UNITED STATES DEPARTMENT OF EDUCATION
OFFICE OF CAREER, TECHNICAL, AND ADULT EDUCATION

MAR 04 2015

PROGRAM MEMORANDUM

TO: State Directors of Career and Technical Education

FROM: Sharon L. Miller Sharon Lee Miller
Director
Division of Academic and Technical Education

SUBJECT: Revised Federal Fiscal Year (FY) 2014 State Allocations under the *Carl D. Perkins Career and Technical Education Act of 2006* (Perkins IV)

I am providing you with the revised State allocations for FY 2014 under Title I (Career and Technical Education Assistance to the States) of the *Carl D. Perkins Career and Technical Education Act of 2006* (Perkins IV or the Act). See the attached table. Please share these revised allocations with your secondary or postsecondary counterpart, fiscal staff, and other appropriate individuals. This memo will be available shortly on our Web site at: http://cte.ed.gov

As you know, the Office of Career, Technical, and Adult Education (OCTAE) made Perkins IV grants on July 1, 2014, from FY 2014 funds available under the *Consolidated Appropriations Act, 2014*, and supplemented these grants on October 1, 2014. As explained in an October 1, 2014 program memorandum, OCTAE based the amounts of the October 1 grant supplements on revised allocations that reflected an across-the-board reduction of 0.0554 percent to the "advanced funded" amount made available for programs administered by the Department, including Perkins IV, pursuant to a short-term continuing resolution, *Continuing Appropriations Resolution,* 2015, Pub. L. No. 113-164 (CR). I am happy to inform you that in December, Congress passed the *Consolidated and Further Continuing Appropriations Act, 2015*, Pub. L. No. 113-235, which restored the entire advanced portion of the FY 2014 funds previously reduced by the CR. **Under the revised allocations in the attached table, *some* but not all States will receive supplements to their FY 2014 Perkins IV, Title I grants.**

If your State's allocation increased, your eligible agency must revise its budget for Perkins IV, Title I for program year eight (July 1, 2014 – June 30, 2015) to reflect its revised Perkins IV, Title I allocation, make any necessary corresponding changes to its State plan, and submit the revised budget to OCTAE as discussed below. Please note that your State submitted its Perkins IV budget under the *Guidance for the Submission of State Plan Revisions, Budgets, and Performance Levels for FY 2014 Perkins IV Grant Awards - OMB Approval Number: 1830-0029*, which is available through the State Plan Submission Web site at: https://perkins.ed.gov.

Perkins IV Requirements for Within-State Allocations and Possible Options

Your State must ensure that it meets the within-State allocation requirements in section 112 of Perkins IV if your State must revise its budget to reflect an increase in its allocation. Section 112(a)(1) requires an eligible agency to make available "not less than 85 percent" of its allocation under section 111 of Perkins IV (Title I) for distribution to eligible recipients under sections 131 and 132 of Perkins IV. Section 112(a)(2) of Perkins IV authorizes the eligible agency to make available for State leadership activities "not more than 10 percent" of the State's allocation. Section 112(a)(3) of Perkins IV authorizes an eligible agency to make available for the administration of the State plan "an amount equal to not more than five percent, or $250,000, whichever is greater" of the State's allocation.

Your State has several options if your State must revise its Perkins IV, Title I budget to reflect your State's revised allocation. Your State may increase:

1. All of the amounts your State made available under section 112(a), provided that your State does not make available less than 85 percent of its new total State allocation for program year eight for distribution to eligible recipients or more than 10 percent and 5 percent for State leadership and administration, respectively. [1]

   Note for Options 1 and 2: A State that increases the amount distributed under section 131 or 132 would run the formula using the same data required for this program year and the total amount of funding to be distributed to eligible recipients under Perkins IV, Title I. The State would distribute any difference in the current and new subgrant amounts to eligible recipients. A State may need to obtain revised local applications.

2. The amount previously made available for distribution to eligible recipients without making any change to the amount it previously budgeted for State administration, State leadership, or both. See above note.

3. The State's reserve under section 112(c) of Perkins IV whether or not the State previously reserved FY 2014 funds for this purpose, provided that the total amount the State reserves does not exceed the 10 percent limit in section 112(a)(1) of Perkins IV.

   Note for Option 3: Depending on how much a State had previously reserved under section 112(c), a State may be able to use its increased allocation for FY 2014 for this purpose and avoid having to recompute program year eight subgrants to eligible recipients under the statutory formulas in sections 131 and 132 and requesting revised local applications from the State's eligible recipients.

[1] Additional guidance for small States to compute their set-asides is contained in the June 2, 2009, Questions and Answers Regarding the Implementation of the Carl D. Perkins Career and Technical Education Act of 2006 – Version 3.0 (see question D.15.).

Revised Budget Submission Requirements

If your State's allocation changed, your eligible agency *must* revise its budget for Perkins IV to reflect its revised Title I allocation in Table 1 for program year eight, beginning on July 1, 2014. These eligible agencies must submit:

- A revised budget for program year eight;
- Any corresponding State plan revisions; and
- A cover letter that transmits the revised budget, and any corresponding State plan changes, that is signed by someone who is authorized to act on behalf of the eligible agency.

