

Originally Processed With FOIA(s):

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FOIA Number:

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FOIA MARKER

**This is not a textual record. This is used as an
administrative marker by the George Bush Presidential
Library Staff.**

Record Group/Collection:	Donated Historical Materials
Collection/Office of Origin:	Frieden, Lex, Collection
Series:	Disability Rights Organizations
Subseries:	

OA/ID Number:	52067
Folder ID Number:	52067-005

Folder Title:
WID [World Institute on Disability] Bill [2000]

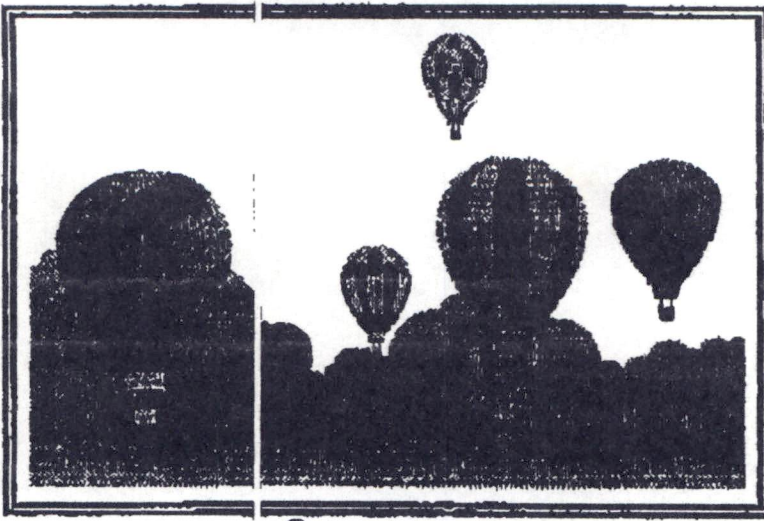
Stack:

Row:

Section:

Shelf:

Position:



FAX

TO: Rep. Frieden

Fax Number: 713 7997095 713-797-5988

FROM: Pat Fetter

DATE: 8/4/00

2 Pages (including cover sheet)

Rep

Laurie asked me to send this to you. This is what shows on the gaps system that I can draw funds from - as you can see the grant H432B 990001 is no longer there for me to draw from. If you need anything else please let me know. Thanks. Pat.

TIRR Systems
5100 Travis
Houston, Texas
(713) 528-0123

P.02

[REDACTED]

You have 59:48 to save your work

[REDACTED]

Payment Requests (Create)

Payee DUNS/SSN: 074173873		Pay By: ACH	Deposit Date (MM/DD/YYYY): 07/21/2000	
☒ Award ☐ Recipient Ref ☐ Last Date to Draw Funds		Institute For Rehabilitation, ACCOUNTING MANAGER, HOUSTON, TX 77030		

Row No	PR/Award No	Recipient Reference	Net Authorization	Available Balance	Last Date to Draw Funds	Request Amount
☐	H132B990002		\$912,958.00	\$374,367.93	12/31/2002	\$ 0.00
☐	H133A970015		\$1,035,000.00	\$184,075.07	12/31/2002	\$ 0.00
☐	H133B950003	H133B950003	\$3,000,000.00	\$201,064.42	12/31/2000	\$ 0.00
☐	H133B990014		\$650,000.00	\$374,300.14	11/30/2004	\$ 0.00
☐	H133D960012		\$2,425,366.00	\$216,536.87	12/31/2001	\$ 0.00
☐	H133N950017		\$1,865,000.00	\$197,268.36	11/30/2000	\$ 0.00
Number of Awards: 6			Total Request:		\$0.00	

[REDACTED]

[REDACTED]

Deliverables Checklist

Quarter 1

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: December (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: December (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$386.00	
4. Please indicate start-up activities conducted this quarter. a. Definition of target population and determination of topic area information needs:	\$1,000.00	
b. Determination of strategy to inform target population about project, website and symposia:	\$1,000.00	
c. Data collection network established (eg. identification and hiring of reporters):	\$2,750.00	

Total Deliverables Invoiced for Quarter 1:

Deliverables Checklist

Quarter 2

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: January (3-4 reports)	\$1,430.00	
February (3-4 reports)	\$1,430.00	
March (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: January (10 references)	\$950.00	
February(10 references)	\$950.00	
March (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 2:
Quarter 1 Deliverables submitted in January (list attached):

Deliverables Checklist

Quarter 3

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: April (3-4 reports)	\$1,430.00	
May (3-4 reports)	\$1,430.00	
June (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: April (10 references)	\$950.00	
May (10 references)	\$950.00	
June (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 3:
Quarter 2 Deliverables submitted in April (list attached):

Deliverables Checklist

Quarter 4

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: July (3-4 reports)	\$1,430.00	
August (3-4 reports)	\$1,430.00	
September (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: July (10 references)	\$950.00	
August (10 references)	\$950.00	
September (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 4:
Quarter 3 Deliverables submitted in July (list attached):

ATTACHMENT B. Scope of Work Tasks and Costs.

- Task 1.** Establish a central Research Information on Independent Living (RIIL) world-wide website, add links, and update with new technology (\$21,121).
- Task 2.** Establish and operate listserv. This also includes posting all research reviews and monitoring comments (\$15,454).
- Task 3.** Establish and operate chat rooms. This involves notifying the field of chatroom schedules through the world-wide web home page, featuring specific reviews, and including the researcher when possible. Three are to be conducted during this contract period (\$18,864).
- Task 4.** Assist with Consumer Concerns Report Method (CCRM) Survey. This includes feedback on the process, calling a portion of centers for independent living (CILs) that do not respond, and assisting with the National Council on Independent Living (NCIL) presentation (\$3,000).
- Task 5.** Conduct three advisory board meetings. The meetings will be by teleconference (\$5,200).
- Task 6.** Provide project management and coordination (\$19,561).

BUDGET SUMMARY

Task 1	\$21,121
Task 2	15,454
Task 3	18,864
Task 4	3,000
Task 5	5,200
Task 6	19,561
Total Direct Costs	83,200
Indirect Costs (25%)	20,800
TOTAL BUDGET	\$104,000

Key:

Attachment from
contract which
ran Jan. 1 - Dec. 31
1999 -

Done for
Kansan

Kansan Contract

Year 1

ATTACHMENT B. Scope of Work Tasks and Costs.

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BUDGET SUMMARY

Task 1	\$ 21,121
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Total Direct Costs	83,200
Indirect Costs (25%)	20,800
TOTAL BUDGET	\$104,000

Linda CoVan

From: Laurie Gerken Redd [lredd@bcm.tmc.edu]
Sent: Thursday, July 06, 2000 1:20 PM
To: Cami George; Linda CoVan; Laurel Richards; Lex Frieden
Subject: FW: Year 2 Contract

-----Original Message-----

From: Jim Budde [mailto:JBUDDE@dole.lsi.ukans.edu]
Sent: Thursday, July 06, 2000 12:43 PM
To: lredd@bcm.tmc.edu; Pam_W@dole.lsi.ukans.edu;
GWhite@dole.lsi.ukans.edu; DotN@dole.lsi.ukans.edu
Subject: Re: Year 2 Contract

Laurie,

This is what I have on your contract.

1. We will carry over the work on tasks from year one with a no-cost extension.
2. There are several year 2 tasks the need to be included.
3. There are additional grant objectives and tasks that can be spread across the remaining years. I made some further refinements about what you might want to do for next year and put off for remaining years.

