

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
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001. memo	Phone No. (Partial) (1 page)	n.d.	P6/b(6)
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COLLECTION:

Clinton Presidential Records
First Lady's Office
Speechwriting
OA/Box Number: 8168

FOLDER TITLE:

HRC [Hillary Rodham Clinton]/Lehman Brothers Lunch 6/15/94

2012-1004-S

ms506

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
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- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

LEHMAN BROTHERS
Health Care Reform Conference
"Changes In The Health Care Industry Driven By Managed Care"

**TO BE HELD AT THE
STOUFFER MAYFLOWER HOTEL**

June 14-15, 1994

Contact: Fred Frankel
(212) 526-5061

NAME: _____

COMPANY: _____

ADDRESS: _____

CITY: _____

STATE: _____

ZIP: _____

PHONE: _____

Please check the following:

I will attend the Health Care Meeting on Tuesday, June 14.

I will be attending lunch on Tuesday, June 14.

I will be attending dinner on Tuesday, June 14

I will attend the Health Care Meeting on Wednesday, June 15.

I will be attending lunch on Wednesday, June 15

Please fax or mail this form to Tina Horwath no later than May 23rd.

Please return this form to:

Tina Horwath (fax) 1-212-528-9778

Lehman Brothers

Three World Financial Center, 14th Floor

New York, NY. 10285

yes
File June 15

Wednesday, June 15, 1994

7:30-8:45 a.m.: Breakfast
Keynote Breakfast Speaker:

NEWT GINGRICH, HOUSE MINORITY WHIP

9:00-10:15 a.m.: Panel Discussion:

**INTRODUCTION AND PAYMENT FOR NEW MEDICAL TECHNOLOGY IN A
MANAGED CARE ENVIRONMENT**

Genentech: Richard B. Brewer, Senior Vice President
Medtronic: Art Collins, COO
Quantum Health Resources: Douglas Stickney, CEO
Aetna Health Plans: William T. McGivney, Ph.D., Vice President

10:30-11:45 a.m.: Panel Discussion:

**GENERIC DRUGS: STRATEGIES FOR SUCCESS IN AN INCREASINGLY
COMPETITIVE MARKET**

Copley: Jane C. I. Hirsh, Chairman and CEO
Mylan: Milan Puskar, Chairman, CEO and President
Teva (Lemmon Company): William Fletcher, President

Noon-2 p.m.: Lunch:
KEYNOTE LUNCH SPEAKER

(1-2pm Time)

**BRUCE C. VLADECK, PH.D., THE ADMINISTRATOR, HEALTH CARE FINANCING
ADMINISTRATION (Directs Medicare and Medicaid Programs)**

**LEHMAN BROTHERS ANALYSTS DISCUSS INVESTMENT STRATEGIES AS
MANAGED CARE GROWS**

2:15-3:30 p.m.: Panel Discussion:

**PHARMACY BENEFITS MANAGEMENT: INNOVATIVE TECHNIQUES TO
CONTROL DRUG UTILIZATION AND COSTS**

Value Health: Robert E. Patricelli, Chairman and CEO
PCS, Division of McKesson: Steven I. Geringer, President, PCS
Express Scripts: Barrett Toan, President and CEO

LEHMAN BROTHERS
Health Care Reform Conference
"Changes In The Health Care Industry Driven By Managed Care"

Tuesday, June 14, 1994

8:30-9:15 a.m.: Registration - Continental Breakfast

9:15-10:30 a.m.: Panel Discussion:

CUTTING COSTS IN THE 90s: HOSPITAL STRATEGIES

Columbia/HCA Healthcare Group: Rick Scott, CEO and President
Community Health Systems: Richard E. Ragsdale, Chairman
HealthTrust, Inc.: R. Clayton McWhorter, Chairman, President and CEO

10:30-11:45 a.m.: Panel Discussion:

