

FOIA MARKER

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Folder Title:
HOPE [Hope and Opportunity for Postsecondary Education]: Independent Students Problem

Stack:	Row:	Section:	Shelf:	Position:
S	15	2	1	2

To fix model analysis for

indep students: CSB BBA-700
within at 2780 word level.

PELL GRANTS

	1995	1996	1997	1998	1999	2000	2001	2002
Scenario 1 -- President's policy								
MAX	2,340	2,470	2,700	2,780	2,863	2,949	3,037	3,128
Cost	5,445	5,737	5,919	6,677	7,045	7,415	7,815	8,236
(surplus used)		823	494	26				
Scenario 2 -- straightlined at \$2,780								
MAX				2,780	2,780	2,780	2,780	2,780
COST				6,677	6,794	6,894	7,003	7,110
Scenario 3 - straightlined at \$3,000								
MAX				3,000	3,000	3,000	3,000	3,000
Cost				7,370	7,469	7,579	7,698	7,817
Scenario 4 - an annual 3 percent increase over \$3,000								
MAX				3,000	3,090	3,183	3,278	3,377
Cost				7,370	7,751	8,160	8,605	9,069

Scenario3 - Scenario 1	693	424	164	-117	-419	
Scenario3 - Scenario 2	693	675	685	695	707	3455
Scenario4 - Scenario 1	693	706	745	790	833	3767

→ 1512

• tuition - grant

under the Pres

42

38.

more Tader
622.022

→ Sample of Arch

Author: Steve Carter at WDCA07
Date: 12/5/96 12:07 PM
Priority: Normal
TO: Mike Carpenter at WDCT02
Subject: Re: OMB Request--Peally Big Pell Max

----- Message Contents -----

Hi, Mike

Here 'tis: your table, filled in with results of the 98a model runs

Steve

Year	Maximum	Cost	Recips
	Flat		

1998	\$4.500	\$11,785,704.147	4,344.909
1999	\$4.500	\$11,987,761.651	4,425.316
2000	\$4.500	\$12,136,242.368	4,489.313
2001	\$4.500	\$12,255,350.150	4,543.720
2002	\$4.500	\$12,269,924.764	4,553.214
	3% Growth		

1999	\$4.635	\$12,438,158.972	4,469.450
2000	\$4.775	\$13,078,401.047	4,581.097
2001	\$4.920	\$13,725,896.354	4,687.038
2002	\$5.065	\$14,269,926.849	4,751.724

Public 2-year institutions

State	Percentage of students paying			Number of students	Median
	Tuition under \$1200	Tuition under \$1600	Tuition under \$2400		
AK	0%	100%	100%	2787	\$ 1,320
AL	81%	98%	100%	264763	\$ 909
AR	100%	100%	100%	47013	\$ 840
AZ	100%	100%	100%	268146	\$ 778
CA	99%	100%	100%	1339929	\$ 342
CO	40%	93%	100%	154432	\$ 1,313
CT	0%	100%	100%	64479	\$ 1,320 ✓
DE	0%	100%	100%	15829	\$ 1,266
FL	91%	100%	100%	669914	\$ 1,074
GA	88%	96%	99%	140718	\$ 1,119
HI	100%	100%	100%	35921	\$ 498
IA	0%	58%	100%	88337	\$ 1,589 ✓
ID	100%	100%	100%	11991	\$ 1,000
IL	54%	100%	100%	686963	\$ 1,198
IN	0%	0%	100%	79020	\$ 1,724 ✓
KS	97%	100%	100%	163410	\$ 1,024
KY	91%	91%	100%	75531	\$ 960
LA	100%	100%	100%	66787	\$ 720
MA	0%	0%	49%	124832	\$ 2,430 ✓
MD	0%	35%	88%	171581	\$ 1,876 ✓
ME	0%	0%	73%	13927	\$ 2,181 ✓
MI	27%	81%	100%	261633	\$ 1,410
MN	0%	0%	93%	170998	\$ 1,578 ✓
MO	58%	98%	99%	126718	\$ 1,200
MS	100%	100%	100%	75612	\$ 940
MT	6%	77%	100%	10919	\$ 1,344
NC	100%	100%	100%	278444	\$ 678
ND	12%	15%	100%	12233	\$ 1,719 ✓
NE	99%	99%	100%	80525	\$ 1,080
NH	0%	0%	100%	12634	\$ 2,286 ✓
NJ	0%	33%	100%	197849	\$ 1,716 ✓
NM	99%	100%	100%	76464	\$ 636
NV	100%	100%	100%	60714	\$ 912
NY	0%	0%	98%	359129	\$ 2,182 ✓
OH	0%	73%	66%	240259	\$ 2,038 ✓
OK	79%	93%	100%	129664	\$ 1,034
OR	28%	100%	100%	178005	\$ 1,330
PA	2%	40%	99%	175574	\$ 1,740 ✓
RI	0%	0%	100%	24579	\$ 1,686 ✓
SC	90%	90%	100%	116786	\$ 990
SD	0%	0%	88%	5130	\$ 2,338 ✓
TN	100%	100%	100%	121635	\$ 966
TX	97%	100%	100%	707275	\$ 588
UT	18%	100%	100%	43695	\$ 1,410
VA	0%	99%	100%	313838	\$ 1,359
VT	0%	0%	100%	7998	\$ 2,196 ✓
WA	5%	96%	100%	311496	\$ 1,296
WI	0%	34%	93%	235516	\$ 1,725 ✓
WV	44%	84%	96%	11547	\$ 1,438
WY	100%	100%	100%	31204	\$ 868
Total	59%	81%	98%	8876629	\$ 1,102

