



@TSCSedona



SedonaConference



The Sedona Conference

The Sedona Conference Working Group 1
Electronic Document Retention & Production
2023 Annual Meeting

The Alexander – Indianapolis, IN

#SedonaConference

ANNOTATED AGENDA

Wednesday, October 25

5:30 — 7:30 Evening Welcome Reception

Thursday, October 26

7:30 — 8:30 Buffet Breakfast & Sign-In

8:30 — 8:45 Welcome & Announcements
(Martin Tully, Ken Withers)

8:45 — 10:15 [Session 1] Case Law Review: Key eDiscovery and ESI Decisions from 2023
(Phil Favro*, Hon. Mark Dinsmore, Laura Hunt, Jeremy Wikler)

10:15 — 10:45 Morning Break

10:45 — 11:45 [Session 2] The Path from GenAI to Next Gen Discovery
(Tara Emory, Bobby Malholtra, Sandra Metallo-Barragan*, Chad Roberts, Cristin Traylor)

11:45 — 12:30 [Session 3] Drafting Team Report: Discovery-Related Sanctions
(Eric Mandel*, Jeannine Kenney, Kelly McNabb, Hon. Xavier Rodriguez)

12:30 — 1:30 Lunch (provided)

1:30 — 2:30 [Session 4] Drafting Team Report: Discovery of Modern Communications and
Collaboration Platforms
(Gareth Evans*, Doug Forrest, Adam Gajadharsingh, Joseph Guglielmo, Jonathan Orent)

2:30 — 3:30 [Session 5] The Future of Legal Diversity Initiatives under Color-blind
Constitutionalism
(Maureen O'Neill, Niloy Ray, Hon. Xavier Rodriguez, Hon. Elizabeth Stafford)

3:30 — 4:00 Afternoon Break

4:00 — 5:00 [Session 6] Brainstorming Group Report: Electronic Information in Government
Proceedings
(Robert Keeling*, Michael Blank, Traer Cundiff, Robb Snow)

ANNOTATED AGENDA

5:00 — 7:00 Reception (Guests Invited)

Friday, October 27

7:30 — 8:30 Breakfast Buffet & Sign -In

8:30 — 10:00 [Session 7] Voices from the Bench:
(Hon. Helen Adams, Rebekah Bailey*, Hon. Mark Dinsmore, Hon. Scott McCoy, Hon. Elizabeth Stafford)

10:00 — 10:30 Break

10:30 — 11:30 [Session 8] Brainstorming Group Report: The Sufficiency of Rule 26(a)(1) Initial Disclosures
(Alicia Hawley*, Elliot Bienenfeld, Brett Burney, Kristen Marttila, Hon. Scott McCoy, Steven Williams)

11:30 — 12:00 [Session 9] The State of Working Group 1
(Claudia Morgan, Martin Tully)

12:00 — 1:00 [Session 10] Ethical Obligations in Responding to Discovery
(Hon. Helen Adams, Lea Bays, Travis Bustamante, Andrea D'Ambra, Tessa Jacob*)

1:00 — 1:15 Closing Remarks
(Ken Withers)

1:15 Adjournment & Grab & Go Lunch (provided)