

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. receipt	re: airplane ticket (partial) (1 page)	02/27/1997	P6/b(6)
002. form	Standard Form 1012 re: travel (partial) (1 page)	04/01/1997	P6/b(6)
003. form	Form 22 re: travel (partial) (1 page)	02/21/1997	P6/b(6)
004. receipt	re: airplane ticket (partial) (1 page)	02/24/1997	P6/b(6)
005. receipt	re: airplane ticket (partial) (1 page)	02/24/1997	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17044

FOLDER TITLE:

Travel - Jennings: Princeton, New Jersey February 28, 1997

2011-0747-S

rc394

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
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C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
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EASYLINK 7770351L001 20FEB97 14:23/14:23 EST
FROM: 62029160
AMERICAN EXPRESS TRAVEL
TO: 2024565542

SALES PERSON: 69 ITINERARY DATE: 20 FEB 97
CUSTOMER NBR: 1695000023 QPEXDN PAGE: 01

TO: WHITE HOUSE TRAVEL
1600 PENNSYLVANIA AVE
WASH DC 20500

FOR: JENNINGS/CHRISTOPHER

28 FEB 97 - FRIDAY

AIR	CONTINENTAL AIRLINES FLT:300	COACH	
	LV WASHINGTON NATL	700A	EQP: BOEING 737 300
	AR NEWARK	805A	NON-STOP
	JENNINGS/CHRIST SEAT- 8D		
CAR	NEWARK	HERTZ RENT A CAR	CORP ID-77761
	PICK UP-0805	1-INTER CAR AUTO A/C	
	RETURN-28FEB/1400		
	RATE IS GUARANTEED		
	WEEKEND RATE-USD31.00	UNLIMITED MILEAGE	
	EXTRA DAY-31.00	UNLIMITED MILEAGE	
	EXTRA HOUR-11.00	UNLIMITED MILEAGE	
	CONFIRMATION NUMBER	99131F73823	
AIR	CONTINENTAL AIRLINES FLT:317	COACH	
	LV NEWARK	200P	EQP: BOEING 737 300
	AR WASHINGTON NATL	310P	NON-STOP
	JENNINGS/CHRIST SEAT- 7D		

28 AUG 97 - THURSDAY
OTHER WASHINGTON

CONTINUED ON PAGE 2

SALES PERSON: 69
CUSTOMER NBR: 1695000023

ITINERARY
QPEXDN

DATE: 20 FEB 97
PAGE: 02

TO: WHITE HOUSE TRAVEL
1600 PENNSYLVANIA AVE
WASH DC 20500

FOR: JENNINGS/CHRISTOPHER

. TOTAL AIR USD302.00

. SECURITY ALERT INFORMATION
DUE TO THE FAA MANDATED INCREASE IN AIRPORT SECURITY
YOU MAY BE REQUIRED TO PRODUCE A PHOTO IDENTIFICATION
AT AIRPORT CHECKIN.

FOR AFTER HOUR EMERGENCIES
CALL 800-847-0242/YOUR HOTLINE CODE IS S-KC52

. REMINDER
ALL FREQUENT FLYER BENEFITS EARNED ON OFFICIAL TRAVEL
ARE THE SOLE PROPERTY OF THE U.S. GOVERNMENT AND CANNOT
BE REDEEMED FOR PERSONAL USE.

. ALL UNUSED TICKETS ARE TO BE RETURNED TO AMERICAN
EXPRESS OR YOUR TRAVEL COORDINATOR IMMEDIATELY UPON
RETURN FROM TRAVEL OR WHEN TRIP HAS BEEN CANCELED.

. THANK YOU FOR TRAVELING WITH AMERICAN EXPRESS.

