

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. list	Endowment List (partial) (1 page)	12/30/94	b(6)

COLLECTION:

Clinton Presidential Records
First Lady's Office
Maggie Williams (Subject Files)
OA/Box Number: 10814

FOLDER TITLE:

Brochures [1]

2013-0359-S

rv1377

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

Endowment Matching
12/94

Withdrawal/Redaction Marker

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ENDOWMENT LIST:

MAILING ON 12/30/94:

ANN COX CHAMBERS

426 WEST PACES FERRY ROAD NW (H)
ATLANTA, GA 30305
404-233-4130

1400 LAKE HEARN DR. NE (O)
ATLANTA, GA. 30319
404-843-5101

ANN FISHER

114 LONG NECK PT ROAD
DARIEN, CT 06820

MRS. SUZANNE V. HASCOE

35 MASON ST
GREENWICH, CONNECTICUT 06830
203-629-3453 (H)
203-661-7600 (O)

MS LINDA JOHNSON-RICE

JOHNSON PUBLICATIONS
CHICAGO, IL
312-322-9200 (O)

LETTER SENT 1/8

MRS. NORMAN LEAR

SUITE 500
1999 AVENUE OF THE STARS
LOS ANGELES, CALIFORNIA 90067
310-553-3636

(b)(6)

[001]

MRS. THOMAS MCLARTY (DONNA)

2475 KALORAMA RD., NW
WASHINGTON, DC 20008

MRS. WILLIAM D. RUCKELSHAUS (JILL)

5520 WOODWAY
HOUSTON, TX 77056

LETTER SENT ON 1/9/95

HUGH MCCOLL, CHAIRMAN AND CEO

NATIONS BANK CORP
100 NORTH TRYON STREET
SUITE 5800
CHARLOTTE, NORTH CAROLINA 28255

January 9, 1995

Following letters have been sent in regard to the Endowment Fund:

Invitation to remain on the Board:

Mrs. Earle M. Craig, Jr.
Mrs. Nancy Folger
Mrs. Graham Gund
Mr. George B. Hartzog
Mr. Roger Horchow
Mr. A. Paul Prosperi
Mr. Alfred R. Stern
Mr. Susan Thomases

Invitation to become a member of the Board:

Mrs. Ann Cox Chambers
Ms. Ann Fisher
Mrs. Suzanne B. Hascoe
Ms. Linda Johnson-Rice
Mrs. Lynn Lear (1/11/95)
Mr. Hugh McColl (1/9/95)
Mrs. Thomas McLarty
Mrs. William D. Ruckelshaus

CC Letters sent

Mr. Michael Berman - copy of letter text with materials
Erskine Bowles - copy of letter to Mr. Hugh McColl

Rev. 1/20/95

COMMITMENTS TO THE FUND
As of December 31, 1992

Philanthropists

The Annenberg Foundation
Mr. and Mrs. Perry R. Bass

Major Benefactors

Mr. and Mrs. Henry L. Hillman
The Henry L. Hillman Foundation
Anne Burnett and Charles Tandy Foundation

Benefactors

Abell Hanger Foundation
Mr. and Mrs. Earle M. Craig, Jr.
Mr. David Rockefeller

Patrons

American Bicentennial Presidential Inaugural Committee
ARCO Foundation
Boeing Company
The Amon G. Carter Foundation
Gov. and Mrs. William P. Clements, Jr.
Mrs. Charles W. Engelhard, Jr.
The Charles Engelhard Foundation
General Electric Company
Mr. and Mrs. Donald J. Hall
Hallmark Corporate Foundation
Mr. and Mrs. Frederic Hamilton
Mr. and Mrs. S. Roger Horchow
The John S. and James L. Knight Foundation
The Hon. and Mrs. John J. Louis, Jr.
Mr. Henry R. Luce III
The Henry Luce Foundation
Mobil Corporation
Mr. and Mrs. Peter O'Donnell, Jr.
The O'Donnell Foundation
Mr. and Mrs. Richard M. Scaife
Walt Disney Company

Sponsors

Ameritech Foundation
BBDO Advertising
Bell Atlantic Charitable Foundation
Capital Cities/ABC Foundation, Inc.
Mr. and Mrs. George P. Caulkins, Jr.
Chemical Banking Corporation
Chevron Corporation

Citibank
Charles E. Culpeper Foundation
E.I. du Pont de Nemours & Company, Inc.
Exxon Corporation
Mr. Bradford M. Freeman
 The Bradford M. Freeman Foundation
Gates Foundation
General Mills Foundation
The George Gund Foundation
IBM Corporation
Johnson and Johnson
Mr. and Mrs. David A. Jones
KPMG Peat Marwick
Mrs. Jack C. Massey
Merrill Lynch and Company Foundation, Inc.
3M Foundation
Norfolk Southern Foundation
Paramount Communications Foundation
PepsiCo Foundation, Inc.
Philip Morris Companies, Inc.
Raytheon Company
Rockwell International
Mrs. Frances G. Scaife
Southern California Edison
Mrs. Margueritte Stevens
Union Pacific Corporation
UPS Foundation
Mr. Wheelock Whitney
 The Whitney Foundation

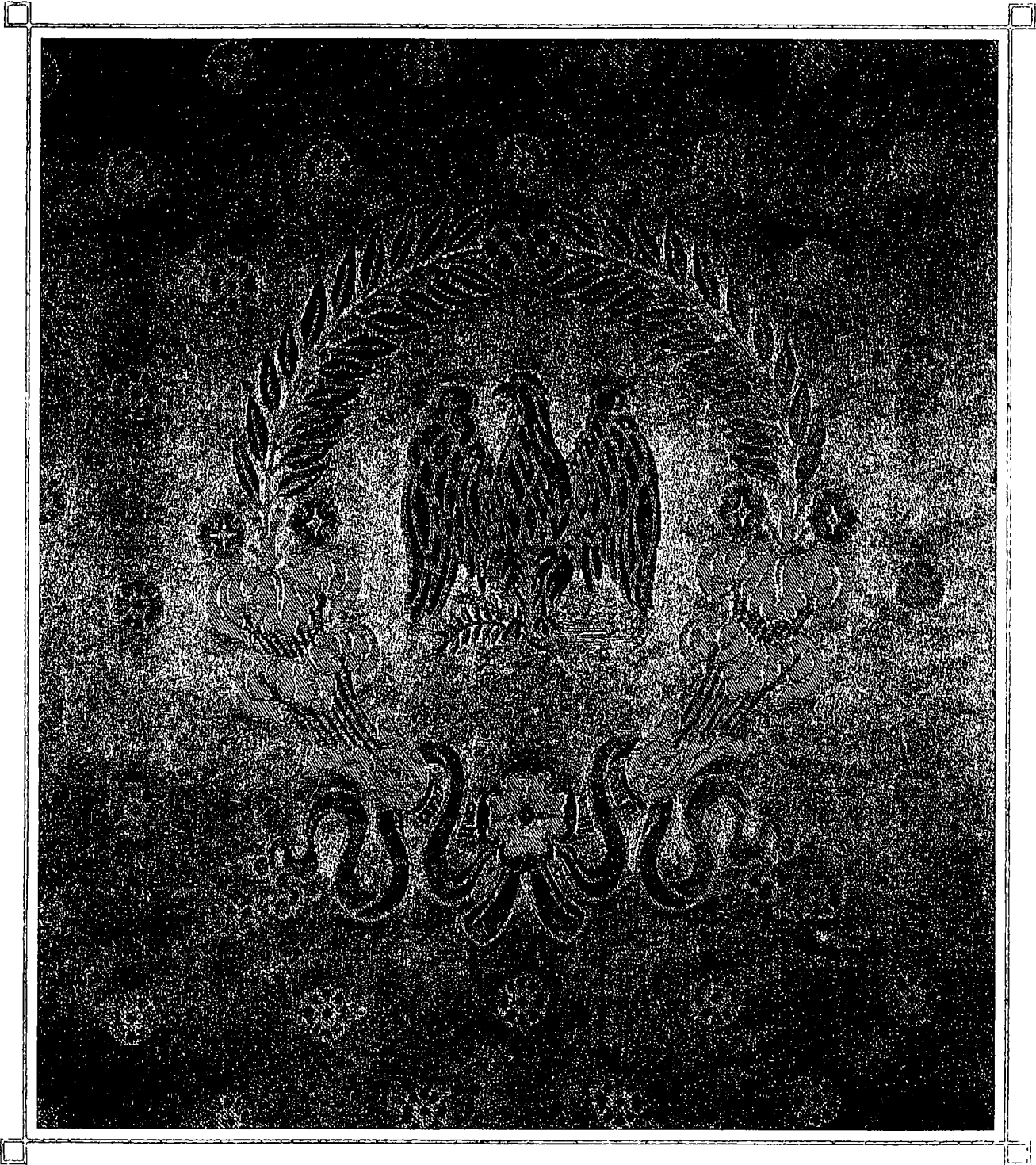
Contributors

Mr. William Allman
Anonymous (1)
Archer-Daniels-Midland Foundation
Ms. Gillian Attfield
Baltimore Museum Antiques Show
Bellsouth Corporation
Mr. Riley P. Bechtel
 The Royal Barney Hogan Foundation
Mr. Stephen D. Bechtel
 S.D. Bechtel, Jr. Foundation
Mr. James F. Bere
BF Goodrich Company
Ms. Joan Bingham
Mr. Bill Blass
Burson Marstellar
Cooper Industries Foundation
Mrs. Gardner Cowles
Mr. and Mrs. Lester Crown
 Arie and Ida Crown Memorial
Mr. and Mrs. Maurice R. Cutler
Mrs. David N. Danforth

Mr. Stephen Dart
The Justin Dart Family Foundation
The Dixon Gallery and Gardens
Mr. and Mrs. Nelson Doubleday
Dresser Foundation, Inc.
Mr. and Mrs. Robert W. Duemling
Mr. and Mrs. Reed Dulany
Emerson Charitable Trust
Mrs. Arlen I. Erdahl
Mrs. Deborah Fly
Mrs. Gerald R. Ford
Friends of the Lighthouse Museum
Mrs. Ruth E. Ganister
Ms. Joan Irwin Green
Mr. and Mrs. Gordon Gund
The Gordon and Llura Gund Foundation
Mr. and Mrs. Graham Gund
Mr. Mark Hampton
Mr. and Mrs. George B. Hartzog, Jr.
Haviland Collectors Internationale
HCA Foundation
Herrick Foundation
Hill & Knowlton, Inc.
Humana Foundation
International Paper Company Foundation
International Platform Association
Mrs. Lyndon B. Johnson
Mr. and Mrs. Samuel C. Johnson
Mr. Wally Kleine
Mr. William D. Kleine
K Mart Corporation
Mr. and Mrs. Jack Laughery
Mr. James Gregory Lord
Marsh & McLennan Companies
Mr. and Mrs. A. Minis, Jr.
Ms. Betty Monkman
Mrs. Eugene R. Monroe
The Monroe Foundation
Mr. and Mrs. Emil Mosbacher
The Emil Mosbacher, Jr. Foundation
Motorola Foundation
Mr. and Mrs. Carl M. Mueller
Multimedia, Inc.
Mrs. Roy E. Naftzger, Jr.
National Society of Colonial Dames
Mr. and Mrs. C. Hardy Oliver, Jr.
Mr. Leon Pascucci
Mr. and Mrs. Gordon Pattee
Pattee Charitable Lead Trust
Mrs. Duncan V. Patty
Mr. B.J. Pevehouse
Mr. and Mrs. John Pierrepont
Plexus Corporation
The Marjorie Merriweather Post Foundation

Mr. Robert T. Priddy
The Priddy Foundation
Mrs. Hilton S. Read
Mr. and Mrs. Paul Reber
Mr. and Mrs. Richard M. Reber
Dr. and Dr. Richard G. Reese
Rubbermaid Foundation
Mr. and Mrs. Jack M. Sneider
Mr. Seldon H. Solow
The Solow Foundation
St. John's Church
Mr. and Mrs. W. Laird Stabler, Jr.
Mr. Alfred R. Stern
The Hon. and Mrs. Robert Stuart
Mr. Vernon Taylor, Jr.
The Ruth and Vernon Taylor Foundation
Mr. and Mrs. Robert A. Underhill
Mr. George P. Viegelmann
Mr. Raymond J. Wean, Jr.
The Raymond John Wean Foundation
Mr. Craig M. Weaver
Mr. John L. Weinberg
The John L. Weinberg Foundation
Mr. and Mr. John C. Whitehead
The Whitehead Foundation
Mr. and Mrs. Robert Wohlgemuth
The Esther & Morton Wohlgemuth Foundation
Mrs. Jane M. Wolf
The Woodrow Wilson Birthplace and Museum
Woodward Governor Company Charitable Trust

The White House Endowment Fund



Clinton Presidential Records Digital Records Marker

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Publications have not been scanned in their entirety for the purpose of digitization. To see the full publication please search online or visit the Clinton Presidential Library's Research Room.



*The
White House
Endowment
Fund*

ANNUAL

REPORT


1992

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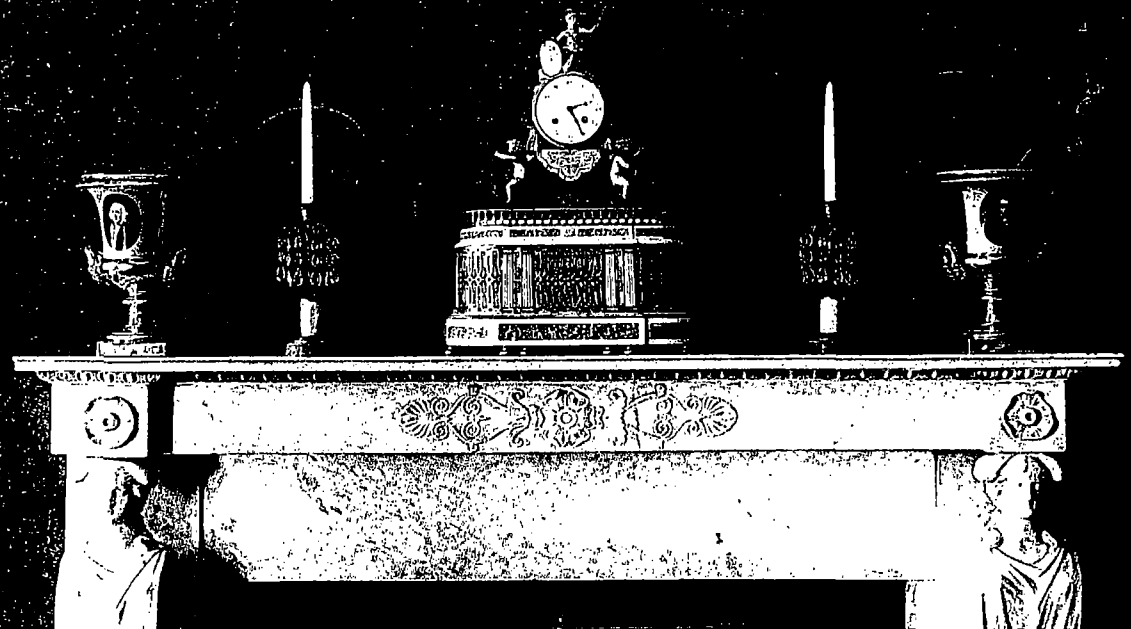
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H I S T O R I C

