

# Organizations that may require a Death Certificate

*Delivery time of the certified death certificate will vary by city, county or state.*

- Probate court to probate the Will
- Insurance companies to claim or modify life property, auto, mortgage contracts or annuities
- Land titles office to transfer real estate
- Motor vehicles office to transfer vehicles, RVs, boats, etc.
- Brokerage offices to transfer, redeem or liquidate investments and securities
- Financial institutions to transfer or liquidate accounts, bonds, safe deposit boxes, etc.
- Credit card companies to cancel credit cards and claim benefits
- Credit bureaus to file notice of death
- Social Security Administration to claim benefits
- IRS to file terminal tax returns
- Estate & trustee offices to complete estate settlement procedures
- Deceased's employer to claim benefits and final entitlements
- Pension providers to claim final benefits
- Membership, subscription or services providers to cancel services
- Professional offices to close files and cancel future appointments
- State/private health care office to cancel coverage
- Social Security Administration to cancel SSN
- Passport office to return and cancel passport
- U.S. Post Office to forward mail
- Veterans Affairs/Administration to issue benefits

Estimated number of required Death Certificates: \_\_\_\_\_