Source: IPEDS Institutional Characteristics File, 1994-95

5% increase

**Tuition and Required Fees
Public 2-Year Institutions
1996-97 (Estimates)**

State	Number of Students with Tuition Under \$1,500	Total Number Enrolled Full-Time/Full-Year	Percent with Tuition Under \$1,500
AK	2,787	2,787	100%
AL	255,181	264,763	96%
AR	47,013	47,013	100%
AZ	268,146	268,146	100%
CA	1,339,929	1,339,929	100%
CO	97,351	154,132	63%
CT	13	64,479	0%
DE	15,829	15,829	100%
FL	608,270	669,914	91%
GA	129,944	140,718	92%
HI	35,921	35,921	100%
IA	0	88,337	0%
ID	11,991	11,991	100%
IL	553,619	686,963	81%
IN	55	75,020	0%
KS	162,615	163,410	100%
KY	68,518	75,531	91%
LA	66,769	66,787	100%
MA	114	124,832	0%
MD	10,013	171,581	6%
ME	0	13,927	0%
MI	148,916	361,633	41%
MN	34	170,998	0%
MO	123,065	126,718	97%
MS	75,612	75,612	100%
MT	4,794	10,919	44%
NC	275,291	275,444	100%
ND	1,455	12,233	12%
NE	79,826	80,525	99%
NH	0	12,634	0%
NJ	265	197,869	0%
NM	75,697	76,464	99%
NV	60,714	60,714	100%
NY	58	359,129	0%
OH	0	240,259	0%
OK	110,198	129,664	85%
OR	63,238	178,005	36%
PA	15,088	175,574	9%
RI	0	24,579	0%
SC	105,058	116,786	90%
SD	0	5,130	0%
TN	121,655	121,655	100%
TX	693,306	707,273	98%
UT	11,848	43,695	27%
VA	45	213,838	0%
VT	0	7,998	0%
WA	233,889	311,496	75%
WI	18,955	235,516	8%
WV	5,053	11,547	44%
WY	31,204	31,204	100%
TOTAL	5,929,342	8,857,423	67%

Tuition and Required Fees in Public Institutions, 1994-95
Public 2- and 4-year institutions

