

FOIA MARKER

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Subgroup/Office of Origin: Legislative Affairs
Series/Staff Member: Steve Ricchetti
Subseries:

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G

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Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. form	re: Candidate Information Summary - Joshua Gotbaum [Personally Identifiable Information] [Partial] (1 page)	09/08/1995	b(6)

COLLECTION:

Clinton Presidential Records
Legislative Affairs
Steve Ricchetti
OA/Box Number: 8907

FOLDER TITLE:

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2018-0141-F

jp3923

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
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- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

**THE WHITE HOUSE
OFFICE OF LEGISLATIVE AFFAIRS
FAX COVER SHEET**

**NOTE: THE INFORMATION CONTAINED IN THIS FACSIMILE
MESSAGE IS CONFIDENTIAL AND IS INTENDED FOR
THE RECIPIENT ONLY.**

TO: Kelly Cordes

FAX #: 228-0578

FROM: Donnie Fowler, nominations (202) 456-7848
FAX #: (202) 456-2604

Joshua Gotbaum's information:

4139 Parkglen Court, NW
Washington, D.C. 20007-2137
(h) 202-342-5333
(w) 703-695-2880

PAGE 1 OF 3

If there are any problems with this transmission, please call (202) 456-6493

JOSHUA GOTBAUM
271 Central Park West
New York, New York 10024
212-632-6130 (o) 212-769-1721 (h)

EXPERIENCE

Clinton-Gore Transition Team

November/December 1992

Deputy Cluster Coordinator for International Trade, Economics International Trade Cluster. Managed teams reviewing trade-related agencies.

Economic Policy Group: Co-author, pension policy review

Also co-authored requested papers on corporate responsibility and employee ownership for the Clinton/Gore campaign and debate preparation.

General Partner, Lazard Frères & Co.

1981 - Present

General Partner since 1990 (previously Associate & Vice-President) of this international investment bank. Serve or served as advisor to major corporations, government agencies and trade unions on mergers & acquisitions, restructurings and other complex financial transactions, including advice to:

- House Energy & Commerce Committee on Conrail privatization
- Employees in acquisition of Weirton Steel
- Directors of RJR-Nabisco in acquisition by KKR
- United Steelworkers in LTV & Wheeling-Pitt bankruptcies
- GM & Avis Inc. in acquisition of Avis Europe
- British Airways in potential merger with KLM

Manage teams of investment banking, legal and other professionals.

Resident Managing Director in London, 1989-1992.

Legislative Asst to US Senator Gary Hart/Senate Budget Committee

1981

Legislative assistant for economics and budget matters.

Associate Director for Economics, White House Domestic Policy Staff

1980 - 81

Helped coordinate White House and interagency decisionmaking on budget, international trade, regulatory and other economic matters. Participated in policy review, decisionmaking and presentation of overall economic program and policies affecting particular industries (e.g., automobiles, steel).

JOSHUA GOTBAUM

Executive Assistant to the Advisor on Inflation, The White House 1979 - 80

Advice on energy and other regulatory matters.

US Department of Energy 1978

Special assistant to Darius Gaskins, DAS for Policy. Analyzed and helped implement various parts of National Energy Act and other matters, including coal conversion, petroleum price regulation.

White House Office of Energy Policy & Planning 1977

Analyzed and helped negotiate National Energy Act matters.

Consultant, Natl Highway Traffic Safety Admn, US Dept of Transportation 1976 - 77

Managed team reviewing auto safety regulatory programs.

EDUCATION

Kennedy School of Government, Harvard University M. P. P. '78
Public Policy Program

Harvard Law School J.D. '78

Stanford University A. B. Sociology '73

OTHER PUBLIC/PROFESSIONAL

"Brother Can You Share a Dime: A Guide to Employee Ownership", Cornell Labor Review (Co-author)

Featured, Esquire Magazine "The Best of the New Generation", December 1984

Member DC Bar, 1978-1981

REFERENCES

On request.

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Candidate Information Summary

Agencies: Please explain carefully to the candidate that the solicitation of this information does not guarantee a position in the administration. In the event the candidate is selected for a Presidential appointment, this information will be used for governmental as well as other White House purposes. A copy of this form should be sent to OPM.

Essential Information:

September 8, 1995

Name: Joshua Gotbaum

(As you want it to appear on formal records)

Date of Birth (M/D/Y): (b)(6)

Social Security Number: (b)(6)

[999]

Place of Birth: (b)(6)

Exact Statutory Position/Title/Area: Assistant Secretary for Economic Policy

Department or Agency: Treasury

Appointment Type: PAS

Pay Grade: Exec Level IV EOD:

(PAS, PA, Non-Career SES, Sch.C, other)

Term Limit: PCP

Name of person who previously held the position: Alicia Munnell
(for PAS/PA only)

Personal Data:

(The provision of diversity/political data is entirely optional and is for internal use only)

Gender (M/F): M

Race/Ethnicity: C

Veteran Status: N

Disability (Y/N):

N

(AA, AP, C, IL, NA)

Home State: New York Hometown Newspaper:

Political Affiliation (D,R,I): D

Send Forms to: Office

(Home, Office, Other)

Home Address: 4139 Parklyn Court, N.W.

Business Address: Economic Security

3310 Defense Pentagon

3E-808

Washington, D.C. 20007-2137

Washington, D.C. 20301

Home Telephone: 202-342-5333

Business Telephone: 703-695-2880

Name & Tel. # of person completing this form: Maxie Hollingsworth 456-1663

Campaign Experience:

Comments:

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