
DIALOGUE LEADERS

Hon. Helen C. Adams

U.S. District Court for the Southern District of Iowa, Des Moines, IA

Judge Helen C. Adams has served as a U.S. Magistrate Judge for the Southern District of Iowa since February 13, 2014. She became Chief U.S. Magistrate Judge in 2017. From 1990 to 2009 she practiced with the firm of Dickinson, Mackaman, Tyler & Hagen. In 2009 she joined the corporate legal department of Pioneer Hi-Bred International as associate general counsel. Judge Adams is a frequent faculty member for the Federal Judicial Center.

Rebekah Bailey

Nichols Kaster, PLLP, Minneapolis, MN

Rebekah is a partner at Nichols Kaster in Minneapolis, where she litigates on behalf of predominately requesting parties in asymmetrical litigation, including in civil rights class actions and qui tam matters across the country. Rebekah chairs her firm's eDiscovery committee. Rebekah is the Chair of the District of Minnesota's Federal Practice Committee, and she's a member of the WG1 Steering Committee. She is a founding member of her firm's civil rights and impact litigation team and consumer class action group, and she has served as a member of the firm's National Wage and Hour Team. Rebekah has spoken at national conferences on various topics such as eDiscovery, false claims, arbitration, equal pay, and various wage and hour issues.

Lea Bays

Robbins Geller Rudman & Dowd LLP, San Diego, CA

Lea is a Partner at Robbins Geller Rudman & Dowd LLP in San Diego. Robbins Geller Rudman & Dowd specializes in complex litigation, with an emphasis on securities class actions on behalf of investors. Lea currently focuses on the firm's electronic discovery issues and provides counsel to the firm's multi-disciplinary e-discovery team. She is familiar with the various stages of electronic discovery, including identification of relevant electronically stored information, data culling, predictive coding protocols, privilege, and responsiveness reviews. Lea also has experience in post-production discovery through trial preparation for a wide range of litigation.

Elliot Bienenfeld

Beasley Allen, Atlanta, GA

Elliot is a Principal in Beasley Allen's Toxic Torts Section. He specializes in large-scale environmental litigation, representing individuals, municipalities, and states. Drawing off of his technical experience in the eDiscovery space, Elliot ensures that all aspects of discovery in the Toxic Torts Section are conducted in a repeatable, defensible, effective and cost-efficient manner. Elliot is CIPP/US certified.

Michael Blank

Dish Network L.L.C., Denver, CO

Michael is a veteran eDiscovery litigator with over a decade of experience currently serving as Corporate Counsel - eDiscovery at DISH Network. In this role, Michael supports DISH in all facets of eDiscovery, from information governance to document review and production. Michael is responsible for coordinating DISH's eDiscovery strategy for litigation and regulatory inquiries, including drafting and negotiating ESI protocols and protective orders and advising on complex ESI issues. He regularly counsels business leaders on matters related to privilege, document preservation and legal holds, and best practices for the collection, review, and production of ESI. Michael earned bachelor's degrees in History from Columbia University and in Talmud and Rabbinics from the Jewish Theological Seminary of America. He received his J.D. at Washington University School of Law.

Brett Burney

Nextpoint, Chicago, IL

Brett primarily helps law firms and corporate legal departments successfully navigate their eDiscovery challenges. He co-authored the eDiscovery Buyers Guide designed to help small- and mid-sized law firms understand the options available for their eDiscovery needs. He is also the eLaw Evangelist at Nextpoint, where he helps to educate lawyers and law firms on the duties and responsibilities around collecting, reviewing, and producing electronically stored information. Brett also serves at the Vice President of eDiscovery Consulting at the Nextpoint Law Group, teaches lawyers how to integrate Macs and iOS devices in their practice, and coauthored the ABA-published book *Macs in Law: The Definitive Guide for the Mac-Curious, Windows-Using Attorney*. He also co-hosts a weekly podcast and regularly speaks around the country to lawyers and legal groups on a wide variety of technology-related topics.

Travis Bustamante

Nelson Mullins Riley & Scarborough LLP, Charlotte, NC

Travis is a partner at Nelson Mullins, and his litigation practice focuses on electronic discovery, data breach response efforts, and helping companies respond to government investigations and regulator inquiries. He works with clients in state and federal courts on issues of discovery strategy and provides counsel regarding information governance, fact investigations, document review strategies, attorney-client privilege, discovery motions practice, and document productions. Travis's experience includes counseling Fortune 500 healthcare, financial services, automotive, and pharmaceutical clients in large-scale litigation and on all phases of the EDRM. Pre-litigation, he counsels clients on strategies to address the ever-growing volume of data and defends those strategies in the event they face challenges during future litigation. His eDiscovery work has been recognized by Chambers USA and the Legal 500. Travis received his undergraduate degree from the University of Mississippi and his J.D. from Washington & Lee University School of Law.

