

FOIA MARKER

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Collection/Record Group: Clinton Presidential Records

Subgroup/Office of Origin: National AIDS Policy Office

Series/Staff Member: Todd Summers

Subseries:

OA/ID Number: 21082

FolderID:

Folder Title:

Correspondence - Todd Summers - Incoming - 11/97

Stack:

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Section:

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Clinton Presidential Records Digital Records Marker

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AIDS Housing Corporation
Thank You Card

November 7th

Thanks

Dear Todd,

We really would like to thank you for all of your work on the video! Your vision for this project was amazing - we've already received lots of positive feedback on it and really appreciate your work with Sandy to get us a promo quote.

We'll definitely send you copies once they are copied. Hope you are well. Take care, Holly

TRANSMITTAL

TO: Michael
FR: Jim
Fyi

To: Jim Manley, Press Office of Sen. Kennedy
From: Joseph J. D'Amour, Mayor Albano's Liaison to the Gay Community
Date: November 24, 1997 Pages: 3
RE: Letter to Mr. Paul Yandura, White House Office of National AIDS Policy

Jim:

I thought you might like to see this letter from Richard Gordon, Attorney General Scott Harshbarger's Liaison to the Gay Community, to Paul Yandura. As planned, I will call you tomorrow afternoon to discuss the OMB's Title I criteria and whether we might be able to access funds under Hartford's Title I region.

Bad -
more hellish
a

From the desk of...

Mayor Albano's Liaison to the Gay Community of Springfield

11/24/1997 18:38

4137811036

DAMOUR ESQ

PAGE 02



SCOTT HARSHBARGER
ATTORNEY GENERAL
(617) 727-6200

The Commonwealth of Massachusetts
Office of the Attorney General
One Ashburton Place
Boston, MA 02108-1628

November 21, 1997

BY FACSIMILE AND U.S. MAIL

Mr. Paul Yandura
White House Office of National AIDS Policy
Riggs Bank Building
808 17th Street, NW #808
Washington, D.C. 20006

Re: Ryan White CARE ACT Funding

Dear Mr. Yandura:

It was a pleasure speaking with you on the telephone this afternoon regarding Attorney General Scott Harshbarger's concerns regarding the allocation of Ryan White Comprehensive AIDS Resources Emergency (CARE) Act funds to municipalities in Massachusetts' four western counties. The Attorney General believes that the share of funds that is provided to this region -- which includes the City of Springfield, with the 25th highest nation-wide incidence of HIV/AIDS cases per 100,000 residents -- is deplorably below what is needed to effectively meet the demands of controlling and preventing the spread of HIV/AIDS.

Attached please find a copy of a letter from General Harshbarger to Franklin Raines and a copy of a letter from Todd Summers to Joseph D'Ancour, Springfield Mayor Albano's liaison to the gay community. As Mr. Summers' letter indicates, when Congress reauthorized the Ryan White CARE Act in 1996, it recognized that Title I funds should be allocated to areas disproportionately affected by the HIV/AIDS epidemic. With a population over 500,000 and one of the fastest growing rates of HIV transmission in the country, it should follow, therefore, that Springfield should be included as part of an eligible metropolitan area. As of October 1, 1997, state public health department statistics rank Springfield as having 1,298 total HIV/AIDS cases, second only to Boston's 7,595 cases.

I am seeking any support or guidance you can offer. It is likely that the Springfield area will experience a further rise in the number of HIV/AIDS cases if a more significant portion of

3

11/24/1997 18:38

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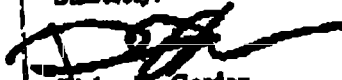
DANOUR ESG

PAGE 83

Mr. Paul Yandura
White House Office of National AIDS Policy
November 21, 1997
Page 2

available federal funds is not allocated to this area. I look forward to hearing from you regarding this matter. Thank you.

Sincerely,



Richard L. Gordon
Assistant Attorney General
(617) 727-2200, ext. 2951

Enclosures

4137811036

11-24-97 08:23PM P003 #21

Ruah, Breath of Life, Inc.

November 19, 1997

The sorely missed Todd Summers
White House Office of National AIDS Policy
808 17th Street NW
Suite 820
Washington, D.C. 20006

Dear Todd,

We are writing to ask you **to join us once again** in our journey of bringing hope to homeless women living with HIV/AIDS by participating in our **4th Annual Rays of Hope Event** at the Charles Hotel in Harvard Square on **Friday, March 20, 1998**. We invite you to participate on our Honorary Committee and grace our invitation with your name signifying your support of Ruah, Breath of Life, Inc. }

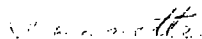
All proceeds from this very special event will benefit Ruah, a permanent residence for homeless women living with HIV/AIDS which opened in June of 1994. The name Ruah (meaning "breath of life" in Hebrew) marks the life affirming spirit of our mission. The home we have created is the center of a community that is mutually enriching for each of our residents, friends, neighbors and for all who share our commitment. We have faced many challenges in our work, and now face the new challenge of sustaining both the home and the programs offered there this coming year. The help of committed individuals like you will help keep our hopes alive and will make a significant difference in the lives of the women living at Ruah.

For your convenience, a reply form is attached to specifically write how you would like to have your name represented on our invitation should you choose to support us this way. Also enclosed is more information about Ruah and Rays of Hope. Please feel free to contact Ruah's administrative office at (617) 536-8440 extension 207 if you would like more information.

We would be most honored to have you on our Rays of Hope Honorary Committee and look forward to your response. Please contact us by December 12th. To make things easier you could send your response by fax at (617)536-2142.

Thank you for your time and consideration.

Sincerely,



Jeannette Normandin, SSA, President and Founder

Ruah, Breath of Life, Inc.

