

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO 001 0833775 Floatel International Ltd 9% Senior Secured USD 400,000,000 1st
Lien Bonds 2018/2024**

Oslo, 16 March 2021

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of a Written Resolution dated 15 March (the “**Notice**”).

The Proposal (as defined in the Notice) was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely

Nordic Trustee AS



Vivian Trøsch