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Traer Cundiff

Little Mendelson, P.C., Kansas City, MO

Traer works with and advises other attorneys and employers to manage risk and foster best practices along the EDRM, plus forensic analysis, and remediation. Traer drafts and negotiates ESI and forensic protocols, protective orders, and 502(d) & (e) orders. She also advises on and oversees matters involving atypical issues in preservation; right sizing the reasonable scope and breadth of discovery; and possession, custody, and control issues. Traer is heavily involved in discovery motion practice. She has managed and advised on eDiscovery aspects of hundreds of cases from single plaintiff to class and collective actions involving hundreds of plaintiffs, in wage and hour, discrimination and harassment, restrictive covenant/noncompete, breach of contract, and trade secret theft. Traer has practiced law for nearly two decades, primarily management-side employment and eDiscovery. She is based in Kansas City, Missouri; and licensed to practice in Kansas, Missouri, and federal district courts throughout the country.

Andrea L. D'Ambra

Norton Rose Fulbright US LLP, New York, NY

Andrea is a partner in the New York office of Norton Rose Fulbright, where she heads the EDiscovery and Information Governance Group for the United States. Her practice focuses on eDiscovery, information management, data privacy, and cross-border discovery. Andrea counsels clients on preservation and data management issues, and has drafted information governance and records management policies for a number of multinational companies. In addition to counseling, she has assisted clients in navigating foreign data privacy laws while complying with U.S. discovery obligations. Andrea served for over seven years as an officer in the United States Navy. Her diverse Naval experience includes serving as an action officer for high-profile investigations within the Bureau of Naval Personnel and managing the administrative and legal issues of the Navy's computer network defense command. Andrea also is an adjunct professor of law at Temple Law School and William and Mary School of Law, where she teaches classes on Electronic Discovery. She received her B.S. in Political Science from the United States Naval Academy and her J.D. from William and Mary School of Law.

Hon. Mark Dinsmore

U.S. District Court for the Southern District of Indiana, Indianapolis, IN

Mark J. Dinsmore was appointed U.S. Magistrate Judge on December 17, 2010. Prior to his appointment, Magistrate Judge Dinsmore was a partner with Barnes & Thornburg LLP, where he had practiced since 1996. His practice concentrated in the areas of complex commercial disputes and construction litigation matters. He focused on the use of technology to facilitate the management of complex matters and chaired the firm's Litigation Department Technology Committee. He also represented clients in international and domestic arbitrations, including representing the Federation of Bosnia and Herzegovina in an international arbitration arising out of the Dayton Accords that ended the Balkan war. Prior to joining Barnes & Thornburg, Judge Dinsmore served as a law clerk for the Honorable John Daniel Tinder, who was then serving as a judge for the United States District Court for the Southern District of Indiana. Before attending law school, he served as a captain in the United States Army in, among other places, the Republic of Korea. Magistrate Judge Dinsmore is

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a magna cum laude graduate of the University of Toledo College of Law, where he served as lead articles editor of the University of Toledo Law Review, and was named the Outstanding Law Graduate. He received his A.B. in economics from Wabash College in 1983.

Tara S. Emory

Redgrave Data, Falls Church, VA

Tara is an experienced eDiscovery and InfoGov consultant and serves as an expert witness and court-appointed expert for eDiscovery issues. In litigation, she is an expert on search methodologies, TAR, data preservation and collection approaches, discovery protocols, and strategies for resolving discovery issues with litigation adversaries, government regulators, and the courts. Her InfoGov practice includes data management and compliance, privacy, policies, records management technology, and defensible disposition. Tara is a lawyer, Chambers-ranked individual in eDiscovery litigation support, certified Project Management Professional, and experienced participant in leading industry advisory groups.

