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Adult Education Budget for 2017 to 2018

English & maths



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Purpose

- **Adult education budget webinar - July 2017**
- This webinar is one of a suite covering the range of policies and programmes within the Adult Education Budget (AEB)
- We will cover:
 - English and maths – key elements
 - ESOL
 - Traineeships



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- Published each year (normally January) in advance of next funding year
- Applies to all providers of education and training who receive AEB funding
- Eligibility for government funding, contracting / sub-contracting, and specific funding policy rules are included

Funding rules



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Adult education budget: funding and performance management rules

For the 2017 to 2018 funding year (1 August 2017 to 31 July 2018).

This document sets out the funding and performance management rules which apply to all providers of education and training who receive adult education budget funding.

Version 2

August 2017

Of interest to providers and employers



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Legal entitlements

English
& maths

Aged 19+

First full
Level 2

Aged 19-23

First full
Level 3

Aged 19-23

Learners eligible for legal entitlements have access to full funding – they **must not** incur course fees



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English and maths

Learner numbers

Adult skills	2014 to 2015 learners	2015 to 2016	Change in years
English and maths	396,000	327,000	-17%



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English and maths key elements

- Legal entitlement
 - English language and maths qualifications and/or units for learners to progress towards and achieve GCSE grade A* to C (or grade 4) qualification or Functional Skill level 2
 - Full funding based on provision, not learner characteristics
- Assessment
 - Learners must be enrolled on level above which they have been assessed
- LLDD
 - We will fully fund non-regulated, including at pre-entry level, English and maths provision eligible for funding for learners with significant learning difficulties or disabilities



Legal entitlement - qualifications

First full Level 2 and Level 3	English and maths (not ESOL)
16 to 23 core offer* – technical and applied qualifications in the 2018 and 2019 16 to 19 performance tables (tech levels, applied general, technical certificates), A-levels, AS-levels, Access to HE and GCSEs	English and maths core offer – GCSE English language and maths, functional skills in English language and maths at entry level to level 2
Certain qualifications in the 2017 16 to 19 performance tables	In addition a limited number of stepping stone English language and maths qualifications from the RQF at entry level to level 1 (including Free Standing Maths)

Legal entitlement qualifications: eligible for public funding



Legal entitlement qualifications

- Qualifications part of English and maths entitlements offer can be found:
 - on qualifications list available on [GOV.UK](https://www.gov.uk)
 - using learning aims search on [the Hub](#) by category under '+ Additional Filters' option

+ Additional Filters

Category:

Early Years Educators 15/16 - 2 Year Loan
Early Years Educators 15/16 - 3 Year Loan
Legal Entitlement-English and Maths
Legal Entitlement-Level 2
LEP-Solent LEP 14/15 Pilot



Legal entitlement Eligibility table

Provision	19- to 23-year-olds	24+ unemployed	24+ other
English and maths (Must be delivered as part of the legal entitlement)	Fully funded* (up to and including Level 2)	Fully funded*	Fully funded*
Level 2 (First full Level 2 must be delivered as part of the legal entitlement)	Fully funded* (first and full)	Fully Funded	Co-funded
Learning to progress to Level 2	Fully funded^ (up to and including Level 1)	Fully funded	Co-funded
Level 3 (First full Level 3 must be delivered as part of the legal entitlement)	Fully funded* (first and full)	Loan-funded	Loan-funded
	Loan-funded** (previously achieved full Level 3 or above)		
Traineeship#	Fully funded (<i>including 16- to 24-year-olds</i> ###)	N/A	N/A
English for Speakers of Other Languages (ESOL) learning up to and including Level 2	Co-funded	Fully funded	Co-funded
	Fully funded – unemployed		
Learning aims up to and including Level 2, where the learner has already achieved a first full Level 2 or above	Co-funded	Fully funded	Co-funded
	Fully funded – unemployed		

* Must be delivered as one of English and maths, and/or first full Level 2 or first full Level 3 qualifications required in the legal entitlement

^ Must be delivered as entry or level one provision from local flexibility

Excludes flexible element where funding depends on age and level

16- to 18-year-old learners must be eligible under the [ESFA's young people's residency requirements](#)

