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Table 12

								Total	Total	Total	Total	Total	Total
								Growth	Growth Job	Net	Growth	Growth Job	Net
								Jobs via	Loss via	Growth	Jobs via	Loss via	Growth
								Exports	Imports	in Jobs	Exports	Imports	in Jobs
								1980-1985	1980-85	1980-85	1986-90	1986-90	1986-90
								(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Product Description	Growth in	Growth in	Growth in	Growth in	Total	Total	Number of						
	Exports	Imports	Exports	Imports	Exports	Imports	Employment						
	1980-1985	1980-85	1986-90	1986-90	1990	1990	per						
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	Billion\$	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
1 Food Corn	22,427.78	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
2 Fruits and Vegetables	95,011.71	31,920.47	(11,306.62)	33,783.97	9,861.00	154,899.00	44,545.45	4.23	0.71	3.52	(0.50)	0.75	(1.26)
3 Program Crops	(59,602.04)	2,512.23	41,091.50	2,064.24	51,868.00	12,191.00	16,948.10	(1.01)	0.02	(1.03)	0.70	0.02	0.68
4 Other Agriculture	(62,524.79)	14,127.94	14,375.51	56,873.34	26,885.00	68,558.00	48,357.94	(3.02)	0.34	(3.37)	0.70	1.38	(0.68)
5 Metal Mining	219.11	17.31	(9,101.69)	(15,180.78)	28.00	84.00	4,545.45	0.00	0.00	0.00	(0.04)	(0.07)	0.03
6 Coal	295.79	0.00	(247.13)	0.00	125.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7 Oil & Gas	26,289.52	22,880.05	(21,480.54)	110,913.50	258.00	111,029.00	5,865.44	0.15	0.13	0.03	(0.13)	0.61	(0.74)
8 Non-Metallic	(27,524.03)	1,684.44	(2,394.87)	(555.15)	11,823.00	8,174.00	10,862.07	(0.30)	0.00	(0.30)	(0.03)	0.00	(0.03)
9 Construction	405,248.97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10 Lumber & Wood Products	(338,261.89)	25,411.66	126,118.70	83,672.08	178,179.00	123,314.00	17,615.73	(5.96)	0.40	(6.36)	2.22	1.31	0.91
11 Furniture & Fixtures	47,588.68	33,924.94	26,194.27	108,921.95	33,653.00	164,626.00	31,496.06	1.50	0.69	0.81	0.83	2.21	(1.38)
12 Stone, Clay & Glass Products	294,590.10	20,336.91	36,308.19	42,467.76	55,370.00	98,688.00	43,956.04	12.95	0.88	12.07	1.60	1.84	(0.25)
13 Primary Metal Industry	163,955.62	23,800.79	158,118.58	111,676.75	186,200.00	115,497.00	37,146.01	6.09	0.59	5.50	5.87	2.76	3.11
14 Fabricated Metal Products	(198,429.73)	44,795.27	163,611.84	125,322.16	262,677.00	217,376.00	56,564.06	(11.22)	2.41	(13.64)	9.25	6.75	2.50
15 Non-Electric Machinery	2,509,736.37	6,918.89	(73,610.80)	(88,276.09)	181,624.00	33,575.00	10,872.57	27.29	0.08	27.21	(0.80)	(0.96)	0.16
16 Electric & Eletronic Equipment	(2,755,837.95)	388,582.36	707,870.17	1,055,847.01	1,289,381.00	1,885,656.00	18,254.10	(50.31)	6.84	(57.14)	12.92	18.57	(5.65)
17 Motor Vehicles & Equipment	355,869.28	15,050.32	64,027.35	18,984.62	108,095.00	73,034.00	8,786.38	3.13	0.13	3.00	0.56	0.16	0.40
18 Other Transportation Equipment	18,700.77	12,769.51	235,857.24	57,256.62	267,111.00	61,966.00	11,816.41	0.22	0.14	0.08	2.79	0.64	2.14
19 Misc. Manufacturing Industry	(388,720.83)	104,398.73	196,264.07	387,019.57	281,630.00	506,611.00	12,272.09	(4.77)	1.17	(5.94)	2.41	4.35	(1.94)
20 Food Processing	(272,962.32)	38,290.38	87,825.72	23,901.93	117,357.00	185,810.00	15,732.66	(4.29)	0.49	(4.78)	1.38	0.31	1.08
21 Tobacco Products	91,920.60	1.44	108.00	(77.14)	108.00	7.00		0.00	0.00	0.00	0.00	0.00	0.00
22 Textile Mill Products	41,479.62	6,775.67	25,019.36	26,069.22	40,526.00	32,880.00	21,435.00	0.89	0.14	0.75	0.54	0.55	(0.02)
23 Apparel & Other Textile Products	159,610.55	23,497.65	25,642.10	52,761.00	59,719.00	114,026.00	24,937.66	3.98	0.49	3.49	0.64	1.09	(0.45)
24 Paper & Allied Products	(249,371.81)	5,510.18	123,568.15	26,485.49	131,304.00	26,739.00	14,118.35	(3.52)	0.06	(3.58)	1.74	0.28	1.47
25 Publishing & Allied Products	295,387.67	2,261.44	(26,033.23)	(16,347.00)	24,756.00	10,974.00	101,851.85	30.09	0.23	29.86	(2.65)	(1.66)	(0.99)
26 Chemical & Allied Products	431,743.53	8,128.75	101,124.40	16,903.81	155,215.00	39,446.00	8,777.63	3.79	0.07	3.72	0.89	0.15	0.74
27 Petroleum & Coal Products	(366,684.48)	5,776.43	219,234.42	17,318.39	348,702.00	28,031.00	1,979.05	(0.73)	0.01	(0.74)	0.43	0.03	0.40
28 Rubber & Plastic	(419,696.52)	15,008.90	44,351.95	(55,854.01)	195,699.00	72,833.00	50,023.38	(20.99)	0.63	(21.62)	2.22	(2.34)	4.56
29 Leather & Leather Products	(36,738.28)	7,325.47	6,777.97	22,149.87	15,781.00	35,548.00	102,608.70	(3.77)	0.62	(4.39)	0.70	1.88	(1.18)
30 Trade Wholesale/Retail	0.00	0.00	0	0	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
31 Transp/Comm/Utility	0.00	0.00	0	0	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
32 Fire & Legal	0.00	0.00	0	0	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
33 Public Services: Govt./Social/Healt	0.00	0.00	0	0	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
34 Low Services	0.00	0.00	0	0	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00
Total:	(216,279.01)	861,708.13	2,259,314.61	2,204,103.09	4,033,935.00	4,181,572.00	19,500.00	(15.59)	17.27	(32.86)	44.23	40.61	3.62

Table 13A: Trade and Employment Impacts under Alternating Scenarios

Product Description	No Nafta			Nafta (+)			No Nafta & Nafta (+) Difference		
	Exports	Imports	Net	Exports	Imports	Net	Exports	Imports	Net
	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95
1 Food Corn	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2 Fruits and Vegetables	7,247.84	85,814.05	(78,566.21)	14,091.37	133,987.64	(119,896.27)	6,843.53	48,173.59	(41,330.06)
3 Program Crops	38,122.98	6,753.81	31,369.17	74,119.37	10,545.22	63,574.16	35,996.39	3,791.40	32,204.99
4 Other Agriculture	19,760.48	37,981.13	(18,220.66)	38,418.67	59,302.67	(20,884.01)	18,658.19	0.00	18,658.19
5 Metal Mining	20.58	46.54	(25.96)	40.01	72.66	(32.65)	19.43	26.12	(6.69)
6 Coal	91.88	0.00	91.88	178.63	0.00	178.63	86.75	0.00	86.75
7 Oil & Gas	189.63	61,510.07	(61,320.44)	368.68	96,040.09	(95,671.40)	179.05	34,530.02	(34,350.97)
8 Non-Metallic	8,689.91	4,528.40	4,161.51	16,895.07	7,070.51	9,824.56	8,205.16	2,542.11	5,663.05
9 Construction	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10 Lumber & Wood Products	130,961.57	68,315.96	62,645.61	254,617.79	106,666.61	147,951.18	123,656.23	38,350.65	85,305.57
11 Furniture & Fixtures	24,734.96	91,202.80	(66,467.85)	48,090.14	142,401.49	(94,311.35)	23,355.18	51,198.69	(27,843.50)
12 Stone, Clay & Glass Products	40,696.95	54,673.15	(13,976.20)	79,123.73	85,365.12	(6,241.39)	38,426.78	30,691.97	7,734.81
13 Primary Metal Industry	136,857.00	63,985.34	72,871.66	266,079.80	99,904.91	166,174.90	129,222.80	35,919.57	93,303.23
14 Fabricated Metal Products	193,067.60	120,426.30	72,641.29	375,365.43	188,030.24	187,335.19	182,297.84	67,603.94	114,693.90
15 Non-Electric Machinery	133,493.64	18,600.55	114,893.09	259,540.70	29,042.38	230,498.32	126,047.06	10,441.82	115,605.23
16 Electric & Electronic Equipment	947,695.04	1,044,653.42	(96,958.39)	1,842,525.45	1,631,092.44	211,433.01	894,830.41	586,439.02	308,391.40
17 Motor Vehicles & Equipment	79,449.83	40,460.84	38,988.99	154,467.76	63,174.41	91,293.35	75,017.93	22,713.57	52,304.36
18 Other Transportation Equipment	196,326.59	34,329.16	161,997.42	381,701.62	53,600.59	328,101.03	185,375.03	19,271.43	166,103.61
19 Misc. Manufacturing Industry	206,998.05	280,662.49	(73,664.44)	402,449.27	438,218.52	(35,769.25)	195,451.22	157,556.02	37,895.20
20 Food Processing	86,257.40	102,938.74	(16,681.34)	167,703.15	160,725.65	6,977.50	81,445.76	57,786.91	23,658.85
21 Tobacco Products	79.38	3.88	75.50	154.33	6.06	148.28	74.95	2.18	72.77
22 Textile Mill Products	29,786.61	18,215.52	11,571.09	57,911.65	28,441.20	29,470.45	28,125.04	10,225.68	17,899.36
23 Apparel & Other Textile Products	43,893.47	63,170.40	(19,276.94)	85,338.45	98,632.49	(13,294.04)	41,444.99	35,462.09	5,982.90
24 Paper & Allied Products	96,508.44	14,813.41	81,695.03	187,633.42	23,129.24	164,504.18	91,124.98	8,315.83	82,809.15
25 Publishing & Allied Products	18,195.66	6,079.60	12,116.06	35,376.32	9,492.51	25,883.81	17,180.66	3,412.91	13,767.75
26 Chemical & Allied Products	114,083.03	21,853.08	92,229.94	221,802.24	34,120.79	187,681.45	107,719.21	12,267.71	95,451.50
27 Petroleum & Coal Products	256,295.97	15,529.17	240,766.80	498,295.16	24,246.82	474,048.34	241,999.19	8,717.64	233,281.55
28 Rubber & Plastic	143,838.77	40,349.48	103,489.28	279,653.87	63,000.55	216,653.33	135,815.11	22,651.06	113,164.04
29 Leather & Leather Products	11,599.04	19,693.59	(8,094.56)	22,551.05	30,749.02	(8,197.97)	10,952.01	11,055.43	(103.41)
30 Trade Wholesale/Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31 Transp/Comm/Utility	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32 Fire & Legal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33 Public Services: Govt./Social/Health	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34 Low Services	394.70	56.51	338.19	767.37	88.23	679.14	372.68	31.72	340.96
Total:	2,965,336.92	2,316,647.40	648,689.52	5,765,260.49	3,617,148.01	2,148,112.48	2,799,923.57	1,279,179.08	1,520,744.49

Note: Nafta (+) refers to trade liberalization plus increased investment flows to Mexico. Based on CIEMEX-WEFA (1991) and Hufbauer and Schott (1992).