State	Percentage of students paying			Number of students	Median
	Tuition under \$1200	Tuition under \$1600	Tuition under \$2400		
AK	0%	5%	75%	57134	\$ 1,856
AL	54%	67%	93%	394581	\$ 1,125
AR	40%	40%	100%	116635	\$ 1,704
AZ	75%	75%	100%	355430	\$ 778
CA	75%	76%	93%	1766972	\$ 390
CO	23%	39%	82%	278634	\$ 1,541
CT	1%	56%	56%	117850	\$ 1,520
DC	100%	100%	100%	23917	\$ 1,046
DE	0%	38%	47%	41934	\$ 4,100
FL	71%	81%	100%	854395	\$ 1,119
GA	41%	47%	100%	302692	\$ 1,805
HI	62%	100%	100%	59664	\$ 500
IA	0%	35%	60%	147195	\$ 1,950
ID	21%	68%	100%	56996	\$ 1,548
IL	43%	80%	84%	857988	\$ 1,225
IN	0%	0%	30%	275412	\$ 2,558
KS	62%	68%	97%	253599	\$ 1,110
KY	38%	38%	89%	178138	\$ 1,800
LA	30%	30%	81%	220205	\$ 1,968
MA	0%	0%	27%	228442	\$ 2,730
MD	1%	23%	55%	280731	\$ 2,015
ME	0%	0%	20%	51369	\$ 2,940
MI	17%	50%	62%	583769	\$ 1,530
MN	0%	0%	56%	300483	\$ 2,015
MO	30%	51%	66%	248637	\$ 1,536
MS	56%	56%	73%	133847	\$ 1,070
MT	2%	20%	100%	42423	\$ 2,008
NC	67%	97%	100%	427742	\$ 582
ND	3%	4%	76%	44001	\$ 1,960
NE	59%	59%	83%	134609	\$ 1,110
NH	0%	0%	32%	39342	\$ 3,346
NJ	0%	21%	64%	369254	\$ 1,952
NM	61%	69%	100%	123270	\$ 672
NV	64%	75%	100%	94979	\$ 912
NY	1%	1%	51%	702359	\$ 2,380
OH	0%	16%	32%	492166	\$ 2,910
OK	51%	77%	100%	213828	\$ 1,200
OR	21%	75%	75%	236594	\$ 1,440
PA	1%	17%	43%	406879	\$ 3,685
RI	0%	0%	52%	47033	\$ 1,686
SC	54%	54%	60%	193041	\$ 1,010
SD	0%	0%	39%	17753	\$ 2,534
TN	32%	32%	100%	235602	\$ 1,040
TX	62%	84%	98%	1108026	\$ 820
UT	6%	43%	100%	151914	\$ 1,743
VA	0%	59%	60%	358163	\$ 1,389
VT	0%	0%	31%	25597	\$ 4,173
WA	4%	74%	84%	401087	\$ 1,311
WI	0%	21%	80%	378537	\$ 1,805
WV	13%	19%	99%	78000	\$ 1,990
WY	74%	74%	100%	41989	\$ 880
Total	36%	54%	78%	14567029	

Source: IPEDS Institutional Characteristics File, 1994-95

36%

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credit or deduction

**Distribution of Students Enrolled in Postsecondary Education Institutions
by Federal Benefit Received, Total Income, and Dependency Status**