Rays of Hope Event

Honorary Committee Response

NAME: _____
(as you would like it to appear in printed materials)

ADDRESS: _____

PHONE: _____
FAX: _____

_____ Yes, I accept your invitation to be a member of the Honorary
Committee for *Rays of Hope*, March 20, 1998.

_____ I/we cannot accept your invitation at this time.

Please either call (617)536-8440 x207 or fax your reply to (617) 536-2142. You can also mail
this reply to our business office at:

Ruah, Breath of Life, Inc.
775 Harrison Avenue
Boston, MA 02118

ONAP Letter Tracking

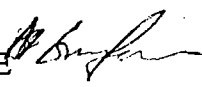
Letter ID	Writer First Name	Writer Last Name	Received Date	
10350	Jeannette	Normandin	12/5/97	
Addressed To				
Summers, Todd				
Sender's Organization				
Ruah, Breath of Life, Inc.				
Sender's Street1				
Sender's Street2				
Sender's City	Sender's State	Sender's Zip		
Subject				
invite to Rays of Hope Event				
☒ Response Needed?	Response Type	Response Date	Responder ID	
	RSVP			
Responder Name	Action Promised	Action Complet	Action Date	
Notes				
contact by December 12				



EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF ADMINISTRATION
WASHINGTON, D.C. 20503

November 18, 1997

MEMORANDUM FOR: TODD A. SUMMERS
DEPUTY DIRECTOR
OFFICE OF NATIONAL AIDS POLICY

FROM: ADAM F. GREENSTONE 
DEPUTY GENERAL COUNSEL
OFFICE OF ADMINISTRATION

SUBJECT: Funding For Administrative Support

Last month, we had a chance to meet on issues concerning your need to obtain required administrative support for the Interdepartmental Task Force on AIDS. As a follow up to our meeting, I want to provide some general background on the funding of interagency groups which applies to the Task Force.

Under Federal law, an agency may only spend money as permitted by Congress. This requirement is constitutional in origin, as the Constitution gives Congress the "power of the purse." An implication of this principle is that an agency may not augment its appropriated funds without specific statutory authority. 5 Comp. Gen. 289 (1925).

Since 1969, Congress has restricted annual agency appropriations so that no more than one agency can fund an interagency group. Language which has been used in recent times to effect this restriction is:

No part of any appropriation contained in this or any other Act shall be available for interagency financing of boards (except Federal Executive Boards), commissions, councils, committees, or similar groups (whether or not they are interagency entities) which do not have a prior and specific statutory approval to receive financial support from more than one agency or instrumentality.

104 P.L. 208; 110 Stat. 3009 (Sept 30, 1996)

The current memorandum of understanding (MOU) between the Executive Office of the President and the Department of Housing and Urban Development (HUD) states that the Department has a substantial stake in the work of the Task Force, thus recognizing that HUD can justify expenditure of its appropriated funds in support of the Task Force. However, in consonance with the standard restriction on interagency funding, the MOU also recognizes that "HUD is the only

agency contributing financial support to the Task Force during Fiscal Year 1997."

Legally, this restriction applies to contributions in direct support of the Task Force, such as office supplies and general administrative support. However, it does not apply to participation by an agency representative in meetings and functions when participation provides a direct benefit to the representative's agency. Thus, expenses paid by an agency related to substantive participation at meetings, such as travel by an agency representative, do not constitute interagency funding and are therefore permissible, so long as they yield a direct benefit. However, because direct support of a task force by an agency other than the agency supporting the group is prohibited, travel to provide administrative support for the group may not be provided by a second agency. I encourage you to contact me for advice on how these rules apply to particular situations as they arise.

I hope this information is helpful. Please feel free to call me directly at 395-1268 if I can be of assistance on this or any other issue.

cc: Ashley Raines
OPD Fund Manager

Ruah, Breath of Life, Inc.

November 19, 1997

The sorely missed Todd Summers
White House Office of National AIDS Policy
808 17th Street NW
Suite 820
Washington, D.C. 20006

Dear Todd,

We are writing to ask you **to join us once again** in our journey of bringing hope to homeless women living with HIV/AIDS by participating in our **4th Annual Rays of Hope Event** at the Charles Hotel in Harvard Square on **Friday, March 20, 1998**. We invite you to participate on our Honorary Committee and grace our invitation with your name signifying your support of Ruah, Breath of Life, Inc. }

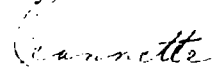
All proceeds from this very special event will benefit Ruah, a permanent residence for homeless women living with HIV/AIDS which opened in June of 1994. The name Ruah (meaning "breath of life" in Hebrew) marks the life affirming spirit of our mission. The home we have created is the center of a community that is mutually enriching for each of our residents, friends, neighbors and for all who share our commitment. We have faced many challenges in our work, and now face the new challenge of sustaining both the home and the programs offered there this coming year. The help of committed individuals like you will help keep our hopes alive and will make a significant difference in the lives of the women living at Ruah.

For your convenience, a reply form is attached to specifically write how you would like to have your name represented on our invitation should you choose to support us this way. Also enclosed is more information about Ruah and Rays of Hope. Please feel free to contact Ruah's administrative office at (617) 536-8440 extension 207 if you would like more information.

We would be most honored to have you on our Rays of Hope Honorary Committee and look forward to your response. Please contact us by December 12th. To make things easier you could send your response by fax at (617)536-2142.

Thank you for your time and consideration.

Sincerely,



Jeannette Normandin, SSA, President and Founder

THE WHITE HOUSE
WASHINGTON

December 15, 1997

Jeannette Normandin, DDA
President and Founder
Ruah, Breath of Life
c/o Jesuit Urban Center
775 Harrison Avenue
Boston, MA 02118

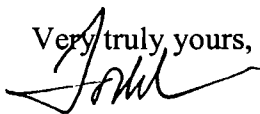
Dear Jeannette,

Unfortunately, contrary to my earlier commitment, I am unable to serve on the Honorary Committee of the Rays of Hope event. It is the opinion of General Counsel here that White House employees may not serve in that capacity.

I do want you to know that I would if I could, and that of course I wish you, Elizabeth, and all of my friends at Ruah the very best success for the event.

I will try my best to attend, but can't make any promises as this job makes it difficult to make any firm commitments with my time!

You are all truly missed. Hopefully, while here, I will be able to do a little that will bring benefit to those that we both serve.