ATTACHMENT I. Scope of Work Tasks and Costs.

Year 1 Tasks for which payment was made in year one and carried into year two.

Task 2. Establish and operate listserv. This also includes posting selected research reviews and monitoring comments (\$8,000).

Are you going to do Task 2 Year 1, or use the money for Task 3? If so, we need to make changes in the grant.

Task 3. Establish and operate chat rooms. This involves notifying the field of chat room schedules through the WWW home page, featuring specific reviews, and including the researcher when possible. Three are to be conducted during this contract period (\$13,410).

Year 2 Tasks

Task 1. Operate chat room. This involves notifying the field of chat room schedules through the WWW home page and email, featuring specific reviews, and including the researcher when possible. Sixteen are to be conducted during this contract period (\$).

Note that I used 16 as the number. We can adjust this based on other objectives.

Task 2. Develop a "Guide for Brokering D&U Services," and produce in __ quantity and/or include as a link on the RIIL home page.

Task 3. Acquire the RIIL Logo and other NIDRR, RTC/IL, ILUR information from

*Added
3/20/00
Balance
68.75*

*we
have
spent out
year 1*

*This is the
only info I
have for
year 2*

the RIIL database page and modify the RIIL Home page with information. (The RTC/IL will provide the information in a usable form).

Task 4. Conduct two advisory board meetings. The meetings will be conducted by teleconference (\$2=3,200).

Task 5. Provide project management and coordination (\$).

ILRU Grant Objectives and Tasks to be Completed

Recommended for year 2.

Providing TA for your computer recycling model
Produce 2 interviews annually with Lex and prominent researchers
(You might be ahead of the game on this one if we can count the DC interviews.)
Disseminate facts sheets and news releases
Provide technical assistance for DU projects using the Internet and traditional strategies.
Develop a guide on how to use the RIIL database (I'm not sure we need this, because RIIL is self-contained. We can modify the grant.)

Subsequent years:

1. Deliver technical assistance to consumers and other non-researchers on Center research
2. Conduct longitudinal study of research information acquisition trends among the targeted user group who are non-researchers.
3. Develop recommendations for the target group to improve research agendas
4. Evaluate TA strategies to make sure they are sufficient and make refinements--report

CC Pam, Dot, and Glen

Lex Frieden

From: Bjdnycla@aol.com
Sent: Monday, January 10, 2000 11:01 PM
To: RBbieler@aol.com; lfrieden@bcm.tmc.edu; kathy@wid.org; ralfh@sfsu.edu
Cc: marc@wid.org; bruce@wid.org; krizack@sfsu.edu
Subject: webzine reporters: urgent

Follow Up Flag: Follow up
Flag Status: Flagged

Hi all & happy new year!

Following is my first crack at distributing the webzine reporters according to my perception of a good country/organizational match and taking into account organizational budgets for reporters.

As everyone recalls (!) we have promised NIDRR to hire reporters to cover the 10 countries and, then each of us takes organizational responsibility for reporting on a topic, except for Rosangela who has responsibility for the Latin American region.

country	organization	proposed reporter
1) uganda	wwi	jenny kern promised to recommend
2) uk	ri	simon minty, little person, journalist, hired
3) germany	ilru	swantje koebsell, wc user, senior activist, thinking about it, highly recommended by theresia degener
4) russia	wid	bruce curtis & marc behrendt to recommend
5) india	ri	still looking; maybe anuradha mohit, blind advocate
6) brazil	ri	rbbieler to recommend
7) nicaragua	wid	bruce curtis to recommend
8) new zealand	ilru	robyn hunt, blind, journalist, new chair of board of workbridge, recommended by dave henderson
9) japan	ilru	shoji nakanishi, agreed at il summit, wc user
10) south africa	wwi	ralf to recommend

In addition, we also have a couple topical reporters on board:

- 1) media--RI: barbara kolucki
- 2) technology--WWI: marc krizack

We need to get the recommendations for the country reporters as quickly as possible, so we can send them deadlines, style guidelines and so everyone can do annual contracts with them.

I am not planning on using the country reporters for the first issue: rather, the topical reporters and IDEAS staff are already at work on the January

issue.

Please let me know if any of you see problems with your assigned countries.
Barb

EXHIBIT C

WID - ILRU/TIRR Sub-Agreement

Deliverables Checklist**Quarter 2****Submitted: June 1, 2000**

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area:	\$1,430.00	\$1,430.00
January (3-4 reports) Submitted by reporters directly to editor, Barbara Duncan	\$1,430.00	\$1,430.00
February (3-4 reports) Submitted by reporters directly to editor, Barbara Duncan	\$1,430.00	\$1,430.00
March (3-4 reports) Submitted by reporters directly to editor, Barbara Duncan		
2. Please provide references, dates of submission and countries covered for the database on your topic area:	\$950.00	\$950.00
January (10 references) Work completed on database development	\$950.00	\$950.00
February (10 references) Work completed on database development	\$950.00	\$950.00
March (10 references) Work completed on database development	\$950.00	\$950.00
3. Please indicate collaborative activities with other partners. Meeting time spent with partners	\$376.00	\$376.00

Total Deliverables Invoiced for Quarter 2:
Quarter 1 Deliverables submitted in January (list attached):

**WID – ILRU/TIRR Sub-Agreement
EXHIBIT C**

Deliverables Checklist

Quarter 3**Submitted:** _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: April (3-4 reports)	\$1,430.00	
May (3-4 reports)	\$1,430.00	
June (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: April (10 references)	\$950.00	
May (10 references)	\$950.00	
June (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 3:
Quarter 2 Deliverables submitted in April (list attached):

WID – ILRU/TIRR Sub-Agreement
EXHIBIT C

Deliverables Checklist

Quarter 1

Submitted: June 1, 2000

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: December (3-4 reports) Submitted by reporters directly to editor, Barbara Duncan	\$1,430.00	\$1,430.00
2. Please provide references, dates of submission and countries covered for the database on your topic area: December (10 references) Work completed on database development	\$950.00	\$950.00
3. Please indicate collaborative activities with other partners. Meeting time spent with partners	\$386.00	\$386.00
4. Please indicate start-up activities conducted this quarter. a. Definition of target population and determination of topic area information needs: Completed	\$1,000.00	\$1,000.00
b. Determination of strategy to inform target population about project, website and symposia: Completed	\$1,000.00	\$1,000.00
c. Data collection network established (eg. Identification and hiring of reporters): Completed	\$2,750.00	\$2,750.00

Total Deliverable Invoiced for Quarter 1:

WID – ILRU/TIRR Sub-Agreement
EXHIBIT C

Deliverables Checklist

Quarter 4

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: July (3-4 reports)	\$1,430.00	
August (3-4 reports)	\$1,430.00	
September (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: July (10 references)	\$950.00	
August (10 references)	\$950.00	
September (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 4:
Quarter 3 Deliverables submitted in July (list attached):

