

# VISION—STRATEGY QUICK PLAN

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**What:** \_\_\_\_\_

**Vision:**

**Opportunities:** Why is this important? What benefits can be achieved?

➤ \_\_\_\_\_

➤ \_\_\_\_\_

**Obstacles:** Standing in the way – including things, issues, people, uncertainties, fears

➤ \_\_\_\_\_

➤ \_\_\_\_\_

➤ \_\_\_\_\_

**Strategies:** Actions to pursue vision and deal with obstacles

➤ \_\_\_\_\_

➤ \_\_\_\_\_

➤ \_\_\_\_\_

➤ \_\_\_\_\_

**Timing:** Milestone and completion dates; calendar entries when to do activities

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# VISION—STRATEGY QUICK PLAN

The Vision—Strategy Quick Plan will focus your attention on one thing you want to do. Use a separate template for each other area you want to achieve. It is designed for quick development. Revise this plan whenever necessary.

## **Vision**

Think ahead three years. You are doing exactly what you want to be doing and you are very happy with the ways things have turned out. Describe what is happening, what you are doing, and how you are feeling. Describe it so you can see it clearly.

## **Opportunities**

Why is this important to you? What do you hope to gain emotionally, financially, professionally, etc? What benefits do you see for yourself?

## **Obstacles**

What do you see standing in your way of achieving this vision? Is it time constraints? Is it financial related? Are there other people that may oppose or hinder you? Are you apprehensive about undertaking this? Do you feel you do not have enough knowledge and experience to undertake this? List all these things whether real, subjective, rational, or irrational.

## **Strategies**

What actions can you pursue to move toward your vision and overcome the obstacles? Think through the steps of the process. Be specific as possible. Specify start and completion dates.

## **Timing**

Summarize the timeline you envision that leads to ultimate success. Extract the dates and timing required of the various strategies defined above. Transfer these dates to your personal calendar, PDA, Day Timer, etc.