	None	Benefit received			Sum Same
		Tax benefit only	Tax benefit and Pell	Pell only	
Dependent					
Under \$10,000	5.3%	21.4%	28.1%	45.1%	94.6%
\$10,000 to \$19,999	5.6%	28.0%	26.0%	40.4%	94.4%
\$20,000 to \$29,999	5.5%	42.1%	29.5%	22.8%	94.4%
\$30,000 to \$39,999	7.6%	71.6%	13.7%	7.1%	92.4%
\$40,000 to \$49,999	7.9%	84.4%	5.7%	2.1%	92.2%
\$50,000 to \$59,999	7.7%	89.9%	1.8%	0.6%	92.3%
\$60,000 to \$69,999	13.1%	86.0%	0.7%	0.2%	86.9%
\$70,000 to \$79,999	13.4%	85.9%	0.3%	0.4%	86.6%
\$80,000 to \$99,999	34.1%	65.3%	0.4%	0.3%	66.0%
\$100,000 and More	99.7%			0.3%	0.3%
Total	14.5%	61.8%	11.6%	12.1%	85.5%
Independent					
Under \$10,000	7.8%	27.1%	26.6%	38.5%	92.2%
\$10,000 to \$19,999	11.9%	56.1%	14.5%	17.6%	88.2%
\$20,000 to \$29,999	15.6%	66.5%	8.7%	9.3%	84.5%
\$30,000 to \$39,999	18.1%	75.5%	3.7%	2.7%	81.9%
\$40,000 to \$49,999	14.6%	83.3%	1.3%	0.8%	85.4%
\$50,000 to \$59,999	15.5%	83.7%	0.6%	0.3%	84.6%
\$60,000 to \$69,999	16.5%	82.3%	0.3%	0.9%	83.5%
\$70,000 to \$79,999	10.8%	88.8%	0.2%	0.2%	89.2%
\$80,000 to \$99,999	27.1%	72.4%	0.2%	0.2%	72.8%
\$100,000 and More	99.2%			0.8%	0.8%
Total	13.7%	56.9%	12.7%	16.7%	86.3%
All students	7.4%	26.2%	26.8%	39.5%	92.5%
\$10,000 to \$19,999	10.1%	48.3%	17.7%	23.9%	89.9%
\$20,000 to \$29,999	12.2%	58.3%	15.7%	13.8%	87.8%
\$30,000 to \$39,999	13.4%	73.8%	8.1%	4.7%	86.6%
\$40,000 to \$49,999	10.8%	83.9%	3.7%	1.5%	89.1%
\$50,000 to \$59,999	10.1%	88.0%	1.4%	0.5%	89.9%
\$60,000 to \$69,999	14.0%	85.0%	0.6%	0.4%	86.0%
\$70,000 to \$79,999	12.5%	86.9%	0.2%	0.3%	87.4%
\$80,000 to \$99,999	32.1%	67.4%	0.3%	0.3%	68.0%
\$100,000 and More	99.6%			0.4%	0.4%
Total	14.0%	58.9%	12.3%	14.8%	86.0%

21.7 million
grad + undergrad

Notes:

Enrolled students includes both undergraduate and graduate students.

"Tax benefit" includes those likely eligible for the credit or deduction.

"Dependency status" refers to the Federal student aid and not the IRS definition.

Source: ED/NCES, 1993 National Postsecondary Student Aid Study

ED/OPE
26-Nov-96

DRAFT**DRAFT**

Pell Grant Recipients by Type and Control

Award Year 1997-98 (\$2,700 Maximum)

<u>Academic Level</u>	<u>Pell Award</u>	<u>Public</u>		<u>Private</u>		<u>Proprietary</u>
		<u>2-Year</u>	<u>4-Year</u>	<u>2-Year</u>	<u>4-Year</u>	
1st & 2nd	< \$1,500	369,068	181,306	18,291	89,965	117,236
	(%)	29.3%	30.3%	26.1%	28.7%	27.5%
	Avg. Pell	\$825	\$774	\$825	\$771	\$881
	Avg. Hope	\$675	\$726	\$675	\$729	\$619
	>= \$1,500	892,359	417,208	51,871	223,545	309,293
	(%)	70.7%	69.7%	73.9%	71.3%	72.5%
	Total	1,261,427	598,514	70,162	313,510	426,529
3rd or higher	< \$1,500	58,093	202,977	2,907	83,682	6,198
	(%)	33.1%	32.4%	34.9%	32.1%	36.3%
	>= \$1,500	117,545	424,371	5,432	176,614	10,895
	(%)	66.9%	67.6%	65.1%	67.9%	63.7%
	Total	175,638	627,348	8,339	260,296	17,093
All Students	< \$1,500	427,161	384,283	21,198	173,647	123,434
	(%)	29.7%	31.3%	27.0%	30.3%	27.8%
	>= \$1,500	1,009,904	841,579	57,303	400,159	320,188
	(%)	70.3%	68.7%	73.0%	69.7%	72.2%
	Total	1,437,065	1,225,862	78,501	573,806	443,622

Table 307.—Average undergraduate tuition and fees and room and board rates paid by students in institutions of higher education, by control of institution and by state: 1993–94 and 1994–95

