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Folder Title:

National Disability Policy Review: Additional Materials: 1/18/95 Request for Information/Meeting
Announce/Workplan 3

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DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
001. form	Notification Form, National Disability Policy Review; RE: Personally Identifiable Information [partial] (1 page)	00/00/0000	b(6)

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Clinton Presidential Records
Domestic Policy Council
Diana Fortuna
OA/Box Number: 12028

FOLDER TITLE:

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2007-0143-F
db4504

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THE WHITE HOUSE

WASHINGTON

FAX TO MEMBERS OF THE NATIONAL DISABILITY POLICY REVIEW

Distribution:

Roberta Achtenberg
Bernard E. Anderson
Gary Blumenthal
Carolyn Colvin & Susan Daniels
Speed Davis
Dennis Duffy
David T. Ellwood & Bob Williams
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Deval Patrick

TOTAL NUMBER OF PAGES INCLUDING COVER: 9

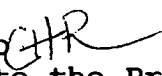
CC: Lisa Fairhall, Richard Green, Diana Fortuna, Lynn Margherio,
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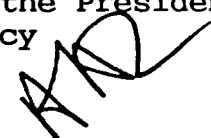
THE WHITE HOUSE

WASHINGTON

January 18, 1995

MEMORANDUM TO: Members of the National Disability Policy Review Team

FROM: Carol Rasco 
Assistant to the President for
Domestic Policy

Alice Rivlin 
Director
Office of Management and Budget

SUBJECT: Next Steps for the Review

We are writing to update you on the progress of the National Disability Policy Review.

At the end of November, the Review Team formed five work groups: Guiding Principles, Accommodations, Children's Issues, Employment of Working-age Adults and School-to-Work Transitions. Each of these groups has been meeting to begin to set goals and to identify short and longer-term policy objectives.

Based on your comments, we have revised the workplan which you will find attached. You will also find attached a request for agency program information on federal programs for people with disabilities. This will provide a critical baseline of information for the ongoing work of the Review. Please send a completed response to Lisa Fairhall (phone: 395-7766/fax: 395-4875) or Richard Green (phone: 395-7398/fax: 395-1596) at the Office of Management and Budget no later than January 27. Please contact either of them if you have any questions about content or format. OMB will compile the information and make it available to the Review Team in early February.

The next full Review team meeting will be held on February 22 from 2:00 - 3:30 pm in Room 248 Old Executive Office Building to review the final draft of the guiding principles.

Finally, you should be aware that Stan Herr has returned to the University of Maryland. The two DPC staff members who will be coordinating the staff work of the Review with Lisa and Richard are Lynn Margherio (456-5561) and Diana Fortuna (456-5570). You should feel free to contact either of them with any questions you may have.

PRELIMINARY WORK PLAN
Discussion Draft Only
National Disability Policy Review

January 18, 1995 -- Draft # 3

Background

In response to initial memoranda suggesting a National Disability Policy Review, the Domestic Policy Council received comments and input on the Review's proposed agenda and work plan. We have met with all the Departmental designees, first in small groups and twice as a full team. We have consulted key advocates in the disability community, Congressional staffers, the heads of three presidential advisory committees in the disability field, and other experts. In addition, we have made a presentation on the Review to the full membership of the President's Committee on Mental Retardation, reached out to the Administration's appointees with disabilities, and begun to obtain background policy papers.

Oral and written responses have emphasized that such a review is important, overdue, and should involve significant input from individuals with disabilities and their advocates. The comments also stressed the need to be realistic in setting goals and to focus on some shorter-term achievable objectives while simultaneously engaging in a long-term policy process.

On November 30th, the Review Team met to develop a proposed work plan for the first three months of the Review. On December 21, the Team met to discuss a set of Guiding Principles and additional progress to date. Based on the agreements reached at this meeting, we have revised our original draft of the work plan. The following pages outline a rewritten version highlighting the conclusions of both meetings and laying out the issue groups formed and specific assignments.

Work Plan

This draft Work Plan proposes two parallel tracks for work during the next three months. On the "Policy Track," work groups will meet and address the issues outlined below. At the same time, the "Consultation Track" will engage in outreach and coordination with the advocacy community, Congressional staff, and the Presidential advisory committees.

