



Donating a stock to the AWC Advancement Fund is easy! Here's how!

It is easy to make a charitable gift donation by transferring stocks, bonds, and/or mutual funds from your brokerage account to the AWC Advancement Fund's brokerage account. You transfer the stock etc from your brokerage account (you do not sell it) and the AWC Advancement Fund's brokerage account sells the stock and deposits the proceeds in the AWC Advancement Fund bank account. You receive a receipt from the Advancement Fund for your tax-deductible donation.

1. Contact your brokerage account for a Charitable Gift Transfer form.

The form will probably be available through your firm's website as well. Below are screen shots of the form that Charles Schwab uses.

Charitable Gift Transfer Letter of Authorization

- Complete, sign, and fax to: 1-877-824-3726, Attention: Outgoing Transfers. Clients of investment advisors: Please return this form to your advisor.
- Use this form to make charitable gift donations by transferring stocks, bonds, and/or mutual funds from your Schwab account to an Individual or charitable organization account held at another financial institution.

Schwab Account Information

Schwab Account Number	Account Title/Registration

2. List the name and the symbol for each stock, bond or mutual fund.

Indicate the number of shares to be transferred., the purchase date of that stock and its cost basis.

Securities to Be Transferred

Name of Stock/ Bond/Mutual Fund	Symbol/Ticker/ CUSIP	Number of Shares to Be Transferred*	Purchase Date (Optional)	Cost Per Share (Optional)	OR	Alternate Accounting Method (Please indicate: FIFO, LIFO, Low-Cost, or High-Cost)
					OR	
					OR	

3. Here is the information you need for the Transfer Instructions.

Complete this section as pictured below. These are all the correct names and numbers to use.

Transfer Instructions	
Charitable Organization or Individual Recipient Information:	
CALL JEAN HARMISON	AWC Advancement Fund
Receiving Institution Account Number	Account Title/Registration
Jean Harmison	(4 1 7) 8 8 6 - 8 6 0 6
Contact Name at Charitable Organization or Name of Individual Recipient	Telephone Number
LPL Financial	0075
Name of Receiving Institution	DTC Number <i>Required</i>

AWC Advancement Fund account number: 33088340

Account Title/Registration: AWC Advancement Fund

Contact Name: Jean Harmison

Telephone number: (417) 886-8606

Name of Receiving Institution: LPL Financial

DTC Number: 0075

You'll have a place to sign and date the form. Then you can mail or fax the form—or scan and send to your brokerage firm via it's website's secure message service (easiest). Mailing address and fax number will be on the form on online.

LPL Financial will sell your stock and deposit the proceeds in the AWC Advancement Fund bank account. An LPL sales commission will be deducted before the deposit is made. Your tax-receipt will reflect the net amount of the donation to the AWC Advancement Fund.

QUESTIONS?

Contact the AWC Advancement Fund administrator or the AWC brokerage account at LPL Financial:

AWC Advancement Fund: Jean Harmison, 417-886-8606 or awcfund@womcom.org

LPL Financial: Aaron Garrett. 417-569-1332 or aaron.garrett@lpl.com