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Miami Valley Regional
Planning Commission

117 South Main Street
Suite 200
Dayton, Ohio 45402
513 223-6323

Chairman
Richard J. Haas
Executive Director
Nora E. Lake

ELDERLY AND HANDICAPPED TRANSPORTATION AND TRANSIT TASK FORCES

Meeting

Wednesday, July 6, 1983
Miami Valley Regional Planning Commission Offices

117 South Main Street
Suite 200

2:00 p.m.

AGENDA

*1. ELDERLY & HANDICAPPED TRANSPORTATION TASK FORCE MAY 25, 1983 MINUTES OF MEETING (Action Requested)

*2. TRANSIT TASK FORCE MEETING MINUTES OF May 6, 1983 (Action Requested)

*3. INTEGRATED PARATRANSIT SYSTEM PLAN
   A. SCHEDULE
   B. PROVIDERS QUESTIONNAIRE
   C. LIST OF PROVIDERS
   (Information Item)

4. SLIDE PRESENTATION-ORGANIZATION FOR THE TRANSPORTATION BROKER

*5. SUMMARY OF 16(b)(2) OPERATOR'S MONTHLY REPORTS (Information Item)

6. SUMMARY OF 16(b)(2) TRANSPORTATION PROVIDER QUESTIONNAIRE

7. STATUS OF FY1983 16(b)(2) PROGRAM

*Attachment

Miami Valley Regional
Planning Commission

117 South Main Street
Suite 200
Dayton Ohio 45402
513 223-6323

Chairman
Richard J Haas
Executive Director
Nora E Lake

Elderly & Handicapped Transportation Task Force
Minutes of Meeting
May 25, 1983

The Elderly and Handicapped Transportation Task Force met on May 25, 1983 at 2:00 p.m. Those present were:

Doug McGarry	MCCOA
Roy Poston	
David F. Schneider	Bureau of Vocational Rehab.
Maceola Taylor	MCCAA
Tony McCaulay	MVRTA
Violet Walsh	ARC
Joy Artman	Golden Age Senior Citizens
Jean Farkas	MCCOA
Ken Routson	
Ron Rude	MVRPC
Nora Lake	MVRPC
Al Zimmerman	MVRPC

Staff distributed preliminary information on the FY1983 16(b)(2) program (enclosed). Following this distribution of material, discussion opened on the question of invitations to apply for the FY1983 program. Staff explained that former procedures involved the mailing of "invitation to apply" materials to past 16(b)(2) recipients, in part, because replacement or expansion vehicles might be needed by these operators. However, last year an "open" procedure was used whereby notification was made to all past 16(b)(2) recipients as well as other potential applicants requesting information. Last year's "invitation to apply" notice contained a statement that preference would be given to past 16(b)(2) recipients.

Following discussion of these issues, a motion was made by Ken Routson and seconded by David Schneider that invitations be sent to all previous 16(b)(2) operators in addition to any other non-profit organization expressing interest in the program. The motion also stated that the reference "priority will be given to past recipients" should be deleted from the announcement. The motion passed with no dissenting votes.

Staff provided a draft questionnaire, which was previously requested by the task force, which will be distributed to 16(b)(2) recipients in the Montgomery-Greene County area to survey the use of these vehicles and problems which may be occurring. The results of the questionnaire

will be used by the task force in their evaluations of future 16(b)(2) programs and the allocation of vehicles. Suggestions for modification of the questionnaire included:

- how many wheelchair trips are being provided on a daily basis.
- distinguish between use of the lift for wheelchairs and for ambulatory users.
- has there been a change in the use of the vehicle or the type of service provided?
- what is the intended clientele and is there a service "gap" (need not being provided for)
- make a distinction between the use of 16(b)(2) and non-16(b)(2) vehicles on some of the questions.

The revised questionnaire is attached and made a part of these minutes.

Roy Poston asked if information for the Integrated Paratransit System Plan could be obtained from these questionnaires. Staff stated that this would provide a data base which would be too limited, and that more comprehensive questionnaires will be sent to all providers for the Paratransit study.

Mr. Poston inquired as to whether information on turndowns (refusal of service to qualified consumers) could be obtained for the 16(b)(2) evaluations. Following discussion of this issue, the Task Force reached a consensus that information on turndowns would be requested for the Integrated Paratransit System Plan. It was agreed that the RTA representative would inquire as to whether or not RTA could keep a record of turndowns, and report back to the Task Force.

In other business, the Task Force agreed to ask staff to request from ODOT, copies of the monthly 16(b)(2) vehicle reports. These reports are to be summarized by the staff in conjunction with the 16(b)(2) service providors survey to provide guidance in the evaluation of future programs.

The next meeting of the task force was tentatively scheduled for June 22, 1983.

OHIO DEPARTMENT OF TRANSPORTATION

25 South Front Street
P.O. Box 899
Columbus, Ohio 43216-0899

RECEIVED

APR 0 1 1983

REGIONAL AGENCIES

March 31, 1983

Nora Lake
Executive Director
Miami Valley Regional Planning Commission
117 South Main St., Suite 200
Dayton, Ohio 45402

Re: UMTA Section 16(b)(2)
Capital Grant Program for
Federal Fiscal Year 1983

Dear Ms. Lake:

The U.S. Department of Transportation (USDOT) has recently informed Governor Celeste of the availability of Federal FY 1983 funds for the Section 16(b)(2) program. Ohio's allocation is again $963,000; and, as in preceding years, the Ohio Department of Transportation (ODOT) through its Division of Public Transportation will administer the program in Ohio.

The $963,000 will be divided based on population. According to 1980 census data, 69% of Ohio's population resides within the planning boundaries of a Metropolitan Planning Organization (MPO), therefore 69% or $664,500, will be available for applicants in these areas. The $664,500 is further distributed to the individual MPOs, again based on population, with no area receiving less than $25,000. These allocations are listed on the attached breakdown.

Although USDOT has indicated its desire to streamline the 16(b)(2) grant process and issue changes to the current guidelines, these changes will not take effect until late in FY 1983 and thus do not affect the program at this time. You should prepare to administer the program in your particular area in much the same manner as in previous programs. Funding ratios for the program remain at 80/20. The draft guidelines should be available for your review sometime after April 15, 1983; no substantial changes are anticipated.