PRESERVATION

THE MAGAZINE OF THE NATIONAL TRUST FOR HISTORIC PRESERVATION ▼ MAY/JUNE 1991



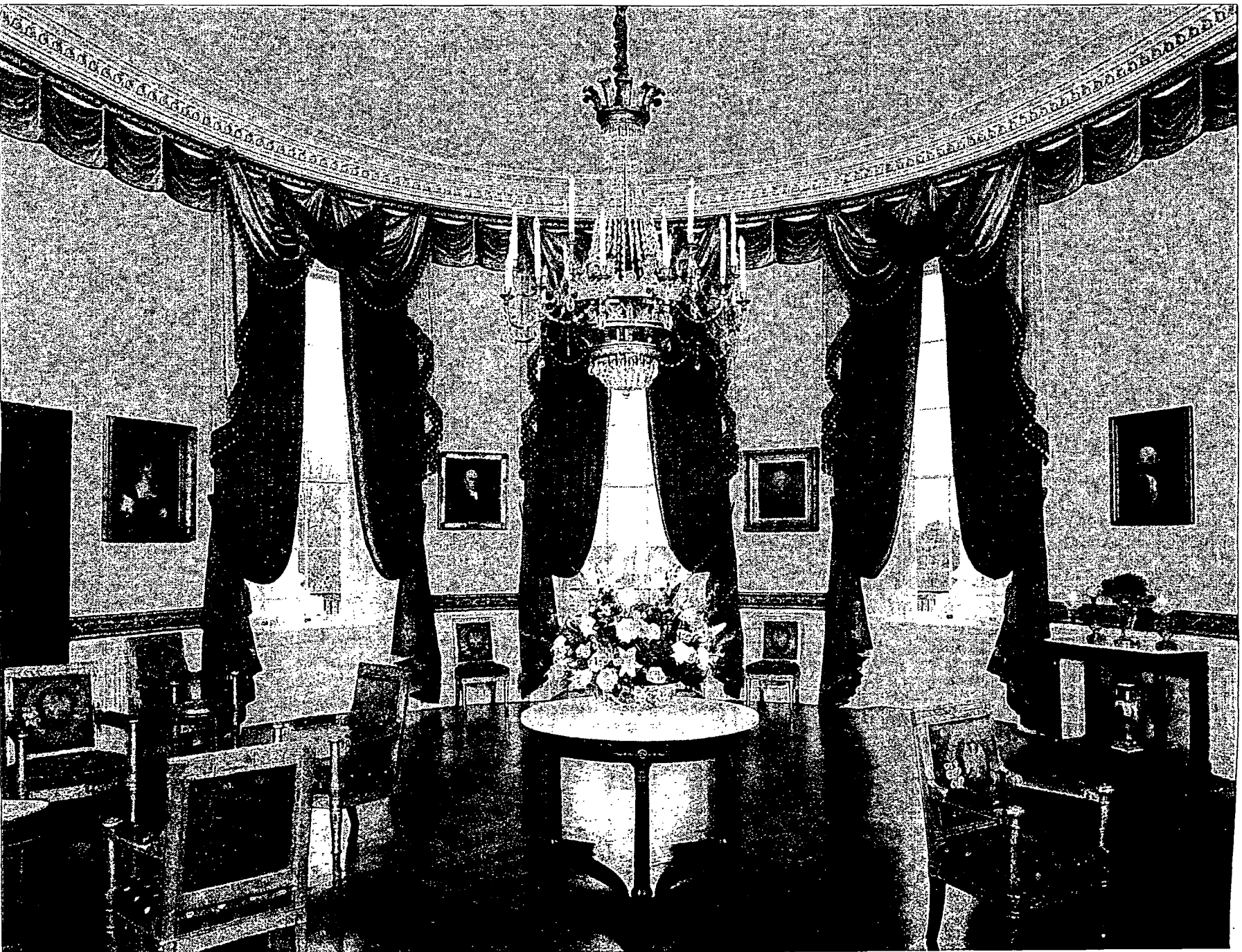
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Preserving an American treasure



PHOTOCOPY
PRESERVATION

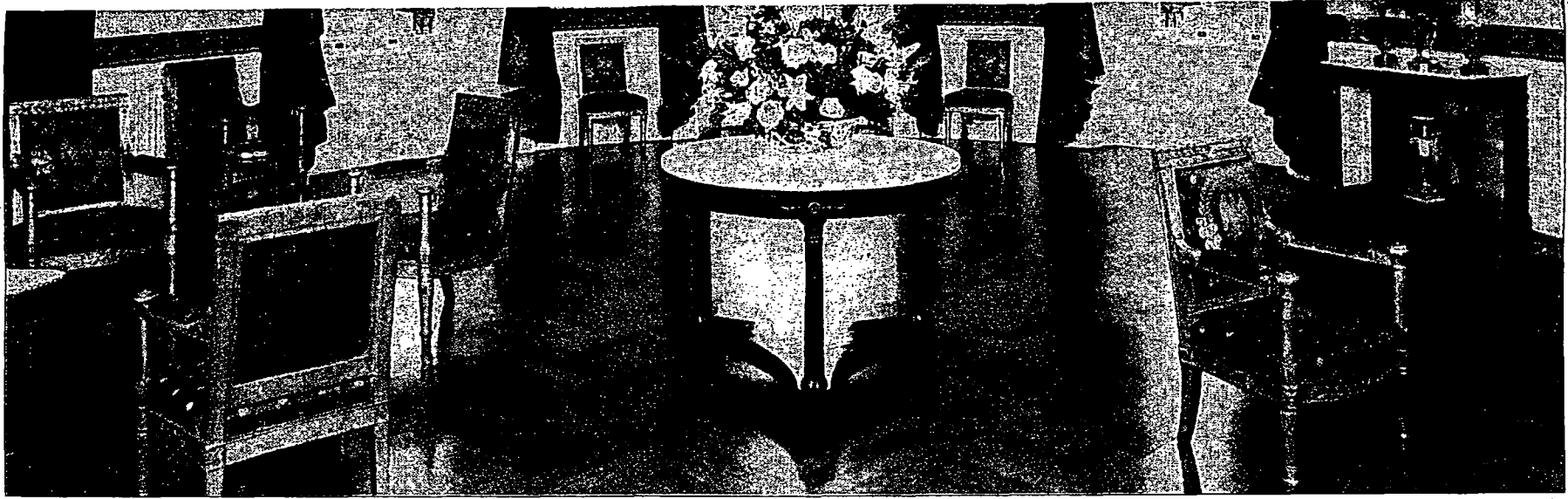


PHOTO BY ERIK KVALSVIK/THE WHITE HOUSE

The New Blue Room

By Jura Koncius

It's bolder, it's bluer, it's goldier.

The Blue Room, one of the most visited rooms of the White House, reopened for tours this week resplendent in brilliant sapphire blue and with a lot more gilt.

Estimated cost—\$358,000. Refurbishing is being paid for by the White House Endowment Fund, which used interest on the \$12 million it has raised from private donors since 1990.

The Blue Room, last decorated in 1972, had become worn, the draperies frayed and faded. The Committee for the Preservation of the White House recommended in 1990 that the room be redone. According to the White House, First Lady Hillary Rodham Clinton got involved in 1993, taking "a hands-on approach" in reviewing colors, fabric samples and wallpapers.

The preservation committee says the room has been painted and gilded in keeping with "the style of finish

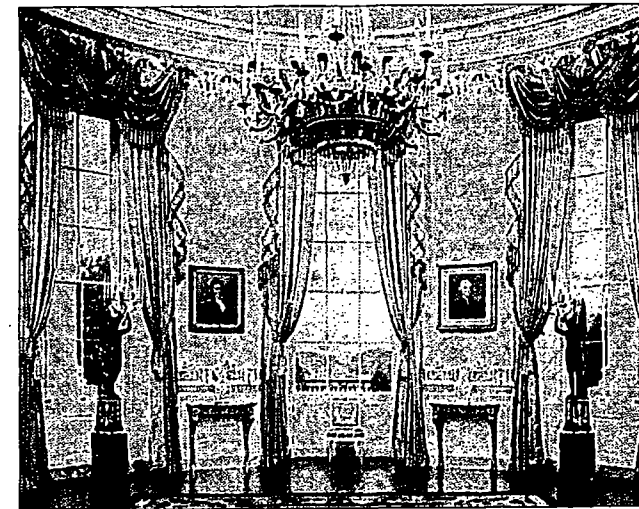
found in an American room of the first quarter of the 19th century." In fact, the room did not become blue until 1837.

The 1972 window treatments were duplicated in gold and deeper blue silks by Scalandre. Walls have been covered in an 1820s gold-on-gold pattern, with a bold blue swag border, both by Brunschwig & Fils. All 317 acanthus leaves in the cornice and the ceiling medallion were gilded.

The sapphire blue color was based on a piece of fabric found on one of the French Empire chairs in the room. The chairs, which date to 1817, were chosen by President James Monroe, in whose time the room was red.

"The last generations kept reproducing the faded colors of the room," says Bob Bitter, a vice president of Scalandre. "This committee chose to bring it back to the period blue, much more rich and dramatic."

The First Lady will officially open the room on Feb. 17, but the floor will remain bare for a while longer. The blue and gold rug being handmade by Scalandre is not expected to arrive before April.



© WHITE HOUSE HISTORICAL ASSOCIATION

Then and now: After more than 20 years, the pale shades of the old Blue Room have given way to a brilliant sapphire.

THE WHITE HOUSE
WASHINGTON

February 14, 1995

Ms. Ann Cummis
Llewellyn Park
West Orange, New Jersey 07052

Dear Ms. Cummis:

Thank you for generously agreeing to serve on the Board of Directors of the White House Endowment Fund.

On February 17th, the Blue Room will be officially reopened. The Endowment Board meeting and luncheon are scheduled for the same day. I hope that you will be able to join me for the meeting and luncheon as well as the Blue Room ceremony.

Sincerely yours,



Hillary Rodham Clinton

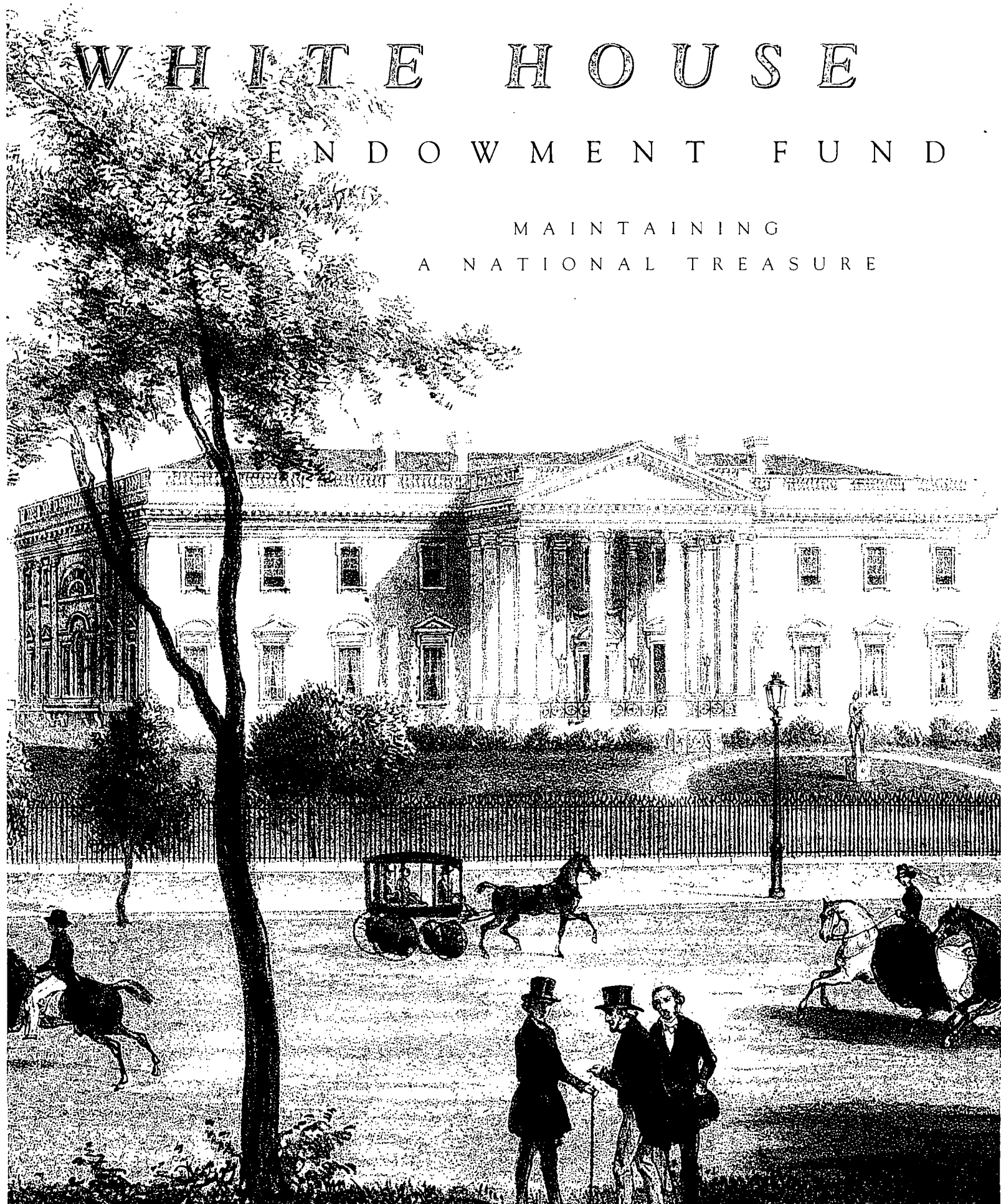
PHOTOCOPY
PRESERVATION

THE

WHITE HOUSE

ENDOWMENT FUND

MAINTAINING
A NATIONAL TREASURE



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YOUR HELP IS DEEPLY APPRECIATED. TAX DEDUCTIBLE CONTRIBUTIONS
MAY BE MADE TO:

The White House Endowment Fund

IT IS MY INTENTION TO CONTRIBUTE \$ _____
TO THE WHITE HOUSE ENDOWMENT FUND AS FOLLOWS:

1.) HEREWITH: \$ _____

2.) IN 199__ : \$ _____

3.) IN 199__ : \$ _____

NAME: _____

ADDRESS: _____
STREET

CITY STATE ZIP

TELEPHONE: _____
AREA CODE

740 JACKSON PLACE, NW ♦ WASHINGTON, D.C. 20503

THE WHITE HOUSE ENDOWMENT FUND
740 JACKSON PLACE, N.W.
WASHINGTON, D.C. 20503

**THE WHITE HOUSE
and its
COLLECTION OF FINE AND DECORATIVE ARTS**

April 25, 1995

THE WHITE HOUSE IS THE ONLY EXECUTIVE RESIDENCE IN THE WORLD THAT IS REGULARLY OPEN TO VISITATION BY ITS CITIZENS WITHOUT CHARGE. ALMOST ONE AND ONE-HALF MILLION OF THEM VISIT EACH YEAR; AND A RECENT SURVEY FOUND THAT 27% OF ALL AMERICANS HAVE VISITED THE WHITE HOUSE. BETWEEN 35-40,000 GUESTS ARE ENTERTAINED ANNUALLY, AND ANOTHER 15,000 PLUS ARE HOSTED AT SPECIAL CEREMONIES.

1800-1960: From the earliest days the Congress has appropriated funds to maintain the structure and basic needs of the White House and its grounds. To supplement modest appropriations for furnishings, the President was authorized, from time to time, to sell worn or obsolete household goods and use the proceeds to furnish the White House as he saw fit. The preferred method of disposition between 1810-1902 was public auction: mantels, chandeliers, carpets, state china and furniture were all put on the auction block.

When President Truman refurbished the White House following its renovation in 1952, over 75% of the furnishings in the public rooms were reproductions and the fine arts (other than portraits) consisted of 15 paintings; 10 of which were foreign scenes by foreign artists.

1961-1989: In 1961, when Mrs. Kennedy initiated the program to restore the historic integrity of the public rooms and to establish a permanent Collection of Fine and Decorative Arts, the Congress enacted legislation to provide for administration of the White House by the Secretary of the Interior (through the National Park Service) and declared the furnishings of the public rooms and the Collection to be the inalienable property of the White House. The Congress, however, did not provide appropriated funds either to furnish the public rooms or to acquire/preserve the Collection. Funding for these purposes was provided from profits earned on sales of White House publications by the White House Historical Association and through private gifts and loans solicited, primarily, by Mrs. Kennedy and Mrs. Nixon.

1990-To Date: Ad hoc funding arrangements proved inadequate for support of the public rooms and the Collection. To provide an assured source of funding, former First Lady Barbara Bush in 1990 directed the creation of The White House Endowment Fund to raise a permanent endowment of at least \$25 million, the income from which would be used to support the public rooms and the Collection in perpetuity. From its organization through December 31, 1994, The Endowment Fund had raised approximately \$12,500,000, earnings from which have paid for refurbishing the Blue Room and marble restoration and carpeting in the East Room.

(Over)

THE PUBLIC ROOMS

There are 10 public rooms consisting of: the Library, the Vermeil Room, the China Room, Diplomatic Reception Room on the ground floor, East Room, Green Room, Blue Room, Red Room, State Dining Room, and the Entrance Hall on the first or State floor. Extensive use requires substantial annual repair/replacement of the decor of the public rooms and complete refurbishing (floors, carpeting, wallcoverings, draperies, painting/regilding) of each room every 8 to 10 years.

THE COLLECTION

The Collection of Fine and Decorative Arts requires annual conservation/replacement of breakage, etc., PLUS a sustained acquisition program: To expand the Collection of paintings and to acquire those now on loan to the White House; many pieces of original White House furnishings missing from the Collection need to be acquired; and reproductions should be replaced with authentic American-made antiques.

The White House Endowment Fund

FACT SHEET

The White House Endowment Fund was incorporated in 1990 as a non-profit charity and wholly-owned subsidiary of the White House Historical Association. The purpose of The Fund is to raise a \$25 million endowment to provide permanent support of the White House Collection of fine art and furnishings and to preserve the historic character of the public rooms of the White House.