Table 13B: Trade and Employment Impacts under Alternating Scenarios

Product Description	No Nafta			Nafta (+)			No Nafta & Nafta (+) Jobs Difference		
	Job Gains	Job Losses	Net	Job Gains	Job Losses	Net	Exports	Imports	Net
	via	via	Job	via	via	Job			
	Exports	Imports	Change	Exports	Imports	Change			
	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
1 Food Corn	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2 Fruits and Vegetables	0.32	1.91	(1.59)	0.63	2.98	(2.36)	0.30	1.07	(0.77)
3 Program Crops	0.65	0.06	0.59	1.26	0.09	1.17	0.61	0.03	0.58
4 Other Agriculture	0.96	0.92	0.04	1.86	1.43	0.42	0.90	0.00	0.90
5 Metal Mining	0.00	0.00	(0.00)	0.00	0.00	(0.00)	0.00	0.00	(0.00)
6 Coal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7 Oil & Gas	0.00	0.34	(0.34)	0.00	0.53	(0.53)	0.00	0.19	(0.19)
8 Non-Metallic	0.09	0.00	0.09	0.18	0.00	0.18	0.09	0.00	0.09
9 Construction	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10 Lumber & Wood Products	2.31	1.07	1.23	4.49	1.68	2.81	2.18	0.60	1.58
11 Furniture & Fixtures	0.78	1.85	(1.07)	1.51	2.89	(1.37)	0.74	1.04	(0.30)
12 Stone, Clay & Glass Products	1.79	2.37	(0.59)	3.48	3.71	(0.23)	1.69	1.33	0.36
13 Primary Metal Industry	5.08	1.58	3.50	9.88	2.47	7.41	4.80	0.89	3.91
14 Fabricated Metal Products	10.92	6.49	4.43	21.23	10.13	11.10	10.31	3.64	6.67
15 Non-Electric Machinery	1.45	0.20	1.25	2.82	0.32	2.51	1.37	0.11	1.26
16 Electric & Electronic Equipment	17.30	18.38	(1.08)	33.63	28.69	4.94	16.33	10.32	6.02
17 Motor Vehicles & Equipment	0.70	0.35	0.35	1.36	0.54	0.81	0.66	0.20	0.46
18 Other Transportation Equipment	2.32	0.39	1.93	4.51	0.60	3.91	2.19	0.22	1.97
19 Misc. Manufacturing Industry	2.54	3.15	(0.61)	4.94	4.92	0.02	2.40	1.77	0.63
20 Food Processing	1.36	1.31	0.04	2.64	2.05	0.59	1.28	0.74	0.54
21 Tobacco Products	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22 Textile Mill Products	0.64	0.39	0.25	1.24	0.60	0.64	0.60	0.22	0.39
23 Apparel & Other Textile Products	1.09	1.31	(0.21)	2.13	2.04	0.09	1.03	0.73	0.30
24 Paper & Allied Products	1.36	0.15	1.21	2.65	0.24	2.41	1.29	0.09	1.20
25 Publishing & Allied Products	1.85	0.62	1.23	3.60	0.97	2.64	1.75	0.35	1.40
26 Chemical & Allied Products	1.00	0.19	0.81	1.95	0.29	1.65	0.95	0.11	0.84
27 Petroleum & Coal Products	0.51	0.03	0.48	0.99	0.05	0.94	0.48	0.02	0.46
28 Rubber & Plastic	7.20	1.69	5.50	13.99	2.64	11.35	6.79	0.95	5.84
29 Leather & Leather Products	1.19	1.67	(0.48)	2.31	2.61	(0.29)	1.12	0.94	0.19
30 Trade Wholesale/Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31 Transp/Comm/Utility	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32 Fire & Legal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33 Public Services: Govt./Social/Health	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34 Low Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total:	63.41	46.42	16.99	123.28	72.48	50.80	59.87	25.54	34.33

Note: Nafta (+) refers to trade liberalization plus increased flows to Mexico. Based on CIEMEX-WEFA (1991) and Hufbauer and Schott (1992).

Table 14: Export and Domestic Sale of the Largest Exporting Foreign Corporations in Mexico

		1989 Exports	1989 Sales	Exp/Sales
1	General Motors De Mexico SA CV	3,336,222.00	5,466,863.40	0.610
2	Ford Motor Co SA	1,375,048.00	3,882,599.00	0.354
3	Volkswagen de Mexico SA CV	1,600,862.00	3,022,988.00	0.530
4	IBM De Mexico SA	933,204.00	1,629,869.00	0.573
5	Renault Industrias Mexicanas SA CV	554,856.00	554,856.00	1.000
6	Dupont SA CV	439,775.00	613,979.00	0.716
7	Industria Fotografica Interam SA CV	303,900.00	445,248.00	0.683
8	Motorola De Mexico SA	281,022.00	326,033.00	0.862
9	Conek SA CV	266,659.00	335,845.00	0.794
10	Hewlett Packard De Mexico SA CV	245,953.00	484,806.00	0.507
11	Xerox Mexicana SA CV	144,732.00	483,435.00	0.299
12	Industrias Mexicanas Unisys SA CV	59,484.00	59,484.00	1.000
13	Teleindustria Ericsson SA	57,921.00	591,487.00	0.098
14	Smurfit Carton y Papel De Mexico SA CV	46,700.00	464,224.00	0.101
15	Fermentaciones Mexicanas SA CV	40,146.70	104,958.30	0.383
16	Olympia De Mexico SA CV	35,041.00	83,441.00	0.420
17	CIBA Geigy Mexicana SA CV	34,498.00	456,919.00	0.076
18	ICI De Mexico SA CV	30,865.00	227,171.00	0.136
19	Convertors De Mexico SA CV	30,763.00	30,763.00	1.000
20	Cyanamid De Mexico SA CV	29,524.00	136,544.00	0.216
21	Pinturas Aurolin SA CV	26,053.00	63,400.00	0.411
22	Olivetti Mexicana SA	22,374.00	173,314.00	0.129
23	Quimica Sumex SA CV	15,259.30	25,427.00	0.600
24	Anderson Clayton & Co SA	9,105.00	617,251.00	0.015
25	American Express Co (Mexico) SA CV	8,772.00	1,203,163.00	0.007
26	Uniroyal SA CV	7,745.00	173,093.00	0.045
27	Maquiladora General de Matamoros SA CV	7,270.00	7,270.00	1.000
28	Ray-O-Vac de Mexico SA CV	6,937.00	56,558.00	0.123
29	Cia Nestle SA CV	6,160.20	1,655,810.00	0.004
30	Siemens SA CV	5,750.60	244,821.50	0.023
31	Wagon's Lits Mexicana SA	5,523.00	12,216.00	0.452
32	Telemecanique Mexico SA CV	4,894.00	24,796.00	0.197
33	Industrias Frigorificas SA CV	4,822.00	20,851.00	0.231
34	EDS de Mexico SA CV	4,366.00	52,306.00	0.083
35	Quimica Hoechst de Mexico SA CV	4,185.50	318,631.00	0.013
36	Especialidades Quim Grace de Mex SA CV	3,264.00	33,761.00	0.097
37	Panasonic de Mexico SA CV	2,979.00	164,825.00	0.018
38	Basf Mexicana SA CV	2,865.00	277,937.00	0.010
39	Fibro Tambor SA CV	2,686.00	17,960.00	0.150
40	Ediciones Larousse SA CV	2,593.00	26,345.00	0.098
41	Berol SA CV	2,573.00	75,801.00	0.034
42	Fritzsche Dodge & Olcott de Mexico SA CV	2,537.00	17,457.00	0.145
43	Bayer de Mexico SA CV	2,121.00	291,864.00	0.007
44	Playtex de Mexico SA CV	1,981.70	49,490.00	0.040
45	Sandoz de Mexico SA CV	1,585.00	122,588.00	0.013
46	Square de Mexico SA CV	1,501.00	146,407.00	0.010
47	Sharples Stokes SA CV	843.00	6,083.00	0.139
48	Rohm and Haas Mexico SA CV	834.00	94,235.00	0.009
49	Sonoco de Mexico SA CV	796.00	41,798.00	0.019
50	Prove-Quim SA CV	785.00	56,841.00	0.014
51	Tiempo SA	730.00	11,369.00	0.064
52	Gelcaps Esportadora de Mexico SA CV	596.00	14,895.00	0.040
53	Cutler-Hammer Mexicana SA	499.00	28,088.00	0.018
54	Devilbiss de Mexico SA CV	273.40	10,885.00	0.025
55	American Refrigeration Products SA CV	197.00	77,103.00	0.003
56	Byron Jackson Co SA CV	143.00	70,724.00	0.002
57	Telecomponentes Ericsson SA CV	121.00	14,735.00	0.008
58	Burroughs Wellcome de Mexico	112.00	21,739.00	0.005
59	Aga de Mexico	83.00	97,575.00	0.001
60	Atlas Copco Mexicana SA CV	6.00	44,007.00	0.000
Total:		10,019,096.40	25,864,932.20	0.387

Source: Revista Expansion, Ano XXII, Vol. XXII, No. 550 (Sept. 26 1990): 36-49

Table 15: Changes in U.S. and California Employment due to U.S.-Mexico DFI

Capital flows to Mexico (\$ billion)	Cumulative totals			
	1980-85	1985-90	1990-95, NAFTA+	1990-95, no NAFTA
Total DFI	6.1	15.7	44.2	18.6
Reinvested profits	3.6	4.7	9.2	5.1
Net new DFI	2.5	11.0	35.0	13.5
United States DFI	4.0	9.3	28.7	12.1
Reinvested profits	2.3	2.7	5.2	3.3
Net new U.S. DFI	1.7	6.6	23.5	8.8
Ratio of DFI for export to total DFI	28.0%	38.0%	45.0%	45.0%
Net new U.S. DFI for exports to the U.S.	0.5	2.3	10.5	3.9
U.S. DFI job displacement (1000s)				
United States	3.97	20.81	88.12	32.81
California	0.66	3.43	14.54	5.41

Notes:

Job displacement figures based on the assumption that each \$ billion of DFI displaces 8.3 thousand workers (\$120,000 per job). See Koechlin et al. (1991).

