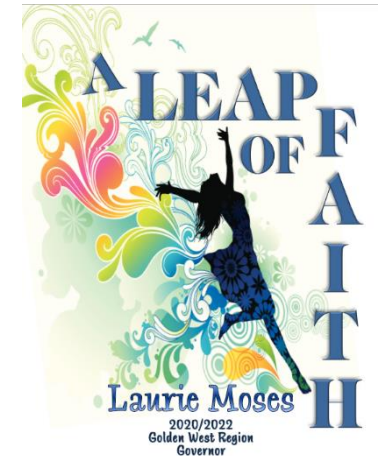




**WORKSHEET for completing the ONLINE
Healthy Club Report for the Golden West Region**



Date: _____ District: _____ Club: SI _____

President/Co-President: _____

The following are topics used by Golden West Region leadership to guide discussions with club and region leaders regarding the status of each club.

Guidelines Supporting Leadership	Yes	No	Comments
Clubs have a president and president-elect who will become president.			
The club is able to present a full slate for elected offices and able to fill appointed positions including program, fundraising, membership, and public awareness chairs.			
President and president-elect attend Leadership Training Retreat. Club pays for attendance.			
President and president-elect attend Fall Meeting. Club pays for attendance.			
President and president-elect attend Spring Conference. Club pays for attendance.			
President and president-elect attend SIA Convention. SI Convention. Club pays for attendance.			
Club president participates in district/region conference calls.			
Club holds discussions, programs, and/or workshops to develop member leadership skills (public speaking, strategic planning, conflict resolution, team-building).			
Club has a strategic plan that supports the GWR and SIA plans.			
Guidelines Supporting Finances			
Club is financially solvent. Club assesses how long financial assets/structure of the region can sustain if there is no increase in membership, or a decrease in membership.			
Club has financial reports available to members and/or SIA and GWR if requested.			
Club has a budget and an annual audit. Budget Operating Income: \$ _____			
Budget operating Income? \$ _____			
Guidelines Supporting Program/Mission			
Club participates in Live Your Dream: Education and Training Awards. # _____ & \$ _____			
Club participates in Dream It, Be It: Career Support for Girls. # _____ & \$ _____			
"Other" club programs clubs participate in to enable access to education for women and girls. \$invest _____ #Impacted _____			
Club members have joined liveyourdream.org.			
Club/members participate in region and federation online surveys.			

Club participates in Club Giving.	Check 10% Box? _____			
Club participates in Founders Pennies.	Paid with dues?			
Club members participate in Laurel Society.	_____			
Club members support GWR Dream Makers.				
Club donates basket/funds toward Spring Conference fundraising events.				
Guidelines Supporting Public Awareness				
Club uses Soroptimist online tools for success.				
Club has a current website.				
Club has current Facebook presence.				
Club uses other social media platforms. If Yes, Please List.				
Club participates in Soroptimist Celebrating Success.				
Guidelines Supporting Membership				
How many members last year? ___ How many members this year? ___ Same members? _____				
Is your club doing all you can to foster civility, inclusivity, and diversity in your members?				
Club has a recruitment event. Club has used GWR recruitment funds.				
Club has strategic plan to increase membership. Club has strategic plan to retain members.				
Club members attend Leadership Training Retreat. Club pays for attendance.				
Club members attend Fall Meeting. Club pays for attendance.				
Club members attend Spring Conference. Club pays for attendance.				
Club uses Soroptimist club email and has members update email addresses of individual members on the SIA website system.				
Club responds to SIA Introduction form for potential member. #___received/___contacted				
Club expresses interest in chartering new clubs in local community.				
Club Strengths and Successes				
Club Challenges.				
Club Input for Improving the Soroptimist Experience				

Complete this worksheet, then email a copy to your District Director by 9/15/20. In January, review your report and make any changes needed. Use it to complete the ONLINE report: Go to www.goldenwestregion.org Click on the Surveys button. **The FINAL Report is due 2/1/21 from clubs.**