A Board of Directors of up to 21 members is elected annually for one-year terms and is responsible for the fund-raising campaign. Arrangements have been made for the White House Historical Association to administer the endowment.

As of February 28, 1995, total assets of The Fund are \$13,550,000. An additional \$348,000 in pledges have been made. Riggs National Bank serves as custodian, Luther King & Associates manages the equity accounts, and Morgan Stanley manages fixed income investments.

The Board of Directors has approved an annual spending policy of four percent of the average market value, less operating expenses. Operating expenses for 1995 are budgeted at less than two percent of The Fund's market value.

Past expenditures and current obligations of The Fund through 1995 amount to \$665,000. Projects have included a major refurbishing of the Blue Room, purchase of additional state china to supplement the inventory of several existing patterns which have been reduced through breakage, and purchase of a carpet for the East Room and restoration of the marble in the room.

Contributions to The White House Endowment Fund may be made by check or gifts of securities, both of which are tax-deductible to the maximum extent allowed by law. Contributions can be made in the form of multiple-year pledges.

T H E
W H I T E H O U S E
E N D O W M E N T F U N D

BOARD OF DIRECTORS

Mrs. Nancy M. Folger, Chairman

Mr. William D. Rollnick, Vice Chairman

Mr. George B. Hartzog, Jr., Treasurer

Mrs. Graham Gund, Secretary

Mr. Rutgers Barclay

Mrs. Carol Biondi

Mrs. Earle M. Craig, Jr.

Mrs. Ann Cummis

Mrs. Ann Fisher

Mrs. Suzanne V. Hascoe

Mr. Roger Horchow

Mrs. Donna McLarty

Mr. A. Paul Prosperi

Mrs. Judith D. Pyle

Linda Johnson Rice

Mrs. William D. Ruckelshaus

Mr. Alfred R. Stern

Ms. Susan P. Thomases

THE
W H I T E H O U S E
E N D O W M E N T F U N D

FOUNDATION CONTRIBUTIONS AND PLEDGES

\$1,000,000

The Annenberg Foundation

\$500,000 - \$999,999

Anne Burnett and Charles Tandy
Foundation

The Henry L. Hillman

Foundation, Inc.

Mr. and Mrs. Henry L. Hillman

\$250,000 - \$499,999

Abell Hanger Foundation

The 52nd Presidential Inaugural
Foundation

\$100,000 - \$249,999

The American Bicentennial

Presidential Inaugural Committee

The Amon G. Carter Foundation

The Charles Engelhard Foundation

Mrs. Charles W. Engelhard, Jr.

Hallmark Corporate Foundation

The John S. and James L. Knight
Foundation

The Henry Luce Foundation

Mr. Henry R. Luce, III

The O'Donnell Foundation

Mr. and Mrs. Peter O'Donnell, Jr.

\$25,000 - \$49,999

Charles E. Culpepper Foundation

Bradford M. Freeman Foundation

Mr. Bradford M. Freeman

The George Gund Foundation

The Whitney Foundation

Mr. Wheelock Whitney

\$10,000 - \$24,999

S.D. Bechtel Foundation

The Justin Dart Family Foundation

Mr. Stephen Dart

Edward C. Johnson Fund

Herrick Foundation

The Marjorie Merriweather Post
Foundation

The Priddy Foundation

Mr. Robert T. Priddy

The Solow Foundation

Mr. Sheldon H. Solow

The John L. Weinberg Foundation

\$5,000 - \$9,999

The Monroe Foundation

Mrs. Eugene R. Monroe

The Ruth and Vernon Taylor
Foundation

Mr. Vernon Taylor, Jr.

The Whitehead Foundation

Mr. and Mrs. John C. Whitehead

THE

WHITE HOUSE

ENDOWMENT FUND

CORPORATE CONTRIBUTIONS AND PLEDGES

\$150,000

Atlantic Richfield Corporation
General Electric Company
Walt Disney Company

\$100,000 - \$149,999

Boeing Company
Mobil Corporation

\$50,000 - \$99,999

Ameritech
Capital Cities/ABC, Inc.
Chevron Corporation
Citicorp
E.I. du Pont de Nemours &
Company, Inc.
IBM Corporation
KPMG Peat Marwick
Minnesota and Mining and
Manufacturing Company
Paramount Communications
PepsiCo, Inc.
Phillip Morris Companies
Union Pacific Corporation
United Parcel Service of America

\$25,000 - \$49,999

BBDO
Bell Atlantic Corporation
Chemical Banking Corporation
Exxon Corporation
Gates Corporation
General Mills, Inc.
Johnson and Johnson
Merrill Lynch and Company
Norfolk Southern Corporation
Raytheon Company
Rockwell International
Southern California Edison

\$10,000 - \$24,999

B.F. Goodrich Company
Bechtel Group
BellSouth Corporation
Dresser Industries
K Mart Corporation
Motorola, Inc.

\$5,000 - \$9,999

Archer-Daniels-Midland Company
Burson-Marsteller
Cooper Industries
Emerson Electric Company
Hospital Corporation of America
Humana, Inc.
International Paper Company
Rubbermaid, Inc.
Springs Industries
Woodward Governor Company

\$1,000 - \$4,999

Borg-Warner Corporation
Marsh McLennan Companies
Multimedia, Inc.
Luther King Capital Management

\$1 - \$999

Plexus Corporation

F I L E
W H I T E H O U S E

E N D O W M E N T F U N D

PRIVATE CONTRIBUTIONS AND PLEDGES

\$1,000,000

Mr. and Mrs. Perry Bass

\$250,000 - \$499,999

Mr. and Mrs. Earle M. Craig, Jr.

Mr. David Rockefeller

\$100,000 - \$249,999

The Honorable and

Mrs. William P. Clements, Jr.

Mr. and Mrs. Donald Hall

Mr. and Mrs. Frederic Hamilton

Mr. and Mrs. Roger Horchow

The Honorable and

Mrs. John J. Louis, Jr.

Mr. William D. Rollnick and

Nancy Ellison

Mr. and Mrs. Richard M. Scaife

\$50,000 - \$99,999

Mr. and Mrs. David A. Jones

Mrs. Jack C. Massey

\$25,000 - \$49,999

Mr. and Mrs. George P. Caulkins, Jr.

Mrs. Nancy M. Folger

Mr. and Mrs. Thomas McLarty

Mrs. Francis G. Scaife

Mrs. Margueritte Stevens

\$10,000 - \$24,999

Mrs. Gillian Attfield

Mr. and Mrs. Clive Cummis

Mr. and Mrs. Frank Biondi

Mrs. Robert W. Duemling

Mr. and Mrs. Graham Gund

Mr. and Mrs. Thomas Pyle

The Pyle Family Foundation, Inc.

Mr. and Mrs. William D.

Ruckelshaus

\$5,000 - \$9,999

Mr. and Mrs. Rutgers Barclay

Mrs. William N. Cafritz

Mr. and Mrs. Nelson Doubleday

Mr. and Mrs. George B. Hartzog, Jr.

Mr. and Mrs. A. Minis, Jr.

Mr. and Mrs. Hardy Oliver, Jr.

Mr. and Mrs. B.J. Pevehouse

Mr. Alfred R. Stern

Mr. and Mrs. Robert D. Stuart, Jr.

Ms. Susan P. Thomases

\$2,500 - \$4,999

Mr. and Mrs. Gordon Gund

The Gordon and Llura

Gund Foundation

Mr. Mark Hampton

Mr. and Mrs. Neil W.

Horstman

\$1,000 - \$2,499

Ms. Joan Bingham

Mr. Bill Blass

Mrs. Gardner Cowles

Mr. and Mrs. Lester Crown

Arie and Ida Crown

Memorial

Mr. and Mrs. Maurice T.

Cutler

Mr. and Mrs. Reed Dulany

Ms. Joan Irwin Green

Mrs. Lyndon B. Johnson

Mr. and Mrs. Samuel C.

Johnson

Mr. William D. Kleine

Mr. and Mrs. Jack Laughery

Mr. and Mrs. Emil Mosbacher

Emil Mosbacher, Jr.

Foundation

Mr. and Mrs. Carl Mueller

Mrs. Roy E. Naftzger

Mr. Leon Pascucci

Mr. and Mrs. Gordon Pattee

Pattee Charitable Lead

Trust

Mrs. Duncan V. Patty

Mr. and Mrs. Paul Reber

State Historical Society

of Wisconsin

Mr. and Mrs. Robert

Wohlgemuth

The Esther and Morton

Wohlgemuth Foundation

\$1 - \$999

Alexandria Historical Society,

Inc.

Baltimore Museum Antiques

Show

The Colonial Williamsburg

Foundation

Mr. Nathaniel Crane

Mrs. David N. Danforth

Dixon Gallery and Gardens

Mrs. Arlen I. Erdahl

Mrs. Deborah Fly

Mrs. Gerald R. Ford

Friends of the Lighthouse

Museum

Mrs. Ruth E. Ganister

Haviland Collectors

International

Hoover Presidential Library

Association

International Platform

Association

Mr. Wally Kleine

Ms. Patricia H. Labalme

Mr. James Gregory Lord

The Mantua Women's Club

Ms. Betty Monkman

Mrs. Judith C. Mullen

National Society of Colonial

Dames

Mr. and Mrs. John Pierrepont

Mrs. Hilton S. Read

Mr. and Mrs. Richard M.

Reber

Dr. and Dr. Richard G. Reese

Mr. and Mrs. Jack M. Snieder

St. John's Church

Mr. and Mrs. W. Laird

Stabler, Jr.

The Tuscaloosa County

Preservation Society

Mr. and Mrs. Robert A.

Underhill

Mr. George P. Viegelman

Mr. Lowry Watkins, Jr.

Mr. Raymond J. Wean, Jr.

The Raymond John Wean

Foundation

Mr. Craig M. Weaver

Winnetka Community House

Mrs. Jane Wolf

Women's Association of

Hilton Head

The Woodrow Wilson

Birthplace and Museum

The Handbook of

**THE WHITE HOUSE
ENDOWMENT FUND**

*February, 1990
(Updated May, 1993)*

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I. Background of the Need for an Endowment Fund

The White House interiors have not always looked as they do today. During the nineteenth and most of the twentieth century, the White House furnishings and interior decoration changed frequently; the rooms were an extension of each First Family's personal taste, style, and often its pocketbook. The rooms mirrored America's changing decorative styles: Federal, Victorian, Art Nouveau, Colonial Revival and others in between. While there has always been a core of historic objects in the house, some of the furniture and furnishings were sold, or stored, or replaced, or often given away.

In 1960, Mrs. Eisenhower, with the assistance of the National Society of Interior Designers, began a program to establish a permanent collection of antique American furnishings for the White House. At that time her efforts were focussed on the Diplomatic Reception Room on the ground floor.

Expanding on this project, in 1961 Mrs. Kennedy initiated a major acquisition program to restore the principal corridor and the public rooms on the ground floor and the public rooms on the State floor. She believed that this restoration should be a matter of scholarship rather than redecoration. In order to accomplish her objective, Mrs. Kennedy formed a Fine Arts Committee of historians, curators, collectors, and interior designers. She asked them to search for furniture once used in the Executive Mansion and for other furnishings appropriate to the first quarter of the 19th

century. Thus in 1961 the museum development of the principal corridor and public rooms on the ground floor and the State Rooms on the first floor began, and the basic elements of an important collection of American decorative arts were assembled.

Mrs. Kennedy's effort was supported by legislation which insured its permanence. Public Law 87-286, passed by Congress on September 22, 1961, states in part that, "Articles of furniture, fixtures, and decorative objects within the White House shall be considered inalienable and property of the White House." This law provided the foundation on which the White House could begin to build a permanent collection of decorative and fine arts. As a result of these efforts and the efforts of every subsequent First Lady, the public rooms of the White House are now more beautifully appointed than ever before in their history.

II. The White House Endowment Fund

It became apparent that the continuing needs of the public rooms of the White House require a consistent and dependable source of funds. Those needs had been met in the past by assistance from the White House Historical Association, gifts in kind, or contributions from private citizens on an ad hoc basis, but this is a makeshift approach. The Federal Government does provide funds for general maintenance, heat, light and security; however, this does not address the needs of the museum aspect of the White House and its collection.

In January, 1990 the White House Historical Association created a wholly-owned subsidiary, a non-profit, tax-exempt corporation, The White House Endowment Fund. The mission of the Endowment Fund is to establish a permanent endowment of twenty-five million dollars. The income from this endowment will be used for:

- conservation of the objects in the White House fine and decorative arts collection;

- preservation of the museum character of the principal corridor, and the public rooms on the ground floor, and the public rooms on the State floor of the White House (this would include, among other things, funds required for draperies, carpets, or wall coverings); and

- acquisitions for the permanent collection in accordance with the White House Collections policy and in consultation with the Presidentially appointed Committee for the Preservation of the White House.

III. Guidelines for the Development Plan

The development plan will be low-key, national, and nonpartisan. It will consist principally of personal, direct solicitation of contributions by members of the Board. The prospects for solicitation are the members of the Board, those identified by the Board and staff, and those identified by others. The prospects will be individuals, corporations, and foundations.

There are several different forms for making contributions to

the Fund. All forms are tax deductible to the maximum extent allowed by law.

The Fund does not accept tangible gifts. Those wishing to donate objects to the White House collection should contact the Curator of the White House directly.

IV. Expenditure of Income from the Endowment

The mission of the White House Endowment Fund is to raise a twenty-five million dollar permanent endowment for the public rooms of the White House. Decisions with respect to expenditures of the income from the endowment will be made only upon request from the President and/or the First Lady, the Curator and the Chief Usher in consultation with the Committee for the Preservation of the White House. Administrative expenses of The White House Endowment Fund will also be funded from endowment income.

V. Organizations and Persons Associated with the Public Rooms of the White House.

The White House Historical Association was established on November 3, 1961. Its purpose is to enhance understanding, appreciation, and enjoyment of the Executive Mansion. The Association's publications include The White House: An Historic Guide now in its sixteenth edition. All net proceeds from the sales of its books, Christmas ornaments, and other educational

materials are used to support related publications and activities, and to assist the conservation, preservation, and acquisition programs of the White House upon request from the White House and with the approval of its Board of Directors.

The first Curator of the White House was appointed in 1961. The position was formally established through Executive Order 11145 in 1964. The Curator oversees the research, cataloging, and preservation of the collection and advises on matters of acquisition.

The Committee for the Preservation of the White House was also established by Executive Order 11145 in 1964 under President Lyndon Johnson. The Executive Order states in Section 3. (a): "The Committee shall report to the President and shall advise the Director of the National Park Service with respect to the discharge of his responsibility under the act of September 22, 1961 for the preservation and the interpretation of the museum character of the principal corridor on the ground floor and the principal public rooms on the first floor of the White House. Among other things, the Committee shall make recommendations as to the articles of furniture, fixtures, and decorative objects which shall be used or displayed in the aforesaid areas of the White House and as to the decor and arrangements therein best suited to enhance the historic and artistic values of the White House and of such articles, fixtures, and objects."

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Divider Title: 1

Public Law 87-286

AN ACT

September 22, 1961
[S. 2422]

Concerning the White House and providing for the care and preservation of its historic and artistic contents.

White House.
Preservation of
museum character.

Be it enacted by the Senate and House of Representatives of the United States of America in Congress assembled, That all of that portion of reservation numbered 1 in the city of Washington, District of Columbia, which is within the President's park enclosure, comprising eighteen and seven one-hundredths acres, shall continue to be known as the White House and shall be administered pursuant to the Act of August 25, 1916 (39 Stat. 535; 16 U.S.C. 1-3), and Acts supplementary thereto and amendatory thereof. In carrying out this Act primary attention shall be given to the preservation and interpretation of the museum character of the principal corridor on the ground floor and the principal public rooms on the first floor of the White House, but nothing done under this Act shall conflict with the administration of the Executive offices of the President or with the use and occupancy of the buildings and grounds as the home of the President and his family and for his official purposes.

Historic contents, acquisitions.

Storage at Smithsonian Institution.

SEC. 2. Articles of furniture, fixtures, and decorative objects of the White House, when declared by the President to be of historic or artistic interest, together with such similar articles, fixtures, and objects as are acquired by the White House in the future when similarly so declared, shall thereafter be considered to be inalienable and the property of the White House. Any such article, fixture, or object when not in use or on display in the White House shall be transferred by direction of the President as a loan to the Smithsonian Institution for its care, study, and storage or exhibition, and such articles, fixtures, and objects shall be returned to the White House from the Smithsonian Institution on notice by the President.

White House Police.
Secret Service.

SEC. 3. Nothing in this Act shall alter any privileges, powers, or duties vested in the White House Police and the United States Secret Service, Treasury Department, by section 202 of title 3, United States Code, and section 3056 of title 18, United States Code.

