UNITED STATES DEPARTMENT OF EDUCATION
OFFICE OF CAREER, TECHNICAL, AND ADULT EDUCATION

PROGRAM MEMORANDUM

MAR 29 2016

TO: State Directors of Career and Technical Education

FROM: Sharon L. Miller Sharon Lee Miller
Director
Division of Academic and Technical Education

SUBJECT: Revised Federal Fiscal Year (FY) 2015 State Allocations* under the Carl D. Perkins Career and Technical Education Act of 2006 (Perkins IV) [*FFY 2015 *Supplemental* Grant Awards]

I am providing you with the revised State allocations for FY 2015 under Title I (Career and Technical Education Assistance to the States) of the *Carl D. Perkins Career and Technical Education Act of 2006* (Perkins IV or the Act). See the attached table. Please share these revised allocations with your secondary or postsecondary counterpart, fiscal staff, and other appropriate individuals. This memo will be available shortly on our Web site at: https://perkins.ed.gov.

As you know, the Office of Career, Technical, and Adult Education (OCTAE) made Perkins IV awards for a portion of the funds appropriated for fiscal year 2015 under the *Consolidated and Further Continuation Appropriations Act,* 2015, Pub. L. No. 113-235 on July 1, 2015 and also made awards on October 1, 2015 from the funds appropriated for the same fiscal year. As explained in an October 9, 2015 program memorandum, OCTAE based the amounts of the October 1 grant supplements on revised allocations that reflected an across-the-board reduction of 0.2108 percent to the "advanced funded" amount made available for programs administered by the Department, including Perkins IV, pursuant to a short-term continuing resolution, *Consolidated and Further Continuing Appropriations Act,* 2015, Pub. L. No. 113-235 (CR). I am happy to inform you that in December, Congress passed the *Consolidated Appropriations Act, 2016*, Pub. L. No. 114-113, which restored the entire advanced portion of the FY 2015 funds previously reduced by the CR. **Under the revised allocations in the attached table, *some* but not all States will receive supplements to their FY 2015 Perkins IV, Title I grants.**

If your State's allocation increased, your eligible agency must revise its budget for Perkins IV, Title I for program year nine (July 1, 2015 – June 30, 2016) to reflect its revised Perkins IV, Title I allocation, make any necessary corresponding changes to its State plan, and submit the revised budget to OCTAE as discussed below. Please note that your State submitted its Perkins IV budget under the *Guidance for the Submission of State Plan Revisions, Budgets, and*

Performance Levels for FY 2015 Perkins IV Grant Awards - OMB Approval Number: 1830-0029, which is available through the State Plan Submission Web site at: https://perkins.ed.gov. Your State also may wish to review its maintenance of effort calculation under section 311(b)(1)(C) of Perkins IV if your State recalculated its required level of fiscal effort based on its revised allocation that was issued October 1, 2015.

Perkins IV Requirements for Within-State Allocations and Possible Options

Your State must ensure that it meets the within-State allocation requirements in section 112 of Perkins IV if your State must revise its budget to reflect an increase in its allocation. Section 112(a)(1) requires an eligible agency to make available "not less than 85 percent" of its allocation under section 111 of Perkins IV (Title I) for distribution to eligible recipients under sections 131 and 132 of Perkins IV. Section 112(a)(2) of Perkins IV authorizes the eligible agency to make available for State leadership activities "not more than 10 percent" of the State's allocation. Section 112(a)(3) of Perkins IV authorizes an eligible agency to make available for the administration of the State plan "an amount equal to not more than five percent, or $250,000, whichever is greater" of the State's allocation.

Your State has several options if your State must revise its Perkins IV, Title I budget to reflect your State's revised allocation. Your State may increase:

1. All of the amounts your State made available under section 112(a), provided that your State does not make available less than 85 percent of its new total State allocation for program year eight for distribution to eligible recipients or more than 10 percent and 5 percent for State leadership and administration, respectively. [1]

   Note for Options 1 and 2: A State that increases the amount distributed under section 131 or 132 would run the formula using the same data required for this program year and the total amount of funding to be distributed to eligible recipients under Perkins IV, Title I. The State would distribute any difference in the current and new subgrant amounts to eligible recipients. A State may need to obtain revised local applications.

2. The amount previously made available for distribution to eligible recipients without making any change to the amount it previously budgeted for State administration, State leadership, or both. See above note.

3. The State's reserve under section 112(c) of Perkins IV whether or not the State previously reserved FY 2014 funds for this purpose, provided that the total amount the State reserves does not exceed the 10 percent limit in section 112(a)(1) of Perkins IV.

   Note for Option 3: Depending on how much a State had previously reserved under section 112(c), a State may be able to use its increased allocation for FY 2014 for this purpose and avoid having to recompute program year eight subgrants to eligible recipients under the statutory formulas in sections 131 and 132 and requesting revised local applications from the State's eligible recipients.

Revised Budget Submission Requirements

If your State's allocation changed, your eligible agency *must* revise its budget for Perkins IV to reflect its revised Title I allocation in Table 1 for program year nine, beginning on July 1, 2015. These eligible agencies must submit:

- A revised budget for program year nine;
- Any corresponding State plan revisions; and
- A cover letter that transmits the revised budget, and any corresponding State plan changes, that is signed by someone who is authorized to act on behalf of the eligible agency.