Gareth T. Evans

Redgrave LLP, Los Angeles, CA

Gareth is a leading e-discovery litigator and advisor. As a seasoned attorney, he has made hundreds of court appearances and taken and defended hundreds of depositions. Gareth enjoys being at the “tip of the spear” representing clients in contentious and high stakes disputes. He has represented clients in numerous industries including financial services, accounting, healthcare, pharmaceuticals, insurance, energy, gaming, manufacturing, and technology. Gareth is passionate about e-discovery and information law, tenacious in the courtroom, and enjoys helping his clients identify and obtain the best outcomes inside and outside of the courthouse. He is a member of the The Sedona Conference Working Group 1 Steering Committee.

Phil Favro

Innovative Driven, Alpine, UT

Philip Favro is a leading expert on issues relating to the discovery of electronically stored information. Phil serves as a court-appointed special master, expert witness, and trusted advisor to law firms and organizations on matters involving electronic discovery and ESI. He is a nationally recognized scholar on electronic discovery, with courts and academic journals citing his articles. Phil also regularly provides training to judges on electronic discovery and ESI. He is a licensed attorney who in private practice represented organizations and individuals in litigation across the spectrum of business disputes. In addition to handling a range of complex and other discovery issues, Phil has extensive experience in the courtroom, including motion practice involving summary judgment, preliminary injunctions, and discovery disputes, together with trial and arbitration experience.

Douglas Forrest

ILS, Irvine, CA

Doug is a nationally recognized plaintiff-oriented eDiscovery expert with over a decade of experience advising on eDiscovery, assisting in negotiating ESI, search and TAR protocols, and providing expert testimony on

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complex eDiscovery issues. He has worked on many seminal ESI and TAR cases and has been at the forefront in addressing issues such as cloud collection practices, hyperlinked attachments, email threading, and the interplay of applying search terms and TAR together. Formerly a practicing lawyer, Doug subsequently spent decades designing, programming, and implementing databases and database-based applications and platforms, including case management, litigation support, and knowledge management systems, and brings those technical skills to analyzing and advising on eDiscovery issues. He is a member of the drafting team for the forthcoming Sedona Conference commentary on Communication and Collaboration Platforms.

Adam Gajadharsingh

Google, Atlanta, GA

Adam is a Discovery Counsel at Google in Atlanta, where his practice focuses on all aspects of the litigation and government investigation discovery process, both in the United States and globally. This includes developing case discovery strategies, negotiating ESI protocols and protective orders, overseeing the collection, review, and production of documents, addressing complex privilege issues and disputes, and developing eDiscovery best practices. Prior to joining Google, Adam was a partner at Barnes & Thornburg LLP, where his practice focused on complex commercial litigation, eDiscovery, data privacy/security, and information management. He also was a member of the team assisting the Special Compliance Coordinator appointed by the U.S. Department of Commerce to monitor, assess, and report on the U.S. export control compliance of Zhongxing Telecommunications Equipment Corporation. Over his career, Adam has trained hundreds of attorneys regarding privilege law, reviewed the validity of tens of thousands of privilege coding determinations, and regularly speaks about privilege issues. Adam is a co-team leader of the Sedona Conference Working Group 1 Drafting Team for a Commentary on Reducing the Burdens of the Privilege Logging Process. He is also a member of Sedona's Drafting Team for a Commentary on Conducting eDiscovery of Modern Communication and Collaboration Platforms and has been a faculty member of Sedona's eDiscovery Negotiation Training program.

Joseph P. Guglielmo

Scott + Scott, New York, NY

Joseph is a partner in the New York office of Scott + Scott and represents institutional and individual clients in antitrust and consumer litigation in federal and state courts throughout the United States. Over the past 25 years, he has served in numerous leadership positions in complex consumer class actions, including multiple data breach class actions, throughout the United States and achieved significant recoveries for his clients. Joseph lectures on electronic discovery and is a Board Member for the Advanced eDiscovery Institute at Georgetown University Law Center. He has been a member of the Sedona Conference since 2003, is a former member of the Steering Committee of Working Group 1, and was a member of the editorial team for *The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production* (2017).

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Alicia Hawley

Orrick, Herrington & Sutcliffe, Chicago, IL

Alicia is an Innovation Award-winning Senior Discovery Attorney in the Chambers-ranked eDiscovery & Information Practice Group at Orrick, Herrington & Sutcliffe. A former white collar criminal defense attorney, she brings a unique perspective and skillset to eDiscovery practice including critical narrative development, getting ahead of the “story,” and marrying a matter’s facts to its legal strategy. She is an industry expert on leveraging technology and AI and argued and won a progressive decision in the Northern District of Illinois in *Livingston v. the City of Chicago* regarding the use of Technology Assisted Review in litigation practice. In addition to her many speaking engagements, Alicia is currently the chair of the Sedona Conference Working Group 6 brainstorming group on Lifting Legal Holds and co-leader of the Sedona Conference Working Group 1 brainstorming group on Initial Disclosures, a drafting team member of *The Sedona Conference TAR Case Law Primer, Second Edition* (May 2023), and the Director of the Women in eDiscovery Chicago Chapter.

