



2018 Forum Agenda Thursday, September 13, 2018

City Flats Hotel
83 Monroe Center
Grand Rapids, Michigan
www.wmafp.org

7:30 - 8:00	Continental Breakfast Registration		
8:00 - 9:00	Opening Keynote Speaker Presentation		
	Welcome - Tamara Milobinski, WMAFP President Keynote Speaker	Ballroom Beyond the Buzz Emerging Technology What will you do with it? <i>Mark Sorg; Wells Fargo</i>	
9:10 - 10:00	Session 1		
	Events Room The New AP Strategy* <i>Kurt Wachtendorf; Commerce Bank</i>	Conference Room #2 Current Events Impacting Corporate Treasury Investment Portfolios <i>Bob Leggett & Matt Terhune; Morgan Stanley</i>	Conference Room #1 (Board Room) Communicating Your Value Proposition <i>Dan Rundhaug, Davenport University</i>
10:10 - 11:00	Session 2		
	Events Room Commercial Banking Perspectives <i>JP Norkus; DWH</i>	Conference Room #2 The Evolving Role of Advanced Analytics and Robotics <i>Kirstie Tiernan; BDO</i>	Conference Room #1 (Board Room) Engaging the Next Generation <i>Suzanne Callahan; Davenport University</i>
11:10 - 12:00	Session 3		
	Events Room International Treasury & FX* <i>Amy Kang (ITM) & Jessica Platt (FX); BofA</i>	Conference Room #2 Blockchain / Cyber <i>James Carpp; Rehmann & Jim Bruxvoort; Trivalent Group</i>	Conference Room #1 (Board Room) AR Automation* <i>Steve Tomczyk; J.P. Morgan</i>
12:00 - 1:30	Lunch Keynote Speaker Presentation		
		Ballroom Potholes and Possibilities What's on West Michigan's Economic Horizon <i>Tim Mroz; The Right Place</i>	
1:40 - 2:30	Session 4		
	Events Room Supply Chain Finance* <i>Bill Folker; Citizens Bank</i>	Conference Room #2 Overview of Treasury Technology: Applying Artificial Intelligence to Treasury Management <i>Dan McCarty; PNC Bank</i>	Conference Room #1 (Board Room) Presenting to the C-Suite <i>Jennifer Maxson; Jennifer Maxson & Associates</i>
2:40 - 3:30	Session 5		
		Ballroom Payments Industry Update* <i>Adrian Brown; The Clearing House Payments Authority</i>	
3:30 - 5:30	Happy Hour @ City Sen Lounge		

Approved for up to 7.4 CTP recertification credits by the Association for Financial Professionals
Approved for up to 6.4 FP&A recertification credits by the Association for Financial Professionals
*Indicates sessions that do NOT qualify for FP&A credits.