

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. email	Waves to Teresa M. Jones re: Waves Appt. Confirmation (partial) (1 page)	09/16/1999	P6/b(6), b(7)(C), b(7)(E), b(7)(F)
002a. fax	John Coster to Theresa Jones re: SSN and DOB (partial) (1 page)	09/15/1999	P6/b(6)
002b. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/16/1999	P6/b(6)
003a. letter	Royce Hanson to Christopher Jennings re: phone number (partial) (1 page)	09/24/1999	P6/b(6)
003b. paper	re: fax number (partial) (1 page)	10/08/1999	P6/b(6)
003c. profile	Current Class Profile re: fax number (partial) (1 page)	10/08/1999	P6/b(6)
004a. memo	Nancy Foster to Teresa Jones re: Meeting (partial) (1 page)	08/06/1999	P6/b(6)
004b. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/17/1999	P6/b(6)
005a. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/22/1999	P6/b(6)
005b. list	re: SSN and DOB (partial) (1 page)	09/21/1999	P6/b(6)
005c. fax	Kari McFarlan to Theresa Jones re; SSN and DOB (partial) (1 page)	09/20/1999	P6/b(6)
006a. memo	Rich Rasmussen to Chris Jennings re: Satellite Teleconference (partial) (1 page)	09/23/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
006b. note	re: phone number (1 page)	09/30	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]



325 Waukegan Road, Northfield, Illinois 60093-2750

Advancing Excellence

9/16/99 11:13 AM
km216
WAVE-OK
Direct Response To:

DIVISION OF GOVERNMENT
AND PROFESSIONAL AFFAIRS
1350 I Street, NW, Suite 590
Washington, DC 20005-3305
202-371-6617 Fax: 202-371-0028
800-392-9994 • <http://www.cap.org>

August 12, 1999

Christopher C. Jennings
Deputy Assistant to the President for Health Policy
216 Old Executive Office Building
Washington, D.C. 20502

Yes

Dear Mr. Jennings:

I would like to request an opportunity to meet with you to discuss a number of issues of concern to the College of American Pathologists (CAP). The CAP is a medical society serving nearly 16,000 physician members and the laboratory community throughout the world. It is the world's largest association composed exclusively of pathologists and is widely considered the leader in laboratory quality assurance.

The issues we would like to discuss with you include:

- 1) The Patients' Bill of Rights, and in particular, the Administration's possible support for an amendment to ensure that patients have access to quality pathology lab services in the community;
- 2) The Administration's support for H.R. 976 and S.1034, "The Investment in Women's Health Act" to increase Medicare payment for the manual pap smear test from \$7.15 to \$14.60;
- 3) The Health Insurance Portability and Accountability Act of 1996 (HIPAA)(P.L.104-91) administrative simplification standards, and in particular, the CAP's interest in and emerging role in the computerized medical record;
- 4) The Administration's Medicare reform proposal with respect to clinical laboratory medicine.

Thank you for your consideration. I look forward to hearing from you soon.

Sincerely,

John Scott

John Scott
Vice President
Division of Government and Professional Affairs

*Get Gary &
Dan as
well*

CC: Gary
Dan

\\DOPA\common\Shared\LETTERS\Jennings.doc

8/16/99

1001 Pennsylvania Ave, N.W.
Suite 760 North
Washington, D.C. 20004
202-661-7070 – direct line
202-661-7060 – firm line
202-661-7066 (FAX)

**Legislative Strategies
Group, LLC**

Fax

To: Theresa Jones
Chris Jennings Office

From: John M. Coster, Ph.D., R.Ph.

Fax:
202-456-5557

Pages: Multiple

Phone:

Date: 08/13/99

☐ Urgent ☒ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

● Comments: Theresa - will call you about this letter on Monday. Thanks.

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. email	Waves to Teresa M. Jones re: Waves Appt. Confirmation (partial) (1 page)	09/16/1999	P6/b(6), b(7)(C), b(7)(E), b(7)(F)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]



WAVES_CONF@PMD.F.EOP.GOV
09/15/99 03:44:13 PM

Thurs. 9/16/99
11:15 AM
Room 216

Record Type: Record

To: Teresa M. Jones/OPD/EOP

cc:

Subject: WAVES Appt. U21293 Confirmation for JENNINGS, CHRISTOPHER

ADDRESSEES: TERESA M. JONES

SUBJECT: WAVES Appt. U21293 Confirmation for JENNINGS, CHRISTOPHER

FROM: WAVES OPERATIONS CENTER - ACO:

Date: 09-15-1999

Time: 15:41:33

P6(b)(6), (b)(7)(c), (b)(7)(e), (b)(7)(f)

[001]

This message serves as confirmation of an appointment for the visitors listed below.

Appointment With: JENNINGS, CHRISTOPHER
Appointment Date: 9/16/99
Appointment Time: 12:00:00 PM
Appointment Room: 216
Appointment Building: OEOB
Appointment Requested by: JONES TERESA
Phone Number of Requestor: 65594

WAVES APPOINTMENT NUMBER: U21293

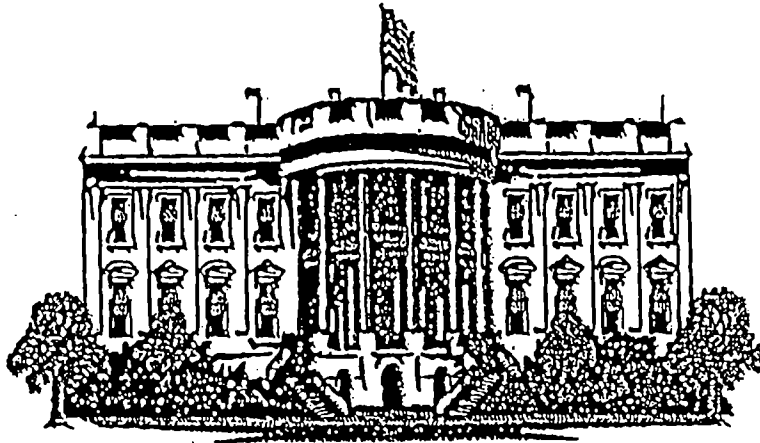
If you have any questions regarding this appointment, please call the WAVES Center at 456-6742 and have the appointment number listed above available to the Access Control Officer answering your call.

TOTAL NUMBER OF NAMES SUBMITTED FOR ENTRY : 5
TOTAL NUMBER OF NAMES OF CLEARED FOR ENTRY: 5

ASCHMAN, DIANNE
BELL, DENISE
BOWMAN, CYNTHIA
CLAXTON, GARY
SCOTT, JOHN

P6(b)(6)

THE WHITE HOUSE



Christopher C. Jennings
Deputy Assistant to the President for Health Policy
216 Old Executive Office Building
Washington, DC 20502
phone: (202) 456-5560
fax: (202) 456-5557

Facsimile Transmission Cover Sheet

To: MDLLY (For Dan Mendelsohn)

Fax Number: 55631

Telephone Number: 55178

Pages (Including Cover): 2

Comments: Backgd. For mtg on 9/17 at 1200
Room 216
NOA

THE WHITE HOUSE



Christopher C. Jennings
Deputy Assistant to the President for Health Policy
216 Old Executive Office Building
Washington, DC 20502
phone: (202) 456-5560
fax: (202) 456-5557

Facsimile Transmission Cover Sheet

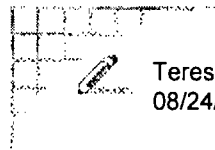
To: ROXANNE

Fax Number: 401-7321

Telephone Number: 690-6870

Pages (Including Cover): 2

Comments: Re: mtg on Wed 9/8/99 at 2pm

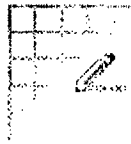


Teresa M. Jones
08/24/99 03:11:42 PM

Record Type: Record

To: dAN MENDELSON
cc: Gina C. Mooers/OMB/EOP
Subject: Meeting with College of American Pathologists

Chris is meeting with these folks on Wednesday, 9/8/99 at 2:00pm. He would also like for you to attend. Gary Claxton will also attend. Please confirm your availability. I will give you a copy of the request sent to Chris. Thanks!!!



Teresa M. Jones
08/24/99 03:20:20 PM

Record Type: Record

To: Daniel N. Mendelson/OMB/EOP@EOP
cc: Gina C. Mooers/OMB/EOP@EOP
Subject: Meeting with College of American Pathologists

Chris is meeting with these folks on Wednesday, 9/8/99 at 2:00pm. He would also like for you to attend. Gary Claxton will also attend. Please confirm your availability. I will give you a copy of the request sent to Chris. Thanks!!!

Daniel N. Mendelson

08/26/99 12:51:45 PM

Record Type: Record

To: Teresa M. Jones/OPD/EOP@EOP

cc: gina c. moers/omb/eop@eop

Subject: Re: Meeting with College of American Pathologists 

Sorry, I can't be there that day. If you want to re-schedule for another day I would be happy to attend.
What is the subject?

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
002a. fax	John Coster to Theresa Jones re: SSN and DOB (partial) (1 page)	09/15/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

1001 Pennsylvania Ave, N.W.
Suite 760 North
Washington, D.C. 20004
202-661-7070 - direct line
202-661-7060 - firm line
202-661-7066 (FAX)
jcoster@legstrat.com

NAVE - OK

**Legislative Strategies
Group, LLC**

Fax

To: Theresa Jones

From: John M. Coster, Ph.D., R.Ph.

Chris Jennings Office

Fax: 456-5557

Pages: Multiple

Phone:

Date: 09/15/99

☐ Urgent ☒ For Review ☐ Please Comment ☐ Please Reply ☐ Please Recycle

- Comments: Theresa - here are the participants for the College of American Pathology's meeting with Chris on Thursday, September 16th at Noon - thanks for your help.

John Scott

P6(b)(6)

[602a]

Denise Bell

P6(b)(6)

Dianne Aschman

P6(b)(6)

Cynthia Foss Bowman, MD

P6(b)(6)

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
--------------------------	---------------	------	-------------

002b. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/16/1999	P6/b(6)
------------	---	------------	---------

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

Freedom of Information Act - [5 U.S.C. 552(b)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Requestor Information

Requestor Name	Jones, Teresa
Requestor Phone	4565594
Requestor Pass	WHS

Appointment Information

Appointment With	jennings, christopher
Appointment Date	09/16/99
Appointment Room	216 <- Lookup Room Number
Appointment Building	Old Executive Office Building

Other Information (click here for WAVES appointment number (U #))

UNumber	
Comments	

[0026]

Visitor Information (Use Tab key to advance between fields)

Time	Last Name	First Name	Date of Birth	SSN (###-##-####)	U.S. Citizen	Country Of Origin
12:00:00 PM	SCOTT	JOHN			Y	US
12:00:00 PM	BELL	DENISE			Y	US
12:00:00 PM	ASCHMAN	DIANNE			Y	US
12:00:00 PM	BOWMAN	CYNTHIA		P6/(b)(6)	Y	US
12:00:00 PM	CLAXTON	GARY			Y	US

Enter This Visitor

Remove A Visitor

Edit A Visitor

JOHN W. OLVER
1ST DISTRICT, MASSACHUSETTS

COMMITTEE:
APPROPRIATIONS

SUBCOMMITTEES:
TRANSPORTATION
MILITARY CONSTRUCTION
RANKING MEMBER

WHIP-AT-LARGE

Congress of the United States
House of Representatives
Washington, DC 20515-2101

September 7, 1999

Mr. Christopher C. Jennings
Deputy Assistant To the President for
The White House
1600 Pennsylvania Ave. NW
Washington, D.C. 20500

Dear Mr. Jennings:

I am pleased to invite you to speak at my 1999 First Congressional District Business Leaders Conference in Washington, DC on September 21, 1999.

Since 1993, I have hosted a biennial conference on Capitol Hill for business people from over 10 Chambers of Commerce representing 105 communities in central and western Massachusetts. This one-day event provides a unique opportunity for members of the local business community to hear from and interact with national leaders on a range of domestic and international issues.

The 1999 Business Leaders Conference will include a series of morning and afternoon speaker/Q&A sessions lasting approximately 30-40 minutes each. I would be deeply honored if you make time in your busy schedule to come to Capitol Hill on September 21st to be one of our featured speakers.

My office will be in touch with your scheduling staff soon to determine your availability and provide more details. If you have any questions in the interim, please do not hesitate to contact me directly or my aide, Tricia Paulsen, in my Fitchburg, MA office.

Thank you for your consideration of this matter. I hope you will be able to participate in my 1999 Business Leaders Conference.

Sincerely,

John W. Oliver
JOHN W. OLVER
Member of Congress

JWO/tp

PLEASE RESPOND TO:

11 1027 LONGWORTH HOUSE OFFICE BUILDING
WASHINGTON, DC 20515-2101
(202) 225-5335
(202) 226-1224 FAX

DISTRICT OFFICES:

11 57 SUFFOLK STREET
SUITE 310
HOLYOKE, MA 01040
(413) 532-7010
(413) 532-6543 FAX

11 CONTE FEDERAL BUILDING
78 CENTER STREET
PITTSFIELD, MA 01201
(413) 442-0948
(413) 443-2792 FAX

11 463 MAIN STREET
FITCHBURG, MA 01420
(978) 342-8722
(978) 343-8156 FAX

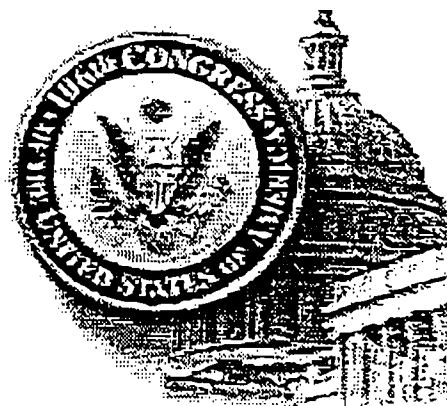
^{audience}
Call in
Response
Chris will do

20 mins.
Health
policy
15 mins
Q+A

this
2:15-2:45
on 21st
—
Rm 2168
Rayburn
Bldg
Gold Rm
1st flr
Port West
end

CONGRESSMAN JOHN W. OLVER
1ST DISTRICT MASSACHUSETTS

463 MAIN STREET
FITCHBURG, MASSACHUSETTS 01420
(978)342-8722
(978)343-8156 FAX



DATE: 9/7/99

TIME: _____

TO: Theresa

FAX #: _____

(x) CONGRESSMAN JOHN OLVER

() TRICIA PAULSEN

() PEGGY KANE

() SHEILA BOUDREAU

PAGES TO FOLLOW: 1

NOTES: _____

CONFIDENTIALITY NOTICE
THE DOCUMENTS ACCOMPANYING THIS FACSIMILE TRANSMISSION CONTAINS CONFIDENTIAL PROPRIETARY INFORMATION BELONGING TO THE SENDER WHICH IS PRIVILEGED. THE INFORMATION IS DIRECTED TO THE ATTENTION, AND INTENDED FOR THE SOLE EXCLUSIVE USE, OF THE INDIVIDUAL OR ENTITY NAMED ABOVE. IF YOU ARE NOT THE INTENDED RECIPIENT, YOU ARE HEREBY NOTIFIED THAT ANY DISCLOSURE, COPYING, DISTRIBUTION, OR THE TAKING OF ANY ACTION IN RELIANCE OF THE CONTENTS OF THIS FACSIMILE TRANSMISSION IS STRICTLY PROHIBITED. IF YOU HAVE RECEIVED THIS FACSIMILE IN ERROR, PLEASE IMMEDIATELY NOTIFY US BY TELEPHONE OR RETURN TO US THE CONTENTS OF THIS TRANSMISSION. THANK YOU FOR YOUR COOPERATION.

