



### Introduction and Goals

The District 6450 Grants Subcommittee (DGS) and the District Board have established the District Designated Funds (DDF) Policy for Global Grants for the 2018-2019 Rotary Year.

The goals of the Policy are:

1. To distribute District Designated Funds (DDF) among District Clubs as equitably as possible.
2. To encourage all District Clubs to participate in Global Grants, and to do so by requiring Club collaboration on Global Grants that seek DDF.
3. To encourage development of Global Grants that are impactful to the local community in District 6450, and to do so by developing partnerships with Districts and Clubs outside the US to act as International Sponsors.
4. To effectively guide Global Grants from our District through The Rotary Foundation (TRF) process and to obtain TRF approval of those Grants.
5. To encourage inspired, responsible utilization of DDF every Rotary Year, in support of The Rotary Foundation's Areas of Focus, and limit annual DDF carryover to no more than \$30,000.

### Policies

#### GLOBAL GRANT STARTING FORM

In order to track all Global Grants that are being considered in the District, we are asking every Club, as a **first step** towards planning a Global Grant, to let the DGS know about the Grant. All clubs are encouraged to send the **Global Grant Starting Form** to Chris Gerrib, Global Grant Coordinator, as early in the process as possible. The DGS will then contact the Club and assist in moving the grant through the process.

This way, the DGS will be able to participate in the Grant application process from the beginning, and to work with the Clubs in preparing the Global Grant request. It is hoped this will increase the likelihood of approval of the Global Grant by The Rotary Foundation.

#### DDF FOR GLOBAL GRANTS

To ensure that the DDF is used equitably among District Clubs, the DGS has set the following rules for matching DDF money:

- For Global Grants with a total budget of less than \$100,000:
  - The DGS will award up to \$15,000 of DDF. This will be awarded at the rate of \$1 DDF for every \$1 of total Club money. (\$15,000 total Club money = \$15,000 DDF).

- There must be at least **three** District 6450 Clubs actively participating in and donating money on the grant. (Each Club minimum donation = \$100)
- For Global Grants with a total budget of \$100,000 or more:
  - The DGS will award up to \$20,000 of DDF. DDF will be awarded on a basis of \$1 DDF for every \$1 Club money. (Club money of \$20,000 = \$20,000 DDF)
  - There must be at least **five** District 6450 Clubs actively participating in and donating money on the grant. (Each Club minimum donation = \$100)
- To incentivize development of “reverse” Global Grants that are impactful to the local community in District 6450:
  - An extra \$5,000 of DDF will be available to projects that the DGS determines to be impactful to the local community in District 6450.
  - “Reverse” Global Grants require District 6450 or its Clubs to be the Host Sponsor and partner with Districts and Clubs outside the US to act as International Sponsors.
  - The International Sponsor must provide at least 30% of the total Sponsor funding.
- For Global Grants where District 6450 (or one of its Clubs) is not a primary sponsor:
  - The DGS will award up to \$2,500 of DDF. DDF will be awarded on a basis of \$1 DDF for every \$1 Club money. (Club money of \$2,500 = \$2,500 DDF)
  - Limited to a total of \$20,000 DDF for this category in 2018-19.
  - Limited to one such Global Grant DDF request per Club during 2018-19. Clubs may also collaborate on such requests, but only one Club is the primary requester.
  - Priority will be given to larger scale collaborative projects that involve at least 10 Clubs and/or Districts. There should be Club involvement beyond just providing funds.
- For District Exchange of DDF:
  - The DGS will approve DDF awards on a case-by-case basis.
  - Must be initiated by the District Governor. DDF awards are limited to \$5,000.

## OTHER

- Prior to December 31 of this Rotary Year, a Club can submit a Global Grant using DDF on one project that the Club is listed as the primary sponsoring Club. (A Club can participate on as many projects as they wish.) After December 31, a Club may submit a Global Grant request for DDF on additional Global Grants that list the Club as the

primary sponsoring club. The DGS will consider those on a funds-available basis, with priority being given to clubs that are applying for their first grant.

- As a reminder, the DGS will not approve a Global Grant until both the International (District 6450) and Host (foreign) clubs have signed off on the Grant.
- The DGS will not approve a Global Grant for any Club that has failed to timely pay its RI or District dues or submit a signed Club Qualification MOU for the current Rotary Year.
- Clubs cannot act as primary sponsors of more than 10 open Global Grants at a time per The Rotary Foundation.



## District 6450 Global Grant Starting Form

Instructions: As a FIRST STEP towards seeking a Global Grant, please complete this form with as much of the information below as possible and email it to the District Grants Subcommittee (DGS) – grants@rotary6450.net.

Use additional pages if needed, but for this form we are just looking for a high-level overview to assist the DGS in understanding the Grant. The sooner you get us this information, the sooner we can help you successfully get it through the approval process.

Date: \_\_\_\_\_

District 6450 Lead Club (International club): \_\_\_\_\_

Host Country Club (if known): \_\_\_\_\_

Contact person at Lead Club: \_\_\_\_\_

email: \_\_\_\_\_

phone: \_\_\_\_\_

Project Area(s) of Focus: \_\_\_\_\_

Projected start date: \_\_\_\_\_

Region / Country: \_\_\_\_\_

Brief Description of Project:

Global Grant # (if you have one): \_\_\_\_\_

Community Needs Assessment conducted?: \_\_\_\_\_

[Please do not start a Global Grant request online at rotary.org until your Club has submitted this form and the DGS contacts you. If you have already started the online request, it will have a Global Grant #, which you can list here.]

Comments:

---

FOR DGS USE:

Date Received: \_\_\_\_\_

Assigned to: \_\_\_\_\_