restructuring, offering an expertise in valuations, forensic accounting investigations and litigation support. Mr. Glade has served in numerous fiduciary roles, including receiver and liquidating trustee, and has held interim management positions such as CRO and CFO. His experience encompasses guiding companies through out-of-court restructurings, formal bankruptcy proceedings, complex valuations, pre-acquisition due diligence and formal sales processes. He also has expertise in large dataset analysis. Mr. Glade has served as a financial advisor to debtors, unsecured creditor committees and chapter 11 trustees. In 2017, he received the Commercial Finance Association's (CFA) 40 Under 40 Award, recognizing his contributions to the Bankruptcy/Restructuring field. Mr. Glade has written for *The Secured Lender* and *Financier Magazine*. He began his career in the audit practice of Grant Thornton. Mr. Glade received his B.B.A. in accounting and his M.Acc. from the University of Georgia.

Hon. Scott M. Grossman is a U.S. Bankruptcy Judge for the Southern District of Florida in Fort Lauderdale, sworn in on Oct. 2, 2019. He previously was a shareholder with a large international law firm in its global restructuring and bankruptcy practice, and he represented distressed companies, debtors, secured and unsecured creditors, official committees, trustees, landlords and purchasers of distressed assets, and worked on bankruptcy cases across various industries, including real estate, hospitality, health care, entertainment, banking, technology, energy and financial fraud. While primarily involved in chapter 11 reorganizations, he also represented clients in out-of-court workouts and restructurings, chapter 7 liquidations, receiverships, assignments for the benefit of creditors and insolvency-related litigation. Judge Grossman was active in local bar activities, including having served as president of the Bankruptcy Bar Association of the Southern District of Florida. When in private practice, he was listed in *Chambers USA*, *The Best Lawyers in America* and *Super Lawyers* magazine, and was a member of the winning teams for the Global M&A Network's Turnaround Atlas Awards for both "Cross Border Special Situation M&A Deal (Small-Mid Markets)" in 2019, as well as "Turnaround of the Year — Small Markets" in 2015. Judge Grossman began his legal career in the Attorney General's Honors Program at the U.S. Department of Justice, where he was a trial attorney in the Tax Division, Civil Trial Southern Section, from 1999-2004. He received his B.S. in 1996 from the University of Florida and his J.D. in 1999 from George Washington University Law School.

Patricia A. Redmond is a Bankruptcy & Creditors' Rights shareholder with Stearns, Weaver, Miller, Weissler, Alhadeff & Sitterson, P.A. in Miami and has over four decades of experience representing debtors, U.S. and foreign fiduciaries, secured and unsecured creditors, and official committees and purchasers of troubled companies and their assets in insolvency matters. Her practice focuses on significant Florida chapter 11 reorganizations, out-of-court restructuring, and bankruptcy litigation and related appeals. Ms. Redmond has represented significant players in most of the large restructuring cases in Florida, yet she has also devoted countless hours to providing *pro bono* legal services to thousands of underprivileged and low-income individuals, children and families. She is an adjunct professor of law and a frequent presenter, both locally and nationally, on topics related to bankruptcy law. In recognition of her significant contributions to the community and the legal profession, she has received several prestigious accolades, including the ABA Business Law Section's Jean Allard Glass Cutter Award and The Florida Bar's Tobias Simon Pro Bono Service Award. For decades, Ms. Redmond has held various leadership roles in the insolvency space including president of the Bankruptcy Bar Association for the Southern District of Florida (BBASDFL). She also served as chair of the Business Bankruptcy Committee of the American Bar Association. Ms. Redmond is a Fellow of the American College of Bankruptcy, for which she is serving as its president, having formerly served as the chair of its Board of Regents. She also founded the Bankruptcy Assistance Clinic at St. Thomas University School of Law and the University of Miami. Ms. Redmond presently serves on the Uniform Law Commission's Drafting Committee on Assignment for Benefit of Creditors and frequently presents on this topic. She has authored various articles on ethics, individual chapter 11 and equitable subordination. She also has recently written on the treatment of nonvoting classes in chapter 11 cases, the modernization of local rules requiring "wet ink" signatures, and the impact of COVID-related decisions on the Chevron deference. Ms. Redmond served as ABI's president from 2013-14 and chaired the selection committee of ABI's inaugural "40 Under 40" program. She received her B.A. in 1975 from the University of Miami and her J.D. in 1979 from the University of Miami School of Law.