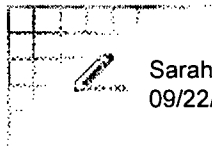
Wed 9/22/99

Please join
Vice President Al Gore
in bidding farewell to
Chief of Staff
Ron Klain

Wednesday, September 22nd at 4:30 PM
The Vice President's Ceremonial Office (OEOB 276)



Message Sent To: _____



Sarah A. Bianchi@OVP
09/22/99 08:46:09 AM

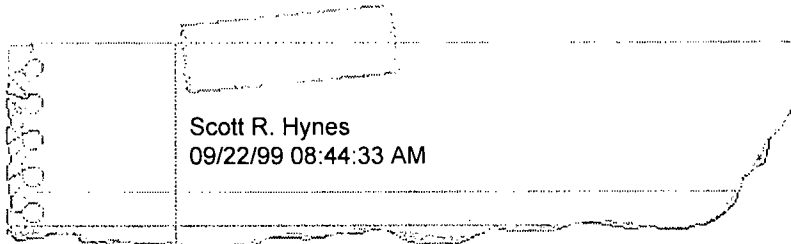
Record Type: Record

To: Teresa M. Jones/OPD/EOP@EOP
cc: Devorah R. Adler/OPD/EOP@EOP
Subject: Ron Klain Farewell Party

please make sure this is on chris's schedule as an FYI

sb

----- Forwarded by Sarah A. Bianchi/OVP on 09/22/99 08:45 AM -----

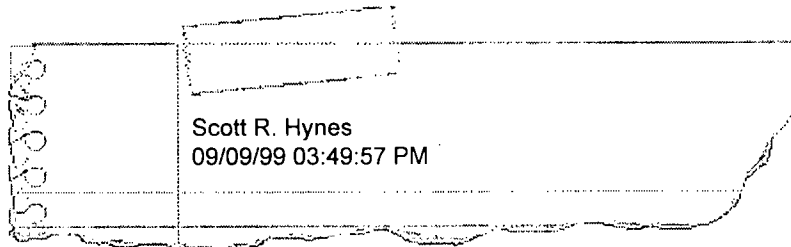


Record Type: Record

To: See the distribution list at the bottom of this message
cc:
Subject: Ron Klain Farewell Party

Just a reminder that Ron's Farewell Party is **this afternoon at 4:30pm** in **OEOB 276...**

----- Forwarded by Scott R. Hynes/OVP on 09/22/99 08:32 AM -----



Record Type: Record

To: See the distribution list at the bottom of this message
cc:
Subject: Ron Klain Farewell Party

Thurs 9/23/99 6:00pm

The President and Mrs. Clinton
request the pleasure of your company
for an evening of

JAZZ ON THE LAWN

Featuring a Taste of Chicago and New Orleans

for
Members of Congress
to be held at
The White House
on Thursday, September 23, 1999
at six o'clock

South Lawn

Casual Attire

Please present this card
with photo identification at
THE VISITORS ENTRANCE
The White House

NOT TRANSFERABLE

Please respond to
The Social Secretary
The White House

at your earliest convenience

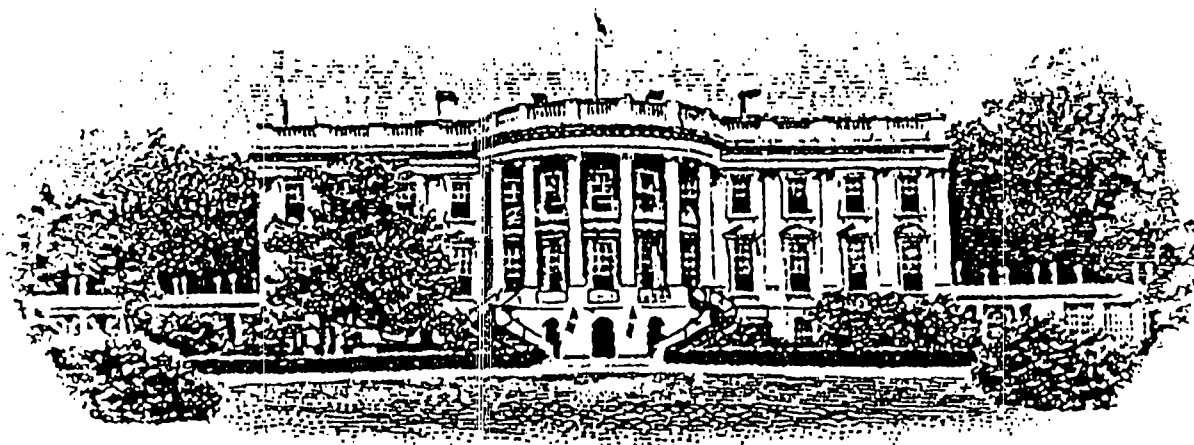
(202) 456-7787

CALL in WAVE INFO

OFFICE OF CAPRICIA PENA VIC MARSHALL

SOCIAL SECRETARY

THE WHITE HOUSE



FACSIMILE TRANSMISSION

TELEPHONE NUMBER (202) 456-7787

FAX NUMBER (202) 456-6771

TO: THERESA

FAX NUMBER 456-5557

FOR: THE HON. CHRISTOPHER JENNINGS

FROM: Pam Von Fuchs, Assistant

DATE Monday, September 13

NUMBER OF PAGES INCLUDING COVER PAGE

Please find an invitation attached. We hope you will be able to attend.

CHARLES B. RANGEL
15TH CONGRESSIONAL DISTRICT
NEW YORK
DEPUTY WHIP

COMMITTEE:
WAYS AND MEANS
RANKING MEMBER
SUBCOMMITTEE ON TRADE
JOINT COMMITTEE ON TAXATION

9/29 3:13 PM
ID: 12022258186
PAGE 2/2
2354 RAYBURN HOUSE OFFICE BUILDING
WASHINGTON, DC 20515-3215
TELEPHONE: (202) 225-4365

DISTRICT OFFICES:
MS. VIVIAN E. JONES
DISTRICT ADMINISTRATOR

163 WEST 125TH STREET
NEW YORK, NY 10027
TELEPHONE: (212) 683-3900

2110 FIRST AVENUE
NEW YORK, NY 10029
TELEPHONE: (212) 348-9830

PLEASE RESPOND TO
OFFICE CHECKED

Congress of the United States
House of Representatives
Washington, DC 20515-3215

September 24, 1999

Mr. Christopher Jennings
Deputy Assistant to the President
Domestic Policy Council
Old Executive Office
Washington, DC 20500

Dear Mr. Jennings:

The New York Congressional Delegation invites you to address us on Wednesday, September 29, 1999, at 3:00 P.M. in Room B-318 of the Rayburn House Office Building.

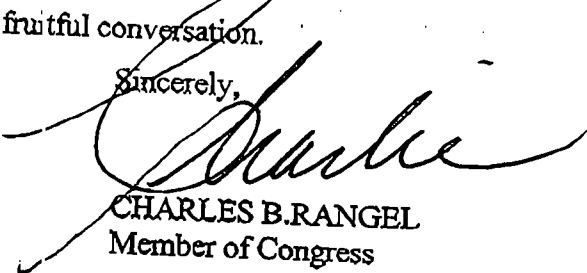
We would appreciate your discussing the recent developments concerning the calculation of the Disproportionate Share Add-on for Medicare reimbursements to hospitals. It has come to our attention that the Health Care Financing Administration (HCFA) has informed hospitals in New York that their Disproportionate Share Add-ons will be reduced and previous "over payments" recovered. Because this decision affects primarily hospitals in the poorest communities with the most tenuous financial condition and the most acute obligations to their community the delegation is extraordinarily concerned.

We are also concerned about the what the Administration plans with regard to the reimbursements to hospitals for outpatient services. The cuts that have been imposed by HCFA are significant and seriously affect the fiscal integrity of many of our states hospitals, especially when combined with the other cuts in reimbursement directed by the Balance Budget Act of 1997

We have also invited Michael Hash, Acting Director of HCFA.

We hope to have a frank and fruitful conversation.

Sincerely,


CHARLES B. RANGEL
Member of Congress

CBR:jrs

cc: Charles Brain

THE
CATHOLIC HEALTH
ASSOCIATION
OF THE UNITED STATES

CHA

September 24, 1999

TO: Chris Jennings
FROM: Jack Bresch
SUBJ: Invitation

I am writing to invite you to a luncheon at the Democratic Club on Tuesday, October 5, 1999, at Noon.

With five national Catholic health systems CHA is cosponsoring a three-day Legislative Conference at the Hyatt Regency Hotel on Capitol Hill. October 5 is the day participants will visit their members of Congress. This is the same conference at which you spoke last year -- and were so well received.

Our hope this year is that you will come for lunch and simply engage in a dialogue with the participants, and answer questions. The issues will vary, of course, but I think it is safe to presume that they will be interested in BBA fixes, especially the issues of Medicare disproportionate share hospitals and skilled nursing facilities/hospital outpatient PPS.

You know you are always welcome among CHA members. I do hope you can do this. Call me at 202/296-3993.

WASHINGTON OFFICE

1875 Eye Street, NW
Suite 1000

Washington, DC 20006-5409

Phone 202-296-3993

Fax 202-296-3997

Democratic Club
30 Ivy Street

Car reserved 12:45
West Varsment
2:15 return

543-2035

10/5/99
Cancelled
Also not w/ photos

OK

Pl push back
normal Tuesday
1:00 call to
2:00

FAX ID NUMBER: 202/296-3997

1
CATHOLIC HEALTH
ASSNATION
UNITED STATES

FACSIMILE TRANSMISSION COVER SHEET

Date:

Message From:

Message To:

Fax ID Number:

☒ Urgent Delivery☐ Normal Delivery☒ Number of Pages (Including Cover Sheet)

Special Instructions/Comments:

WASHINGTON OFFICE

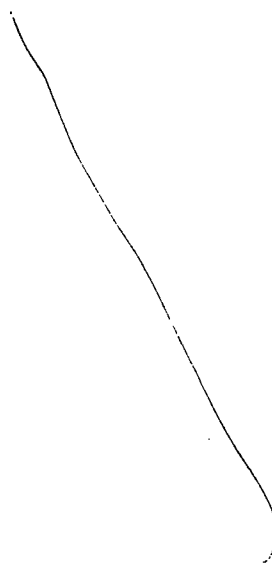
1875 Eye Street, NW
Suite 1000

Washington, DC 20006-2213

Phone 202-296-3993

Fax 202-296-3997

PLEASE NOTE OUR NEW ADDRESS!!!! PHONE/FAX NUMBER REMAINS THE SAME



FAX ID NUMBER: 202/296-3997

THE
CATHOLIC HEALTH
ASSOCIATION
UNITED STATES

FACSIMILE TRANSMISSION COVER SHEET

Date:

9/24/99

Message From:

Jane Bresch

Message To:

452-5557

Fax ID Number:

Chris Jennings

☐ Urgent Delivery

☒ Normal Delivery

Number of Pages (Including Cover Sheet)

Special Instructions/Comments:

WASHINGTON OFFICE
1875 Eye Street, NW
Suite 1000
Washington, DC 20006-2213
P 202-296-3993
Fax 202-296-3997

PLEASE NOTE OUR NEW ADDRESS!!!! PHONE/FAX NUMBER REMAINS THE SAME

CHA

THE
CATHOLIC HEALTH
ASSOCIATION
UNITED STATES

September 24, 1999

CHA

TO: Chris Jennings

FROM: Jack Bresch

SUBJ: Invitation

I am writing to invite you to a luncheon at the Democratic Club on Tuesday, October 5, 1999, at Noon.

With five national Catholic health systems CHA is cosponsoring a three-day Legislative Conference at the Hyatt Regency Hotel on Capitol Hill. October 5 is the day participants will visit their members of Congress. This is the same conference at which you spoke last year -- and were so well received.

Our hope this year is that you will come for lunch and simply engage in a dialogue with the participants, and answer questions. The issues will vary, of course, but I think it is safe to presume that they will be interested in BBA fixes, especially the issues of Medicare disproportionate share hospitals and skilled nursing facilities/hospital outpatient PPS.

You know you are always welcome among CHA members. I do hope you can do this. Call me at 202/296-3993.

WASHINGTON OFFICE

1875 Eye Street, NW
Suite 1000

Washington, DC 20006-5409

Phone 202-296-3993

Fax 202-296-3997

OK
Pl push back
normal Tuesday
1:00 call to
2:00.

car
reservd 12:45
West basement
2:15 return

Democratic Club
30 Ivy Street

543-2035

1:00

Remind
Chris

—



Planned response 9/14/99

**THE KAISER COMMISSION ON
Medicaid and the Uninsured**

CHAIRMAN
JAMES R. TALLON, JR.

MEMBERS
RON J. ANDERSON, M.D.

HENRY BELLMON

REGINA M. BENJAMIN, M.D., M.B.A.

EDWARD N. BRANDT, JR., M.D., PH.D.

SHEILA BURKE, R.N., M.P.A.

KAREN DAVIS, PH.D.

JENNIFER L. HOWSE, PH.D.

SYLVIA DREW IVIE, J.D.

CHARLES MCC. MATHIAS, JR., LL.B.

JAMES J. MORGAN, M.D.

UWE REINHARDT, PH.D.

TRISH RILEY

WILLIAM ROPER, M.D., M.P.H.

THE HONORABLE KURT L. SCHMOKE

EXECUTIVE DIRECTOR
DIANE ROWLAND, SC.D.

DEPUTY DIRECTOR
BARBARA LYONS, PH.D.

ASSOCIATE DIRECTORS
ALINA SALGANICOFF, PH.D.
CATHERINE HOFFMAN, SC.D.

September 8, 1999

Mr. Chris Jennings
Room 216
Old Executive Office Building
Washington, DC 20502

Dear Mr. Jennings: *Chris*

It is our pleasure to invite you to join us for lunch with the Kaiser Commission on Medicaid and the Uninsured on Friday, October 8, 1999. The lunch will be held at 12:30 PM at La Colline Restaurant (400 North Capitol Street, NW).

Our Commission meeting discussion will focus on issues and options for expanding coverage to the low-income population and future directions and challenges for the Medicaid program. We would be delighted if you could informally share your insights and thoughts with us.

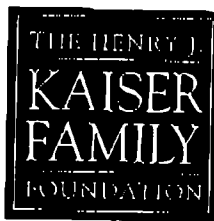
We hope you will be able to join us for this event. Please have your office contact Dawn Nelson at the Commission at 202/347-5270 to let us know if you will be able to attend.

Sincerely,

Jim Tallon
James R. Tallon, Jr.
Chairman

Diane
Diane Rowland
Executive Director

Fax

**To:** Mr. Chris Jennings**From:** Diane Rowland/ Jim Tallon**Fax:** 202/456-5557**Date:** September 8, 1999**Phone:** 456-5560**Pages Including Cover:** 2**Re:** Lunch invitation**CC:**

☐ **Urgent** ☐ **For Review** ☐ **Please Comment** ☐ **Please Reply** ☐ **Please Recycle**

• **Comments:**



THE KAISER COMMISSION ON Medicaid and the Uninsured

CHAIRMAN
JAMES R. TALLON, JR.,

September 8, 1999

MEMBERS
RON J. ANDERSON, M.D.

HENRY BELLMON

REGINA M. BENJAMIN, M.D., M.B.A.

EDWARD N. BRANDT, JR., M.D., Ph.D.

SHEILA BURKE, R.N., M.P.A.

KAREN DAVIS, Ph.D.

JENNIFER L. HOWSE, Ph.D.

SYLVIA DREW IVIE, J.D.

CHARLES MCC. MATTHIAS, JR., LL.B.

JAMES J. MORGAN, M.D.

UWE REINHARDT, Ph.D.

TRIST RILEY

WILLIAM ROPER, M.D., M.P.H.

HONORABLE KURT L. SCHMOKT

EXECUTIVE DIRECTOR
DIANE ROWLAND, SC.D.

DEPUTY DIRECTOR
BARBARA LYONS, Ph.D.

ASSOCIATE DIRECTORS
ALINA SALGANICOFF, Ph.D.
CATHERINE HOFFMAN, SC.D.

Mr. Chris Jennings
Room 216
Old Executive Office Building
Washington, DC 20502

Dear Mr. Jennings: *Chris*

It is our pleasure to invite you to join us for lunch with the Kaiser Commission on Medicaid and the Uninsured on Friday, October 8, 1999. The lunch will be held at 12:30 PM at La Colline Restaurant (400 North Capitol Street, NW).

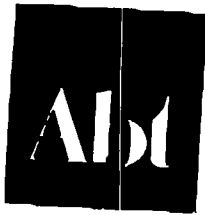
Our Commission meeting discussion will focus on issues and options for expanding coverage to the low-income population and future directions and challenges for the Medicaid program. We would be delighted if you could informally share your insights and thoughts with us.

We hope you will be able to join us for this event. Please have your office contact Dawn Nelson at the Commission at 202/347-5270 to let us know if you will be able to attend.

Sincerely,

Jim Tallon
James R. Tallon, Jr.
Chairman

Diane
Diane Rowland
Executive Director



10/25/99 600pm
facsimile

Abt Associates Inc.

NO. 077 P. 1/5
Called to respond
1110 Vermont Avenue, NW
Suite 610
Washington, DC 20005

Date October 20, 1999

To Ms. Teresa Jones
Assistant to Mr. Christopher C. Jennings
The White House

Fax 202 456 5557

Phone 202 456 5560

From Debra Tidwell-Peters

Fax (202) 263-1802

Phone 202 263 1749

Total number of pages including this one

ATTACHMENT: Agenda and list of attendees for The Commonwealth Fund Task Force on the Future of Health Insurance for Working Americans

Hello Teresa,

I've sent the attached items for your information. If Mr. Jennings requires any visual equipment (projector, etc.) For his presentation please call me and let me know.

Also, I am still awaiting confirmation of his attendance at the dinner on the evening of October 25th. Secretary Shalala is confirmed to address and dine with the Task Force.

Debra

Reverah will Chris Attend?

If you have any problems receiving this facsimile, please call the above phone number.

This message is intended for the sole use of the individual or entity to which it is addressed, and may contain information that is proprietary, confidential, and exempt from disclosure under applicable law. If the reader of this message is not the intended recipient, or is not responsible for delivering the message to the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the Abt Associates operator immediately by telephone at (301) 913-0500 and return this original message to us at the above address by return mail.

**The Commonwealth Fund
Task Force on the Future of Health Insurance for Working Americans**

October 25-26, 1999

Agenda

Monday, October 25, 1999

6:00 — 6:30 p.m.

Cocktail Reception

6:30 — 7:15 p.m.

Welcome and Introductions

*James J. Mongan, M.D., Chair of the Task Force and President,
Massachusetts General Hospital*

Karen Davis, President, The Commonwealth Fund

*Janet L. Shikles, Executive Director of the Task Force and
Vice President, Health Research and Consulting, Abt
Associates Inc.*

7:15 — 8:45 p.m.

Dinner

*Opening Comments by Donna E. Shalala, Secretary,
Department of Health & Human Services **

8:45 — 9:30 p.m.

Task Force Members' Informal Discussion

Location:

*The Metropolitan Club of the City of Washington
1700 H Street, NW
Washington, DC 20006
(202) 835-2500*

Tuesday, October 26, 1999

8:00 — 8:30 a.m.

Continental Breakfast

8:30 — 8:45 a.m.

Welcome and Review of the Agenda for the Day

James J. Mongan, M.D.,

Janet L. Shikles

8:45 — 9:30 a.m.

**The Mission of the Task Force and the Vision of Health
Insurance for the 21st Century**

Karen Davis

Task Force Discussion

9:30 — 10:30 a.m.

**Presentation and Discussion on Health Insurance Reform
Proposals**

*Robert Doherty, Senior Vice President, American College of
Physicians/American Society of Internal Medicine*

*** - Invited**

Charles N. "Chip" Kahn, President and Chief Operating Officer, Health Insurance Association of America

Task Force Discussion

10:30 — 10:45 a.m.

Break

10:45 — 11:45 a.m.

