

## Giving to HomeHaven

### Gifts From Your Retirement Plan



#### *How it Works:*

- Name HomeHaven as a beneficiary of your IRA, 401(k) or other qualified plan.
- Designate us to receive all or a portion of the balance of your plan through your plan administrator.
- The balance or designated portion of your plan passes to HomeHaven after your passing.

#### *Benefits:*

- Avoid the double taxation your retirement savings would incur if you designated your heir(s) as beneficiary(ies).
- Continue to take regular lifetime withdrawals.
- You can revoke us as a beneficiary if your family's needs change.

*Remember HomeHaven in Your Estate Planning.*