Very truly yours,


Todd A. Summers
Deputy Director
Office of National AIDS Policy



DEPARTMENT OF HEALTH & HUMAN SERVICES

Public Health Service

Substance Abuse and Mental
Health Services Administration
Rockville MD 20857

November 12, 1997

Todd Summers
Deputy Director
White House Office of National AIDS Policy
808 17th Street, NW, Suite 600
Washington, D.C. 20006

Dear Mr. Summers:

Thank you very much for your participation in the recent CSAT Annual AIDS Outreach Program Workshop. Your presence contributed to a meaningful and successful meeting. Your insights on Federal programs was very informative, and your participation during the Opening Session was one of the highlights of our grantee meeting. I personally, along with Adolfo Mata, would like to thank you for taking the time to give a truly invigorating speech, and taking the time to respond to some truly to the point questions. Your description of overall national AIDS policy was well received by all of the participants. We look forward to working more closely with you in the future. We believe that Federal collaboration in this era of shrinking resources is not only beneficial, but increasingly necessary. The enclosed Overall Evaluation indicates that conference participants highly rated the plenaries, workshops, and special interest sessions.

Also enclosed with this letter are copies of several of the later presentations and the final roster of participants. Once again, thank you for your efforts in support of this meeting. Again, on behalf of the CSAT HIV Outreach Program, we thank you for your participation.

Sincerely,

A handwritten signature in black ink, appearing to read "D. C. Thompson", is written over a horizontal line.

David C. Thompson
Project Officer
Center for Substance Abuse Treatment

cc. Adolfo Mata, CSAT
C. Godfrey Jacobs, Hi-Tech International

**Annual AIDS Outreach Projects
National Training and Technical Assistance Meeting**

OVERALL EVALUATION

Thank you for your participation in the National Meeting. Please take a few moments to indicate your reactions to various aspects of the meeting using the rating scale provided. Please submit this form to a staff person before leaving the meeting site.

RATING SCALE				
Poor				Excellent
1	2	3	4	5

		Response Averages
1.	Overall impression of the meeting	4.2
2.	Accomplishment of meeting goals	4.0
3.	Overall organization of the event	4.3
4.	Hotel meeting rooms	4.1
5.	Hotel sleeping accommodations	3.5
6.	Quality of meals	3.4
7.	Courtesy and helpfulness of meeting staff	4.6
8.	Overall quality of presenters	4.6
9.	Meeting program and other printed materials	4.6
10.	Audio-visual materials	4.2
11.	Pacing and length of meeting	4.1
12.	Overall usefulness of the event for you	4.2

Response Averages

13. General meeting format:

- | | | |
|---|-----------------------|-----|
| ■ | Plenary panels | 4.4 |
| ■ | Special Issues panels | 4.5 |
| ■ | Workshops | 4.4 |

14. What was the *most valuable* experience for you during this meeting?

Dr. Pomm on dual or triple diagnosis.

Daphne Baille on practical ways to obtain funding.

The sharing of good work.

It was great to get information from each of the individual projects. I also appreciated all the special outside speakers that were brought in.

Knowing that people who work in different arenas can come together to collaborate.

The resources.

I learned how to better accomplish the requirements of my job.

To meet with most of the outreach workers as myself and to see the differences.

This meeting was very program oriented. It was very enjoyable for me to listen and observe the sharing between programs.

Smaller group workshops with special focus.

Able to hear about success of projects, specifically the stats.

Presentations on locating new funding.

The workshop on outreach to women, *What makes it special?* Learned different strategies to doing outreach to women.

Outreach techniques, importance of needle exchange.

Marketing and Publishing Successes.

The exchange of information among grantees; and the presenters that spoke on continued funding were very helpful.

Harm reduction (12 Respondents)

Harm reduction was excellent.

The harm reduction panel and the opportunity to increase awareness of this extremely important strategy for outreach workers and clients.

Pamela Lynch, Imani Woods

The harm reduction concepts were very important for us clinically and for funding promotion.

Networking (8 Respondents)

Networking with other people and projects.

Networking with programs doing the same services, getting ideas, and working through problems together.

Networking with agencies from all over the United States.

Networking filled in many of the blanks in the work that we do.

15. What was the *least valuable* experience for you during this meeting?

Supervisory skills session.

The conference presented at lunch time on Tuesday.

The cost presentation. It was interesting but I feel that it needs to be adapted to reflect these projects and their special needs.

Not enough bilingual materials and speakers.

The meeting was in English only.

Plenary session on collaboration and development.

NEDTAC Evaluators Report.

Separating the research from the practice.

Cost data-H. R. Sampson- Luncheon speaker on Tuesday.

Not enough networking opportunities-speaker during second day luncheon was counterproductive to this effort.

A little too many government officials/politics.

Unfortunately, Dr. Pomm's talk during lunch was not well received. It was a very interesting talk-the venue was not the best. (8 Respondents)

Going out in the cold night to sightsee.

16. Other comments:

The overall conference was an A +. Would love to come again next year or as soon as possible.

The quality of the presentations was excellent. It's wonderful to see administrators with a sense of humor.

Thank you very much. It was wonderful to meet all the CSAT people.

Some of the plenary panels might not have been of interest to the outreach workers.

Pace too fast.

It was a very good experience for me to be here.

Like having projects running the workshops. Very informative and interesting.

The location was excellent, enjoyed being able to see sites.

I think that the outreach workers and frontline staff were able to attend added so much to this meeting. They were able to add “reality” to theory.

Frank talk and info about funding; good direction, handouts, and speakers.

Thanks, thanks, thanks.

May CSAT continue the great work.

The location was fantastic; and this meeting is the best of the CSAT grantee meetings I have had the opportunity to attend. Thank you for the tour, Mary Jane.

Don't have presentations during lunch.

Thank You



Mobilizing Philanthropic Leadership and Resources in the Fight Against HIV/AIDS

November 11, 1997

Fred Silverman
President
Apple Computer, Inc.

Nick Bollman
Vice President
The James Irvine Foundation

Vivian L. Beetle
Treasurer
Hoffmann-La Roche Inc.

Stuart Burden
Secretary
John D. & Catherine T. MacArthur
Foundation

Joyce Bove
President Emeritus
The New York Community Trust

Paul A. Di Donato
Executive Director

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Jack D. Gordon,
Hospice Foundation of America
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United Hospital Fund
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The Ford Foundation
Kathryn Smith Pyle,
Inter-American Foundation
Ruth Slack,
Dade Community Foundation
Mark Smith,
California HealthCare Foundation
Judy Spiegel,
California Community Foundation
Lynn Stekas,
Mutual of New York Foundation
Peter Teague,
Tides Foundation/Colin Higgins Foundation
Richard Turner,
The Elizabeth Morse Charitable Trust
Betty Wilson,
The Health Foundation of
Greater Indianapolis, Inc.