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
I. INFORMATION COLLECTION & UTILIZATION - ILRU											
<i>For All Products</i>											
a. Identify target populations	X										
b. Determine what information is needed, and how it is likely to be used		X									
c. Determine appropriate and accessible dissemination strategies based on target population and product		X									
<i>Data Collection by Topic</i>											
a. ILRU determines strategy to collect stories, resources and identify contacts in the target countries	X										
b. ILRU identifies reporters in target countries to collect information on employment		X									
c. Maintain communication with affiliates in target countries	X	X	X	X	X	X	X	X	X	X	X
d. ILRU submits 3-4 reports/articles on employment per month to RI for webzine. All 10 target countries must be covered every 6 months.		X	X	X	X	X	X	X	X	X	X
e. ILRU submits 10 references (conferences, research, individuals, publications, organizations) for the database each month on employment in the target countries		X	X	X	X	X	X	X	X	X	X
<i>Topic-Related On-Line Chat Discussions or Moderated Forums</i>											
a. Determine user needs and preferences for topic-related chat discussions		X									
b. Agree with other partners on a chatroom schedule for the year, including which chats will be in Spanish - ILRU will host one chat in English on an employment issue..		X									
c. Identify and recruit chat-room participants and moderator 1 month prior to scheduled chat.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
d. Submit to WID on-line chat outline for approval 1 month prior to event	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
e. Convene 1 chat-room discussion on employment in English and coordinate with IID for Spanish translation.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
f. Within 1 month of the chat-room discussion, ILRU submits a report on results to WID.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
II. WEBZINE - ILRU											
a. Collaborate with RI and IID on Webzine template and user profiles		X									
III. ADMINISTRATION OF ON-LINE TECHNOLOGIES - ILRU											
International Database											
a. Design the structure of the web-page with feedback from other partners	X	X									
b. Identify review data elements with project partners		X	X								
c. Match database software, data elements and reporting	X	X	X								
d. Design database applications, including file structure, data entry forms,	X	X	X								
e. Distribute software applications, including data entry forms and report generator to partners	X	X	X								
f. Compile data on 5 topic areas received from other project partners monthly.			X	X	X	X	X	X	X	X	X
g. Merge database files monthly.			X	X	X	X	X	X	X	X	X
h. Generate reports and Web pages regularly.			X	X	X	X	X	X	X	X	X
Website											
a. Design and maintain project Website.	X	X	X	X	X	X	X	X	X	X	X
b. Test and post Web pages.		X	X	X	X	X	X	X	X	X	X
c. Provide Web-related technical support to project partners as needed	X	X	X	X	X	X	X	X	X	X	X
d. Post and maintain project Webzine.			X	X	X	X	X	X	X	X	X

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Listserve, Chat-Rooms and Newsgroups											
a. Design chat-rooms listserve and newsgroups incorporating mechanisms to collect user profiles and feedback			X	X	X	X	X	X	X	X	X
b. Host 3 topic-related chat-rooms in year 1 (including 1 Spanish version)	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
c. Implement and maintain listserve, chat-rooms, newsgroups, bulletin boards.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
IV. SYMPOSIA											
Independent Living - WID											
a. Provide WID feedback on symposium plan					X						
b. Provide WID feedback on draft issue briefs							X				
V. ADMINISTRATION & OVERALL PROJECT MANAGEMENT - WID											
Coordination, Oversight & Reporting											
a. Submit deliverables checklist to WID for quarterly reporting with invoice.		X			X			X			X
b. Participate in bi-monthly conference calls with project partners	X		X		X		X		X		X
Evaluation											
a. Assist WID in establishing appropriate evaluation indicators for website (webzine, on-line chats, list-serves and database)		X	X								
b. Provide WID feedback on draft on-line user profiling strategy			X	X							
c. Implement electronic evaluation tools developed by WID into the website			X	X							
d. Provide WID with additional evaluation information as requested			X	X	X	X	X	X	X	X	X

				BUDGETED	
				Grant	Match
ILRU Sub-Contract					
1. Personnel		Base	FTE		
	Lex Frieden, Project Director	114,950	10%	11,495	
	Pamela Dautel, Research Coordinator	45,000	10%	4,500	
	Data Base Manager, to be identified	38,000	70%	26,600	
	Clerical Assistant, to be identified	20,000	33%	6,600	
	Benefits		25%	12,299	
	Sub-Total Personnel			61,494	0
2. Other Direct Costs					
	Travel			2,000	
	Supplies			750	
	Consultants:			13,500	
	Telephone			1,200	
	Office Space			665	
	Sub-Total Other Direct Costs			18,115	0
3. ILRU Indirect					
	Indirect calculated at 15% of Direct Costs		15%	11,941	
	Sub-Total Indirect			11,941	0
Total ILRU Sub-Contract				91,551	0

WORLD INSTITUTE ON DISABILITY

510 16th Street, Suite 100
Oakland, California 94612
(510)763-4100

IN AGREEMENT WITH

SUBCONTRACTOR : THE INDEPENDENT LIVING RESEARCH UTILIZATION
PROGRAM AT THE INSTITUTE FOR REHABILITATION
AND RESEARCH

CONTRACT PERIOD: October 1, 1999 - September 30, 2000

MAXIMUM AMOUNT: \$91,551.00

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

This agreement, entered into on October 1, 1999 by and between THE WORLD INSTITUTE ON DISABILITY (hereinafter called "WID") and THE INDEPENDENT LIVING RESEARCH UTILIZATION PROGRAM AT THE INSTITUTE FOR REHABILITATION AND RESEARCH (hereinafter called "ILRU/TIRR") and constituting a subcontract under PR/AWARD Number H133A990006 from the U.S. Department of Education, National Institute for Disability and Rehabilitation Research issued to WID for the IDEAS for the New Millennium Project.

WITNESSETH THAT:

ILRU/TIRR agrees to perform the work and services set forth in this agreement for the consideration stated herein.

SCHEDULE

ILRU/TIRR shall provide the necessary personnel, equipment, facilities, and supplies to perform the work described in the attached Statement of Work, marked Exhibit A, which by this reference is made a part hereof. ILRU/TIRR shall designate Lex Frieden as its Project Director. Mr. Frieden shall not be removed or replaced without the prior approval of WID.

WID hereby designates Kathy Martinez as WID Project Director.

The duration of this contract is specified as October 1, 1999 through September 30, 2000, unless terminated earlier as provided herein.

The estimated cost of performance of this agreement during the budget period is \$91,551.00 which may not be exceeded unless changed by written amendment to this agreement. A budget which is agreed to by the parties to this agreement is attached as Exhibit B and is hereby made a part of this subcontract. The allowable cost of performing the work under this contract shall be the cost actually incurred by ILRU/TIRR, both direct and indirect, in accordance with ILRU/TIRR's current Negotiated Indirect Cost Agreement for activities in

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

section III of the Workplan **ADMINISTRATIVE ON-LINE TECHNOLOGIES**, representing 67.16% of the total budget amount, or \$61,487.00. The remaining 32.84% of the total budget amount, or \$30,064.00 shall be paid upon completion of deliverables based on sections I, II, IV and V of the Workplan.

ILRU/TIRR shall submit invoices to WID for payment on a quarterly basis, no more than 30 days after the end of each quarter. The invoices shall contain two sections: the first section will detail all expenses for that billing period associated with section III of the Workplan in sufficient detail to allow WID personnel to make the required fiscal reports to the Government; the second section will comprise of a completed deliverables checklist for the remaining sections of the Workplan. Each deliverable on the checklist has been assigned a value, see Exhibit C. The values for deliverables not completed in a given quarter will be subtracted from that quarterly invoice. For the first three quarters, if those late deliverables are submitted within the first month of the following quarter, their values will be added to the next quarterly payment. The values for deliverables not submitted in the fourth quarter will not be paid.