CUTTING COSTS IN THE 90s: HOSPITAL SUPPLIER STRATEGIES

Owens & Minor: Robert E. Anderson III, Executive Vice President
U.S. Surgical: Leon Hirsch, Chairman and CEO
Vital Signs: Terence Wall, President and CEO

Noon-2:00 p.m.: Lunch
Keynote Lunch Speaker:

**PATRICK GRIFFIN, DIRECTOR OF THE WHITE HOUSE OFFICE OF
LEGISLATIVE AFFAIRS**

2:15-3:30 p.m.: Panel Discussion:

**HMOs' NEW MEDICAL COST CONTROL INITIATIVES AND THE IMPACT ON
HEALTH CARE DELIVERY**

Healthsource: Norman C. Payson, M.D., President and CEO
United HealthCare: William McGuire, M.D., Chairman and CEO
U.S. Healthcare: Leonard Abramson, Chairman and Principal Executive Officer

3:45- 5:00 p.m.: Panel Discussion:

**MANAGED CARE PHYSICIANS' INFLUENCE ON CHANGING MEDICAL
PRACTICE**

Coastal Healthcare Group: Steven Scott, CEO
Pacific Physician Services: Gary Groves, CEO
PhyCor: Joseph Hutts, CEO

6:30-8:00 p.m.: Dinner
Keynote Dinner Speaker:

**STAN GREENBERG, POLLSTER TO THE PRESIDENT AND ADVISOR TO THE
DEMOCRATIC NATIONAL COMMITTEE**

Dear Institutional Client:

We are pleased to invite you to the Lehman Brothers Health Care Conference, "Changes In The Health Care Industry Driven By Managed Care," to be held at the Stouffer Mayflower Hotel in Washington, D.C. on June 14-15.

This conference will be looking broadly at the changes in the industry driven by managed care. Among the keynote speakers will be Newt Gingrich, House Minority Whip.

The meeting will be organized to include:

- Keynote speakers from Congress and The Administration representing various views;
- Topical panels of senior executives of health care companies. These will explore the strategies for facing the major challenges in the changes U.S. health care system;
- Opportunities to follow up with company managements and other speakers at their designated tables;
- Take-home investment ideas from Lehman Research analysts.

We have reserved a block of rooms at the Stouffer Mayflower Hotel, at a special rate of \$195.00 for a single/double room. If you need accommodations, please call the Stouffer Mayflower directly at 202-347-3000 by May 23, and be sure to mention the Lehman Brothers Health Care Conference.

To RSVP for the conference, please send in the enclosed registration form. Please watch this spot for any changes to agenda and listing of additional Congressional/Administration speakers.

We look forward to seeing you in June!

New York Lehman Brothers Health Care Analysts

Equity:

Jerry Brimeyer

David Danar

Ed Kroll

Teena Lerner

Rich Silver

Mimi Willard

Joel Zimmerman

Fixed Income:

Susan Taylor

Washington Lehman Brothers Political Analyst

Tom Gallagher

LEHMAN BROTHERS INC.
3 WORLD FINANCIAL CENTER
NEW YORK, NY 10285-1400
212 526 4410

LEHMAN BROTHERS

TEENAL L. LEHNER
MANAGING DIRECTOR

LEHMAN BROTHERS

LEHMAN BROTHERS INC.
3 WORLD FINANCIAL CENTER NEW YORK, NY 10285-1400



Mrs. Hillary Rodham Clinton
Office of the First Lady
The White House
Old Executive Building, Rm. 100
1600 Pennsylvania Avenue
Washington, DC 20500

LEHMAN BROTHERS

TEENA L. LERNER, CFA, Ph.D.
MANAGING DIRECTOR

*Scheduling
Ravitz*

May 20, 1994

*to Patti: FYI
fr: Wendy*

Mrs. Hillary Rodham Clinton
Office of the First Lady
The White House
Old Executive Building, Room 100
1600 Pennsylvania Avenue
Washington, DC 20500

Dear Mrs. Clinton:

On behalf of Lehman Brothers, I'd like to express our appreciation for your acceptance of our invitation to speak at the Second Annual Lehman Brothers Health Care Reform Conference in Washington, DC on June 15. We will have in attendance senior health care investment decision makers from the leading investment institutions in the country. This is an audience whose actions significantly impact the stock and bond markets on a daily and long term basis. They are most interested in hearing your comments and having the opportunity to interact with you in person. I believe that you, too, will find this to be a stimulating and interesting forum.