Statewide announcement will be made on approximately April 1, 1983. Copies of documents ODOT intends to provide to the nonurbanized applicants are attached for your review. Please feel free to copy all or portions of this information. Also attached is a projected schedule for the program. Please note that while the deadline for submission of applications is August 26, applications from your urbanized area are not due to ODOT until October 21.

It is ODOT's wish to begin with this year's program and enforce more stringent requirements regarding coordination of service and monitoring of that service after a project is in place. The areas of coordination and cooperation are of the utmost importance when evaluating the final applications.

The Division of Public Transportation is considering alternatives for closer coordination between ODOT and the MPOs. Any suggestions regarding this matter or on the 16(b)(2) program in general should be directed to Mr. Richard N. Boden or Mr. Scott Elias, Division of Public Transportation at (614) 466-8955.

Very truly yours,

Warren J Smith

Warren J Smith
Director

WJS:jhl

Attachments

DISTRIBUTION OF OHIO'S ALLOCATION OF SECTION 16(b)(2) FUNDS FOR FEDERAL FISCAL YEAR 1983

Total Allocation for Ohio	$963,000
Nonurbanized Areas	$298,500
Urbanized Areas	$664,500

Allocations for Individual MPOs:

AMATS	$ 47,500
SCATS	26,900
OKI	84,700
NOACA	144,900
MORPC	62,200
MIAMI VALLEY RPC	50,400
KYOVA	25,000
LIMA	25,000
MANSFIELD	25,000
PARKERSBURG	25,000
SPRINGFIELD	25,000
BHJ	25,000
TMACOG	34,700
BEL-O-MAR	25,000
EDATA	38,200

/r/-3/83

NEWS RELEASE

The Urban Mass Transportation Administration has announced the availability of funds for the Section 16(b)(2) Program for Federal Fiscal Year 1983.

This year $963,000 has been allocated to purchase:

- Standard Vans
- Ramp-equipped Vans
- Converted Vans
- Light Transit Vehicles
- Buses

for the improvement of elderly and handicapped transportation in Ohio.

Private nonprofit organizations serving elderly and/or handicapped persons are eligible to participate in this program.

Organizations located in urbanized areas should write their local Metropolitan Planning Organization for further program information. Organizations located in the nonurbanized areas can obtain information by writing:

Ohio Department of Transportation
Bureau of Public Transportation
Box 899
Columbus, Ohio 43216-0899

All inquiries should be made prior to July 1, 1983.

fw10

4/8

FY 1983

16(b)(2) PROGRAM

REQUEST FOR APPLICATION GUIDELINES

_____

_____

Please forward a complete set of the guidelines necessary to file an application under the FY 1983 UMTA 16(b)(2) Program.

AGENCY _____

ADDRESS _____

TELEPHONE _____

CONTACT PERSON WITHIN AGENCY _____

_____

At this time it appears _____ very likely _____ likely _____ not likely we will be submitting an application.

Type of vehicle for which application would most likely be submitted (check as appropriate):

_____ Standard van

_____ Van with wheelchair ramp

_____ Converted van with or without wheelchair lift

_____ Light transit vehicle with or without wheelchair lift (similar to Wayne Transette, Collins Converted Van or Forti-Bus)

_____ Light transit bus with or without Wheelchair lift (similar to Wayne Chaperone, Thomas Minotour, Blue Bird Micro Bird, or Ward Vanguard)

_____ Bus with or without wheelchair lift

_____ Other (Please specify) _____

Vehicle(s) will be used to: _____ initiate new service _____ replace existing vehicle(s) _____ expand service.

RETURN TO:

(urb/3-83)

THIS IS NOT A LETTER OF INTENT.

FACT SHEET

FY 1983 UMTA Section 16(b)(2) Program

FUNDING: Total Federal funds available for Ohio: $963,000

Funding Ratio: 80% Federal
20% Local

Local funds MUST be from other than Federal Sources. There are NO State funds or operating assistance available through this program.

TYPES OF VEHICLES AVAILABLE	ESTIMATED COST
Standard Vans	$10,400 - 14,825
Vans with wheelchair ramps	12,200 - 16,025
Converted Vans with or without wheelchair lift	21,000 - 27,000
Light Transit Vehicle with or without wheelchair lift (similar to Wayne Transette, Forti-Bus or Collins converted van)	23,000 - 30,000
Light Transit Bus with or without wheelchair lift (similar to Wayne Chaperone, Thomas Minotour, Blue Bird Micro Bird, or Ward Vanguard)	23,000 - 30,000
Replacement Buses with or without wheelchair lift (light bus or modified school bus)	23,500 - 48,800

SPECIAL JUSTIFICATION:

- Standard Automobiles
- New Buses

Only vehicles and onboard equipment will be considered as eligible equipment.

IMPORTANT DATES:

* June 1, 1983
  Program Guidelines and Application Forms available for distribution
* July 8, 1983
  Deadline for submission of Letter of Intent
* July-August, 1983
  Meetings for applicants within nonurbanized area of State
* August 26, 1983
  Deadline for submission of application to ODOT/MPOs
* December 1, 1983
  Final vehicle specifications ready
* December 15, 1983
  Advertise for bids
* January-February, 1984
  Bid openings

(over)

6 of 8

* Mid-March, 1984
  UMTA approval expected
* Late March, 1984
  Purchase orders written
* August, 1984
  Receive standard vans
* September, 1984
  Receive vans with ramps
* September, 1984
  Receive converted vans
* January-March, 1985
  Receive Light Transit Vehicles and Buses

ctl

SCHEDULE FOR FY 1983 16(b)(2) PROGRAM

Statewide Program Announcement	April 1, 1983
Draft Guidelines Available for Review	April 15, 1983
Final Guidelines Available for Distribution	June 1, 1983
Letters of Intent Due	July 8, 1983
Applications to be Submitted to ODOT/MPO	August 26, 1983
Urbanized Applications to ODOT by MPO	October 21, 1983
Consolidated Application Assembled	November 11, 1983
Vehicle Specifications Available	December 1, 1983
Advertise for Bids	December 15, 1983
Bid Openings	January-February 1984
UMTA Approval	Mid March 1984
Purchase Orders Written	Late March 1984
Receive Standard Vans	August 1984
Receive Vans with Ramps	September 1984
Receive Converted Vans	September 1984
Receive Light Transit Vehicles and Buses	January-March 1985