Ratio of DFI for export to total DFI for 1995 is projected from historical trends.

Data for 1980 and 1990 are from a survey of exporting multi-nationals in Mexico. See Expansion (1990).

The NAFTA+ scenario assumes an increase in U.S. DFI in Mexico. The amounts are from CIEMEX/WEFA (1991) and Hufbauer and Schott (1992).

TABLE 16: Net Changes in Migration
(millions of workers)

		Rural Workers:	Urban Workers:	Rural Workers:	Rural Workers:	Urban Workers:
		Mex Ag to	Mex to US	Mex Ag to	Mex Ag to	Mex Urban to
		US Ag		Mex Urban	CA Ag	CA Urban
Experiment						
SET I Liberalization	1. Non-Ag Tariff Removal	2.0	86.0	32.0	0.0	37.0
	2. Full Tariff Removal	18.0	353.0	314.0	2.0	149.0
	2a. FR/VEG Phase In	19.0	380.0	341.0	2.0	160.0
	3. Mexican Liberalization	32.0	743.0	727.0	4.0	312.0
SET II Protectionism	4. Protection	2.0	355.1	396.9	7.7	41.9
SET III Liberalization & Growth	5. Pro-Competitive Impact	9.0	-1.0	242.0	0.0	1.0
	6. Mexican Growth	16.0	-124.0	-47.0	-1.0	-49.0
	7. Mexican BOT Deficit	-36.0	-1445.0	-273.0	-9.0	-605.0
	8. Mexican Growth & BOT Deficit	-30.0	-1243.0	-263.0	-7.0	-520.0

Table 17: Employment Impacts on Latinos under Alternating Scenarios

	Product Description	Total Latino Percent	Total Latino Job Growth via		
			Exports 1986-90 (1,000)	Imports 1986-90 (1,000)	Net 1986-90 (1,000)
1	Food Corn	0.00	0.00	0.00	0.0000
2	Fruits and Vegetables	64.18%	(0.32)	0.48	(0.8062)
3	Program Crops	59.32%	0.41	0.01	0.4028
4	Other Agriculture	30.40%	0.21	0.42	(0.2067)
5	Metal Mining	22.45%	(0.01)	(0.02)	0.0062
6	Coal	0.00%	0.00	0.00	0.0000
7	Oil & Gas	10.78%	(0.01)	0.07	(0.0795)
8	Non-Metallic	4.76%	(0.00)	0.00	(0.0012)
9	Construction	16.06%	0.00	0.00	0.0000
10	Lumber & Wood Products	21.45%	0.48	0.28	0.1945
11	Furniture & Fixtures	49.58%	0.41	1.09	(0.6851)
12	Stone, Clay & Glass Products	26.24%	0.42	0.48	(0.0653)
13	Primary Metal Industry	31.51%	1.85	0.87	0.9797
14	Fabricated Metal Products	29.86%	2.76	2.02	0.7468
15	Non-Electric Machinery	17.94%	(0.14)	(0.17)	0.0286
16	Electric & Electronic Equipment	17.24%	2.23	3.20	(0.9743)
17	Motor Vehicles & Equipment	32.67%	0.18	0.05	0.1304
18	Other Transportation Equipment	13.05%	0.36	0.08	0.2798
19	Misc. Manufacturing Industry	34.63%	0.83	1.51	(0.6710)
20	Food Processing	37.97%	0.52	0.12	0.4088
21	Tobacco Products	0.00%	0.00	0.00	0.0000
22	Textile Mill Products	44.13%	0.24	0.24	(0.0068)
23	Apparel & Other Textile Products	52.59%	0.34	0.57	(0.2380)
24	Paper & Allied Products	29.31%	0.51	0.08	0.4304
25	Publishing & Allied Products	15.44%	(0.41)	(0.26)	(0.1523)
26	Chemical & Allied Products	18.30%	0.16	0.03	0.1358
27	Petroleum & Coal Products	14.06%	0.06	0.00	0.0564
28	Rubber & Plastic	37.20%	0.83	(0.87)	1.6958
29	Leather & Leather Products	67.80%	0.47	1.27	(0.8023)
30	Trade Wholesale/Retail	15.46%	0.00	0.00	0.0000
31	Transp/Comm/Utility	14.12%	0.00	0.00	0.0000
32	Fire & Legal	9.85%	0.00	0.00	0.0000
33	Public Services: Govt./Social/Health	11.42%	0.00	0.00	0.0000
34	Low Services	17.10%	0.00	0.00	0.0000
Total:		17.09%	12.38	11.57	0.8074

Table 18

Product Description	No Nafta Latino			Nafta (+) Latino			No Nafta & Nafta (+) Latino Jobs Difference		
	Job Gains	Job Losses	Job Net	Job Gains	Job Losses	Job Net	Job Gains	Job Losses	Job Net
	via	via		via	via		via	via	
	Exports	Imports		Exports	Imports		Exports	Imports	
	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95	1990-95
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
1 Food Corn	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2 Fruits and Vegetables	0.21	1.23	(1.02)	0.40	1.92	(1.51)	0.20	0.69	(0.49)
3 Program Crops	0.38	0.03	0.35	0.75	0.05	0.69	0.36	0.02	0.34
4 Other Agriculture	0.29	0.28	0.01	0.56	0.44	0.13	0.27	0.00	0.27
5 Metal Mining	0.00	0.00	(0.00)	0.00	0.00	(0.00)	0.00	0.00	(0.00)
6 Coal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7 Oil & Gas	0.00	0.04	(0.04)	0.00	0.06	(0.06)	0.00	0.02	(0.02)
8 Non-Metallic	0.00	0.00	0.00	0.01	0.00	0.01	0.00	0.00	0.00
9 Construction	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10 Lumber & Wood Products	0.49	0.23	0.26	0.96	0.36	0.60	0.47	0.13	0.34
11 Furniture & Fixtures	0.39	0.92	(0.53)	0.75	1.43	(0.68)	0.36	0.51	(0.15)
12 Stone, Clay & Glass Products	0.47	0.62	(0.15)	0.91	0.97	(0.06)	0.44	0.35	0.09
13 Primary Metal Industry	1.60	0.50	1.10	3.11	0.78	2.34	1.51	0.28	1.23
14 Fabricated Metal Products	3.26	1.94	1.32	6.34	3.03	3.31	3.08	1.09	1.99
15 Non-Electric Machinery	0.26	0.04	0.22	0.51	0.06	0.45	0.25	0.02	0.23
16 Electric & Electronic Equipment	2.98	3.17	(0.19)	5.80	4.95	0.85	2.82	1.78	1.04
17 Motor Vehicles & Equipment	0.23	0.11	0.11	0.44	0.18	0.27	0.22	0.06	0.15
18 Other Transportation Equipment	0.30	0.05	0.25	0.59	0.08	0.51	0.29	0.03	0.26
19 Misc. Manufacturing Industry	0.88	1.09	(0.21)	1.71	1.70	0.01	0.83	0.61	0.22
20 Food Processing	0.52	0.50	0.02	1.00	0.78	0.22	0.49	0.28	0.21
21 Tobacco Products	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22 Textile Mill Products	0.28	0.17	0.11	0.55	0.27	0.28	0.27	0.10	0.17
23 Apparel & Other Textile Products	0.58	0.69	(0.11)	1.12	1.07	0.05	0.54	0.39	0.16
24 Paper & Allied Products	0.40	0.05	0.35	0.78	0.07	0.71	0.38	0.03	0.35
25 Publishing & Allied Products	0.29	0.10	0.19	0.56	0.15	0.41	0.27	0.05	0.22
26 Chemical & Allied Products	0.18	0.03	0.15	0.36	0.05	0.30	0.17	0.02	0.15
27 Petroleum & Coal Products	0.07	0.00	0.07	0.14	0.01	0.13	0.07	0.00	0.07
28 Rubber & Plastic	2.68	0.63	2.05	5.20	0.98	4.22	2.53	0.35	2.17
29 Leather & Leather Products	0.81	1.13	(0.33)	1.57	1.77	(0.20)	0.76	0.64	0.13
30 Trade Wholesale/Retail	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
31 Transp/Comm/Utility	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
32 Fire & Legal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33 Public Services: Govt./Social/Health	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
34 Low Services	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total:	17.55	13.54	4.01	34.12	21.14	12.98	16.57	7.44	9.12

Note: Nafta (+) refers to trade liberalization plus increased flows to Mexico. Based on CIEMEX-WEFA (1991) and Hufbauer and Schott (1992).

