



@TSCSedona



SedonaConference



The Sedona Conference

The Sedona Conference Working Group 1
Electronic Document Retention & Production
2023 Midyear Meeting

The Benson – Portland, OR

#SedonaConference

SIMPLE AGENDA

Wednesday, April 26, 2023

5:30 — 7:30 Evening Welcome Reception

Thursday, April 27, 2023

7:30 — 8:30 Buffet Breakfast & Sign-In

8:30 — 8:45 Welcome & Announcements
(Craig Weinlein, Claudia Morgan)

8:45 — 10:15 [Session 1] ESI Case Law in 2023: Key Trends and Developments
(Phil Favro*, Hon. Noelle Collins, Michelle Newcomer, Anthony Petruzzi)

10:15 — 10:45 Morning Break

10:45 — 11:30 [Session 2] Federal Rules Update with Hon. Robin L. Rosenberg, Chair, Advisory
Committee on Civil Rules
(David Burman, Ross Gotler*, Hon. Robin L. Rosenberg)

11:30 — 12:30 [Session 3] What's the Verdict: Updating The Sedona Conference Commentary on Rule
34 and Rule 45 "Possession, Custody, or Control"
(Vince Carnevale, Ashley Picker Dubin, Jessica Hasen, Tessa Jacob*, Jon Polenberg)

12:30 — 1:30 Lunch (provided)

1:30 — 2:30 [Session 4] Recovering the Costs of eDiscovery: Time to Bring the Interpretation of
Section 1920 into the 21st century?
(Hon. Maria Audero, Tracy Greer, Paul McVoy, Meghan Podolny*, Jennifer Scullion)

2:30 — 3:30 [Session 5] Mobile Device Discovery: Challenges and Guidance
(Shauna Itri, Dennis Kiker*, Warren Kruse, Robin Perkins, Deric Yoakley)

3:30 — 4:00 Afternoon Break

SIMPLE AGENDA

4:00 — 5:00 [Session 6] Cybernetic Eyes May Be the Mirror of Our Soul: What Artificial Intelligence Can Teach Us about Human Biases
(Aron Ahmadia, Kelly Atherton, Kimberly Duplechain*, Tara Emory, Hon. Lauren King)

5:00 — 7:00 Reception (Guests Invited)

Friday, April 28, 2023

7:30 — 8:30 Breakfast Buffet & Sign -In

8:30 — 10:00 [Session 7] Voices from the Bench: The Judicial Perspective for 2023 and Beyond
(Hon. Maria Audero, Hon. Noelle Collins, Hon. Young Kim, Hon. Lauren King, Sandra Metallo-Barragan*, Hon. Robin L. Rosenberg)

10:00 — 10:30 Break

10:30 — 11:15 [Session 8] Working Group 1 Works in Progress: Updates from Ongoing Drafting Team projects
(Claire Hass*)

11:15 — 12:00 [Session 9] ESI Protocols in 2023: What Works, What Does Not, How to Move Forward, and Should Sedona Have a Voice?
(Rebekah Bailey*, Hon. Young Kim, Scott Milner, Kyle Pozan, Robb Snow)

12:00 — 1:00 [Session 10] Ethical Obligations in ESI Disclosure and Negotiation
(Jeannine Kenney, Daniel Lim, LeeAnne Mancari, Maria Salacuse*)

1:00 — 1:15 Closing Remarks
(Craig Weinlein)

1:15 Adjournment & Grab & Go Lunch (provided)