310 Madison Avenue
Suite 1630
New York, NY 10017
Tel 212.573.5533
Fax 212.949.1672

Todd Summers
Deputy Director
Office of National AIDS Policy
808 17th Street, NW
Suite 820
Washington, DC 20006

Dear Todd:

Thank you again for presenting at our panel on HIV/AIDS at the Philanthropy Roundtable conference. I appreciate you taking the time out of your busy schedule to assist in this important outreach effort to the members of the Roundtable.

As the HIV/AIDS pandemic continues, it remains critical for all of us to continue to engage all sectors of the private philanthropic community to join the battle against this disease. The Roundtable is a critical partner in the philanthropic response to AIDS, and this panel helped to create an important linkage with the Roundtable. FCAA hopes to start a dialogue and engage Roundtable members to become involved in HIV/AIDS. Thank you for helping with this effort.

Please do not hesitate to call me if we may be of assistance to you.

Sincerely,

Paul A. Di Donato
Executive Director

The
PHILANTHROPY
ROUNDTABLE
.....

November 4, 1997

Mr. Todd Summers
White House Office of National AIDS Policy
808 17th Street, NW
Suite 820
Washington, DC 20006

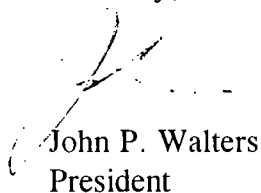
Dear Mr. Summers:

Thank you for speaking at this year's Annual Meeting. We've already received a good number of evaluations and your session on living longer with HIV/AIDS was very well received by those who attended. While there are many components necessary for a productive and successful conference, the substantive program is clearly the most important and you helped us present an outstanding program in Newport.

I have enclosed a copy of the tape for your session and an order form, should you wish to obtain additional copies (we provide them at cost). Also enclosed is an evaluation form. If you have not already sent us your views on the meeting, I invite you to do so. We try our best to formulate programs that will be useful to everyone involved in our meetings.

Again, my sincere thanks for helping us make the Newport meeting the Roundtable's best yet.

Sincerely,



John P. Walters
President

Enclosures

1150 17TH STREET NW, SUITE 503
WASHINGTON, D.C. 20036
TEL. (202) 822-8333 FAX (202) 822-8325
WEBSITE: <http://philanthropyroundtable.org>
EMAIL: philtable@aol.com
.....

The Philanthropy Roundtable

1997 Annual Meeting

Evaluation Form

So that we may effectively evaluate and improve our meetings, please fill out this questionnaire and return it in the attached envelope. We encourage you to include written comments.

Please rate the following:

1. Overall Evaluation of the Conference Excellent Good Fair Poor

Additional Comments _____

2. Session 1: Excellent Good Fair Poor

**Can Local Churches Help Rebuild
Inner City Neighborhoods?**

(John Dilulio; Rev. Eugene Rivers, 3d; Rev. Dr. Harold Dean Trulear)

Additional Comments _____

3. Session 2: Excellent Good Fair Poor

Giving Better/Giving Smarter

(Bruno Manno; Peter Frumkin; Sister Jennie Lechtenberg; Steve Schuck)

Additional Comments _____

4. Dinner Presentation Excellent Good Fair Poor

Applying Business Principles and Moral Principles to Philanthropy

(Foster Friess)

Additional Comments _____

5. Session 3: Excellent Good Fair Poor

New Kinds of Schools, New Kinds of Choices

(Chester Finn, Jr.; David Brennan; Virginia Gilder; John Walton)

Additional Comments _____

6. **Session 4:** Excellent Good Fair Poor
(Please indicate session attended.)
A. Securing Foundation Success (Sylvia Myers Maurin)
B. The Art of Grantmaking (Joe Dolan; Charles Hamilton; Louise Oliver)
C. Living Longer with AIDS (Ed Kacic; Joyce Bove; Michael Naimy; Todd Summers)

Additional Comments _____

7. **Luncheon Debate** Excellent Good Fair Poor
Is Devolution Dead?
(William Kristol; Will Marshall; Stephen Moore)

Additional Comments _____

8. **Session 5:** Excellent Good Fair Poor
(Please indicate session attended.)
A. Managing a Private Foundation (Linda Franciscovich; Linda Tafoya; Paul Rhoads)
B. Donor Intent in Perpetuity (Derwood Chase, Jr. & James Edwards)
C. International Giving (Philip Hughes & Curtin Winsor, Jr.)

Additional Comments _____

9. **Friday Dinner Address** Excellent Good Fair Poor
**Traditions in American Philanthropy:
Past, Present and Future**
(David Horowitz)

Additional Comments _____

10. **Session 6:** Excellent Good Fair Poor
Questions to Ask Before You Write the Check
(Leslie Lenkowsky; Edward Kacic; David Kuo; Jerry Martin; Lynne Munson)

Additional Comments _____

Excellent Good Fair Poor

A. A Case Study in Strategic Planning (Philip McGoochan)

C. How to Get the Best Results from Your Charitable Investments (Jim Capua; Bill Niederloh; Chris Olander; William Phillips)

D. Executive Liability for Foundations (Richard G. Clarke & Linda G. Hammond)

A. Tour of Shake-A-Leg Center

Excellent Good Fair Poor

Excellent Good Fair Poor

Excellent Good Fair Poor

Additional Comments _____

Excellent Good Fair Poor

Additional Comments _____

Excellent Good Fair Poor

Additional Comments _____

Excellent Good Fair Poor

Additional Comments _____

Excellent Good Fair Poor

Additional Comments _____

Excellent Good Fair Poor

Additional Comments _____

18. What topics are you interested in seeing addressed at future meetings?

19. What did you expect to gain from this meeting? Were your expectations met?

20. What sites would you recommend for future Roundtable meetings?

21. Do you expect to attend next year's annual meeting at: **Hyatt Regency Hill Country Resort in San Antonio, Texas from November 12-14, 1998?**

YES

NO

DON'T KNOW YET

22. Please give us your overall impression of the annual meeting, both what you liked about it and what we can do to improve it.