16(b)(2) VEHICLE OPERATION PROBLEMS

- Agency Name _____
- Inventory of 16(b)(2) vehicles

No.	Model Year	Make	Mileage	Condition	Seating Capacity	Check as Appropriate Lift	Ramp

- Number of non 16(b)(2) vehicles _____
- Who are the primary people to whom you provide transportation services? _____
- Days of week service is provided by 16(b)(2) vehicles _____
- Days of week service is provided by non 16(b)(2) vehicles _____
- Number of trips provided per day by 16(b)(2) vehicles _____
- Number of trips provided per day by non 16(b)(2) vehicles _____
- Number of elderly and handicapped trips provided per day _____
- Average number of wheelchair trips provided per day by all transportation services _____
- Average number of times lifts are used on all lift equipped vehicles per day _____
- Type of trips provided by all transportation services

  Medical/health care _____
  Vocational rehabilitation, training, school _____
  Work _____
  Nutrition _____
  Shopping, personal business _____
  Social, recreation _____
  Other _____

- Reliability of transportation service provided

  _____

  _____

- Degree to which transportation demand is being met

  _____

  _____

- Impact if rides were not provided

  _____

  _____

- When 16(b)(2) vehicles were obtained, what was the original intended purpose for their use

_____

_____

- Have there been any funding or program changes which have resulted in the 16(b)(2) vehicles being used for a purpose other than their original intent - if so, please state nature of change and revised use of vehicle

_____

_____

- Annual cost of total transportation program _____
- What form of driver training is provided _____

_____

- How is routine maintenance performed on 16(b)(2) vehicles

_____

_____

_____

- How are major repairs performed on 16(b)(2) vehicles

_____

_____

_____

- Identify mechanical problems which have been encountered with 16(b)(2) vehicles _____

_____

_____

- If some of the 16(b)(2) vehicles are equipped with wheelchair ramps or lifts, what problems have been encountered with the use of these devices _____

_____

_____

_____

_____

_____

_____

_____

Miami Valley Regional
Planning Commission

117 South Main Street
Suite 200
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513 223-6323

Chairman
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Executive Director
Nora E. Lake

TRANSIT TASK FORCE

Meeting Minutes

May 6, 1983

The Transit Task Force met on May 6, 1983 to consider a proposed series of revisions to the MVRTA 1983-1987 Transit Development Program, and the Transit Section of the FY1984-1988 Transportation Improvement Program. Those in attendance were:

Jack Becher (Chairman), Dayton
Phil Hinrichs, RAPCA
Henry Telljohann, DP&L
Virgil Glaser, MVRPC
Ron Rude, MVRPC
Al Zimmerman, MVRPC

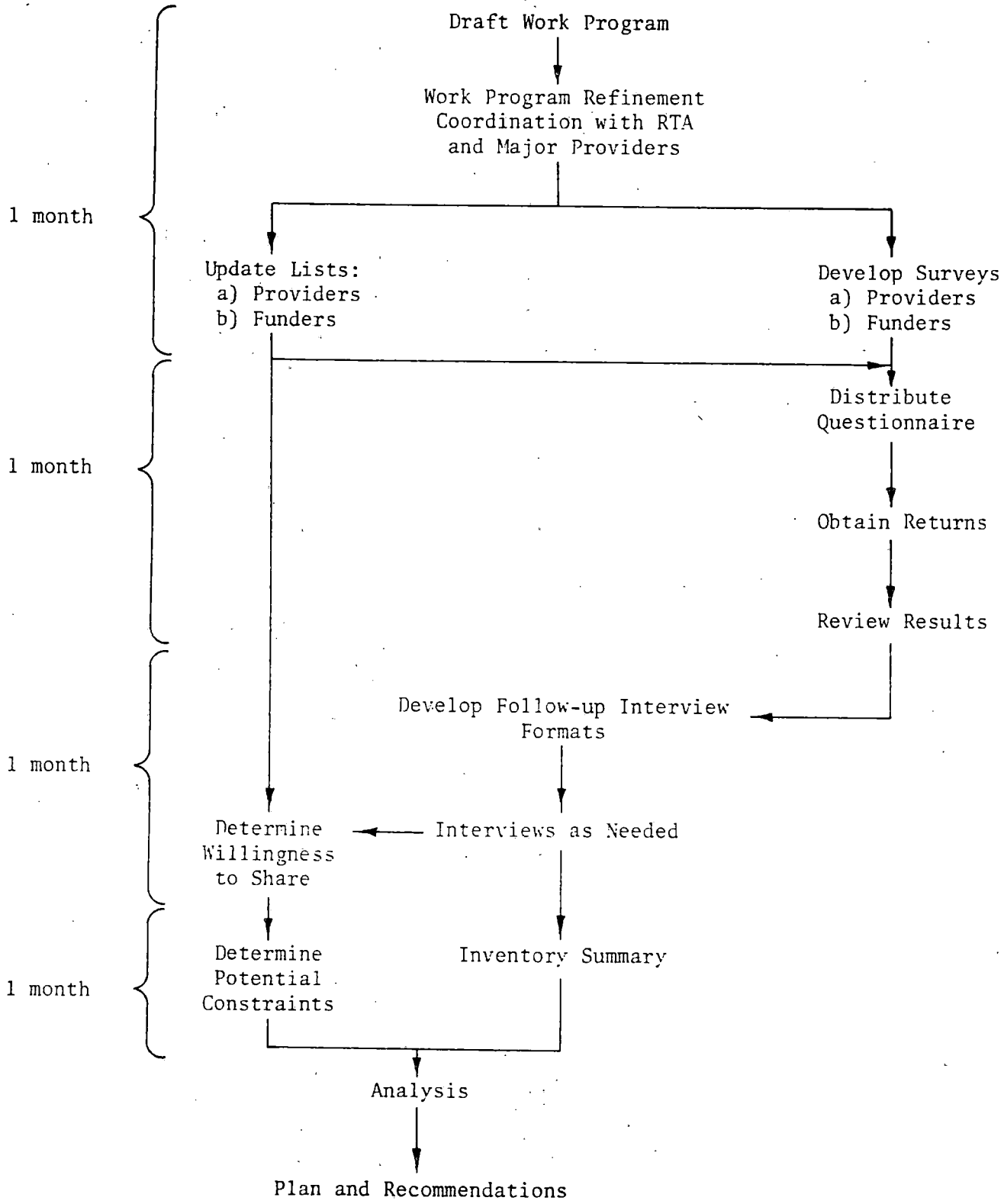
Staff explained that the revisions involve changes in the RTA operating assistance tables as a result of RTA's adoption of a March 1983 budget. The previous tables were based on a December 1982 budget and did not include consideration of the Surface Transportation Assistance Act of 1982.

