



WORKOLOGY 6.0

workology® conference

2018 / Del Mar, CA

ROADMAP



WHAT HAVE WE BEEN UP TO SINCE THE LAST CONFERENCE ?

- **C**ONVERTING THE REMAINDER OF THE SYSTEM TO **P**LATINUM
- **N**OT EVERY FEATURE WAS BROUGHT OVER
- **S**TILL TO DO
 - **F**ORMS TOOL
 - **T**RACKING FORMS



ANYTHING NEW?

- COMPLETED A MAJOR TECHNICAL UPGRADE TO **64BIT**
- CREATED A COMPLETELY NEW **API** WITH OVER **70** DIFFERENT ENDPOINTS AND A NEW WAY TO PULL VIRTUALLY ANY DATA NEEDED OUT OF THE SYSTEM FOR INTEGRATION TO OTHER SYSTEMS.
- ENHANCED THE DELIVERABLES REVIEW SYSTEM
 - HANDLING OF WEB SITES
 - ALLOW TEXT SELECTION AND BETTER MARKUP AND PRINTING TOOLS



ANYTHING ELSE ?

- **ADDED SUPPORT FOR SAML**
- **ADDED SUPPORT FOR DKIM**
- **EXPANDED OUR HOSTED STORAGE TO USE AMAZON TO ALLOW MUCH LARGER SETS OF FILES TO BE STORED.**



ANY FUNCTIONAL CHANGES?

- **BUILT A NEW DASHBOARD SYSTEM**
- **BUILT RETAINER MANAGEMENT FUNCTIONALITY**
- **UPGRADES TO THE REPORT WRITER**
- **UPGRADES TO CUSTOM FIELDS**
- **CROSS PROJECT PREDECESSORS**
- **MORE OFFICE SPECIFIC FEATURES**
 - **WHEN DO PROJECTS GET SCHEDULED**
 - **OFFICE SPECIFIC CALENDARS FOR BLOCKOUTS**



WHAT'S NEXT ?

- **USABILITY AND PERFORMANCE**
- **MORE CLIENT REQUESTS**
- **PORT THE DESIGNER AND EXTEND TO OTHER AREAS LIKE SPECS, PO AND TRACKING FORMS**
- **IMPROVE THE MOBILE EXPERIENCE**
- **IMPROVE THE CLIENT EXPERIENCE**
- **IMPROVE DELIVERABLES**



WHAT'S NEXT

- **NEW INTEGRATIONS**
 - **PLAID**
- **INTERNATIONAL**
 - **IMPROVEMENTS FOR MULTI OFFICE / MULTI NATIONAL GROUPS**
 - **IMPROVE SUPPORT FOR FOREIGN CHARACTER SETS**
 - **BETTER MULTI COMPANY MULTI CURRENCY SUPPORT**
- **MEDIA**
 - **IMPROVE SYNC W STRATA**
 - **INTERACTIVE MEDIA ORDERS**



WHAT'S NEXT

- **FORMAL PROJECT CHANGE REQUEST SYSTEM.**
 - MULTIPLE VERSIONS OF SPECS AND SCHEDULE
- **ALTERNATIVES TO EMAIL: IN SYSTEM MESSAGING / PUSH NOTIFICATIONS**
- **BUSINESS INTELLIGENCE**
 - IMPROVE GRAPHING SYSTEM
 - GENERATING ESTIMATES BASED ON PRIOR DATA
 - CASH FORECASTING
 - WHAT IF ON PROJECT RESOURCING