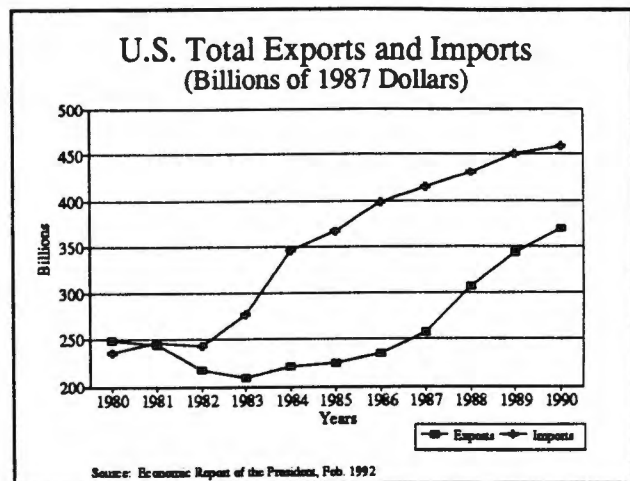


Figure 1a



Figure 1b

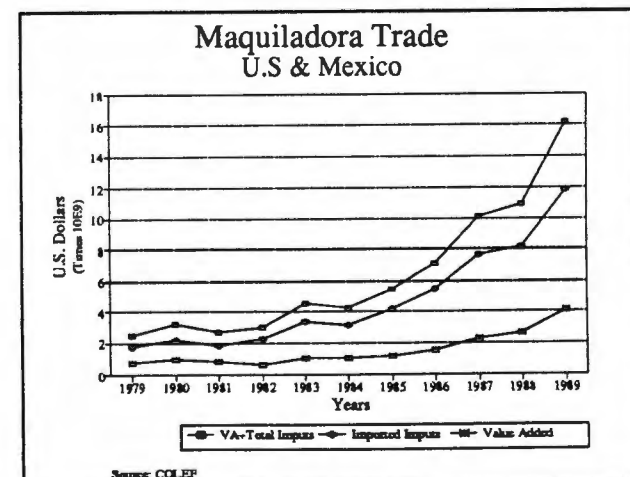


Figure 1c

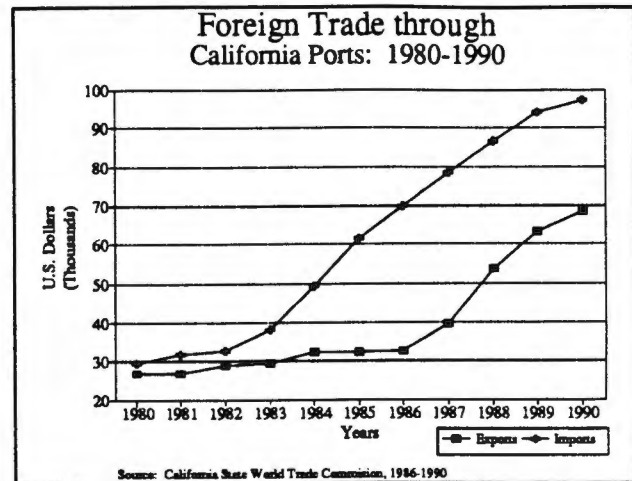


Figure 2a

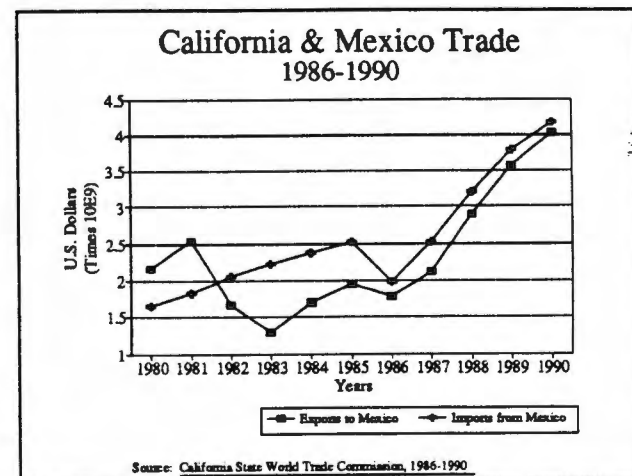


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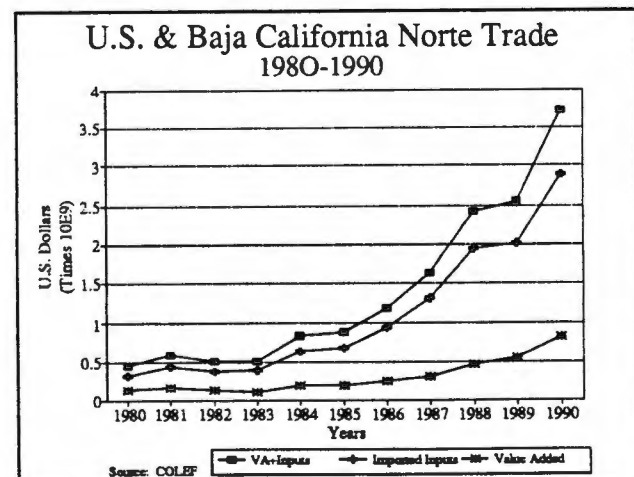


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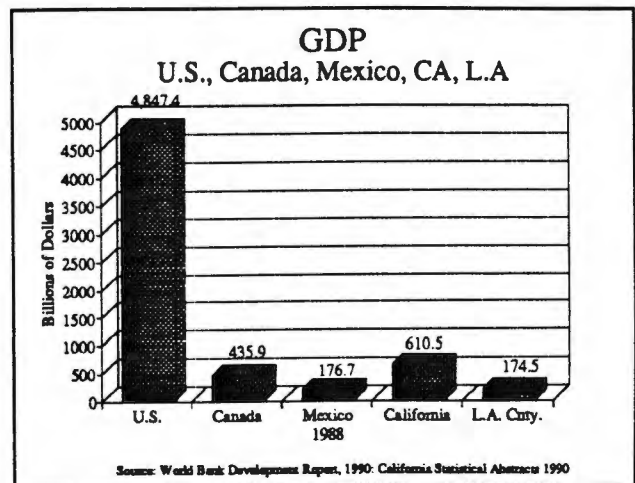


Figure 3a

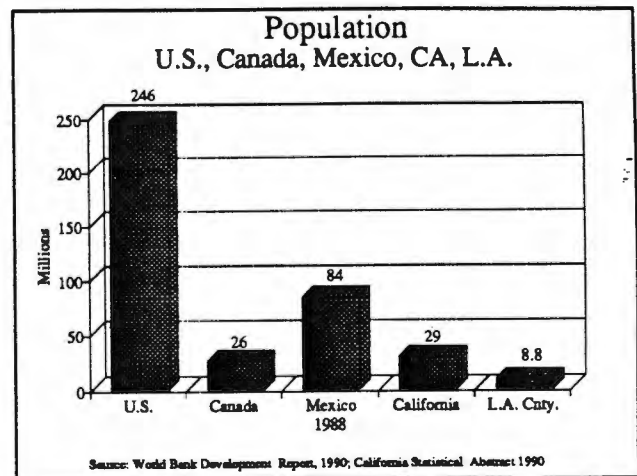


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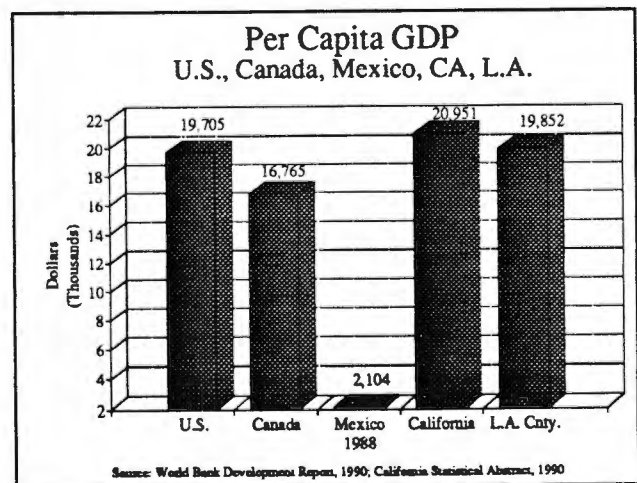


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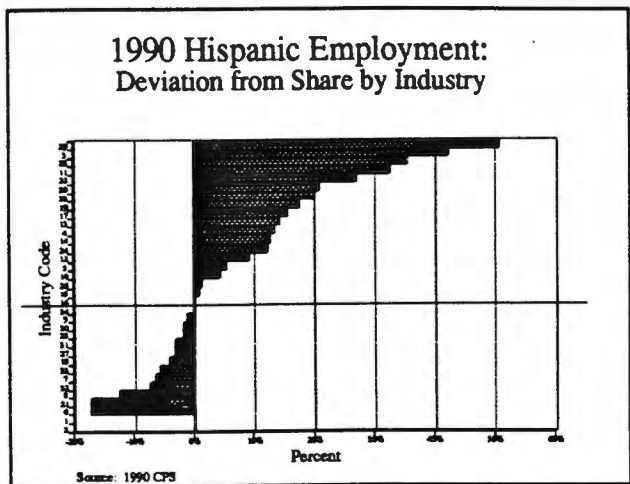


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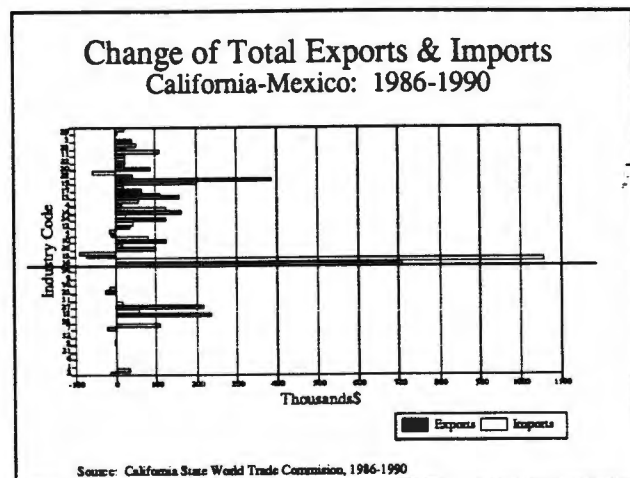


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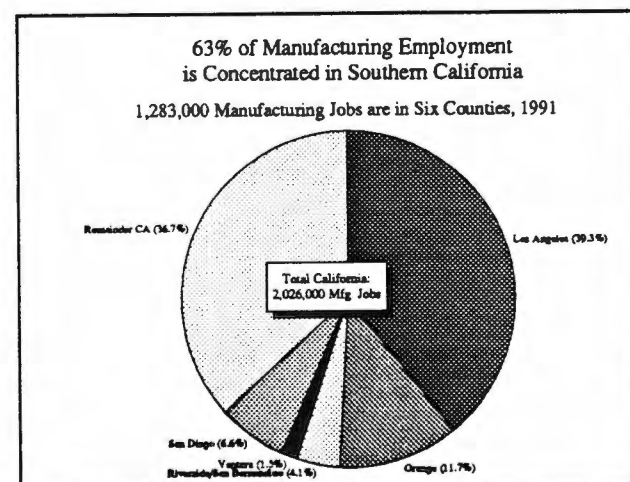


Figure 6

Rel. Manuf. Employment Change, 1979-91 L.A., CA and U.S., 1979 Employment=100

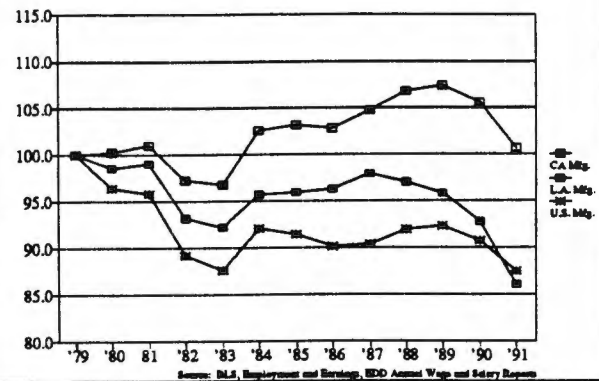


Figure 7

L.A. Experienced Two Major Periods of Manufacturing Job Loss Since 1979

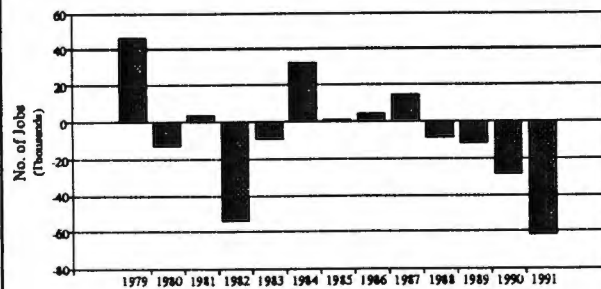


Figure 8

Nearly All Manufacturing Sectors Declined in the Recession of the Early 1980's Los Angeles County, 1979-83