** Availability of loans at Level 3 does not replace the legal entitlement to full funding for learners aged 19 to 23 undertaking their first full Level 3



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English and maths assessment

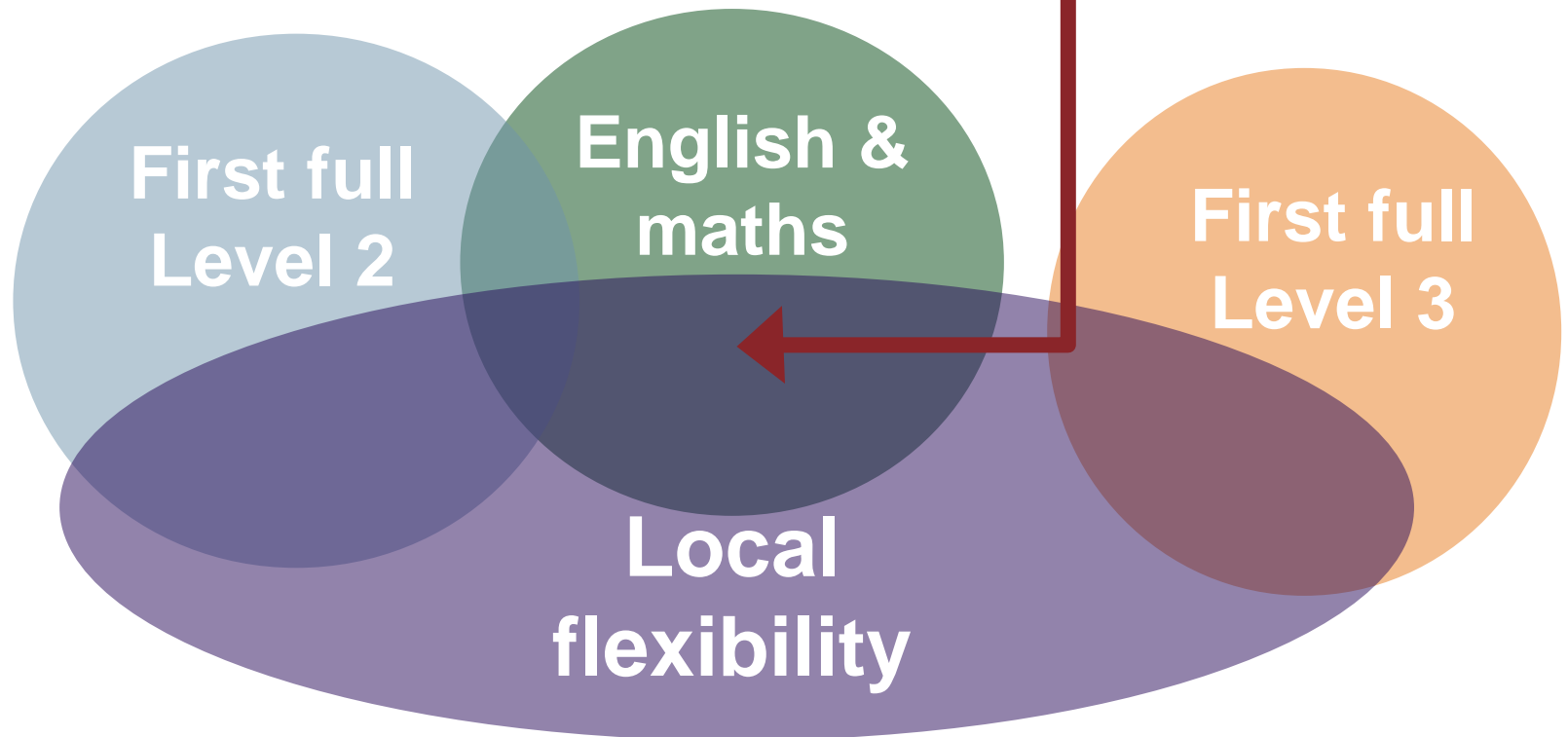
- Assessment, you must:
 - Carry out an initial assessment
 - Enrol learners on level above which they have been assessed
 - Deliver ongoing assessment to support learning
 - Record the evidence in the learner file



