



PRESIDENTS MESSAGE

The big news I have to share with you is that ElderStudy will have a new meeting venue beginning next fall. The University presented us with two options, one of them a conference room in the Eagle Landing residence hall in Eagle Village across Jeff Davis Highway from the main UMW campus, and the other a large space on the UMW Stafford Campus that was formerly used to accommodate faculty offices. The Eagle Village space is very attractive from a location point of view especially since it would come with adjacent parking deck privileges, but unfortunately the room itself is just too small for us (it would accommodate only 40 seats, and we need at least 50). The Stafford Campus space out Route 17 is not as conveniently located, to be sure, but it is suitably spacious and very nicely equipped with the technology we need plus dedicated adjacent space for our files, a cloak room and even a little kitchenette. This is second-floor space served by an elevator as well as a grand staircase, and perhaps best of all, it has a huge adjacent parking lot. On Thursday morning, April 11, driving time from my Fredericksburg home out there for a 10:00 a.m. meeting was just shy of 20 minutes and I encountered no heavy traffic. Although we expect traffic to be somewhat worse during the noon hour, we do not think the drive between the Stafford Campus and Fredericksburg should ever pose a major difficulty for ElderStudy members. We are concerned about imposing upon UMW faculty

to give up parking places on the main campus in order to drive out to Stafford to present a program for us, but to address that potential problem UMW may be able to provide a special reserved on-campus parking place for the ElderStudy speaker to use. If not, perhaps the speaker's sponsor could pick him or her up on the way to the program and then provide a return trip afterwards. In all events we are confident that the new location will serve us well, and we appreciate enormously the consideration UMW has afforded us in offering us the options I've described.

The other thing I hasten to call to your attention is our special 20th anniversary luncheon coming up on Thursday, May 16. Don't miss it!

I hope you all enjoy a wonderful Fredericksburg spring season.

Phil Hall



ADMINISTRATION COMMITTEE

Welcome to Spring from the Administration Committee. At least the calendar says that it is Spring. The Administration Committee, with Board approval, develops policies and plans for operating the ElderStudy organization, monitors finances and projects future needs, proposes an annual budget, recommends annual fees, and periodically reviews ElderStudy governing documents for recommendation of potential changes.

The most recent Administration Committee Meeting was held on February 27th. Topics of the meeting included: (a) Preliminary Mid-Year Financial Reports (Year-To-Date Operations Report and Year-To-Date Balance Sheet Report). Both reports were approved for presentation to the Board of Directors on March 5 with updates as appropriate. (b) A status report on the 2011-2012 Tax Return which was accepted by the IRS on January 13, 2013. (c) Discussion of options for a Certificate of Deposit which will mature in late May. (d) Status of revisions to the Procedures Manual (now the Policies and Procedures document) with emphasis on the revised By-Laws which were scheduled for approval by the membership at their March 19th General Membership Meeting. Quotations for printing of the complete document had been obtained from three sources pending Membership approval of the By-Laws; all estimates were within the budget estimate. (e) A tentative schedule for developing the 2013-2014 Budget was presented and discussed. A formal Budget Call was issued to the Board of Directors and Committee Chairpersons on March 5th. The deadline for submittal of requests to the Administration Committee Chair is April 15 so that the Committee can compile a recommendation at its next Quarterly Meeting. This budget will need to consider that ElderStudy programs will be relocated from Chandler 102 at the end of the Spring Semester. (f) Anne McGrath recommended that Director Election Ballots be counted during a “break” at the Spring General Membership Meeting so as to allow the ballot-counters the opportunity to participate in discussions related to By-Laws approval. This recommendation was approved for presentation to the Board

The next regular Quarterly Meeting of the Administration Committee is scheduled for May 29th (1-3 PM, Woodard Room 1). Critical aspects of this meeting will include (i) development of a recommended 2013-2014 Budget including membership fees for presentation to the Board on June 5th; (ii) development of a recommendation for disposition of excess funds (as Grants) if there are any excess funds available; and (iii) development of a recommendation for the 2013-2014 Committee Chairperson. Participation by the ElderStudy membership is encouraged.

