

Thursday, April 25

7:30 — 8:30 Buffet Breakfast & Sign-In

8:30 — 8:45 Welcome & Announcements
(Claudia Morgan, Ken Withers)

8:45 — 10:15 [Session 1] ESI Case Law in 2024: Staying Current with Key eDiscovery and ESI Decisions
(Phil Favro*, Nathaniel Giddings, Hon. Andrew Peck (ret.), Hon. Rukhsanah Singh)



Please fill out brief online evaluation of this session:

10:15 — 10:45 Morning Break

10:45 — 11:45 [Session 2] Drafting Team Report: MDL Discovery
(Gil Keteltas*, Tanya Canup, Shauna Itri, Gerard Quinn)



Please fill out brief online evaluation of this session:

11:45 — 12:45 [Session 3] Drafting Team Report: Commentary on Discovery of Modern Communications and Collaboration Platforms
(Gareth Evans*, Hon. Travis Laster, Jonathan Swerdloff, Cristin Traylor)



Please fill out brief online evaluation of this session:

12:45 — 2:00 Lunch (provided)

2:00 — 3:00 [Session 4] Recommendations from the Artificial Intelligence and Machine Learning Brainstorming Group
(Kelly Atherton*, Steven Berrent, Hon. Cathy Bissoon, Miriam Marks, Amy Sellars)



Please fill out brief online evaluation of this session:

3:00 — 4:00 [Session 5] Mobile Device Discovery: Challenges and Guidance
(Dennis Kiker*, Hon. Mark Coulson, Jason Lichter, Michelle Newcomer, John Pappas)



Please fill out brief online evaluation of this session:



SIMPLE AGENDA

4:00 — 4:15 Afternoon Break

4:15 — 5:00 [Session 6] eDiscovery Insights from the January 6 Investigation with
Special Guest Candyce Phoenix
(Tara Emory*, Candyce Phoenix)



Please fill out brief online evaluation of this session:

5:30 — 7:30 Reception (Guests Invited): Quincy Hall, 4001 Fairfax Drive, Arlington

Friday, April 26

7:30 — 8:30 Breakfast Buffet & Sign -In

8:30 — 10:00 [Session 7] Voices from the Bench: The Judicial Perspective for 2024 and
Beyond
(Tessa Jacob*, Hon. Cathy Bissoon, Hon. Deborah Boardman, Hon. Mark
Coulson, Hon. Iain Johnston, Hon. Travis Laster, Hon. Rukhsanah Singh)



Please fill out brief online evaluation of this session:

10:00 — 10:30 Break

10:30 — 11:45 [Session 8] Drafting Team Report: Discovery-Related Sanctions
(Jeannine Kenney*, Hon. Iain Johnston, Eric Mandel, Kelly McNabb)



Please fill out brief online evaluation of this session:

11:45 — 12:45 [Session 9] Ethical Issues Around the Use of Generative Artificial
Intelligence in Discovery
(Leeanne Mancari*, Hon. Deborah Boardman, Andrea D'Ambra, Joseph
Guglielmo, Daniel Lim)



Please fill out brief online evaluation of this session:

12:45 — 1:00 Closing Remarks
(Ken Withers)

*Please fill out brief overall
evaluation of the Midyear Meeting
(including facilities, food, and beverage service):*



1:00 Adjournment & Grab & Go Lunch (provided)