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Record Group/Collection: George H.W. Bush Presidential Records
Collection/Office of Origin: Science and Technology Policy, Office of (OSTP)
Series: Bromley, D. Allan, Files
Subseries: Correspondence Files

OA/ID Number: 62019
Folder ID Number: 62019-009

Folder Title:
Executive Office of the President: White House Correspondence [1992]

Stack:

Row:

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Position:

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"Document Control"

TYPE: INFORMATION

DOCUMENT NUMBER: 9202159

ORIGINATOR: 02

STATUS C

DIRECTORATE STATUS

FROM: BOSKIN, MICHAEL: EOP COUNCIL OF ECONOMIC ADVISERS

TO: DR. D.A. BROMLEY

DATE OF
CORRESPONDENCE: 07/15/92

SUBJECT: INDUSTRIAL PRODUCTION AND CAPACITY UTILIZATION IN
JUNE, FEDERAL RESERVE RELEASE, TODAY 9:15 A.M.

DIRECTORATE
ASSIGNED:

STAFF
ASSIGNED:

ACTION
REQUIRED:

STAFF
ACTION:

SENDER'S DUE DATE:

OSTP DUE DATE:
DATE COMPLETED:

STAFF DUE DATE
DATE COMPLETED/DEPT:

COPIES TO: D. Allan Bromley

WHITE HOUSE TRACKING #:

CONTACT PERSON:

PHONE:

EXT:

REMARKS:

OSTP RECEIVED: 08/03/92

DEPT RECEIVED:

FILE: P-EOP-WH CORRESPONDENCE

CENTRAL FILES:

WHITE HOUSE STAFFING MEMORANDUM

DATE: 7/15/92 ACTION/CONCURRENCE/COMMENT DUE BY: ----
CEA NUMBERS -- INDUSTRIAL PRODUCTION AND CAPACITY UTILIZATION
SUBJECT: IN JUNE, FEDERAL RESERVE RELEASE

	ACTION	FYI		ACTION	FYI
VICE PRESIDENT	☐	☐	HORNER	☐	☒
SKINNER	☐	☐	MCBRIDE	☐	☒
SCOWCROFT	☐	☒	MOORE	☐	☒
DARMAN	☐	☐	PETERSMEYER	☐	☒
BRADY	☐	☐	PORTER	☐	☒
BROMLEY	☐	☒	PROVOST	☐	☒
CALIO	☐	☒	SMITH	☐	☒
DEMAREST	☐	☒	YEUTTER	☐	☒
FITZWATER	☐	☐		☐	☐
GRAY	☐	☒		☐	☐
HOLIDAY	☐	☒		☐	☐

REMARKS:

For your information.

RESPONSE:

PHILLIP D. BRADY
Assistant to the President
and Staff Secretary
Ext. 2702



EXECUTIVE OFFICE OF THE PRESIDENT
COUNCIL OF ECONOMIC ADVISERS
WASHINGTON, D.C. 20500

THE CHAIRMAN

July 15, 1992

MEMORANDUM FOR WHITE HOUSE SENIOR STAFF

FROM: MICHAEL J. BOSKIN *MB*

SUBJECT: Industrial Production and Capacity Utilization in June, Federal Reserve Release, Today, 9:15 a.m.

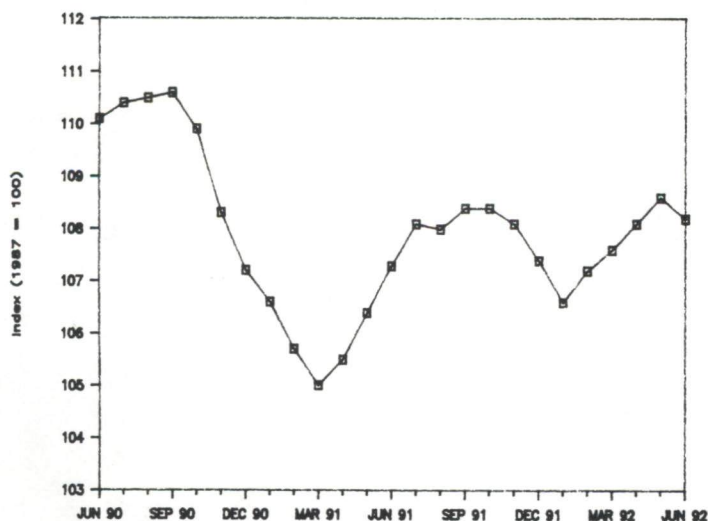
Industrial production--the output of the Nation's factories, mines, and utilities--fell 0.3 percent in June, after increasing about 1/2 percent in each of the previous 4 months. Private analysts had expected a 0.4 percent decline in June.