An additional revision involved the shifting of the trolley coach overhead expansion capital item from FY1983 carryover to FY1985. This change was made because the necessary analysis and planning for this project have not been completed.

On a motion by Phil Hinrichs and seconded by Henry Telljohann, the task force unanimously recommended that the Council of Citizens and the Transportation Technical Advisory Committee endorse, and the Transportation Committee adopt as revised the Transit Section of the FY1984-1988 Transportation Improvement Program and the Miami Valley Regional Transit Authority 1983-1987 Transit Development Program.

AZ:jkh

INTEGRATED PARATRANSIT SYSTEM PLAN



6-01-83

TRANSPORTATION PROVIDER QUESTIONNAIRE

1. Name of Organization: _____

   Contact Person/Title: _____ Phone Number: _____

2. The agency will transport people from their homes to destinations within (check one):

   _____ Montgomery County only
   _____ Greene County only
   _____ Montgomery and Greene Counties only
   _____ Montgomery and/or Greene County plus additional counties not mentioned here

   _____ Other (explain) _____

3. How do you provide transportation for your clients? (Check all that apply)

   _____ Operate transportation system with vehicles which your agency owns or leases
   _____ Purchase transportation service from another agency
   _____ Purchase transportation from taxi operator
   _____ Reimburse clients for transportation
   _____ Give clients RTA pass or fares
   _____ Coordinate volunteers who drive clients

4. Why is your agency involved in transportation of clients? (Check all that apply)

   _____ It is one of our basic missions
   _____ Our clients need transportation and there is no other way to obtain it
   _____ We received a government grant to do it
   _____ Other (explain) _____

5. The agency will transport: (Please check one or more)

   _____ Anybody Who Needs a Ride
   _____ People for Medical Purposes
   _____ Low Income Persons
   _____ Other (please specify) _____
   _____ Senior Citizens
   _____ Handicapped Persons
   _____ Clients of Our Organization or Members

6. Where does the money used to pay for operating the vehicles come from? (Check as many as apply)

   _____ General fund/general revenues
   _____ Voluntary donations from passengers
   _____ Fares charged to passengers
   _____ Other (explain) _____
   _____ Purchase of service contract with another organization
   _____ Government Grant or Loan

7. During what time period (days/hours) does your agency provide transportation for clients? (For example Monday-Friday - 7:00 a.m. - 6:00 p.m.)

DAY	TIME
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

8. If you checked "Government Grant or Loan" in Question #6, what program(s) do you receive funds from?

NOTE: This question refers to operating expenses, not capital expenses (vehicles). Examples of operating expenses are driver's wages, fuel, maintenance, transportation administration, etc.

LOCAL AND/OR COUNTY PROGRAMS	What aspect of your transportation operation does this program pay for?

STATE PROGRAMS	

FEDERAL PROGRAMS	

9. Where did the funds used to pay for purchase or lease of the vehicles come from? (Check as many spaces as apply)

_____ From the agency's general fund/general revenues
_____ From funds collected through purchase of service contracts
_____ From donations
_____ Government grant or loan
_____ Other (specify) _____

10. Describe the vehicles which your agency owns or leases. Please complete this table as completely as possible.

	Number of Vehicles in Category	Number Accessible with Lift or Ramp	Was vehicle obtained through government grant or loan?		What legal and/or government regulatory restrictions limit the use of these vehicles to a specific purpose or specific clientele
			Indicate Yes or No	If yes, specify what program	
Large Buses					
Small Buses					
Vans					
Station Wagons					
Cars					

11. How many of your vehicles are leased and how many are owned?

Leased _____ Owned _____

12. Who drives the vehicles? (Check as many as apply)

_____ Agency employs drivers _____ Agency makes use of volunteer drivers
_____ Regular office personnel act as drivers if the need arises
_____ Other (explain): _____

13. What types of transportation services are available? (Check as many as apply)

_____ Door to door service
_____ Fixed route service (the vehicle travels along the same route at the same time every day)
_____ Group excursions
_____ Emergency transportation
_____ Other (explain): _____

Is advanced reservation required? _____ Yes _____ No

Are permanent reservations accepted? (i.e. every Monday at 10:00 a.m.)
_____ Yes _____ No

14. On an average weekday, approximately how many client trips are made on vehicles which your agency controls?
_____ Number of person-trips per average weekday

(Count each person separately, including return trips in the total. For example, taking two clients to school and bringing them back equals four person trips.)

15. If clients of your agency rely on vehicles of another agency, approximately how many client trips can be attributed to your agency?
_____ Number of person-trips per average weekday

16. On an average vehicle trip, how many seats/spaces are generally occupied? (Fill in whatever applies)

Vehicle	Total Capacity (Number of Seats/ Spaces) of Typical Vehicle	Number of Seats/Spaces Occupied on Average Trips
Large buses	_____	_____
Small buses	_____	_____
Vans	_____	_____
Station Wagons	_____	_____
Cars	_____	_____

17. Of the following list of potential ways of coordinating transportation with other agencies, which do you use now and which have you considered. If your agency has never even considered the particular action, leave the space blank. (Check where appropriate)

Tried but Dropped or Considered but Never Tried	We are Doing Now	Possible Action
_____	_____	Joint transportation information and referral hotline
_____	_____	Joint funding requests with other agencies
_____	_____	Shared support services such as accounting, public information, etc.
_____	_____	Coordinated medical, safety, or other driver training programs
_____	_____	Bulk purchase of oil, fuel, or parts

17. (Continued)

