

DECEDENT'S INCOME / RESOURCES INFORMATION:

All Source(s) of Income, Pay Schedule and Employer name and contact information, if known:

Direct Deposit: Yes No

Does the decedent have any resources (including, but not limited to automobiles, stocks, bonds, savings bonds, certificate of deposit, IRA, Keogh, 401(k) funds, income-producing property (check each resource owned):

RESOURCE TYPE	VALUE	OWNERSHIP	BANK/INSTITUTION
CHECKING <input type="checkbox"/>			
SAVINGS <input type="checkbox"/>			
PIA/PNA <input type="checkbox"/>			
Stocks/Bonds/Mutual Funds/Certificates <input type="checkbox"/>			
SAVINGS BONDS <input type="checkbox"/>			
REAL ESTATE including income-producing property and non-income producing property <input type="checkbox"/>			
ANNUITY <input type="checkbox"/>			
VEHICLE <input type="checkbox"/>			
Expects to receive a trust fund, law suit settlement, inheritance or income from other resources <input type="checkbox"/>			

Available Cash, if known: _____ Burial Fund Amount: _____ Irrevocable? Yes No

Burial Fund Funeral Home/Bank: _____

Burial Plot: Yes No If Yes, Date Purchased: _____

Did Decedent Own Real Estate that is considered their homestead? Yes No

If Yes, Address: _____

Did Decedent own Real Estate other than a homestead, including income producing and non-income producing property? Yes No

If Yes, Address and type of property: _____