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TRAVEL VOUCHER (Read the Privacy Act Statement on the back)		1. DEPARTMENT OR ESTABLISHMENT, BUREAU DIVISION OR OFFICE		2. TYPE OF TRAVEL ☐ TEMPORARY DUTY ☐ PERMANENT CHANGE OF STATION		3. VOUCHER NO. 4. SCHEDULE NO.	
TRAVELER (PAYEE)	5. a. NAME (Last, first, middle initial) JENNINGS, Christopher C. [002]			b. SOCIAL SECURITY NO. P6/(b)(6)		6. PERIOD OF TRAVEL a. FROM b. TO	
	c. MAILING ADDRESS (Include ZIP Code) OEGB - Room 216			d. OFFICE TELEPHONE NO. x6-5560		7. TRAVEL AUTHORIZATION a. NUMBER(S) b. DATE(S)	
	e. PRESENT DUTY STATION Washington, DC			f. RESIDENCE (City and State) Arlington, VA			
	8. TRAVEL ADVANCE a. Outstanding b. Amount to be applied c. Amount due Government (Attached: ☐ Check ☐ Cash) d. Balance outstanding				9. CASH PAYMENT RECEIPT a. DATE RECEIVED b. AMOUNT RECEIVED \$ c. PAYEE'S SIGNATURE		11. PAID BY
12. GOVERNMENT TRANSPORTATION REQUESTS, OR TRANSPORTATION TICKETS, IF PURCHASED WITH CASH (List by number below and attach passenger coupon; if cash is used show claim on reverse side.)				I hereby assign to the United States any right I may have against any parties in connection with reimbursable transportation charges described below, purchased under cash payment procedures (FPMR 101-7) ▶ <i>Traveler's Initials</i>			
		AGENT'S VALUATION OF TICKET (a)	ISSUING CARRIER (Initials) (b)	MODE, CLASS OF SERVICE AND ACCOMMODATIONS (c)	DATE ISSUED (d)	POINTS OF TRAVEL	
						FROM (e)	TO (f)
13. I certify that this voucher is true and correct to the best of my knowledge and belief, and that payment or credit has not been received by me. When applicable, per diem claimed is based on the average cost of lodging incurred during the period covered by this voucher. TRAVELER SIGN HERE ▶ <i>[Signature]</i> DATE 4-1-97 AMOUNT CLAIMED ▶ \$							
NOTE: Falsification of an item in an expense account works a forfeiture of claim (28 U.S.C. 2514) and may result in a fine of not more than \$10,000 or imprisonment for not more than 5 years or both (18 U.S.C. 287; i.d. 1001).							
14. This voucher is approved. Long distance telephone calls, if any, are certified as necessary in the interest of the Government; (NOTE: If long distance telephone calls are included, the approving official must have been authorized in writing by the head of the department or agency to so certify (31 U.S.C. 680a).) APPROVING OFFICIAL SIGN HERE ▶ DATE					17. FOR FINANCE OFFICE USE ONLY COMPUTATION a. DIFFERENCES, IF ANY (Explain and show amount)		
15. LAST PRECEDING VOUCHER PAID UNDER SAME TRAVEL AUTHORIZATION a. VOUCHER NO. b. D.O. SYMBOL c. MONTH & YEAR					b. TOTAL VERIFIED CORRECT FOR CHARGE TO APPROPRIATION Certifier's initials: \$ c. APPLIED TO TRAVEL ADVANCE (Appropriation symbol): \$ d. NET TO TRAVELER ▶ \$		
16. THIS VOUCHER IS CERTIFIED CORRECT AND PROPER FOR PAYMENT AUTHORIZED CERTIFYING OFFICIAL SIGN HERE ▶ DATE							
18. ACCOUNTING CLASSIFICATION							

WASHINGTON NATIONAL
AIRPORT

For Questions or Comments: (703)417-4300

Entrance: 06:36 02/28/97 Lane # 02

Exit : 15:19 02/28/97 Lane # 32

License Plate VA 100592

Cashier : 066

Seq. # 6640

Length of stay 0/000 08h. 43mn.

Amount paid \$ 12.00 Cash

*** Thank You for Flying ***

*** Washington National Airport ***

Consultant Name: _____

Address: _____

Social Security No. _____

Date(s) services performed: February 27, 28 & March 1, 1997

Expenses (all paid receipts must be attached - originals please)

[illegible]

Has a written report been prepared? _____

If no, give reason(s) _____

I certify, as the Consultant, that the above itemization reflects costs incurred and the consultant services were rendered as agreed.

Consultant

Date _____

Approved for payment:

Principal Investigator

Department

Date _____

Approval:

Administrator of Sponsored Programs

Date _____

4 - 44455 - 4100

4 - 44455 - 4105

Charge

\$

[illegible]

BRANDEIS UNIVERSITY
Sponsored Program Services Approval Request for
Consultants, Guest Lecturers and Guest Speakers

I. Consultant Information

1. Name _____
Address _____
Citizen of what country? USA
Type of visa if citizen of a country other than U.S.A. NA
Social Security Number _____
Place of Employment _____
If Brandeis University employee, what department? _____
Is work to be done in addition to regular department work load? Yes No
Is work to be performed at a separate remote location? Yes No
If yes, where? _____

2. Explain briefly the nature of services to be performed (include time limitations)

Attended Princeton Conference on Medicare Reform
February 27, 28 and March 1, 1997.

3. Amount and the basis for determining consultants fee and expenses?

Fee \$ _____ per diem plus related expenses _____
Explain basis (e.g., hourly rate, daily rate, etc.)
(The fee must not exceed recommended Office of Sponsored Programs guidelines)

Estimated expenses (explain)

Various

II. Principal Investigator Certification

As Principal Investigator of Sponsored Program #4-44455, I certify that:

1. the above consultant is needed and that this need cannot be met by direct salaries provided under by grant/contract;
2. a selection process was employed in order to secure the most qualified individual available;
3. the fee of \$ _____ per diem is appropriate, considering the qualifications of the consultant, his/her normal charges and the nature of the services;
4. the current award contains uncommitted and approved funds for these consultant services.

		Institute for Health Policy
Signature of Principal Investigator	Date	Department

III. Approval:

Administrator of Sponsored Programs

Date

Withdrawal/Redaction Marker

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003. form	Form 22 re: travel (partial) (1 page)	02/21/1997	P6/b(6)

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EXECUTIVE OFFICE OF THE PRESIDENT
OFFICIAL TRAVEL AUTHORIZATION
(Privacy Act Statement on back)

1. TRAVEL AUTHORIZATION NO. TA000859		2. DATE 02/21/97	
3. TYPE OF TRAVEL ☒ Official ☐ Relocation ☐ Mixed ☐ Political ☐ Invitational (Non EOP Employees Only) ☐ Amendment (Show items amended) ☐ Funded by Non-Federal Sources			
4. TRAVELER (First name, middle initial, last name) CHRISTOPHER C. JENNINGS		7. AGENCY E03378	
5. TITLE OF TRAVELER		8. DIVISION WHITE HOUSE OFFI	
6. SOCIAL SECURITY NUMBER P6/(b)(6) [603]		11. ☒ Per Diem ☐ Actual Subsistence (unusual circumstances)* Rate(s):	
9. OFFICE PHONE		10. OFFICIAL DUTY STATION WASHINGTON DC	

12. TRAVEL INFORMATION

PURPOSE: To speak at the Princeton conference on Medicare reform.