Approved September 22, 1961.

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Divider Title: 2

Executive Order 11145

PROVIDING FOR A CURATOR OF THE WHITE HOUSE AND ESTABLISHING A COMMITTEE FOR THE PRESERVATION OF THE WHITE HOUSE

WHEREAS the White House, as the home of the highest elective officer of the United States

—symbolizes the American ideal of responsible self-government

—is emblematic of our democracy and our national purpose

—has been intimately associated with the personal and social life of the Presidents of the United States and many of their official acts

—occupies a particular place in the heart of every American citizen, and

WHEREAS certain historic rooms and entranceways in the White House

—possess great human interest and historic significance

—traditionally have been open to visitors

—have provided pleasure and patriotic inspiration to millions of our citizens

—have come to be regarded as a public museum and the proud possession of all Americans, and

WHEREAS the Congress by law (Act of September 22, 1961), (75 Stat. 586) has authorized the care and preservation of the historic and artistic contents of the White House and has given the President certain responsibilities with regard thereto:

NOW, THEREFORE, by virtue of the authority vested in me as President of the United States, it is ordered as follows:

SECTION 1. (a) There shall be in the White House a Curator of the White House. The Curator shall assist in the preservation and protection of the articles of furniture, fixtures, and decorative objects used or displayed in the principal corridor on the ground floor and the principal public rooms on the first floor of the White House, and in such other areas in the White House as the President may designate.

(b) The Curator shall report to the President and shall make recommendations with respect to the articles, fixtures, and objects to be declared by the

President, under section 2 of the Act of September 22, 1961, to be of historic or artistic interest.

SEC. 2. There is hereby established the Committee for the Preservation of the White House, hereinafter referred to as the "Committee". The Committee shall be composed of the Director of the National Park Service, the Curator of the White House, the Secretary of the Smithsonian Institution, the Chairman of the Commission of Fine Arts, the Director of the National Gallery of Art, the Chief Usher of the White House, and seven other members to be appointed by the President. The Director of the National Park Service shall serve as Chairman of the Committee and shall designate an employee of that Service to act as Executive Secretary of the Committee. Members of the Committee shall serve without compensation.

SEC. 3. (a) The Committee shall report to the President and shall advise the Director of the National Park Service with respect to the discharge of his responsibility under the Act of September 22, 1961, for the preservation and the interpretation of the museum character of the principal corridor on the ground floor and the principal public rooms on the first floor of the White House. Among other things, the Committee shall make recommendations as to the articles of furniture, fixtures, and decorative objects which shall be used or displayed in the aforesaid areas of the White House and as to the decor and arrangements therein best suited to enhance the historic and artistic values of the White House and of such articles, fixtures, and objects.

(b) The Committee shall cooperate with the White House Historical Association, a nonprofit organization heretofore formed under the laws of the District of Columbia.

(c) The Committee is authorized to invite individuals who are distinguished or interested in the fine arts to attend its meetings or otherwise to assist in carrying out its functions.

SEC. 4. Constant with law, each Federal department and agency represented on the Committee shall furnish necessary assistance to the Committee in accordance with section 214 of the Act of May 3, 1945, 59 Stat. 134 (31 U.S.C. 691). The Department of the Interior shall furnish necessary administrative services for the Committee.

*The White House,
March 7, 1964.*

Lyndon B. Johnson

OCTOBER 13, 1970
TOLSON
* JAN 15 1971 *
FILE

THE WHITE HOUSE

EXECUTIVE ORDER

AMENDING EXECUTIVE ORDER NO. 11145 WITH
RESPECT TO THE MEMBERSHIP OF THE COMMITTEE
FOR THE PRESERVATION OF THE WHITE HOUSE

By virtue of the authority vested in me as President of the United States, Executive Order No. 11145 of March 7, 1964, "Providing for a Curator of the White House and Establishing a Committee for the Preservation of the White House," is hereby amended by substituting the following for section 2:

"Sec. 2. There is hereby established the Committee for the Preservation of the White House, hereinafter referred to as the 'Committee'. The Committee shall be composed of the Director of the National Park Service, the Curator of the White House, the Secretary of the Smithsonian Institution, the Chairman of the Commission of Fine Arts, the Director of the National Gallery of Art, the Chief Usher of the White House, and so many other members as the President may from time to time appoint. The Director of the National Park Service shall serve as Chairman of the Committee and shall designate an employee of that Service to act as Executive Secretary of the Committee. Members of the Committee shall serve without compensation."

/s/ RICHARD NIXON

THE WHITE HOUSE,

OCTOBER 13, 1970.

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Divider Title: 3

THE WHITE HOUSE

WASHINGTON

COLLECTIONS POLICY

The White House, constructed between 1792 and 1800, is the official residence of the President of the United States and a living historic house museum. It has a special collection of historic objects associated with the White House and the presidency.

COLLECTING GOALS

The White House collection of fine and decorative arts encompasses works by a variety of American artists and representative examples of the works of American and European craftsmen. Since the first work of art, the portrait of George Washington by Gilbert Stuart, was acquired for the President's House in 1800, objects have been purchased by or donated to the White House. Works are acquired for exhibition and study as well as for functional use.

Fine Arts

A major collection of American fine arts including paintings, sculpture and prints has been acquired for the permanent collection. Policies regarding the acquisition of fine arts for the permanent collection have been refined by the Fine Arts Sub-Committee of the Committee for the Preservation of the White House. To summarize the policy written in 1981, fine arts objects will be collected in the following areas:

1. Life portraits of Presidents and First Ladies
2. Paintings (landscapes and seascapes) representing geographical areas of the United States, particularly those areas not well represented in the collection - the West, Southwest, Pacific Northwest, the South.
3. Paintings of extraordinary quality by leading American artists.

Works of an artist are not considered for acquisition until the artist is deceased and the work executed 25 years from the current date. Life portraits of Presidents and First Ladies are excepted.

Decorative Arts

Decorative arts objects will continue to be acquired if they meet the following criteria:

1. Objects with previous White House association, including architectural elements once removed from the building.
2. Objects associated with a former President or First Lady, particularly if the objects were used in the White House. No items of a personal nature such as clothing will be acquired. An object presented to a President or First Lady, either while in office or out of office, will be evaluated carefully for determination as to its appropriateness for the White House collection.
3. Objects reflecting the highest tradition of late 18th, 19th and early 20th century American craftsmanship which complement the existing White House collections. Works by contemporary craftsmen or companies will not be considered for acquisition.

Manuscript and Documentary Materials

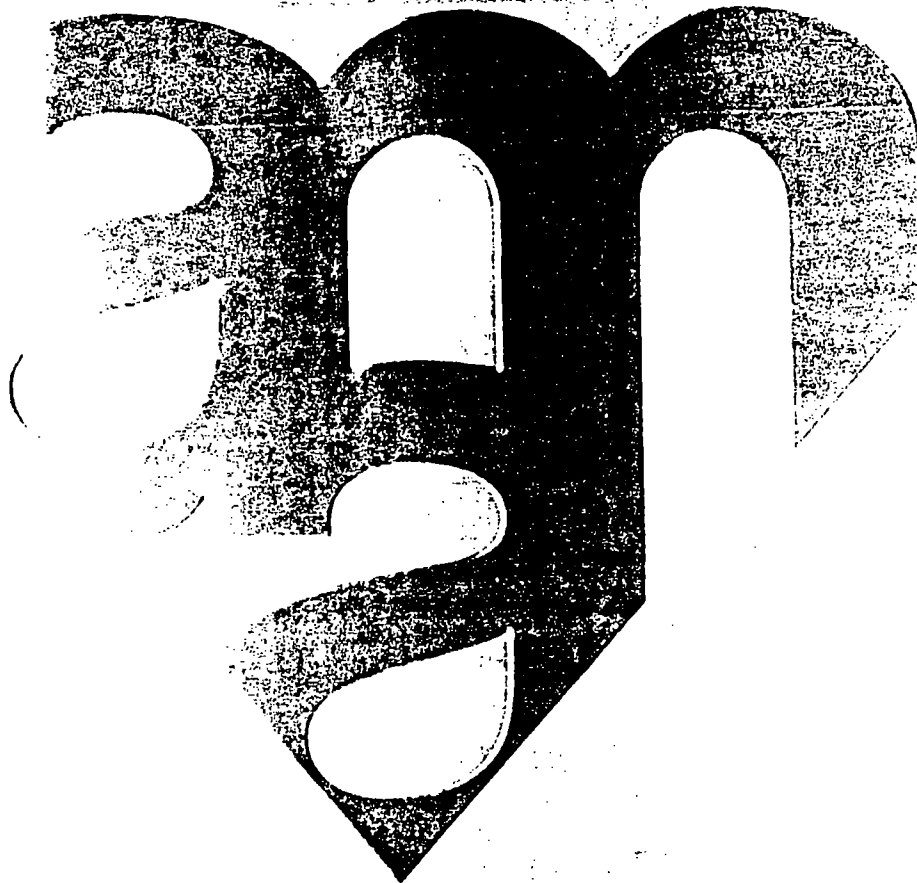
The White House will collect manuscript materials, letters, documents, prints and photographs which relate directly to the White House, its architecture and collections. Presidential materials such as letters will be acquired only if they directly relate to the White House or life in the White House.

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Divider Title: 4



The Accreditation
Commission of the
American Association
of Museums

certifies that

The White House

has demonstrated a professional level of
operation in accordance with the standards
of excellence prescribed by the American
Association of Museums, and is hereby
awarded this certificate of accreditation.

D. Dwyler. November 16, 1988



American
Association
of
Museums

FOR RELEASE: Dec. 20, 1988
CONTACT: Edward Able
(202) 289-1818

ews Release

WHITE HOUSE RECEIVES OFFICIAL ACCREDITATION AS MUSEUM

Nation's First Home Becomes First Museum

The White House, the nation's best known historic home, has received official accreditation as a museum by the American Association of Museums. Of more than 6,500 museums nationwide, only 673 have met the standards necessary to be awarded this recognition.

Accreditation by the AAM is awarded after a museum has met specific guidelines in conservation, interpretation and management of the collection. The standards and guidelines are set by a committee of leading museum professionals from around the country who form the AAM's Accreditation Commission.

The AAM's executive director, Edward H. Able, said: "It is terribly exciting for the AAM to make this award and accredit our nation's First Home as our 'First Museum' ".

"First Lady Nancy Reagan deserves special recognition for her interest and efforts that allowed the conservation and preservation of historically significant White House furnishings and for her support of ongoing restoration projects. Too, the Office of the Curator and other White House Residence staff members are due very special commendation for their hard work and dedication."

(more)

The White House collection of fine arts encompasses works by a variety of American artists; decorative pieces include representative examples by American and European craftsmen. Since 1800 when the first painting -- a portrait of George Washington by Gilbert Stuart -- was acquired for the President's house, thousands of important objects have been purchased by or donated to the White House.

The principal museum areas of the house include the ground floor corridor and the public rooms on the first floor, many of the popular stops on public tours: the East Room, Green Room, Blue Room, Red Room and State Dining Room. Professional management of the collections extends to private areas as well, including the China Room, the Map Room and the Diplomatic Reception Room.

According to Able, the award is "all the more significant because the White House is a living historic house and subject to all the added pressures associated with being the home of our President."

The AAM accreditation program was established in 1970 to set national standards for the museum community. Through a process of self-examination and study, the program seeks to assess an institution's overall quality and performance. AAM accreditation certifies that a museum has met accepted standards established through peer review.

Based in Washington, DC the AAM is the national association for museums and museum professionals. More than 2,300 institutions belong to the AAM, from art museums and zoos to technology centers and historic homes.

#



American
Association
of
Museums

January 13, 1989

Gary Walters
Head Usher
The White House
Office of the Curator
Washington, DC 20500

Dear Mr. Walters:

I am pleased to inform you that, after thoughtful review and deliberation, the Accreditation Commission of the American Association of Museums is granting accreditation to The White House. The commission grants accreditation with commendation citing the institution's care and concern exercised in the utilization of the collections in view of the unusual and public nature of The White House.

Museum accreditation certifies that your institution has undergone the rigorous, professional examination established by the American Association of Museums through the completion of the detailed self-study and the review of the museum's operations by a visiting committee of the AAM Accreditation Commission. The visiting committee's narrative report and evaluation are enclosed for your information. Also, please find enclosed an accreditation package which contains materials to use in promoting your museum's accredited status.

You will receive a certificate of accreditation to display to the public as you deem suitable. The AAM Accreditation Commission would appreciate your reading the enclosed Notification of Intent to Award Museum Accreditation. It should be signed by you and the head of your governing body, and returned at your earliest convenience.

Thank you for your patience and your support of the accreditation program. Congratulations!

Sincerely,

Roy L. Taylor, Ph. D., Chairman
Accreditation Commission

RLT:mab

cc: Rex Scouton, Curator, The White House
William Richards, Chairman, Visiting Committee
Beatrix Rumford, Member, Visiting Committee

1225 Eye Street
Northwest
Washington DC
20005

Telephone
(202) 289-1818

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Divider Title: 5

STATE OF MARYLAND

43009

STATE DEPARTMENT OF ASSESSMENTS AND TAXATION

301 West Preston Street Baltimore, Maryland 21201

DATE: JANUARY 12, 1990

THIS IS TO ADVISE YOU THAT YOUR ARTICLES OF INCORPORATION FOR
THE WHITE HOUSE ENDOWMENT FUND, A NON PROFIT CORPORATION
WERE RECEIVED AND APPROVED FOR RECORD ON JANUARY 12, 1990 AT 10:07 AM.

FEE PAID: 101.00



PAUL B. ANDERSON
ASSISTANT ADMINISTRATOR

ARTICLES OF INCORPORATION
OF
THE WHITE HOUSE ENDOWMENT FUND, A NONPROFIT CORPORATION

To: Maryland State Department of
Assessments and Taxation
Baltimore, Maryland

I, the undersigned natural person of the age of eighteen years or more, acting as incorporator of a corporation, adopt the following Articles of Incorporation for such corporation pursuant to §2-102 of the Corporations and Associations article of the Annotated Code of Maryland:

FIRST: The name of the corporation is THE WHITE HOUSE ENDOWMENT FUND, A NONPROFIT CORPORATION.

SECOND: The period of duration is perpetual.

THIRD: The purposes for which the corporation is organized are:

1. To solicit and accept gifts of money and other property, real or personal, for the acquisition, preservation and enhancement of the fine arts collection, furniture and furnishings of the White House;

2. To provide funds for the acquisition of fine arts and decorative objects for the permanent collection in accordance with the White House Collection policy as approved by the Committee for the Preservation of the White House;

3. To provide funds for the conservation of the objects in the permanent White House fine and decorative arts collection;

4. To provide funds for the preservation of the museum character of the main corridor and the public rooms on the ground floor and the public rooms on the State floor of the White House;

5. To assist the Secretary of the Interior in effectuating the national policy for preserving for public use historical sites, buildings, and objects of national significance for benefit of the people of the United States and the National Park Service in its scientific, educational and related interpretive activities involving the White House and certain other historic properties;

6. To engage in any lawful act or activity for which nonprofit corporations may be organized under the laws of the State of Maryland and the provisions of §§501(c)(3) and 509(a) of the Internal Revenue Code of 1986, (or the corresponding provisions of any future United States Internal Revenue Law).

FOURTH: The corporation shall have authority to issue a total of 100 shares of capital stock, all of one class. There shall be no par value.

1. All shares of stock shall be issued to the White House Historical Association and shall be nontransferable.

2. The sole right of the shareholders shall be to vote the shares of stock on matters including, but not limited to, the election of the Board of Directors and the operation and dissolution of the Corporation.

3. The shareholders shall have no other rights.

FIFTH: The Board of Directors shall be elected by the shareholders of the Corporation.

SIXTH: Provisions for the regulation of the internal affairs of the corporation will be provided for in the by-laws.

SEVENTH: Said corporation is operated exclusively for charitable, religious, educational and scientific purposes, within the meaning of section 501(c)(3) of the Internal Revenue Code of 1986.

EIGHTH: The following provisions are hereby adopted for the purpose of defining, limiting and regulating the powers of the corporation and of the Directors:

1. No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to, its Board of Directors, officers or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article SEVENTH hereof. No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on

behalf of or in opposition to any candidate for public office. Notwithstanding any other provision of these articles, the corporation shall not carry on any other activities not permitted to be carried on (a) by a corporation exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provisions of any future United States Internal Revenue Law) or (b) by a corporation, contributions to which are deductible under Section 170 of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law).

