



We offer a variety of educational and fun events throughout the year.

Check our latest schedule of future events on our website at:
financialjourney.com/events!

You can also find materials and photos from our past events on our website under our Events menu. Don't miss our Photo Contest winners too!

Elaine Manley
Founder & Wealth Manager

Scott Manley
Wealth Manager

Linda Tjiputra
Wealth Manager

Financial Journey Partners
101 Metro Drive, Suite 264
San Jose, CA 95110
408-963-2858

Investment advisory services offered through Mutual Advisors, LLC DBA Financial Journey Partners, a SEC registered investment adviser. Securities offered through Mutual Securities, Inc., member FINRA/SIPC. Mutual Securities, Inc. and Mutual Advisors, LLC are affiliated companies.

2024 Event Schedule

1/25/2024 Noon, Thursday	State of the Economy - Webinar Educational Event - Guest Speaker: Karlan Patel, State Street
3/21/2024 Noon, Thursday	Medicare Primer - Webinar Educational Event - Guest Speaker: Jennifer Taboada, BlackRock
4/18/2024 5 pm, Thursday	7 Lessons You Never Learn in School - Webinar Educational Event - Guest Speaker: Barry Garapedian, Max7
5/4/2024 1 pm, Saturday	May the 4th Be With You Star Wars Party! - Metro Plaza Conference Center
7/18/2024 5 pm, Thursday	Essential Tips for Travel - Webinar Educational Event - Guest Speaker: Jeff Rupert, Travel Advisor
Memorial Day to Labor Day	FJP 2024 Photo Contest - Enjoy the Journey! - Winners announced at Client Appreciation Party!
8/15/2024 5 pm, Thursday	Mid-Year Economic Update - Webinar Educational Event
Sep – Nov 2024	49er Tailgate and Game
9/28/2024 1 pm, Saturday	Client Appreciation Par-Tee - Top Golf, San Jose, California - Photo Contest Winners Announced!

Check our latest schedule of events on our website at:
financialjourney.com/events