Workable Solutions Project: Proposals and Discussion

Janet L. Shikles

Sherry Glied, Associate Professor & Head of the Division of Health Policy & Management, The Joseph L. Mailman School of Public Health of Columbia University

Task Force Discussion

11:45 — 1:00 p.m.

Lunch

Speaker: Christopher C. Jennings, Deputy Assistant to the President for Health Policy, The White House

1:00 — 1:30 p.m.

Strategy Session: Discussion of Current and Possible Future Research and Action Projects

Cathy Schoen, Vice President for Research and Evaluation, The Commonwealth Fund

Task Force Discussion of Possible Future Projects

1:30 — 2:00 p.m.

Recap of the Meeting and Discussion of Next Steps

James J. Mongan, M.D.

Janet L. Shikles

2:00 p.m.

Adjourn

Location:

Abt Associates Inc.

1110 Vermont Avenue, N.W.

Suite 610

Washington, DC 20005

(202) 263-1800

(202) 263-1801 (fax)

**The Commonwealth Fund
Task Force on the Future of Health Insurance for Working Americans**

List of Attendees

October 25-26, 1999

Task Force Members:

Charles A. Bowsher
Former Comptroller General
U.S. General Accounting Office

Dennis Braddock
CEO
Community Health Network
State of Washington

Benjamin K. Chu, M.D.
Vice President and Associate Dean
Clinical Affairs
New York University Medical Center

Charlotte W. Collins
Of Counsel
Powell Goldstein Frazer and Murphy

Judith Feder
Dean of Policy Studies
Institute for Health Care Research and Policy
Georgetown University

Lawrence Gibbs
Former Commissioner
Internal Revenue Service

Fernando Guerra, M.D.
Director of Health
San Antonio Metropolitan Health District

George Halvorson
President and CEO
HealthPartners, Minneapolis

Charles Kolb
President and CEO
Committee for Economic Development

George D. Lundberg, M.D.
Editor In Chief
Medscape

James J. Mongan, M.D.
President
Massachusetts General Hospital

Diane Rowland
Executive Vice President
Henry J. Kaiser Family Foundation

Kathleen Sebelius
Commissioner of Insurance
State of Kansas

Sandra Shewry
Executive Director
Managed Risk Medical Insurance Board
State of California

Russ Toal
Commissioner for the Department of
Community Health
State of Georgia

Invited Guests:

Robert Doherty
Senior Vice President
American College of Physicians/American
Society of Internal Medicine

Sherry Glied
Associate Professor & Head of the Division
of Health Policy & Management
The Joseph L. Mailman School of Public Health
of Columbia University

Margaret A. Hamburg, M.D.
 Assistant Secretary for Planning and Evaluation
 Department of Health and Human Services

Christopher C. Jennings
 Deputy Assistant to the President for Health
 Policy
 The White House

Charles N. "Chip" Kahn, III
 President and COO
 Health Insurance Association of America

Donna E. Shalala
 Secretary
 Department of Health and Human Services

Commonwealth Fund Staff:

Christina An
 Research Analyst

Brian Biles, M.D.
 Sr. Vice President

Karen Davis
 President

Lisa Duchon
 Deputy Director of Research and Evaluation

Mary Lou Russell
 Assistant Vice President for Special Projects

Cathy Schoen
 Vice President for Research and Evaluation

Elisabeth Simantov
 Senior Analyst

Erin Strumpf
 Special Assistant to the President

Abt Associates Inc. Staff:

John Budetti
 Analyst

Kevin Quinn
 Senior Economist

Janet Shikles
 Executive Director of the Task Force and
 Vice President
 Health Services Research and Consulting
 Abt Associates Inc.

Debra Tidwell-Peters
 Analyst

JoAnn Volk
 Analyst

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
003a. letter	Royce Hanson to Christopher Jennings re: phone number (partial) (1 page)	09/24/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

September 24, 1999

Mr. Christopher C. Jennings
Deputy Assistant to the President
For Health Policy
The White House
Fax: 202-456-5557

Dear Mr. Jennings:

ALLIANCE FOR MEDICAL MANAGEMENT EDUCATION

2601 North Floyd Road
PO Box 830688, HH15
Richardson, TX 75083-0688
☎ 972.883.6202
Fax: 972.883.6381
e-mail: amme@utdallas.edu



The University of Texas at Dallas
School of Management

SOUTHWESTERN

THE UNIVERSITY OF TEXAS
SOUTHWESTERN MEDICAL CENTER
AT DALLAS

The Alliance for Medical Management Education, a joint program of the UTD School of Management and Southwestern Medical Center, is bringing 37 physician-managers to Washington November 4-12 for a seminar series on Health Policy and Regulation. The Washington seminars are designed to acquaint these physicians with the policymaking process and to help them develop skills for dealing with the regulatory and legislative issues confronting health care organizations. A brief description of the AMME program and a profile of the class are enclosed.

If at all possible, we would like to meet with you at your offices, on the morning of Monday, November 8, or alternatively on Tuesday, November 9 or Wednesday November 10. Congressman Martin Frost's office is arranging an early White House tour for the group the morning of the 9th or 10th, and we could meet immediately following the tour. We will, of course, make every effort to accommodate your busy schedule.

While the group is interested in the full range of health care legislation currently before the Congress, and it is using the Patient's Bill of Rights and Medicare reform proposals as case studies. We would especially like you to talk with them about how the Administration formulates health policy and develops and manages the health policy agenda.

During the nine days the group will be in Washington they will meet congressional leaders, executive and regulatory agencies, interest groups, media, and public policy organizations that have had major roles in the health care debates.

I will be in touch with your office in a few days to follow up on this request. I can be reached most easily by phone or fax at my local address, [P6(b)(6)], by E-mail at rhanson@erols.com, or at my office at the University of Maryland, Baltimore County, where I am a visiting professor this year (410-455-2184). With thanks for your consideration, I

Sincerely yours,

Royce Hanson
Professor Emeritus
University of Texas at Dallas

[003a]

*Called
replied*

COPY
ATTN:
Theresa Jones

*I can't, but
perhaps June
or Dan M.?*

*Could you
check
their
schedule?*

[Signature]

AC: Dan

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
003b. paper	re: fax number (partial) (1 page)	10/08/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

About the Alliance

The Alliance for Medical Management

Education is a strategic partnership between The University of Texas at Dallas School of Management and The University of Texas Southwestern Medical Center at Dallas. The mission of the Alliance is to: Prepare physicians to assume a more effective role in the leadership and management of medicine.

Program Objectives

The Alliance offers a fully accredited, nationally recognized graduate program in medical management open to physicians only. The curriculum is taught by senior professors from a top-ranked school of management and school of medicine.

The program develops the managerial and interpersonal skills physicians need to:

- understand the social and economic forces driving the healthcare revolution
- become effective physician leaders and communicators
- improve service quality and patient satisfaction
- identify and evaluate alternative organizational strategies
- efficiently manage human, financial and information resources

Credentialing

The 36-credit hour graduate program is open to both degree and non-degree seeking physicians. Successful completion of the 18-credit hour core curriculum is recognized by a Certificate in Medical Management. Those choosing to continue their studies and complete the 18-credit hour advanced curriculum are awarded a Master of Science in Medical Management by The University of Texas at Dallas.

Coursework is eligible for both graduate academic credit and Category 1 CME credit toward the AMA Physician's Recognition Award.

Instructional Format

The modular residential format is designed to make the most effective use of physicians' time. The core is composed of six, 5-day residential courses covering the critical business and communications skills required to lead a medical organization. Physicians may take some or all of the core depending upon their interests and personal objectives.

The advanced curriculum is composed of two 9-day residential courses plus a faculty supervised research study of the physician's own medical organization. It is open to physicians who have completed the core and are committed to medical management as a major element of their professional career. The advanced curriculum develops an understanding of the economic and regulatory forces shaping health-care reform and the strategic thinking and change management processes required to deal successfully with them.

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
003c. profile	Current Class Profile re: fax number (partial) (1 page)	10/08/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

Current Class Profile

Assistant Professor of Internal Medicine, University
of Texas Southwestern Medical Center

Assistant Professor of Radiation Oncology, University
of Texas Southwestern Medical Center

Associate Professor of Ophthalmology, Mayo Clinic
and Foundation

Associate Director, OneCare Health Industries, Inc.

Associate Medical Director, Blue Cross Blue Shield
of Texas

Board of Trustees, Cooks Children's Physician Network

Board of Directors, Genesis Physician Group

Board of Trustees, Texas Academy of Family
Physicians

Board of Trustees, Wilson N. Jones Hospital

Chairman of the Board, InovaHealth, Inc.

Chairman, Department of Obstetrics and
Gynecology, Good Samaritan Medical Center

Chairman, Department of Obstetrics and Gynecology,

Executive Vice President, Trinity Mother Frances
Health System

Managing Partner, Cardiovascular Consultants, LLP

Managing Partner, Texas Regional Heart Center

Medical Director, Baylor Richardson Cancer Center

Medical Director, Cardiovascular Disease
Management, Inc.

Medical Director, Glen Oaks Hospital

Medical Director, Hutchinson Clinic, P.A.

Medical Director, Preferred Health Systems, Inc.

Medical Director, Ross Breast Center

Medical Director, Sleep Disorder Research Center,
Henry Ford Hospital

Medical Director, Superior Health Plan, Inc.

President, Des Moines Orthopedic Surgery, P.C.

President, Diagnostic Clinic of Longview

Wed 9/15/99 2:00 pm

NHMA

**The
National
Hispanic
Medical
Association**

July 20, 1999

Chris Jennings
Senior Advisor to the President
White House
Washington, DC 20500

Dear Chris:

This is to invite you to speak at the National Hispanic Medical Association Leadership Fellowship Program on September 15, 1999. During that week, NHMA will be hosting 20 Fellows who are mid-career Hispanic physicians from across the nation interested in public service careers.

We would be honored if we could meet you at your office for a 20 minute briefing and question and answer period on current White House health policy issues. President Clinton continues to provide leadership and vision in health policy arena that we strongly support.

We understand from your office, that you are available on September 15th to address the group - but we did not discuss the definite hour.

The purpose of the NHMA Leadership Fellowship Program is to develop leaders who can impact the national policy-making arena in the future from among Hispanic physician members of the National Hispanic Medical Association. NHMA is conducting this three year program in collaboration with the Robert F. Wagner Graduate School of Public Service. Funding is provided by the U.S. Department of Health and Human Services, Health Resources and Services Administration. I have attached the schedule for the New York Institute that we just completed last week for your review.

The NHMA, a non-profit association representing licensed Hispanic physicians, was established in Washington, DC in 1994 by physicians who participated in the White House Health Care Reform Task Force effort. The mission of NHMA is to improve the health status of Hispanics and other medically underserved populations in the United States.

I look forward to hearing from you.

Sincerely,

Elena Rios, M.D.
President, NHMA



***The
National
Hispanic
Medical
Association***

To: Chris Jennings

Fax Number: (202) 456-5557

From: Elena Rios, MD

Date: July 21, 1999

Pages: 2, including cover sheet

[illegible]

August 3, 1999

Theresa:

We would like to meet with Chris at the White House on September 15 for half an hour during the morning or early afternoon. I am scheduled to speak at another meeting at 4:00 p.m.

Barbara Woolley has asked that perhaps her office can schedule another speaker during this briefing on the President's Health Care Policies. The audience will include our National Hispanic Medical Association mid-career physician Fellows (20 physicians) and faculty from the New York University Wagner Graduate School of Public Service who are teaching in the program.

Sincerely,

Elena Rios, M.D.



July 20, 1999

***The
National
Hispanic
Medical
Association***

Chris Jennings
Senior Advisor to the President
White House
Washington, DC 20500

Dear Chris:

This is to invite you to speak at the National Hispanic Medical Association Leadership Fellowship Program on September 15, 1999. During that week, NHMA will be hosting 20 Fellows who are mid-career Hispanic physicians from across the nation interested in public service careers.

We would be honored if we could meet you at your office for a 20 minute briefing and question and answer period on current White House health policy issues. President Clinton continues to provide leadership and vision in health policy arena that we strongly support.

We understand from your office, that you are available on September 15th to address the group - but we did not discuss the definite hour.

The purpose of the NHMA Leadership Fellowship Program is to develop leaders who can impact the national policy-making arena in the future from among Hispanic physician members of the National Hispanic Medical Association. NHMA is conducting this three year program in collaboration with the Robert F. Wagner Graduate School of Public Service. Funding is provided by the U.S. Department of Health and Human Services, Health Resources and Services Administration. I have attached the schedule for the New York Institute that we just completed last week for your review.

The NHMA, a non-profit association representing licensed Hispanic physicians, was established in Washington, DC in 1994 by physicians who participated in the White House Health Care Reform Task Force effort. The mission of NHMA is to improve the health status of Hispanics and other medically underserved populations in the United States.

I look forward to hearing from you.

Sincerely,

Elena Rios, M.D.
President, NHMA



***The
National
Hispanic
Medical
Association***

To: Theresa Jones

Fax Number: (202) 456-5557

From: Elena Rios, MD

Date: August 3, 1999

Pages: 3, including cover sheet

[illegible]

 *** TX REPORT ***

TRANSMISSION OK

TX/RX NO 2022
 CONNECTION TEL 66791
 SUBADDRESS
 CONNECTION ID WH CONFERENCE CE
 ST. TIME 08/11 16:24
 USAGE T 00'34
 PGS. SENT 1
 RESULT OK

WH CONFERENCE CENTER

002



OEOP CONFERENCE & ROOSEVELT ROOM RESERVATION

Date of Meeting: 9/15/99Time: 130To: 330

All reservation forms should be submitted at least 48 hours prior to events.

Name of Individual Hosting Event: <u>Chris Jennings</u>		Office/Agency: <u>DfC</u>	
Staff Contact: <u>Teresa Jones</u>	Extension No.: <u>655 60</u>	Pager No.: _____	Room No.: <u>216</u>
Type of Event: ☒ Meeting ☐ Reception ☐ Other _____			
Name/Description of Event: _____			
Number of Outside Guests: _____		In Attendance: _____	
Total Number of Attendees: _____		☐ President ☐ First Lady ☐ Vice President ☐ Mrs. Gore	
Room(s) Requested:			
☐ Roosevelt Room *		☐ Room 180	
☒ Room 476		☐ Room 472	
		☐ Room 474 (Indian Treaty Room)	
		☐ Room 450	
		☐ Room 459	
General Services: ☐ Elevator Service (elevator #4)			
Time Reserved: _____ ☐ Podium ☐ Flags			
Special Room Arrangements for the Indian Treaty Room:			
☐ Conference Style ☐ Theatre Style ☐ Other _____			
Number of Chairs: _____		Number of Table(s): _____	
Entrance/Gate Preferred:			
☐ Pennsylvania Avenue (OEOP)		☐ East Visitors Gate	
Note: the 17th & "G" Street entrance is wheelchair accessible.			



OEOB CONFERENCE & ROOSEVELT ROOM RESERVATION

Date of Meeting:

9/15/99

Time:

130

To:

330

All reservation forms should be submitted at least 48 hours prior to events.

Name of Individual Hosting Event: <u>Chris Jennings</u>		Office/Agency: <u>Dfc</u>	
Staff Contact: <u>Teresa Jones</u>	Extension No.: <u>635 60</u>	Pager No.: _____	Room No.: <u>216</u>
Type of Event: ☒ Meeting ☐ Reception ☐ Other _____			
Name/Description of Event: _____			
Number of Outside Guests: _____		In Attendance:	
Total Number of Attendees: _____		☐ President ☐ First Lady ☐ Vice President ☐ Mrs. Gore	
Room(s) Requested:			
☐ Roosevelt Room *		☐ Room 180	
☒ Room 476		☐ Room 472	
		☐ Room 474 (Indian Treaty Room)	
		☐ Room 450	
		☐ Room 459	
General Services: ☐ Elevator Service (elevator #4)			
Time Reserved: _____		☐ Podium ☐ Flags	
Special Room Arrangements for the Indian Treaty Room:			
☐ Conference Style		☐ Theatre Style	
☐ Other _____			
Number of Chairs: _____		Number of Table(s): _____	
Entrance/Gate Preferred:			
☐ Pennsylvania Avenue (OEOB)		☐ East Visitors Gate	
Note: the 17th & "G" Street entrance is wheelchair accessible.			
Additional Requirements or Requests: _____			

* Roosevelt Room Reservation Forms must be returned to the West Wing receptionist (FAX # 6-1210)

OEOB Room Reservation Forms must be returned via FAX at 456-6791

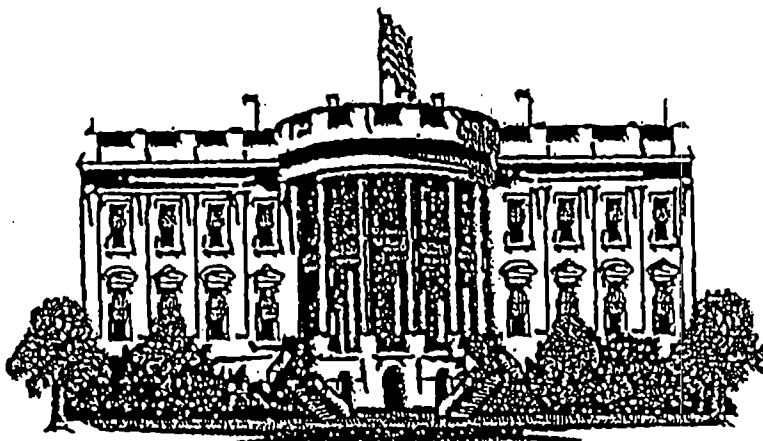
All reservation forms should be submitted at least 48 hours prior to events.