DATE(S): Travel Begin On 2/28/1997

Travel End On 2/28/1997

ITINERARY: (Point of Origin/Place(s) of Official Visitation/Point of Return)

From: WASHINGTON DC

To: PRINCETON, NJ 89/38

To:

To:

To:

To:

Return to: WASHINGTON DC

13. MODE OF TRAVEL

☒ Commercial Air

☐ Private Vehicle 0.000 Mileage Rate

☐ Rail

☐ Military Air

☐ Government Owned Vehicle

☒ Other (specify) PARK

14. SPECIAL EXPENSE AUTHORIZED

☐ Registration Fees (meeting, training, etc.)

☒ Commercial Rental Car

☐ Excess Baggage not to exceed

☐ Other (Please identify)

15. ESTIMATED COST

	AMOUNT
Per Diem/Lodging	\$ 0.00
Per Diem/M&IE	28.50
Transportation	302.00
Rental Car	31.00
Miscellaneous	20.00
TOTAL	\$ 381.50
16. ADVANCE REQUESTED (meals and miscellaneous expenses only)	\$ 0.00

17. * SPECIAL PROVISIONS/REMARKS (Justification for first class/business/extra fare travel, annual leave enroute, actual subsistence, etc.)

18. ACCOUNTING DATA (Appropriation, division, project, vendor number)

19. REQUESTED BY

21. Funds are available to defray travel cost specified above
Funds Manager's Certification (Signature)

20. I certify the travel herein was reviewed and determined
to be essential for the accomplishment of agency programs
and missions in the most economical means available.
Approval Official (Signature and Title)

OA FORM 22

REVISED JUNE 1994

1. Original (Return with voucher)

4. Teleticketing Office

2. FMD copy

5. Funds Manager copy

3. Advance of funds

6. Travelers copy

THE PRINCETON CONFERENCE ON MEDICARE REFORM DRAFT AGENDA

Thursday February 27th (The Nassau Inn)



7:00 p.m. Cocktails
8:00 p.m. Dinner (Social gathering - no program)

Friday February 28th (The Woodrow Wilson School)
Medicare Reform in the Short-Term

8:30 a.m. Breakfast

9:30 a.m. Welcome: Uwe Reinhardt
Steven Schroeder

9:40 a.m. Conference
Goals: Stuart Altman

Overview: Overviews of Short-Term Reform

9:45 a.m. Overview: Stuart Butler

10:05 a.m. Overview: Marilyn Moon

10:25 a.m. Discussants: Charles Kahn III
Chris Jennings

10:45 a.m. Discussion

11:15 a.m. Break

Topic Discussions: 5 Minute Issue Briefs Followed by 40 Minute Discussions and
Polling for Consensus

11:30 a.m. Topic 1: Gail Wilensky Provider Payment Levels:

How far can we go in reducing provider payments? What will be the ratio between public and private payments? What will short-term reforms specify in regard to budget caps, annual updates and competitive bidding?

12:15 p.m. Topic 2: Stuart Altman Social Cost Issues

To what extent, if any, should Medicare finance social needs? What will short-term reforms specify in terms of Graduate Medical Education, disproportionate share hospital payments, etc.?

1:00 p.m. Lunch Pete Peterson Medicare in the Context of a Balanced Budget



THE PRINCETON CONFERENCE ON MEDICARE REFORM

Friday February 28th (continued)

2:30 p.m. Topic 3: Joseph Newhouse Health Plans vs. Traditional Medicare

What will be the competitive balance between Medicare health plans and traditional fee-for-service Medicare? How will the AAPCC be changed? What will be the role of risk adjustment?

3:15 p.m. Topic 4: Donald Young Post-Acute Care

What will be the future policy for post-acute benefits? How can home-health and rehabilitation services be better managed?

4:00 p.m. Break

4:15 p.m. Topic 5: Geraldine Dallek Consumer Protection

What issues arise relative to consumers in a more competitive health care market? Does consumer choice also require consumer protection? How will consumer information be provided, and what data systems might be necessary to monitor quality? Should marketing practices be regulated?

Princeton Faculty Club (Prospect)

6:00 p.m. Cocktails and Reception

7:00 p.m. Dinner

8:00 p.m. Speaker Uwe Reinhardt Medicare: An International Perspective

THE PRINCETON CONFERENCE ON MEDICARE REFORM

Saturday March 1st (Woodrow Wilson School)
The Long-Term Reform of the Medicare System

7:30 a.m. Breakfast

Overview: Overviews of Long-Term Reform

8:30 a.m. Overview: Robert Reischauer

8:50 a.m. Overview: Karen Davis

9:10 a.m. Overview Discussion

Topic Discussions: 5 Minute Issue Briefs Followed by 40 Minute Discussions and
Polling for Consensus

9:40 a.m. Topic 6: Kenneth Thorpe Long-Term Financing Issues

What policy options will be necessary to ensure the long-term financial stability of Medicare? Consider Part A options such as age eligibility, income related premiums, intergenerational subsidies; and Part B options such as cost-sharing, single conversion factor, and resource-based cost. What about the Part A/B split?

10:25 a.m. Break

10:45 a.m. Topic 7: Lynn Etheredge Long-Term Consumer Choice

What are the range of choices that will be available on the continuum between traditional fee-for-service and capitated health plans? How will the market work to allow new delivery system options and different payment and contracting models? What kinds of packages might be available for chronic care and terminal illness?