23. May we quote your written comments in our publications? YES NO

Participant's name (optional) _____

THANK YOU

**Please return this form to:
The Philanthropy Roundtable
1150 17th Street N.W., Suite 503
Washington, D.C. 20036**

Audiotape Order Form

Tapes of The Philanthropy Roundtable's 1997 annual meeting may be purchased for a nominal charge of \$5 per session. To order, please indicate how many tapes of each session you would like in the lines below.

Number of Tapes

Thursday, October 23

- | | | |
|-----------|---|-------|
| 2:00 p.m. | <i>Can Local Churches Help Rebuild Inner City Neighborhoods?</i>
JOHN J. DIULIO, JR. & REV. DR. HAROLD DEAN TRULEAR
The Partnership for Research on Religion and At-Risk Youth
REV. EUGENE F. RIVERS, 3d
National Ten Point Leadership Foundation | _____ |
| 3:45 p.m. | <i>Giving Better/Giving Smarter</i>
BRUNO MANNO , The National Commission on Philanthropy and Civic Renewal
PETER FRUMKIN , Kennedy School of Government, Harvard University
SISTER JENNIE LECHTENBERG , PUENTE Learning Center
STEVE SCHUCK , Schuck Communities, Inc. | _____ |
| 7:00 p.m. | Dinner Presentation
<i>Applying Business Principles and Moral Principles to Philanthropy</i>
FOSTER FRIESS , Brandywine Funds | _____ |

Friday, October 24

- | | | |
|------------|--|----------------------------------|
| 9:00 a.m. | <i>New Kinds of Schools, New Kinds of Choices</i>
CHESTER E. FINN, JR. , Thomas B. Fordham Foundation
DAVID BRENNAN , HOPE Academies
VIRGINIA GILDER , The Hickory Foundation
JOHN WALTON , The Walton Family Foundation | _____ |
| 10:45 a.m. | Concurrent Sessions
<i>Securing Foundation Success</i>
SYLVIA MYERS MAURIN , PNC Private Bank

<i>The Art of Grantmaking</i>
JOE DOLAN , Achelis and Bodman Foundations
CHARLES H. HAMILTON , JM Kaplan Fund
LOUISE OLIVER , George E. Coleman Jr. Foundation

<i>Living Longer with AIDS</i>
ED KACIC , Irvine Health Foundation
JOYCE BOVE , New York Community Trust
MICHAEL NAIMY , Mobilizing Talents and Skills
TODD SUMMERS , White House Office of National AIDS Policy | _____

_____ |

12:30 p.m.	Luncheon Presentation <i>Is Devolution Dead?</i> WILLIAM KRISTOL , <i>The Weekly Standard</i> WILL MARSHALL , The Progressive Policy Institute STEPHEN MOORE , Cato Institute	_____
2:00 p.m.	Concurrent Sessions <i>Managing a Private Foundation</i> LINDA FRANCISCOVICH , U.S. Trust Company of New York PAUL RHOADS , Schiff Hardin & Waite LINDA TAFOYA , Castle Rock Foundation <i>Donor Intent in Perpetuity</i> DERWOOD CHASE, JR. , The Chase Foundation JAMES EDWARDS , McCune Foundation <i>International Giving</i> G. PHILIP HUGHES , Manchester Trade, LTD. CURTIN WINSOR, JR. , William H. Donner Foundation	 _____ _____ _____
7:00 p.m.	Dinner Presentation <i>Traditions in American Philanthropy: Past, Present and Future</i> DAVID HOROWITZ , Co-author of <i>The Rockefellers</i> , <i>The Fords</i> and <i>The Kennedys</i>	_____

Saturday, October 25

9:00 a.m.	<i>Questions to Ask Before You Write the Check</i> LESLIE LENKOWSKY , Indiana University Center on Philanthropy EDWARD KACIC , Irvine Health Foundation DAVID KUO , The American Compass JERRY MARTIN , National Alumni Forum LYNNE MUNSON , American Enterprise Institute	_____
10:30 a.m.	Concurrent Sessions <i>A Case Study in Strategic Planning</i> PHILIP M. MCGOOHAN , W.H. Brady Foundation <i>Preserving Family Philanthropy</i> JOE IGNAT , Nord Family Foundation HUGH MACLELLAN, JR. , Maclellan Foundation WINSOME MCINTOSH , The McIntosh Foundation <i>How to Get the Best Results from Your Charitable Investments</i> CHRIS OLANDER , JM Foundation/Milbank Memorial Foundation for Rehabilitation JIM CAPUA , William H. Donner Foundation BILL NIEDERLOH , National Results Council WILLIAM J. PHILLIPS , The Rensselaerville Institute <i>Executive Liability for Foundations: Questions to Ask and Solutions</i> RICHARD G. CLARKE , Palmer and Cay of Atlanta, Inc. LINDA G. HAMMOND , Palmer and Cay of Virginia, Inc.	 _____ _____ _____ _____ _____

Total taped sessions ordered ____ x \$5.00

Amount enclosed ____

Name

Affiliation

Address

City

State

Zip

**Please return this form to:
The Philanthropy Roundtable
1150 17th Street N.W., Suite 503
Washington, D.C. 20036**



New Jersey Collegiate Consortium for Health in Education
Rutgers Student Health Center Hurtado Health Center
Rutgers, The State University of New Jersey
11 Bishop Place • New Brunswick • New Jersey 08901-1180
(732) 932-1219 • FAX: (732) 932-1223

November 7, 1997

Mr. Todd Summers
Deputy Director
White House Office of AIDS Policy
808 17th Street NW
Suite 820
Washington, DC 20006

Dear Mr. Summers,

On behalf of the New Jersey Collegiate Consortium for Health in Education, thank you for the insightful and engaging October 28th talk on HIV/AIDS policy, drug use and needle exchange. The audience's evaluations of your presentation were overwhelmingly positive. I thought you might be interested in reading some of the written comments from the evaluations in response to the question "What did you like most about today's meeting:"

- ◆ "This meeting has inspired me to definitely vote this year."
- ◆ "Reminders of how politics affect poorer communities in ways that exclude them from treatments, help, and protection."
- ◆ "I enjoyed the Forum. Good information was relayed with a 'conscience raising' effect."
- ◆ "I liked the diversity of views on needle exchange and the human emphasis rather than the monetary emphasis. All were for needle exchange but still have some conflicting views. I feel this was a good representation of the controversy surrounding needle exchange."

