

SIMPLE AGENDA

Thursday, October 24

7:30 — 8:30 **Buffet Breakfast & Sign-In**

8:30 — 8:45 **Welcome & Announcements**
(Claudia Morgan, Ken Withers)

8:45 — 9:15 **[Session 1] The State of Working Group 1**
(Claudia Morgan)

Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/DJXS929>
or use QR Code



9:15 — 10:30 **[Session 2] ESI Case Law Session No. 1: Ethics, Discovery Process, Preservation, and Search**
(Vince Carnevale, Hon. Lisa Cisneros, Phil Favro*, Clinton Sanko)

Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/7QIK9VF>
or use QR Code



10:30 — 11:00 **Morning Break**

11:00 — 12:00 **[Session 3] Initial Disclosures: Obligations and Room for a Fix**
(Elliot Bienenfeld, Hon. Hildy Bowbeer (ret.), Alicia Hawley*, Todd Heffner)

Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/DW7VCYL> or use QR Code



12:00 — 1:00 **Lunch (provided)**

1:00 — 2:00 **[Session 4] Discovery Implications of the Internet of Things**
(Lea Bays, Ross Gotler, Greg Kohn, Dan Regard*, Hon. Juan Villaseñor)

Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/7W39LFM>
or use QR Code



2:00 — 2:45 **[Session 5] Drafting Team Updates: Government Privileges; Discovery of Collaboration Platforms**
(Gareth Evans, Joe Guglielmo, Alex Khoury, Robb Snow)

Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/7SKKDP>
or use QR Code



2:45 — 3:00 **Afternoon Break**

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3:00 — 4:00 [Session 6] Legal Holds: Once We've Got Them, What Do We Do with Them?

(Jen Coleman*, Alicia Hawley, Lauren Holupko, Nathaniel McPherson, Hon. Joel Richlin)



Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/DSLSY66> or use QR Code

4:00 — 5:00 [Session 7] Ethics Session: Defense of Judiciary and Duty of Civility

(Hon. Hildy Bowbeer (ret.), Hon. Betsy Chestney, Aaron Nash, Maria Salacuse*, Ken Withers)



Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/DSRW38I>
or use QR Code

5:30 — 7:30 Reception

Friday, October 25

7:30 — 8:30 Breakfast Buffet & Sign -In

8:30 — 10:00 [Session 8] Voices from the Bench: The Judicial Perspective for 2024 and Beyond

(Hon. Betsy Chestney, Hon. Lisa Cisneros, Robert Keeling*, Hon. Scott McCoy, Hon. Joel Richlin, Hon. Juan Villaseñor)



Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/DS3I9S6> or use QR Code

10:00 — 10:30 Break

10:30 — 11: 45 [Session 9] Generative AI's Potential Impact on the Discovery Process
(Kelly Atherton*, Ray Mangum, Chad Roberts, Daniel Stromberg, Cristin Traylor)



Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/7R8LDWC> or use QR Code

11: 45 — 12:45 [Session10] ESI Case Law Session No. 2: ESI Protocols, Nonwaiver Orders, Privilege Issues and Sanctions

(Andrea D'Ambra, Phil Favro*, Hon. Scott McCoy, Farhad Mirzadeh)



Please fill out brief evaluation of this session: <https://www.surveymonkey.com/r/7R9I5MZ> or use QR Code

12:45 — 1:00 Closing Remarks
(Ken Withers)



Please fill out brief overall evaluation of the Annual Meeting (including facilities, food, and beverage service):
<https://www.surveymonkey.com/r/7MXM3LF> or use QR Code

1:00 Adjournment & Grab & Go Lunch (provided)