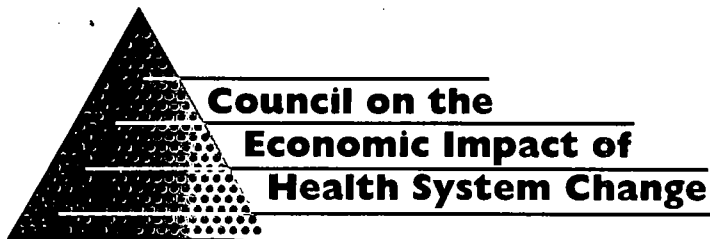
11:30 a.m. Topic 8: June O'Neill Medicare in a Competitive Marketplace

How will Medicare fit into a system driven by private competitive health markets? Will Medicare adopt the standards of the competitive marketplace or will it establish its own standards (i.e., benefit package, accreditation, data requirements, report cards, consumer protection). What will be the advantages and disadvantages of a more market oriented Medicare system? How might Medicare policies affect and be affected by the private market?

12:15 p.m. Wrap-Up Stuart Altman

1:00 p.m. Meeting Adjourned - Lunch Served

—
Mary Flynn
David Sakman
617 736-3807
—



**Council on the
Economic Impact of
Health System Change**

Call

Stuart H. Altman, Ph.D.
Brandeis University
Chair

David Shactman, MPA, MBA
Project Director

ECONOMISTS

Henry Aaron, Ph.D.
The Brookings Institution

Karen Davis, Ph.D.
The Commonwealth Fund

Paul B. Ginsburg, Ph.D.
Ctr. for Studying Health Sys. Chg.

Michael J. Graetz, L.L.B.
Yale University

Lawrence R. Klein, Ph.D.
University of Pennsylvania

Judith R. Lave, Ph.D.
University of Pittsburgh

Harold S. Luft, Ph.D.
University of California at S.F.

Joseph P. Newhouse, Ph.D.
Harvard University

Mark V. Pauly, Ph.D.
University of Pennsylvania

Uwe E. Reinhardt, Ph.D.
Princeton University

Robert D. Reischauer, Ph.D.
The Brookings Institution

Robert M. Solow, Ph.D.
Mass. Institute of Technology

Burton Weisbrod, Ph.D.
Northwestern University

Gail R. Wilensky, Ph.D.
Project Hope

HEALTH & INDUSTRY

Joyce Clifford, R.N., M.S.N.
Beth Israel Hospital, Boston, MA

John M. Eisenberg, M.D.
Georgetown University

Douglas A. Fraser
Wayne State University

James Mongan, M.D.
Massachusetts General Hospital

Woodrow A. Myers, Jr., M.D.
Ford Motor Company

Patricia Nazemetz
Xerox Corporation

Charles Sanders, M.D.
Retired CEO, Glaxo, Inc.

Leonard D. Schaeffer
WellPoint Health Networks Inc.

Gail L. Warden
Henry Ford Health System

Anthony L. Watson
Health Insurance Plan of Greater NY

February 6, 1997

Dear Princeton Conference Attendee:

We are pleased to have received your confirmation that you will be attending **The Princeton Conference on Medicare Reform**. The response to the conference program has been very positive and we expect to be somewhat over-booked. If you have not yet secured your reservations, please contact the Nassau Inn as soon as possible at (609) 921-7500. If they are full, we suggest the Hyatt Regency in Princeton - (609) 987-1234. For your convenience, we have enclosed the following information:

- Travel Information to Princeton University
- Map of Princeton University Campus
- Expense Reimbursement Form
- Updated Agenda

For those who plan to travel by train, we have included schedules to and from Princeton Junction, Trenton, and Philadelphia. If the weather is poor on Friday morning, we will arrange shuttle buses from the Nassau Inn to the conference. On Saturday morning we will definitely provide shuttle buses to assist you with luggage. In addition, there will be a secure room at the conference site on Saturday to store luggage. If you have any further questions, please call me at (617) 736-3807 or e-mail to: flynn@binah.cc.brandeis.edu.

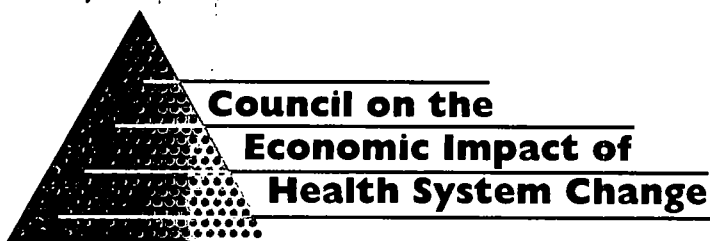
I have enclosed an expense reimbursement form. **You must have receipts for any expenses that are to be reimbursed.** Please save and attach **original** receipts for Air and train travel, taxis, buses, meals, etc. The completed reimbursement forms should be mailed promptly to our offices at Brandeis University.

We look forward to seeing you at the conference.

Very truly yours,

Mary Flynn

Mary Flynn



Stuart H. Altman, Ph.D.
Brandeis University
Chair

David Shactman, MPA, MBA
Project Director

January 21, 1997

ECONOMISTS

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Ctr. for Studying Health Sys. Chg.

Michael J. Graetz, L.L.B.
Yale University

Lawrence R. Klein, Ph.D.
University of Pennsylvania

Judith R. Lave, Ph.D.
University of Pittsburgh

Harold S. Luft, Ph.D.
University of California at S.F.