I appreciate you taking time out of your busy schedule to join us. Best of luck with your work.

Sincerely,

A handwritten signature in cursive script, appearing to read "Deborah Lewis".

Deborah Lewis
Coordinator,
New Jersey Collegiate Consortium
for Health in Education

P.S. Please send me your receipts for travel for reimbursement.

ONAP Letter Tracking

Letter ID	Writer First Name	Writer Last Name	Received Date	
10310	Kate	Shindle	11/12/97	
Addressed To				
Summers, Todd				
Sender's Organization				
Miss America Organization				
Sender's Street1				
Sender's Street2				
Sender's City	Sender's State	Sender's Zip		
Subject				
thank you				
☐ Response Needed?		Response Type	Response Date	Responder ID
Responder Name	Action Promised	Action Complet	Action Date	
Notes				



Kate Shindle
MISS AMERICA 1998

Dear Todd,

Thanks so much for all of your help with my platform launch. It was great to meet you, and I really appreciate your assistance during the week I was in Washington. I am really looking forward to all I hope to do this year with respect to HIV/AIDS prevention, and you really helped me to get the ball rolling. I hope everything is going well for you, and I look forward to seeing you soon!

Sincerely,
Kate Shindle

ONAP Letter Tracking

Letter ID	Writer First Name	Writer Last Name	Received Date	
10311	Holly	Grant (?)	11/12/97	
Addressed To				
Summers, Todd				
Sender's Organization				
AIDS Housing Corporation				
Sender's Street1				
Sender's Street2				
Sender's City	Sender's State	Sender's Zip		
Subject				
thanks for help on video				
☐ Response Needed?		Response Type	Response Date	Responder ID
Responder Name	Action Promised	Action Complet	Action Date	
Notes				



AIDS
HOUSING
CORPORATION

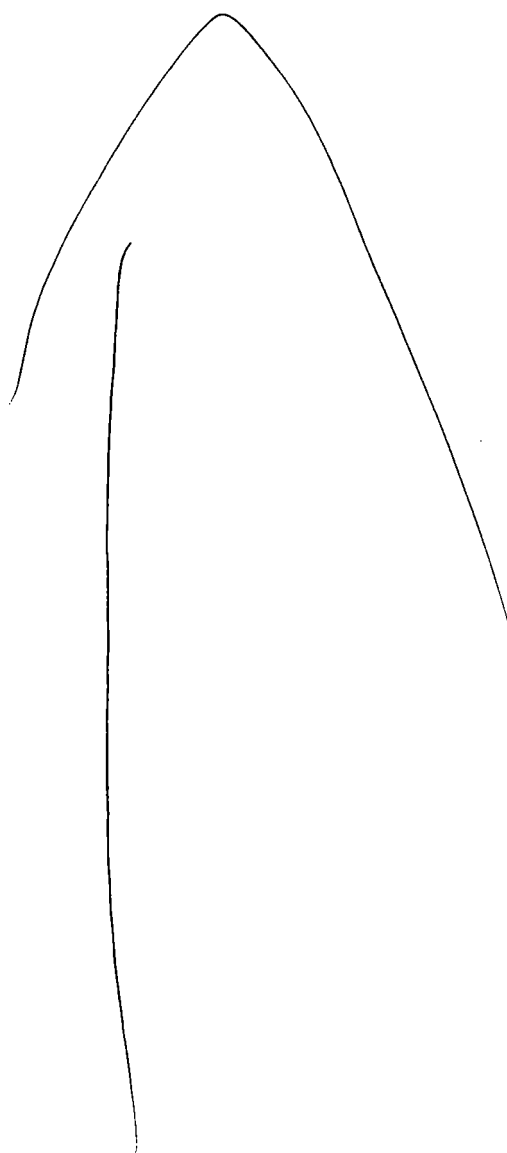
November 7th

Thanks

Dear Todd,

We really would like to thank you for all of your work on the video! Your vision for this project was amazing - we've already received lots of positive feedback on it and really appreciate your work with Sandy to get us a promo quote.

We'll definitely send you copies once they are copied. Hope you are well. Take care, Holly



ONAP Letter Tracking

Letter ID	Writer First Name	Writer Last Name	Received Date
10328	Paul A.	Di Donato	11/17/97

Addressed To

Summers, Todd

Sender's Organization

Funders Concerned About AIDS

Sender's Street1

Sender's Street2

Sender's City

Sender's State

Sender's Zip

Subject

thanks re: Philan. Roundtable

☐ Response Needed?

Response Type

Response Date

Responder ID

Responder Name

Action Promised

Action Complet

Action Date

Notes



Mobilizing Philanthropic Leadership and Resources in the Fight Against HIV/AIDS

November 11, 1997

Todd Summers
Deputy Director
Office of National AIDS Policy
808 17th Street, NW
Suite 820
Washington, DC 20006

Fred Silverman
President
Apple Computer, Inc.

Nick Bollman
Vice President
The James Irvine Foundation

Vivian L. Beetle
Treasurer
Hoffmann-La Roche Inc.

Stuart Burden
Secretary
John D. & Catherine T. MacArthur
Foundation

Joyce Bove
President Emeritus
The New York Community Trust

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Executive Director

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Inter-American Foundation
Ruth Shack,
Dade Community Foundation
Mark Smith,
California HealthCare Foundation
Judy Spiegel,
California Community Foundation
Lynn Stekas,
Mutual of New York Foundation
Peter Teague,
Tides Foundation/Colin Higgins Foundation
Richard Turner,
The Elizabeth Morse Charitable Trust
Betty Wilson,
The Health Foundation of
Greater Indianapolis, Inc.

310 Madison Avenue
Suite 1630
New York, NY 10017
Tel 212.573.5533
Fax 212.949.1672

Dear Todd:

Thank you again for presenting at our panel on HIV/AIDS at the Philanthropy Roundtable conference. I appreciate you taking the time out of your busy schedule to assist in this important outreach effort to the members of the Roundtable.