*** TX REPORT ***

TRANSMISSION OK

TX/RX NO 2110
CONNECTION TEL 92345468
SUBADDRESS
CONNECTION ID
ST. TIME 09/08 13:58
USAGE T 04'16
PGS. SENT 2
RESULT OK

THE WHITE HOUSE



Christopher C. Jennings
Deputy Assistant to the President for Health Policy
216 Old Executive Office Building
Washington, DC 20502
phone: (202) 456-5560
fax: (202) 456-5557

Facsimile Transmission Cover Sheet

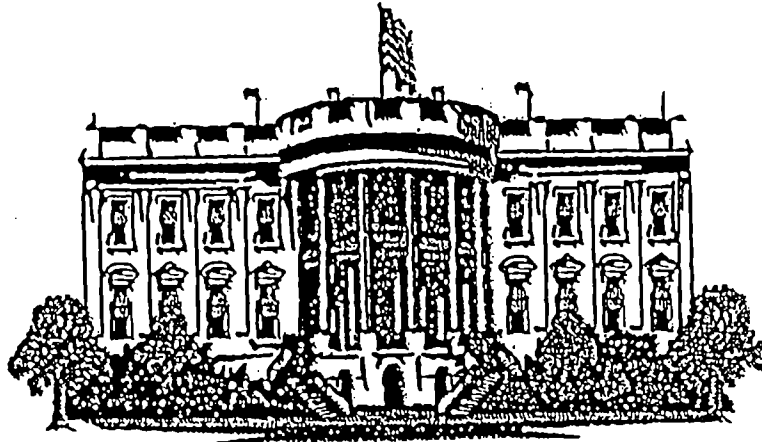
To: Kate

Fax Number: 202-234-5468

Telephone Number: _____

Pages (Including Cover): 2

THE WHITE HOUSE



Christopher C. Jennings
Deputy Assistant to the President for Health Policy
216 Old Executive Office Building
Washington, DC 20502
phone: (202) 456-5560
fax: (202) 456-5557

Facsimile Transmission Cover Sheet

To: KATE

Fax Number: 202-234-5468

Telephone Number: _____

Pages (Including Cover): 2

Comments: _____



*The
National
Hispanic
Medical
Association*

FAX MEMO

DATE:

9/2/99

TO:

Chris Jennings

FAX NUMBER:

202.456.5557

FROM:

Kate Aguilar / Elena Rios

NUMBER OF PAGES:

(11)

MESSAGE:

09/01/1999 14:10 262 234 5468 PAGE 02

NHMA



***The
National
Hispanic
Medical
Association***

September 1, 1999

To: NHMA Fellowship Leadership Program Speaker
From: Kate Aguilar
Subject: Logistics

This is to confirm that you will be speaking to the NHMA Leadership Fellowship Program during the week of September 12 - 17, 1999. The latest draft of our agenda is attached.

In order to prepare for the conference:

1. Please FAX your CV or biography,
2. FAX this form indicating your audio-visual requirements (if any),
3. Mail one copy of any written materials you wish to distribute,

NO LATER THAN FRIDAY, SEPTEMBER 3, 1999.

If you have any questions, please call me at (202) 265-4297.

I look forward to working with you. Thank you.

NAME OF SPEAKER: _____

PHONE NUMBER: _____

AUDIO-VISUAL REQUIREMENTS (if any):

_____ Overhead Projector

_____ Slide Projector

_____ LCD Projector

_____ Other



NEW YORK UNIVERSITY SCHOOL OF MEDICINE

Office of the Dean
Continuing Medical Education

550 First Avenue, New York, NY 10016-6497
Telephone: (212) 263-5295
Facsimile: (212) 263-5293

FULL DISCLOSURE

It is the policy of the NYU Post-Graduate Medical School to insure balance, independence, objectivity, and scientific rigor in all its individually sponsored or jointly sponsored activities. In accordance with ACCME guidelines and standards, all faculty participating in a sponsored activity are expected to disclose to the audience any significant financial interest or other relationship with (1) the manufacturer(s) of any commercial products(s) and/or provider(s) of commercial services discussed in an educational presentation and (2) with any commercial supporters of the activity. Significant financial interest may pertain to relationships with pharmaceutical companies, biomedical device manufacturers or other corporations whose products or services are related to the subject matter of the presentation topic. The intent of this disclosure is not to prevent a speaker with a significant financial or other relationship from making a presentation, but rather to provide listeners with information on which they can make their own judgements about the presentation with the full disclosure of facts.

PROGRAM: National Hispanic Medical Association
Leadership Fellowship
DATE: July 11-16, 1999
PRESENTER: _____

PLEASE COMPLETE BOTH SECTIONS I AND II AND SIGN BELOW:

- I. Will your presentation include discussion of any commercial products or services in which you have a financial interest or affiliation? Yes _____ No _____
- II. If you have affiliations or arrangements, please indicate all that apply by printing or typing the company or organization to which you have the indicated affiliation:

Affiliation/Financial Interest	Name of Organization
Grant/Research Support	_____
Consultant	_____
Speakers' Bureau	_____
Major Stock Shareholder	_____
Other Financial or Material Support	_____

Signature _____

Date _____

03/96
NYUPGMS



New York University
A private university in the public service

TOTAL P.02

**NATIONAL HISPANIC MEDICAL ASSOCIATION
LEADERSHIP FELLOWSHIP PROGRAM
WASHINGTON, DC INSTITUTE**

Phoenix Park Hotel
520 North Capitol Street, NW
Washington, DC

SEPTEMBER 12-17, 1999
(draft 8/31/99)

SUNDAY SEPTEMBER 12

Participants arrive and register at Phoenix Park Hotel

Today's program will be held in the Ballroom. Evening Reception in Powerscourt Room.

- | | |
|-------------------|--|
| 10:00am – 11:00am | Welcome and Overview of the Agenda
Jo Ivey Boufford, M.D., Elena Rios, M.D. |
| 11:00am – 12:00pm | "How to Have a Productive Policy Meeting"
Charles Brecher, Ph.D. |
| 12:00pm – 1:30pm | Lunch
"Coalition Building for Minority Health Policy"
Moderated by Jo Ivey Boufford and Elena Rios <ul style="list-style-type: none">• Congresswoman Donna Christian-Christensen (D-VI)
Chairperson, Congressional Black Caucus Health Care Brain Trust• Congressional Hispanic Caucus Health Care Task Force Members
(Invited) |
| 1:30pm – 3:00pm | "An Overview of Budget Process"
Charles Brecher, Ph.D. |
| 3:00pm – 5:00pm | Policy Team Meetings <ul style="list-style-type: none">• Cultural Competence in the Health System• Protecting the Safety Net Providers• Financing Issues Impacting Hispanics• Medical Education and Hispanics |
| 5:30pm – 7:00pm | Reception for Fellows, Faculty and Advisory Committee
Powerscourt Room <ul style="list-style-type: none">• George Alleyne, M.D.
Director, Pan American Health Organization (PAHO)/WHO |
| 7:30pm | Dinner for Fellows, Faculty and Advisory Committee (offsite) |

MONDAY SEPTEMBER 13 -- Congressional Hispanic Caucus Institute Summit

- 7:30am** Continental Breakfast -- Phoenix Park Hotel Georgian Room
- 8:45am** Receive Registration Materials
(NHMA Will Pick Up Materials from Holiday Inn Federal Ballroom Foyer)
- 9:00am -- 10:00am** Plenary Summit Session
Federal Ballroom
Holiday Inn on the Hill
415 New Jersey Avenue, NW
- Welcoming Remarks and Introduction of Honored Guests by Chairwoman Lucille Roybal-Allard
 - Kick-off of the Summit Series
Executive Director Ingrid M. Duran
- 10:00am -- 12:00pm** Health Summit Session
Identification of Crucial Policy Issues Affecting the Hispanic Community
Panel: TBA
- 11:15am -- 11:30am** Mid-Day Break
- 12:30pm -- 2:00pm** Lunch
- Dolores Huerta, United Farm Workers
Federal Ballroom
- 2:15pm -- 5:00pm** Health Summit Session (includes a brief recess)
Policy Recommendations for Diabetes, HIV/AIDS, and Mental Health
- Health Professions
 - Research and Data
 - Access to Services
 - Coalition Building
- 5:00pm -- 7:00pm** Reception
The Hyatt Regency Hotel on Capitol Hill
- 5:00pm** "Safety Net" Policy Analysis Team Meeting
Chris Burch, American Association of Public Hospitals
Phoenix Park Hotel Georgian Room

TUESDAY SEPTEMBER 14

TUESDAY SEPTEMBER 14

- 7:00am** Continental Breakfast @ Phoenix Park Hotel Ballroom
- 8:00am – 10:00am** White House Tour
(hosted by Congressman Ed Pastor's Office)
- 10:30am – 12:00pm** "U.S. Department of Health and Human Services' Policies and Hispanics"
- 10:30am – 11:15am**
- Nicole Lurie, M.D., M.P.H.
Department of Health and Human Services
Hubert Humphrey Building 742
200 Independence Ave, SW, Rm. 729-G
- 11:15am – 12:00pm**
- Wanda K. Jones, Dr.P.H.
Deputy Assistant Secretary for Women's Health
Department of Health and Human Services
Office on Women's Health
- 12:30pm – 1:30pm** Luncheon
Phoenix Park Hotel Ballroom
- Aida Alvarez
Administrator
Small Business Administration (invited)
- 12:00pm – 1:30pm** Financing Policy Team Analysis Meeting
- Larry Lucas
Vice President, PhRMA
Franklin Square Club
1300 I Street, NW
202.408.1300
- 1:00pm – 2:00pm** Safety Net Policy Analysis Team (offsite)
Safety Net Press Conference (National Press Club)
Chris Burch
- 3:00pm – 4:00pm** Safety Net
National Institute of Dental Research (invited)
- 3:00pm – 4:00pm** Financing Policy Team:
AARP (confirmed)
- Medical Education Policy Team
Gear-up/Department of Education (invited)
- Cultural Competence
Liaison Committee for Medical Education

WEDNESDAY SEPTEMBER 15

8:00am Breakfast @ Longworth Cafeteria

9:00am – 12:00pm Longworth House Office Building: Rm. 1416 (Conference Room)

9:00am – 10:30am “Current National Health Policy Issues Affecting Hispanics”

- Alina Salganicoff, Ph.D.
Associate Director
KaiserCommission on Medicaid and the Uninsured
- Sarah Rosenbaum, JD
Director
George Washington University
Health Policy Center

10:30am – 12:00pm Trends in Urban Health Policy”

- Mark Magana (Rep. Menendez’ Office)
Former Legislative Deputy Director
City of Los Angeles
- Larry Gonzalez
Director
National Association of Latino Elected Officials (NALEO)
- Donald Borut,
Executive Director
National League of Cities (invited)

12:15pm – 1:30pm Buffet Lunch
Phoenix Park Hotel Powerscourt Room

1:30pm – 2:00pm Travel to White House

2:00pm – 3:30pm “Clinton Administration’s Health Policies Impacting Hispanics”

- Chris Jennings
Senior Advisor to the President
White House
- Representative from Vice President Gore’s Office (tentative)

3:30pm – 4:00pm Return to Phoenix Park Hotel

4:00pm – 6:00pm Dress for Black Tie Gala

6:00pm – 7:00pm Congressional Hispanic Caucus Institute Gala Reception (CHCI)
International Terrace
Washington Hilton Hotel
1919 Connecticut Avenue, NW

7:00pm CHCI Gala Dinner and Dancing
International Ballroom
Washington Hilton Hotel

03/01/1999 14:10 102 234 3488 PAGE 08

THURSDAY SEPTEMBER 16

Today's program will be held at: 1 Dupont Circle, NW, Conference Room 320

8:00am Continental Breakfast

9:00am – 10:00am “Racial and Ethnic Disparities in Health Philanthropy”

- Malcolm Williams, M.P.P.
Program Associate
Grantmakers in Health

10:15am – 11:45am

11:45am – 1:00pm Lunch

- “Setting the Federal Agenda: One Hispanic Leader's Perspective”
Nelba Chavez, Ph.D.
Administrator
Substance Abuse and Mental Health Services Administration

1:00pm – 3:00pm Panel: Federal Budget Process

- Dan Mendelson
White House Office of Management and Budget
- John Callahan
DHHS Budget Office
- Hank Cox
Congressional Budget Office

3:15pm – 5:45pm Policy Team Meetings

6:00pm – 8:00pm NHMA Fellows Reception
Rayburn Cafeteria
Honoring:

- Congresswoman Lucille Roybal-Allard (D-CA)
- Congressman Ciro Rodriguez (D-TX)

FRIDAY SEPTEMBER 17

- 7:00am Continental Breakfast @ Phoenix Park Hotel
- 8:00am Travel to Office of Minority Health – Rockville, Maryland
- 9:00am – 12:00pm “Cultural Competence and National Policy Trends”
Moderator: Guadalupe Pacheco (Office of Minority Health)
- Leonard Epstein
SAMHSA
 - Nancy Sullivan
NCQA
 - David Clark
HCFA
 - Julia Fortier
Resources for Cross Cultural Health
- 12:00pm – 1:30pm Travel back to Phoenix Park Hotel
Lunch
- 1:30pm – 4:00pm Policy Team Reporting Session
- Jo Ivey Boufford, M.D.
 - Elena Rios, M.D.
 - Susana Morales, M.D.
- Evaluation Session

101 234 3488
PAGE 10
Pfizer Inc,

*Elena Ríos, President
The National Hispanic Medical Association,
and*

*Jo Ivey Boufford, Dean
The Robert Wagner Graduate School of
Public Service New York University*

cordially invite you to a reception honoring

Congresswoman Lucille Roybal-Allard,

Congressman Ciro Rodríguez,

*The 1999 National Hispanic Medical
Association Leadership Fellows,*

***and to celebrate the premiere video screening of
Guide to Healthy Living for Hispanics***

Thursday, September 16, 1999

6:00-8:30 p.m.

Rayburn Building Cafeteria, Capitol Hill

Washington, D.C.

R.S.V.P. by September 10th to Kate Aguilar (202) 265-4297



U.S. Pharmaceuticals

The National Hispanic Medical Association

THE NATIONAL HISPANIC MEDICAL ASSOCIATION
LEADERSHIP FELLOWS
1999

CALIFORNIA

Katherine A. Flores, M.D.
Assistant Dean, UCSF
UCSF Fresno Latino Center
for Medical Education Research

Rafael Gonzalez-Amezcu, M.D.
Staff Physician
On Lok Senior Health

Dolores Leon, M.D.
Administrator
A Woman's Place

Gustavo A. Mondragon, M.D.
Secretary/Treasurer Medical Staff
Sharp Chula Vista Medical Center

Lucy Montalvo-Hicks, M.D., M.P.H.
Medical Consultant
CA State Department of Social
Services, Disability & Adult Programs

Adalberto L. Renteria, M.D.
Medical Director
Adventist Health California
Medical Foundation

Jose Y. Anguiano Sandoval, M.D.
Clinical Professor
Department of Family Medicine
University of California, Irvine

WASHINGTON, DC

Oxiris Barbot, M.D.
Associate Medical Director
Unity Health Care, Inc.

GEORGIA

Flavia Elaine Mercado, M.D.
Clinical Professor
Lindbergh Pediatric Clinic
Grady Health System

ILLINOIS

Teresa Ramos, M.D.
Chief, Preventive Medicine Section
Director, Adolescent Health Services
Illinois Masonic Medical Center

NEW MEXICO

Conchita Paz, M.D.
Family Care Associates

*Sylvia M. Ramos, M.D.,
M.S., F.A.C.S.*
Breast Care Centers of New Mexico
Associate Professor of Surgery
University of New Mexico

NEW YORK

Olveen Carrasquillo, M.D., M.P.H.
Assistant Professor of Medicine
College of Physicians & Surgeons
Columbia University

Nerida Correa, M.D.
OB/GYN Director
Montefiore Medical Group

Carlos M. Meletiche, M.D.
Associate Director
Assistant Professor EM
New York Medical College
Metropolitan Hospital Center

Jaime Torres, D.P.M.
Chief, Podiatric Services
Coler Memorial Hospital

TEXAS

Jesus A. Gomez, M.D.
Medical Oncologist/Hematologist
Texas Oncology, P.A. - El Paso

Martha Medrano, M.D., M.P.H.
Director, Medical Hispanic Center of
Excellence
The University of Texas Health Science
Center, San Antonio

Established in 1994 in Washington, D.C., the National Hispanic Medical Association (NHMA) is a non-profit organization of licensed Hispanic physicians in the United States. The mission of the NHMA is to improve the health of Hispanics and other underserved populations.

The National Hispanic Medical Association Leadership Fellowship Program, developed in collaboration with the Robert F. Wagner Graduate School of Public Service, New York University, is a year-long program for mid-career Hispanic physicians to develop knowledge and leadership skills for Federal health policy-making. The 20 Fellows, who were chosen through a national selection process, will be in Washington, DC the week of September 12 for programs on federal and state health policy analysis, symposia with senior health officials, and leadership development. Please join us in welcoming them to our nation's Capital. Funding for this program was provided by the United States Department of Health and Human Services, Health Resources and Services Administration and the Office of Minority Health.



*The
National
Hispanic
Medical
Association*

FAX MEMO**DATE:**9/2/99**TO:**Chris Jennings**FAX NUMBER:**202.456.5557**FROM:**Kate Aguilar / Elena Rios**NUMBER OF PAGES:**(11)**MESSAGE:**

NHMA

***The
National
Hispanic
Medical
Association***

September 1, 1999

To: NHMA Fellowship Leadership Program Speaker
From: Kate Aguilar
Subject: Logistics

This is to confirm that you will be speaking to the NHMA Leadership Fellowship Program during the week of September 12 – 17, 1999. The latest draft of our agenda is attached.

In order to prepare for the conference:

1. **Please FAX your CV or biography,**
2. **FAX this form indicating your audio-visual requirements (if any),**
3. **Mail one copy of any written materials you wish to distribute,**

NO LATER THAN FRIDAY, SEPTEMBER 3, 1999.

If you have any questions, please call me at (202) 265-4297.

I look forward to working with you. Thank you.