Laura Hunt

Meta, Washington, DC

Laura Hunt is Associate General Counsel, eDiscovery and Information Governance at Meta. She formerly served as counsel with Norton Rose Fulbright in the firm's eDiscovery and Information Governance group. In this role, she formulated creative strategies for the defensible and efficient preservation, identification, collection, review, and production of electronically stored information in response to requests in civil investigations and litigation. Laura also managed the document review and analysis required to ensure clients are in compliance with federal and state laws as a result of a cybersecurity breach. Previously, Laura served as Senior Litigation Counsel for eDiscovery at the United States Department of Justice’s Civil Division. Laura is also an Adjunct Professorial Lecturer at American University’s Washington College of Law as well as created a practical eDiscovery course for the school’s Master of Legal Studies’ program. Laura graduated magna cum laude from the University of Baltimore School of Law.

Tessa K. Jacob

Husch Blackwell LLP, Kansas City, MO

Tessa is partner at Husch Blackwell and is the co-founder and co-chair of the firm’s eDiscovery Solutions group. A practicing attorney for 28 years, Tessa has a strong understanding of the legal, technical, and strategic aspects of eDiscovery and has served as lead eDiscovery counsel in numerous class actions and has led eDiscovery efforts for numerous companies. She has vast experience with large volume litigation as well tremendous knowledge and experience using data mining tools and technology assisted review. She frequently speaks on issues related to eDiscovery and is on the advisory boards for National eDiscovery Leadership Institute, Arkfeld-ASU eDiscovery Conference, and the University of Florida eDiscovery Conference, and is an Adjunct Professor of Law at the University of Missouri at Kansas City School of Law. Tessa also serves on Husch Blackwell’s Executive Recruiting Committee (KC), the Diversity Committee, and Chairs the firm’s Diversity and Inclusion subcommittee.

Robert D. Keeling III

Sidley Austin LLP, Washington, DC

Robert is a partner at Sidley Austin LLP whose practice includes a special focus on electronic discovery matters. Robert is the founder and co-chair of Sidley's eDiscovery and Data Analytics Group. He represents companies across a range of industries in civil litigation and government investigations that contain complex eDiscovery issues. Robert is a published author and frequent speaker on topics relating to eDiscovery, information governance, machine learning, and the attorney-client privilege.

Jeannine Kenney

Hausfeld, Philadelphia, PA

Jeannine is a partner in Hausfeld's Washington, D.C. office. Jeannine's practice focuses primarily on private enforcement of federal and state antitrust laws. Jeannine's practice also includes mass torts and other non-antitrust matters. Jeannine is adept and experienced in managing all aspects and phases of e-discovery, the complex process of discovering and producing electronically stored information (ESI). She routinely navigates detailed, complex and contentious ESI issues from dispute to resolution, including briefing and arguing e-discovery motions when necessary. A member of The Sedona Conference Working Group on Electronic Document Retention and Production (WG1), Jeannine counsels Hausfeld's litigation teams in negotiations relating to preservation, search, and production of ESI in cases often involving dozens of defendants, negotiates ESI search terms, technology assisted review (predictive coding) methodologies, and database disclosures and productions, and manages complex document reviews using advanced review analytics to speed discovery. She is band-rated by Chambers and Partners for electronic discovery and information governance, a board member of the Complex Litigation eDiscovery Forum, and a member of the EDRM Advisory Council.

Bobby Malhotra

Winston & Strawn LLP, Los Angeles, CA

Bobby is a litigation partner at Winston & Strawn LLP. As a member of the firm's eDiscovery & Information Governance practice group, Bobby develops innovative, cost-effective, and defensible strategies for the preservation, collection, review, and production of electronically stored information. He advises clients on issues related to eDiscovery preparedness, planning, and execution as well as information privacy and data security. Bobby regularly serves as lead discovery counsel on large-scale matters and manages all aspects of national and international eDiscovery. His extensive experience includes counseling financial institution clients on the unique eDiscovery challenges they face in high-exposure matters, as well as leading training on eDiscovery platforms and workflows and providing advice on eDiscovery vendor management and budgeting. Bobby serves as outside eDiscovery counsel and trusted advisor to Fortune 500 clients and in this role provides counseling and guidance in connection with legally defensible and standardized company-wide discovery practices.

