

Case Analysis in Person (CAP) or Case Analysis by Webinar (CAW) Strengths and Weaknesses Worksheet



Case Analysis in Person/Webinar: Date: _____ Table #: _____ Report #: _____

Use this worksheet when pre-reading the report to jot your notes/comments. Record your individual report score. You also need to record this score on your Conclusions and Recommendations (CAR) Report.

NOTE: This worksheet is **not** your Conclusions and Recommendations (CAR) Report. The CAR Report is a separate document that you will need to complete and submit for Continuing Professional Education (CPE) compliance.

Strengths and Weaknesses Categories	Total Points Possible
Section I—Report Fundamentals:	5 Points Your Score: _____
Section II—Qualitative Foundations:	15 Points Your Score: _____
Section III—Analytical Foundations:	20 Points Your Score: _____

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Section IV—Valuation Foundation:	30 Points Your Score: _____
Section V—Valuation Adjustments:	20 Points Your Score: _____
Section VI—Conclusion of Value:	10 Points Your Score: _____
TOTAL:	100 Points Possible Total Score: =====