

NICHOLAS J. TUCKER, APMA® COO & Executive Coach

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COACHING PROFILE

My passion is to work with successful financial advisors that want to accelerate growth, drive practice effectiveness and who desire significance and satisfaction in their lives. My coaching influence is heartfelt, disruptive, and operational focused by generating fresh new ideas to unlock the perfect solutions to keep your practice in alignment with your vision.

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| Business Experience | <ul style="list-style-type: none">• Affiliated with Ameriprise since 1999• Co-Founder of Key Management Group in 2005• Private Wealth Advisor/Franchisee for Cornerstone Financial Group• APMA® Designations• Six Sigma Yellow Belt Certification |
| Areas of Expertise | <ul style="list-style-type: none">• Vision & Foundation• Team Management• The Client Experience• Business Management |
| Personal Life | <ul style="list-style-type: none">• Wife Vanessa, Three Kids: Sophia, Lorenzo, and Charlie• Coach Youth Soccer & Hockey• Enjoy volunteering at our church, playing sports, hiking, and biking |

“As with all life decisions, the choices you make mean all the difference in the world. Nick consistently challenges me on the choices I am confronted with that guide direction for the firm. Nick’s attentiveness to detail and ability to cultivate productive discussions have proven their worth time and time again.”

*-JT Carradice, CFP®, CRPC®, AWMA®
Private Wealth Advisor*



KEY MANAGEMENT GROUP



Unlocking Your Potential

NICHOLAS J. TUCKER, APMA®
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KEY MANAGEMENT GROUP



Unlocking Your Potential

ABOUT US

KMG works with practices that desire scalability, net revenue growth, turnkey systems, improved organization, team management, continuity planning, and CEO leadership.

VISION AND MISSION

To be the most sought after provider of comprehensive business solutions for financial advisors. Our mission at Key Management Group unlocks your potential by accelerating growth and driving practice effectiveness.

OUR A.I.M. PROCESS



ASS~~ESS~~

We offer four types of practice assessments to get you started.



IDENTIFY

We identify strengths and areas of improvement for your practice.



MAP

We map your needs to our comprehensive set of services to achieve your goals.

SERVICES

Our services work individually or together to provide you with the level of support and style of leadership that you prefer.

- STRATEGIC LEADERSHIP COACHING
- OPERATIONAL PERFORMANCE COACHING
- COMPLETE PRACTICE MANAGEMENT
- HUMAN RESOURCES
- CLIENT MEETING PREPARATION
- FINANCIAL PLANNING
- ACQUISITION & SUCCESSION CONSULTING
- TURNKEY CONTINUITY PLANNING
- ADVISOR LEGACY PRACTICE SALES
- BUSINESS VALUATIONS

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