This subcontract will be administered by ILRU/TIRR in accordance with EDGAR, the Education Department General Administrative Regulations, 34 CFR 335, and in accordance with OMB Circular A-122, "Cost Principles for Nonprofit Organizations". Records will be maintained by ILRU/TIRR in accordance with EDGAR and retained for a period of not less than three years following the submission and acceptance of the final deliverables checklist and invoice. This subcontract is also subject to the requirements of OMB Circular A-133, "Audit Requirements for Institutions of Higher Education and Other Nonprofit Organizations". An independent audit meeting the requirements of OMB Circular A-133 will be required on this subcontract.

WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000

If any amount paid hereunder by WID is subsequently disapproved or disallowed by the Government, ILRU/TIRR shall, upon demand, promptly repay WID said disapproved or disallowed amount.

ILRU/TIRR shall submit final drafts of any written documents or reports to the WID Project Director or Manager as required by WID to meet the reporting requirements of the prime agreement. Each report shall be submitted according to the report deadline to allow review and comment by the WID Project Director prior to timely transmittal to the Government.

All persons rendering services covered by this agreement on behalf of ILRU/TIRR shall be considered to be employees of ILRU/TIRR for the purpose of any state worker's compensation laws or federal workers' compensation statutes. ILRU/TIRR hereby agrees to indemnify WID against all claims or awards under such workers' compensation laws arising out of this agreement. ILRU/TIRR further agrees to hold WID and its employees harmless, and to defend and indemnify them against all claims, actions, liability, damage, loss, and expenses (including attorney's fees) by reason of injury, illness or death to any person or persons or damaged property arising or alleged to have arisen from any negligent or willful act or omission of ILRU/TIRR, or its employees or agents, arising out of ILRU/TIRR's performance under this agreement.

This agreement may not be assigned in whole or in part without the prior written consent of WID.

Title to reports and printed documents produced with subcontract funds shall be vested in WID and subject to the rights of the Government, if applicable. ILRU/TIRR and WID are free to copyright material developed under or in connection with this Subject to EDGAR Regulation, 74.145 agreement, and each shall have a royalty-free, non-exclusive, and irrevocable right to reproduce, publish, or otherwise use, the copyrightable works.

WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000

In all publicity and publications of the IDEAS For the New Millennium project, the names of WID, RI, ILRU/TIRR, IID, and WWI shall be identified as collaborators. All collaborators shall have the opportunity to review project materials which pertain to their particular activities or organizations prior to publication.

Any disagreements arising out of this agreement or from a breach thereof, shall be submitted to arbitration and the judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. The arbitration shall be held under the procedures and rules of the American Arbitration Association. This agreement supersedes and replaces any previous arrangements, oral or written, between the parties hereto pertaining to this subcontract.

The conditions of this agreement may be changed at any time by mutual agreement. Said change shall be in the form of a duly executed amendment to this agreement.

Unless otherwise specifically provided in the agreement, the quality of all services rendered hereunder shall conform to the highest standards in the relevant profession, trade or field of endeavor. All services shall be rendered by or supervised directly by individuals fully qualified in the relevant professions, trade or field, and holding any licenses required by law.

WID or ILRU/TIRR may advance the termination date of this agreement by giving the other party thirty (30) days notice in writing that the agreement shall terminate at the specified earlier date. In the event of termination pursuant to this article, WID shall pay to ILRU/TIRR, in addition to ILRU/TIRR's invoices then outstanding, all costs and expenses incurred prior to receipt of such notice, plus the costs of effecting the termination.

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

All provisions contained in Grant Award Notification, PR/AWARD NUMBER
H133A990006, attached hereto as Exhibit D, shall be binding upon ILRU/TIRR and
ILRU/TIRR hereby agrees with same.

IN WITNESS WHEREOF, WID and ILRU/TIRR have hereunto executed this Agreement as
of the month, day and year first above written.

ILRU/TIRR

Louisa Adelung
Louisa Adelung, President
Lex Frieden
Lex Frieden, Senior Vice President
Name and Title

1/26/00
Date

WORLD INSTITUTE ON DISABILITY

Deborah Kaplan
Deborah Kaplan, Executive Director
Name and Title

12/3/99
Date

Administration use only. (Please sign and date)

Approved by

[Signature]
Program Admin Director
Signature and Date

Reviewed by

[Signature]
Finance Manager
Signature and Date

**CONTRACT IS NOT VALID UNLESS COMPLETED & ALL SIGNATURES AFFIXED.
Attach completed IRS Form W-9 to signed contract.**

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
I. INFORMATION COLLECTION & UTILIZATION - ILRU											
For All Products											
a. Identify target populations	X										
b. Determine what information is needed, and how it is likely to be used		X									
c. Determine appropriate and accessible dissemination strategies based on target population and product		X									
Data Collection by Topic											
a. ILRU determines strategy to collect stories, resources and identify contacts in the target countries	X										
b. ILRU identifies reporters in target countries to collect information on employment		X									
c. Maintain communication with affiliates in target countries	X	X	X	X	X	X	X	X	X	X	X
d. ILRU submits 3-4 reports/articles on employment per month to RI for webzine. All 10 target countries must be covered every 6 months.		X	X	X	X	X	X	X	X	X	X
e. ILRU submits 10 references (conferences, research, individuals, publications, organizations) for the database each month on employment in the target countries		X	X	X	X	X	X	X	X	X	X
Topic-Related On-Line Chat Discussions or Moderated Forums											
a. Determine user needs and preferences for topic-related chat discussions		X									
b. Agree with other partners on a chatroom schedule for the year, including which chats will be in Spanish - ILRU will host one chat in English on an employment issue..		X									
c. Identify and recruit chat-room participants and moderator 1 month prior to scheduled chat.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
d. Submit to WID on-line chat outline for approval 1 month prior to event	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
e. Convene 1 chat-room discussion on employment in English and coordinate with IID for Spanish translation.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
f. Within 1 month of the chat-room discussion, ILRU submits a report on results to WID.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
II. WEBZINE - ILRU											
a. Collaborate with RI and IID on Webzine template and user profiles		X									
III. ADMINISTRATION OF ON-LINE TECHNOLOGIES - ILRU											
International Database											
a. Design the structure of the web-page with feedback from other partners	X	X									
b. Identify review data elements with project partners		X	X								
c. Match database software, data elements and reporting	X	X	X								
d. Design database applications, including file structure, data entry forms,	X	X	X								
e. Distribute software applications, including data entry forms and report generator to partners	X	X	X								
f. Compile data on 5 topic areas received from other project partners monthly.			X	X	X	X	X	X	X	X	X
g. Merge database files monthly.			X	X	X	X	X	X	X	X	X
h. Generate reports and Web pages regularly.			X	X	X	X	X	X	X	X	X
Website											
a. Design and maintain project Website.	X	X	X	X	X	X	X	X	X	X	X
b. Test and post Web pages.		X	X	X	X	X	X	X	X	X	X
c. Provide Web-related technical support to project partners as needed	X	X	X	X	X	X	X	X	X	X	X
d. Post and maintain project Webzine.			X	X	X	X	X	X	X	X	X