NAME OF SPEAKER: _____

PHONE NUMBER: _____

AUDIO-VISUAL REQUIREMENTS (if any):

_____ Overhead Projector

_____ Slide Projector

_____ LCD Projector

_____ Other



NEW YORK UNIVERSITY SCHOOL OF MEDICINE

Office of the Dean
Continuing Medical Education

550 First Avenue, New York, NY 10016-6497
Telephone: (212) 263-5295
Facsimile: (212) 263-5293

FULL DISCLOSURE

It is the policy of the NYU Post-Graduate Medical School to insure balance, independence, objectivity, and scientific rigor in all its individually sponsored or jointly sponsored activities. In accordance with ACCME guidelines and standards, all faculty participating in a sponsored activity are expected to disclose to the audience any significant financial interest or other relationship with (1) the manufacturer(s) of any commercial product(s) and/or provider(s) of commercial services discussed in an educational presentation and (2) with any commercial supporters of the activity. Significant financial interest may pertain to relationships with pharmaceutical companies, biomedical device manufacturers or other corporations whose products or services are related to the subject matter of the presentation topic. The intent of this disclosure is not to prevent a speaker with a significant financial or other relationship from making a presentation, but rather to provide listeners with information on which they can make their own judgements about the presentation with the full disclosure of facts.

PROGRAM: National Hispanic Medical Association
Leadership Fellowship

DATE: July 11-16, 1999

PRESENTER: _____

PLEASE COMPLETE BOTH SECTIONS I AND II AND SIGN BELOW:

- I. Will your presentation include discussion of any commercial products or services in which you have a financial interest or affiliation?
Yes _____ No _____
- II. If you have affiliations or arrangements, please indicate all that apply by printing or typing the company or organization to which you have the indicated affiliation:

Affiliation/Financial Interest

Name of Organization

Grant/Research Support

Consultant

Speakers' Bureau

Major Stock Shareholder

Other Financial or Material Support

Signature _____

Date _____

03/96
NYUPGMS



New York University
A private university in the public service

TOTAL P.02

**NATIONAL HISPANIC MEDICAL ASSOCIATION
LEADERSHIP FELLOWSHIP PROGRAM
WASHINGTON, DC INSTITUTE
Phoenix Park Hotel
520 North Capitol Street, NW
Washington, DC**

**SEPTEMBER 12-17, 1999
(draft 8/31/99)**

SUNDAY SEPTEMBER 12

Participants arrive and register at Phoenix Park Hotel

Today's program will be held in the Ballroom. Evening Reception in Powerscourt Room.

- | | |
|--------------------------|---|
| 10:00am – 11:00am | Welcome and Overview of the Agenda
Jo Ivey Boufford, M.D., Elena Rios, M.D. |
| 11:00am – 12:00pm | "How to Have a Productive Policy Meeting"
Charles Brecher, Ph.D. |
| 12:00pm – 1:30pm | Lunch
"Coalition Building for Minority Health Policy"
Moderated by Jo Ivey Boufford and Elena Rios
• Congresswoman Donna Christian-Christensen (D-VI)
Chairperson, Congressional Black Caucus Health Care Brain Trust
• Congressional Hispanic Caucus Health Care Task Force Members
(Invited) |
| 1:30pm – 3:00pm | "An Overview of Budget Process"
Charles Brecher, Ph.D. |
| 3:00pm – 5:00pm | Policy Team Meetings
• Cultural Competence in the Health System
• Protecting the Safety Net Providers
• Financing Issues Impacting Hispanics
• Medical Education and Hispanics |
| 5:30pm – 7:00pm | Reception for Fellows, Faculty and Advisory Committee
Powerscourt Room
• George Alleyne, M.D.
Director, Pan American Health Organization (PAHO)/WHO |
| 7:30pm | Dinner for Fellows, Faculty and Advisory Committee (offsite) |

MONDAY SEPTEMBER 13 – Congressional Hispanic Caucus Institute Summit

- 7:30am** Continental Breakfast – Phoenix Park Hotel Georgian Room
- 8:45am** Receive Registration Materials
(NHMA Will Pick Up Materials from Holiday Inn Federal Ballroom Foyer)
- 9:00am – 10:00am** Plenary Summit Session
Federal Ballroom
Holiday Inn on the Hill
415 New Jersey Avenue, NW
- Welcoming Remarks and Introduction of Honored Guests by Chairwoman Lucille Roybal-Allard
 - Kick-off of the Summit Series
Executive Director Ingrid M. Duran
- 10:00am – 12:00pm** Health Summit Session
Identification of Crucial Policy Issues Affecting the Hispanic Community
Panel: TBA
- 11:15am – 11:30am** Mid-Day Break
- 12:30pm – 2:00pm** Lunch
- Dolores Huerta, United Farm Workers
Federal Ballroom
- 2:15pm – 5:00pm** Health Summit Session (includes a brief recess)
Policy Recommendations for Diabetes, HIV/AIDS, and Mental Health
- Health Professions
 - Research and Data
 - Access to Services
 - Coalition Building
- 5:00pm – 7:00pm** Reception
The Hyatt Regency Hotel on Capitol Hill
- 5:00pm** “Safety Net” Policy Analysis Team Meeting
Chris Burch, American Association of Public Hospitals
Phoenix Park Hotel Georgian Room

TUESDAY SEPTEMBER 14

TUESDAY SEPTEMBER 14

7:00am Continental Breakfast @ Phoenix Park Hotel Ballroom

8:00am – 10:00am White House Tour
(hosted by Congressman Ed Pastor's Office)

10:30am – 12:00pm "U.S. Department of Health and Human Services' Policies and Hispanics"

10:30am – 11:15am

- Nicole Lurie, M.D., M.P.H.
Department of Health and Human Services
Hubert Humphrey Building 742
200 Independence Ave, SW, Rm. 729-G

11:15am – 12:00pm

- Wanda K. Jones, Dr.P.H.
Deputy Assistant Secretary for Women's Health
Department of Health and Human Services
Office on Women's Health

12:30pm – 1:30pm

Luncheon

Phoenix Park Hotel Ballroom

- Aida Alvarez
Administrator
Small Business Administration (invited)

12:00pm – 1:30pm

Financing Policy Team Analysis Meeting

- Larry Lucas
Vice President, PhRMA
Franklin Square Club
1300 I Street, NW
202.408.1300

1:00pm – 2:00pm

Safety Net Policy Analysis Team (offsite)
Safety Net Press Conference (National Press Club)
Chris Burch

3:00pm – 4:00pm

Safety Net
National Institute of Dental Research (invited)

3:00pm – 4:00pm

Financing Policy Team:
AARP (confirmed)

Medical Education Policy Team
Gear-up/Department of Education (invited)

Cultural Competence
Liaison Committee for Medical Education

WEDNESDAY SEPTEMBER 15

8:00am	Breakfast @ Longworth Cafeteria
9:00am – 12:00pm	Longworth House Office Building: Rm. 1416 (Conference Room)
9:00am – 10:30am	“Current National Health Policy Issues Affecting Hispanics” • Alina Salganicoff, Ph.D. Associate Director KaiserCommission on Medicaid and the Uninsured • Sarah Rosenbaum, JD Director George Washington University Health Policy Center
10:30am – 12:00pm	Trends in Urban Health Policy” • Mark Magana (Rep. Menendez’ Office) Former Legislative Deputy Director City of Los Angeles • Larry Gonzalez Director National Association of Latino Elected Officials (NALEO) • Donald Borut, Executive Director National League of Cities (invited)
12:15pm – 1:30pm	Buffet Lunch Phoenix Park Hotel Powerscourt Room
1:30pm – 2:00pm	Travel to White House
2:00pm – 3:30pm	“Clinton Administration’s Health Policies Impacting Hispanics” • Chris Jennings Senior Advisor to the President White House • Representative from Vice President Gore’s Office (tentative)
3:30pm – 4:00pm	Return to Phoenix Park Hotel
4:00pm – 6:00pm	Dress for Black Tie Gala
6:00pm – 7:00pm	Congressional Hispanic Caucus Institute Gala Reception (CHCI) International Terrace Washington Hilton Hotel 1919 Connecticut Avenue, NW
7:00pm	CHCI Gala Dinner and Dancing International Ballroom Washington Hilton Hotel

THURSDAY SEPTEMBER 16

Today's program will be held at: 1 Dupont Circle, NW, Conference Room 320

8:00am Continental Breakfast

9:00am – 10:00am "Racial and Ethnic Disparities in Health Philanthropy"
• Malcolm Williams, M.P.P.
Program Associate
Grantmakers in Health

10:15am – 11:45am

11:45am – 1:00pm Lunch
• "Setting the Federal Agenda: One Hispanic Leader's Perspective"
Nelba Chavez, Ph.D.
Administrator
Substance Abuse and Mental Health Services Administration

1:00pm – 3:00pm Panel: Federal Budget Process
• Dan Mendelson
White House Office of Management and Budget
• John Callahan
DHHS Budget Office
• Hank Cox
Congressional Budget Office

3:15pm – 5:45pm Policy Team Meetings

6:00pm – 8:00pm NHMA Fellows Reception
Rayburn Cafeteria
Honoring:
• Congresswoman Lucille Roybal-Allard (D-CA)
• Congressman Ciro Rodriguez (D-TX)

FRIDAY SEPTEMBER 17

- 7:00am** Continental Breakfast @ Phoenix Park Hotel
- 8:00am** Travel to Office of Minority Health – Rockville, Maryland
- 9:00am – 12:00pm** “Cultural Competence and National Policy Trends”
Moderator: Guadalupe Pacheco (Office of Minority Health)
- Leonard Epstein
SAMHSA
 - Nancy Sullivan
NCQA
 - David Clark
HCFA
 - Julia Fortier
Resources for Cross Cultural Health
- 12:00pm – 1:30pm** Travel back to Phoenix Park Hotel
Lunch
- 1:30pm – 4:00pm** Policy Team Reporting Session
- Jo Ivey Boufford, M.D.
 - Elena Rios, M.D.
 - Susana Morales, M.D.
- Evaluation Session

Pfizer Inc,

Elena Ríos, President

*The National Hispanic Medical Association,
and*

Jo Ivey Boufford, Dean

*The Robert Wagner Graduate School of
Public Service New York University*

cordially invite you to a reception honoring

Congresswoman Lucille Roybal-Allard,

Congressman Ciro Rodríguez,

*The 1999 National Hispanic Medical
Association Leadership Fellows,*

***and to celebrate the premiere video screening of
Guide to Healthy Living for Hispanics***

Thursday, September 16, 1999

6:00-8:30 p.m.

Rayburn Building Cafeteria, Capitol Hill

Washington, D.C.

R.S.V.P. by September 10th to Kate Aguilar (202) 265-4297

**THE NATIONAL HISPANIC MEDICAL ASSOCIATION
LEADERSHIP FELLOWS
1999**

CALIFORNIA

Katherine A. Flores, M.D.
Assistant Dean, UCSF
UCSF Fresno Latino Center
for Medical Education Research

Rafael Gonzalez-Amescua, M.D.
Staff Physician
On Lok Senior Health

Dolores Leon, M.D.
Administrator
A Woman's Place

Gustavo A. Mondragon, M.D.
Secretary/Treasurer Medical Staff
Sharp Chula Vista Medical Center

Lucy Montalvo-Hicks, M.D., M.P.H.
Medical Consultant
CA State Department of Social
Services, Disability & Adult Programs

Adalberto L. Renteria, M.D.
Medical Director
Adventist Health California
Medical Foundation

Y. Anguiano Sandoval, M.D.
Clinical Professor
Department of Family Medicine
University of California, Irvine

WASHINGTON, DC

Oxyris Barbot, M.D.
Associate Medical Director
Unity Health Care, Inc.

GEORGIA

Flavia Elaine Mercado, M.D.
Clinical Professor
Lindbergh Pediatric Clinic
Grady Health System

ILLINOIS

Teresa Ramos, M.D.
Chief, Preventive Medicine Section
Director, Adolescent Health Services
Illinois Masonic Medical Center

NEW MEXICO

Conchita Paz, M.D.
Family Care Associates

*Sylvia M. Ramos, M.D.,
M.S., F.A.C.S.*
Breast Care Centers of New Mexico
Associate Professor of Surgery
University of New Mexico

NEW YORK

Ofreen Carrasquillo, M.D., M.P.H.
Assistant Professor of Medicine
College of Physicians & Surgeons
Columbia University

Nereida Correa, M.D.
OB/GYN Director
Montefiore Medical Group

Carlos M. Meletiche, M.D.
Associate Director
Assistant Professor EM
New York Medical College
Metropolitan Hospital Center

Jaime Torres, D.P.M.
Chief, Podiatric Services
Coler Memorial Hospital

TEXAS

Jesus A. Gomez, M.D.
Medical Oncologist/Hematologist
Texas Oncology, P.A. - El Paso

Martha Medrano, M.D., M.P.H.
Director, Medical Hispanic Center of
Excellence
The University of Texas Health Science
Center, San Antonio

Established in 1994 in Washington, D.C., the National Hispanic Medical Association (NHMA) is a non-profit organization of licensed Hispanic physicians in the United States. The mission of the NHMA is to improve the health of Hispanics and other underserved populations.

The National Hispanic Medical Association Leadership Fellowship Program, developed in collaboration with the Robert F. Wagner Graduate School of Public Service, New York University, is a year-long program for mid-career Hispanic physicians to develop knowledge and leadership skills for Federal health policy-making. The 20 Fellows, who were chosen through a national selection process, will be in Washington, DC the week of September 12 for programs on federal and state health policy analysis, symposia with senior health officials, and leadership development. Please join us in welcoming them to our nation's Capital. Funding for this program was provided by the United States Department of Health and Human Services, Health Resources and Services Administration and the Office of Minority Health.

Fax Cover Sheet

Agency for Health Care Policy and Research
Center for Quality Measurement and Improvement
2101 East Jefferson Street, Suite 502
Rockville, MD 20852

Phone: 301-594-6648

Fax: 301-594-2155

To:

Teresa Jones

Phone:

Fax:

202-456-5557

*Please
do this*

From:

Nancy Foster

Date:

Subject:

Meeting

Pages:

2 (Including cover sheet)

Comments:

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
--------------------------	---------------	------	-------------

004a. memo	Nancy Foster to Teresa Jones re: Meeting (partial) (1 page)	08/06/1999	P6/b(6)
------------	---	------------	---------

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

Friday 9/17/99 9:30 AM
Room 216

To: Teresa Jones
From: Nancy Foster
Coordinator for Quality Activities
Agency for Health Care Policy and Research

WAVE OK

Date: August 6, 1999

Subject: Meeting between John Eisenberg, Administrator of The Agency for Health Care Policy and Research and Mr. Jennings for an Update on the QuIC

Thank you for speaking to me on the phone yesterday. Let me try to give you a little more information about why Dr. Eisenberg would like to meet with Mr. Jennings.

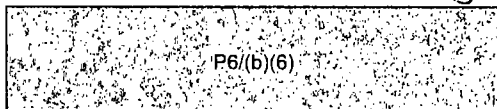
In March 1998, the President's Advisory Commission on Consumer Protection and Quality in the Health Care Industry issued its report on steps to be taken to improve the quality of the nation's health care. Mr. Jennings wanted immediate actions that could be taken to respond to the Commission's findings, and therefore he had the President establish the Quality Interagency Coordination Task Force (QuIC) under the leadership of Secretary Shalala. Secretary Shalala asked Secretary Herman to be her co-chair and Dr. Eisenberg to be the Operating Chair. The QuIC's purpose is to bring together the Federal Agencies with health care responsibilities and to get them to collaborate to advance quality of care.

We have been working for just over a year and are at a point where we have numerous activities and products from our work. The entire QuIC will be meeting with Secretaries Shalala and Herman on September 21 to review our progress and discuss plans for the next several months.

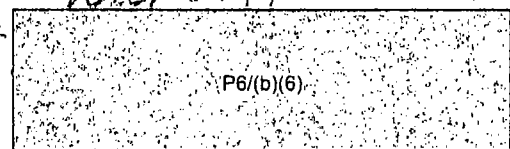
Dr. Eisenberg would like to meet with Mr. Jennings prior to the meeting with the entire QuIC so that he could describe what we have been doing, understand if any of these activities might contribute to a larger announcement that is being planned, and get a sense of future priorities.

Dr. Eisenberg is available on the morning of September 17. Is there any time that morning that would work for Mr. Jennings? I am reachable at 301-594-1609. Thank you.

[004a]

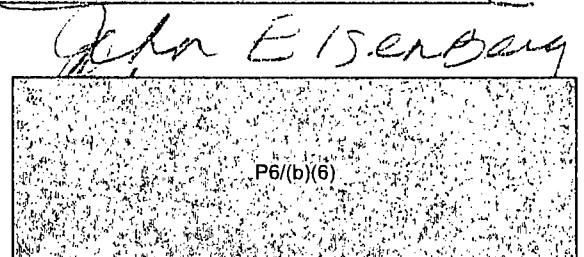


#



enter phone # Key

~~Bregg Meyer~~
Nancy Foster
John Eisenberg



- Per Nancy - She will fax additional info the week before the mtg. (approx 9/10)
- will send WAVE info

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
004b. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/17/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

Freedom of Information Act - [5 U.S.C. 552(b)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Requestor Information

Requestor Name	Jones, Teresa
Requestor Phone	4565594
Requestor Pass	WHS

Appointment Information

Appointment With	jennings, christopher
Appointment Date	09/17/99
Appointment Room	216 <- Lookup Room Number
Appointment Building	Old Executive Office Building

Other Information (click here for WAVES appointment number (U #))

UNumber
Comments

Visitor Information (Use Tab key to advance between fields)

Time	Last Name	First Name	Date of Birth	SSN (### ## ####)	U.S. Citizen	Country Of Origin
09:30:00 AM	FOSTER	NANCY			Y	US
09:30:00 AM	EISENBERG	JOHN		P6/(b)(6)	Y	US
					Y	US

Enter This Visitor**Remove A Visitor****Edit A Visitor**

[0046]

Fri 9/17/99
930AM

THE WHITE HOUSE
WASHINGTON

Devora

Nancy Foster called
(301-594-1609) from
Dr. Eisenhower's office.
He has a briefing
scheduled with Chris
for 9/17 at 10 A.
He would like to
change the time
to 9³⁰ A on 9/17.