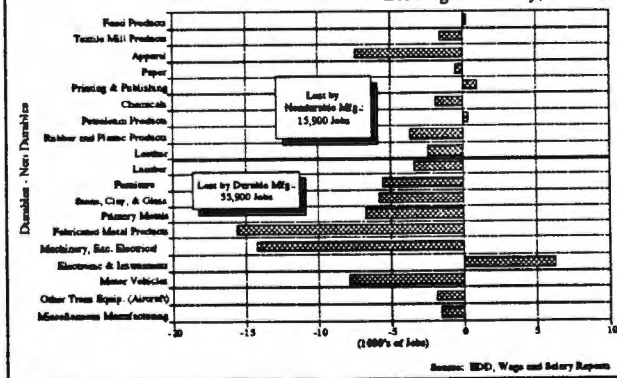


Figure 9

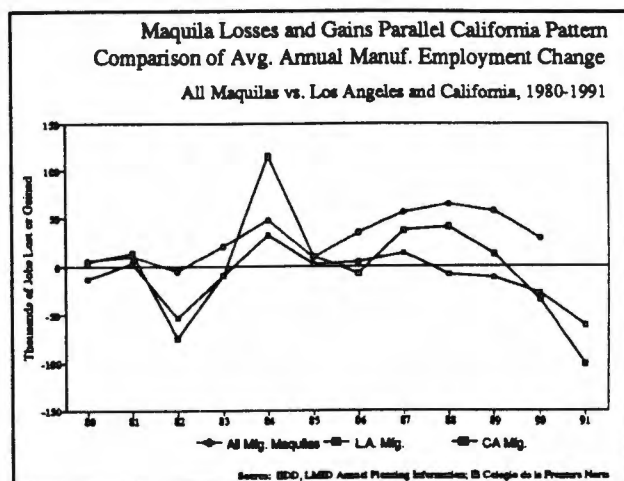


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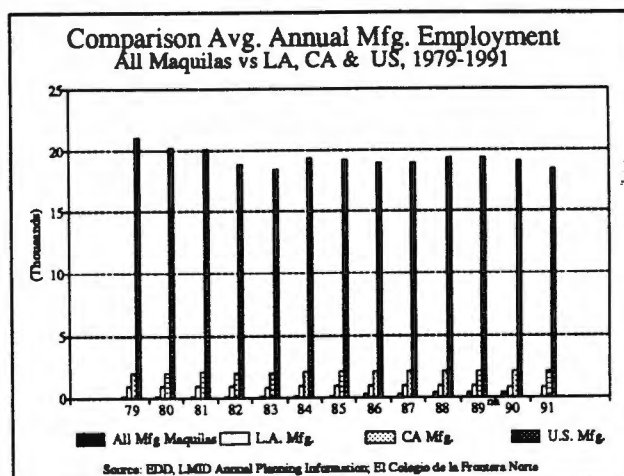


Figure 11



Figure 12

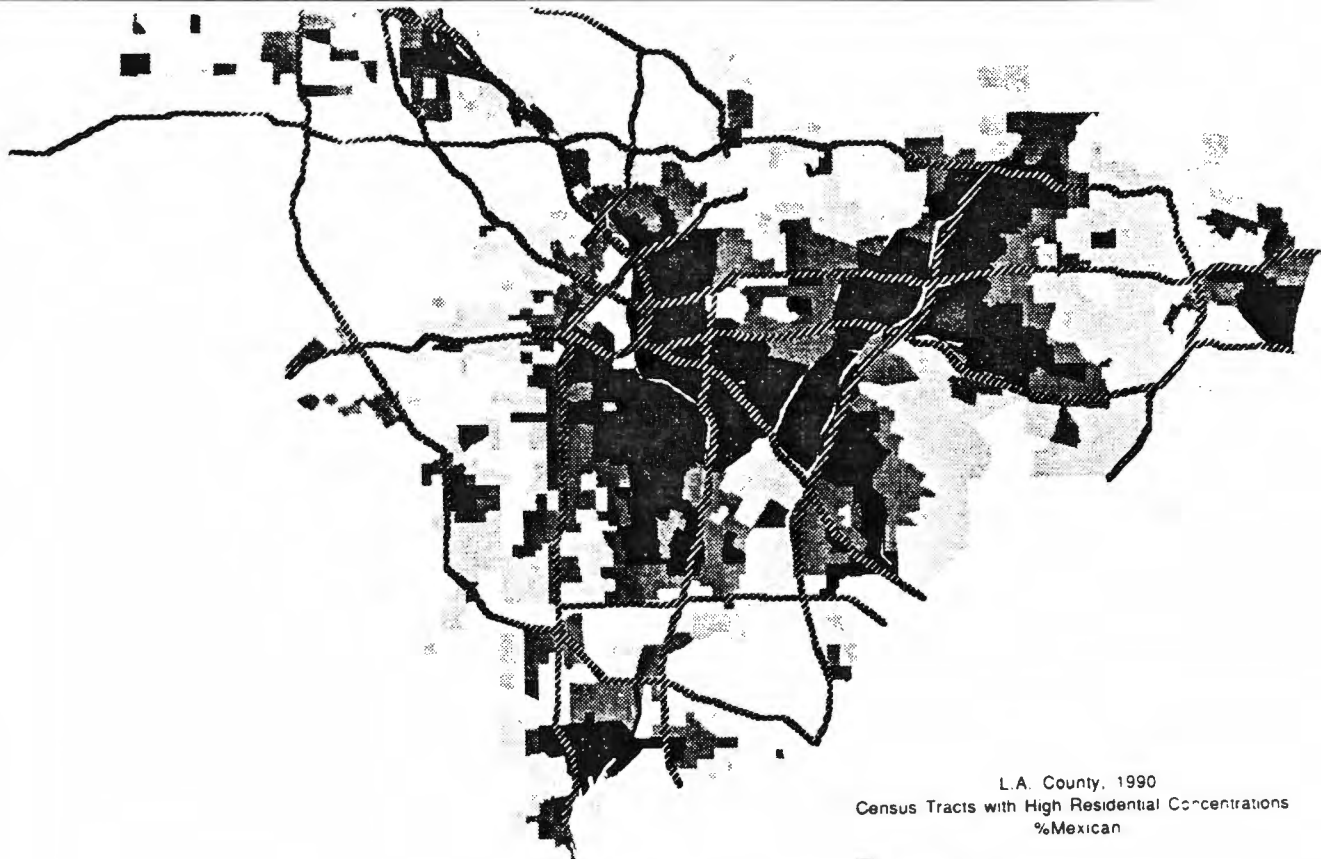
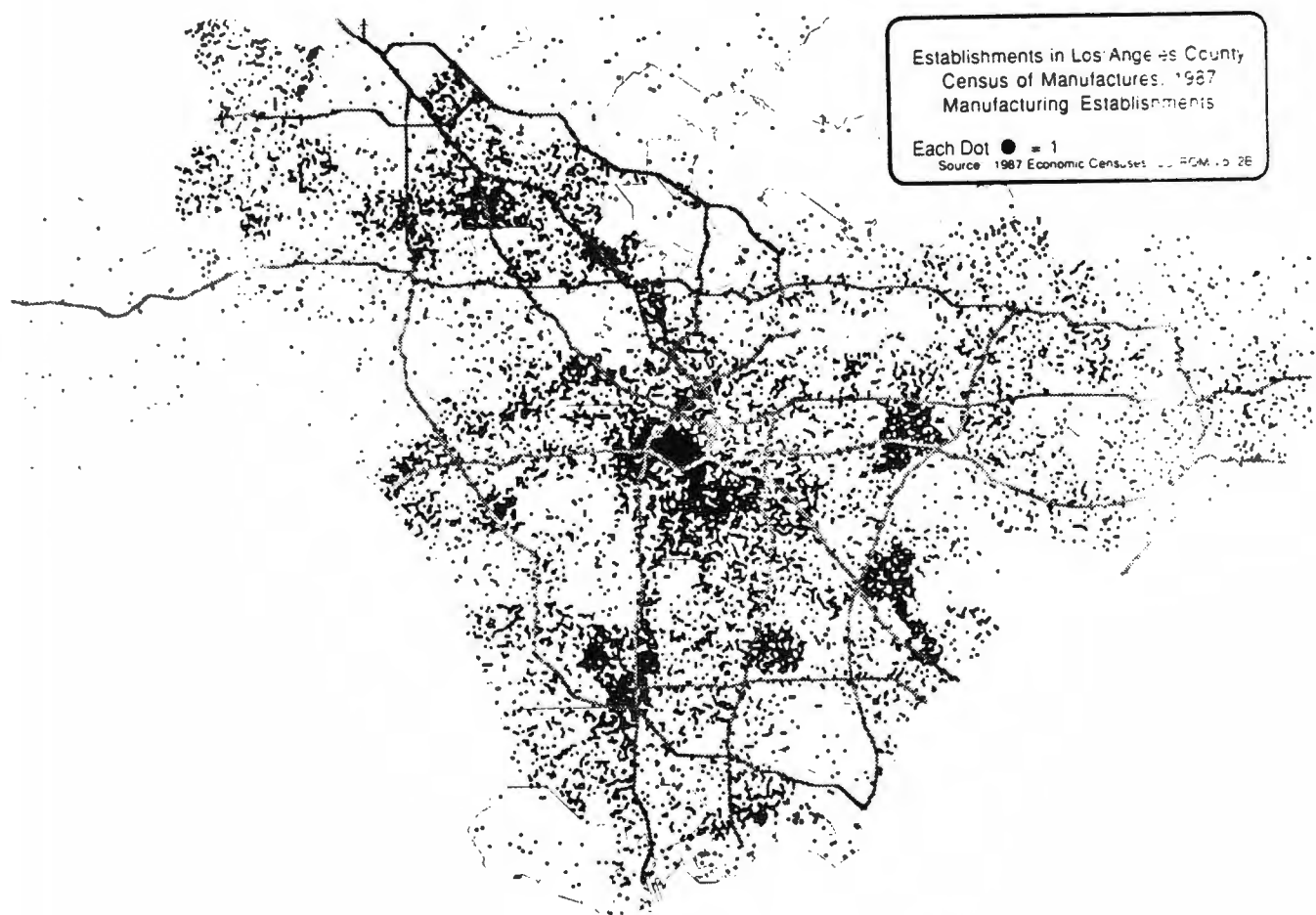