I. POLICY TRACK

A thorough review of all aspects of disability policy is an ambitious undertaking. Review Team members and those commenting from outside the Review have agreed that it is sensible to conduct the work in phases, initially focusing on a few discrete issues to make the work more manageable. To this end, the Review Team, at its November 30 meeting, formed five work groups: 1) Guiding Principles, 2) Accommodations, 3) Children's Issues, 4) Employment of Working-Age Adults and 5) School-to-Work Transitions.

1. *Guiding Principles* -- There was significant agreement that the Review would benefit from the early development of a set of principles articulating the values guiding the Review. This statement of principles will not predetermine the policies to be developed through the Review, but instead guide Review Team members and staff in their work. It might eventually become the preamble to the Review's final report, subject to continual modification along the way.

This work group has convened in December to draft an initial statement. The principles it develops should draw not only on Administration policy and statements and Presidential speeches, but on policies incorporated in recent legislation in this area. When the full Review Team met on December 21, a draft of this statement was discussed and reviewed. This work group is now in the process of revising the original draft in response to the input received on December 21 and in subsequent discussions.

Convenor: Bob Williams, Commissioner, Administration on Developmental Disabilities, Department of Health and Human Services.

2. *Accommodations* -- This work group will draw on the review process already in place through the *Federal Disability Accommodations Working Group*. Formed in August 1994 by the Domestic Policy Council, this group has begun to examine how the federal government can be a model of making reasonable accommodations that will benefit its customers, job applicants, employees, and the general public.

The work of this group should lead to short-term achievable administrative recommendations that help demonstrate the Administration's commitment in this area.

Convenor: Deval Patrick, Assistant Attorney General, Civil Rights Division, Department of Justice

3. *Childhood* -- This work group will examine educational, income benefit, and service programs available for children, from birth to age 18. Their work is particularly timely given the formation of the Childhood Disability Commission that will look at the SSI children's program. The group will focus on developing an administration policy that will anticipate and respond to the findings of the Commission and other actors. In addition, the Individuals with Disabilities Education Act (IDEA) is up for reauthorization this year and will certainly raise important policy issues.

Convenor: Judy Feder, Principal Deputy Assistant Secretary for Planning and Evaluation, Department of Health and Human Services.

4. *School-to-Work Transition* -- This work group will explore issues related to the transition to adulthood from education programs that serve people until they are 18 to 21 years of age. "Transitions" planning involves helping people to find employment, further schooling, independent or assisted living arrangements, and other activities that maximize their independence and potential.

Convenor: Judy Heumann, Assistant Secretary, Office of Special Education and Rehabilitative Services, Department of Education.

5. *Employment of Working Age Adults* -- All participants in this process have consistently agreed that employment must be a centerpiece of the Review. This work group will focus on the problems associated with the chronic unemployment and underemployment of persons with disabilities and review policy options for helping people enter -- and remain -- in the workforce.

Convenor: Susan Daniels, Associate Commissioner for the Office of Disability, Social Security Administration.

These groups are currently meeting and will eventually develop action steps in concert with the values and commitments identified in the *Guiding Principles* document. Additional work groups will be formed as appropriate throughout the process based on the findings of these initial working groups.

II. CONSULTATION TRACK

We will proceed on several fronts externally as the policy groups begin their work.

A. Presidential Committees

Each Presidential committee has designated or will soon designate a representative to participate on the Review Team, and we anticipate these committees will be integrally involved in the Review. We look forward to working with the Committees on shared policy concerns. In particular, we expect to coordinate with them in gathering public input on these policy questions, holding public hearings and conducting ongoing outreach efforts.

B. Advocacy Organizations

Each of the five groups referred to in the Policy Track discussion should meet with a wide range of organizations representing the interests of people with disabilities to give them the opportunity to provide information and input into their work. Each work group convenor will host a meeting with the advocacy community in order to update interested groups on the substance of the Review as it relates to that particular issue.

C. Legislative Bodies

We will also meet with legislative staff from both chambers and both parties to keep them apprised of the work of the Review.

III. AN ON-GOING PROCESS

This document is a working draft that we anticipate will undergo periodic change throughout the Review. It is an on-going process which will be modified in response to the findings of various work groups and input received from interested parties.