Joseph P. Newhouse, Ph.D.
Harvard University

Mark V. Pauly, Ph.D.
University of Pennsylvania

Uwe E. Reinhardt, Ph.D.
Princeton University

Robert D. Reischauer, Ph.D.
The Brookings Institution

Robert M. Solow, Ph.D.
Mass. Institute of Technology

Burton Weisbrod, Ph.D.
Northwestern University

Gail R. Wilensky, Ph.D.
Project Hope

HEALTH & INDUSTRY

Joyce Clifford, R.N., M.S.N.
Beth Israel Hospital, Boston, MA

John M. Eisenberg, M.D.
Georgetown University

Douglas A. Fraser
Wayne State University

James Mongan, M.D.
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Woodrow A. Myers, Jr., M.D.
Ford Motor Company

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Charles Sanders, M.D.
Retired CEO, Glaxo, Inc.

Leonard D. Schaeffer
WellPoint Health Networks Inc.

Gail L. Warden
Henry Ford Health System

Anthony L. Watson
Health Insurance Plan of Greater NY

Christopher Jennings
The White House
Domestic Policy
212 Old Executive Office Building
17th & Pennsylvania Avenue, NW
Washington, DC 20500

Dear Chris:

I am pleased that you are going to participate in the Princeton Conference on February 27th - March 1st at Princeton University. As you are aware, the Council and Uwe Reinhardt are co-hosting this conference under the sponsorship of the Robert Wood Johnson Foundation. The title of the conference is:

THE PRINCETON CONFERENCE ON MEDICARE REFORM

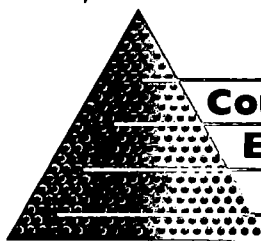
The goal of the conference is to conduct a non-partisan dialogue among speakers and invited guests regarding short-term and long-term reform of the Medicare system. The conference is structured to maximize discussion and minimize lecture with over six hours of discussion built into the two-day program. We will endeavor to present a wide range of perspectives on Medicare reform from economists, health economists, academics, representatives of government agencies, and Congressional and Executive staff.

Please find, enclosed, a draft agenda for the conference. We will provide and/or reimburse you for your travel expenses, food and lodging. We have blocked out a limited number of rooms at The Nassau Inn which is conveniently located nearby. Please contact the Nassau Inn at your earliest convenience to reserve your room (see agenda). You must also arrange for your own transportation for which you will be reimbursed. In accordance with the rules regarding financial disclosure of gifts, government employees must obtain the required written authorization as specified under current law. Further information and a final agenda will be sent to you in the near future.

The program we have put together promises to be timely and engaging, and I look forward to seeing you at the conference.

Sincerely,

Stuart H. Altman



Council on the Economic Impact of Health System Change

Stuart H. Altman, Ph.D.
Brandeis University
Chair

David Shactman, MPA, MBA
Project Director

ECONOMISTS

Henry Aaron, Ph.D.
The Brookings Institution

Karen Davis, Ph.D.
The Commonwealth Fund

Paul B. Ginsburg, Ph.D.
Ctr. for Studying Health Sys. Chg.

Michael J. Graetz, L.L.B.
Yale University

Lawrence R. Klein, Ph.D.
University of Pennsylvania

Judith R. Lave, Ph.D.
University of Pittsburgh

Harold S. Luft, Ph.D.
University of California at S.F.

Joseph P. Newhouse, Ph.D.
Harvard University

Mark V. Pauly, Ph.D.
University of Pennsylvania

Uwe E. Reinhardt, Ph.D.
Princeton University

Robert D. Reischauer, Ph.D.
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Gail L. Warden
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Health Insurance Plan of Greater NY

THE PRINCETON CONFERENCE ON MEDICARE REFORM

Thursday, February 27 through Saturday, March 1, 1997

R.S.V.P. by January 24, 1997

☐ Yes, I will attend

I will/will not attend the Thursday night dinner.
(circle one)

☐ No, I will not be able to attend

Name _____ Title _____

Organization _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

EMAIL _____

☐ If you have any dietary or physical restrictions, please note here:

You may respond by mail (stamped, addressed envelope enclosed); fax (617/736-3905); or, email (flynn@binah.cc.brandeis.edu).

The Nassau Inn (609/921-7500) has limited space and is holding a block of rooms for the Princeton Conference until January 27, 1997. Please make your reservations as soon as possible.

THE PRINCETON CONFERENCE ON MEDICARE REFORM DRAFT AGENDA

Thursday February 27th (The Nassau Inn)

7:00 p.m. Cocktails
8:00 p.m. Dinner (Social gathering - no program)

Friday February 28th (The Woodrow Wilson School)
Medicare Reform in the Short-Term

8:30 a.m. Breakfast
9:30 a.m. Welcome: Uwe Reinhardt
Steven Schroeder

9:40 a.m. Conference
Goals: Stuart Altman

Overview: Overviews of Short-Term Reform

9:45 a.m. Overview: Stuart Butler

10:05 a.m. Overview: Marilyn Moon

10:25 a.m. Discussants from Democratic and Republican Staffs

10:45 a.m. Discussion

11:15 a.m. Break

Topic Discussions: 5 Minute Issue Briefs Followed by 40 Minute Discussions and
Polling for Consensus

11:30 a.m. Topic 1: Gail Wilensky Provider Payment Levels:

How far can we go in reducing provider payments? What will be the ratio between public and private payments? What will short-term reforms specify in regard to budget caps, annual updates and competitive bidding?