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Listserve, Chat-Rooms and Newsgroups											
a. Design chat-rooms listserve and newsgroups incorporating mechanisms to collect user profiles and feedback			X	X	X	X	X	X	X	X	X
b. Host 3 topic-related chat-rooms in year 1 (including 1 Spanish version)	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
c. Implement and maintain listserve, chat-rooms, newsgroups, bulletin boards.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
IV. SYMPOSIA											
Independent Living - WID											
a. Provide WID feedback on symposium plan					X						
b. Provide WID feedback on draft issue briefs							X				
V. ADMINISTRATION & OVERALL PROJECT MANAGEMENT - WID											
Coordination, Oversight & Reporting											
a. Submit deliverables checklist to WID for quarterly reporting with invoice.		X			X			X			X
b. Participate in bi-monthly conference calls with project partners	X		X		X		X		X		X
Evaluation											
a. Assist WID in establishing appropriate evaluation indicators for website (webzine, on-line chats, list-serves and database)		X	X								
b. Provide WID feedback on draft on-line user profiling strategy			X	X							
c. Implement electronic evaluation tools developed by WID into the website			X	X							
d. Provide WID with additional evaluation information as requested			X	X	X	X	X	X	X	X	X

			BUDGETED	
			Grant	Match
ILRU Sub-Contract				
1. Personnel	Base	FTE		
Lex Frieden, Project Director	114,950	10%	11,495	
Pamela Dautel, Research Coordinator	45,000	10%	4,500	
Data Base Manager, to be identified	38,000	70%	26,600	
Clerical Assistant, to be identified	20,000	33%	6,600	
Benefits		25%	12,299	
Sub-Total Personnel			61,494	0
2. Other Direct Costs				
Travel			2,000	
Supplies			750	
Consultants:			13,500	
Telephone			1,200	
Office Space			665	
Sub-Total Other Direct Costs			18,115	0
3. ILRU Indirect				
Indirect calculated at 15% of Direct Costs		15%	11,941	
Sub-Total Indirect			11,941	0
Total ILRU Sub-Contract			91,551	0

Deliverables Checklist

Quarter 1

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: December (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: December (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$386.00	
4. Please indicate start-up activities conducted this quarter. a. Definition of target population and determination of topic area information needs:	\$1,000.00	
b. Determination of strategy to inform target population about project, website and symposia:	\$1,000.00	
c. Data collection network established (eg. identification and hiring of reporters):	\$2,750.00	

Total Deliverables Invoiced for Quarter 1:

Deliverables Checklist

Quarter 2

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: January (3-4 reports)	\$1,430.00	
February (3-4 reports)	\$1,430.00	
March (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: January (10 references)	\$950.00	
February(10 references)	\$950.00	
March (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 2:
Quarter 1 Deliverables submitted in January (list attached):

Deliverables Checklist

Quarter 3

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: April (3-4 reports)	\$1,430.00	
May (3-4 reports)	\$1,430.00	
June (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: April (10 references)	\$950.00	
May (10 references)	\$950.00	
June (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 3:
Quarter 2 Deliverables submitted in April (list attached):

Deliverables Checklist

Quarter 4

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: July (3-4 reports)	\$1,430.00	
August (3-4 reports)	\$1,430.00	
September (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: July (10 references)	\$950.00	
August (10 references)	\$950.00	
September (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 4:
Quarter 3 Deliverables submitted in July (list attached):



GRANT AWARD NOTIFICATION

1 RECIPIENT NAME: WORLD INSTITUTE ON DISABILITY 510 16TH STREET OAKLAND, CA 94612	5 AWARD INFORMATION PR/AWARD NUMBER H133A990006 ACTION NUMBER 01 ACTION TYPE New AWARD TYPE Discretionary															
2 PROJECT TITLE 84.133A RESEARCH AND DEMONSTRATION	6 AWARD PERIODS BUDGET PERIOD 10/01/1999 - 09/30/2000 PERFORMANCE PERIOD 10/01/1999 - 09/30/2004 FUTURE BUDGET PERIODS <table border="1"><thead><tr><th>BUDGET PERIOD</th><th>DATE</th><th>AMOUNT</th></tr></thead><tbody><tr><td>02</td><td>10/01/2000 - 09/30/2001</td><td>\$400,000.00</td></tr><tr><td>03</td><td>10/01/2001 - 09/30/2002</td><td>\$400,000.00</td></tr><tr><td>04</td><td>10/01/2002 - 09/30/2003</td><td>\$400,000.00</td></tr><tr><td>05</td><td>10/01/2003 - 09/30/2004</td><td>\$400,000.00</td></tr></tbody></table>	BUDGET PERIOD	DATE	AMOUNT	02	10/01/2000 - 09/30/2001	\$400,000.00	03	10/01/2001 - 09/30/2002	\$400,000.00	04	10/01/2002 - 09/30/2003	\$400,000.00	05	10/01/2003 - 09/30/2004	\$400,000.00
BUDGET PERIOD		DATE	AMOUNT													
02	10/01/2000 - 09/30/2001	\$400,000.00														
03	10/01/2001 - 09/30/2002	\$400,000.00														
04	10/01/2002 - 09/30/2003	\$400,000.00														
05	10/01/2003 - 09/30/2004	\$400,000.00														
3 PROJECT STAFF RECIPIENT PROJECT DIRECTOR KATHY MARTINEZ (510) 251 - 4326 EDUCATION PROGRAM CONTACT Paul R. Ackerman (202) 205 - 8468 EDUCATION PAYMENT CONTACT GAPS PAYEE HOTLINE (888) 336 - 8930	7 AUTHORIZED FUNDING <table border="1"><thead><tr><th></th><th>THIS ACTION</th></tr></thead><tbody><tr><td>BUDGET PERIOD</td><td>\$400,000.00</td></tr><tr><td>PERFORMANCE PERIOD</td><td>\$400,000.00</td></tr></tbody></table>		THIS ACTION	BUDGET PERIOD	\$400,000.00	PERFORMANCE PERIOD	\$400,000.00									
	THIS ACTION															
BUDGET PERIOD	\$400,000.00															
PERFORMANCE PERIOD	\$400,000.00															
4 KEY PERSONNEL <table border="1"><thead><tr><th>NAME</th><th>TITLE</th><th>LEVEL OF EFFORT</th></tr></thead></table>	NAME	TITLE	LEVEL OF EFFORT	8 ADMINISTRATIVE INFORMATION DUNS/SSN 786910521 REGULATIONS CFR PART 351 EDGAR AS APPLICABLE ATTACHMENTS A B OSERS/N C F S												
NAME	TITLE	LEVEL OF EFFORT														
9 LEGISLATIVE AND FISCAL DATA AUTHORITY: PL 99-506 REHABILITATION ACT OF 1973 AS AMENDED PL 93-112 PROGRAM TITLE: NATIONAL INSTITUTE ON DISABILITY AND REHABILITATION RESEARCH CFDA/SUBPROGRAM NO: 84.133A <table border="1"><thead><tr><th>FUND CODE</th><th>FUNDING YEAR</th><th>AWARD YEAR</th><th>ORG. CODE</th><th>PROJECT CODE</th><th>OBJECT CLASS</th><th>AMOUNT</th></tr></thead><tbody><tr><td>0301A2</td><td>1999</td><td>1999</td><td>EH</td><td>L631334</td><td>4110J</td><td>\$400,000.00</td></tr></tbody></table>		FUND CODE	FUNDING YEAR	AWARD YEAR	ORG. CODE	PROJECT CODE	OBJECT CLASS	AMOUNT	0301A2	1999	1999	EH	L631334	4110J	\$400,000.00	
FUND CODE	FUNDING YEAR	AWARD YEAR	ORG. CODE	PROJECT CODE	OBJECT CLASS	AMOUNT										
0301A2	1999	1999	EH	L631334	4110J	\$400,000.00										