11:45
A

Dorri Gains
(301) 594-308
for Clarence
info

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
005a. form	Waves requester information form re: SSN and DOB (partial) (1 page)	09/22/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

Wed 9/22/99
2:30 pm

Requestor Information

Requestor Name	Jones, Teresa
Requestor Phone	4565594
Requestor Pass	WHS

Appointment Information

Appointment With	jennings, christopher
Appointment Date	09/22/99
Appointment Room	216 <- Lookup Room Number
Appointment Building	Old Executive Office Building

Other Information (click here for WAVES appointment number (U #))

UNumber	
Comments	

[005a]

Visitor Information (Use Tab key to advance between fields)

Time	Last Name	First Name	Date of Birth	SSN (###-##-####)	U.S. Citizen	Country Of Origin
02:30:00 PM	LEWIN	MARION	P6(b)(6)		Y	US
02:30:00 PM	GUILLORY	CHARLETA			Y	US
02:30:00 PM	PHILLIPS	SALLY			Y	US
02:30:00 PM	RASENICK	MARK			Y	US
02:30:00 PM	RUSSELL	DAVID			Y	US
02:30:00 PM	SHORNICH	JEFF			Y	US
02:30:00 PM	ZANOL	KAREN			Y	US

Enter This Visitor

Remove A Visitor

Edit A Visitor

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
--------------------------	---------------	------	-------------

005b. list	re: SSN and DOB (partial) (1 page)	09/21/1999	P6/b(6)
------------	------------------------------------	------------	---------

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

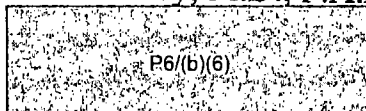
Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

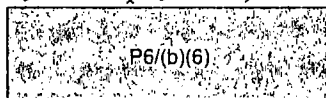
1999-2000 Robert Wood Johnson Health Policy Fellows

[0066]

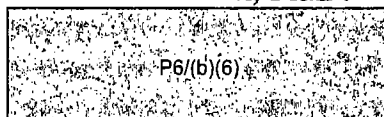
Charleta Guillory, M.D., F.A.A.P.



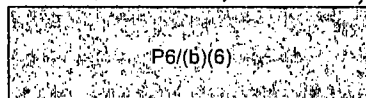
Sally Phillips, R.N., Ph.D.



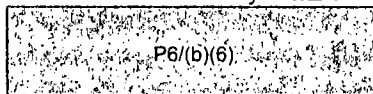
Mark M. Rasenick, Ph.D.



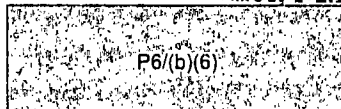
David A. Russell, D.M.D., F.I.C.D., F.A.C.D.



Jeff K. Shornick, M.D.



Karen Edison Zanol, M.D.



Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
--------------------------	---------------	------	-------------

005c. fax	Kari McFarlan to Theresa Jones re; SSN and DOB (partial) (1 page)	09/20/1999	P6/b(6)
-----------	---	------------	---------

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

INSTITUTE OF MEDICINE
NATIONAL ACADEMY OF SCIENCES
2101 CONSTITUTION AVENUE, NW WASHINGTON, DC 20418

OFFICE OF HEALTH POLICY
PROGRAMS AND FELLOWSHIPS

PHONE: 202/334-1506
FAX: 202/334-3862

FAX TRANSMITTAL COVER SHEET

To: Theresa Jones

Fax: 202-456-5557

From: Kari McFarlan

Date: 9/20/99

of pages (including cover): 2

Message:

Additional information. Our director, Marion Ein Lewin, would like to join this meeting. DOB [REDACTED] (b)(6)

Information as requested for Wednesday, Sept 22th meeting with the RWJ Fellows.

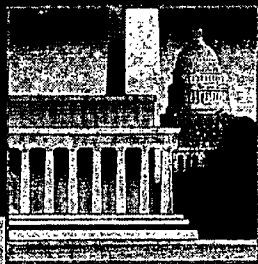
If you have any problems with this transmittal, please call 334-1506. Thank you.

918799
Karl will
Send NAME
info

—

Wed 9/22 (230 AM)

THE ROBERT WOOD JOHNSON HEALTH POLICY FELLOWSHIPS PROGRAM



MARION EIN LEWIN, DIRECTOR

August 11, 1999

Christopher Jennings
Special Assistant to the President for Health Policy
The White House
Old Executive Office Building
1700 Pennsylvania Avenue, NW, Room 212
Washington, DC 20502

OK

Dear Chris:

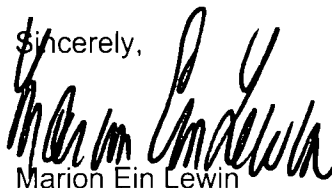
As a friend and special mentor of the RWJ Health Policy Fellowships Program, I am once again writing in hope that it might be possible to schedule a time for you to meet the new 1999-2000 Fellows during their fall orientation program. Their 8-week orientation program begins September 8th. Enclosed is the press release announcing the Fellows.

The new Fellows always are eager to learn about your office and the priority issues in which you are currently involved. In addition, the Fellows would welcome your informed perspectives on what may happen in the Congress regarding managed care and Medicare reform legislation. The Fellows have always found these meetings extremely valuable in helping them understand how Washington works and where they might focus their interest during their stay.

I or my deputy, Kari McFarlan, will call your office in the next few weeks to see whether a briefing session can be scheduled in September or October. If you would like further information or have any questions, please do not hesitate to call.

With best wishes,

Sincerely,


Marion Ein Lewin

Enclosure

INSTITUTE OF MEDICINE, 2101 CONSTITUTION AVENUE, N.W., WASHINGTON, DC 20418

TEL 202-334-1506

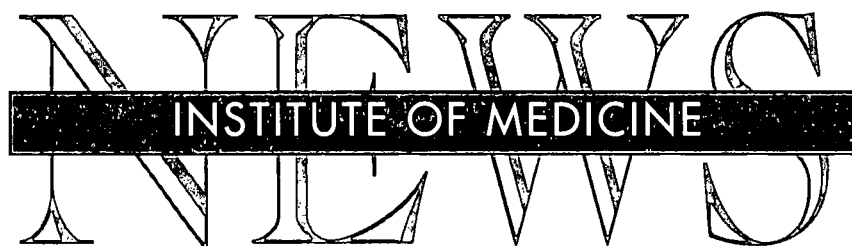
FAX 202-334-3862

EMAIL HPPF@NAS.EDU

WEB WWW4.NAS.EDU/IOM/HPPF/RWJ/MAIN.NSF

THE HEALTH POLICY FELLOWSHIPS PROGRAM IS A NATIONAL PROGRAM SUPPORTED BY THE ROBERT WOOD JOHNSON FOUNDATION AND CONDUCTED BY THE INSTITUTE OF MEDICINE, NATIONAL ACADEMY OF SCIENCES

8/17/99



NATIONAL ACADEMY OF SCIENCES NATIONAL ACADEMY OF ENGINEERING NATIONAL RESEARCH COUNCIL

Office of News and Public Information • 2101 Constitution Avenue, N.W., Washington, D.C. 20418 • (202) 334-2138

Date: May 24, 1999
Contact: Marion Ein Lewin, Director, Robert Wood Johnson
Health Policy Fellowship Program
(202) 334-1506; e-mail <mlewin@nas.edu>

FOR IMMEDIATE RELEASE

ROBERT WOOD JOHNSON HEALTH POLICY FELLOWS NAMED FOR 1999-2000

WASHINGTON – Six health professionals have been named Robert Wood Johnson Health Policy Fellows for 1999-2000 by the Institute of Medicine (IOM) of the National Academy of Sciences.

The fellows – outstanding, mid-career health and biomedical science professionals working in academic and community-based settings – were chosen from nominations by academic health centers and other institutions with medical schools, as well as by organized health care delivery systems such as HMOs and other community-based providers. The fellows will complete a wide range of activities designed to enrich their knowledge of the public-policy process and to foster a better understanding of how government health and biomedical research activities relate to the mission of their home institutions and local communities. After a period of orientation, each fellow will work in offices of the congressional and executive branches that have key responsibilities for health legislation and programs. The fellowship program was established in 1973 at the IOM with a grant from the Robert Wood Johnson Foundation, Princeton, N.J.

Home institutions of the award recipients include Baylor College of Medicine, Group Health Permanente, Tufts University, University of Colorado, University of Illinois, and University of Missouri. Upon completion of the program, fellows are expected to return to their home institutions.

The fellows are selected by IOM's Health Policy Fellowships Advisory Board, chaired by Sheila A. Ryan, Ph.D., dean, School of Nursing, and director, Medical Center Nursing, University of Rochester, Rochester, N.Y. New recipients are:

Charleta Guillory, M.D., F.A.A.P.; assistant professor of pediatrics, Baylor College of Medicine, and associate director of level II nurseries, Texas Children's Hospital, Houston

Sally Phillips, R.N., Ph.D.; associate professor, University of Colorado School of Nursing, Denver

Mark M. Rasenick, Ph.D.; professor, departments of physiology and biophysics and psychiatry, and director, biomedical neuroscience training program, University of Illinois at Chicago

David A. Russell, D.M.D., F.I.C.D., F.A.C.D.; assistant dean of clinical affairs, Tufts University School of Dental Medicine, Boston

(MORE)

Jeff K. Shornick, M.D., M.H.A., medical director, medical review unit, Group Health Cooperative of Puget Sound, Group Health Permanente, and clinical associate professor, University of Washington, Seattle

Karen Edison Zanol, M.D.; assistant professor of dermatology, department of internal medicine, University of Missouri at Columbia, and chief, dermatology section, Harry S. Truman Memorial Veterans Hospital, Columbia, Mo.

The fellowship year begins in September with three months of orientation sessions arranged by the Institute of Medicine. These sessions acquaint fellows with current health issues, federal health and research agencies, principal congressional committees active in health affairs, and major health-interest groups. The fellows then participate in a three-week schedule of further orientation sessions organized by the American Political Science Association in conjunction with its Congressional Fellowship Program. These three weeks provide the fellows with a broadened perspective on the range of public-policy issues and the political process. During this time, the fellows interview for their work assignments in the offices of senators and representatives in Congress and the executive branch. Supplementary activities for the fellows are scheduled by the IOM throughout the year.

Additional information on the fellowship program can be found at <www.nas.edu/rwj>.

#

[This news release is available on the World Wide Web at <http://www.national-academies.edu>]

dq: i, ss

**Alliance for Aging Research
Fax Transmittal Sheet**

RSVP'd

Date: 9/20/99

To: Chris Jennings

Organization: _____

Fax #: 456-5557

From: Kelly Oates

Number of Pages (including this one): 5

Messages: Attached is the information regarding the Alliance Awards Dinner. Please call me if you need anything further (293-2856). Thanks!

2021 K Street, NW
Suite 305
Washington, DC 20006-1003
Phone (202) 293-2856
Fax (202) 785-8574
www.agingresearch.org

Thes
9/22/99

ALLIANCE

Advancing Science

FOR

for a Healthier

AGING

Older America

RESEARCH



Annual Awards Dinner
September 22, 1999

1
6
9
6

(Ballroom) Lower Level

INVITATION

Please join the Alliance for Aging Research and friends as we honor those who have helped advance the science of human aging.

Wednesday, September 22, 1999

**Four Seasons Hotel
2800 Pennsylvania Avenue, NW
Washington, DC**

**Reception at 6:30 pm
Dinner at 7:30 pm
Business Allire**

ALLIEDSIGNAL AWARD

For Research on Aging

Each year, AlliedSignal Inc. bestows a \$200,000 grant to a scientist, or scientific team, conducting research on aging. The AlliedSignal Award for Research on Aging is presented to the project showing the most innovation and promise for improving the lives of older Americans. The AlliedSignal Award has had an impressive history of being an early identifier of researchers that are "pushing the envelope" of discovery in aging. Past winners include: Dr. Carol Greider (Cold Spring Harbor Laboratory) and Dr. Calvin Harley (McMaster University), Dr. Fred Gage (University of California, San Diego), Dr. William Ershler (University of Wisconsin, Madison), Dr. Richard Miller (University of Michigan), Drs. Jerry Shay and Woodruff Wright (University of Texas Southwestern Medical Center), Dr. Richard Cawthon (University of Utah), Dr. Judith Campisi (Lawrence Berkeley National Laboratory), and Dr. Edward Koo (University of California, San Diego). The Award is administered by the Alliance for Aging Research.

1
6
6
6

AWARDS

Distinguished Public Service Awards:

Senator Harry Reid (D-NV)

Senator Arlen Specter (R-PA)

1999 Recipient of the AlliedSignal

Award for Research on Aging:

Nicholas C. Manolagas, M.D., Ph.D.

University of Arkansas for Medical Sciences

Honorary Dinner Chairs:

Samuel W. Cole
President
Government Relations
AlliedSignal Inc.



John L. Steffens
Chairman
Merrill Lynch &
Co. Inc.



DINNER COMMITTEE

Allan Fox, Chairman

Frederick S. Adler

Laurence G. Atkins

Mary Beth Bloomberg

M. Kenneth Bowler

Carolyn Cawley

Howard Cohen

Ranny Cooper

Paul DePonte

Carl B. Feldbaum

Christine Fillip

Bruce Fried

James M. Friedman

Phyllis Greenberger

M. Christine Jacobs

Leo Jardot

Darrel Jodrey

Rachel K. King

Janie A. Kinney

William LaForge

Terry Lierman

James D. Litts

Vincent LoVoi

Mimi Mager

Patrick M. McLain

Vince McLaughlin

Walter Moore

Steve Northrup

Teel Oliver

Rita T. Roy

John G. Ryan

Judi Teske

Richie M. Tindall

Valerie Volpe

National Chairman
John L. Steffens
Vice Chairman
Merrill Lynch & Co., Inc.

National Vice Chairman
Robert N. Butler, M.D.
President & CEO
International Longevity Center

David L. Brown
Chairman of the Board
Telescan, Inc.

David R. Carpenter, FSA
Chairman & CEO
UniHealth

The Honorable Alan Cranston
U.S. Senator from California
1969-1992

Ronald W. Eastman
President & CEO
Geron Corporation

James E. Eden, ED.D.
President
James E. Eden & Associates

The Honorable Jack D. Gordon
President
Hospice Foundation of America

Robert Z. Gussio, Ph.D.
Corporate Vice President
Science & Technology
Johnson & Johnson

Raymond L. Handlan
Senior Advisor
The Atlantic Philanthropic
Service Company, Inc.

Richard R. Hendrixson, Ph.D.
Executive Director
Global Professional &
Scientific Relations
The Procter & Gamble Company

John A. Keller, Ph.D.
Vice President and Director
Alliance and Technology Group
SmithKline Beecham
Pharmaceuticals

Margaret Mahoney
MEM Associates
Former President
The Commonwealth Fund

James J. Peters
Executive Director
Eastern Paralyzed
Veterans Association

John F. Santos, Ph.D.
Trustee
Retirement Research Foundation

Craig S. Schub
President
Secure Horizons USA

Louis M. Sherwood, M.D.
Senior Vice President
Medical & Scientific Affairs
Merck & Co., Inc.

Frederick W. Telling, Ph.D.
Vice President
Corporate Strategic
Planning and Policy
Pfizer Inc.

Anthony H. Wild, Ph.D.
President, Parke-Davis
Pharmaceutical Sector
Warner-Lambert Company

Wed 9/29/99
5:15 PM
Room 204 Cannon
w/ Cong. Deutsch
Maybe Cong. Canine

**FACSIMILE TRANSMISSION COVER PAGE
FROM THE OFFICE OF**

**Congressman Peter Deutsch
204 Cannon House Office Building
Washington, DC 20515
202.225.7931**

Date:	September 20, 1999
To:	Teresa Jones
Fax Number:	202.456.5557
# of pages : (incl cover sheet)	2
From:	Elizabeth Assey Senior Legislative Assistant
Re:	meeting request with Chris Jennings

Comments:

The Congressman would like to try and meet with Chris early next week, if that is possible. Due to a heavy legislative week ahead, it would me most convenient to meet here on the Hill. However, if that is not possible, we can no doubt make other arrangements.

Thank you.

PETER DEUTSCH
26TH DISTRICT, FLORIDA

COMMITTEE ON COMMERCE

SUBCOMMITTEE ON HEALTH
AND ENVIRONMENT

SUBCOMMITTEE ON ENERGY
AND POWER

SUBCOMMITTEE ON COMMERCE
TRADE AND HAZARDOUS MATERIALS

Congress of the United States
House of Representatives
Washington, DC 20515-0920

MAILING ADDRESS
204 CANNON HOUSE OFFICE BLDG.
WASHINGTON, DC 20515
(202) 225-7931
(202) 225-8458 (FAX)
E-MAIL: pdeutsch@hr.house.gov

MAIN DISTRICT OFFICE
10100 PINES BLVD.
PEMBROKE PINES, FL 33026
(954) 437-3936
(954) 437-4776 (FAX)

DADE (305) 371-8721
KEY LARGO (305) 852-0159
BIG PINE (305) 872-3918
KEY WEST (305) 294-5815

September 23, 1999

Mr. Chris Jennings
Deputy Asst to the President for Health Policy
Old Executive Office Building
Washington, DC 20500

Dear Mr Jennings:

I am requesting a meeting with you at your earliest convenience regarding proposed 'fixes' to the Balanced Budget Agreement of 1997 (BBA). As a member of the House Commerce Subcommittee on Health and Environment, I have had the opportunity to review specific areas of concern and would like to discuss the Administration's position on possible remedies to this situation.