2. If at any time this corporation should be considered a private foundation under §509(a) of the Internal Revenue Code of 1986, in conformity with §§5-402 and 5-403 of the Annotated Code of Maryland (Corporations and Associations), the following provisions shall apply:

a. The Corporation shall not engage in any act of self-dealing as defined in §4941(d) of the Internal Revenue Code of 1986, which would cause any tax liability under §4941(a) of the Internal Revenue Code of 1986;

b. The Corporation shall not retain any "excess business holdings", as defined in §4943(c) of the Internal Revenue Code of 1986, which would cause any tax liability under §4943(a) of the Internal Revenue Code of 1986;

c. The Corporation shall not make any investment which would jeopardize the carrying out of any of its exempt purposes under §4944 of the Internal Revenue Code of 1986 and cause any tax liability under §4944(a) of the Internal Revenue Code of 1986;

d. The Corporation shall not make any "taxable expenditures" as defined in §4945(d) of the Internal Revenue Code of 1986, which would cause any tax liability under §4945(a) of the Internal Revenue Code of 1986; and

e. The Corporation shall distribute its income for each taxable year at such time and in such manner for the purposes specified in Article THIRD as not to become subject to the tax on undistributed income imposed by §4942 of the Internal Revenue Code of 1986.

NINTH: Upon the dissolution of the corporation, the Board of Directors, after paying or making provision for the payment of all of the liabilities of

the corporation, shall dispose of all of the net assets of the corporation exclusively by distributing such assets to White House Historical Association, a District of Columbia nonprofit corporation, provided that it shall at such time be qualified as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986. If the said White House Historical Association is not then so qualified, the net assets of the corporation shall be distributed to such organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provision of any future United States Internal Revenue Law), as the Board of Directors shall determine. Any of such assets not so disposed of shall be disposed of by the Court having jurisdiction over the dissolution of corporations organized under the laws of the State of Maryland, exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes.

TENTH: The post office address of the principal office of the Corporation in Maryland is c/o The Corporation Trust Incorporated, 32 South Street, Baltimore, Maryland 21202. The name and post office address of the registered agent of the Corporation in Maryland is The Corporation Trust Incorporated, 32 South Street, Baltimore, Maryland 21202.

ELEVENTH: The number of directors constituting the initial Board of Directors is four and the names and addresses, including street and number, of the persons who are to serve as the initial Board of Directors until the first annual meeting or until their successors be elected and qualified are:

<u>NAME</u>	<u>ADDRESS</u>
Mrs. Earle M. Craig, Jr.	1701 Douglas Avenue Midland, Texas 79701
Robert L. Breeden	National Geographic Society 17th & M Streets, NW Washington, DC 20036
George B. Hartzog, Jr.	1643 Chain Bridge Rd. McLean, Virginia 22101
Bernard R. Meyer	6813 Millwood Road Bethesda, Maryland 20817

TWELFTH: The name and address, including street and number, of the incorporator is: Anne J. Palmer, 1776 K Street, N.W., Suite 800, Washington, D.C. 20006.

Anne J. Palmer
Anne J. Palmer

Date: January 11, 1990

DISTRICT OF COLUMBIA: SS

I, Alice F. Lander, a Notary Public, hereby certify that on the 11th day of January, 1990, personally appeared before me Anne J. Palmer, who signed the foregoing document as incorporator, and affirmed that the statements therein contained are true.

[Notarial Seal]

Alice F. Lander
Notary Public

My Commission Expires: 10/31/94

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Divider Title: 6

BY-LAWS
OF
THE WHITE HOUSE ENDOWMENT FUND, A NONPROFIT CORPORATION

ARTICLE I

OFFICE

The principal business office of The White House Endowment Fund, A Nonprofit Corporation ("the Corporation") shall be located at c/o The Corporation Trust Incorporated, 32 South Street, Baltimore, Maryland 21202. The name and post office address of the registered agent of the Corporation in Maryland is The Corporation Trust Incorporated, 32 South Street, Baltimore, Maryland 21202. The Corporation may establish and maintain other offices in the State of Maryland or the District of Columbia, any of the States or possessions of the United States, cities or towns therein, and at such other places as may from time to time be appointed by the Board of Directors.

ARTICLE II

CORPORATE SEAL

The corporate seal of the Corporation shall have inscribed thereon the name of the Corporation, and in the center of which shall be inscribed the year of its incorporation, and the words "State of Maryland".

ARTICLE III

SHAREHOLDERS

Section 1. Meetings

(a) Special meetings of the shareholders shall be held at such time and place as the Chairman of the Board of Directors or as a special petition signed by three members of the Board of Directors shall from time to time order or direct. Notice of such special meetings shall be mailed to the last recorded address of each shareholder at least five (5) days before the time appointed for the meeting. Such notice may be waived by

written waiver signed by all shareholders attending such meetings.

(b) An annual meeting of the shareholders shall be held in January of each year, upon written notice served personally or mailed to the usual address of each shareholder thirty (30) days in advance of such meeting. Such notice may be waived by written waiver signed by all members attending such meetings.

(c) Any meeting permitted or required to be held under these by-laws may, at the option of the shareholders, be held by telephone. Notice of such meetings shall be mailed to the last recorded address of each shareholder at least five (5) days before the time appointed for the meeting. Such notice may be waived by written waiver signed by all shareholders attending such meetings.

Section 2. Certificates of Stock.

(a) Certificates representing shares of the corporation shall be in such form as shall be determined by the Board of Directors. Each shareholder shall be entitled to a certificate which shall represent the number of shares owned in the corporation. Each certificate shall be signed by the president and counter-signed by the secretary and shall be sealed with the corporate seal. All certificates surrendered to the corporation for transfer shall be cancelled and no new certificate shall be issued until the former certificate for a like number of shares shall have been surrendered and cancelled.

(b) All certificates shall have a statement of restrictions as to transferability and rights plainly stated on the certificate.

ARTICLE IV

BOARD OF DIRECTORS

Section 1. Number, Qualification, Term, Vacancies and Quorum.

(a) The property, affairs, concerns, direction and business of the Corporation shall be managed and be vested in a Board of Directors of no less than three and no more than twenty-five persons. Said Board of Directors shall pursue such policies and principles as shall be in accordance with the provisions of the Articles of Incorporation, these Bylaws and the statutes of the State of Maryland.

(b) All voting power in the Corporation shall be vested in the Board of Directors, each Director to have one vote.

(c) The initial Board of Directors shall be composed of Mrs. Earle M. Craig, Jr., Robert L. Breeden, George B. Hartzog, Jr., and Bernard R. Meyer. The term of each Director shall continue for one year or until the date of the next meeting of the shareholders of the corporation or until his successor is duly elected and qualified. The term of any other members of the Board of Directors shall be designated at the time of their election, or if no designation is made, the term shall continue thereafter for one year or until resignation or removal.

(d) The Board of Directors may, by majority vote, increase the number of Directors to no more than twenty-five persons. Any vacancy occurring in the Board of Directors shall be filled by majority of the shares of the Corporation. In the event of an increase in the number of Directors, any additional Directorships shall be filled by the majority vote of the shareholders of the Corporation.

(e) One-third of the then-serving Directors in attendance, in person or by telephone, at any meeting of the Board of Directors of this Corporation shall constitute a quorum for the transaction of business. Action taken by the majority of such quorum shall be binding as to the entire Board of Directors and the Corporation.

Section 2. Duties of Directors.

The general management of the affairs, funds and property of the Corporation, including (but not by way of limitation) the investment and reinvestment of its funds, securities and other property, without limitation or the restriction as to so-called trust investments and the distribution of its money and property in fulfillment of its corporate purposes, shall be vested in the Board of Directors.

Section 3. Meetings.

(a) Special meetings of the Board of Directors shall be held at such time and place as the Chairman of the Board of Directors or as a special petition signed by three members of the board of Directors shall from time to time order or direct. Notice of such special meetings shall be mailed to the last recorded address of each member of the Board at least five (5) days before the time appointed for the meeting. Such notice may be waived by written waiver signed by all members of the Board of Directors attending such meetings.

(b) An annual meeting of the Board of Directors shall be held each year, upon written notice served personally or mailed to the usual address of each Director thirty (30) days in advance of such a meeting. Such notice may be waived by written

waiver signed by all members of the Board of Directors attending such meetings.

(c) Any meeting permitted or required to be held under these by-laws may, at the option of the Board of Directors, be held by telephone. Notice of such meeting shall be mailed to the last recorded address of the Board at least five (5) days before the time appointed for the meeting. Such notice may be waived by written waiver signed by all members of the Board of Directors attending such meetings.

Section 4. Removal of Directors.

Any one or more of the Directors may be removed either with or without cause, at any time, by the affirmative vote of eighty percent (80%) of the Board of Directors then serving, or by the affirmative vote of the majority shares of the Corporation.

Section 5. Indemnification.

(a) The Corporation shall indemnify each of its Directors and Officers, whether or not then in office (and his executor, administrator and heirs), against all reasonable expenses actually and necessarily incurred by him in connection with the defense of any litigation to which he may have been made a party because he is or was a Director or Officer of the Corporation. He shall have no right to reimbursement, however, in relation to matters as to which he has been adjudged liable to the Corporation for negligence or misconduct in the performance of his duties. The right to indemnity for expenses shall also apply to the expenses of suits which are compromised or settled if the court having jurisdiction of the matter shall approve such settlement.

(b) The foregoing right of indemnification shall be in addition to, and not exclusive of, all other rights to which such Director or Officer may be entitled.

Section 6. Compensation.

The Directors of this Corporation shall receive no compensation for their services as Directors. By resolution of the Board of Directors, expenses of attendance may be allowed for attending any meeting of the Board of Directors, expenses of attendance may be allowed for attending any meeting of the Executive or other committees. A Director, however, shall not be barred from serving the Corporation in any other capacity and receiving reasonable compensation for such other services.

Section 7. Committees.

The Board of Directors, by resolution adopted by a majority of the Directors in office, may designate one or more committees, each of which shall consist of two or more Directors, which committees, to the extent provided in such resolution, shall have and exercise the authority of the Board of Directors in the management of the Corporation; but the designation of such committees and the delegation thereto of authority shall not operate to relieve the Board of Directors, or any individual Director, of any responsibility imposed on it or him by law.

ARTICLE V

OFFICERS

Section 1. Number.

The Officers of the Corporation shall be a President (termed for internal purposes by The White House Endowment Fund as Chairman), a Vice Chairman, a Treasurer, a Secretary, and such other officers as the Board of Directors may deem necessary. Any person may hold two but no more than two offices, except that the President (Chairman) shall not simultaneously serve as Vice Chairman.

Section 2. Term of Office.

The Officers shall be chosen by the Board of Directors at any regular meeting and shall hold office at the pleasure of the Board of Directors but in no case beyond the time when their successors shall be elected and shall qualify.

Section 3. Removal.

Any Officer may be removed from office, with or without cause, at any time by the affirmative vote of the majority of the Board of Directors then in office, or by the affirmative vote of the majority of the Shareholders of the Corporation. Such removal shall not prejudice the contract rights, if any, of the person so removed.

Section 4. Vacancies

Whenever any vacancies shall occur in the office of President (Chairman), Vice Chairman, Secretary, Treasurer, or in any other office of the Corporation, by death, resignation or otherwise, the vacancy may be filled by appointment by the President (Chairman) until the next regular meeting of the Board or any special meeting called for the appointment of successors.

Section 5. Duties

(a) The President (Chairman) shall be the chief executive and chief operating officer of the Corporation, shall chair any annual or special meetings of the Board of Directors, and shall be responsible to the Board of Directors for the active management of the business affairs of the Corporation. The President (Chairman) shall see that all orders and resolutions of the Board of Directors are carried into effect. He shall sign or countersign all certificates, contracts and other instruments of the Corporation under the seal of the Corporation. The funds of the Corporation shall be made subject to the draft of the President (Chairman) or the Treasurer or by such other persons as the Board of Directors may from time to time by resolution designate. The President (Chairman) shall perform such other duties as are incident to his office or are properly required of him by the Board of Directors.

(b) The Vice Chairman shall exercise the functions of the President (Chairman) during the absence or disability of the President (Chairman), and shall perform such other duties and functions as the President (Chairman) shall designate.

(c) The Secretary shall be the administrative officer of the Corporation and shall be subject to the authority of the President (Chairman). He shall have the custody of the seal of the Corporation. He shall attend meetings of the Board of Directors and shall record the proceedings thereat, and shall report the same to the next succeeding meeting of the Board of Directors. The Secretary shall have charge of and maintain the corporate records and correspondence of the Corporation and of the Board of Directors. He shall perform such other duties as may be assigned to him by the Board of Directors or the President (Chairman). He shall give notice of all meetings of the Board of Directors for which notice must be given as required by these by-laws.

(d) The Treasurer, subject to such regulations as may from time to time be promulgated by the Board of Directors, shall have the care and custody of the general funds, securities, properties and assets of the Corporation. The Treasurer shall deposit the funds and securities in his care in such bank or banks, trust companies or depositories as the Board of Directors shall designate, and shall, subject to the direction of the President (Chairman), disburse and dispose of the same, taking proper voucher for such disbursements. He shall keep accurate books of account, recording therein the amount of all monies, funds, securities, properties and assets in his custody, showing at all times the amount of all the property belonging to the Corporation, wherever located, and showing the amount of disbursement made and the disposition of property. He shall exhibit the said books and records when required by the Board of

Directors or the President (Chairman). He shall, at least twenty (20) days before the annual meeting of the Board of Directors, submit a report of the property, receipts and disbursements of the Corporation, and of the financial condition of the Corporation. The Treasurer shall render to the Board of Directors or the President (Chairman), upon request, an account of all his transactions as Treasurer and of the financial condition of the Corporation. The funds of the Corporation shall be made subject to the draft of the President (Chairman) or the Treasurer, or by such other persons as the Board of Directors may from time to time by resolution designate.

The Treasurer shall, if required by the Board of Directors, furnish a bond in such a form and with such surety or sureties as are satisfactory to the Board of Directors for the faithful performance of the duties of his office, and for the restoration to the Corporation in the event of his death, resignation, retirement or removal from office, all books, papers, vouchers, monies and other property and assets of whatever kind in his possession or under his control belonging to the Corporation.

Section 6. Compensation

The Officers of the Corporation shall receive no compensation for their services as Officers. By resolution of the Board of Directors, expenses of attendance may be allowed for attending any meeting of the Board or for attending any meeting of the Executive or other committees.

ARTICLE VI

CORPORATE ACTIONS

The Board of Directors shall select banks, trust companies, or other depositories in which all funds of the Corporation not otherwise employed, shall, from time to time, be deposited to the credit of the Corporation.

ARTICLE VII

FISCAL YEAR

The Fiscal Year of the Corporation shall commence on the first day of October and end on the last day of September each year unless otherwise changed by resolution of the Board of Directors.

ARTICLE VIII

LIQUIDATION

Upon liquidation or cessation of activities of the Corporation, the Board of Directors shall determine, by a majority vote of the membership of the Board of Directors, the manner in which the property and assets of the Corporation are to be distributed in accordance with Article NINTH of the Articles of Incorporation.

ARTICLE IX

AMENDMENTS OF BY-LAWS

These by-laws may be altered or amended by the affirmative vote of a majority of the Board of Directors, at any meeting of the Board of Directors, if notice of the proposed alteration of amendment be contained in the notice of the meeting; or by the affirmative vote of the majority of the entire Board of Directors in a ballot conducted by mail among the Directors; PROVIDED however, that no change of the time or place for the holding of the annual meeting shall be made within ten (10) days next before the day on which such a meeting is to be held, and in case any change of the time or place of the annual meeting be proposed, notice thereof shall be given to each Director in person or by written notice mailed to his usual address at least fifteen (15) days before the annual meeting his held.

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Divider Title: 7

Internal Revenue Service

Department of the Treasury

Washington, DC 20224

Person to Contact:

Robert Kolbe

Telephone Number:

(202) 566-3951

Refer Reply to:

E:EO:R:1-1

Date:

24 1990

The White House Endowment Fund
740 Jackson Place, N.W.
Washington, DC 20503

Employer Identification Number: Applied For
Key District: Baltimore
Accounting Period Ending: September 30
Foundation Status Classification: 509(a)(1)/170(b)(1)(A)(vi)
Advance Ruling Period Begins: January 12, 1990
Advance Ruling Period Ends: September 30, 1994
Form 990 Required: Yes

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably be expected to be a publicly supported organization described in the section(s) shown above.

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must submit to your key District Director information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, you will be classified as a private foundation for future periods. Also, if you are classified as a private foundation, you will be treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

The White House Endowment Fund

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522.