Submission Deadline, Signature, and Address

If your State's allocation changed, as reflected in Table 1, your eligible agency must submit its revised budget, any corresponding State plan revisions, and a cover letter to this office no later than Friday, April 22, 2016. What follows are your instructions for revising your FY 2015 State Plan budgets:

1. State Directors will receive a data template from the contractor that includes the supplemental allocations for FY 2015;
2. Revise the FY 2015 budget using the data template provided;
3. Return the updated data template to perkins-help@rti.org; and finally,
4. The contractor will notify the state director once the data have been imported.

Your State must send a hard copy of the signed cover letter. Please note you are responsible for confirming that our office receives a hard copy of the cover letter with an original signature within five working days of the State's on line submission. Please send the information in *hard* copy to:

Edward R. Smith, Chief
Program Administration Branch
Division of Academic and Technical Education
Office of Career, Technical, and Adult Education
U. S. Department of Education
Potomac Center Plaza
550 12th Street, SW, Room 11060
Washington, DC 20202-7241

Please feel free to contact Andrew Johnson, OCTAE's lead for Perkins fiscal matters, if you have questions regarding your State's revised allocation or any other information in this memo. Mr. Johnson may be reached by email at Andrew.Johnson@ed.gov or by phone at (202) 245-7786.

If you have any technical difficulties in entering or submitting your revisions via the State Plan Submission Website, please feel free to contact Denise Garland at Denise.Garland@ed.gov or by phone at (202) 245-7730.

CARL D. PERKINS CAREER AND TECHNICAL EDUCATION ACT OF 2006
(Perkins IV)

Table 1 - Revised FFY 2015 Title I Allocations with Supplements
(Career and Technical Education Assistance to States)

State	Revised Total Allocation	March FY 2016 Supplement*
ALABAMA	$19,175,065	0
ALASKA	$4,214,921	0
ARIZONA	$25,381,742	$56,461
ARKANSAS	$11,403,795	0
CALIFORNIA	$120,256,718	$267,507
COLORADO	$16,063,569	$35,733
CONNECTICUT	$9,508,414	$20,151
DELAWARE	$4,725,500	$7,050
FLORIDA	$62,408,887	$138,827
GEORGIA	$38,555,844	$85,767
HAWAII	$5,496,906	$8,201
IDAHO	$6,394,554	$14,224
ILLINOIS	$40,365,798	$89,792
INDIANA	$24,933,706	$55,464
IOWA	$11,963,946	0
KANSAS	$10,245,408	0
KENTUCKY	$17,905,647	0
LOUISIANA	$21,041,943	0
MAINE	$5,496,906	$8,201
MARYLAND	$15,181,537	$33,771
MASSACHUSETTS	$17,758,787	$39,504
MICHIGAN	$37,153,058	$82,646
MINNESOTA	$16,684,637	0
MISSISSIPPI	$13,363,550	0
MISSOURI	$21,345,135	$47,481
MONTANA	$5,167,377	$7,709
NEBRASKA	$6,816,893	0
NEVADA	$9,741,942	$21,670
NEW HAMPSHIRE	$5,496,906	$8,201
NEW JERSEY	$22,347,005	$49,710
NEW MEXICO	$8,098,622	$18,015
NEW YORK	$51,361,536	0
NORTH CAROLINA	$36,160,527	$80,438
NORTH DAKOTA	$4,214,921	0

State	Revised Total Allocation	March FY 2016 Supplement*
OHIO	$42,750,001	0
OKLAHOMA	$15,094,180	0
OREGON	$13,548,621	$30,138
PENNSYLVANIA	$40,722,778	0
RHODE ISLAND	$5,496,906	$8,201
SOUTH CAROLINA	$18,476,882	$41,102
SOUTH DAKOTA	$4,214,921	0
TENNESSEE	$23,122,059	$51,435
TEXAS	$92,114,336	$204,905
UTAH	$12,501,001	$27,808
VERMONT	$4,214,921	0
VIRGINIA	$23,955,949	$53,289
WASHINGTON	$20,610,734	$45,848
WEST VIRGINIA	$8,428,617	0
WISCONSIN	$20,241,685	$30,000
WYOMING	$4,214,921	0
DISTRICT OF COLUMBIA	$4,214,921	0
PUERTO RICO	$18,458,484	0
VIRGIN ISLANDS	$567,534	0
U.S. TOTAL	**$1,099,381,153**	**$1,669,249**

Outlying Areas (Section 115)	Revised Total Allocation	March FY 2016 Supplement*
AMERICAN SAMOA	$334,544	0
NORTHERN MARIANA ISLANDS	$334,544	0
GUAM	$630,855	0
PALAU	$152,934	0
OUTLYING AREAS TOTAL	**$1,452,877**	**$0**

*A supplement of $0 generally indicates that your State will ***not*** receive a supplement because your State's allocation has not changed due to the hold-harmless provision in the formula based on FY 1998 allocations. See section 111(a)(5) of *Perkins IV*.