As you know, organizations from all areas of the health care system are currently coordinating grassroots efforts here on Capitol Hill outlining their specific situations. I have become increasingly concerned with whether or not the federal government is providing appropriate care to its Medicare beneficiaries. Specific areas of concern include problems associated with skilled nursing facilities prospective payment system, outpatient therapy caps, hospital outpatient prospective payment system in addition to problems experienced by our nation's teaching hospitals.

In advance, I appreciate your assistance with this matter and look forward to discussing the issues with you

Sincerely,



Peter Deutsch
Member of Congress

PD:ema

Wed 9/29 1:40pm

Thank you for your assistance.

**BRIEFING WITH THE NATIONAL FEDERATION
OF HISPANIC OWNED NEWSPAPERS**
The Roosevelt Room, The White House
September 29, 1999

PROGRAM SCHEDULE

12:30 p.m.- 1:00 p.m. ARRIVAL

OPENING REMARKS

1:00 p.m.- 1:20 p.m. PRESENTATION: Educational Excellence for Hispanic Americans
Speaker: **Sarita Brown**, *Executive Director of the White House Initiative
on Educational Excellence for Hispanic Americans*

1:20 p.m.-1:40 p.m. PRESENTATION: Social Security and the Budget
Speaker: **Sylvia Mathews**, *Deputy Director of the Office of Management
and Budget*

1:40 p.m.-2:00 p.m. PRESENTATION: Medicare and Patient Bill of Rights
Speaker: **Chris Jennings**, *Deputy Assistant to the President for Health
Policy*

2:00 p.m.-2:20 p.m. PRESENTATION: Census 2000
Speaker: **Karen Tramontano**, *Assistant to the President and Counselor to
the Chief of Staff*

2:20 p.m.- 2:40p.m. PRESENTATION: The President's Initiative for One America
Speaker: **Ben Johnson**, *Assistant to the President and Director of the White
House Office on the President's Initiative for One America*

2:40 p.m.-3:00 p.m. PRESENTATION: Urban Agenda and Intergovernmental Affairs
Speaker: **Mickey Ibarra**, *Assistant to the President and Director of the
Office of Intergovernmental Affairs*

3:00 p.m.- 3:30 p.m. PRESENTATION: Hispanic Accomplishments and Immigration
Speaker: **Maria Echaveste**, *Assistant to the President
and Deputy Chief of Staff*

3:30 p.m. CLOSING REMARKS



Dag Vega

09/27/99 12:33:16 PM



Record Type: Record

To: Teresa M. Jones/OPD/EOP@EOP, Deborah R. Adler/OPD/EOP@EOP

cc:

Subject: NFHON Program Schedule

THURS 9/30 132pm
pm 216
Rebecca with wave in
THE WHITE HOUSE
OFFICE OF LEGISLATIVE AFFAIRSWest Wing
Office phone: 456-2230
Office fax: 456-6220

FACSIMILE TRANSMISSION

To: Teresa JonesDATE: 9/22NO. OF PAGES INCLUDING COVER: 4FAX: 6-5557

PHONE: _____

FROM: _____ LARRY STEIN

_____ CHUCK BRAIN

_____ BROOKE LIVINGSTON

✓ _____ REBECCA HUNTER

COMMENTS: Thanks.

Note: The information contained in this facsimile message is CONFIDENTIAL and intended for the recipient ONLY. If there is a problem with the transmission, please contact the sender as soon as possible.

1101 Sixteenth Street, NW
Suite 500
Washington, D.C. 20036
202-659-9111
202-659-6387 (fax)

Bergner ♦ Bockorny

Fax

To: Rebecca Hunter

From: Melissa Schulman

Chuck Brain

Fax: 456-8828 6220

Pages: 3

Re: Smoking Cessation

Date: 09/13/99

• **Comments:**

Rebecca,

It was good talking to you this morning. I would appreciate your assistance in scheduling a meeting between Glaxo-Wellcome representatives and the appropriate individual (s) on President Clinton's staff to discuss current law which allows states to exclude FDA-approved smoking cessation therapies from coverage under Medicaid.

As you may know, the IRS recently revoked a 1979 ruling that said a taxpayer may not deduct the cost of participation in a smoking cessation program as a medical expense. IRS cited reports from the Surgeon General from 1988 to 1998 as the basis for the change. It therefore seems appropriate that Medicaid law should be similarly updated.

Thanks again for your help with this. Please call if you have any questions.

Tax BUDGET & ACCOUNTING

Tax Deductions

Costs of Smoking Cessation Programs Deductible as Medical Expense, IRS Says

The costs of smoking cessation programs and prescription drugs designed to alleviate nicotine withdrawal can be deducted as a medical expense by itemizers, the Internal Revenue Service said June 10 in Revenue Ruling 99-28.

However, the costs of over-the-counter medications such as nonprescription nicotine patches and gum will not be tax deductible, IRS said in an accompanying information release (IR-1999-55).

In addition, itemized deductions for unreimbursed medical expenses are limited to the amount by which these expenses exceed 7.5 percent of adjusted gross income, IRS noted.

The ruling revokes a 1979 ruling (Rev. Rul. 79-162) that said a taxpayer who has no specific ailment or disease may not deduct the cost of participating in a smoking cessation program as a medical expense under Internal Revenue Code Section 213.

IRS cited reports from the surgeon general from 1988 to 1998 as the basis for the change.

IRS said taxpayers who paid for smoking cessation programs in recent years can file amended tax returns to claim refunds.

Rev. Rul. 99-28 is scheduled to appear in Internal Revenue Bulletin 1999-25 dated June 21.

Texts of the information release and revenue ruling are in Section L.

U.S. Budget

CBO Says FY 1999 Budget Surplus Will Be 'Slightly Higher' Than Projected

The Congressional Budget Office said late June 9 that the fiscal year 1999 budget surplus is now expected to be "slightly higher" than the \$111 billion surplus the budget agency previously forecast.

"Revenues through May are very close to CBO's expectations, but outlays for a number of programs are slightly lower than anticipated," the CBO said in its Monthly Budget Review, which was released late June 9. "In particular, spending for Medicare is about \$3.5 billion below last year's level."

The CBO said it is preparing an updated economic forecast, to be released July 1, "and current trends suggest that the estimated surplus for 1999 is likely to be slightly higher than the current projection of \$111 billion." The agency did not say by how much the new surplus would exceed its earlier projection.

The CBO said that, in addition to lower than expected Medicare spending, "the economy's rate of

growth for the rest of the year is expected to be higher than CBO previously forecast, leading to a small increase in projected revenues for the fiscal year."

Some Republicans hoped the strong economy would cause the CBO in its July 1 update to increase significantly the budget surplus estimates for FY 1999 and subsequent years so that there would be a non-Social Security surplus in FY 2000 that could be used to fund proposed GOP tax cuts next year.

Under current CBO projections, there will be a small non-Social Security surplus beginning in FY 2001 and growing in subsequent years. That would mean that any tax cuts in FY 2000 would have to be offset by increasing revenues elsewhere or cutting mandatory program spending.

BY BUD NEWMAN

Pensions

Agencies Studying Cash Balance Disclosure; AARP, Union Officials Address Concerns

A handful of federal agencies are studying disclosure rules during cash balance conversions, but it is unclear whether recommendations will be put forward, a Labor Department official said June 9.

Leslie Kramerich, the agency's deputy assistant secretary for policy, said the ongoing discussions involve officials and personnel from the Labor Department, Internal Revenue Service, Pension Benefit Guaranty Corporation, and Commerce Department, among others.

Kramerich spoke to BNA following a meeting of the Labor Department's Advisory Council on Employee Welfare and Pension Benefit Plans.

The 15-member council meets throughout the year to study various topics related to the provision of employee benefits under the Employee Retirement Income Security Act (ERISA). Each year, council working groups submit to the labor secretary reports on their findings and recommendations on employee benefits policy.

The council's full meeting followed a day and a half of meetings by the working groups.

Disclosure One of Most Contentious Issues. The issue of disclosure—how far companies should go to make sure their employees are informed about plan amendments that replace a traditional defined benefit plan arrangement with a cash balance plan arrangement—is one of the more contentious topics surrounding the debate over cash balance conversions.

Cash balance plans provide employees with hypothetical individual accounts that accumulate—with predetermined hypothetical interest credit—a hypothetical account balance for each worker. Unlike traditional defined benefit plans, where benefits grow slowly and accelerate during the last years of an employee's career—

MEDICAID SHOULD COVER DRUGS THAT HELP PEOPLE STOP SMOKING

Medicaid Beneficiaries Denied Access to Cessation Drugs

The Medicaid population is particularly vulnerable to the health consequences of smoking. A study by the Center on Addiction and Substance Abuse at Columbia University revealed that more than 42 percent of Medicaid beneficiaries are current smokers, compared to less than 25 percent in the general population. The study also found that 1 in 5 Medicaid hospital days is due to substance abuse; 41 percent of these days are due to tobacco use.

It is important to grant access to these FDA-approved therapies to Medicaid beneficiaries for two major reasons. First, the Journal of the U.S. Public Health Service estimated that over the next 25 years, cigarette smoking will cost the Medicaid program \$322 billion. Second, helping Medicaid beneficiaries stop smoking helps their children not smoke. A study conducted by the Journal of School Health found that children of smokers are three times more likely to be smokers themselves. In addition, that study found children of parents who smoke are resistant to educational efforts warning them not to take up smoking. Thus, it is imperative that we aid this population that continues to smoke when they attempt to quit.

Federal Medicaid Law Needs Updating

To improve the health of smokers within the Medicaid population and lower the medical cost burden associated with tobacco use, the Medicaid program should provide appropriate access to comprehensive smoking cessation programs and smoking cessation therapies approved by the U.S. Food and Drug Administration.

Current federal law, however, allows states to exclude FDA-approved smoking cessation therapies from coverage under Medicaid. (42 U.S.C. § 1396r-8(d)(2)). Ironically, although 40 states have sued the tobacco industry to recover Medicaid costs related to smoking, less than half the states provide coverage for smoking cessation products in their Medicaid programs. Many of the states that do not provide Medicaid coverage for smoking cessation therapies directly or indirectly rely on the discretionary exclusion provision currently in the federal law. This statutory provision should be repealed so Medicaid recipients can have access to FDA-approved smoking cessation therapies.

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
006a. memo	Rich Rasmussen to Chris Jennings re: Satellite Teleconference (partial) (1 page)	09/23/1999	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]



ASSOCIATION OF
COMMUNITY HOSPITALS AND HEALTH SYSTEMS
OF FLORIDA, INC.

*By Satellite Thru. 9/30
1:30 pm
HARRIMAN CENTER*

306 EAST COLLEGE AVENUE

TALLAHASSEE, FL 32301-1558

TELEPHONE: 850-222-9800

FAX: 850-561-6230

www.communityhospitals.org

WAYNE NESMITH, President

TO: Chris Jennings
Assistant Deputy to the President for Health Policy

FROM: Rich Rasmussen
Vice President

DATE: September 23, 1999

RE: Satellite Teleconference with Association of Community
Hospitals and Health Systems of Florida, Inc.

Listed below is some information for the satellite teleconference on Thursday, September 30, 1999 at 1:30 p.m. The teleconference will originate at the Harriman Center. Please let me know if you need any additional information.

Harriman Center (Washington, D.C.)

Gerard McGarrity
Director of the Harriman Center
430 South Capitol SE
Washington, DC 20003
202-485-3400 - Phone
202-485-3518 - Fax

Down Link (Boca Raton, FL):

Gerry Regan
Dir. Of Audio/Visual Services
Boca Raton Resort and Club
501 E. Camino Real Rd.
Boca Raton, FL
(561) 447-3304 - Phone
(561) 447-5107 - Fax

Additional Contact Info:

Rich Rasmussen
Vice President
Association of Community Hospitals and Health Systems of
Florida, Inc.
306 East College Avenue
Tallahassee, FL 32301
(850) 222-9800 - Phone
(850) 561-6230 - Fax
Rich@CommunityHospitals.Org
Pager: [REDACTED] P6/(b)(6)
Mobile: [REDACTED] P6/(b)(6)

[006 a]



ASSOCIATION OF
COMMUNITY HOSPITALS AND HEALTH SYSTEMS
OF FLORIDA, INC.

306 EAST COLLEGE AVENUE

TALLAHASSEE, FL 32301-1558

TELEPHONE: 850-222-9800

FAX: 850-561-6230

www.communityhospitals.org

WAYNE NESMITH, President

FACSIMILE COVER PAGE

TO:

ATTN: CHRIS JENNINGS TERESA JONES

FAX NO:

202-456-5557

FROM:

Rich Roemassen

DATE:

9-23-99

RE:

Telecopy consists of 2 pages, including cover sheet.
If you do not receive any portion of the telecopy, please
call our office at 850/222-9800. Our fax number is
850/561-6230.

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
006b. note	re: phone number (1 page)	09/30	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17045

FOLDER TITLE:

Speaking Engagements (January - August 1999) [1]

2011-0747-S

rc413

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]



ASSOCIATION OF
COMMUNITY HOSPITALS AND HEALTH SYSTEMS
OF FLORIDA, INC.

August 2, 1999

Christopher Jennings
Assistant Deputy to the President
For Health Policy
216 Old Executive Office Building
Washington, D.C. 20502

Dear Mr. Jennings:

On behalf of the Association of Community Hospitals and Health Systems of Florida, Inc. (CHHS), I would like to invite you to serve as our keynote speaker at our 1999 Annual Membership meeting. Bill Dauster, a former colleague of mine from the Senate Budget Committee, suggested you as a speaker for our meeting. Past keynote speakers at our meetings have included Congressman Pete Stark, HCFA Administrator Bruce Vladeck and Senator Bob Graham.

Our meeting this year is scheduled for September 30 and October 1 at the Boca Raton Club and Resort in Boca Raton, Florida. Hospital CEOs and Board Trustees from across the state will attend the meeting. CHHS exclusively represents Florida's public and private, not-for-profit hospitals providing 96% of the indigent care and 85% of the Medicaid services in Florida. Your participation in the meeting will greatly enhance our program. We would like for you to make your presentation on the afternoon of September 30 (Thursday). We would be delighted if you can join us for dinner that evening if your schedule permits. We can assist your staff in making the appropriate travel arrangements.

Our members are most interested in any Medicare developments that you can brief us on and the Administration's position on any further changes to the program and its funding. If in the event you cannot attend, we would be willing to provide a satellite teleconference option for you. Attached is a list of our member hospitals for your information. In the meantime, please feel free to contact me at your earliest convenience. I hope to see you in Boca Raton.

Sincerely,

Rich Rasmussen

Richard H. Rasmussen
Vice President

RR/lz
Attachment

Palm Beach, FL

By Satellite

*Thurs 9/30
1:30pm
Hawthorn Center*

VIA FACSIMILE

*Chris will do
this satellite
find out
wv*

306 EAST COLLEGE AVENUE

TALLAHASSEE, FL 32301-1558

TELEPHONE: 850-222-9800

FAX: 850-561-6230

www.communityhospitals.org

WAYNE N. SMITH, President

8/2/99

1999 CHHS Membership

All Children's Hospital
St. Petersburg

Apalachee Center For Human Services
Tallahassee

Arnold Palmer Hospital For Children & Women
Orlando

Baptist Health Care
Pensacola

Baptist Health Systems Of South Florida
Coral Gables

Baptist Hospital
Pensacola

Gulf Breeze Hospital
Gulf Breeze

Baptist Hospital Of Miami
Miami

Baptist Medical Center
Jacksonville

Baptist Medical Center - Beaches
Jacksonville Beach

Baptist Medical Center - Nassau
Fernandina Beach

Baptist/St. Vincent's Health System, Inc.
Jacksonville

Bay Medical Center
Panama City

Baycare Health System
Clearwater

Bayfront-St. Anthony's Health Care
St. Petersburg

Bayfront Medical Center
St. Petersburg

Bert Fish Medical Center
New Smyrna Beach

Bethesda Memorial Hospital, Inc.
Boynton Beach

Bon Secours - St. Joseph Hospital
Port Charlotte

Bon Secours - Venice Hospital
Venice

Broward General Medical Center
Ft. Lauderdale

Campbellton-Graceville Hospital
Graceville

Cape Canaveral Hospital
Cocoa Beach

Cape Coral Hospital
Cape Coral

Circles Of Care, Inc.
Melbourne

Citrus Memorial Hospital
Inverness

Coral Springs Medical Center
Coral Springs

Doctors' Memorial Hospital
Perry

East Pasco Medical Center
Zephyrhills

Flagler Hospital, Inc.
St. Augustine

Florida Hospital
Orlando

Florida Hospital Altamonte
Altamonte Springs

Florida Hospital Apopka
Apopka

Florida Hospital Celebration
Celebration

Florida Hospital East Orlando
Orlando

Florida Hospital Fish Memorial
Orange City

Florida Hospital Heartland Medical Center
Sebring

Florida Hospital Kissimmee
Kissimmee

Florida Hospital Lake Placid
Lake Placid

Florida Hospital Waterman
Eustis

Florida Hospital Wauchula
Wauchula

Good Samaritan Medical Center
West Palm Beach

Halifax-Fish Community Health
Port Orange

Halifax Medical Center
Daytona Beach

Health First, Inc.
Melbourne

Healthpark Medical Center
Ft. Myers

Holmes Regional Medical Center
Melbourne

Holy Cross Hospital
Ft. Lauderdale

Homestead Hospital
Homestead

Imperial Point Medical Center
Ft. Lauderdale

Indian River Memorial Hospital, Inc.
Vero Beach

Intracoastal Health Systems, Inc.
West Palm Beach

Jackson Memorial Hospital
Miami

Jay Hospital
Jay

Lakeland Regional Medical Center, Inc.
Lakeland

Lee Memorial Health System
Ft. Myers

Lee Memorial Hospital
Ft. Myers

Mariners Hospital
Tavernier

Martin Memorial Health Systems, Inc.
Stuart

Mease Hospital Countryside
Safety Harbor

Mease Hospital Dunedin
Dunedin

Memorial Health Systems
Ormond Beach

Memorial Healthcare System
Hollywood

Memorial Hospital-Flagler
Bunnell

Memorial Hospital Ormond Beach
Ormond Beach

Memorial Hospital Pembroke
Pembroke Pines

Memorial Hospital West
Pembroke Pines

Memorial Hospital-West Volusia
Deland

Memorial Regional Hospital
Hollywood

Mercy Hospital
Miami

Morton Plant Hospital
Clearwater

Morton Plant Mease Health Care
Dunedin

Mount Sinai Medical Center
Miami Beach

Munroe Regional Health System
Ocala

Naples Community Hospital, Inc.
Naples

North Broward Hospital District
Ft. Lauderdale

North Broward Medical Center
Pompano Beach

Orlando Regional Healthcare System, Inc.
Orlando

Orlando Regional Medical Center
Orlando

Orlando Regional St. Cloud Hospital
St. Cloud

Orlando Regional Sand Lake Hospital
Orlando

Orlando Regional South Lake Hospital, Inc.
Clermont

Orlando Regional South Seminole Hospital
Longwood

Palm Bay Community Hospital
Palm Bay

Parrish Medical Center
Titusville

St. Anthony's Hospital
St. Petersburg

St. Joseph's-Baptist Health Care
Tampa

St. Joseph's Hospital
Tampa

St. Joseph's Women's Hospital
Tampa

St. Luke's Hospital
Jacksonville

St. Mary's Hospital, Inc.
West Palm Beach

St. Vincent's Medical Center
Jacksonville

Sacred Heart Health System
Pensacola

Sarasota Memorial Hospital
Sarasota

Shands At Agh
Gainesville

Shands At Lake Shore
Lake City

Shands At Live Oak
Live Oak

Shands At Starke
Starke

Shands At The University Of Florida
Gainesville

Shands At Vista
Gainesville

Shands Healthcare
Gainesville

Shands Rehab
Gainesville

South Florida Baptist Hospital
Plant City

South Miami Hospital
Miami

Tallahassee Memorial Healthcare
Tallahassee

Tampa Children's Hospital
Tampa

Tampa General Hospital
Tampa

West Orange Healthcare District
Ocoee

Winter Haven At Lake Wales
Lake Wales

Winter Haven Hospital, Inc.
Winter Haven



ASSOCIATION OF
COMMUNITY HOSPITALS AND HEALTH SYSTEMS
OF FLORIDA, INC.