Manufacturing output fell 0.3 percent in June, with production of motor vehicles and parts falling 2.5 percent. Mining and utilities production fell 0.8 percent; much of the decline in mining resulted from a drop in coal production associated with the rail strike in June.

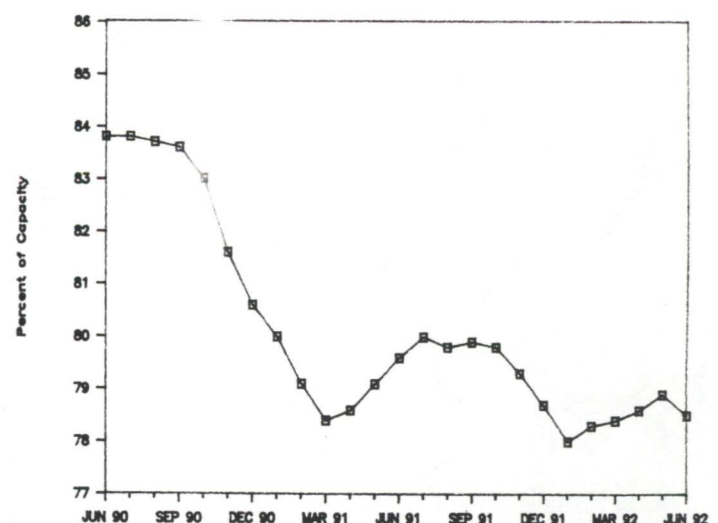
For all industry, capacity utilization fell to 78.5 percent in June from 78.9 percent in May. In manufacturing, capacity utilization also fell 0.4 percentage point, to 77.6 percent in June.

The graphs below show that the June declines in industrial production and capacity utilization halted--at least temporarily--the upward trends of the past several months. Despite the decline in June, industrial production increased in the second quarter at an annual rate of 4.5 percent.

TOTAL INDUSTRIAL PRODUCTION



TOTAL CAPACITY UTILIZATION



PLEASE NOTE EMBARGO RESTRICTIONS

ECONOMIC SNAPSHOT FOR THE WEEK OF JULY 13--17

July 15, 1992

The Federal Reserve reported that industrial production--the output of the Nation's factories, mines, and utilities--fell 0.3 percent in June. Analysts had expected industrial production to decline, largely as a result of the weak employment situation in June reported earlier this month. The June decline in production followed 4 consecutive months of moderate gains. Despite the decline in June, industrial production increased in the second quarter at an annual rate of 4.5 percent.

Yesterday the Department of Labor released data showing that consumer price inflation continued at a relatively low rate and retail sales continued to grow modestly. The 0.3 percent increase in consumer prices in June matched private analysts' expectations. So far this year, consumer prices have been rising at an annual rate of 3.1 percent. Retail sales increased 0.5 percent in June, the third consecutive month of modest increase. Retail sales increased modestly in the second quarter, but after accounting for inflation, sales fell.

Tomorrow, the Commerce Department will release data on housing starts in June; analysts expect a slight decline in starts. On Friday, the Commerce Department will report on merchandise trade in May; the trade deficit is expected to decline in May from April.

DATA RELEASED THIS WEEK:

Industrial production fell 0.3 percent in June, after increasing about 1/2 percent in each of the previous 4 months. Private analysts had expected a 0.4 percent decline in June. For all industry, capacity utilization fell to 78.5 percent in June from 78.9 percent in May. **(Embargoed until 9:15 a.m., 7-15-92)**

Consumer prices rose 0.3 percent in June, as private analysts had expected. So far this year, consumer prices have been rising at an annual rate of 3.1 percent. Core inflation was 0.2 percent in June. Core inflation over the past 12 months was 3.8 percent; the last time core inflation was lower was 1983.

