



## BETHESDA METRO AREA VILLAGE

*Your home Your neighborhood Your future*

### 2018 Annual Report

It is a pleasure to report that the Bethesda Metro Area Village had a terrific year! With a strong renewal rate, our membership numbers have grown. During 2018, over 100 BMAV program events provided a variety of social, educational, and cultural opportunities that enriched the lives of our members. Our fundraising success and highly professional executive director have us well-positioned for long term sustainability. The success of our young village reflects the dedication and commitment of our engaged membership.

We look forward to growing this engagement as we increase our membership, develop new programs our members value, and broaden our financial base through grants and donations.

- Gail Shearer, President of the Board of Directors



## Who We Are

Bethesda Metro Area Village (BMAV) is part of a national aging-in-place movement dedicated to providing services, social opportunities and community support that allow people to remain in their own homes as they age. We help seniors live at home safely and independently in the community they know and love.

- In just our second year, BMAV grew to 90 members: 29 Full Service and 61 Social members. We have members from Battery Park, South Bradley Hills, Whitehall Manor, Edgemoor, English Village, Greenwich Forest and beyond. We welcome and accept Social members from anywhere in Bethesda not served by another village, and offer subsidized memberships to those seniors who express a need.



- Social members enjoy our robust programming, making connections in the neighborhood and helping their neighbors.
  - Full Service members can in addition receive volunteer-provided services including: rides, light home repair, absent-owner services, technology assistance, and friendly visits or calls.
  - 30 trained and vetted neighbors (members and non-members) volunteer to help their community. We partner with Montgomery Volunteer Center to seek volunteers and also work with students earning Student Service Learning credit.
- In 2018 we connected over 200 seniors with services or programs.

## What We Do

In 2018, we created or partnered on 116 events with over 700 attendees, including speakers, social and health-related activities and learning opportunities. Our vibrant programming helps connect members with their community.

- This year we launched a new collaboration with the Bethesda Connie Morella Library to co-sponsor monthly programming for seniors. These events are free and open to the public and help both the village and the library with outreach to our neighborhood and beyond.
- We expanded our small “Special Interest Groups” where village members get to know each other at regular meetings over a shared interest. These groups now include arts, birdwatching, board games, bridge, aging discussion group, hiking and knitting.



### *Learning opportunities*

- Forums on Medicare, living wills, caregiving and hospice care
- Presentations on emergency preparedness, preventing fraud, and County smoke alarm requirements
- Memoir writing and photography workshops
- Workshops on home organization and decluttering and home modifications for aging in place
- “Tech Tutors” workshops on how to use Consumer Checkbook online and Google Suite, and one-on-one gadget tutoring by wonderful tech-savvy student volunteers
- Presentations by authors Maria Olsen, Steven Ross, David Stewart, and Adrienne Hand, film producer Chris Palmer, and recent Deputy Chief of Mission in Kabul, Annie Pforzheimer



### *Social and fitness opportunities*

- monthly Ladies Lunch Out and Men’s Lunch Out at Bethesda restaurants
- monthly happy hour meetups
- potlucks and gatherings in members’ homes
- knitting, birdwatching and bridge meetups
- trips to museums, theaters and art galleries
- garden and architecture walks
- outings to concerts and movies
- and hikes throughout the metro area

We advertised these and more than 200 community events plus other resources on our website and in our bi-monthly newsletter, which goes to over 400 people in the community.



## Thank You To Our Volunteers

This year more than 50 individuals – both members and neighbors in the community – volunteered with BMAV, offering time and expertise on the Board, in committees, or as direct service providers. Together our volunteers donated a total of over 1800 hours in 2018.

We thank all the following volunteers for their contributions of time and energy this year, whether in offering rides or in-home help to members, hosting or planning programs, or helping to guide the organization. Without an engaged community, there would be no village.