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Eric P. Mandel

Minnetonka, MN

Eric has held senior leadership roles in several U.S.-based trade associations, including The Sedona Conference, EDRM, the Legal Technology Professionals Institute, and the Association of Certified E-Discovery Specialists. He is a frequent speaker on a broad range of topics in this area and has worked on numerous leading publications in the industry, including *The Sedona Principles, Third Edition*, the *EDRM Model Code of Conduct*, the *Information Governance Reference Model (IGRM)*, and the *BBNA Corporate Portfolio Records Retention for Enterprise Information Governance*. Eric is licensed to practice law in California and Minnesota, where he currently resides, and he holds the CEDS certification from the Association of Certified E-Discovery Specialists and the CIPP/US certification from the International Association of Privacy Professionals.

Kristen Marttila

Lockridge Grindal Nauer PLLP, Minneapolis, MN

Kristen is a partner at Lockridge Grindal Nauen PLLP, based in Minneapolis. She primarily represents individuals and small businesses in lead counsel roles in antitrust, ERISA, and other consumer-oriented class actions nationwide. As a civil procedure nerd, she regularly writes and speaks on procedural issues in federal court and has served as a court-appointed member of the Federal Practice Committee of the U.S. District Court for the District of Minnesota. She was named a 2022 Attorney of the Year by Minnesota Lawyer, a Minnesota Super Lawyer in 2022 and 2023, and a Minnesota Rising Star from 2015-2020.

Hon. Scott McCoy

Maricopa County Superior Court, Phoenix, AZ

M. Scott McCoy is a Commercial Court Judge of the Maricopa County Superior Court, where his calendar is comprised of complex civil and corporate litigation, frequently involving requests for temporary restraining orders, injunctions, and other extraordinary relief related to matters involving real estate, securities, trade secrets, and other intellectual property. He was an honors business student at the University of Southern California and graduated summa cum laude from the University of Arizona College Of Law in 1990. Judge McCoy served as a law clerk to Justice James Moeller of the Arizona Supreme Court before practicing complex civil litigation, becoming a partner in the Chicago office of Kirkland & Ellis and in Phoenix's Jennings, Strouss. Now in his 19th year on the bench, Judge McCoy has presided over hundreds of bench and jury trials.

Kelly McNabb

Lieff Cabraser Heimann & Bernstein, LLP, New York, NY

Kelly is a partner in Lieff Cabraser's New York office and has over 10 years of experience in complex civil litigation. As a member of the firm's mass tort and product liability practice group, she has represented people and families who have been injured by dangerous and defective products manufactured by medical device and pharmaceutical companies. Kelly has played an integral role in litigation in state and federal courts across the country and has served as court-appointed leadership in complex product liability litigations, including as a member of the Plaintiffs' Executive Committee for the multidistrict litigation *In re Zimmer M/L Taper Hip*

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Prosthesis Litigation, MDL No. 2859 (S.D.N.Y.), and the Plaintiffs' Steering Committee in the Social Media Cases Judicial Counsel Coordination Proceeding No. 5255 (Los Angeles Superior Court). In addition to her product liability practice, Kelly has also represented members of communities in environmental class actions.

Sandra Metallo-Barragan

Proskauer Rose LLP, New York, NY

Sandra is the eDiscovery Counsel at Proskauer Rose LLP, where she leads the firm's eDiscovery Services team. The team works with case teams, clients, and vendors to promote efficient, cost-effective, and defensible eDiscovery strategies and workflows. Sandra graduated from George Washington University Law School in 2005 and was a litigation associate at Pillsbury Winthrop Shaw Pittman's New York office, where she was a member of the firm's Antitrust, Corporate Investigations & White collar Defense group, and Information Law and Electronic Discovery practice group. She joined the New York City Law Department in 2013 and became the Chief of the E-Discovery Division and Co-Chair of the Electronic Evidence Committee in 2021.

Claudia T. Morgan

Wachtell, Lipton, Rosen & Katz, New York, NY

Claudia is eDiscovery Counsel at Wachtell, Lipton, Rosen & Katz, where she focuses her practice on electronic discovery and information management, both domestically and abroad. She has significant experience in responding to and advising on litigation in federal and state courts, regulatory requests for information, and internal investigations, and has managed all aspects of eDiscovery. She counsels clients on a range of information risk management issues, including eDiscovery and Records and Information Management (RIM) best practices and litigation preparation. She received a B.S.F.S. from Georgetown University and completed her J.D., with honors, from George Mason University School of Law.