Figure 14



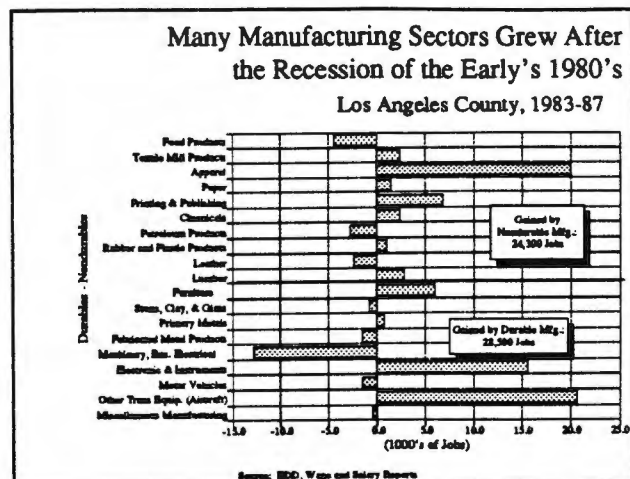


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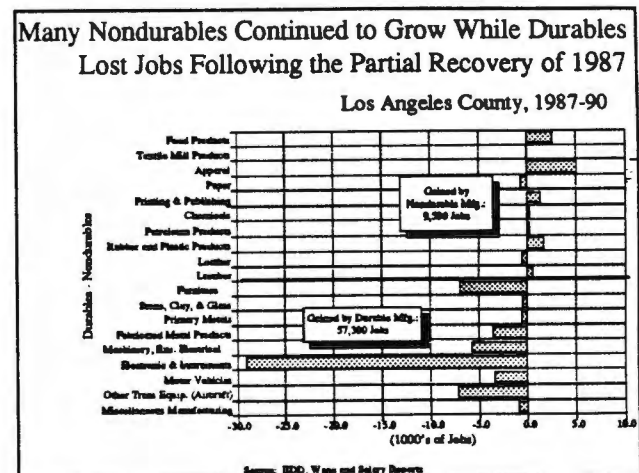


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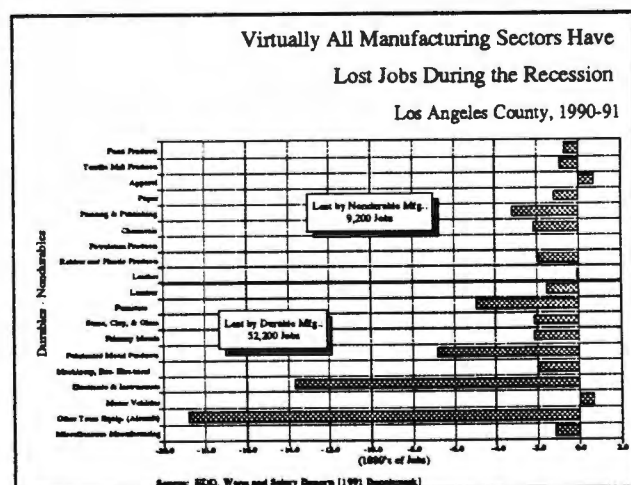


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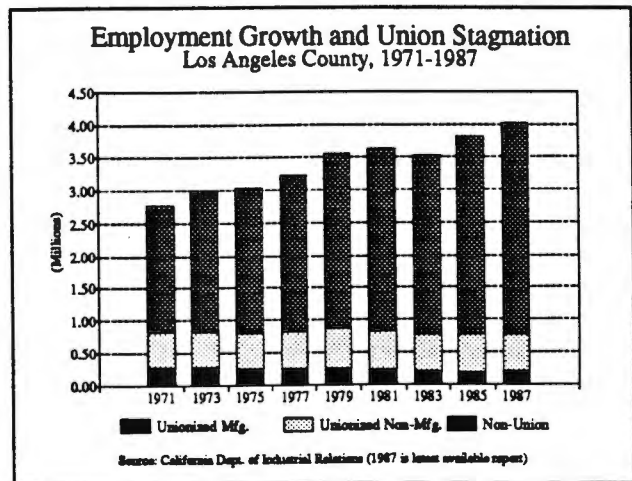


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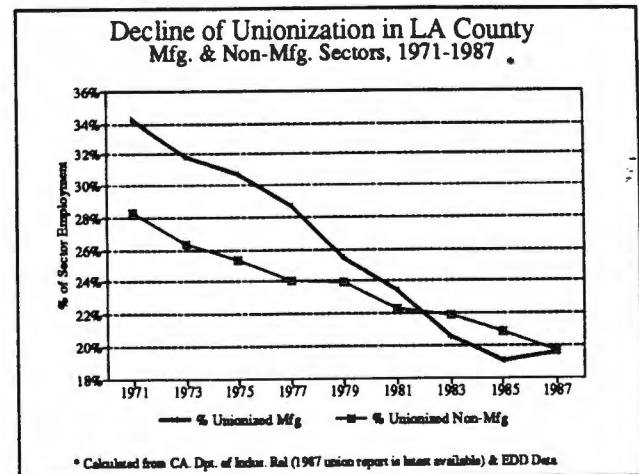


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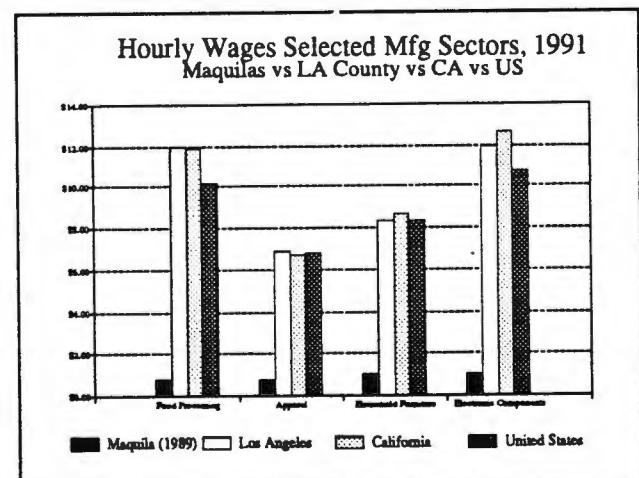


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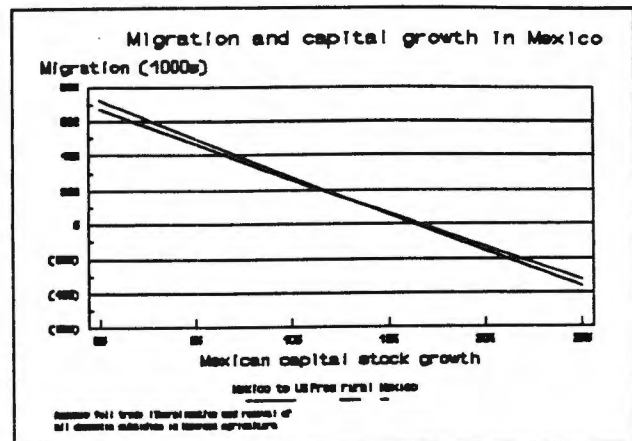


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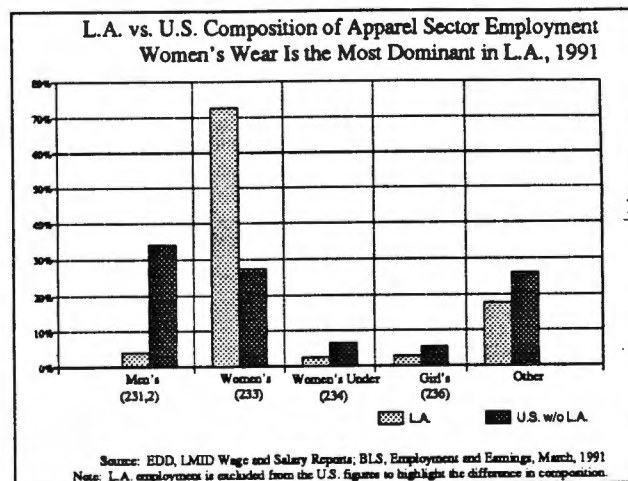


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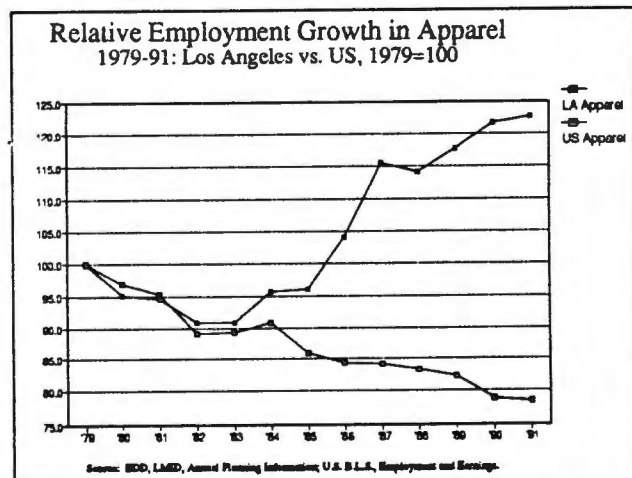