TIMETABLE

A timetable would be as follows:

November 30	Issue groups formed.
December 21	<u>Guiding Principles</u> : Draft discussed with full Review Team.
January 27	Agencies to submit program descriptions in response to request for agency program information.

Early February

Initial background papers completed.
Key policy questions identified.

Meeting with advocacy groups and the
five work group convenors.

Guiding Principles: Discuss draft
statement and options for obtaining
public input.

February 22

Third meeting of the Review Team to
review progress of issue groups and
discuss final draft of Guiding
Principles. Overall scope of work and
timetable for the entire Review to be
discussed.

March

Review Team meets to begin to outline
options for reforming disability policy
and identify next steps for each work
group.

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Agencies are requested to do the following:

1. A) Identify each program administered by the agency serving individuals with disabilities. Include all programs that:

- o provide direct Federal administered services or benefits to individuals with disabilities. These programs can either be targeted specifically for people with disabilities or they can serve larger populations, but provide benefits to persons with disabilities,
- o fund State, local, non-profit or private activities serving or benefitting individuals with disabilities,
- o mandate or regulate (without necessarily providing Federal funds for) State, local, non-profit or private behavior with regard to individuals with disabilities.

B.) On a separate list, identify all programs in for which there is an authorization of appropriations, but for which no funding was received in FY 1995, and where the program is not currently operated by the agency.

2) For each program identified in 1.A), provide the following information :

- o Agency, Bureau, Account, and Program Title
- o A short description of the program. Include program goals, funding mechanisms, authorized activities, eligibility criteria (including existence of and/or extent of disability, age, income), and any definitions of disability or other relevant terms (such as "impairment") established in law or regulations. Identify performance measures, if available. Provide title and citations of authorizing statute, and citations for implementing regulations.
- o Type of service or benefit provided:
 - a. cash,
 - b. medical,
 - c. vocational rehabilitation,
 - d. education or training,
 - e. research,
 - f. transportation,
 - g. housing
 - h. long term care
 - i. tax incentives
 - j. other (specify)

- o Number and demographics (e.g., age, socioeconomic status) of individuals with disabilities served, broken down by type of disability (e.g. using categories established by the program, for example physically disabled, chronically mentally ill), if available. If participation of individuals with disabilities is incidental (e.g. health-related research), but significant, provide the proportion of individuals with disabilities served relative to the total population served, if known. (If agency cannot estimate the proportion of individuals with disabilities served, so indicate.) Briefly describe any trends or changes in demographics of populations served, and explain.
- o Budget authority and Outlays for FY 1994, and FY 1995 (estimated), relative to individuals with disabilities served. (If agency cannot estimate the proportion relative to the number of individuals with disabilities served, so indicate, and provide program totals, or best estimate, with assumptions stated.)
- o Funding provided by non-Federal sources. (Provide break-out by entity.)
- o Nature and periodicity of data collected on services/benefits provided and populations served.
- o Roles of Federal and non-Federal entities in administering the program.
- o Major administrative and/or programmatic issues currently confronting the program.
- o Any other information about the program that would be important for policy decisions. (E.g., key advocacy groups, major Congressional supporters.)
- o Name, position, and telephone number of contact person for responsible for program information.

3) Program descriptions, and list of all identified programs, should be provided in hard copy and in Wordperfect format on a diskette. Please keep materials as brief as possible (no more than 4 pages per program), while responding in all categories.

Status of Agency Responses to Data Request

Agriculture: under development
Commerce: material has been submitted (mostly internal employee accommodations, outreach, and recruiting activities)
Defense: no submission to date
Education: under development
EEOC: no submission to date
HHS: under development
HUD: under development
Interior: no submission to date
Justice: material has been submitted (covering primarily enforcement activities)
Labor: material has been submitted (currently does not include information on Black Lung or FECA)
OPM: material has been submitted (currently does not include information on disability/disability retirement programs)
SSA: material has been submitted
Transportation: under development
Treasury: material has been submitted (currently does not include tax policy information)
VA: no submission to date

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file on 1/18 request
for info

[001]