Tried But Dropped or Considered but Never Tried	We are Doing Now	Possible Action
_____	_____	Consolidated maintenance services whereby a single shop maintains your vehicles and those of another agency
_____	_____	Consolidated vehicle types, specifications, and purchases
_____	_____	Shared insurance plans
_____	_____	Contracts with taxi companies to transport your clients
_____	_____	Purchase rides from MVRTA
_____	_____	Shared vehicle storage space
_____	_____	Establishment of a "reserve pool" of vehicles or drivers for emergencies
_____	_____	Share drivers with other agencies
_____	_____	Centralized dispatching system
_____	_____	Share your vehicles with other agencies while they are not in use
_____	_____	Borrow vehicles from other agencies when you need them and they do not
_____	_____	Allow clients of other agencies to ride in your vehicles when you have space
_____	_____	Allow your clients to ride in vehicles of other agencies when they have space
_____	_____	Establish a "brokerage" agency for human services transportation which would receive funds and requests for service from various agencies. It would in turn purchase the means to provide this service from each of several providers of transportation

18. Do you believe your agency could achieve a cost savings by working with other agencies or transportation providers to do the following? (Check one for each action)

Yes	Maybe	No	Action
____	____	____	Joint transportation information and referral hotline
____	____	____	Joint funding requests with other agencies
____	____	____	Shared support services such as accounting, public information, etc
____	____	____	Coordinated medical, safety, or other driver training programs
____	____	____	Bulk purchase of oil, fuel or parts
____	____	____	Consolidated maintenance services whereby a single shop maintains your vehicles and those of another agency
____	____	____	Consolidated vehicle types, specifications, and purchases
____	____	____	Shared insurance plans
____	____	____	Contracts with taxi companies to transport your clients
____	____	____	Purchase rides from MVRTA
____	____	____	Shared vehicle storage space
____	____	____	Establishment of a "reserve pool" of vehicles or drivers for emergencies
____	____	____	Share drivers with other agencies
____	____	____	Centralized dispatching system
____	____	____	Share your vehicles with other agencies while they are not in use
____	____	____	Borrow vehicles from other agencies when you need them and they do not
____	____	____	Allow clients of other agencies to ride in your vehicles when you have space

18. (Continued)

Yes	Maybe	No	Action
____	____	____	Allow your clients to ride in vehicles of other agencies when they have space
____	____	____	Establish a "brokerage" agency for human services transportation which would receive funds and requests for service from various agencies. It would in turn purchase the means to provide this service from each of several providers of transportation.

19. Suppose a cost savings to your agency and/or improved service to your clients could be demonstrated by pursuing each of the following. Would you be willing to consider any of the following? (Check one for each action)

Yes	Maybe	No	Action
____	____	____	Joint transportation information and referral "hotline"
____	____	____	Joint funding requests with other agencies
____	____	____	Shared support services such as accounting, public information, etc.
____	____	____	Coordinated medical, safety, or other driving training programs
____	____	____	Bulk purchase of oil, fuel or parts
____	____	____	Consolidated maintenance services whereby a single shop maintains your vehicles and those of another agency
____	____	____	Consolidated vehicle types, specifications, and purchases
____	____	____	Shared insurance plans
____	____	____	Contracts with taxi companies to transport your clients
____	____	____	Purchase rides from MVRTA
____	____	____	Shared vehicle storage space
____	____	____	Establishment of a "reserve pool" of vehicles or drivers for emergencies
____	____	____	Share drivers with other agencies
____	____	____	Centralized dispatching system
____	____	____	Share your vehicles with other agencies while they are not in use
____	____	____	Borrow vehicles from other agencies when you need them and they do not
____	____	____	Allow clients of other agencies to ride in your vehicles when you have space
____	____	____	Allow your clients to ride in vehicles of other agencies when they have space
____	____	____	Establish a "brokerage" agencyfor human services transportation which would receive funds and requests for service from various agencies. It would in turn purchase the means to provide this service from each of several providers of transportation.

Indicate whether or not you agree or disagree with the following statements. Answer from the standpoint of your agency rather than from a general, overall perspective. Answer by circling the number which most closely represents your opinion on the scale. All of these questions refer to the three identical lists of actions which appear in Questions 17, 18, and 19.

20. "Our staff has the time available to pursue coordination with other agencies as described in Questions 17, 18, and 19."

Agree		Neutral		Disagree
4	3	2	1	0

21. "Government regulations should not be a problem in trying to coordinate transportation service in some of the ways suggested above."

Agree		Neutral		Disagree
4	3	2	1	0

22. "Coordination with other agencies as described above would not necessarily involve loss of control over some of our funds."

Agree 4 — 3 — Neutral 2 — 1 — Disagree 0

23. "Very little administrative cost would be involved in coordinating with other agencies as described above."

Agree 4 — 3 — Neutral 2 — 1 — Disagree 0

24. "If we spent less of our funds on transportation, we could reallocate the savings to something more worthwhile (something which is one of our basic missions)."

Agree 4 — 3 — Neutral 2 — 1 — Disagree 0

25. "Some of the ways of coordinating with other agencies listed above might result in better service to our clients."

Agree 4 — 3 — Neutral 2 — 1 — Disagree 0

26. "Allowing clients of different agencies to ride on the same vehicle might result in an incompatible mix of passengers for certain trips."

Agree 4 — 3 — Neutral 2 — 1 — Disagree 0

27. Insurance restrictions would permit: (Check as many as would be permitted)

_____ Another agency's clients riding in our vehicles
_____ Our clients riding in vehicles of other agencies
_____ Another agency's drivers driving our vehicles
_____ Our drivers driving vehicles of other agencies

28. Estimate your agency's total transportation expenditure during the last complete budget year. Amount: _____

29. Estimate the proportion of your total agency budget which was spent on transportation during during the last complete budget year. Percentage: _____

30. Estimate your agency's total transportation expenditure during the current budget year. Amount: _____

If it is not possible to estimate this, do you believe it will be up or down from last year? _____ Up _____ Down

31. Estimate the proportion of your total agency budget that transportation represents for the current budget year. Percentage: _____

If it is not possible to estimate this, do you believe it will be up or down from last year? _____ Up _____ Down

32. Are some portions of your agency's transportation needs not being provided for?
_____ Yes _____ No

If yes, explain: _____

33. Are there times when requests for your agency's services are denied (or when scheduled client appointments are missed) because someone lacks transportation for any reason.
_____ Yes _____ No

34. Do you keep records of this (refer to previous question) if/when it happens?
_____ Yes _____ No

35. If "yes", (refer to previous question), how often does this happen? (Provide whatever data are available)

_____
_____
_____
_____
_____

36. Are clients ever denied trips because the vehicle is filled to capacity? (no more seats are available) _____ Yes _____ No

If yes, how often does this happen: _____
_____
_____
_____
_____

37. Are clients ever denied trips because wheelchair tie-downs are either not provided or are all in use. _____ Yes _____ No

If yes, how often does this happen: _____
_____
_____
_____
_____

THANK YOU

(Please use an attached sheet to make additional comments on any of the above questions.)