As the HIV/AIDS pandemic continues, it remains critical for all of us to continue to engage all sectors of the private philanthropic community to join the battle against this disease. The Roundtable is a critical partner in the philanthropic response to AIDS, and this panel helped to create an important linkage with the Roundtable. FCAA hopes to start a dialogue and engage Roundtable members to become involved in HIV/AIDS. Thank you for helping with this effort.

Please do not hesitate to call me if we may be of assistance to you.

Sincerely,

Paul A. Di Donato
Executive Director

ONAP Letter Tracking

Letter ID	Writer First Name	Writer Last Name	Received Date
10329	David C.	Thompson	11/17/97

Addressed To

Summers, Todd

Sender's Organization

DHHS

Sender's Street1

Sender's Street2

Sender's City

Sender's State

Sender's Zip

Subject

thanks (CSAT wrkshp) & eval.

☒ Response Needed?

Response Type

evaluation

Response Date

Responder ID

Responder Name

Action Promised

Action Complet

Action Date

Notes



Substance Abuse and Mental
Health Services Administration
Rockville MD 20857

November 12, 1997

Todd Summers
Deputy Director
White House Office of National AIDS Policy
808 17th Street, NW, Suite 600
Washington, D.C. 20006

Dear Mr. Summers:

Thank you very much for your participation in the recent CSAT Annual AIDS Outreach Program Workshop. Your presence contributed to a meaningful and successful meeting. Your insights on Federal programs was very informative, and your participation during the Opening Session was one of the highlights of our grantee meeting. I personally, along with Adolfo Mata, would like to thank you for taking the time to give a truly invigorating speech, and taking the time to respond to some truly to the point questions. Your description of overall national AIDS policy was well received by all of the participants. We look forward to working more closely with you in the future. We believe that Federal collaboration in this era of shrinking resources is not only beneficial, but increasingly necessary. The enclosed Overall Evaluation indicates that conference participants highly rated the plenaries, workshops, and special interest sessions.

Also enclosed with this letter are copies of several of the later presentations and the final roster of participants. Once again, thank you for your efforts in support of this meeting. Again, on behalf of the CSAT HIV Outreach Program, we thank you for your participation.

Sincerely,

A handwritten signature in dark ink, appearing to read "D. C. T.", followed by a long horizontal line.

David C. Thompson
Project Officer
Center for Substance Abuse Treatment

cc. Adolfo Mata, CSAT
C. Godfrey Jacobs, Hi-Tech International



Metrolina AIDS Project

17 November 1997

Todd Summers
Deputy Director
National AIDS Policy Office
750 17th St. #600
Washington, DC 20503

Dear Todd,

It was a pleasure to meet you last week in San Diego!

I enjoyed the opportunity to chat with you and I wanted to thank you for the information on inviting either you or the Director to our North Carolina Regional AIDS Conference in September 1998.

Once plans for the conference are more solid I will be in touch with a formal invitation and specific information.

Again, it was a pleasure to meet you. If I may be of assistance to you in any way, please don't hesitate to contact me.

I'll be in touch again in the spring.

Sincerely yours,

Michael L. Case
Director of Education

NCIH National Council for International Health

1701 K Street NW, Suite 600, Washington, DC 20006-1503 ♦ Tel. 202-833-5900, Fax 202-833-0075, Internet <ncih@ncih.org> <www.ncih.org>

November 24, 1997

Todd Summers
Deputy Director
White House Office of National AIDS Policy
808 17th St. NW, Suite 820
Washington DC, 20006

Dear Mr. Summers:

We would like to thank you for the opportunity to meet with you on November 5, when we discussed the issues surrounding HIV/AIDS and sex work. We very much appreciate your input and advice on how to bring our ideas and recommendations to a wider audience. We are eager to follow up on your suggestions to meet with Dr. Holgrave of the CDC and representatives of the AIDS Action Council and we are circulating within our organizations and networks the idea of establishing an advocate for our issues in Washington DC.

As we indicated in the meeting, our primary goal is to protect the health and welfare of people who work in the sex industry. HIV/AIDS and other STD's constitute serious occupational safety concerns for sex workers in the United States, with the most at risk populations being those who are economically disadvantaged, drug users, and/or undocumented immigrants. Peer based education and prevention strategies, including outreach programs, needle exchange, and health services, have proved to be some of the most effective ways to prevent the spread of HIV in these groups. For example, data gathered from FROST'D, an outreach program based in New York, indicates that the distribution of condoms combined with prevention education has reduced the rate of seroconversion in street working sex workers-in 1989, 37% of FROST'D's clients tested positive for HIV, while the rate of infection diagnosed in 1996 had dropped to 18%. The most successful peer education programs have been tailored to fit the demographic and cultural make-up of local populations of sex workers primarily in terms of how they identify themselves, their age, gender, ethnicity, and working styles. In addition, sex workers familiar with those factors have played a significant role in the design, management, and evaluation of the most successful projects.

The delegation would like to suggest that the White House Office of National AIDS Policy consider the following recommendations as part of a policy agenda to protect the health and welfare of sex workers and to reduce the incidence of HIV/AIDS in this population:

1. revise the grant making guidelines of major federal funding bodies, such as the Center for Disease Control, National Institute for Drug Administration, National Institute of Health and National Institute of Mental Health, to promote peer education strategies and sex worker managed programs;
2. negotiate agreements between law enforcement agencies and existing HIV prevention programs which would ensure the health and safety of sex workers, especially in relation to the evidentiary use of condoms, other safe sex materials, and injecting equipment;

NCIH is a non-profit 501(c)(3) membership organization founded in 1971 by the:
▼ American Association of Medical Colleges,
▼ American Dental Association,

▼ American Hospital Association,
▼ American Medical Association,
▼ American Nurses Association,
▼ American Public Health Association,

▼ American Society of Tropical Medicine & Hygiene,
▼ Association of Schools of Public Health,
▼ National Council of Churches, and the
▼ National Medical Association.

3. negotiate agreements with law enforcement agencies and service providers to reduce violence, including rape, assault, physical and verbal abuse, perpetrated against sex workers;
4. include sex worker perspectives in state and local level planning bodies particularly CDC funded HIV/AIDS Prevention Planning Groups and local HIV planning councils considering treatment and care issues;
5. include sex workers on Institutional Review Boards which oversee research into HIV, drug use, and sex work;
6. include training components facilitated by sex worker peer educators in the accreditation curriculum of counselors, community health educators and other health professionals who work with sex workers or plan to do so in the future.