NOTIFICATION FORM

Subject: National Disability Policy Review

Date of Event: _____ Time: _____ Place: _____

BD	NAME	ORG:	PHONE	CONTACT
Dennis Liber Ron Glazer - 622-160 + will fax for called bureaus				
✓ (b)(6)	W. Scott Gould	Treasury	622-2400	Elizabeth Rhodes Alex Rodriguez
travelling - shell ask when he calls in				
(b)(6)	Dennis Duffy	VA	273-5615	Gwen Atkins/Veronica
✓ Carolyn Gunning + 482-2771 - F. 501 5123 L. with my her list	Larry Parks	Commerce	482-6055	Marylene
3000 Wen -				
✓ (b)(6)	Roberta Achkenberg	HUD	708-4252	Mawreen Johnson/R
366-4220 + controlling →	working Elisa			
(b)(6)	Frank Kruesi	Trans	366-4544	Julie
gone to EO → Judy Gillingham + 703-697-8661 F + 703-645-1977				
✓	Fred Pang	Defense	697-2086	Debbie
(b)(6)	Devial Patrick	Justice	514-2151	Denise Jones
✓	Liz Savage	Justice	514-4279	
Roby Stone 690-6443				
✓	Judy Feder	HHS	690-7858	(Carolyn) Geri Naomi
(b)(6)	Bob Williams	HHS	690-5806	Kim Lassecker
Gene Karp - 217-777-2000 + 217-777-2000	Stefanie Powers - 273-0662			
	Bernard Anderson	Labor	219-6191	Alicia Cook Prudence W
	Judy Hermann	Educ	205-5465	
(b)(6)	Carolyn Colvin	SSA	410-965-4512	Ferry
	Susan Daniels	SSA	410-965-3425	Hing
into it				
	Michael Grant	OPM	606-2086	
	Jim Lyons	USDA	727-7173	Margaret
Will not be sending anything	Patsy Fleming	ONAP	632-1090	Kris

Notes:

(b)(6) Gary Blumenthal PCMR 619-0634 Peggy
Speed Davis NCD 272-2004 Brenda
Eddie Espinosa PCEPD 376-6200 ext 111
Paul Miller EEOC 663-4036

THE WHITE HOUSE

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B. Advocacy Organizations

Each of the five groups referred to in the Policy Track discussion should meet with a wide range of organizations representing the interests of people with disabilities to give them the opportunity to provide information and input into their work. Each work group convenor will host a meeting with the advocacy community in order to update interested groups on the substance of the Review as it relates to that particular issue.

C. Legislative Bodies

We will also meet with legislative staff from both chambers and both parties to keep them apprised of the work of the Review.

III. AN ON-GOING PROCESS

This document is a working draft that we anticipate will undergo periodic change throughout the Review. It is an on-going process which will be modified in response to the findings of various work groups and input received from interested parties.

TIMETABLE

A timetable would be as follows:

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five work group convenors.

Guiding Principles: Discuss draft
statement and options for obtaining
public input.

February 22

Third meeting of the Review Team to
review progress of issue groups and
discuss final draft of Guiding
Principles. Overall scope of work and
timetable for the entire Review to be
discussed.

March

Review Team meets to begin to outline
options for reforming disability policy
and identify next steps for each work
group.

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January 18, 1995

MEMORANDUM TO: Members of the National Disability Policy Review Team

FROM: Carol Rasco *CR*
Assistant to the President for Domestic Policy

Alice Rivlin
Director
Office of Management and Budget

SUBJECT: Next Steps for the Review

We are writing to update you on the progress of the National Disability Policy Review.

At the end of November, the Review Team formed five work groups: Guiding Principles, Accommodations, Children's Issues, Employment of Working-age Adults and School-to-Work Transitions. Each of these groups has been meeting to begin to set goals and to identify short and longer-term policy objectives.

Based on your comments, we have revised the workplan which you will find attached. You will also find attached a request for agency program information on federal programs for people with disabilities. This will provide a critical baseline of information for the ongoing work of the Review. *share with* Please send a completed response to Lisa Fairhall *or* Richard Green at the Office of Management and Budget, ~~no later than January 27.~~ If you have any questions about content or format, *informally* contact Lisa Fairhall (395-7766) or Richard Green (395-7398). OMB will compile the document and make it available to the Review Team in early February.

The next full Review team meeting will be held on February 22 from 2:00 - 3:30 pm in Room 248 Old Executive Office Building to review the final draft of the guiding principles.