MONTGOMERY COUNTY TRANSPORTATION PROVIDERS

AAA Motor Coaches
4049 Marshall Road
Kettering, Ohio 45429

Ms. Sue Sergent, Acting Dir.
of Transportation Services
American Red Cross
370 West First Street
Dayton, Ohio 45402

Reverend Tom McClure
Centerville Church of Christ
1411 W. Spring Valley Road
Centerville, Ohio 45459

Mr. William Yoakam
Ch. of Christ of Centerville
675 E. Street, Route 73
Springboro, Ohio 45066

Marvin Steele, Manager
Dayton Airport Limo Service
Dayton International Airport
Dayton, Ohio 45377

Charles R. Kilby, Exec. Dir.
Day-Mont West Community
Mental Health Center
601 Infirmary Road
Dayton, Ohio 45427

Fair River Oaks Council
905 W. Fairview
Dayton, Ohio 45406

Germantown Community Serv.
c/o Mrs. Mary Van Ormer
468 N. Main
Germantown, Ohio 45327

Greyhound Bus Lines
111 E. Fifth Street
Dayton, Ohio 45402

Peter Wells, Exec. Dir.
Jewish Fed. of Greater Dayton
Jewish Senior Service
4501 Denlinger Road
Dayton, Ohio 45426

American Ambulette and
Ambulance Service, Inc.
5224 North Dixie Drive
Dayton, Ohio 45414

Dennis Bruce, Executive Dir.
Bethany Lutheran Village
6451 Far Hills
Centerville, OH 45459

Checker/Miami Liberty Cab Co.
115 Commercial
Dayton, Ohio 45402

Russ Harvill, City Manager
City of Moraine
4200 Dryden
Moraine, Ohio 45439

John Osner, Director
Dayton Boys' Club
127 Bradford Street
Dayton, Ohio 45410

Carrie Bell Brown, Director
Dayton Christian Center
1352 West Riverview Avenue
Dayton, Ohio 45407

Joseph McDonald, Exec. Dir.
Family Service Assn.
184 Salem Avenue
Dayton, Ohio 45406

Good Samaritan Hospital
Community Mental Health Center
John A. Davis, PhD - Director
2222 Philadelphia Drive
Dayton, Ohio 45406

Edwin Benjamin, Jr. Exec. Dir.
Dayton Area Heart Association
40 S. Perry Street
Dayton, Ohio 45402

Suzanne Grethol, Exec. Dir.
Leukemia Society of Dayton
1821 Summit Rd., Suite 201
Cincinnati, OH 45237

Kenneth P. Boldt, Exec. Dir.
American Cancer Society
(Montgomery County)
11 W. Monument Ave., Suite 3(
Dayton, Ohio 45402

Ron Eckerle, PhD - Exec. Dir
Catholic Social Services
922 W. Riverview
Dayton, Ohio 45407

Lawrence F. Harkness, Pres./C
Children's Medical Center
1 Childrens Plaza
Dayton, Ohio 45404

Cliff Cab Co.
726 E. First Street
Dayton, Ohio 45402

Dayton Yellow Cab Co.
700 E. Fourth Street
Dayton, Ohio 45402

Director
East Dayton Self Help Center
40 S. Main Street
Dayton, Ohio 45402

Rev. Henry Gathagan, Exec. Di:
Friendship Village Inc.
5790 Denlinger
Trotwood, Ohio 45426

Michael M. Miller, Exec. Dir.
Goodwill Industries of Dayton
1511 Kuntz Road
Dayton, Ohio 45404

Hilltop Ambulance
7602 N. Main Street
Dayton, Ohio 45415

Dennis Bruce, Exec. Dir.
Lutheran Services
3304 N. Main,, P.O. Box 506
Dayton, Ohio 45405

Ms. Vikie Heil
Lutheran Social Services of the Miami Valley
6445 Far Hills Avenue
Dayton, Ohio 45459

Model Neighborhood Community Center
500 Germantown Street
Dayton, Ohio 45408

David Hernandez, Exec. Dir.
Montgomery County Community Action Agency
3304 N. Main St., Cottage #10
Dayton, Ohio 45405

Edwin Benjamin, Exec. Dir.
Montgomery County Society for Cancer Control
40 S. Perry St., Suite 20
Dayton, Ohio 45402

Director
Multiple Sclerosis Society
320 Linwood Street
Dayton, Ohio 45405

Earl Stamper, District Mgr.
Ohio Bur. of Employment Serv.
222 Salem Avenue
Dayton, Ohio 45406

Page Manor Cab Co.
336 Hayden
Dayton, Ohio 45431

Mrs. Judith Screetch
Secretary-Board of Directors
St. Paul AME Zion Church
4544 Laurel Drive
Dayton, Ohio 45417

Edward A. McGatha, Director
Specialized Adult Services
South Comm. Mental Health Ctr.
5777 Far Hills
Kettering, Ohio 45429

Thomas E. Bankston, Exec. Dir.
United Cerebral Palsy
722 Valley Street
Dayton, Ohio 45404

Robert Walker, Center Exec.
Wesley Center
3730 Delphos Avenue
Dayton, Ohio 45417

Miami Valley Hospital Care Unit
1 Wyoming Street
Dayton, Ohio 45409

Mrs. Dolores Reid, Exec. Sec.
Mont. Co. Childrens Services
3501 Merrimac Avenue
Dayton, Ohio 45405

Mary L. Harris, Director
Mont. Co. Dept. of Welfare
14 West Fourth Street
Dayton, Ohio 45402

Katherine Mosier, Exec. Dir.
Mont. Co. Society for Crippled Children & Adults, Inc.
117 West Monument Avenue
Dayton, Ohio 45402

Tim Stonecash, District Dir.
Muscular Dystrophy Assn. Inc.
Miami Valley Chapter
3131 S. Dixie Dr., Suite 220
Dayton, Ohio 45439