Although we have no illusion that prostitution will be decriminalized in the United States in the foreseeable future, it is important to include some discussion of decriminalization as a public health concern.

We look forward to the opportunity to meet with you and other representatives of the White House Office of National AIDS Policy on another occasion to continue the discussion the issues raised in this preliminary meeting. We are currently preparing a position paper in consultation with sex worker organizations and health projects which will outline the key issues relating to HIV/AIDS prevention, health policy and sex work which we hope you will find a useful resource. Also, in light of the recent press surrounding Hillary Clinton's trip to the former Soviet States, please note we would be available to act as a resource to discuss the distinctions between trafficking and sex work and the legal implications with your office and/or the First Lady.

Again, thank you for your time and if you would like any further information or have questions please contact one of us via the organizations listed below.

Yours Sincerely,



Helen Cornman
National Council for International Health-Global AIDS Program

Priscilla Alexandra
FROST'd/North American Task Force on Prostitution

Penelope Saunders
Network of Sex Worker Projects

Denise Oliver-Velez
Project Arriba
National Development and Research Institute

Billy Jones
Macro International Inc.

Gloria Jean Lockett
California Prostitute Education Project



National Council for International Health

1701 K Street, NW - Suite 600
Washington, DC 20006-1503 USA
Tel: 202-833-5900 - Fax: 202-833-0075
E-mail: <ncihids@ncihids.org>

FAX TRANSMITTAL

To: Todd Summers
At: White House Office on AIDS
From: Helen Cornman
Dept: NCIH AIDS Program

Fax: 202-632-1096
Tel: _____
Date : 11/24/97
Pages: 2

MEMORANDUM

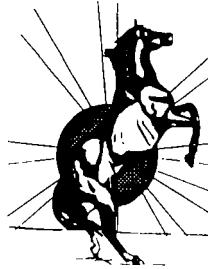
Todd:

It was great to spend time with you in San Diego! Let's get together soon for dinner or drinks (I will call you after Thanksgiving). Enclosed find a follow-up letter to our sex work and HIV meeting.

Take care,

Helen

TERRIFIC, INC.



THE TERRIFIC INN
GRANDMA'S HOUSES
FRANÇOIS-XAVIER BAGNOUD HOUSE
POTTER'S VESSEL

SMILE PROGRAM
PEERS-YOUTH EDUCATION
FRANÇOIS-XAVIER BAGNOUD FARM
PEOPLE HELPERS' BANK

November 20, 1997

Todd Sommers
Deputy Director
National AIDS Policy Office
1600 Pennsylvania Avenue, N.W.
Washington, D.C.

Dear Mr. Sommers:

Thank you for your sensitive response to the urgency of our November 6, 1997 telephone call regarding critical financial problems that have been imposed upon us by the D.C. Child and Family Services Receivership's failure to reimburse over \$300,000 to TERRIFIC, Inc. for current and past residential services for children. These services are provided at our four Grandma's Houses for children from birth through twelve years old, who are abused, abandoned, HIV infected, experience prenatal drug-exposure and/or other fragile health and emotional problems.

Delinquent reimbursements have affected our ability to meet our payroll, pay mortgages and vendors. We have actually paid out of pocket for many of the children's clothing, boarding, educational and recreational needs. Sporadic, small payments have been so deficient that we have developed a critical cash flow problem that affects our total service delivery and administrative systems. TERRIFIC, Inc. has experienced twenty-two years of providing award winning, exemplary services. At this time, CFSR's failure to comply with its contractual obligations poses a serious threat to our organization's stability.

During this same period we experienced significant losses due to delays in receiving HOPWA and Shelter Plus Care funds. TERRIFIC, Inc. has a total of eighteen family-apartment units (includes two full-sized homes, four scattered apartment sites and a twelve-unit apartment building) for families who are homeless and living with HIV/AIDS. We have paid substantial funds (mortgages, taxes, insurance, vandalism, etc.) to maintain empty properties while waiting for Shelter Plus Care and HOPWA funds to flow on a timely basis. At this time, we have three apartments and two full-houses occupied by large families. It is our hope that we will be able to open the remaining units soon now that the District's HIV/AIDS housing funding problems have been addressed.

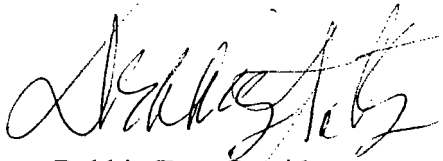
TEMPORARY EMERGENCY RESIDENTIAL RESOURCE INSTITUTE FOR FAMILIES IN CRISIS

1222 T STREET, N.W., WASHINGTON, D.C. 20009 • 202 234-4128 • FAX 202 234-2705

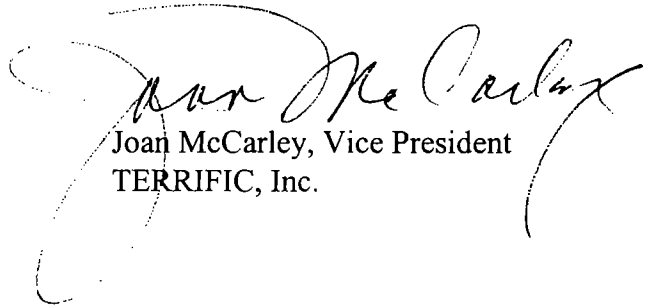
The combination of CFSR, HOPWA and Shelter Plus Care funding delays have, however, tremendously affected our financial structure.

In order to provide you with a broader picture of the present situation and an overview of the steps we have taken to alleviate the problems, please see the enclosed copies of correspondences that have been forwarded to the CFSR and the D.C. Control Board's Chairman, Dr. Andrew Brimmer. Should you need any additional information, please do not hesitate to contact Joan McCarley at (202) 234-4128 or (202) 462-8526. Our facsimile number is (202) 234-8145. Again, please know that your concern and demonstrated support are exceptionally appreciated.

Very truly yours,



Debbie Tate, President
TERRIFIC, Inc.



Joan McCarley, Vice President
TERRIFIC, Inc.

Encls.

cc: Joy Jackson