306 EAST COLLEGE AVENUE

TALLAHASSEE, FL 32301-1558

TELEPHONE: 850-222-9800

FAX: 850-561-6230

www.communityhospitals.org

WAYNE NESMITH, President

FACSIMILE COVER PAGE

TO:

Christopher Jennings

FAX NO:

202-456-5557

FROM:

Rich Rasmussen

DATE:

8-2-99

RE:

Telecopy consists of 5 pages, including cover sheet.
If you do not receive any portion of the telecopy, please
call our office at 850/222-9800. Our fax number is
850/561-6230.



ASSOCIATION OF
COMMUNITY HOSPITALS AND HEALTH SYSTEMS
OF FLORIDA, INC.

August 27, 1999

Mr. Dale Kendrick
Associate Regional Administrator
Division of Financial Management
And Program Integrity
Health Care Financing Administration
Sam Nunn Atlanta Federal Center
61 Forsyth Street, SW, Ste. 4T20
Atlanta, GA 30303-8909

Dear Mr. Kendrick:

On behalf of the Association of Community Hospitals and Health Systems of Florida (CHHS), thank you so much for agreeing to speak at our upcoming annual meeting. CHHS exclusively represents Florida's public and private, not-for-profit hospitals and health systems.

Our meeting will be held on September 30-October 1 at the Boca Raton Resort and Club in Boca Raton, Florida. This meeting is attended by hospital CEOs and Board Trustees from across the state. We would like for you to speak on the afternoon of Thursday, September 30, probably between 2:30 and 3:30 p.m. We will begin our program with a satellite teleconference from Washington at 1:30 p.m., and your presentation will follow the teleconference. Our members are most interested in any Medicare developments related to the '97 Balanced Budget Act and the Administration's position on any further changes to the program and its funding. Also, any other pertinent information you may wish to share with us would be appreciated. We would be delighted if your schedule would permit you to say over on Thursday evening and join us for our dinner cruise.

If there is anything you need from me, please do not hesitate to call. I have enclosed our membership directory for your review. We look forward to seeing you in Boca Raton.

Sincerely,

Wayne NeSmith

Wayne NeSmith
President

WN/lb

Chris Jennings
White House
Adviser
to President

FAX TRANSMISSION

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES REGION IV

SAM NUNN FEDERAL CENTER 61 FORSYTH STREET, S.W., SUITE 5B95

ATLANTA, GEORGIA 30303-8909

404 / 562-7899 7893

FAX: 404 / 562-7899

TO: Chris Jennings / Terese
Jones

DATE: 9/24/99

FROM:

COVER + 1 PAGES

Amanda Robinson
Acting Regional Director

Terese - per phone call. Thanks!

Amanda

300PM Original to Denver
RM216 for mtg
10/8/99
UnitedHealth Group

8330 Boone Boulevard Suite 300 Vienna VA 22182

September 27, 1999

Chris Jennings
Assistant to the President
Old Executive Office Building
Washington, D.C. 20502

Via Facsimile

Dear Chris:

Thank you for agreeing to meet with Lois and I about EverCare. Since this is an issue that is likely to be included in legislation that will restore some funding for providers impacted by the Balanced Budget Act, we thought it would be important to provide a short briefing for you.

We have heard that HCFA is very concerned about the MERIT bill (H.R. 1998/S. 1499) and the exemption that it provides to EverCare and programs like it from this interim risk adjusted payment methodology. Our intent in drafting the proposal was not to create a loophole for other Medicare Plus Choice programs but to merely safeguard the handful of programs that are specifically dedicated to serving the frail elderly. As you may be aware, the interim risk adjusted payment methodology disproportionately prejudices programs like EverCare which primarily deliver care to the frail elderly outside of the hospital setting.

If there are concerns about the language regarding the exemption, we would be happy to discuss them with you.

In terms of cost implications, we have had PriceWaterhouse conduct an analysis of the MERIT bill. They have concluded that the bill would cost approximately \$147 million over 5 years, stemming from the narrow exemption for special programs serving the frail elderly.

We have attached some additional materials for your review including the following:

- Background on EverCare and the impact of the interim risk adjusted payment methodology;
- A summary of the MERIT bill; and
- The cost estimate of the MERIT bill.

Let us know if you have any questions or need additional information. We look forward to seeing you on October 8th.

Sincerely,



John Hart
Vice President
Ovations

EverCare and the Risk Adjusted Payment Methodology

September 1999

What is EverCare?

EverCare is an innovative clinical program that has pioneered coordinated care for frail elderly who are permanently institutionalized. Started in 1987 by two nurse practitioners in Minnesota, the program was approved for a demonstration through HCFA in 1994 to see if quality of care and health outcomes could be improved for people living in nursing homes. The demonstration also sought to prove that total medical costs through the model could be lower than Medicare fee-for-service system and that this unique approach to caring for the frail elderly could be replicated outside of Minnesota.

Who Does EverCare Serve?

The typical EverCare member is 85 years old. Approximately 8 out of 10 are women, with 70-75% receiving both Medicare and Medicaid benefits. Seven out of 10 suffer from dementia or related conditions and many suffer from multiple chronic conditions and functional impairments. The program is currently serving almost 14,000 members in over 400 nursing homes.

What Does EverCare Do?

EverCare finances delivery of all Medicare Part A and B benefits. The program coordinates care delivery for its members throughout the health care system (e.g. hospital, diagnostics, specialty care). Unlike a traditional insurer, EverCare actually provides direct medical care through nurse practitioner/physician primary care teams. EverCare aims to provide as much care "on site" at the nursing home as possible while establishing frequent communications among families, physicians and nursing home staff concerning care.

Where Is EverCare Working?

EverCare is currently operating demonstration sites in Atlanta, Colorado Springs, Denver, Maryland, Boston, Tampa and Tucson. EverCare also is operating in the mainstream Medicare Plus Choice program as a subcontractor in Minneapolis, Phoenix, and New York City. Expansion to Cincinnati, Ohio is planned for 2000.

EverCare's Success in Improving Care

Through the unique model utilized by the program, EverCare members actually receive more professional medical care than they would in the Medicare Fee for Service system. Member illnesses are being detected earlier and treated in the home, thus avoiding protracted illnesses and hospitalizations. In fact, unnecessary hospitalizations have been reduced over 40%. Overall, EverCare members have experienced a significant improvement in their quality of life, and their families give the program a 95% satisfaction rating.

The Risk Adjusted Payment Methodology

Beginning in January 2000, the Health Care Financing Administration will begin adjusting payments to Medicare health plans based on health risk of enrollees. Since HCFA will not be able to implement a comprehensive risk adjustment methodology until 2004 (one that looks at

diagnoses across the health care system), they will use an interim approach which relies primarily on hospital admissions data. HCFA has acknowledged the inadequacy of this approach.

HCFA will "phase-in" this interim methodology over the next 5 years, blending the risk adjusted approach with the current system. Payments in 2000 will be based on 90% of the current system and 10% of interim methodology. The percentage of blended payment based on the interim methodology will rise thereafter. HCFA has exempted most demonstration programs, including EverCare's demonstration sites, from the interim methodology for 2000 only.

Impact of the Risk Adjustment Payment Methodology on EverCare

Because of EverCare's focus on treating its members in nursing homes and keeping them out of hospitals, this interim methodology will have a severe negative impact on the program. A study by the Long-Term Care Data Institute Report shows a **42%** decrease in payments to EverCare under fully implemented interim payment methodology. While EverCare will be able to weather the first year of the interim methodology due to the exemption for the demos and the phase-in, the blended payments being made in 2001 will force the closure of all EverCare sites.

H.R. 1998/S. 1499 – The MERIT Bill

In an effort to safeguard EverCare and programs like it from the effect of the interim payment methodology, Representatives Jim Ramstad (R-MN) and Ben Cardin (D-MD) recently introduced H.R. 1998, the "Medicare's Elderly Receiving Innovative Treatment" (MERIT) Act. This bi-partisan bill exempts EverCare and programs like it from the interim payment methodology and directs HCFA to develop a distinct payment methodology for special programs serving the frail elderly in nursing homes. The Act also would allow beneficiaries to enroll in EverCare year round and creates new quality measurement tools to ensure that these special programs provide high quality care to frail elderly in nursing homes. A companion bill, S. 1499, has been introduced in the Senate by Senator Connie Mack (R-FL).

MedPAC June Report

The June 1999 report to Congress of the Medicare Payment Advisory Commission (MedPAC) validated the need for legislation such as the MERIT bill. In the report, MedPAC concluded that the Risk Adjusted Payment Methodology should be postponed at least one year for programs serving the frail elderly and that programs serving the frail elderly should be paid using existing payment methods until a new risk adjustment methodology is developed. The report also recommended that performance measures for programs serving frail elderly should reflect the beneficiaries health care needs and the special practices for their care and cited the fact that enrollment in EverCare will decline significantly if the program is not open year around.

Summary

EverCare is a pioneer long-term care program with compelling results. The program has created a unique new model for delivering care to the frail elderly, one of the fastest growing segments of our population. Unfortunately, because of the new payment methodology being implemented by HCFA, the program is in danger of demise unless a legislative or administrative remedy is found soon. Bi-partisan efforts are underway in both the House and Senate to address this issue. Discussions are also taking place with the HCFA and the Administration to find a remedy.

Summary of S. 1499/H.R. 1998
Medicare's Elderly Receiving Innovative Treatment Act of 1999

- 1) Amends BBA by exempting programs that serve frail elderly persons living in nursing homes from the phased-in interim risk adjusted payment methodology (PIP model).
 - a. Only applies to programs that specifically serve the frail elderly living in nursing homes;
 - b. Exemption from phased-in interim payment methodology will last until a new payment methodology can be developed for these programs;
 - c. Until that time, these programs will be compensated using current methodology (1999).

Rationale: The Medicare Plus Choice program is currently experiencing a period of significant instability, causing confusion and disenrollment for thousands of beneficiaries. For the frail elderly living in nursing homes, disenrollment from the special programs designed to serve their health care needs could be particularly traumatic.

EverCare and other programs serving the frail elderly living in nursing homes will see their payments cut 30-50% (EverCare will see a decrease of 42%) under the fully implemented PIP model. These programs need to be insulated from the PIP model as quickly as possible, in order to keep providing specifically tailored care to the frail elderly living in nursing homes.

- 2) Amends BBA by directing HCFA to develop a distinct payment methodology for special programs that serve the frail elderly living in nursing homes.
 - a. This methodology should account for the prevalence, mix and severity of chronic conditions among this population and include medical diagnostic factors from all providers/settings (e.g. hospital, SNF or a nursing home). It should also include functional indicators of health status and such other factors as are necessary to achieve appropriate payments for programs serving frail elderly residents living in nursing homes.
 - b. HCFA is to implement this new payment approach as soon as practical.

Rationale: A separate and distinct payment methodology is necessary to capture the unique features of this population and appropriately pay programs that provide care specifically tailored to the frail elderly.

- 3) Amends BBA by exempting programs that serve frail elderly persons living in nursing homes from the new open enrollment schedule.

Rationale: Frail elderly living in nursing homes should be able to join special programs as their health needs warrant. In order to replenish enrollment and provide better access to care, these special programs must be allowed to sign up new members on a continual basis.

- 4) Directs HCFA to develop performance measurement standards that more accurately reflect the unique health aspects and needs of the permanently institutionalized nursing home resident.
 - a. Examples of quality measurement indicators could include the prevalence of pressure sores, reduction of iatrogenic disease, use of urinary catheters, use of anti-anxiety medications, use of advanced directives, incidence of pneumonia and incidence of congestive heart failure.
 - b. HCFA is to implement these quality and outcome measurements no later than July 1, 2000.

Rationale: Quality and outcome measurements must be implemented to ensure that these programs are providing the best possible care for the frail elderly living in nursing homes.



Federal Budgetary Estimate of H.R. 1998/S. 1499

September 17, 1999

**Prepared for
EverCare**

By PricewaterhouseCoopers

Federal Budgetary Estimate of H.R. 1998/S. 1499

As requested by EverCare, PricewaterhouseCoopers estimated the federal budgetary costs of H.R. 1998/S. 1499, excluding the revenue impact during calendar year 2004. The proposed legislation would allow EverCare and other similar programs to continue to be paid under the current AAPCC methodology, rather than the new risk adjustment methodology developed by the Health Care Financing Administration (HCFA). We estimated the federal outlays to be \$147 million over the next five-fiscal-year period, if EverCare and other similar programs were to be paid under the AAPCC methodology through calendar year 2003 (see table below). It should be noted that our estimation does not net out the savings to the federal government from reduced acute hospital utilization for Medicare beneficiaries enrolled in EverCare and other similar programs.

Revenue Impact of H.R. 1998/S. 1499¹
(\$ in millions)

	2000	2001	2002	2003	2004	2000-2004
Fiscal Year Outlays	\$4.3	\$17.1	\$37.9	\$63.7	\$24.2	\$147.3

Source: PricewaterhouseCoopers.

1. The revenue impact of calendar year 2004 is excluded.

Description of Proposed Legislation

Pursuant to the Balanced Budget Act of 1997 (BBA), HCFA developed a new health status risk adjustment methodology for Medicare+Choice plans, effective starting in calendar year 2000. Specifically, the following transition schedule will be used to phase in the Principal In-Patient Diagnostic Cost Group (PIP) and then in 2004 the Hierarchical Coexisting Conditions Diagnostic Cost Group (HCC):

CY 2000	90% demographic method	10% PIP
CY 2001	70% demographic method	30% PIP
CY 2002	45% demographic method	55% PIP
CY 2003	20% demographic method	80% PIP
CY 2004	comprehensive risk adjustment	100% HCC

The new methodology, as it is gradually phased in, will significantly reduce the monthly payment to certain programs, such as the EverCare program. To ease the negative financial impact of the new methodology, two legislative proposals have been introduced, H.R. 1998 and S. 1499, both of which would allow EverCare and similar programs to continue receiving payments under the current AAPCC methodology until a new more comprehensive risk adjusted payment methodology is developed. We estimated the revenue impact of continuing the AAPCC methodology through calendar year 2003. We did not estimate the budgetary impact after calendar year 2003 because the exact details

of the risk adjustment methodology in calendar year 2004 and beyond are not known at this time.

Details Behind Federal Cost Estimate

We developed our federal cost estimate based on estimates of monthly payment rates produced by the PricewaterhouseCoopers County Payment Rate Model, company statistics from EverCare, and a report by the Long-Term Care Data Institute.

Our estimate consisted of the following steps:

- We first obtained the post-BBA budget neutral basic capitated payment rates (without risk adjustment) for calendar years 2000-2003 from the PricewaterhouseCoopers County Payment Rate Model. The payment rate is weighted by HMO enrollment in each area where there is an EverCare or similar program;
- We then estimated the adjusted payment for each of the four calendar years (2000-2003). For the baseline calculation, we multiplied the basic payment rates by a risk adjustment factor under BBA, based on a combination of the PIP and the AAPCC demographic method. For revenue calculations under the proposal, we adjusted the capitated payment rates with the AAPCC demographic factor;
- Enrollment in EverCare and other similar programs was based on current enrollment in these programs. The annual growth rates for the next four calendar years are based on the most recent projection on growth from EverCare. We have assumed the same growth rates for the other programs.
- The calendar year annual total payments for the baseline and the proposed legislation were then calculated, using the adjusted monthly payments under each system and the enrollment in these programs;
- Finally, calendar year payments were converted into fiscal year outlays.