WORLD INSTITUTE ON DISABILITY
510 16TH STREET, SUITE 100
OAKLAND, CA 94612
510-763-4100 PHONE
510-769-4109 FAX

*I have
A copy
of this - R*

FACSIMILE TRANSMITTAL SHEET

TO:	Lex Frieden	FROM:	Kathy Martinez
COMPANY:	ILRU	DATE:	08/02/00
FAX NUMBER:	713-797-5284 713-797-5284 719-7095	TOTAL NO. OF PAGES INCLUDING COVER:	6
PHONE NUMBER:	713-797-5284	SENDER'S REFERENCE NUMBER:	
RE:	IDEAS Invoice Samples	YOUR REFERENCE NUMBER:	

☐ URGENT ☒ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY ☐ PLEASE RECYCLE

NOTES/COMMENTS:

Sample invoice and sample deliverables checklists. Please call me if you have any questions.

Deliverables Checklist

Quarter 1/Year 1

Submitted March 16/00

- 1. Reports for December 99 written & submitted:**
 - (1) Top 10 Travel Sites—covering U.K., New Zealand, & several other countries
 - (2) Briefly/employment, covering New Zealand, Russia, Europe, Italy
 - (3) Women's issues articles, covering Australia, Georgia, Afghanistan
 - (4) Briefly/governance, covering global study, South Africa, Guatemala, Lebanon
- 2. References submitted regarding database on your topic area: media**
 - (1) Detailed description of international database of more than 300 disability films and videos, produced in 1998, by RI, provided December 99; this is also available on RI Website (www.rehab-international.org), identified as International Catalogue of Disability Videos.
 - (2) Review article, "Disability Films: Take Two," describing 16 current mainstream, commercial releases with disability as theme or subtheme.
 - (3) Review of biography, "Blackbird, Fly Away"
 - (4) Review of fiction, "Meaningful Relationships/Moments in Time"
 - (5) Review of biography, "Slow Dance: A Story of Stroke, Love & Disability"
 - (6) Review of autobiography, "The Diving Bell & the Butterfly"
 - (7) Review of autobiography, "The Question of David"
 - (8) Review of autobiography, "Waist-High in the World: a Life among the Non-Disabled"
 - (9) Review of fiction, "Stones from the River"
 - (10) Review of autobiography, "Drinking: a love story"
- 3. Indicate collaborative activities with other partners**
 - (1) Developed with IID methods to track Spanish and Portuguese disability reports on web
 - (2) Developed with ILRU approaches to find reporters in Germany, NZ & Japan
 - (3) Worked with WWI on possibilities for Uganda & South Africa reporters
 - (4) Worked with WID on potential experts for Independent Living seminar, Rio
- 4. Indicate Start-up activities**
 - (a) Definition of target population & needs of info area:
Developed with IID international email list of disability journals which cover media & disability groups which utilize mass media;
 - (b) Determination of strategy to inform target population about project, website & symposia: first press release about project written; and strategy adopted in conference call to announce project facets one by one (e.g., e-zine now, chat rooms as created, symposia separately) but at least monthly via e-mail broadsides.
 - (c) Data collection network established (eg, identification & hiring of reporters:

For 3 RI countries, following have been interviewed & hired: Simon Minty for United Kingdom, Anuradhua Mohit for India; and, temporarily, Rosangela Berman Bieler for Brazil until she recommends a candidate—she is now interviewing on our behalf.

Deliverables Checklist 2

Quarter 2, Year 1

Submitted March 16/00

Deliverable 1

List reports & countries covered on your topic area submitted for ezine in

JANUARY 00

- (1) Wrote Media & Mental Illness article—Russia, Mexico, Roumania
- (2) International news—5 items on international organizations
- (3) Edited Children's article on Early Intervention (international)
- (4) Edited Employment Section (Russia, UK, NZ, USA, Europe)
- (5) Edited Russia disabled youth article

FEBRUARY 00

- (1) Developed front page of disabilityworld w/IID
- (2) Developed Table of Contents and links pattern
- (3) Edited Governance section
- (4) Edited Technology & Accessibility articles/section

MARCH 00

- (1) Wrote reviews of 4 new disability documentaries (Enable, & 3 on disabled women: Zimbabwe, Mexico, Australia, USA, Canada, USA)
- (2) Edited first major submissions from reporters representing UK & NZ
- (3) Wrote "teaser heads" for disabilityworld front page; suggested style changes & fixes of problems
- (4) Wrote international news story on Beijing Declaration
- (5) Did second "fix" letter to ILRU on style, photos, color, problems, additional text (March 17)
- (6) Wrote new section "What's New" covering people, prizes & recent events

Deliverable 2

Describe database submissions during this quarter

JANUARY

- (1) Provided 10 citations on disability media & arts organizations in UK

FEBRUARY

- (1) Provided 8 citations on disability arts organizations based in U.S. with international outreach

MARCH

- (1) Provided 20 citations describing disabled children's projects in developing and poor countries, including: Chile, Colombia, Brazil, Poland, Czech Republic, Uganda, Kenya, Afghanistan, Nepal, Maldives, Cambodia, Vietnam, India, Indonesia.

Deliverable 3

Describe collaborative activities with other partners

- (1) Participated in 3 conference calls with technical and overall IDEAS disabilityworld staff concerning launch, publicity, schedules**
- (2) Located and interviewed reporters for other partners as well as RI**
- (3) Wrote style memos for all partners to use with reporters to describe expectations, parameters, deadlines etc.**

SAMPLE INVOICE				
Project: IDEAS				
Budget	Item	Expenses for Quarter	Expenses to Date	Balance
	<i>Personnel</i>			
9999	Employee 1	99	900	9000
9999	Employee 2	99	900	9000
9999	Employee 3	99	900	9000
9999	Benefits	99	900	9000
39996	<i>Subtotal Personnel</i>	396	3600	36000
	<i>Consultants</i>			
9999	Consultant 1	99	900	9000
9999	Consultant 2	99	900	9000
9999	Consultant 3	99	900	9000
29997	<i>Subtotal Consultants</i>	297	2700	27000
	<i>Operations</i>			
9999	Communications	99	900	9000
9999	Travel	99	900	9000
9999	Direct Costs	99	900	9000
29997	<i>Subtotal Operations</i>	297	2700	27000
99990	TOTAL	990	9000	90000

**WID - ILRU/TIRR Sub-Agreement
EXHIBIT C**

Deliverables Checklist

Quarter 4

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: July (3-4 reports)	\$1,430.00	
August (3-4 reports)	\$1,430.00	
September (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: July (10 references)	\$950.00	
August (10 references)	\$950.00	
September (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

**Total Deliverables Invoiced for Quarter 4:
Quarter 3 Deliverables submitted in July (list attached):**

Page 4

TOTAL P.14

**WID - ILRU/TIRR Sub-Agreement
EXHIBIT C**

Deliverables Checklist

Quarter 3

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: April (3-4 reports)	\$1,430.00	
May (3-4 reports)	\$1,430.00	
June (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: April (10 references)	\$950.00	
May (10 references)	\$950.00	
June (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