Donors (including private foundations) may rely on the advance ruling that you are not a private foundation until 90 days after your advance ruling period ends. If you submit the required information within the 90 days, donors may continue to rely on the advance ruling until we make a final determination of your foundation status. However, if notice that you will no longer be treated as the type of organization shown above is published in the Internal Revenue Bulletin, donors may not rely on this advance ruling after the date of such publication. Also, donors (other than private foundations) may not rely on the classification shown above if they were in part responsible for, or were aware of, the act that resulted in your loss of that classification, or if they acquired knowledge that the Internal Revenue Service had given notice that you would be removed from that classification. Private foundations may rely on the classification as long as you were not directly or indirectly controlled by them or by disqualified persons with respect to them. However, private foundations may not rely on the classification shown above if they acquired knowledge that the Internal Revenue Service had given notice that you would be removed from that classification.

If your sources of support, or your purposes, character, or method of operation change, please let your key district know so that office can consider the effect of the change on your exempt status and foundation status. In the case of an amended document or bylaws, please send a copy of the amended document or bylaws to your key district. Also, you should inform your key District Director of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please contact your key District Director.

If your organization conducts fund-raising events such as benefit dinners, auctions, membership drives, etc., where something of value is received in return for contributions, you can help your donors avoid difficulties with their income tax returns by assisting them in

The White House Endowment Fund

determining the proper tax treatment of their contributions. To do this you should, in advance of the event, determine the fair market value of the benefit received and state it in your fund-raising materials such as solicitations, tickets, and receipts in such a way that your donors can determine how much is deductible and how much is not. To assist you in this, the Service has issued Publication 1391, Deductibility of Payments Made to Organizations Conducting Fund Raising Events. You may obtain copies of Publication 1391 from your key district office.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt from Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. If your gross receipts each year are not normally more than \$25,000, we ask that you establish that you are not required to file Form 990 by completing Part I of that Form for your first year. Thereafter, you will not be required to file a return until your gross receipts exceed the \$25,000 minimum. For guidance in determining if your gross receipts are "normally" not more than the \$25,000 limit, see the instructions for the Form 990. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$10 a day is charged when a return is filed late, unless there is reasonable cause for the delay. The maximum penalty charged cannot exceed \$5,000 or 5 percent of your gross receipts for the year, whichever is less. This penalty may also be charged if a return is not complete, so please be sure your return is complete before you file it.

You are required to make your annual return available for public inspection for three years after the return is due. You are also required to make available a copy of your exemption application, and supporting documents, and this exemption letter. Failure to make these documents available for public inspection may subject you to a penalty of \$10 per day for each day there is a failure to comply (up to a maximum of \$5,000 in the case of an annual return). See Internal Revenue Service Notice 88-120, 1988-2 C.B. 454, for additional information.

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

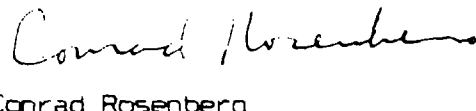
You need an employer identification number even if you have no employees. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

The White House Endowment Fund

We are informing your key District Director of this ruling. Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions about this ruling, please contact the person whose name and telephone number are shown in the heading of this letter. For other matters, including questions concerning reporting requirements, please contact your key District Director.

Sincerely yours,

A handwritten signature in cursive script that reads "Conrad Rosenberg". The signature is written in dark ink and is positioned above the typed name.

Conrad Rosenberg
Chief, Exempt Organizations
Rulings Branch 1

Enclosure: Form 872-C

Form 872-C (Rev. March 1986)	Department of the Treasury—Internal Revenue Service Consent Fixing Period of Limitation Upon Assessment of Tax Under Section 4940 of the Internal Revenue Code (See Form 1023 instructions for Part IV, line 3.)	OMB No. 1545-0056 Expires 3-31-89
		To be used with Form 1023. Submit in duplicate.

Under section 6501(c)(4) of the Internal Revenue Code, and as part of a request filed with Form 1023 that the organization named below be treated as a publicly supported organization under section 170(b)(1)(A)(vi) or section 509(a)(2) during an advance ruling period.

The White House Endowment Fund, A Nonprofit Corporation

(Exact legal name of organization)

740 Jackson Place, N.W., Washington, DC 20503

(Number, street, city or town, state, and ZIP code)

Assistant Commissioner, Employee
 Plans/Exempt Organizations
~~Director~~
 and the Director
 of Internal Revenue

Consent and agree that the period for assessing tax (imposed under section 4940 of the Code) for any of the 5 tax years in the advance ruling period will extend 8 years, 4 months, and 15 days beyond the end of the first tax year.

However, if a notice of deficiency in tax for any of these years is sent to the organization before the period expires, then the time for making an assessment will be further extended by the number of days the assessment is prohibited, plus 60 days.

Ending date of first tax year September 30, 1990

Name of organization The White House Endowment Fund, A Nonprofit Corporation	Date January 17, 1990
--	---------------------------------

Officer or trustee having authority to sign

Signature ► *Bernard R. Meyer*

~~XXXXXX~~ Robert Brauer
 Assistant Commissioner,
 Employee Plans/Exempt Organizations

Date
1/23/90

By ► *Joy R. [Signature]*

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WHITE HOUSE HISTORICAL ASSOCIATION
740 Jackson Place, N.W.
Washington, D.C. 20503
(202) 737-8292

The White House Historical Association was established in 1961 as a not-for-profit private organization whose historical and educational purposes are to enhance understanding, appreciation, and enjoyment of the White House.

The affairs of the Association are governed by a nonsalaried board of directors. The Association is not a membership organization.

The Association publishes books and other educational materials about the White House and its occupants. Its publications include:

- (1) The White House: An Historic Guide, an illustrated guidebook to the rooms and historical furnishings in this living museum, containing, as well, a brief history of the Executive Residence.
- (2) The Living White House, an introduction to the way the White House has served the Presidents and their families as a place where they have lived, worked and entertained, both officially and privately.
- (3) The Presidents of the United States, containing biographies and illustrations in color of the official portraits of the Chief Executives.
- (4) The First Ladies, containing biographies and illustrations in color of the official portraits of the special women who have filled the role of First Lady.
- (5) The President's House by William Seale. In two volumes, with 1,300 pages of informative narrative and historic photographs, this book relates nearly two centuries of personal and architectural history found in the most famous house in America.
- (6) White House Glassware by Jane Shadel Spillman, which is a detailed account of the White House glassware collection, illustrated with 24 color plates, 78 black and white photographs and 9 line art drawings. It is a valuable reference for collectors of American glassware which also documents historical and social activities that have enlivened the White House during the past two centuries.

In addition to these books, the Association publishes a series of prints representative of art works from the White House Collection and exterior views of the White House, a series of post cards, note cards, and three different sets of slides of the White House, all of which are available for purchase from the White House Historical Association.

In 1981, the Association began offering an annual Christmas ornament. Each year's ornament is based on a subject relating to the White House and its history. To date, over 650,000 ornaments have been sold.

The Association's publications are produced with the cooperation of the National Geographic Society which, as a public service, contributes photographic, editorial, and production services and guidance.

Since its establishment, the White House Historical Association has distributed over 7,500,000 volumes of its books. Proceeds from the sale of its publications and other materials, and from other sources, have been used to fund the acquisition of historical furnishings and works of art which have become a part of the permanent White House Collection. Additionally, these funds pay for the official portraits of the Presidents and First Ladies.

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Divider Title: 9

CHARTER

COMMITTEE FOR THE PRESERVATION OF THE WHITE HOUSE

1. The official designation of the Committee is the Committee for the Preservation of the White House.
2. The purpose of the Committee is to report to the President of the United States and advise the Director of the National Park Service in regard to the maintenance of the White House as a public monument. The Committee makes recommendations concerning articles of furniture, fixtures, and decorative objects for the public rooms best suited to enhance the historic and artistic values of the White House.
3. In view of the goals and purpose of the Committee, it will be expected to continue for the foreseeable future. However, the Committee is subject to biennial review and renewal and shall take no action unless the filing requirements of sections 9 and 14 of the Federal Advisory Committee Act have been complied with.
4. In accordance with Executive Order No. 11145, 3 C.F.R. 184 (1964-1965), as amended, the Committee reports to the President of the United States and advises the Director of the National Park Service.
5. Support for the Committee is provided by the Secretary of the Interior through the Director of the National Park Service.
6. The duties of the Committee are solely advisory and are as stated in paragraph 2 above.
7. The estimated annual operating cost of this Committee is \$20,000, which includes the cost of 1/4 staff-years of support.
8. The Committee formally meets as deemed desirable by the President of the United States or by the Chairman. All meetings of the Committee shall be subject to the provisions of the Federal Advisory Committee Act, 5 U.S.C. Appendix (1982).
9. The Committee will terminate on September 30, 1991, unless an Executive Order extending its life is issued or it is terminated at a prior date by appropriate Executive Order.

10. The Committee's membership, as set forth in Executive Order No. 11145, 3 C.F.R. 184 (1964-1965), as amended, shall be composed of:

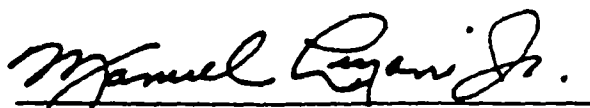
- a. the Director of the National Park Service;
- b. the Curator of the White House;
- c. the Secretary of the Smithsonian Institution;
- d. the Chairman of the Commission of Fine Arts;
- e. the Director of the National Gallery of Art;
- f. the Chief Usher of the White House; and
- g. so many other members as the President of the United States may from time to time appoint.

11. Members of the Committee shall serve without compensation as such, but the members appointed by the President under paragraph 10g, while away from their homes or regular places of business in the performance of services for the Committee, shall be allowed travel and all other related expenses, including per diem in lieu of subsistence, in the same manner as persons employed intermittently in Government service are allowed expenses under section 5703 of Title 5 of the United States Code.

12. The members appointed by the President under paragraph 10g shall serve 2-year terms and serve at the discretion of the President of the United States. All terms shall end upon the termination of the Committee.

13. The Director of the National Park Service serves as chairman and designates an employee of the National Park Service to act as Executive Secretary and Designated Federal Officer as required by section 10 of the Federal Advisory Committee Act, 5 U.S.C. Appendix (1982).

14. Establishment of the Committee is authorized by Executive Order No. 11145 (March 7, 1964), 3 C.F.R. 184 (1964-1965), as amended, and by Executive Order No. 12692 (September 29, 1989), 54 Fed. Reg. 40627 (1989).


Secretary of the Interior

Date Signed: December 12, 1989

Date Charter Filed: 1989

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Divider Title: 10

Summary of The White House Endowment Fund's Investment and Spending Policy

Background

In the spring of 1990, The White House Endowment Fund retained Cambridge Associates, Inc. to assist the Fund's Board in organizing and executing a financial plan. Cambridge has guided the Fund in determining financial objectives, investment policy and strategy, and asset allocation.

Financial Objectives

The Fund's long-term financial objectives are to provide a growing stream of income to benefit the White House and to preserve the Fund's purchasing power in perpetuity.

Investment Policy and Asset Allocation

In order to maintain the purchasing power of the Fund over time it is important that the Fund's assets be allocated in such a way as to ensure substantial real returns. Domestic common stocks had historical real return of 6.3% since 1901 which is far higher than the 1.9% return of fixed income securities. Consequently, the Fund has selected common stocks as the dominant asset class. However, a certain percentage of the Fund's assets will be invested in other asset classes to hedge against deflation and inflation. The Fund will invest in fixed income securities to hedge against deflation which will provide income when dividends, stock prices, and interest rates are falling. Fixed income investments include high quality intermediate to long term non-callable bonds. The effects of inflation on common stocks is less clear, but Cambridge recommends maintaining some assets in cash or other investments which maintain real returns in line or in excess of inflation.

In accordance with these recommendations, the Fund has set an asset allocation target of 65% equities (with a range of 40-80%) and 35% fixed income investments (with a range of 20-60%) which includes cash and cash equivalents.

Each of the asset classes are managed by separate managers chosen by the Fund's Financial Management Committee. One manager was chosen for fixed income and two for equities. Each equity manager pursues a different investment philosophy. One practices a value philosophy the second practices a growth philosophy. Cambridge feels that these complementary styles of investing are favored at different times in the stock market. Thus, having a multiple manager structure reduces risk and enhances returns.

The Fund reviewed data on the performance and philosophy of

nine investment managers (three for each position) six were chosen for interviews. Based on these interviews, the Fund chose Geewax Terker and Company of Phoenixville, PA for growth equities, Luther King Capital Management of Fort Worth, TX for value and Morgan Stanley Asset Management in New York for fixed income. The Riggs National Bank was chosen as custodian of the endowment. Riggs receives and executes the investment instructions provided by the investment managers.

Investment Strategy

From inception until September 30, 1992, the endowment was invested principally in 90 day treasury bills. Cambridge recommended maintaining the funds in treasury bills until the Fund had adequate assets to diversify into the multiple manager structure discussed above. Treasury bills were chosen because they were both liquid and secure investments.

On September 30, 1992 the Fund's assets surpassed the \$8 million amount needed to begin the multiple manager system. The Fund's investment management committee elected to cautiously invest funds in the stock market by placing only 25% of the endowment into equities. Fifty percent was placed in fixed income investments through Morgan Stanley. The remaining 25% was left in cash or cash equivalents and managed by Riggs.

In subsequent months, the Fund has increased the size of the equity portfolio. As of March 31, 1993, the percentage of the endowment invested in equities was 31%

Spending Policy

The Fund does not currently have a permanent spending policy. A resolution approved at the January 23, 1992 meeting of the Fund's Board of Directors authorized the Fund's Executive Committee to set spending policy. Since that time, the Executive Committee has reviewed spending policy on a yearly basis, taking into account the endowment's market value as well as investment performance. In 1992, the Executive Committee elected to allocate 5% of the FY 1991 market value of the endowment, less operating expenses, for use in the White House. No decision has been made regarding the distribution for FY 1992. However, it was recommended by staff that the Fund allocate 4.8% of the average market value of the endowment, less operating expenses, for expenditure in the White House.

Cambridge Associates recommends that the permanent spending rule be to spend a fixed percentage of market value of the endowment within a constant growth boundary. They argue that this rule allows for the steadiest spending stream which facilitates planning and budgeting. Given historical real capital market returns, Cambridge recommends setting the initial

target rate of spending at 5% of market value. In subsequent years, the base year spending level should be increased by the expected long-term inflation rate or 5%. However, if the formula derived spending rate exceeds 6% of market value, the spending rate should be capped at the previous years level. Conversely, if spending falls below 4%, the Directors should consider increasing spending to the 4% level.