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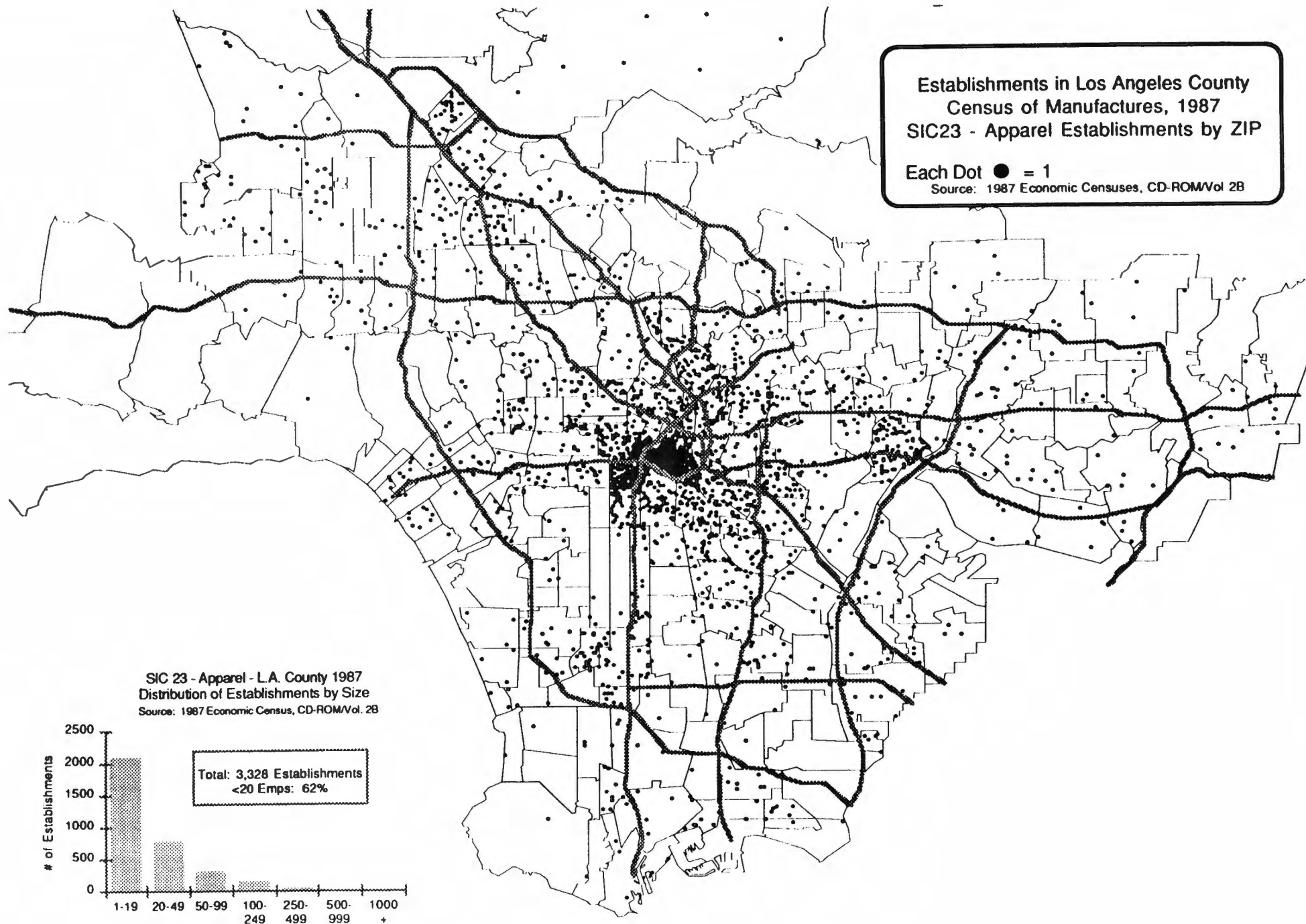


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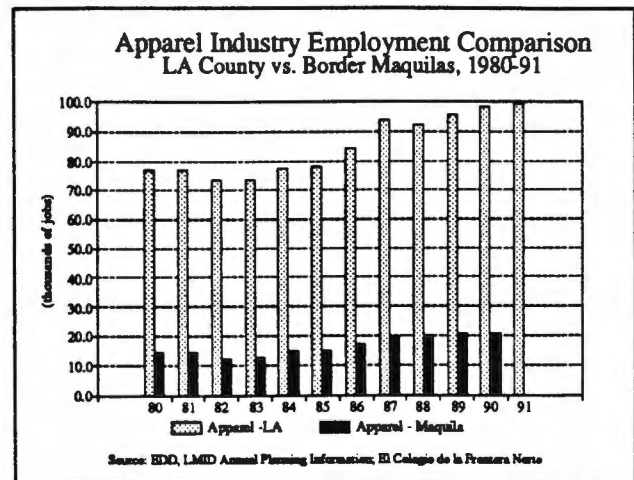


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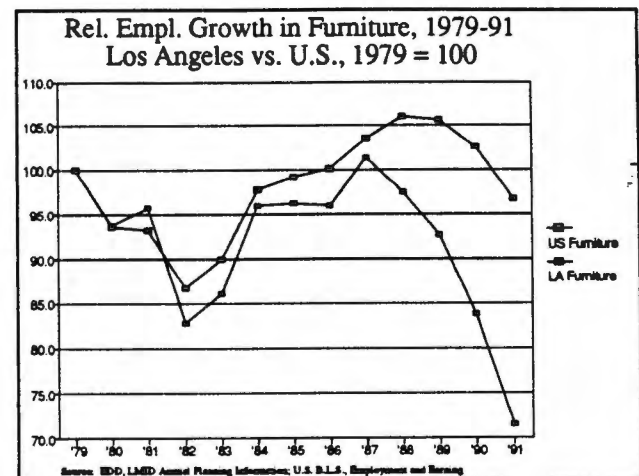


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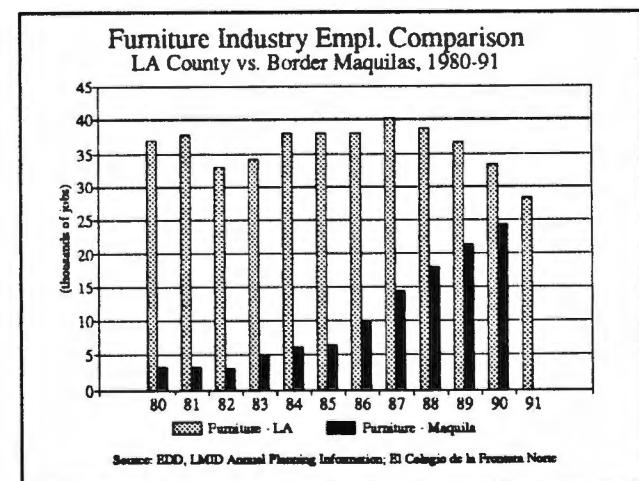


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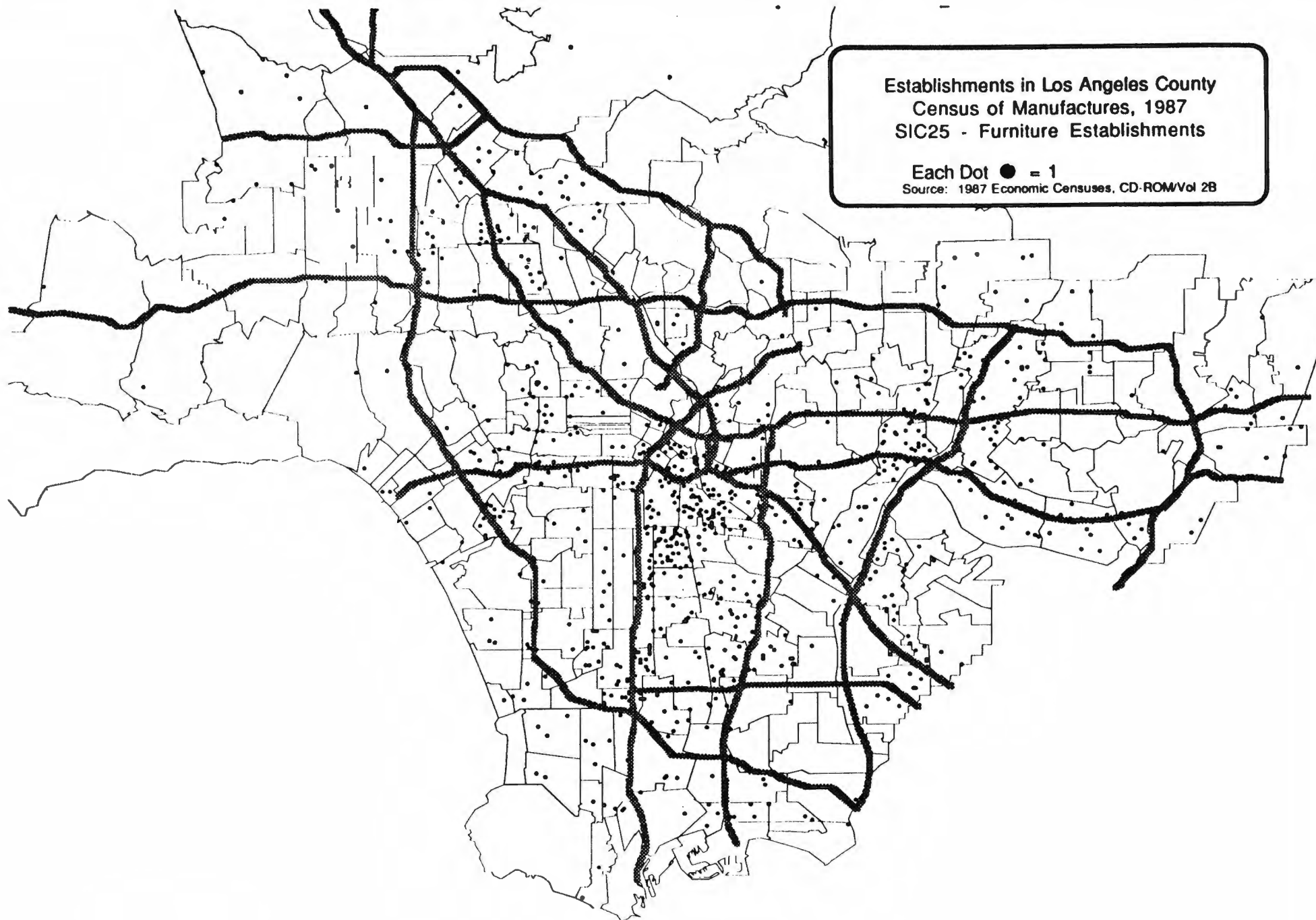