Respectfully Submitted: John Thompson, Committee Chair [371-4827]

TREASURER'S REPORT

The ElderStudy 2012-Mid-Year Financial Reports (Year-to-Date Operations Report and Balance Sheet Report for the period September 1, 2012 to February 28, 2013) were approved by the Board at their March 5th Meeting and are included in this Newsletter; copies of the reports have been posted on the web-site and on the Chandler 102 bulletin-board (lower right corner).

The Mid-Year Operations Report shows that the 2012-2013 Income has exceeded budget predictions by about 10% and is consistent with membership being about 10% greater than anticipated. Budgets for Member Name Tags and Membership Special Events were increased by Board actions in December to account for larger and unexpected needs. Expenditures are consistent with mid-year activities status.

The Mid-Year Balance Sheet Report identifies ElderStudy assets associated with the checking account and four certificates of deposit. The positive "Net" is important to ElderStudy operations beyond June 1, 2013 when ElderStudy programs are transferred from Chandler due to pending demolition of the building and ES expenses associated with future program classroom space are undetermined at this point

Contact point: John Thompson, Treasurer 371-4827

REJOIN ELDERSTUDY IN AUGUST FOR THE 2013-2014 YEAR

Enclosed with the next (August) newsletter will be your registration form for the 2012-2014 Organizational Year. The ElderStudy fiscal year is September 1st through August 31st. We hope you are planning to continuing your membership for the next year. We look forward to seeing you at the wonderful programs.

MARY WASHINGTON ELDERSTUDY			
2012-2013 2nd Quarter Balance Sheet Report			
Reporting Period: September 1, 2012 thru February 28, 2013			
Date of Report: March 4, 2013			
Description of Asset or Liability		<u>As of 9/1/2012</u>	<u>As of 2/28/13</u>
		(a)	(b)
Assets	Operating Account		
	Wells Fargo Bank Checking Account [Quicken]	\$16,771.89	\$16,072.91
	Capital Reserve Account		
	Wells Fargo CD 16084 [1.0%; m 1/27/2014]	\$5,084.68	\$5,109.95
	Wells Fargo CD 16101 [0.55%; m 5/27/2014]	\$5,122.55	\$5,136.54
	Wells Fargo CD 70719 [0.75%; m 6/28/2015]	\$5,126.92	\$5,146.02
	Wells Fargo CD 70726 [1.98%; m 5/28/2013]	\$5,237.64	\$5,289.32
	Total Assets	\$37,343.68	\$36,754.74
Liabilities	FY 2011-2012 Budget Expenses Pending	\$60.00	\$0.00
	FY 2012-2013 Approved Budget Balance	\$12,650.00	\$6,693.52
	FY 2012-2013 Membership Renewal Incentive	\$2,330.00	\$15.00
	Capital Reserve for FY 2012-2013 (\$20,000 min.)	\$20,571.79	\$20,681.83
	Total Liabilities	\$35,611.79	\$27,390.35
Assets less Liabilities (Net)		\$1,731.89	\$9,364.39
Treasurer's Notes:			
(a) 9/1/2012 Checking Account is actual per Quicken; CD Information was provided by Wells Fargo.			
(b) 2/28/13 Checking Account is actual per Quicken; CD information is from the bank statement for the period ending 2/28/2013.			
2012-2013 ElderStudy Membership (as of 2/28/2013) = 248 including 6 retired UMW faculty			
Respectfully submitted.			
John Thompson, Treasurer			
3/4/13			