We look forward to greeting you on the 15th. In the meantime, we are pleased to work with the appropriate members of your staff to do whatever we can to ensure that this is a smooth and productive meeting for all parties involved.

Thank you once again.

Sincerely,



Teena L. Lerner

File June
15

Facsimile Cover Sheet

yes

To: Julie Hopper
Company: White House Scheduling Office
Phone: 202-456-7560
Fax: 202-456-2346-2461

From: Teena Lerner
Company: Lehman Brothers
Phone: 212-526-4410
Fax: 212-619-9435

Date: 05/20/94

**Pages including this
cover page:** 34

Comments: Thank you so much for your help in coordinating Mrs. Clinton's appearance at Lehman Brothers' Second Annual Health Care Reform Conference on June 15. Please convey to the First Lady our deepest appreciation for accepting this invitation. We think she will find our group to be a well-informed, interested and interesting audience.

I am group head of the health care equity research group at Lehman Brothers, and one of the organizers of the conference. Fred Fraenkel, with whom you spoke to schedule this event, is the head of the equity research department (and my boss). I will take over the responsibility of working with you (and/or anyone else you refer me to) on the details of this presentation. Rather than hassling you, I will wait to hear from your office when you are ready to hear more about the nature of the meeting, the audience, any preferences we might have about content of Mrs. Clinton's remarks, etc. In the meantime, I enclose some background information on the conference and a copy of the final schedule.

Many thanks.

Teena Lerner

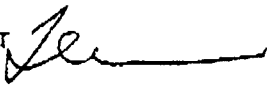


LEHMAN BROTHERS

TEENA L. LERNER, CPA, Ph.D.
MANAGING DIRECTOR

MEMORANDUM

TO: Julie Hopper

FROM: Teena Lerner 

DATE: May 20, 1994

RE: Lehman Conference June 15

This is Lehman Brothers' second annual Washington, DC health care conference. We organize these conferences for the benefit of our institutional investor client base, to educate them on changes expected in the health care system so that they can incorporate that information into investment decisions. Speakers at the conference include CEO-level representatives of 22 major companies involved in all sectors of the health care industry, as well as Washington-based speakers representing different legislative agendas and viewpoints.

Last year's conference was a huge success. Ira Magaziner was the keynote speaker and most of the key legislators on health care reform (ie, Cooper, Daschle, Rockefeller, Durenberger) also gave presentations. The meeting attracted top health care investment decision-makers from the equity and fixed income sides of the largest institutional pension and money management firms in the country: Fidelity, Alliance, Capital Guardian, Morgan Bank, Trust Company of the West, Putnam, Dreyfuss, etc. The audience was also extremely knowledgeable about the ramifications of the various options in health care reform, which led to very lively and productive exchanges with Mr. Magaziner and with each of the invited members of the Hill. All told, the audience consisted of over 200 institutional investors, representing \$1.7 trillion of assets under management, plus senior-level representatives of 23 presenting corporations and industry groups.

We believe that the health care investment community is an important constituency for the Clinton administration to interact with on the topic of health care reform. It is a highly influential constituency whose reaction (seen in the stock and bond tables every day) to this legislation will be key. We believe that Mrs. Clinton can use our conference as a forum to reach out to this important group, and we are pleased that she has chosen to do so. We think it would be an interesting and stimulating meeting for the First Lady. It offers Mrs. Clinton an opportunity to present the Administration's case to these decision-makers directly, rather than through the filter of the media or Wall Street analysts, and offers her an opportunity to react first-hand to their viewpoints. Having attended a dinner in which the First Lady addressed an economic development group, I know that our audience will have a somewhat different interest and agenda than most of the business and industry groups that Mrs. Clinton has previously addressed.