Retail sales rose 0.5 percent in June, following a 0.4 percent increase in May. Excluding automotive sales, retail sales rose only a slight 0.1 percent.

TO BE RELEASED THIS WEEK:

Release

Housing Starts (June)
(released 7-16-92)

Merchandise Trade Balance
(released 7-17-92)

Median Market Expectation

1.20 million units

-\$6.0 billion

"Document Control"

TYPE: INFORMATION

DOCUMENT NUMBER: 9201650

ORIGINATOR: 02

STATUS C

DIRECTORATE STATUS

FROM: PORTER, ROGER: THE WHITE HOUSE

TO: DR. D.A. BROMLEY

DATE OF
CORRESPONDENCE: 04/27/92

SUBJECT: LETTER TO THOMAS MURRIN THANKING HIM FOR HIS KIND
WORDS.

DIRECTORATE STAFF
ASSIGNED: ASSIGNED:

ACTION STAFF
REQUIRED: ACTION:

SENDER'S DUE DATE:

OSTP DUE DATE: STAFF DUE DATE
DATE COMPLETED: DATE COMPLETED/DEPT:

COPIES TO: D. Allan Bromley

WHITE HOUSE TRACKING #: CONTACT PERSON:
REMARKS: PHONE: EXT:

OSTP RECEIVED: 05/07/92 DEPT RECEIVED:
FILE: 2-EOP-WHITE HOUSE CORRESPONDENCE

CENTRAL FILES:



THOMAS J. MURRIN
DEAN
SCHOOL OF BUSINESS
AND ADMINISTRATION

Of Interest ...

To: Dr. Bromley

Document Originally
Attached to
Following Page

1650

THE WHITE HOUSE
WASHINGTON

April 27, 1992

92 MAY 7 8:38

OSTP
MAIL ROOM

Dear Tom:

Thank you so much for your kind note and generous remarks. You are a great friend, and I appreciate very much hearing from you and the word that my comments at the AACSB meeting were well received.

I also am grateful for you sending me a copy of your remarks on the critical importance of continuous world-class quality and productivity improvement. You have been singing this song for many years now, and to good effect. A message like this deserves to be heard and reheard all across the country.

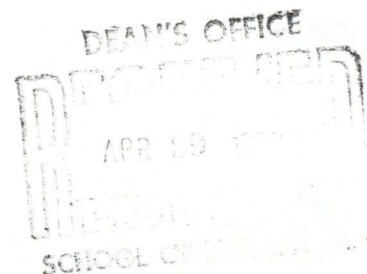
I hope and trust that all is going well with you at Duquesne. You are missed by your many friends here in the Administration.

Warmest regards,



Roger B. Porter
Assistant to the President
for Economic and Domestic Policy

Mr. Thomas J. Murrin
Dean
School of Business Administration
Rockwell Hall
Duquesne University
Pittsburgh, PA 15282



4/10

July 17

"INVITATION FOR DR. BROMLEY"

TYPE: ACTION DOCUMENT NUMBER: 9201200

ORIGINATOR: 02

SPEECH: YES NO

FROM: SCROWCROFT, Brent: THE WHITE HOUSE

DATE OF EVENT: 07/17/92 THRU:
TENTATIVE DATES:

LOCATION OF EVENT: INDIAN TREATY ROOM

TIME OF EVENT: 12:30-2:00PM

SUBJECT: INVITATION TO ATTEND THE PRESIDENT'S NATIONAL
SECURITY TELECOMMUNICATIONS ADVISORY COMMITTEE
EXECUTIVE LUNCHEON.

RSVP: 04/13/92

CONTACT PERSON:

CONTACT NUMBER:

INVITATION ACCEPTED?

YES

NO

*Austin
Conflict.*

COPIES TO:

John O'Neil

*Per 7/9 telcon
w/ John
O'Neil,
he will
cancel PAB.
O'Neil
will
attend
events.*

REMARKS: The action on this invitation is to Dr. Bromley and John
O'Neil per Marian.