Maureen O'Neill

Consilio, San Francisco, CA

Maureen is Senior Vice President, Strategic Client Experience and Diversity & Inclusion Officer at Consilio. Drawing on more than 25 years of experience providing dedicated client service as an attorney and consultant, Maureen engages with Consilio's clients to ensure a best-in-class client experience. She works with a cross-functional Client Experience Leadership Council to develop and deploy best practices across Consilio that embed our commitment to service excellence. Maureen also serves as Consilio's Diversity & Inclusion Officer. She leads the development and implementation of the company's strategies, policies, and programs for ensuring a diverse, inclusive, and equitable workplace. Partnering with Consilio's internal and client Advisory Boards on Diversity & Inclusion, Maureen guides the organization in carrying out its mission of attracting and encouraging a diversity of backgrounds, experiences, and ideas; fostering a global, inclusive culture; and celebrating employees' diverse strengths. Prior to joining Consilio, Maureen was a partner at Paul Hastings LLP, where she represented Fortune 100 and other multinational companies in complex employment litigation, including class and collective actions. Maureen also co-chaired the Firm's E-Discovery Practice Group.

Jonathan Orent

Motley Rice LLC, Providence, RI

Jonathan litigates for people who are burdened with the life-altering effects of defective medical drugs and devices. He is also at the forefront of litigation for young children and teens who are coping with mental health challenges allegedly linked to dangerous social media platforms. Jonathan holds several leadership roles for plaintiffs, including being lead counsel for hernia mesh litigation *In re* Atrium Medical Corp. C-QUR Mesh Products Liability Litigation MDL #2753 and *In re* Davol/C.R. Bard Hernia Mesh Multi-Case Management Coordination, as well as co-lead counsel for *Bettie Ann Smith v Covidien LP, et. al.* He is an adjunct professor at Roger Williams University School of Law, where he teaches on Rhode Island's influential history in mass torts. He also co-chairs the American Association for Justice's Hernia Mesh Litigation Group and serves on the Board of Governors for the Rhode Island Association for Justice. He previously served on the Rhode Island Advisory Committee to the U.S. Commission on Civil Rights and is a former President of AG Bell Rhode Island.

Niloy Ray

Little Mendelson P.C., Minneapolis, MN

Niloy litigates and counsels on a broad array of preservation, collection, review, production and admissibility issues. A member of Sedona Working Group 1 and EDRM, and faculty member/participant at such conferences as Arizona State University's eDiscovery and Digital Evidence Conference, Georgetown University Law Center's Advanced E-Discovery Institute, Today's General Counsel's "The Exchange" national seminar series and The Masters Conference circuit, Niloy speaks, writes and presents regularly on all topics ESI, from both litigation and information governance perspectives. He relies on his years as a database and software engineer when devising strategies for efficient and effective records management, defensible preservation, data harvesting, culling, and focused review. Niloy has litigated complex tort, antitrust, contract and employment class-action matters, represented energy utilities in regulatory proceedings and related litigation, and conducted internal investigations for Fortune 500 and academic clients. He is a native of India, a graduate of the University of Virginia School of Law, and a proud son of Macalester College, where he teaches trial advocacy and serves on the Alumni Board. When not staring at a screen and keyboard, Niloy enjoys spinning tales for his wife and children.

Chad Roberts

eDiscovery CoCounsel, pllc, Jacksonville, FL

Chad founded eDiscovery CoCounsel, pllc in 2013 after a successful twenty-year career representing consumers in complex litigation. He holds an Engineering Science degree from the Georgia Institute of Technology and graduated with high honors from Florida State University College of Law. He has been a litigation partner at both a large, multi-national law firm (Holland & Knight, LLP) as well as a small boutique trial firm (Spohrer & Dodd, LLP) and has won multi-million dollar verdicts as lead trial counsel. At eDiscovery CoCounsel, pllc he focuses on discovery motion practice in State and Federal Courts, Information Governance, Analytics, and Information Retrieval technology.