Submission Deadline, Signature, and Address

If your State's allocation changed, as reflected in Table 1, your eligible agency must submit its revised budget, any corresponding State plan revisions, and a cover letter to this office no later than Friday, April 24, 2015. Since all States submitted their 2014 State Plans to the Perkins State Plan Submission Web Site, States should submit their revisions through this site: https://perkins.ed.gov/

Your State must send a hard copy of the signed cover letter. Please note you are responsible for confirming that our office receives a hard copy of the cover letter with an original signature within five working days of the State's on line submission. Please send the information in hard copy to:

Edward R. Smith, Chief
Program Administration Branch
Division of Academic and Technical Education
Office of Career, Technical, and Adult Education
U. S. Department of Education
Potomac Center Plaza
550 12th Street, SW, Room 11060
Washington, DC 20202-7241

Please feel free to contact Andrew Johnson, OCTAE's lead for Perkins fiscal matters, if you have questions regarding your State's revised allocation or any other information in this memo. Mr. Johnson may be reached by email at Andrew.Johnson@ed.gov or by phone at (202) 245-7786.

If you have any technical difficulties in entering or submitting your revisions via the State Plan Submission Website, please feel free to contact Denise Garland at Denise.Garland@ed.gov or by phone at (202) 245-7730.

CARL D. PERKINS CAREER AND TECHNICAL EDUCATION ACT OF 2006
(Perkins IV)

Table 1 - Revised FY 2014 Title I Allocations with Supplements
(Career and Technical Education Assistance to States)

State	Revised Total Allocation	February 2015 Supplement*
ALABAMA	$19,175,065	0
ALASKA	$4,214,921	0
ARIZONA	$24,934,607	$14,334
ARKANSAS	$11,403,795	0
CALIFORNIA	$122,943,598	$71,247
COLORADO	$15,944,320	$9,166
CONNECTICUT	$9,466,507	$5,442
DELAWARE	$4,720,975	$1,851
FLORIDA	$61,726,876	$35,485
GEORGIA	$38,240,445	$21,983
HAWAII	$5,496,906	$2,156
IDAHO	$6,376,981	$3,666
ILLINOIS	$40,519,069	$23,293
INDIANA	$24,843,250	$14,282
IOWA	$11,963,946	0
KANSAS	$10,245,408	0
KENTUCKY	$17,905,647	0
LOUISIANA	$21,041,943	0
MAINE	$5,496,906	$2,156
MARYLAND	$15,289,772	$8,790
MASSACHUSETTS	$17,766,415	$10,214
MICHIGAN	$37,280,167	$21,432
MINNESOTA	$16,684,637	0
MISSISSIPPI	$13,363,550	0
MISSOURI	$21,433,742	$12,322
MONTANA	$5,179,103	$2,031
NEBRASKA	$6,816,893	0
NEVADA	$9,650,599	$5,548
NEW HAMPSHIRE	$5,496,906	$2,156
NEW JERSEY	$22,370,715	$12,861
NEW MEXICO	$8,028,679	$4,615
NEW YORK	$51,368,505	$6,969
NORTH CAROLINA	$35,695,795	$20,521
NORTH DAKOTA	$4,214,921	0

State	Revised Total Allocation	February 2015 Supplement*
OHIO	$42,750,001	0
OKLAHOMA	$15,094,180	0
OREGON	$13,448,245	$7,731
PENNSYLVANIA	$40,722,778	0
RHODE ISLAND	$5,496,906	$2,156
SOUTH CAROLINA	$18,310,739	$10,526
SOUTH DAKOTA	$4,214,921	0
TENNESSEE	$23,042,024	$13,247
TEXAS	$92,014,058	$52,897
UTAH	$12,274,340	$7,056
VERMONT	$4,214,921	0
VIRGINIA	$23,634,248	$13,587
WASHINGTON	$20,736,066	$11,920
WEST VIRGINIA	$8,428,617	0
WISCONSIN	$20,241,685	0
WYOMING	$4,214,921	0
DISTRICT OF COLUMBIA	$4,214,921	0
PUERTO RICO	$18,458,484	0
VIRGIN ISLANDS	$567,534	0
U.S. TOTAL	**$1,099,381,153**	**$431,640**

Outlying Areas (Section 115)	Revised Total Allocation	February 2015 Supplements
AMERICAN SAMOA	$334,544	$131
NORTHERN MARIANA ISLANDS	$334,544	$131
GUAM	$630,855	$496
PALAU	$152,934	$59
OUTLYING AREAS TOTAL	**$1,452,877**	**$817**

*A supplement of $0 generally indicates that your State will ***not*** receive a supplement because your State's allocation has not changed due to the hold-harmless provision in the formula based on FY 1998 allocations. See section 111(a)(5) of *Perkins IV*.