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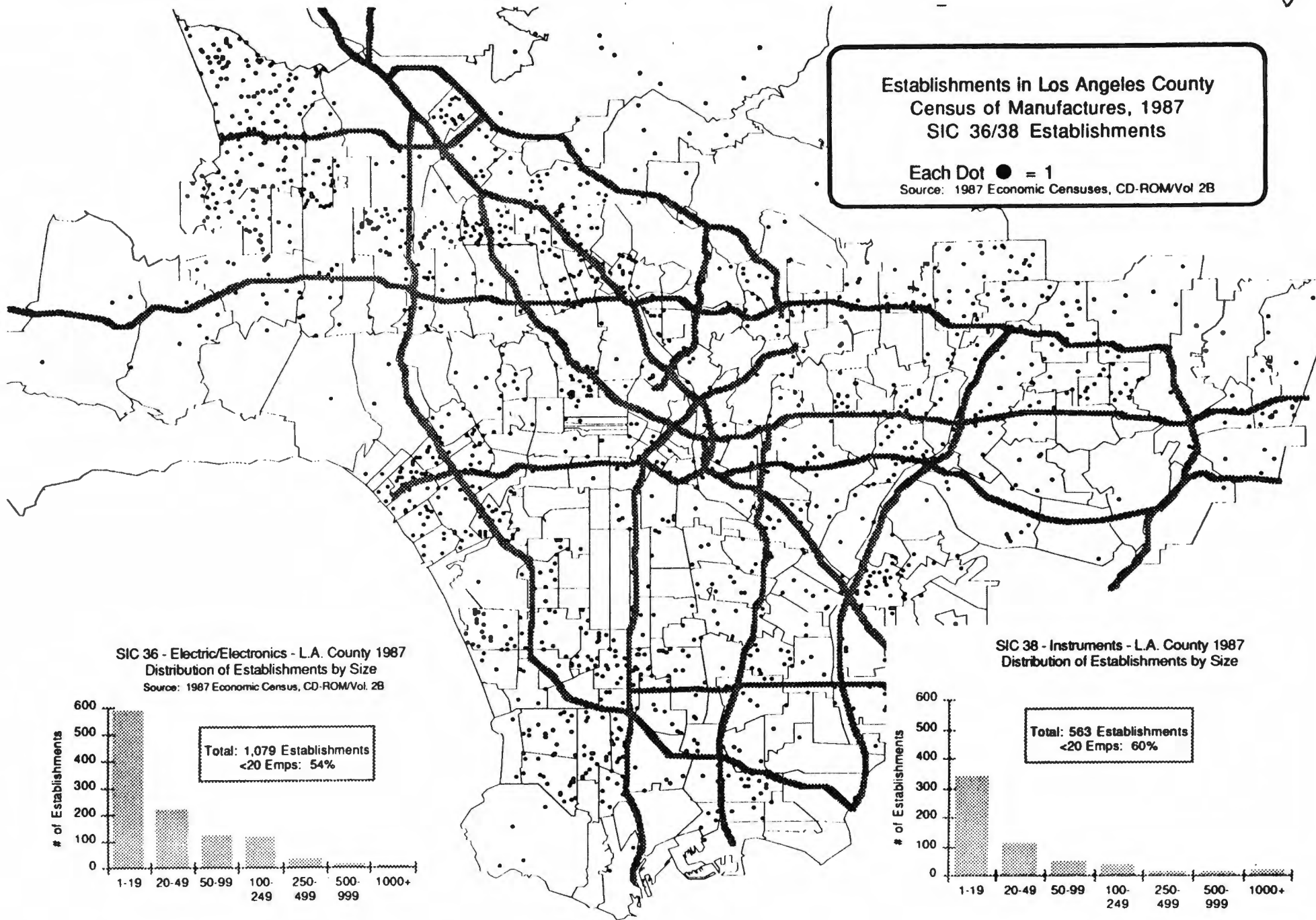


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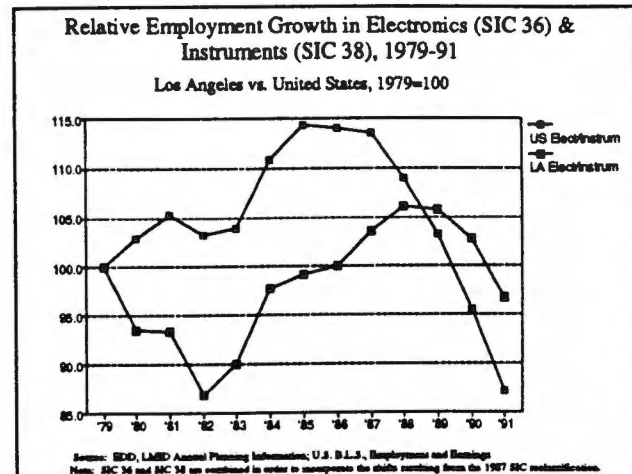


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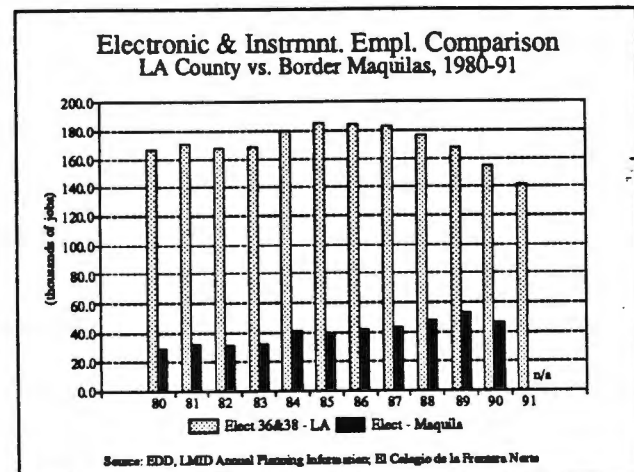


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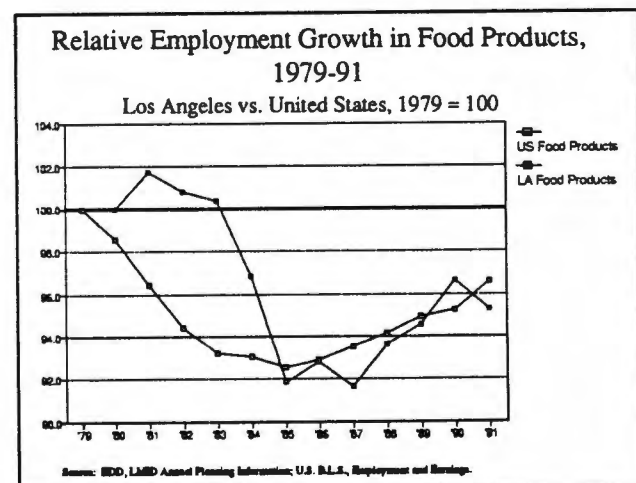


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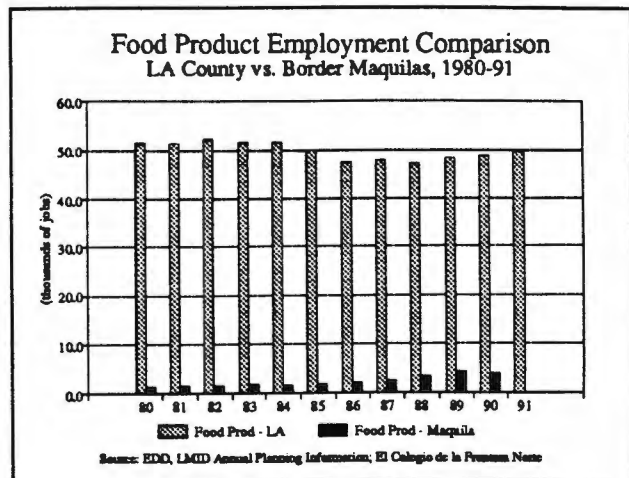


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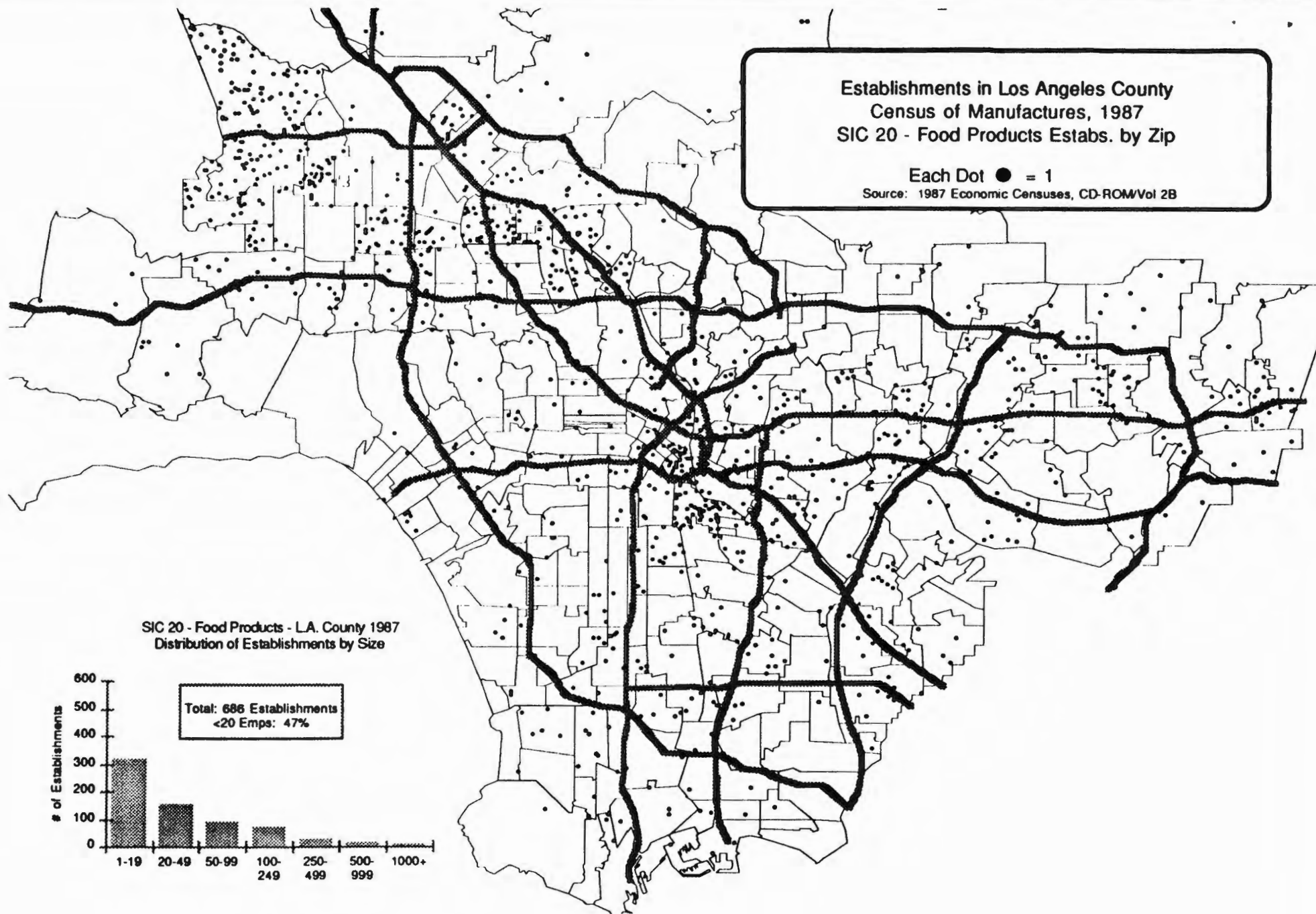


Figure 33