Mary Nize, Manager
Ohio Bur. of Vocational Rehab.
111 W. First St., Suite 202
Dayton, Ohio 45402

Director
Rose E. Miller Recreation Ctr.
3201 Marshall Road
Kettering, Ohio 45420

Michel Etienne, Exec. Dir.
Senior Citizens Center of the Greater Dayton Area
105 S. Wilkinson Street
Dayton, Ohio 45402

Mary M. Crimmins, Director
Sunrise Comprehensive Care Ctr.
1320 East Fifth Street
Dayton, Ohio 45402

Charles Lauricella, Chief
Social Work Service
Veterans Administration
4100 West Third Street
Dayton, Ohio 45428

West Milton-Dayton Bus Lines
6121 Janice Place
Vandalia, Ohio 45377

Fred Dyer, Exec. Dir.
MVRTA
600 Longworth Street
Dayton, Ohio 45401

Jean Farkas, Exec. Dir.
Mont. Co. Council on Aging
184 Salem Avenue
Dayton, Ohio 45406

Harvey Stein, Exec. Dir.
Mont. Co. Mental Retardation & Dev. Disabilities Board
8114 N. Main Street
Dayton, Ohio 45415

John Roberts, PR Director
Montgomery Co. Youth Drug Program - 648 Board
2515 S. Smithville Road
Dayton, Ohio 45420

Richard Brison, Pastor
Oak St. United Methodist Churc
433 Oak Street
Dayton, Ohio 45410

Overland Stage Inc.
P. O. Box 26040
Dayton, Ohio 45426

St. John Transportation Co.
4828 Wolf Creek Pike
Dayton, Ohio 45427

Ellen Gallow, Supervisor
Senior Citizens of Miamisburg, O
305 E. Central Avenue
Miamisburg, Ohio 45342

Teamsters Local 957
2719 Armstrong Lane
Dayton, Ohio 45414

Gregory Rozelle, Director
Visiting Nurses Association
County Administration Office
451 W. Third St., Mezzanine Leve
Dayton, Ohio 45422

Franklin T. Hoernemann
General Executive - YMCA
117 West Monument Avenue
Dayton, Ohio 45402

YWCA
141 West Third Street
Dayton, Ohio 45402

FISH
1200 Forrer Blvd.
Kettering, Ohio 45420

GREENE COUNTY TRANSPORTATION PROVIDERS

Director
American Cancer Society
74 N. Orange
Xenia, Ohio 45385

Friends Care Center
150 E. Herman St.
Yellow Springs, OH 45387
ATTN: Director

Executive Director
Greene County Community
Action Council
194 E. Church Street
Xenia, Ohio 45385

Dr. Tom Loper
Greene Co. Guidance Center
1112 N. Detroit Street
Xenia, Ohio 45385

Transportation Director
Wright State University
3640 Colonel Glenn Highway
Fairborn, OH 45324

Alice Findlay, Director
Children Have a Potential Prog.
U.S.A.F. Medical Center
WPAFB, Ohio 45433

Ms. Naomi Trout, Exec. Dir.
Golden Age Senior Citizens Ctr.
130 E. Church Street
Xenia, Ohio 45385

Susan Sharp, Director
Greene Co. Domestic Violence
Project, Inc.
P. O. Box 271
Xenia, Ohio 45385

Page Manor Cab Co.
336 Hayden
Dayton, Ohio 45431

Xenia Cab Company
755 Vine Street
Xenia, Ohio 45385

Fairborn Cab Company
145 N. Broad
Fairborn, Ohio 45324

Greene Co. 169 Bd. of Mental
Retardation & Dev. Disabilit
121 Fairgrounds Road
Xenia, Ohio 45385

Mrs. Rosella Dawkins, Exec. Di
Greene Co. Easter Seal Societ
1369 Colorado Drive
Xenia, Ohio 45385

Mrs. J. B. Wise, President
Senior Citizens Inc. of Yello
Springs
227 Xenia Avenue
Yellow Springs, OH 45387

BPT-UMTA 16(b)(2)
FORM NO.1 (Revised 2/81)

Day of Month / Fuel Type	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
1																			
2																			
3																			
4																			
5																			
6																			
7																			
8																			
9																			
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25																			
26																			
27																			
28																			
29																			
30																			
31																			
TOTALS																			

TOTALS FROM DAILY REPORT

AGENCY: _____

VEH. SERIAL #: _____

MONTH: _____

PROGRAM ID#: _____

MAINTENANCE

TYPE WORK	ODOMETER READING	COST
(Total is Item "b" below)	* TOTAL	

REPAIR

TYPE WORK	ODOMETER READING	COST
(Total is Item "c" below)	** TOTAL	

-- COST OF OPERATIONS --

Operating expenses/monthly:

a) Drivers salaries and fringes $_____(19)

* b) Maintenance _____(20)

** c) Repairs _____(21)

d) Fuel (gasoline) _____(22)

e) Oil (exclude oil received in oil change) _____(23)

f) Insurance _____(24)

g) Overhead _____(25)

h) Other-miscellaneous _____(26)

TOTAL $_____

--SOURCE OF FUNDS--

Please note how your transportation is funded. (Please estimate approximate dollars for each source.)

(27) $_____ passenger fares
(28) _____ sources other than government grants and programs.
(29) _____ Development Disability Act

OLDER AMERICAN ACT
(30) _____ Title III (Social Services)
(31) _____ Title VII (Nutrition Program)

SOCIAL SECURITY
(32) _____ Medicaid
(33) _____ Title XX
(34) _____ Public Health Services Act
(35) _____ Vocational Rehabilitation
(36) _____ Appalachian Regional Development
(37) _____ 16(b)(2)
(38) _____ 147 FHWA
(39) _____ Community Services Administration
(40) _____ Revenue Sharing
(41) _____ Head Start
(42) _____ CETA
(43) _____ Other, Please specify

$_____ TOTAL

PT 10
Rev. 2-81

BPT - UMTA 16(b)(2) **FORM No. 2 DAILY REPORT PER VEHICLE**

TRIPS	PASSENGER CLASSIFICATION					TRIP PURPOSE						
	ELDERLY		HANDICAPPED									
	AMB	N-AMB	AMB	N-AMB	OTHER	MED	EAT	EMPL	SOC/ REC	EDUC	SHOP/ PER	OTHER
1												
2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												
14												
15												
16												
17												
18												
TOT	1	2	3	4	5	6	7	8	9	10	11	12