12:15 p.m. Topic 2: Stuart Altman Social Cost Issues

To what extent, if any, should Medicare finance social needs? What will short-term reforms specify in terms of Graduate Medical Education, disproportionate share hospital payments, etc.?

1:00 p.m. Lunch Pete Peterson Medicare in the Context of a Balanced Budget

The Nassau Inn
10 Palmer Square
Princeton, NJ
08542
(609) 921-7500

Please Note:
Block of rooms
will be held until
1/27/97

THE PRINCETON CONFERENCE ON MEDICARE REFORM

Friday February 28th (continued)

2:30 p.m. Topic 3: **Joseph Newhouse** Health Plans vs. Traditional Medicare

What will be the competitive balance between Medicare health plans and traditional fee-for-service Medicare? How will the AAPCC be changed? What will be the role of risk adjustment?

3:15 p.m. Topic 4: **Donald Young** Post-Acute Care

What will be the future policy for post-acute benefits? How can home-health and rehabilitation services be better managed?

4:00 p.m. Break

4:15 p.m. Topic 5: **To be Determined** Consumer Protection

What issues arise relative to consumers in a more competitive health care market? Does consumer choice also require consumer protection? How will consumer information be provided, and what data systems might be necessary to monitor quality? Should marketing practices be regulated?

Princeton Faculty Club (Prospect)

6:00 p.m. Cocktails and Reception

7:00 p.m. Dinner

8:00 p.m. Speaker **Uwe Reinhardt** Medicare: An International Perspective

THE PRINCETON CONFERENCE ON MEDICARE REFORM

Saturday March 1st (Woodrow Wilson School)
The Long-Term Reform of the Medicare System

7:30 a.m. Breakfast

Overview: Overviews of Long-Term Reform

8:30 a.m. Overview: Robert Reischauer

8:50 a.m. Overview: Karen Davis

9:10 a.m. Overview Discussion

Topic Discussions: 5 Minute Issue Briefs Followed by 40 Minute Discussions and
Polling for Consensus

9:40 a.m. Topic 6: Kenneth Thorpe Long-Term Financing Issues

What policy options will be necessary to ensure the long-term financial stability of Medicare? Consider Part A options such as age eligibility, income related premiums, intergenerational subsidies; and Part B options such as cost-sharing, single conversion factor, and resource-based cost. What about the Part A/B split?

10:25 a.m. Break

10:45 a.m. Topic 7: Lynn Etheredge Long-Term Consumer Choice

What are the range of choices that will be available on the continuum between traditional fee-for-service and capitated health plans? How will the market work to allow new delivery system options and different payment and contracting models? What kinds of packages might be available for chronic care and terminal illness?

11:30 a.m. Topic 8: June O'Neil Medicare in a Competitive Marketplace

How will Medicare fit into a system driven by private competitive health markets? Will Medicare adopt the standards of the competitive marketplace or will it establish its own standards (i.e., benefit package, accreditation, data requirements, report cards, consumer protection). What will be the advantages and disadvantages of a more market oriented Medicare system? How might Medicare policies affect and be affected by the private market?

12:15 p.m. Wrap-Up Stuart Altman

1:00 p.m. Meeting Adjourned - Lunch Served

**EXECUTIVE OFFICE OF THE PRESIDENT
OFFICIAL TRAVEL AUTHORIZATION**

(Privacy Act Statement and instructions on back)

1. TYPE OF AUTHORIZATION

☒ TDY

☐ Amendment
(Show items amended)

☐ Invitational
(Non EOP Employees Only)

☐ Relocation

2. Traveler (First name, middle initial, last name)

Christopher C. Jennings

3. Title of Traveler

**Deputy Assistant to the President
for Health Policy**

4. AGENCY/DIVISION

OPD/DPC

5. Office Phone

6-5560

6. Official Duty Station

Washington, DC

7. ☐ Per Diem

☐ Actual Subsistence (unusual circumstances)*
Rate(s):

8. TRAVEL INFORMATION

PURPOSE: **To speak at the Princeton Conference on Medicare Reform**

DATE(S): Travel Begin On **2/28/97**

Travel End On **2/28/97**

ITINERARY: Point of Origin (City, State) **Washington, DC**

Place(s) of Official Visitation (City, State) **Princeton, NJ**

Point of Return (City, State) **Washington, DC**

9. MODE OF TRAVEL

(a) **Commercial Transportation**

Rail

Coach

Extra Fare*

Air

Coach Tourist

Business *

First Class ‡

‡ First Class must have approval of Agency Head or Deputy

(b) **Privately Owned Vehicle**

Auto

Other

Rate auth
per mile

☐ Determined more advantageous
to government *

☐ For convenience of traveler
NTE common carrier cost

(c) ☐ Gov't Owned Vehicle

(d) ☐ Other (specify)

10. ESTIMATED COST

AMOUNT

Per Diem/Actual Subsistence

\$ **38.00**

Transportation

302.00

Rental Car

31.00

Miscellaneous

30.00

TOTAL

\$ **401.00**

11. SPECIAL EXPENSE AUTHORIZED

☐ Registration Fees (meeting, training, etc.)

☐ Commercial Rental Car

☐ Excess Baggage not to exceed

☐ Other (Please identify)

12. ADVANCE REQUESTED

\$

(meals and miscellaneous expenses only)

13. * Special Provisions/Remarks (Justification for first class /business /extra fare travel, annual leave enroute, actual subsistence, etc.)