Mary Washington ElderStudy				
2012-2013 Year-to-Date Operations Report #6				3/2/13
Accounting Category/Subcategory	2012-2013 Approved Budget (5/31/2012) (#)		Actuals YTD: 9/1/2012 to 2/28/2013	% of Plan
INCOME				
Carry-over from Prior Year	TBD	B	\$7,442.43	
Membership Fees [248]	\$12,645.00		\$13,847.50	109.5%
Interest from Checking Account	\$0.00		\$0.00	
Interest from Certificates of Deposit	\$310.00		\$0.00	
Miscellaneous (excludes replacement NameTags)	\$0.00		\$0.00	
Total ES Income/Revenue	\$12,955.00		\$21,289.93	
EXPENSES				
Board of Directors				
Awards	\$0.00		\$0.00	
BLS Scholarships	\$1,000.00		\$1,000.00	100.0%
Grants (from excess 2012-13 Funds)	TBD		\$0.00	
Subtotal BOD	\$1,000.00		\$1,000.00	
Curriculum Committee				
Speakers/Programs (Sept-Jan)	\$6,500.00		\$3,200.00	49.2%
Postage/Mailing/Copying	\$125.00		\$0.00	0.0%
Off-site Location	\$0.00		\$0.00	
Gifts/Gratuities	\$25.00		\$0.00	0.0%
Stationery/Supplies	\$100.00		\$0.00	0.0%
Telephone Service [6 mos.]	\$150.00		\$66.00	44.0%
Special Activities (net)	\$0.00		\$0.00	
Subtotal Curriculum Committee	\$6,900.00		\$3,266.00	47.3%
Administration Committee/BOD				
General Operating Funds	\$150.00		\$0.00	0.0%
Stationery/Supplies/Publications	\$350.00		\$14.69	4.2%
Postage/Mailing/Copying	\$150.00		\$0.00	0.0%
Subtotal Administration Committee	\$650.00		\$14.69	2.3%
Membership Committee				
Brochures	\$100.00		\$35.11	35.1%
Stationery/Supplies	\$100.00		\$35.21	35.2%
Gifts/Remembrances	\$200.00		\$100.00	50.0%
Name Tags (net)	\$300.00	#	\$301.95	100.6%
Newsletter (preparation/distribution)[3 of 5]	\$2,000.00		\$701.23	35.1%
Postage/Mailing/Copying	\$200.00		\$72.41	36.2%
Web Site	\$100.00		\$0.00	0.0%
Telephone Services [6 mos.]	\$150.00		\$66.00	44.0%
Membership Meetings/Spec Events (net)	\$1,200.00	B	\$613.88	51.2%
Subtotal Membership Committee	\$4,350.00		\$1,925.79	44.3%
TOTAL EXPENSES	\$12,900.00		\$6,206.48	48.1%

ElderStudy Membership Continues to Grow

Since February 2nd (the cutoff date for the February Newsletter), ElderStudy membership has grown from 244 to 254 as of March 31st.

PLEASE WELCOME THE FOLLOWING NEW MEMBERS:

Brenda and Noel Douglas

31 King George's Grant, Fredericksburg, VA 22405, 371-1862

Sharon Goff

1204 Townsend Boulevard, Apt. #1, Fredericksburg, VA 22401, 479-1739

Gregg and Judy Holmes

1149 Alberta Court, King George, VA 22485, 775-7474

Janet and Tom Kimbrell

418 Collingwood Drive, Fredericksburg, VA 22405, 373-1421

Donna Lewis

1409 Washington Drive, Stafford, VA 22554, 571-259-6097

Lois Necci

10200 Tall Oaks Drive, Spotsylvania, VA 22551, 854-4638

Robin Nimmo

10200 Tall Oaks Drive, Spotsylvania, VA 22551, 548-8250

CURRICULUM COMMITTEE

The curriculum committee is putting the final touches on what promises to be another exciting and informative fall semester. We are bringing back such favorites as John Hennessy from the Park Service, Dr. Christopher Lillis, and Professor Claudine Ferrell. We will also hear presentations from our own Dennis Vanderlaske, Janet Wishner, Whit Jones, and Alan Zirkle. Be sure to check the August newsletter for the complete schedule."

Bill Wemmerus, Committee Chair

ElderStudy Celebrating 20 Years of Learning in Retirement

Join our celebration at the Spring Potluck Luncheon on Thursday, May 16! A birthday cake, special poem and entertainment will be included. We are attempting to reach some of our founders, hoping they may attend. A contribution has been made to the Great Lives program in honor and memory of our founders.

Please make your reservation on the enclosed insert.

Director Election Results

At the March 19 General Membership Meeting, the membership elected three new Directors who will serve 3-year terms beginning September 1, 2013. The elected Directors are: Randy Fennemore, John Thompson, and Chuck Watkins. Although the new director terms do not begin until September 1st, the electees will participate in the election of 2013-2014 Board Officers which will be conducted at the June 5th Quarterly Board of Directors Meeting.

<http://www.elderstudy.com>

what you need to know---when you need to know it!