DATE OF LETTER: 04/06/92 DATE RECEIVED: 04/08/92

FILE: P-EOP-WHITE HOUSE CORRESPONDENCE

THE WHITE HOUSE

WASHINGTON

April 6, 1992

MEMORANDUM FOR THE SECRETARY OF DEFENSE
DIRECTOR, OFFICE OF MANAGEMENT AND BUDGET
DIRECTOR, OFFICE OF SCIENCE AND TECHNOLOGY
POLICY

SUBJECT: Invitation to Attend the President's National
Security Telecommunications Advisory Committee
Executive Luncheon

An Executive luncheon of the President's National Security Telecommunications Committee is scheduled for 12:30 to 2:00 p.m. on July 17, 1992, in the Indian Treaty Room of the Old Executive Office Building. As principals of agencies charged with oversight of national security telecommunications, you are invited to attend the Committee's Executive luncheon.

The Committee, currently composed of twenty-four senior corporate leaders, was established to advise the President and Secretary of Defense on national security telecommunications policy and to provide recommendations and support for enhancing the survivability, endurability, and security of the Nation's telecommunications networks. These networks provide ninety-five percent of our critical nation security emergency preparedness telecommunications capabilities.

This year concludes the Committee's tenth year of service to our Nation. The Committee represents a unique partnership between Government and industry that has significantly improved the telecommunications available to respond to a national security emergency. Desert Shield/Storm proved the worth of this joint planning process. The luncheon will recognize the Committee's contributions and that of its past chairmen.



Brent Scowcroft

"Document Control"

TYPE: INFORMATION DOCUMENT NUMBER: 9200870
ORIGINATOR: 02 STATUS C DIRECTORATE STATUS

FROM: PRESIDENT BUSH

TO: DR. D.A. BROMLEY

DATE OF
CORRESPONDENCE: 03/09/92

SUBJECT: RE: SPACE EXPLORATION INITIATIVE

DIRECTORATE STAFF
ASSIGNED: ASSIGNED:

ACTION STAFF
REQUIRED: ACTION:

SENDER'S DUE DATE:
OSTP DUE DATE: STAFF DUE DATE
DATE COMPLETED: DATE COMPLETED/DEPT:

COPIES TO: D. Allan Bromley
Karl Erb
Michelle Van Cleave

WHITE HOUSE TRACKING #: CONTACT PERSON:
REMARKS: PHONE: EXT:

OSTP RECEIVED: 03/09/92 DEPT RECEIVED:
FILE: P-EOP-WH CORRESPONDENCE
CENTRAL FILES:

0870 I

THE WHITE HOUSE

WASHINGTON

March 9, 1992

NATIONAL SPACE POLICY DIRECTIVE 6

MEMORANDUM FOR THE VICE PRESIDENT

THE SECRETARY OF STATE
THE SECRETARY OF THE TREASURY
THE SECRETARY OF DEFENSE
THE SECRETARY OF INTERIOR
THE SECRETARY OF AGRICULTURE
THE SECRETARY OF COMMERCE
THE SECRETARY OF TRANSPORTATION
THE SECRETARY OF ENERGY
CHIEF OF STAFF TO THE PRESIDENT
DIRECTOR OF THE OFFICE OF MANAGEMENT AND BUDGET
THE ASSISTANT TO THE PRESIDENT FOR NATIONAL
SECURITY AFFAIRS
THE ASSISTANT TO THE PRESIDENT FOR SCIENCE
AND TECHNOLOGY POLICY
THE DIRECTOR OF CENTRAL INTELLIGENCE
CHAIRMAN OF THE JOINT CHIEFS OF STAFF
ADMINISTRATOR OF THE NATIONAL AERONAUTICS AND
SPACE ADMINISTRATION