Lynn Barclay	Tim French	Jeanne Parker
Brenda Battat	Marilyn Hannigan	Tom Parker
Joseph Battat	Tom Henteleff	Gail Quigley
Ann Bennet	Elyse Jacob	Barbara Reese
Robert Berish	Diana Kitt	Marilyn Richmond
Jane Boynton	Maureen Jais-Mick	Sandra Ross
Hanne Caraher	Marilyn Kerst	Gail Shearer
Mary Louise Carnevale	Marty McGeein	Suzanne Snedegar
James Collins	Jane McGuire	Evelyn Sweet
Naomi Collins	Peg McKay	Melissa Watts
Bruce Coolidge	Marren Meehan	Richard Weintraub
Eugenia Covarrubias	Tom Meehan	Heijia Wheeler
Francie de Peyster	Michael Metzler	Willis Wheeler
Margery Elliott	Robert Metzler	Barbara Wilson
Peg Engel	David Moulton	Sylvia Winik
Nancy English	Alice Padwe	Simon Winter
Alana Frankel	Chris Palmer	Barbara Wiss

## Donations

With our successful fundraising, strong board, hundreds of hours of volunteer time, plus our members' commitment, we are well-positioned for long-term sustainability.

BMAV is a 501(c)(3) not-for-profit organization. We rely on donations to continue to grow and sustain our mission. Tax-deductible donations can be made on our website, [www.bmavillage.org](http://www.bmavillage.org), or mailed to Bethesda Metro Area Village, P.O. Box 30525, Bethesda, MD 20824. If you would like to make a bequest or other planned gift, such as a charitable gift annuity, trust or the gift of life insurance, please contact us at 240-630-2628 or [director@bmavillage.org](mailto:director@bmavillage.org).

We gratefully acknowledge the individuals, businesses and organizations below that supported BMAV in 2018 with financial or in-kind contributions:

Financial contributions of \$1000 or more

Montgomery County  
Jim and Carol Trawick  
Foundation  
Edgemoor Investment  
Advisors  
Robert Berish and  
Barbara Brown  
Jacob Family Fund  
Elizabeth Mushinski  
Sylvia and Peter Winik

\$500 to \$999

At Home Care, Inc.  
Brightview Bethesda  
Woodmont  
Calibre CPA Group, PLLC  
Linda Chaletzky / Evers  
& Co.  
Lauren Davis Team /  
Washington Fine  
Properties  
The Jane Fairweather  
Team  
David and Doris Aronson  
Jane Boynton  
Robert Metzler and Mary  
Lu Carnevale

Gail Shearer and Chris  
Palmer

\$200 to \$499

James and Naomi Collins  
Nancy Elbin  
Sarah and Jim Fleischer  
Thomas and Claudia  
Henteleff  
Kyu and Jai Lee  
Catherine and Mark  
McCallum  
Jean Oberstar  
Alice and Gerry Padwe  
Thomas and Jeanne  
Parker  
Maureen and Frank  
Valcour  
Barbara Wiss

Up to \$199

Anonymous  
Dan and Nancy Balz  
Lynn Barclay  
Fred and Lorraine Berner  
Jan and Arthur Bill  
Martha Cole

Francie DePeyster  
Fred and Starr Ezra  
David and Sheila  
Feinberg  
Christina and Andy Haire  
Kathleen Hempstone  
Michelle Leavy  
Germana and Gerald  
Mitchell  
David Moulton  
Jane Stanley  
John and Linda Whitney  
Andrea and Michael Witt

In-kind donors

Bethesda Big Train  
Battery Park Community  
Clubhouse  
Edgemoor Club  
Bethesda-Chevy Chase  
Regional Services  
Center  
Montgomery County  
Libraries  
Sunrise Senior Living  
Bethesda





### 2018 Financial Report

Income: \$65,484

membership dues - \$26,800  
individual donations - \$19,430  
business donations - \$4,164  
foundation grants - \$1,927  
government grants - \$12,988  
interest income - \$175

Expenses: \$38,566

personnel and associated costs - \$30,631  
insurance - \$3,285  
rent - \$1,200  
other operational (dues, filing fees,  
website, office supplies) - \$1,982  
programs, fundraising, advertising - \$1,468

Net income - \$26,918

#### Board of Directors

Gail Shearer, Chair  
Naomi Collins, Interim Co-Chair  
Jeanne Parker, Treasurer  
Jane Boynton  
Elyse Jacob  
Thomas Henteleff  
Robert Metzler  
Alice Padwe

#### Committee Chairs

Budget and Finance, Jeanne Parker  
Communications, Naomi Collins  
Membership, Robert Metzler  
Programs, Elyse Jacob  
Volunteers and Services, Hanne Caraher  
Development, open  
Newsletter editor, Lynn Barclay

Executive Director - Elizabeth Haile

Bethesda Metro Area Village

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