AMB - Ambulatory
N-AMB - Non-ambulatory
MED - Medical
EMPL - Employment
SOC - Social
REC - Recreation
EDUC - Education
SHOP - Shopping
PER - Personal
DN-TIME - Downtime
TOT - Total
BEG - Beginning
END - Ending
IN-SERV - In Service

(see reverse for instructions)

DAILY MILEAGE		ODOMETER READING	GASOLINE		OIL		REMARKS
BEG			gallons	cost	quart	cost	
END							
TOT	13						
TOTAL SERVICE							
IN-SERV	14 hrs.						
DN-TIME	15 hrs.	TOT	16	17	18	19	

NAME: _____ VEHICLE LICENSE NO. _____ VEHICLE SERIAL NO. _____ DATE _____

DAILY REPORTING PROCEDURES

(To be completed each day by vehicle operator and/or dispatcher)

1. Complete information on bottom of form as appropriate.

2. Record the beginning mileage.

3. Beginning with your first trip, record on line 1 in the appropriate Passenger Classification column (1 thru 5) the number of passengers boarding.

4. On the same line, in the Trip Purpose columns (6 thru 12) record the trip purpose for each passenger. NOTE: Number of passengers should equal number of trip purposes.

5. Return trips are reported as indicated in items 2 and 3 except the trip purpose will change, e.g. a return trip to a passenger's home would be shown in the Trip Purpose columns under "other".

6. Continue as indicated in items 2 thru 4 for subsequent trips.

7. Report all gas and oil added, indicating the amount, cost and odometer reading.

8. Record ending mileage, in-service time and down time.

9. Report under "Remarks" any non-productive mileage, i.e. trips to dealer or manufacturer for repairs.

10. Deliver Daily Reports to Coordinator of Monthly Reports.

SUMMARY OF 16(b)(2) VEHICLE USAGE
MONTGOMERY-GREENE COUNTIES
JANUARY-APRIL 1983

AVERAGE MONTHLY OPERATING CHARACTERISTICS

VEHICLE		DAYS OPERATED	MILEAGE	HOURS DOWNTIME	MAINTENANCE EXPENSES ($)	REPAIR EXPENSES ($)	TOTAL OPERATING EXPENSES ($)
American Red Cross	1	11	420	0	69	0	156 (1)
	2	20	522	0	30	0	37 (1)
	3	15	1,160	0	5	22	187 (1)
	4	20	900	8	8	0	143 (1)
	5	22	1,364	0	45	0	225 (1)
	8	4	105	0	42	0	103 (1)
United Cerebral Palsy	14	18	NA	0	385	43	1,734
	15	19	NA	0	317	0	1,618
	17	16	NA	0	0	0	508
	18	18	NA	0	24	0	1,473
Golden Age	1	20	1,958	0	51	35	1,452
	3	16	642	0	0	0	499 (2)
	4	20	1,455	0	123	17	2,218
Greene County Guidance	1	17	2,064	37	NA	NA	NA
MCCAA	1	10	626	0	0	0	668
Church of Christ	1	13	555	0	0	0	113
Day-Mont West	1	9	770	152	0	NA	1,130
St. Paul Church	V	4	161	0	NA	NA	NA
	B	18	1,180	0	NA	NA	NA

(1) Volunteer drivers

(2) Volunteer drivers sometimes

SUMMARY OF 16(b)(2) VEHICLE USAGE
MONTGOMERY-GREENE COUNTIES
JANUARY-APRIL 1983

AVERAGE TRIPS PER MONTH BY TRIP PURPOSE

VEHICLE		MEDICAL	MEAL	WORK	SOCIAL/ RECREATION	EDUCATION	SHOP PERSONAL BUSINESS	OTHER	TOTAL
American Red Cross	1	17	109	12	27	-	-	-	165
	2	3	676	-	7	-	-	-	686
	3	109	125	-	111	-	-	-	345
	4	-	473	-	30	-	-	-	503
	5	-	407	-	-	-	-	-	407
	8	4	-	5	54	-	-	4	67
United Cerebral Palsy	14	-	-	-	-	-	-	197(1)	197
	15	-	-	-	-	-	-	248(1)	248
	17	-	-	-	-	-	-	156(1)	156
	18	-	-	-	-	-	-	197(1)	197
Golden Age	1	157	186	-	-	-	-	68	411
	3	15	60	6	50	6	31	8	176
	4	267	225	-	7	3	-	58	560
Greene County Guidance	1	360	-	-	-	-	-	25	385
MCCAA	1	111	-	-	29	1	-	-	141
Church of Christ	1	2	-	3	57	3	21	-	86
Day-Mont West	1	13	-	-	325	19	-	280	637
St. Paul Church	V	-	-	-	-	16	-	46	62
	B	8	-	-	266	30	-	275	579
TOTAL		1,098	2,261	26	963	78	52	1,562	6,008

(1) Purpose not given

SUMMARY OF 16(b)(2) VEHICLE USAGE
MONTGOMERY-GREENE COUNTIES
JANUARY-APRIL 1983

AVERAGE TRIPS PER MONTH BY PASSENGER CLASSIFICATION

VEHICLE		ELDERLY AMBULATORY	ELDERLY NON-AMBULATORY	HANDICAPPED AMBULATORY	HANDICAPPED NON-AMBULATORY	OTHER	TOTAL
American Red Cross	1	131	20	1	1	12	165
	2	682	4	-	-	-	686
	3	339	-	-	-	6	345
	4	482	-	-	-	21	503
	5	407	-	-	-	-	407
	8	41	1	21	-	4	67
United Cerebral Palsy	14	176	20	1	-	-	197
	15	247	1	-	-	-	248
	17	109	34	12	1	-	156
	18	179	18	-	-	-	197
Golden Age	1	276	135	-	-	-	411
	3	172	1	-	-	3	176
	4	446	113	-	-	1	560
Greene County Guidance	1			360		25	385
MCCAA	1	35	-	1	7	98	141
Church of Christ	1	86					86
Day-Mont West	1	-	509		128		637
St. Paul Church	V			22		40	62
	B		348	185	46		579
TOTAL		3,808	1,204	603	183	210	6,008