Enclosed is a copy of the final agenda.

LEHMAN BROTHERS HEALTH CARE REFORM CONFERENCE**"Changes In The Health Care Industry Driven By Managed Care"****Tuesday, June 14, 1994****8:30-9:15 a.m.: Registration — Continental Breakfast****9:15-10:30 a.m.: Panel Discussion — Cutting Costs in the 90s: Hospital Strategies**

Columbia/HCA Healthcare Group: Rick Scott, CEO and President

Community Health Systems: Richard E. Ragsdale, Chairman

HealthTrust, Inc.: R. Clayton McWhorter, Chairman, President and CEO

10:30-11:45 a.m.: Panel Discussion — Cutting Costs in the 90s: Hospital Supplier Strategies

Owens & Minor: Robert E. Anderson III, Executive Vice President

U.S. Surgical: Leon Hirsch, Chairman and CEO

Vital Signs: Terence Wall, President and CEO

Noon-2:00 p.m.: Lunch — Keynote Lunch Speaker:**Patrick Griffin, Director Of The White House Office Of Legislative Affairs****2:15-3:30 p.m.: Panel Discussion — HMOs' New Medical Cost Control Initiatives and the Impact on Health Care Delivery**

Healthsource: Norman C. Payson, M.D., President and CEO

United HealthCare: William McGuire, M.D., Chairman and CEO

U.S. Healthcare: Leonard Abramson, Chairman and Principal Executive Officer

3:45- 5:00 p.m.: Panel Discussion — Managed Care Physicians' Influence on Changing Medical Practice

Coastal Healthcare Group: Steven Scott, CEO

Pacific Physician Services: Gary Groves, CEO

PhyCor: Joseph Hutts, CEO

6:30-8:00 p.m.: Dinner — Keynote Dinner Speaker:**Stan Greenberg, Pollster to the President and Advisor to the Democratic National Committee**

LEHMAN BROTHERS HEALTH CARE REFORM CONFERENCE**"Changes In The Health Care Industry Driven By Managed Care"****Wednesday, June 15, 1994****7:30-9:15 a.m.: Breakfast — Keynote Breakfast Speakers:**

8:00-8:45 a.m.: Representative Newt Gingrich (R.-Georgia), House Minority Whip

8:45-9:15 a.m.: Senator Bob Kerry (D.-Nebraska)

9:30-10:45 a.m.: Panel Discussion — Introduction and Payment for New Medical Technology in a Managed Care Environment

Aetna Health Plans: William T. McGivney, Ph.D., Vice President

Genentech: Richard B. Brewer, Senior Vice President

Medtronic: Art Collins, COO

Quantum Health Resources: Douglas Stickney, CEO

11:00 a.m.-12:15 p.m.: Panel Discussion — Generic Drugs: Strategies for Success in an Increasingly Competitive Market

Copley: Jane C. I. Hirsh, Chairman and CEO

Mylan: Milton Fuskar, Chairman, CEO and President

Teva (Lemmon Company): William Fletcher, President

12:30-2:45 p.m.: Lunch — Keynote Lunch Speakers:

1:00 p.m.: The First Lady, Hillary Rodham Clinton

2:00 p.m.: Bruce C. Vladeck, Ph.D., Administrator, Health Care Financing Administration (Directs Medicare and Medicaid Programs)

3:00-4:15 p.m.: Panel Discussion — Pharmacy Benefits Management: Innovative Techniques To Control Drug Utilization and Costs

Value Health: Robert E. Patricelli, Chairman and CEO

PCS, Division of McKesson: Steven I. Geringer, President, PCS

Express Scripts: Barrett Toan, President and CEO

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WOMEN'S LEGAL DEFENSE FUND

MEMORANDUM

TO: Patty Celise
Julie Hopper
Elana Svab

FROM: Judith Lichtman
President, Women's Legal Defense Fund
202/986-2647 (direct)
202/986-2600 (main switchboard)

P6/b(6)

As per the request of Elana Svab to Claire Landers, following is a copy of our letter to Mrs. Clinton inviting her to be our honoree and keynote speaker at the Women's Legal Defense Fund's annual luncheon in June.