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Hon. Xavier Rodriguez

U.S. District Court for the Western District of Texas

Judge Rodriguez is a former Texas Supreme Court Justice and currently sits on the bench as a United States District Judge for the Western District of Texas. Born in San Antonio, Texas, he received his bachelor's degree from Harvard University, a master's degree from the University of Texas LBJ School of Public Affairs, a Doctor of Jurisprudence degree from the University of Texas Law School, and a Master of Laws in Judicial Studies from Duke University, Bolch Judicial Institute. Prior to assuming the bench, he was a partner in the international law firm of Fulbright & Jaworski (now known as Norton Rose Fulbright). He was board certified in labor and employment law by the Texas Board of Legal Specialization. He served in the U.S. Army Reserve Judge Advocate General's Corps and has served on the board of directors of several charitable organizations across Texas. Judge Rodriguez is a frequent speaker on continuing legal education seminars and has authored numerous articles regarding employment law, discovery, and arbitration issues. He is the editor of *Essentials of E-Discovery* (TexasBarBooks 2d ed. 2021). He is a member of The Sedona Conference Judicial Advisory Board, the Georgetown Advanced E-Discovery Institute Advisory Board, the EDRM Global Advisory Council, and serves as the Distinguished Visiting Jurist-in-Residence and adjunct professor of law at the St. Mary's University School of Law. He was elected to membership in the American Law Institute and is a Fellow of the American Bar Foundation and the Texas Bar Foundation. In 2011 he was awarded the Rosewood Gavel Award for outstanding judicial service from the St. Mary's University School of Law. In 2017, he received the State Bar of Texas Gene Cavin Award for Excellence in CLE, recognizing his long-term contributions to continuing legal education. In 2021, he was presented the Texas Bar Foundation's Samuel Pessarra Outstanding Jurist Award and the TexasBarCle's Pat Nester Innovation in Professional Development Award. He is a Past Chair of the State Bar of Texas Litigation Section, Past Chair of the State Bar of Texas Labor and Employment Law Section and Past Chair of the State Bar of Texas Continuing Legal Education Committee.

Robb Snow

FDIC, Arlington, VA

Robb is Counsel in the eDiscovery Group of the Litigation Information Technology in the FDIC's Legal Division. His responsibilities include assisting FDIC attorneys, and their outside counsel, navigate through a myriad of e-discovery issues. Robb joined the FDIC in 2010 after more than 23 years in private practice. He has more than 36 years of legal experience managing and supervising large complex litigation, litigation technology, and electronic discovery. Robb co-led a corporate-wide Information Governance and E-Discovery program that was responsible for developing policies, processes, and procedures, and implementing multiple Information Governance and E-Discovery technologies. Robb is a Co-Chair of the Federal E-Discovery Working Group (FEDWG), and is an active member of the Sedona Conference, including Working group 1 (Electronic Document Retention and Production), and the Technology Resource Panel. He is a member of the brainstorming group on Electronic Information in Government Proceedings, and drafting team member of *The Sedona Conference, Commentary on Information Governance, Second Edition*, 20 Sedona Conf. J. 95 (2019), and *The Sedona Conference Glossary: E-Discovery & Digital Information Management, Fifth Edition* (2020). Robb received his JD from The John Marshall Law School in Chicago, Illinois.

Hon. Elizabeth A. Stafford

U.S. District Court for the Eastern District of Michigan, Detroit, MI

Magistrate Judge Elizabeth A. Stafford joined the bench of the U.S. District Court for the Eastern District of Michigan on November 17, 2014. A native Detroit, Judge Stafford received her undergraduate degree from Michigan State University and her Juris Doctor from Wayne State University Law School. She began her career at Goodman, Eden, Millender & Bedrosian, practicing in various areas of personal injury law, including automobile negligence, products liability, civil rights, governmental immunity, wrongful discharge, and general negligence. In 1998, she became a law clerk for United States District Judge Victoria A. Roberts. Judge Stafford joined the office of the U.S. Attorney for the Eastern District of Michigan in 2002, serving as a federal prosecutor in the general crimes, the controlled substance, and the public corruption units until her appointment to the bench. Since becoming a magistrate judge, she has served as a panelist or keynote speaker addressing electronic discovery, including at the Georgetown Advanced eDiscovery Institute, the Sedona Conference Institute, the Detroit Chapter of the Association of Certified E-Discovery Specialist conferences, and the Federal Judicial Center. Judge Stafford is a member of the Sedona Conference's Judicial Advisory Board.