**Total Deliverables Invoiced for Quarter 3:
Quarter 2 Deliverables submitted in April (list attached):**

**WID - ILRU/TIRR Sub-Agreement
EXHIBIT C**

Deliverables Checklist

Quarter 2

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area:		
January (3-4 reports)	\$1,430.00	
February (3-4 reports)	\$1,430.00	
March (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area:		
January (10 references)	\$950.00	
February (10 references)	\$950.00	
March (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$376.00	

Total Deliverables Invoiced for Quarter 2:
Quarter 1 Deliverables submitted in January (list attached):

**WID - ILRU/TIRR Sub-Agreement
EXHIBIT C**

Deliverables Checklist

Quarter 1

Submitted: _____

Deliverable	Item Amount	Amount Invoiced
1. Please list the titles, dates of submission and countries covered for reports/articles on your topic area: December (3-4 reports)	\$1,430.00	
2. Please provide references, dates of submission and countries covered for the database on your topic area: December (10 references)	\$950.00	
3. Please indicate collaborative activities with other partners.	\$386.00	
4. Please indicate start-up activities conducted this quarter.		
a. Definition of target population and determination of topic area information needs:	\$1,000.00	
b. Determination of strategy to inform target population about project, website and symposia:	\$1,000.00	
c. Data collection network established (eg. identification and hiring of reporters):	\$2,750.00	

Total Deliverables Invoiced for Quarter 1:

BUDGET CATEGORY		TOTAL EXPENSES
Subcontractor: The Institute for Rehabilitation and Research		
Invoice No.: 630.387.01		
Dates Covered: 10/01/99-12/31/99		
Date Submitted: Jan. 19, 2000		
Total Salaries		\$0.00
Fringe Benefits		-
Total Personnel Expenses		\$ -
Supplies		-
Dues		1,000.00
Communications (phone/postage/fax)		102.95
Printing		-
Consultants		-
Rent		-
Travel		-
TOTAL DIRECT EXPENSES		\$ 1,102.95
TOTAL INDIRECT COST - 15%		165.44
TOTAL AMOUNT DUE		\$ 1,268.39
SIGNATURE: _____		
DATE: _____		
Please make checks payable to: The Institute for Rehabilitation and Research		
Mail to: TIRR Systems		
ATTN: Pat Fellers 713-942-6171		
5100 Travis Street		
Houston, Texas 77002-9746		

**WID - ILRU/TIRR Sub-Agreement
EXHIBIT B**

**IDEAS For the New Millennium Project
ILRU Year 1 Budget**

				BUDGETED	
				Grant	Match
ILRU Sub-Contract					
1. Personnel	Base	FTE			
Lex Frieden, Project Director	114,950	10%	11,495		
Pamela Dautel, Research Coordinator	45,000	10%	4,500		
Data Base Manager, to be identified	38,000	70%	26,600		
Clerical Assistant, to be identified	20,000	33%	6,600		
Benefits		25%	12,299		
Sub-Total Personnel			61,494	0	
2. Other Direct Costs					
Travel			2,000		
Supplies			750		
Consultants:			13,500		
Telephone			1,200		
Office Space			665		
Sub-Total Other Direct Costs			18,115	0	
3. ILRU Indirect					
Indirect calculated at 15% of Direct Costs		15%	11,941		
Sub-Total Indirect			11,941	0	
Total ILRU Sub-Contract			91,551	0	

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Listserves, Chat-Rooms and Newsgroups											
a. Design chat-rooms listserves and newsgroups incorporating mechanisms to collect user profiles and feedback			X	X	X	X	X	X	X	X	X
b. Host 3 topic-related chat-rooms in year 1 (including 1 Spanish version)	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
c. Implement and maintain listservs, chat-rooms, newsgroups, bulletin boards.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
(V. SYMPOSIA											
Independent Living - WID											
a. Provide WID feedback on symposium plan					X		X				
b. Provide WID feedback on draft issue briefs											
V. ADMINISTRATION & OVERALL PROJECT MANAGEMENT - WID											
Coordination, Oversight & Reporting											
a. Submit deliverables checklist to WID for quarterly reporting with invoice.		X			X			X			X
b. Participate in bi-monthly conference calls with project partners	X		X		X		X		X		X
Evaluation											
a. Assist WID in establishing appropriate evaluation indicators for website (webzine, on-line chats, list-serves and database)		X	X								
b. Provide WID feedback on draft on-line user profiling strategy			X	X							
c. Implement electronic evaluation tools developed by WID into the website			X	X							
d. Provide WID with additional evaluation information as requested			X	X	X	X	X	X	X	X	X

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
d. Submit to WID on-line chat outline for approval 1 month prior to event	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
e. Convene 1 chat-room discussion on employment in English and coordinate with IID for Spanish translation.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
f. Within 1 month of the chat-room discussion, IIRU submits a report on results to WID.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA
II. WEBZINE - IIRU											
a. Collaborate with RI and IID on Webzine template and user profiles		X									
III. ADMINISTRATION OF ON-LINE TECHNOLOGIES - IIRU											
International Database											
a. Design the structure of the web-page with feedback from other partners	X	X									
b. Identify review data elements with project partners		X	X								
c. Match database software, data elements and reporting	X	X	X								
d. Design database applications, including file structure, data entry forms,	X	X	X								
e. Distribute software applications, including data entry forms and report generator to partners	X	X	X								
f. Compile data on 5 topic areas received from other project partners monthly.			X	X	X	X	X	X	X	X	X
g. Merge database files monthly.			X	X	X	X	X	X	X	X	X
h. Generate reports and Web pages regularly.			X	X	X	X	X	X	X	X	X
Website											
a. Design and maintain project Website.	X	X	X	X	X	X	X	X	X	X	X
b. Test and post Web pages.		X	X	X	X	X	X	X	X	X	X
c. Provide Web-related technical support to project partners as needed	X	X	X	X	X	X	X	X	X	X	X
d. Post and maintain project Webzine.			X	X	X	X	X	X	X	X	X

	Quarter 1		Quarter 2			Quarter 3			Quarter 4		
	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
I. INFORMATION COLLECTION & UTILIZATION - ILRU											
For All Products											
a. Identify target populations	X										
b. Determine what information is needed, and how it is likely to be used		X									
c. Determine appropriate and accessible dissemination strategies based on target population and product		X									
Data Collection by Topic											
a. ILRU determines strategy to collect stories, resources and identify contacts in the target countries	X										
b. ILRU identifies reporters in target countries to collect information on employment		X									
c. Maintain communication with affiliates in target countries	X	X	X	X	X	X	X	X	X	X	X
d. ILRU submits 3-4 reports/articles on employment per month to RI for webzine. All 10 target countries must be covered every 6 months.		X	X	X	X	X	X	X	X	X	X
e. ILRU submits 10 references (conferences, research, individuals, publications, organizations) for the database each month on employment in the target countries		X	X	X	X	X	X	X	X	X	X
Topic-Related On-Line Chat Discussions or Moderated Forums											
a. Determine user needs and preferences for topic-related chat discussions		X									
b. Agree with other partners on a chatroom schedule for the year, including which chats will be in Spanish - ILRU will host one chat in English on an employment issue..		X									
c. Identify and recruit chat-room participants and moderator 1 month prior to scheduled chat.	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA	TBA

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

All provisions contained in Grant Award Notification, PR/AWARD NUMBER
H133A990006, attached hereto as Exhibit D, shall be binding upon ILRU/TIRR and
ILRU/TIRR hereby agrees with same.