Finally, you should be aware that Stan Herr has returned to the University of Maryland. The two DPC staff members who will be coordinating the staff work of the Review with Lisa Fairhall and Richard Green ~~of OMB~~ are Lynn Margherio (456-5561) and Diana Fortuna (456-5570). You should feel free to contact either of them with any questions you may have.

Please contact either of them

these are the edits
I made as per
Cisca's request

PRELIMINARY WORK PLAN
Discussion Draft Only
National Disability Policy Review

January 18, 1995 -- Draft # 3

Background

In response to initial memoranda suggesting a National Disability Policy Review, the Domestic Policy Council received comments and input on the Review's proposed agenda and work plan. We have met with all the Departmental designees, first in small groups and twice as a full team. We have consulted key advocates in the disability community, Congressional staffers, the heads of three presidential advisory committees in the disability field, and other experts. In addition, we have made a presentation on the Review to the full membership of the President's Committee on Mental Retardation, reached out to the Administration's appointees with disabilities, and begun to obtain background policy papers.

Oral and written responses have emphasized that such a review is important, overdue, and should involve significant input from individuals with disabilities and their advocates. The comments also stressed the need to be realistic in setting goals and to focus on some shorter-term achievable objectives while simultaneously engaging in a long-term policy process.

On November 30th, the Review Team met to develop a proposed work plan for the first three months of the Review. On December 21, the Team met to discuss a set of Guiding Principles and additional progress to date. Based on the agreements reached at this meeting, we have revised our original draft of the work plan. The following pages outline a rewritten version highlighting the conclusions of both meetings and laying out the issue groups formed and ~~concrete assignments to date~~

specific

Work Plan

This draft Work Plan proposes two parallel tracks for work during the next three months. On the "Policy Track," work groups will meet and address the issues outlined below. At the same time, the "Consultation Track" will engage in outreach and coordination with the advocacy community, Congressional staff, and the Presidential advisory committees.

I. POLICY TRACK

A thorough review of all aspects of disability policy is an ambitious undertaking. Review Team members and those commenting from outside the Review have agreed that it is sensible to conduct the work in phases, initially focusing on a few discrete issues to make the work more manageable. To this end, the Review Team, at its November 30 meeting, formed five work groups:

1) Guiding Principles, 2) Accommodations, 3) Children's Issues, 4) Employment of Working-Age Adults and 5) School-to-Work Transitions.

1. *Guiding Principles* -- There was significant agreement that the Review would benefit from the early development of a set of principles articulating the values guiding the Review. This statement of principles will not predetermine the policies to be developed through the Review, but instead guide Review Team members and staff in their work. It might eventually become the preamble to the Review's final report, subject to continual modification along the way.

This work group has convened in December to draft an initial statement. The principles it develops should draw not only on Administration policy and statements and Presidential speeches, but on policies incorporated in recent legislation in this area. When the full Review Team met on December 21, a draft of this statement was discussed and reviewed. This work group is now in the process of revising the original draft in response to the input received on December 21 and in subsequent discussions.

Convenor: Bob Williams, Commissioner, Administration on Developmental Disabilities, Department of Health and Human Services.

2. *Accommodations* -- This work group will draw on the review process already in place through the *Federal Disability Accommodations Working Group*. Formed in August 1994 by the Domestic Policy Council, this group has begun to examine how the federal government can be a model of making reasonable accommodations that will benefit its customers, job applicants, employees, and the general public.

The work of this group should lead to short-term achievable administrative recommendations that help demonstrate the Administration's commitment in this area.

Convenor: Deval Patrick, Assistant Attorney General, Civil Rights Division, Department of Justice

3. *Childhood* -- This work group will examine educational, income benefit, and service programs available for children, from birth to age 18. Their work is particularly timely given the formation of the Childhood Disability Commission that will look at the SSI children's program. The group will focus on developing an administration policy that will anticipate and respond to the findings of the Commission and other actors. In addition, the Individuals with Disabilities Education Act (IDEA) is up for reauthorization this year and will certainly raise important policy issues.

Convenor: Judy Feder, Principal Deputy Assistant Secretary for Planning and Evaluation, Department of Health and Human Services.