State or other area	Public 4-year, 1993–94		Public 4-year, 1994–95 ¹				Private 4-year, 1993–94		Private 4-year, 1994–95 ¹				Public 2-year, tuition only (in-state)	
	Total	Tuition (in-state)	Total	Tuition (in-state)	Room	Board	Total	Tuition	Total	Tuition (in-state)	Room	Board	1993–94	1994–95 ¹
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
United States	\$6,365	\$2,537	\$6,674	\$2,689	\$2,021	\$1,964	\$15,904	\$10,952	\$16,645	\$11,522	\$2,604	\$2,520	\$1,125	\$1,194
Alabama	5,295	1,986	5,432	2,106	1,674	1,652	10,551	6,905	11,321	7,404	1,699	2,219	1,107	1,123
Alaska	5,978	1,909	6,156	2,045	2,227	1,884	12,134	7,637	12,448	7,950	1,835	2,662	1,268	1,320
Arizona	5,463	1,819	5,829	1,894	1,956	1,979	9,406	5,716	10,179	6,076	1,990	2,113	727	734
Arkansas	5,296	1,805	4,926	1,955	1,584	1,387	8,866	5,721	9,577	6,162	1,419	1,997	842	888
California	7,524	2,388	7,922	2,703	2,881	2,338	19,277	13,249	18,631	12,748	2,980	2,903	345	365
Colorado	6,190	2,267	6,523	2,377	1,887	2,259	15,960	11,007	16,908	11,710	2,590	2,608	1,201	1,279
Connecticut	7,915	3,476	8,505	3,746	2,526	2,234	20,740	14,785	21,923	15,704	3,461	2,757	1,398	1,520
Delaware	7,790	3,663	8,131	3,817	2,290	2,023	10,595	6,817	11,356	7,187	2,710	1,458	—	1,266
District of Columbia	—	974	—	1,046	—	—	18,581	12,573	19,637	13,367	3,706	2,565	—	—
Florida	5,861	1,784	6,192	1,786	2,112	2,294	13,778	9,422	14,480	9,941	2,316	2,223	1,074	1,112
Georgia	5,063	1,886	5,381	1,965	1,590	1,826	13,696	9,040	14,369	9,571	2,522	2,276	974	1,015
Hawaii	1,452	1,452	—	1,508	—	—	10,185	5,578	11,000	5,951	2,920	2,129	480	500
Idaho	4,977	1,497	5,205	1,583	1,507	2,115	14,176	10,103	14,583	11,246	1,330	2,007	914	990
Illinois	6,999	3,031	7,482	3,197	1,972	2,312	15,242	10,471	15,986	11,070	2,609	2,307	1,134	1,194
Indiana	6,640	2,621	6,921	2,864	1,757	2,300	14,974	11,094	15,923	11,848	1,879	2,195	1,743	1,854
Iowa	5,439	2,352	5,699	2,462	1,613	1,623	14,499	10,820	15,274	11,430	1,789	2,054	1,615	1,699
Kansas	5,137	1,890	5,442	2,019	1,656	1,767	11,138	7,602	11,736	8,079	1,517	2,140	982	1,044
Kentucky	5,027	1,914	5,324	2,056	1,465	1,802	10,019	6,519	10,665	7,038	1,680	1,948	966	1,080
Louisiana	5,214	2,177	5,275	2,214	1,470	1,591	16,150	11,179	16,764	11,769	2,601	2,394	955	1,027
Maine	7,503	3,131	7,794	3,319	2,247	2,229	19,827	14,421	20,853	15,383	2,679	2,791	1,907	2,137
Maryland	8,147	3,111	8,297	3,318	2,631	2,348	18,962	12,847	20,053	13,762	3,342	2,949	1,676	1,848
Massachusetts	8,503	4,163	8,536	4,131	2,331	2,073	21,384	14,826	22,322	15,685	3,526	3,112	2,344	2,441
Michigan	7,668	3,492	7,949	3,729	2,041	2,178	12,253	8,362	12,815	8,739	1,926	2,150	1,357	1,432
Minnesota	5,929	2,783	6,182	2,919	1,818	1,445	15,594	11,637	16,348	12,233	1,975	2,141	1,845	1,928
Mississippi	5,088	2,368	5,248	2,448	1,350	1,451	8,763	5,960	9,179	6,289	1,458	1,433	937	935
Missouri	5,833	2,476	6,326	2,787	1,908	1,632	13,005	8,722	14,069	9,607	2,165	2,297	1,138	1,203