Paul Reber
April 28, 1993

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Divider Title: 11

The White House Endowment Fund
Board of Directors

May, 1993

Mr. George P. Caulkins, Jr.
Mrs. William P. Clements, Jr.
Mrs. Earle M. Craig, Jr. -- Chairman
Mr. Stephen Dart
Mr. Bradford M. Freeman
Mrs. Graham Gund
Mrs. Donald J. Hall -- Secretary
Mr. George B. Hartzog, Jr. -- Treasurer
Mrs. Henry L. Hillman
Mr. Roger Horchow -- Vice Chairman
Mr. Richard H. Jenrette
Mrs. John J. Louis, Jr.
Mr. Frederick A. Melhado
Mr. David Rockefeller
Mrs. Frances G. Scaife
Mr. Alfred R. Stern
Mr. John F. Welch, Jr.
Mrs. Nancy Dickerson Whitehead
Mr. Wheelock Whitney

(All terms expire January, 1994)

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Divider Title: 12

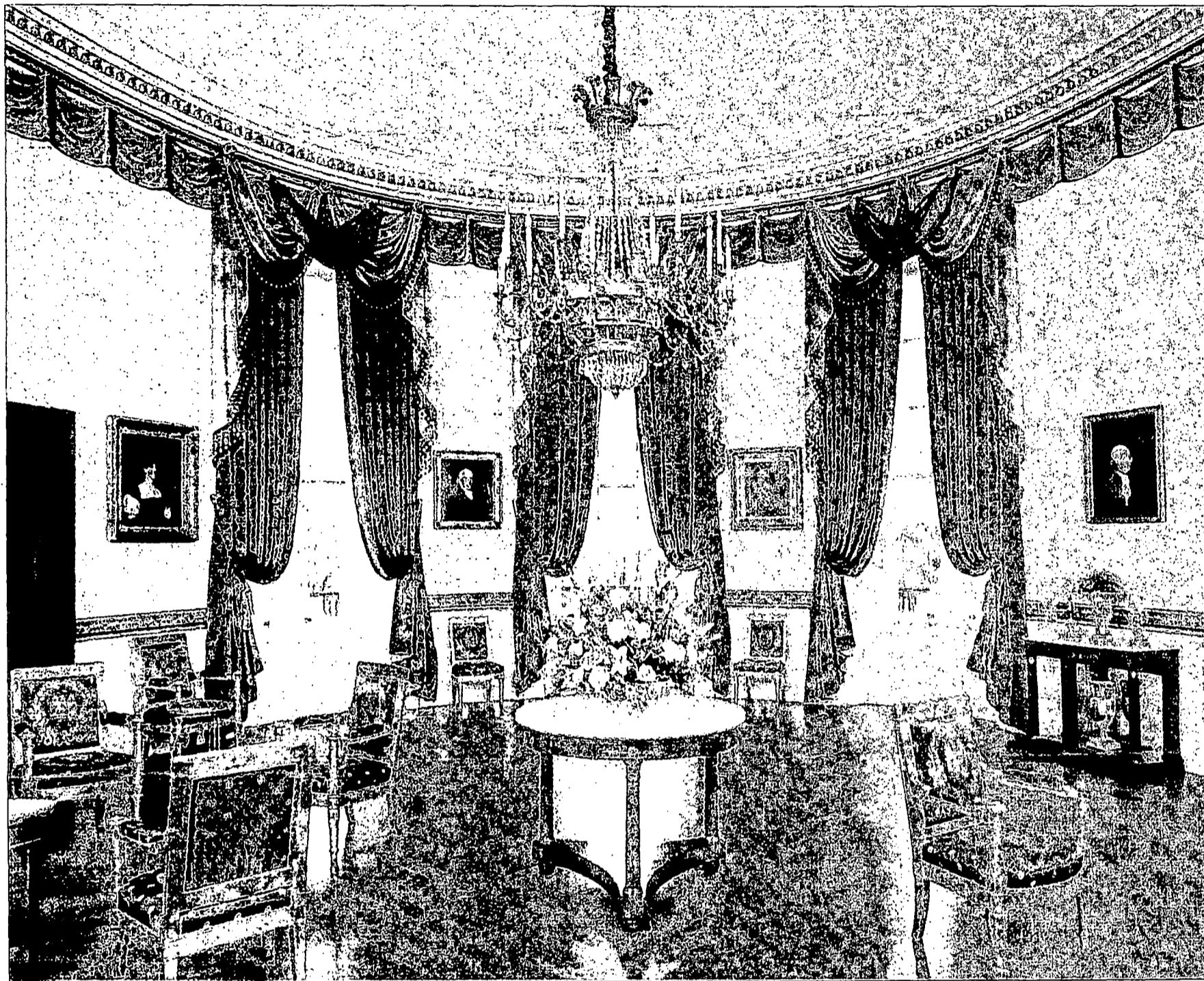


PHOTO BY ERIK KVALSVIK/THE WHITE HOUSE

The New Blue Room

By Jura Koncius

It's bolder, it's bluer, it's goldier.

The Blue Room, one of the most visited rooms of the White House, reopened for tours this week resplendent in brilliant sapphire blue and with a lot more gilt.

Estimated cost—\$358,000. Refurbishing is being paid for by the White House Endowment Fund, which used interest on the \$12 million it has raised from private donors since 1990.

The Blue Room, last decorated in 1972, had become worn, the draperies frayed and faded. The Committee for the Preservation of the White House recommended in 1990 that the room be redone. According to the White House, First Lady Hillary Rodham Clinton got involved in 1993, taking "a hands-on approach" in reviewing colors, fabric samples and wallpapers.

The preservation committee says the room has been painted and gilded in keeping with "the style of finish

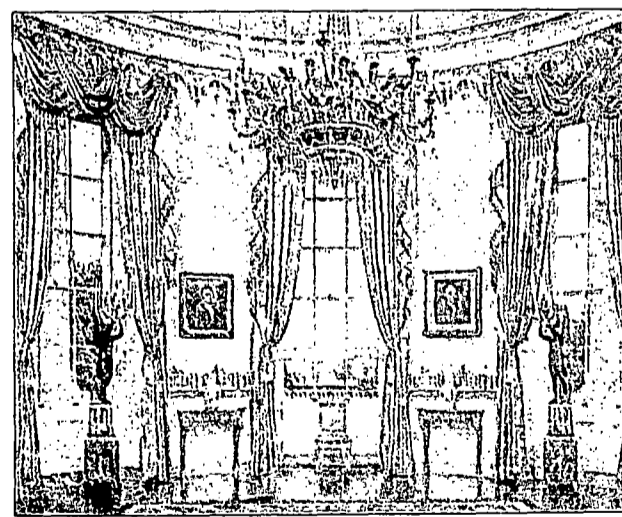
found in an American room of the first quarter of the 19th century." In fact, the room did not become blue until 1837.

The 1972 window treatments were duplicated in gold and deeper blue silks by Scalamandre. Walls have been covered in an 1820s gold-on-gold pattern, with a bold blue swag border, both by Brunschwig & Fils. All 317 acanthus leaves in the cornice and the ceiling medallion were gilded.

The sapphire blue color was based on a piece of fabric found on one of the French Empire chairs in the room. The chairs, which date to 1817, were chosen by President James Monroe, in whose time the room was red.

"The last generations kept reproducing the faded colors of the room," says Bob Bitter, a vice president of Scalamandre. "This committee chose to bring it back to the period blue, much more rich and dramatic."

The First Lady will officially open the room on Feb. 17, but the floor will remain bare for a while longer. The blue and gold rug being handmade by Scalamandre is not expected to arrive before April.



© WHITE HOUSE HISTORICAL ASSOCIATION

Then and now: After more than 20 years, the pale shades of the old Blue Room have given way to a brilliant sapphire.

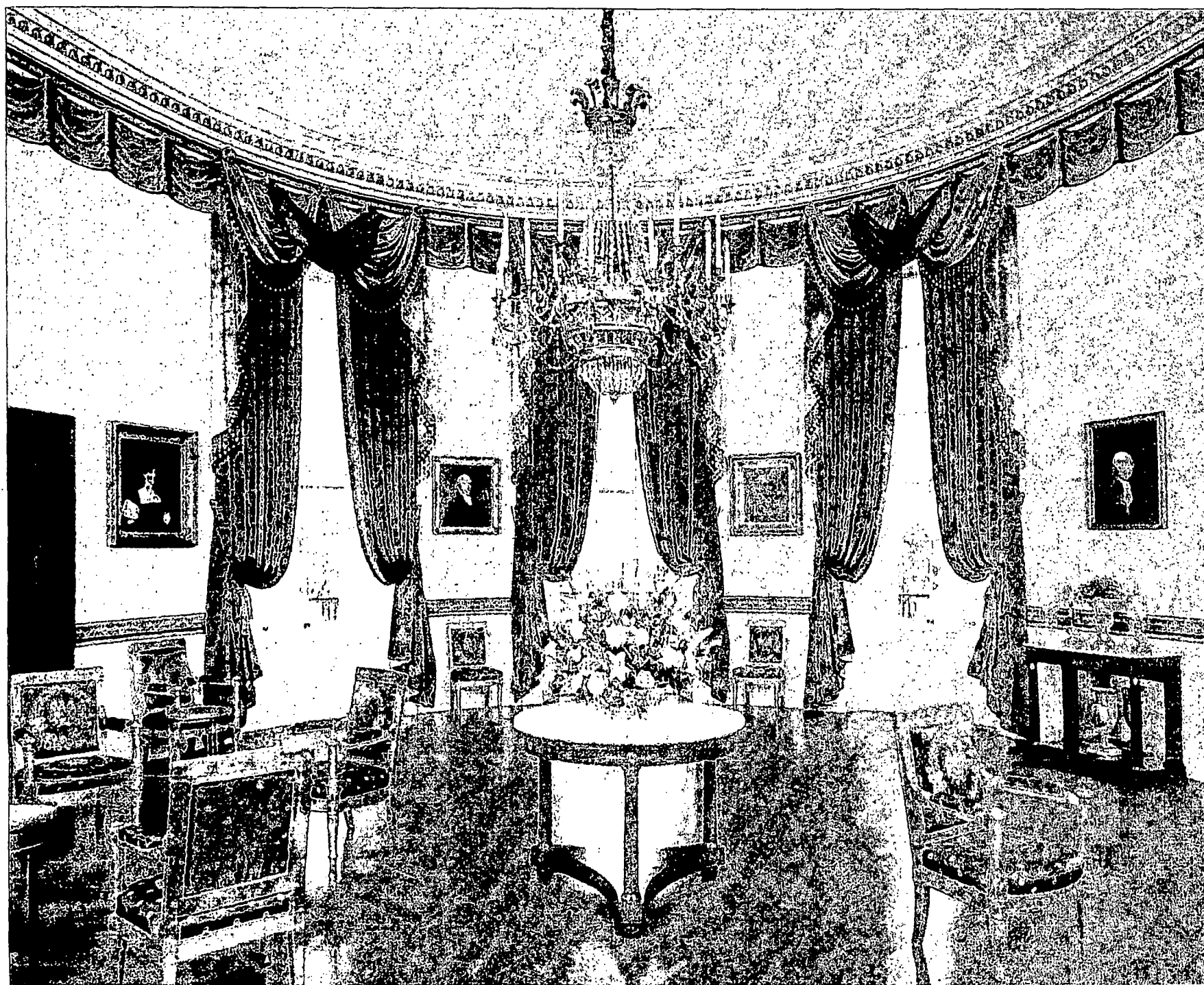


PHOTO BY ERIK KVALSVIK/THE WHITE HOUSE

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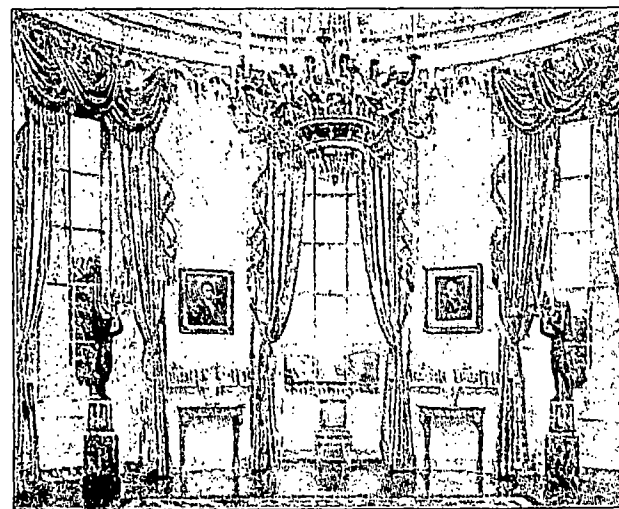
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© WHITE HOUSE HISTORICAL ASSOCIATION

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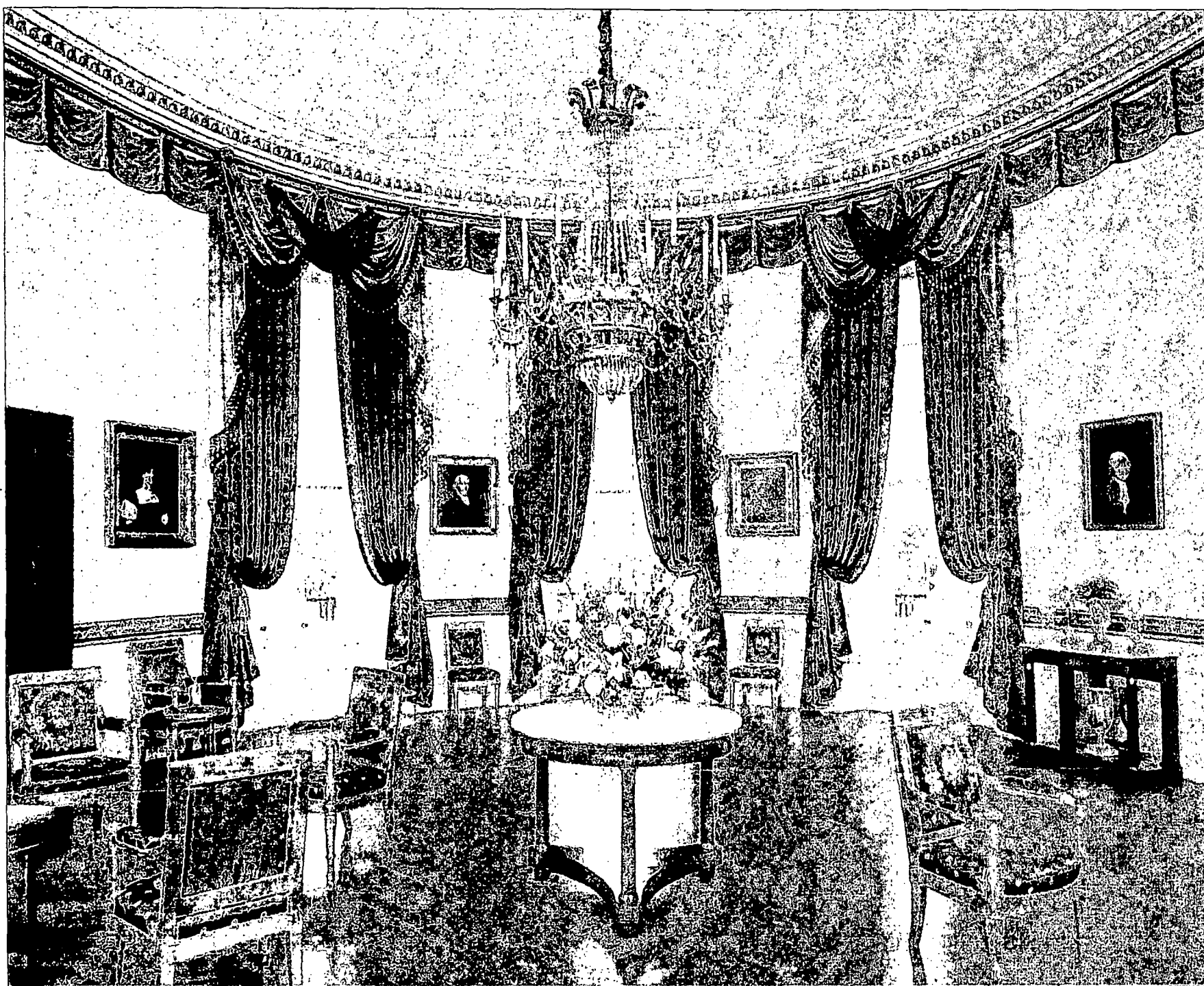


PHOTO BY ERIK KVALSVIK/THE WHITE HOUSE

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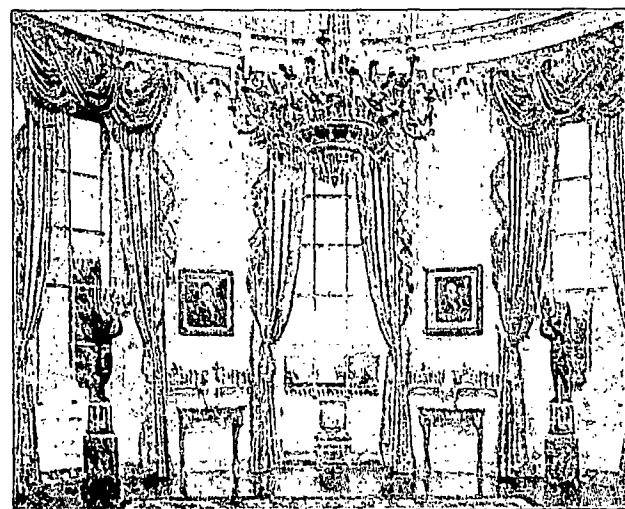
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Then and now: After more than 20 years, the pale shades of the old Blue Room have given way to a brilliant sapphire.

Revised 2/16/95

THE WHITE HOUSE ENDOWMENT FUND

With the encouragement of former First Lady Barbara Bush, THE WHITE HOUSE ENDOWMENT FUND was organized in 1990 as a wholly-owned, non-profit subsidiary corporation of the White House Historical Association.* The Endowment Fund is chartered under the laws of the State of Maryland as an entity separate and distinct from the Association having as its sole purpose the raising of an endowment of at least Twenty-Five Million Dollars (\$25,000,000). Only the income from this permanent endowment is to be used to support, in perpetuity, the preservation and conservation of the public rooms of the White House and the acquisition of objects for the White House Collection of fine and decorative arts. NO APPROPRIATED FUNDS ARE AVAILABLE FOR THESE PURPOSES.

The first project completed with the earnings of The Endowment Fund is the refurbishing of the Blue Room consistent with plans approved by the First Lady and the Committee for the Preservation of the White House.

The Endowment Fund is managed by a Board of Directors, elected to one (1) year terms, by the Directors of the White House Historical Association.

As of December 31, 1994, The Endowment Fund has raised approximately \$12.5 million from one-hundred-sixty-one (161) private donors and receipts from the sale of a memorial coin to celebrate the 200th Anniversary of the laying of the White House cornerstone.

