

---

---

# TABLE OF CONTENTS

---

---

<b>Chapter 1: The Living Trust – Myth and Reality</b>	<b>1</b>
I. Introduction	1
II. Creating Revocable Living Trusts	4
III. Myths About Living Trusts	7
IV. Using Revocable Living Trusts to Make Charitable Contributions	9
V. Sample Revocable Living Trust	11
<b>Chapter 1: Test Your Knowledge</b>	<b>23</b>
<b>Chapter 1: Solutions and Suggested Responses</b>	<b>25</b>
<b>Chapter 2: Charitable Trusts</b>	<b>27</b>
I. Introduction	27
II. Charitable Gifts: Federal Rules	27
III. Giving Through Charitable Trusts	39
IV. Sample Trusts	46
<b>Chapter 2: Test Your Knowledge</b>	<b>55</b>
<b>Chapter 2: Solutions and Suggested Responses</b>	<b>57</b>
<b>Chapter 3: Trust Alternatives: Powers of Attorney, Conservatorship, Guardianship, and Life Insurance</b>	<b>59</b>
I. Powers of Attorney	59
II. Conservatorship: An Overview	63
III. Guardianship	66
IV. Life Insurance	70
<b>Chapter 3: Test Your Knowledge</b>	<b>77</b>
<b>Chapter 3: Solutions and Suggested Responses</b>	<b>79</b>
<b>Glossary</b>	<b>83</b>
<b>Index</b>	<b>89</b>
<b>Final Exam Copy</b>	<b>91</b>