14(a) Requested by

Christopher C. Jennings

15. Accounting data (Appropriation, division, project, vendor number)

14(b) I certify that the travel herein was reviewed and determined to be essential for the accomplishment of agency programs and missions

Approval Official (Signature and Title)

Bruce Reed

Erskine Bowles, Chief of Staff

16. Funds are available to defray travel cost specified above
Funds Manager's Certification (Signature)

17. Date

18. Travel Authorization No.

PRIVACY ACT STATEMENT — The information requested is required to document the authorization and reimbursement of the individuals who travel at government expense on official business. Its routine use is restricted to officers and employees of Executive Office of the President agencies for performance of their official duties. Disclosure is voluntary, but failure to provide all or part of the information may delay or prevent authorization of travel. This information is collected under the authority of 31 U.S.C. 66a, 41 U.S.C. 3101, 3102, 3309; and General Accounting Office and General Services Administration policies and procedures.

Instructions for Completing Travel Authorization

- ITEM 1 — Check:
- TDY block if travel is of routine nature by an employee of your agency.
 - Invitational block if travel is to be performed by a person who is not employed by your agency.
 - Relocation block if authorization is for a person being transferred from or to another geographical locality.
 - Amendment block if making change to existing Travel Authorization.
- ITEMS 2 – 6 — Self Explanatory.
- ITEM 7 — Check appropriate box for the type of reimbursement authorized.
List rate or rates applicable.
- ITEM 8 — Provide information on travel itinerary.
- ITEM 9 — Check mode of travel authorized.
- ITEM 10 — Compute cost of per diem or actual subsistence utilizing the information in **Item 10**.
Transportation is cost of airline ticket, privately owned vehicle mileage, or other transportation cost.
Miscellaneous could include rental car, registration fees, taxi cabs, etc.
- ITEM 11 — Check appropriate box for any special expenses authorized.
- ITEM 12 — Complete **only** if an advance of funds is requested.
- ITEM 13 — Space provided for justifications and other miscellaneous information.
- ITEM 14(a) — Signature of Traveler.
14(b) — Signature of Approving Official.
- ITEMS 15 & 16 — Self Explanatory.
- ITEMS 17 & 18 — To be completed by personnel assigning T/A numbers.

EASYLINK 7770351L001 20FEB97 14:23/14:23 EST
FROM: 62029160
AMERICAN EXPRESS TRAVEL
TO: 2024565542

SALES PERSON: 69
CUSTOMER NBR: 1695000023

ITINERARY
QPEXDN

DATE: 20 FEB 97
PAGE: 01

TO: WHITE HOUSE TRAVEL
1600 PENNSYLVANIA AVE
WASH DC 20500

FOR: JENNINGS/CHRISTOPHER

28 FEB 97 - FRIDAY

AIR CONTINENTAL AIRLINES FLT:300 COACH
LV WASHINGTON NATL 700A
AR NEWARK 805A

EQP: BOEING 737 300
NON-STOP

JENNINGS/CHRIST SEAT- 8D
CAR NEWARK HERTZ RENT A CAR
PICK UP-0805 1-INTER CAR AUTO A/C
RETURN-28FEB/1400
RATE IS GUARANTEED
WEEKEND RATE-USD31.00 UNLIMITED MILEAGE
EXTRA DAY-31.00 UNLIMITED MILEAGE
EXTRA HOUR-11.00 UNLIMITED MILEAGE
CONFIRMATION NUMBER 99131F73823

CORP ID-77761

AIR CONTINENTAL AIRLINES FLT:317 COACH
LV NEWARK 200P
AR WASHINGTON NATL 310P
JENNINGS/CHRIST SEAT- 7D

EQP: BOEING 737 300
NON-STOP

28 AUG 97 - THURSDAY
OTHER WASHINGTON

CONTINUED ON PAGE 2

SALES PERSON: 69
CUSTOMER NBR: 1695000023

ITINERARY
QPEXDN

DATE: 20 FEB 97
PAGE: 02

TO: WHITE HOUSE TRAVEL
1600 PENNSYLVANIA AVE
WASH DC 20500

FOR: JENNINGS/CHRISTOPHER

. TOTAL AIR USD302.00

. SECURITY ALERT INFORMATION
DUE TO THE FAA MANDATED INCREASE IN AIRPORT SECURITY
YOU MAY BE REQUIRED TO PRODUCE A PHOTO IDENTIFICATION
AT AIRPORT CHECKIN.

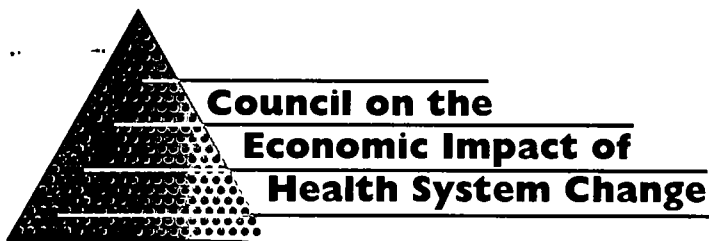
FOR AFTER HOUR EMERGENCIES
CALL 800-847-0242/YOUR HOTLINE CODE IS S-KC52

. REMINDER

ALL FREQUENT FLYER BENEFITS EARNED ON OFFICIAL TRAVEL
ARE THE SOLE PROPERTY OF THE U.S. GOVERNMENT AND CANNOT
BE REDEEMED FOR PERSONAL USE.

. ALL UNUSED TICKETS ARE TO BE RETURNED TO AMERICAN
EXPRESS OR YOUR TRAVEL COORDINATOR IMMEDIATELY UPON
RETURN FROM TRAVEL OR WHEN TRIP HAS BEEN CANCELED.