IN WITNESS WHEREOF, WID and ILRU/TIRR have hereunto executed this Agreement as
of the month, day and year first above written.

ILRU/TIRR

Louisa Adelung
Louisa Adelung, President
Lex Frieden
Lex Frieden, Senior Vice President
Name and Title

1/26/00
Date

WORLD INSTITUTE ON DISABILITY

Deborah Kaplan
Deborah Kaplan, Executive Director
Name and Title

12/3/99
Date

Approved by:	Reviewed by:
<u>[Signature]</u>	<u>[Signature]</u>
Signature and Date	Signature and Date

**CONTRACT IS NOT VALID UNLESS COMPLETED & ALL SIGNATURES AFFIXED.
Attach completed IRS Form W-9 to signed contract.**

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

In all publicity and publications of the IDEAS For the New Millennium project, the names of WID, RI, ILRU/TIRR, IID, and WWI shall be identified as collaborators. All collaborators shall have the opportunity to review project materials which pertain to their particular activities or organizations prior to publication.

Any disagreements arising out of this agreement or from a breach thereof, shall be submitted to arbitration and the judgment upon the award rendered by the arbitrators may be entered in any court having jurisdiction thereof. The arbitration shall be held under the procedures and rules of the American Arbitration Association. This agreement supersedes and replaces any previous arrangements, oral or written, between the parties hereto pertaining to this subcontract.

The conditions of this agreement may be changed at any time by mutual agreement. Said change shall be in the form of a duly executed amendment to this agreement.

Unless otherwise specifically provided in the agreement, the quality of all services rendered hereunder shall conform to the highest standards in the relevant profession, trade or field of endeavor. All services shall be rendered by or supervised directly by individuals fully qualified in the relevant professions, trade or field, and holding any licenses required by law.

WID or ILRU/TIRR may advance the termination date of this agreement by giving the other party thirty (30) days notice in writing that the agreement shall terminate at the specified earlier date. In the event of termination pursuant to this article, WID shall pay to ILRU/TIRR, in addition to ILRU/TIRR's invoices then outstanding, all costs and expenses incurred prior to receipt of such notice, plus the costs of effecting the termination.

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

If any amount paid hereunder by WID is subsequently disapproved or disallowed by the Government, ILRU/TIRR shall, upon demand, promptly repay WID said disapproved or disallowed amount.

ILRU/TIRR shall submit final drafts of any written documents or reports to the WID Project Director or Manager as required by WID to meet the reporting requirements of the prime agreement. Each report shall be submitted according to the report deadline to allow review and comment by the WID Project Director prior to timely transmittal to the Government.

All persons rendering services covered by this agreement on behalf of ILRU/TIRR shall be considered to be employees of ILRU/TIRR for the purpose of any state worker's compensation laws or federal workers' compensation statutes. ILRU/TIRR hereby agrees to indemnify WID against all claims or awards under such workers' compensation laws arising out of this agreement. ILRU/TIRR further agrees to hold WID and its employees harmless, and to defend and indemnify them against all claims, actions, liability, damage, loss, and expenses (including attorney's fees) by reason of injury, illness or death to any person or persons or damaged property arising or alleged to have arisen from any negligent or willful act or omission of ILRU/TIRR, or its employees or agents, arising out of ILRU/TIRR's performance under this agreement.

This agreement may not be assigned in whole or in part without the prior written consent of WID.

Title to reports and printed documents produced with subcontract funds shall be vested in WID and subject to the rights of the Government, if applicable. ILRU/TIRR and WID are free to copyright material developed under or in connection with this Subject to EDGAR Regulation, 74.145 agreement, and each shall have a royalty-free, non-exclusive, and irrevocable right to reproduce, publish, or otherwise use, the copyrightable works.

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

section III of the Workplan **ADMINISTRATIVE OF ON-LINE TECHNOLOGIES**, representing 67.16% of the total budget amount, or \$61,487.00. The remaining 32.84% of the total budget amount, or \$30,064.00 shall be paid upon completion of deliverables based on sections I, II, IV and V of the Workplan.

ILRU/TIRR shall submit invoices to WID for payment on a quarterly basis, no more than 30 days after the end of each quarter. The invoices shall contain two sections: the first section will detail all expenses for that billing period associated with section III of the Workplan in sufficient detail to allow WID personnel to make the required fiscal reports to the Government; the second section will comprise of a completed deliverables checklist for the remaining sections of the Workplan. Each deliverable on the checklist has been assigned a value, see Exhibit C. The values for deliverables not completed in a given quarter will be subtracted from that quarterly invoice. For the first three quarters, if those late deliverables are submitted within the first month of the following quarter, their values will be added to the next quarterly payment. The values for deliverables not submitted in the fourth quarter will not be paid.

This subcontract will be administered by ILRU/TIRR in accordance with EDGAR, the Education Department General Administrative Regulations, 34 CFR 335, and in accordance with OMB Circular A-122, "Cost Principles for Nonprofit Organizations". Records will be maintained by ILRU/TIRR in accordance with EDGAR and retained for a period of not less than three years following the submission and acceptance of the final deliverables checklist and invoice. This subcontract is also subject to the requirements of OMB Circular A-133, "Audit Requirements for Institutions of Higher Education and Other Nonprofit Organizations". An independent audit meeting the requirements of OMB Circular A-133 will be required on this subcontract.

**WID - ILRU/TIRR Sub-Agreement
IDEAS for the New Millennium Project
October 1, 1999-September 30, 2000**

This agreement, entered into on October 1, 1999 by and between THE WORLD INSTITUTE ON DISABILITY (hereinafter called "WID") and THE INDEPENDENT LIVING RESEARCH UTILIZATION PROGRAM AT THE INSTITUTE FOR REHABILITATION AND RESEARCH (hereinafter called "ILRU/TIRR") and constituting a subcontract under PR/AWARD Number H133A990006 from the U.S. Department of Education, National Institute for Disability and Rehabilitation Research issued to WID for the IDEAS for the New Millennium Project.

WITNESSETH THAT:

ILRU/TIRR agrees to perform the work and services set forth in this agreement for the consideration stated herein.

SCHEDULE

ILRU/TIRR shall provide the necessary personnel, equipment, facilities, and supplies to perform the work described in the attached Statement of Work, marked Exhibit A, which by this reference is made a part hereof. ILRU/TIRR shall designate Lex Frieden as its Project Director. Mr. Frieden shall not be removed or replaced without the prior approval of WID.

WID hereby designates Kathy Martinez as WID Project Director.

The duration of this contract is specified as October 1, 1999 through September 30, 2000, unless terminated earlier as provided herein.

The estimated cost of performance of this agreement during the budget period is \$91,551.00 which may not be exceeded unless changed by written amendment to this agreement. A budget which is agreed to by the parties to this agreement is attached as Exhibit B and is hereby made a part of this subcontract. The allowable cost of performing the work under this contract shall be the cost actually incurred by ILRU/TIRR, both direct and indirect, in accordance with ILRU/TIRR's current Negotiated Indirect Cost Agreement for activities in