A list of the Directors of The White House Endowment Fund is attached

*The WHITE HOUSE HISTORICAL ASSOCIATION is a non-profit corporation chartered in 1961, pursuant to the laws of the District of Columbia, to assist the National Park Service "in its historical, scientific, educational, and related activities . . . in Reservation Numbered 1 . . . known as the White House". The principal activities of the Association are research, publication and sale of books, other literature and objects (the White House Christmas ornament, as an example) interpreting the White House, its history and "the persons and events associated with it". The Association is not a fund-raising organization.

THE COMMITTEE FOR THE PRESERVATION OF THE WHITE HOUSE was established, first, by Executive Order of President Johnson and has been continued by each succeeding Administration to advise the President, the First Lady, and the National Park Service with respect to the preservation and conservation of the public rooms of the White House and its collection of fine and decorative arts, including the acquisition of objects therefor.

Except for the designated government officials, who serve ex-officio, Committee members are appointed by the President and serve at his pleasure. A list of the members is attached.

The First Lady serves as Honorary Chair of the Committee.

The Director of the National Park Service is the Committee Chairman.

The White House Curator is responsible for the management of the public rooms and the White House Collection of fine and decorative arts.

The Chief Usher is the manager of the permanent staff of the White House.

EXPENDITURES

Requests for expenditures by The White House Endowment Fund for the public rooms and the White House Collection of fine and decorative arts are originated, jointly, by the Curator and the Chief Usher upon prior approval of the First Lady and the Committee for the Preservation of the White House. All requests are subject to approval by the Board of Directors of The White House Endowment Fund.

Attachments

FEB-15-95 MON 21:05

2-12-95Congressional Recognition Programs

The Congress has two (2) well-established programs by which a grateful Nation recognizes and honors noteworthy contributions to the public interest by its Citizens: the CONGRESSIONAL GOLD MEDAL; and, DIRECT APPROPRIATIONS. These Programs have enjoyed bipartisan support over many years, without regard to the vicissitudes of fiscal and political environments.

Recent recipients of the Congressional Gold Medal include former First Lady Lady Bird Johnson for her leadership in reclaiming the natural beauty of outdoor America; and, Laurance S. Rockefeller in recognition of a life-time of service to conservation.

Direct appropriations are made in support of Programs, Endowments and as Grants to Foundations and Institutions. The Congressional Research Service of The Library of Congress categorizes Programs as on-going, involving annual appropriations over a period of years; Endowments as involving Federal appropriations "over a limited period of time (usually one (1) or two (2) fiscal years)"; and, Grants as usually one-time appropriations.

The Fulbright Educational Exchange Program, involving annual appropriations, is a typical Program.

The Morris K. Udall Scholarship and Excellence in National Environmental Policy Foundation (P.L.102-259, March 19, 1992) authorizing \$40,000,000 of which \$20,000,000 has been appropriated, is an example of an Endowment.

The one-time appropriation of \$10,000,000 to the Henry M. Jackson Foundation for "its ongoing educational and public service programs and to serve as a Memorial to the late Senator Henry M. Jackson" is a typical Grant.

Direct Appropriations to memorialize the contributions of the honoree may be made pursuant to prior legislative authorization during the life-time of the person, as in the case of the Udall Endowment; or, posthumously as an "add-on" to an Agency's annual appropriation, as in the case of the Grant to the Jackson Foundation, included in the Defense Department's Appropriations Act as a Memorial to the late Senator Jackson.

2-12-95

Justification for Congressional Recognition

The leadership of Mrs. Kennedy and Mrs. Nixon, uniquely, accounts for the restoration of the historic elegance of the public rooms and establishment of the Fine and Decorative Arts Collection of the "PEOPLE'S HOUSE" visited, annually, by over one million Americans who revere the White House as the living symbol of our Republic. Memorialization of such noteworthy and sustained service in the public interest over many years by Mrs. Kennedy and Mrs. Nixon is, precisely, the purpose of the Congressional Recognition Programs.

Mrs. Kennedy initiated a three (3) part program: to restore the historic integrity of the public rooms of the White House; to establish a Fine and Decorative Arts Collection; and, to establish the White House Historical Association to publish and sell to White House visitors and others educational materials (principally the White House books) interpreting the history of the White House and of the persons and events associated with it. This legacy of Mrs. Kennedy is well known but, to date, has gone unrecognized by the Government.

In pursuing these efforts Mrs. Kennedy was assisted by an informal Fine Arts Advisory Committee. This informal Committee was institutionalized by President Johnson's Executive Order creating the COMMITTEE FOR THE PRESERVATION OF THE WHITE HOUSE.

Through the Preservation Committee, Mrs. Johnson continued the program initiated by Mrs. Kennedy. However, the primary focus of Mrs. Johnson's interests was to reclaim the natural beauty of outdoor America. This is her living legacy for which the Congress awarded her its Cold Medal.

Not so well known and, to date, unrecognized is the leadership of Mrs. NIXON in the most extensive acquisition of Fine and Decorative Arts in the history of the White House, without the use of appropriated funds. In this effort, she was assisted by Rex Scouten, the newly appointed Chief Usher, and Foreign

FEB-14-95 TUE 04:27

2.

Service Officer Clem Conger, noted for the creation and furnishing of the grand Diplomatic Rooms of the State Department. Moreover, Mrs. Nixon's exquisite refurbishing of the public rooms remain, largely, intact after more than twenty (20) years.

Catalogues detailing the fine and decorative arts donated to the White House during the leadership of Mrs. Kennedy and Mrs. Nixon are attached. These acquisitions, valued today at many millions of dollars, far exceed those received during all other Administrations, combined, since the historic restoration program began in 1961.

The children of Mrs. Kennedy and of Mrs. Nixon have been consulted with respect to this proposed memorialization of their Mothers' contributions. Each child has agreed to this initiative by The White House Endowment Fund.

Both of these First Ladies are recently deceased. In these circumstances, it would appear that a Congressional Grant to The White House Endowment Fund is the most appropriate and timely method remaining for a grateful Nation to recognize and memorialize their noteworthy and enduring achievements to the preservation and interpretation of our common heritage.

FEB-13-95 MON 21:07

P.08

2-12-95

The Objective

Seek and obtain a Congressional Grant to The White House Endowment Fund to recognize and memorialize the noteworthy and enduring contributions of First Lady Jacqueline Kennedy and First Lady Patricia Nixon to the restoration of the historic integrity of the public rooms of the White House and the creation of its Fine and Decorative Arts Collection.

A one (1) time appropriation to the amount of \$10,000,000 is suggested as fitting and proper. (Compare appropriations of \$10,000,000 to the Henry M. Jackson Foundation and \$20,000,000 appropriated to the Morris K. Udall Foundation).

Fax Transmission

Committee for Roosevelt History Month

1250 24th St., NW Suite 300

Washington, DC 20037

(202) 857-7810

Fax: (202) 467-2781

This is fine

To: Marjorie Tarnay

456-6244

Date: _____

Message/Comments: _____

Total # of pages, including this cover sheet: 2

Committee for Roosevelt History Month

1250 24th St., NW Suite 300 Washington, DC 20037 (202) 857-7810 Fax: (202) 467-2781

7 February 1995

Honorary Chairmen

Mrs. Hillary Rodham Clinton
Albert Gore, Sr.
President Ronald Reagan

Peter B. Kovler
Chairman

Committee Members (In Formation)

Linda Aaker
Mary A. Bohn
Michael Briconte
Peter W. Bernstein
Michael Berchloss
Livingston Biddle
Charles Bitzer
Sidney Ehrenthal
Robert L. Borosage
Alan Brinkley
James MacGregor Burns
David Cohen
Sheldon Cohen
Frieda Nixon Cox
Kenneth S. Davis
Marion Wright Edelman
Sara Ehrman
Julie Nixon Eisenhower
Susan Eisenhower
Edward T. Foote II
John Hope Franklin
Hugh Gregory Gallagher
David Ghasberg
Wendy Lynn Gray
Theodore I. Gross
Robert Hopkins
Philip Kater
Caroline B. Kennedy
Paul Kirk
Jan Kovler
William E. Leuchtenburg
John Lewis
Ernest May
Harry McPherson
Richard Mice
Daniel Patrick Moynihan
Robert Nathan
Richard E. Neustadt
Vernon W. Newton
Norman Ornstein
Charlie Peters
Esther Peterson
Marcus Rasdin
Olie Rauh
James R. Reston
Chalices Roberts
Anne Roosevelt
James Roosevelt, Jr.
M. J. Rosenberg
James H. Rowe III
Arthur Schlesinger, Jr.
Paul Simon
Richard Norton Smith
Ted Van Dyk
Wibbia van den Heuvel
Geoffrey Ward
Simon Ware
Roger Wilkins
Sidney Yates
Elmo R. Zumwalt, Jr.

Ms. Marjorie Tarmey
Office of the First Lady
Fax: 456-6244

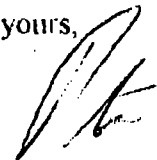
Dear Marjorie,

Per our conversation, here is a copy of a small note I'm sending to a columnist in Chicago, who is an old and good friend.

If you are uncomfortable with the use of Mrs. Clinton's name in this way, let me know. But if you are comfortable, I will take it that you are at ease with this kind of usage over the next twenty-one months.

Given how busy you all are, if I don't hear from you in a few days, I'll assume that everything is all right.

Sincerely yours,



Peter B. Kovler

Committee for Roosevelt History Month

1250 24th St., NW Suite 300 Washington, DC 20037 (202) 857-7810 Fax: (202) 467-2781

7 February 1995

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Charles Blitzer
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Robert L. Borosage
Alan Brickley
James MacGregor Burns
David Cohen
Sheldon Cohen
Tricia Nixon Cox
Kenneth S. Davis
Marian Wright Edelman
Sarah Ebruan
Jodie Nixon Eisenhower
Susan Eisenhower
Edward T. Foote II
John Hope Franklin
Hugh Gregory Gallagher
David Ginsburg
Wendy Lynn Gray
Theodore L. Gross
Robert Hopkins
Philip Kaiser
Caroline B. Kennedy
Paul Kirk
Jon Kovler
William E. Leuchtenburg
John Lewis
Ernest May
Harry Melpherson
Richard Moe
Daniel Patrick Moynihan
Robert Nathan
Richard E. Neustadt
Verne W. Newton
Norman Ornstein
Charlie Peters
Esther Peterson
Maccus Rubin
Olie Roub
James B. Reston
Chalmers Roberts
Anne Roosevelt
James Roosevelt, Jr.
M. J. Rosenberg
James H. Rowe III
Arthur Schlesinger, Jr.
Paul Shoup
Richard Norton Smith
Ted Van Dyk
William vanden Heuvel
Geoffrey Ward
Susan Ware
Roger Williams
Sidney Yates
Ehno R. Zumwalt, Jr.

Mr. Irv Kupcinet
The Chicago Sun Times
Fax: 312-321-2587

Dear Kup,

I thought this might be an item for you.

A group of us are organizing the first Roosevelt History Month timed to coincide with the opening of the Roosevelt Memorial here in Washington, in the fall of '96. Sid Yates has introduced legislation in the House, while Pat Moynihan has introduced a bill in the Senate. And as you can see from the stationery, our support ranges from Ronald Reagan to Hillary Rodham Clinton.

If there is something here that interests you, feel free to call.

I hope all is well.

Sincerely yours,

Peter B. Kovler

THE WHITE HOUSE

WASHINGTON

May 6, 1993

MEMORANDUM

TO: MARGARET A. WILLIAMS, CHIEF OF STAFF TO THE FIRST LADY

FROM: REX W. SCOUTEN, CURATOR

SUBJECT: WHITE HOUSE ENDOWMENT FUND

Attached please find:

1. A list of present Board Members of the WHEF.
2. List of those Board Members whose past performance merits consideration for re-appointment.
3. List of persons to be considered for Chairman or appointment to the Board - this list was assembled by the present Board Members. (All Board Members must be appointed by the Board)
4. The Handbook of the White House Endowment Fund. (May 1993)

The goal of the Endowment Fund at this stage is to raise approximately \$13,000,000, which combined with the approximate \$12,000,000 already raised would establish a \$25,000,000 Trust. The Endowment Fund Board would then be dissolved and the White House Historical Association would administer the Trust.

Income from the Trust will be used to insure the permanent conservation and preservation of the public rooms of the White House and for acquisitions on behalf of the permanent collection.

The Endowment Fund is currently inactive. The Fund is awaiting a recommendation from the administration (Mrs. Clinton) for the Chairman of the Board position.

I suggest that the nominee for Chairman first meet with George Hartzog and Alfred Stern to insure a full understanding of the Endowment Fund responsibilities.

Messrs. Hartzog and Stern are Board members of the parent organization, the White House Historical Association, who serve on the Endowment Fund where they act as "overseers" of the Endowment Fund activities.

The White House Endowment Fund
Board of Directors

May, 1993

Mr. George P. Caulkins, Jr.
Mrs. William P. Clements, Jr.
Mrs. Earle M. Craig, Jr. -- Chairman
Mr. Stephen Dart
Mr. Bradford M. Freeman
Mrs. Graham Gund
Mrs. Donald J. Hall -- Secretary
Mr. George B. Hartzog, Jr. -- Treasurer
Mrs. Henry L. Hillman
Mr. Roger Horchow -- Vice Chairman
Mr. Richard H. Jenrette
Mrs. John J. Louis, Jr.
Mr. Frederick A. Melhado
Mr. David Rockefeller
Mrs. Frances G. Scaife
Mr. Alfred R. Stern
Mr. John F. Welch, Jr.
Mrs. Nancy Dickerson Whitehead
Mr. Wheelock Whitney

(All terms expire January, 1994)

Present Members of the White House Endowment Fund
Considered for Re-appointment

~~Mr. George P. Caulkins, Jr.~~

Mrs. William P. Clements, Jr.

Mrs. Earle M. Craig, Jr. -- Chairman

~~Mr. Stephen Dart~~

~~Mr. Bradford M. Freeman~~

Mrs. Graham Gund

Mrs. Donald J. Hall -- Secretary

Mr. George B. Hartzog, Jr. -- Treasurer

Mrs. Henry L. Hillman

~~Mr. Roger Herchow -- Vice Chairman~~

Mr. Richard H. Jenrette

~~Mrs. John J. Louis, Jr.~~

Mr. Frederick A. Melhado

Mr. David Rockefeller

~~Mrs. Frances C. Scaife~~

~~Mr. Alfred R. Stern~~

~~Mr. John F. Welch, Jr.~~

Mrs. Nancy Dickerson Whitehead

~~Mr. Wheelock Whitney~~

Possible Candidates for Chairman and/or Board Members

Mr. Arthur G. Altschul, New York, NY
Partner, Goldman Sachs. Known to Alfred Stern, current WHEF Board member.

Mr. Smith Bagley, Washington, D.C.
Suggested by Dorothy Craig, current WHEF Chairman. Has attended reception for the Fund held by Craigs on Nantucket. Expressed some interest in Fund's effort.

Mr. Bill Cosby, Los Angeles, CA
Collector of American furniture and art. Was considered as possible Director candidate by current WHEF Board.

★ Ms. Ann Cox Chambers, Atlanta, GA
Suggested by Mrs. Craig.

Mr. Joseph Cullman 3rd (or wife Joan), New York, NY
Known to Alfred Stern and Roger Horchow, current WHEF Vice-Chairman. Mr. Cullman former Chairman, CEO Philip Morris, donor to Colonial Williamsburg and many other cultural philanthropies. Former Chairman, World Wildlife Fund. Given Mr. Cullman's age, Mr. Stern believes that Mrs. Cullman may be a better choice.

Mr. Angier Biddle Duke, New York, NY
Suggested by Mrs. Craig. Mr. Duke was approached for WHEF Board membership and declined.

Mrs. Clayton Fritchey, Washington, D.C.
Suggested by Mrs. Gund. Formerly on Board of Art in Embassies.

Mr. David Geffen, Los Angeles, CA
Suggested by Mrs. Craig. Important collector of modern art.

★ Ms. Kitty Carlisle Hart, New York, NY
Suggested by Mrs. Gund. Actress. Head of N.Y. State Council of the Arts.

★ Mrs. Jess Hay, Dallas, TX
Suggested by Mrs. Clements. Raised funds for Democratic Party in Texas. Former member of White House Preservation Fund Board.

Mr. Vernon Jordan, Washington, D.C.
Former member of Preservation Fund Board.

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~~Mrs.~~ John Kluge, Charlottesville, VA
On Board of University of Virginia? Donor to Democratic
party in Virginia.

Mr. Michael Ovitz, Los Angeles, CA
Suggested by Mrs. Craig. Declined membership on WHEF Board.

Mrs. Lew Wasserman, Los Angeles, CA
Former member of WHPF Board. Recently completed successful
\$50 million effort on behalf of the Motion Picture and
Television Fund.

May 4, 1993