. THANK YOU FOR TRAVELING WITH AMERICAN EXPRESS.



Council on the Economic Impact of Health System Change

Stuart H. Altman, Ph.D.

Brandeis University
Chair

David Shactman, MPA, MBA
Project Director

ECONOMISTS

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Gail L. Warden
Henry Ford Health System

Anthony L. Watson
Health Insurance Plan of Greater NY

March 26, 1997

Christopher Jennings
The White House
Domestic Policy
212 Old Executive Office Building
17th & Pennsylvania Avenue, NW
Washington, DC 20500

Dear Chris:

My records indicate that you have not submitted your expenses for attending the Princeton Conference held on February 28-March 1, 1997. Kindly forward your completed expense forms, including your Social Security number, mailing address and *original receipts* to my attention:

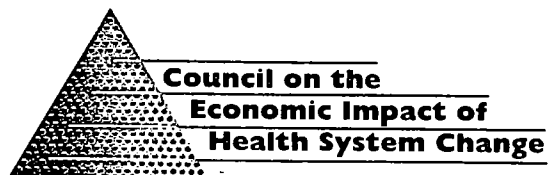
Mary Flynn
Brandeis University
Heller Graduate School - MS035
Waltham, MA 02254-9110

If you have any questions, I can be reached at (617) 736-3807 or email "flynn@binah.cc.brandeis.edu".

Thank you.

Sincerely,

Mary Flynn



The Heller School
Brandeis University
P.O. Box 9110
Waltham
Massachusetts
02254

Mary Flynn
Council on the Economic Impact of Health
System Change
Brandeis University
Heller Graduate School - MS035
Waltham, MA 02254-9110



**BRANDEIS UNIVERSITY
CONSULTANT PAYMENT REQUEST**

Consultant Name: _____

Address: _____

Social Security No. _____

Date(s) services performed: February 27, 28 & March 1, 1997

Expenses (all paid receipts must be attached - originals please)

[illegible]

Has a written report been prepared? _____

If no, give reason(s) _____

I certify, as the Consultant, that the above itemization reflects costs incurred and the consultant services were rendered as agreed.

Consultant

Date _____

Approved for payment:

Principal Investigator

Department

Date _____

Approval:

Administrator of Sponsored Programs

Date _____

4 - 44455 - 4100

4 - 44455 - 4105

Charge

\$ _____
Payment Amount

BRANDEIS UNIVERSITY
Sponsored Program Services Approval Request for
Consultants, Guest Lecturers and Guest Speakers

I. Consultant Information

1. Name _____
Address _____
Citizen of what country? USA
Type of visa if citizen of a country other than U.S.A. NA
Social Security Number _____
Place of Employment _____
If Brandeis University employee, what department? _____
Is work to be done in addition to regular department work load? Yes No
Is work to be performed at a separate remote location? Yes No
If yes, where? _____

2. Explain briefly the nature of services to be performed (include time limitations)

Attended Princeton Conference on Medicare Reform
February 27, 28 and March 1, 1997.

3. Amount and the basis for determining consultants fee and expenses?
Fee \$ per diem plus related expenses
Explain basis (e.g., hourly rate, daily rate, etc.)
(The fee must not exceed recommended Office of Sponsored Programs guidelines)

Estimated expenses (explain)

Various

II. Principal Investigator Certification

As Principal Investigator of Sponsored Program #4-44455, I certify that:

1. the above consultant is needed and that this need cannot be met by direct salaries provided under by grant/contract;
2. a selection process was employed in order to secure the most qualified individual available;
3. the fee of \$ per diem is appropriate, considering the qualifications of the consultant, his/her normal charges and the nature of the services;
4. the current award contains uncommitted and approved funds for these consultant services.

_____ Signature of Principal Investigator	_____ Date	<u>Institute for Health Policy</u> Department
--	---------------	--

III. Approval:

Administrator of Sponsored Programs

Date

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
004. receipt	re: airplane ticket (partial) (1 page)	02/24/1997	P6/b(6)

COLLECTION:

Clinton Presidential Records
Domestic Policy Council
Chris Jennings (Meetings, Trips, Events)
OA/Box Number: 17044

FOLDER TITLE:

Travel - Jennings: Princeton, New Jersey February 28, 1997

2011-0747-S

rc394

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

90 3426 1036
PASSENGER TICKET AND BAGGAGE CHECK
SUBJECT TO CONDITIONS OF CONTRACT
NOT TRANSFERABLE

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PASSENGER RECEIPT

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AGENT CODE

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JENNINGS/CHRISTOPHER

ISSUED BY CONTINENTAL AIRLINES X*XXX
NAME OF ISSUING AGENT AMERICAN EXPRESS
NAME OF PASSENGER JENNINGS/CHRISTOPHER
XIO FROM WASHINGTON DC
XIO TO DCA
NOT VALID FOR THIS IS YOUR RECEIPT
**TRANSPORTATION* 0043

PLACE OF ISSUE DC US27FEB97

DATE OF ISSUE 6 0011/

ISSUING AGENT ID KC52*50

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DCA C0317 Y 28FEBYCAOCA

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8.00 CO WAS148.00YCADCA 296.00 END XFDCA3EWR3

FARE USD 296.00
TAX XF 6.00
TOTAL USD 302.00
EQUIN. FARE PD.
STOCK CONTROL NO. TX 883 OK
28450563772

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PCS WT UNCKD BAGGAGE ID NUMBER
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AA09910935

Withdrawal/Redaction Marker

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
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