Cristin K. Traylor

Relativity, Richmond, VA

Cristin is the Director of Law Firm Strategy Marketing at Relativity, where she focuses on the legal technology needs of law firms. She previously served as Discovery Counsel at McGuireWoods LLP, where she oversaw a multi-faceted team of legal professionals providing experienced discovery assistance and strategic advice to firm clients. She also managed the Richmond Document Review Center and was a member of the firm's Practice Innovation Office. Cristin is a frequent speaker and author on discovery issues. She currently serves as Assistant Chapter Director of Richmond Women in eDiscovery and Project Trustee of the EDRM Privilege Log Protocol. She is an active member of Sedona Conference Working Group 1 and holds the Relativity Master certification.

Martin T. Tully

Redgrave LLP, Chicago, IL

Martin is partner with the Chicago office of Redgrave LLP. He is a veteran trial lawyer with over 30 years of national experience representing companies and individuals in complex commercial litigation concerning a broad array of fields and industries. Empowered by his commercial litigation practice, Martin is nationally recognized for his knowledge and experience in the fields of electronic discovery, information governance, and data security/data privacy. Martin advances thought-leadership in data law as the Chair of the Steering Committee of the Sedona Conference Working Group on Electronic Document Retention and Production (WG1), as an active member of the Sedona Conference Working Group on Data Security and Privacy Liability (WG11), the 7th Circuit Council on eDiscovery and Digital Information, the ABA Section of Litigation, Privacy and Data Security Committee, and the International Association of Privacy Professionals (IAPP), as well as a director at-large of the Chicago Chapter of the Association of Certified E-Discovery Professionals (ACEDS). In addition, Martin has published and presented extensively on the topics of eDiscovery, information

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governance, cybersecurity, data privacy, and legal technology; is among a select group of lawyers in the world ranked for Litigation: E-Discovery & Information Governance by Chambers USA: America's Leading Lawyers and Chambers & Partners Global; and he has been acknowledged by Who's Who Legal as being "steps ahead of his competitors" and "widely regarded for his 'superior knowledge' of electronic discovery and information governance."

Jeremy Wikler

Shook, Hardy & Bacon, LLP, Kansas City, MO

Jeremy is a Partner in the Data and Discovery Strategies Practice Group at Shook, Hardy & Bacon L.L.P. He has over a decade of experience managing all aspects of discovery and litigating a wide variety of discovery disputes in multiparty and individual cases pending in state and federal courts across the country. Jeremy regularly advises clients on best practices for discovery and information-governance issues. He is actively involved in the legal community and dedicates a portion of his time to tracking relevant market and technology trends.

Steven Nelson Williams

Munsch Hardt Kopf & Harr, Dallas, TX

Steve is an equity shareholder in the Dallas, Texas, office of Munsch Hardt Kopf & Harr, PC. He is a trial lawyer who has tried and litigated patent infringement and other intellectual property cases for more than thirty years. Steve has represented a wide range of clients, both plaintiffs and defendants, including digital video device manufacturers, telecom equipment manufacturers, semiconductor manufacturers, electronics companies, pharmaceutical companies, building materials manufacturers, consumer product companies, and financial service companies. Whether representing clients by asserting their intellectual property rights against infringers, or defending against claims from other parties, Steve approaches every case from the outset with the assumption that the case will go to trial. Accordingly, he thoroughly investigates every claim, aggressively develops each fact, and zealously advocates his clients' positions at every opportunity.

Kenneth J. Withers

The Sedona Conference, Phoenix, AZ

Ken is the Deputy Executive Director of The Sedona Conference and a member of its Board of Directors. Since 1989, he has published several widely distributed papers on electronic discovery, hosted a popular website on electronic discovery and electronic records management issues, and given presentations at more than 300 conferences and workshops for legal, records management, and industry audiences. His most recent publications are *Ephemeral Data and the Duty to Preserve Discoverable Electronically Stored Information* in the *University of Baltimore Law Review* (2008); *Living Daily with Weekley Homes* in the *Texas State Bar Advocate* (Summer 2010); and *Risk Aversion, Risk Management, and the Overpreservation Problem in Electronic Discovery* in the *South Carolina Law Review* (2013). From 1999 through 2005, he was a Senior Education Attorney at the Federal Judicial Center in Washington D.C., where he developed Internet-based distance learning programs for the federal judiciary concentrating on issues of technology and the administration of justice. Ken

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also contributed to several well-known FJC publications, including the *Manual for Complex Litigation, Fourth Edition* (2004), *Effective Use of Courtroom Technology* (2001), and the *Civil Litigation Management Manual* (2001).