The original letter was sent to the attention of Melanne Verveer. Melanne and Sara Ehrman have each told us that Mrs. Clinton has accepted our invitation to speak at our luncheon.

We have reserved the ballroom at the Washington Hilton for June 23rd. By now we are strongly committed to this date; if June 23rd is not a date that is available on Mrs. Clinton's calendar, please let us know immediately.

Please do not hesitate to call me at my office or at home to discuss any aspect of this event. If I am unavailable, please speak to Claire Landers of my staff.



WOMEN'S LEGAL DEFENSE FUND

December 23, 1993

Hillary Rodham Clinton
The White House
1600 Pennsylvania Ave., NW
Washington, DC

Dear Hillary,

Each June, when the Women's Legal Defense Fund (WLDF) holds its annual gala luncheon, the women's, civil rights, and legal communities fill one of Washington's largest ballrooms to celebrate recent legal and policy advances for women. At this event, we honor an outstanding individual whose work has improved the lives of this nation's women and families. Because your extraordinary courage and bold leadership inspire and energize America's women, we invite you to be the distinguished guest of honor at our annual luncheon this June.

We are thrilled that our friend Linda Bloodworth-Thomason, WLDF's 1992 guest of honor, has committed with great enthusiasm to presenting you with this year's award. In addition, we are very optimistic that a number of former First Ladies would agree to serve as Honorary Co-chairs.

Throughout the presidential campaign and the first year of the Clinton Administration, your remarkable intelligence, wisdom, grace, and good humor have dazzled the nation. Today, as a woman who has herself struggled to balance work and family responsibilities, you convey an acute understanding of the challenges that average American women and their families face day to day. You have become a role model for a new generation of women, shaping their vision of what is possible for themselves and this country.

Hillary, your presence at our luncheon this year would be enormously inspiring and energizing for all of us. It would be a rare privilege for those special women and men who have been stalwart supporters of our mission, and an extraordinary affirmation for those women and families on whose behalf we advocate.

WLDF's annual luncheon has become a much heralded Washington institution. In addition to Linda, other past WLDF honorees have included Marion Wright Edelman, Eleanor Holmes Norton, and Janet Reno. More than 1,000 individuals active in Washington, DC's legal, civil rights, public interest and women's communities, as well as labor and corporate leaders, elected officials and media

representatives gather for this event. (I am confident that your presence will shatter all past attendance records.)

At this time, we have reserved lunch on Thursday, June 23. However, if that date is not available on your calendar, we have considerable flexibility in scheduling a lunch for Friday, June 3, Thursday, June 9, Wednesday, June 22, or Thursday, June 30. If none of those dates are available or a dinner format is more convenient on those or other dates, we would be delighted to work with the hotel to accommodate your schedule.

As a treasured colleague and friend in the struggle for equal justice for all of America's citizens -- especially its most powerless -- I would be truly honored if you would accept our invitation. I look forward to hearing from you.

Warmly,

Judy
Judith E. Lichtman
President

Hillary,

*I have been thinking about
you a great deal.*

*My warm thoughts, good
wishes, strong support and
extraordinary respect for you
and for Bill.*

*I wish you a happy and
healthy new year*

love -

Judy



WOMEN'S LEGAL DEFENSE FUND

December 23, 1993

Hillary Rodham Clinton
The White House
1600 Pennsylvania Ave., NW
Washington, DC

Dear Hillary,

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Warmly,

Judy
Judith E. Lichtman
President

Hillary,

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you a great deal.*

*My warm thoughts, good
wishes, strong support and
extraordinary respect for you
and for Bill.*

*I wish you a happy and
healthy new year
love -*

Judy