

Schedule C - Profit or Loss from Business

Name: SSN: ***-**-****

General Business Information

Business name Employer ID number

Professional product or service

Business address, city, state, ZIP

This business started or was acquired during 2020 Yes No Payments of \$600 or more were paid to an individual who is not your employee for services provided for this business
This business was disposed of during 2020 Yes No You filed Forms 1099 for the individuals

Income

2020 2020
Gross receipts or sales Other income
Returns & allowances

Expenses

2020 2020
Advertising Travel
Car & truck expenses Total meals
Commissions & fees Utilities
Contract labor Wages
Depletion Other expenses (list)
Employee benefit programs
Insurance (other than health)
Interest - mortgage
Interest - other
Legal & professional services
Office expenses
Pension & profit sharing plans
Rent or lease (vehicles, machinery, & equipment)
Rent (other business property)
Repairs & maintenance
Supplies
Taxes & licenses

Cost of Goods Sold

2020 2020
Inventory at beginning of year Materials & supplies
Purchases Other costs
Cost of personal use items Inventory at end of year
Cost of labor There was a change in inventory method

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: SSN: ***-**-****

General Property Information

Property description
Address, city, state, ZIP

Select the property type
☐ Single family residence ☐ Vacation / short-term rental ☐ Land ☐ Self-rental
☐ Multi-family residence ☐ Commercial ☐ Royalties ☐ Other

Number of days property was rented Number of days property was used for personal use
If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied

☐ This property is your main home or second home ☐ Yes ☐ No Payments of \$600 or more were paid to an individual who is not your employee for services provided for this rental
☐ This property was disposed of during 2020 ☐ Yes ☐ No You filed Forms 1099 for the individuals
☐ This property was owned as a qualified joint venture

Income

2020 2020
Rent income Royalties from oil, gas, mineral, copyright or patent

Expenses

	Rental unit expenses	Rental and homeowner expenses	
Advertising			If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.
Auto & travel			
Cleaning & maintenance			
Commissions			
Insurance			
Legal & professional fees			
Management fees			
Mortgage interest			
Other interest			
Repairs			
Supplies			If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.
Taxes			
Utilities			
Depletion			
Other expenses			

Schedule F - Profit or Loss from Farming

Name:

SSN: ***-**-****

General Information

Principal product _____ Employer ID number _____

☐ This farm was disposed of during 2020

☐ Yes ☐ No Payments of \$600 or more were paid to an individual who is not your employee for services provided for this farm

☐ Yes ☐ No You filed Forms 1099 for the individuals

Income

	2020	2020
Sale of livestock / other items	_____	Custom hire income _____
Cost of items bought for resale	_____	Beginning inventory for accrual _____
Sale of products you raised	_____	Ending inventory for accrual _____
Total cooperative distributions	_____	☐ You used unit-livestock-price or farm-price inventory method
Total agricultural payments	_____	Other income _____
Commodity Credit Corporation (CCC) loans:		
CCC loans reported	_____	_____
CCC loans forfeited	_____	_____
Crop insurance proceeds:		
Amount received in 2020	_____	_____
☐ You elect to defer to 2021		
Amount deferred from 2019	_____	_____

Expenses

	2020	2020
Car & truck expenses	_____	Repairs & maintenance _____
Chemicals	_____	Seeds & plants purchased _____
Conservation expenses	_____	Storage & warehousing _____
Custom hire (machine work)	_____	Supplies purchased _____
Employee benefit programs	_____	Taxes _____
Feed purchased	_____	Utilities _____
Fertilizers & lime	_____	Veterinary, breeding, & medicine _____
Freight & trucking	_____	Other expenses _____
Gasoline, fuel, & oil	_____	
Insurance (other than health)	_____	
Interest - mortgage (paid to banks, etc.)	_____	
Interest - other	_____	
Non-W-2 labor hired	_____	
W-2 wages paid	_____	
Pension & profit-sharing plans	_____	
Rent - vehicles, machinery, & equipment	_____	
Rent - other (land, animals, etc.)	_____	

Form 4835 - Farm Rental Income and Expenses

Name: _____ SSN: ***-**-****

General Information

Description _____ Employer ID Number _____

☐ This farm was disposed of during 2020

Income

	2020	2020
Income from production of livestock, grains, & other crops	_____	Crop insurance proceeds:
Total cooperative distributions	_____	Amount received in 2020
Total agricultural payments	_____	☐ You elect to defer to 2021
Commodity Credit Corporation (CCC) loans:		Amount deferred from 2019
CCC loans reported	_____	Other income
CCC loans forfeited	_____	_____

Expenses

	2020	2020
Car & truck expenses	_____	Seeds & plants purchased
Chemicals	_____	Storage & warehousing
Conservation expenses	_____	Supplies purchased
Custom hire (machine work)	_____	Taxes
Employee benefit programs	_____	Utilities
Feed purchased	_____	Veterinary, breeding, & medicine
Fertilizers & lime	_____	Other expenses
Freight & trucking	_____	_____
Gasoline, fuel, & oil	_____	_____
Insurance (other than health)	_____	_____
Interest - mortgage (paid to banks, etc.)	_____	_____
Interest - other	_____	_____
Labor hired (less jobs credit)	_____	_____
Pension & profit-sharing plans	_____	_____
Rent - vehicles, machinery & equip	_____	_____
Rent - other (land, animals, etc.)	_____	_____
Repairs & maintenance	_____	_____

Expenses Related to Business

Name: _____ SSN: ***-**-****

Auto Expense

Name of business vehicle is used for _____

Description of vehicle _____ Date vehicle was placed in service _____

Yes	No		Yes	No
☐	☐	This vehicle is available for use during off-duty hours	☐	☐
☐	☐	Another vehicle is available for personal use	☐	☐
				There is evidence to support your deduction
				The evidence is written

Mileage

Number of miles the vehicle was driven during 2020

Business	_____
Commuting	_____
Other	_____

Expenses

Garage rent	_____	Repairs	_____
Gas	_____	Tires	_____
Insurance	_____	Tolls	_____
Licenses	_____	Lease addback	_____
Oil	_____	Other expenses	_____
Parking fees	_____		_____
Rental fees	_____		_____
Interest	_____		_____
Property tax	_____		_____

Business Use of Home

Name of business home is used for _____

What is the total square footage of your home that was used regularly and exclusively for business _____

What is the total square footage of your home _____

For daycare facilities not used exclusively for business, complete the following questions

How many days during the year was the area used _____

How many hours per day was the area used _____

☐ The daycare facility was in operation for the entire year

Expenses	Office expenses	Home expenses	
Mortgage interest	_____	_____	In the "Office expenses" column, enter those expenses that pertain exclusively to your office; in the "Home expenses" column, enter those expenses that pertain to the entire dwelling.
Real estate taxes	_____	_____	
Excess mortgage interest	_____	_____	
Excess real estate taxes	_____	_____	
Insurance	_____	_____	
Rent	_____	_____	
Repairs & maintenance	_____	_____	
Utilities	_____	_____	
Other expenses	_____	_____	