4. *School-to-Work Transition* -- This work group will explore issues related to the transition to adulthood from education programs that serve people until they are 18 to 21 years of age. "Transitions" planning involves helping people to find employment, further schooling, independent or assisted living arrangements, and other activities that maximize their independence and potential.

Convenor: Judy Heumann, Assistant Secretary, Office of Special Education and Rehabilitative Services, Department of Education.

5. *Employment of Working Age Adults* -- All participants in this process have consistently agreed that employment must be a centerpiece of the Review. This work group will focus on the problems associated with the chronic unemployment and underemployment of persons with disabilities and review policy options for helping people enter -- and remain -- in the workforce.

Convenor: Susan Daniels, Associate Commissioner for the Office of Disability, Social Security Administration.

These groups are currently meeting and will eventually develop action steps in concert with the values and commitments identified in the *Guiding Principles* document. Additional work groups will be formed as appropriate throughout the process based on the findings of these initial working groups.

II. CONSULTATION TRACK

We would ~~like to~~ proceed on several fronts externally as the policy groups begin their work.

A. Presidential Committees

Each Presidential committee has designated or will soon designate a representative to participate on the Review Team, and we anticipate these committees will be integrally involved in the Review. We look forward to working with the Committees on shared policy concerns. In particular, we expect to coordinate with them in gathering public input on these policy questions, holding public hearings and conducting ongoing outreach efforts.

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Principles. Overall scope of work and
timetable for the entire Review to be
discussed.

March

Review Team meets to ~~determine what
policy options each work group should
pursue and how.~~

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Discuss draft ~~statement~~
options for obtaining
public input.

begin to outline options for
reforming disability policy
and identify next steps
for each work group

Agencies are requested to do the following:

1. A) Identify each program administered by the agency serving individuals with disabilities. Include all programs that:

- o provide direct Federal administered services or benefits to individuals with disabilities. These programs can either be targeted specifically for people with disabilities or they can serve larger populations, but provide benefits to persons with disabilities,
- o fund State, local, non-profit or private activities serving or benefitting individuals with disabilities,
- o mandate or regulate (without necessarily providing Federal funds for) State, local, non-profit or private behavior with regard to individuals with disabilities.

B.) On a separate list, identify all programs in for which there is an authorization of appropriations, but for which no funding was received in FY 1995, and where the program is not currently operated by the agency.

2) For each program identified in 1.A), provide the following information :

- o Agency, Bureau, Account, and Program Title
- o A short description of the program. Include program goals, funding mechanisms, authorized activities, eligibility criteria (including existence of and/or extent of disability, age, income), and any definitions of disability or other relevant terms (such as "impairment") established in law or regulations. Identify performance measures, if available. Provide title and citations of authorizing statute, and citations for implementing regulations.
- o Type of service or benefit provided:
 - a. cash,
 - b. medical,
 - c. vocational rehabilitation,
 - d. education or training,
 - e. research,
 - f. transportation,
 - g. housing
 - h. long term care
 - i. tax incentives
 - j. other (specify)

- o Number and demographics (e.g., age, socioeconomic status) of individuals with disabilities served, broken down by type of disability (e.g. using categories established by the program, for example physically disabled, chronically mentally ill), if available. If participation of individuals with disabilities is incidental (e.g. health-related research), but significant, provide the proportion of individuals with disabilities served relative to the total population served, if known. (If agency cannot estimate the proportion of individuals with disabilities served, so indicate.) Briefly describe any trends or changes in demographics of populations served, and explain.
- o Budget authority and Outlays for FY 1994, and FY 1995 (estimated), relative to individuals with disabilities served. (If agency cannot estimate the proportion relative to the number of individuals with disabilities served, so indicate, and provide program totals, or best estimate, with assumptions stated.)
- o Funding provided by non-Federal sources. (Provide break-out by entity.)
- o Nature and periodicity of data collected on services/benefits provided and populations served.
- o Roles of Federal and non-Federal entities in administering the program.
- o Major administrative and/or programmatic issues currently confronting the program.
- o Any other information about the program that would be important for policy decisions. (E.g., key advocacy groups, major Congressional supporters.)
- o Name, position, and telephone number of contact person for responsible for program information.

3) Program descriptions, and list of all identified programs, should be provided in hard copy and in Wordperfect format on a diskette. Please keep materials as brief as possible (no more than 4 pages per program), while responding in all categories.

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