BOOK GROUP

The next meeting of the Book Group will be held on Thursday, May 9, 2013 at 1 to 3pm in Woodard Red Room. The book to be discussed is *The Warmth of Other Suns* by Isabel Wilkerson. Phil Hall will be the leader for this discussion. Please join the group. You don't need to have read the book to come to the meetings.

BOOK GROUP NEWS FOR NEXT YEAR

The books have been chosen for next year, The following is a list of the books, the leaders and the months that they will be reviewed.

- September - Isaac's Storm by Erik Larson, leader Margareta Williamson
- October - The Turn of the Screw by Henry James, leader Larry Turner
- November - American Prometheus by Kai Bird and Martin Sherwin, leader
Chuck Morgan
- December - Prague Winter by Madeleine Albright, leader Phil Hall
- January - The Bells by Richard Harvell, leader Margaret Rose
- February- Citizens of London by Lynne Olson, leader Carrie Allahut
- March - The Idea Factory by Jon Gertner, leader Chuck Watkins
- April - A Lesson Before Dying by Ernest Gaines, leader Dot Meyers
- May - The Right Hand Shore by Christopher Tilghman, leader Tom
Phillips

The time for the meetings is 1:00pm to 3:00pm and the place is UMW, Staff ord. Any Questions, please call Dot, 540-760-1533.

Book Group Coordinator for next year - Dot Meyers, 540-760-1533.

The Newsletter is prepared by Dot Meyers with the help of many volunteers from the members of ElderStudy. Any questions or additions to the newsletter should be sent to me, call 540-760-1533. I am happy to include any information that is important to the members. Thank you for all your help.

TO OZ?

Not to the Emerald City, but as ElderStudy celebrates its 20th, or Emerald Anniversary, try this quiz about awards earned during 1993.

1. Which movie won the Academy Award for Best Picture in 1993?

- A.) Jurassic Park
- B.) The Fugitive
- C.) Unforgiven
- D.) Sleepless in Seattle

2. Which team was the winner of the Super Bowl in 1993?

- A.) The Cleveland Browns
- B.) The Dallas Cowboys
- C.) The Washington Redskins
- D.) The Buffalo Bills

3. Which play won the Tony Award for 1993?

- A.) Camelot
- B.) Cyrano - The Musical
- C.) Kiss of the Spider Woman
- D.) Angels in America

4. Which baseball team won the 1993 World Series?

- A.) The Toronto Blue Jays
- B.) The Cleveland Indians
- C.) The Philadelphia Phillies
- D.) The Pittsburgh Pirates

5. Which song won the Grammy Award in 1993?

- A.) "Achy Breaky Heart"
- B.) "Beauty and the Beast"
- C.) "Tears in Heaven"
- D.) "Constant Craving"

Answers: The winners in 1993:

- 1. C - Unforgiven won the Academy Award for Best Picture.
- 2. B - The Dallas Cowboys defeated the Buffalo Bills 52-17 in the Super Bowl.
- 3. D - Angels in America was awarded the Tony Award.
- 4. A - The Toronto Blue Jays defeated the Philadelphia Phillies 4 games to 2.
- 5. C - "Tears in Heaven" by Eric Clapton won the Grammy Award.

Happy 20th Birthday, ElderStudy! Submitted by Mary Ann Stana

OUR NEW HOME



MARY WASHINGTON ELDER STUDY

Potluck Luncheon, Thursday, May 16, 2013

11:30 AM

Fellowship Hall, First Christian Church

1501 Washington Avenue, Fredericksburg

For our potluck luncheon, if your last name begins with a letter from A-M, please bring a meat or vegetable casserole.

If your last name begins with a letter from N - Z, please bring a vegetable or fruit salad.

Dessert and beverages will be provided by the membership committee.

**Complete the form below and mail it by May 8, 2013
to Rose Marie Schlemm, 428 Ingleside Drive,
Fredericksburg, Va. 22405.**

Call Eugenia Jones, 786-8987, or Rose Marie Schlemm, 373-5713, questions?

**I (we) plan to attend the end of year Potluck Luncheon on
Thursday, May 16, 2013.**

Name _____
contact info - phone or email _____

Number attending _____