Montana	5,668	1,889	5,996	2,110	1,745	2,141	9,446	6,084	10,406	6,993	1,315	2,098	1,162	1,329
Nebraska	4,925	1,936	5,186	2,058	1,340	1,788	11,811	8,338	12,573	8,897	1,709	1,966	1,088	1,097
Nevada	6,379	1,532	6,908	1,601	3,009	2,298	9,773	7,173	—	7,494	3,050	—	817	842
New Hampshire	7,801	3,835	8,145	4,003	2,478	1,665	18,738	13,359	17,162	12,143	2,530	2,490	2,259	2,316
New Jersey	8,251	3,517	8,714	3,773	2,945	1,997	18,208	12,375	18,983	12,951	3,124	2,909	1,540	1,755
New Mexico	5,062	1,726	5,373	1,836	1,631	1,906	14,637	10,261	16,004	11,549	2,226	2,228	620	678
New York	7,721	2,920	7,952	2,957	2,780	2,215	18,364	12,161	19,481	12,892	3,484	3,106	2,112	2,152
North Carolina	4,706	1,408	4,858	1,503	1,686	1,670	13,543	9,635	14,544	10,406	1,963	2,176	578	582
North Dakota	5,253	2,124	5,513	2,245	967	2,301	9,194	6,437	9,505	6,653	1,229	1,623	1,637	1,689
Ohio	6,992	3,265	7,733	3,405	2,262	2,066	15,396	11,055	16,334	11,782	2,253	2,299	2,088	2,164
Oklahoma	4,027	1,643	4,205	1,675	964	1,566	10,706	7,126	11,859	8,078	1,731	2,049	1,107	1,153
Oregon	6,630	2,831	6,929	3,063	1,557	2,309	16,617	12,311	17,577	12,969	2,028	2,580	1,185	1,324
Pennsylvania	8,277	4,316	8,665	4,512	2,152	2,000	18,137	12,710	19,035	13,457	2,823	2,755	1,672	1,751
Rhode Island	8,604	3,404	9,080	3,718	2,849	2,513	19,695	13,617	20,799	14,445	3,417	2,937	1,546	1,686
South Carolina	6,206	2,895	6,758	3,021	1,904	1,833	12,138	8,570	12,709	9,122	1,741	1,847	1,058	1,048
South Dakota	4,917	2,338	5,319	2,557	1,123	1,639	11,652	8,019	12,385	8,574	1,482	2,329	2,640	3,430
Tennessee	5,019	1,796	5,130	1,897	1,553	1,680	11,967	8,579	13,176	9,210	2,036	1,930	950	975
Texas	4,934	1,504	5,175	1,608	1,838	1,729	11,847	7,936	12,417	8,410	1,860	2,147	625	680
Utah	5,125	1,868	5,349	1,960	1,390	2,000	6,796	2,679	7,112	2,814	1,340	2,959	1,289	1,340
Vermont	10,054	5,532	10,401	5,752	2,998	1,652	19,555	14,263	20,675	15,032	3,172	2,471	2,726	2,877
Virginia	7,725	3,645	7,951	3,769	2,221	1,961	13,852	9,679	14,519	10,309	2,018	2,192	1,332	1,384
Washington	6,476	2,334	7,070	2,686	1,930	2,454	16,108	11,713	16,996	12,412	2,483	2,101	1,143	1,314
West Virginia	5,687	1,875	5,912	1,963	1,908	2,042	13,179	9,284	13,835	9,889	1,681	2,265	1,237	1,312
Wisconsin	5,249	2,316	5,615	2,470	1,681	1,464	13,872	10,160	14,766	10,835	1,668	2,263	1,527	1,649
Wyoming	4,900	1,648	5,237	1,908	1,462	1,867	—	—	—	—	—	—	874	893

¹ Preliminary data based on fall 1993 enrollments.

—Data not reported or not applicable.

NOTE.—Data are for the entire academic year and are average charges. Tuition and fees were weighted by the number of full-time-equivalent undergraduates in 1993, but

are not adjusted to reflect student residency. Room and board are based on full-time students.

SOURCE: U.S. Department of Education, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), "Fall Enrollment" and "Institutional Characteristics" surveys. (This table was prepared August 1995.)