FIRST AMENDMENT
TO THE TOWER PROPERTIES
TAX INCREMENT FINANCING PLAN

The intent of the First Amendment to the Tower Properties TIF Plan is to provide for acquisition of property within the Redevelopment Area, said property located along the west side of Walnut Street between 9th and 10th Streets. The amendment would not alter the exterior boundaries, affect the general land uses established pursuant to the redevelopment plan or change the nature of the redevelopment project as described in the Plan as originally approved.

- Amendment No. 1: Insert Exhibit 11, Land Acquisition, as attached hereto.

1/28/97