SUBJECT: Space Exploration Initiative

I. Introduction

I have approved the next in a series of steps to be taken by the National Aeronautics and Space Administration (NASA), the Department of Defense (DOD), the Department of Energy (DOE), and other federal agencies regarding the planning for, and conduct of, the nation's Space Exploration Initiative (SEI) which includes both Lunar and Mars elements, manned and robotic missions and supporting technology. This series of steps augments previous Presidential directives and recognizes the recommendations of both the Advisory Committee on the Future of the U.S. Space Program and the SEI Synthesis Group. The exploration of space is one of the fundamental goals of the U.S. civil space program. The SEI objectives, which build upon previous accomplishments, as well as upon existing programs, include a return to the moon - this time to stay - and human expeditions to Mars. In addition, the objectives will provide a strategic framework for the conduct of the U.S. civil space program and will help focus investments in many areas of goal-oriented research and development by government, industry and academia. Consistent with the Commercial Space Policy, this framework is also intended to encourage private sector activities which augment or support the SEI objectives.

NASA is the principal implementing agency for the SEI. DOD and DOE, as participating agencies, will have major roles in support of the SEI in the conduct of technology development and concept definition. Other U.S. government agencies are encouraged to participate by developing activities supportive of the SEI.

II. Exploration Responsibilities & Actions

To establish a firm foundation and clear direction for the SEI, the following actions shall be undertaken immediately:

(a) NASA shall establish an exploration office headed by the Associate Administrator for Exploration and staffed by NASA and representatives from other participating agencies. The Associate Administrator shall be responsible for architecture and mission studies, planning, and program execution, as well as the definition of resulting requirements for research, technology, infrastructure, mission elements and program implementation. As director of the exploration office, the Associate Administrator shall prepare an annual status report. The NASA Administrator shall present this report to the National Space Council.

(b) Working with participating agencies, NASA's Associate Administrator for Exploration shall develop a strategic plan for the SEI to establish the basis for integrating existing and future SEI-related activities. This plan shall address research, technology development and operations and identify the relationships between the SEI mission elements and the U.S. space infrastructure.

(c) A Steering Committee for Space Exploration shall be established, chaired by NASA's Associate Administrator for Exploration, and shall include representation from participating agencies. The Committee shall be the senior interagency forum for coordinating organizational interfaces, reports, plans and activities, and SEI-related programs and budgets; and for identifying those issues requiring consideration by the National Space Council. The Department of State shall participate in any meetings of the Committee related to international cooperations or other international activity.

III. Exploration Guidelines

To insure that necessary preparatory activities are accomplished, the following steps shall be taken:

(a) The participating agencies shall address critical, long-lead research and technology development activities which are supportive of the exploration strategic plan.

(b) The Department of Commerce and other appropriate agencies shall encourage the development of SEI-related proposals which foster private sector investments, ownership and operation of space-related projects and ventures, as well as promote U.S. economic competitiveness. These agencies shall seek increased cooperation with the private sector through mechanisms such as technology transfer agreements, cooperative research and development agreements, and consortia, as appropriate.

(c) Exploration requirements shall be incorporated into the evolutionary plans for the new national launch system.

(d) NASA, DOD, and DOE shall continue technology development for space nuclear power and propulsion while ensuring that these activities are performed in a safe and environmentally acceptable manner and consistent with existing laws and regulations, treaty obligations and agency mission requirements.

(e) NASA and appropriate participating agencies shall implement a definitive life science program in support of the human exploration of the Moon and Mars.

(f) All participating agencies should include space exploration in their respective educational programs. In addition, participating agencies shall take advantage of university research capabilities and cooperative education programs in SEI-related activities.

(g) International cooperation in this endeavor is feasible and could offer significant benefits to the United States, subject to the satisfaction of national security, foreign policy, scientific and economic interests.

(h) Expanding on individual agency efforts to improve and streamline acquisition procedures, the Associate Administrator for Exploration, and participating agencies, shall work with the Office of Management and Budget and the Office of Federal Procurement Policy to develop improved U.S. government procurement practices available for SEI acquisition.

(i) The exploration office shall seek innovative ideas by encouraging input from all sectors of American society.

IV. Reporting Requirements

(a) By November 1992, the first annual status report shall be presented to the National Space Council. It shall address options for exploration architectures and initial capabilities.

(b) The initial version of the Strategic Plan for the Space Exploration Initiative shall be presented to the National Space Council by April 1992, and updated regularly, thereafter. The initial version shall focus on technology development and alternate mission architectures.

Ag Bush