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English and maths example A

Learner A: 28 years old, employed, GCSE maths, and Level 1 business studies qualification, because GCSE is legal entitlement qualification would be fully funded, and local flexibility Level 1 qualification would be co-funded for employed learners

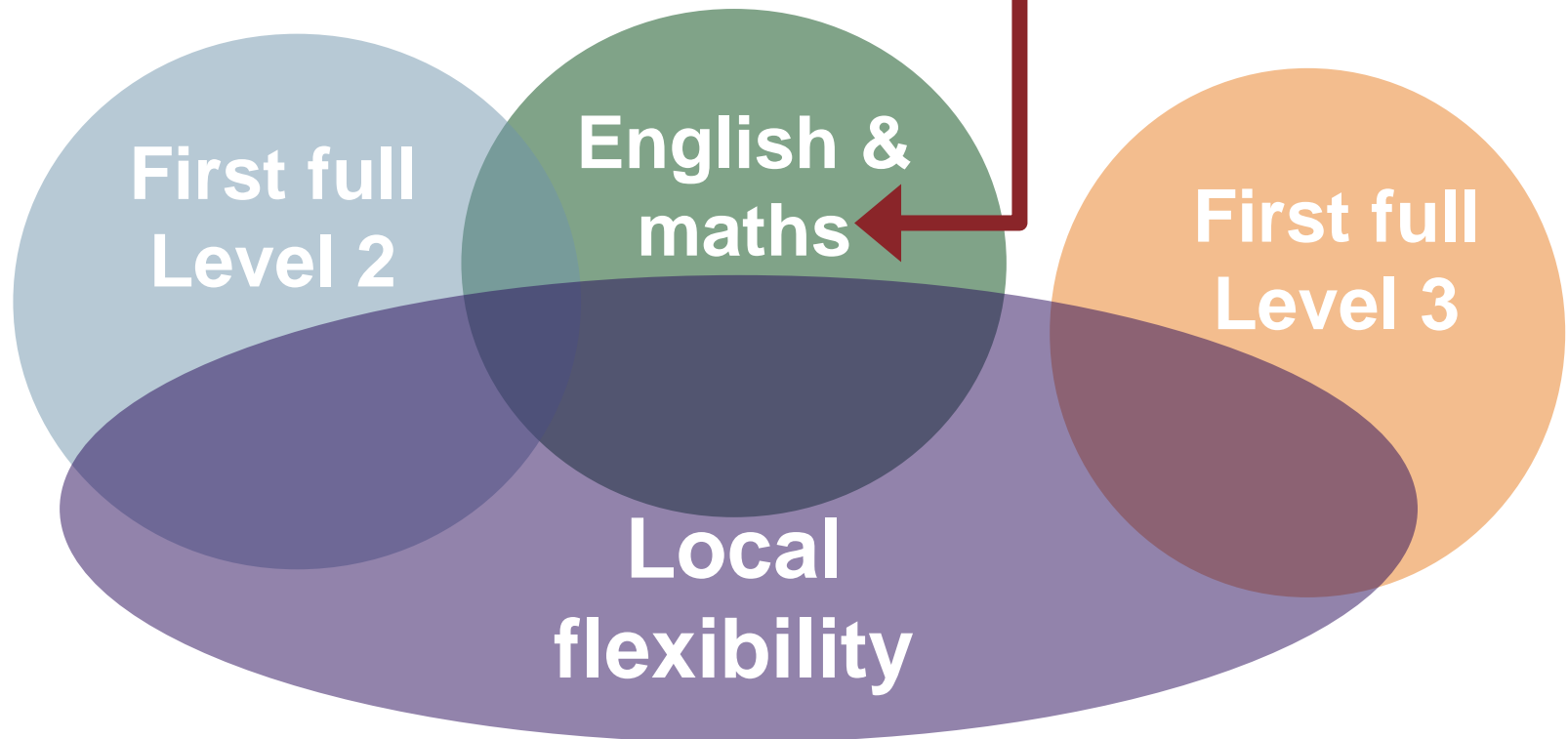




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English and maths example B

Learner B: 28 years old, employed, GCSE maths, and a stepping stone unit for example managing data, because GCSE is legal entitlement qualification would be fully funded, and stepping stone unit also fully funded as within legal entitlement.





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English and maths LLDD

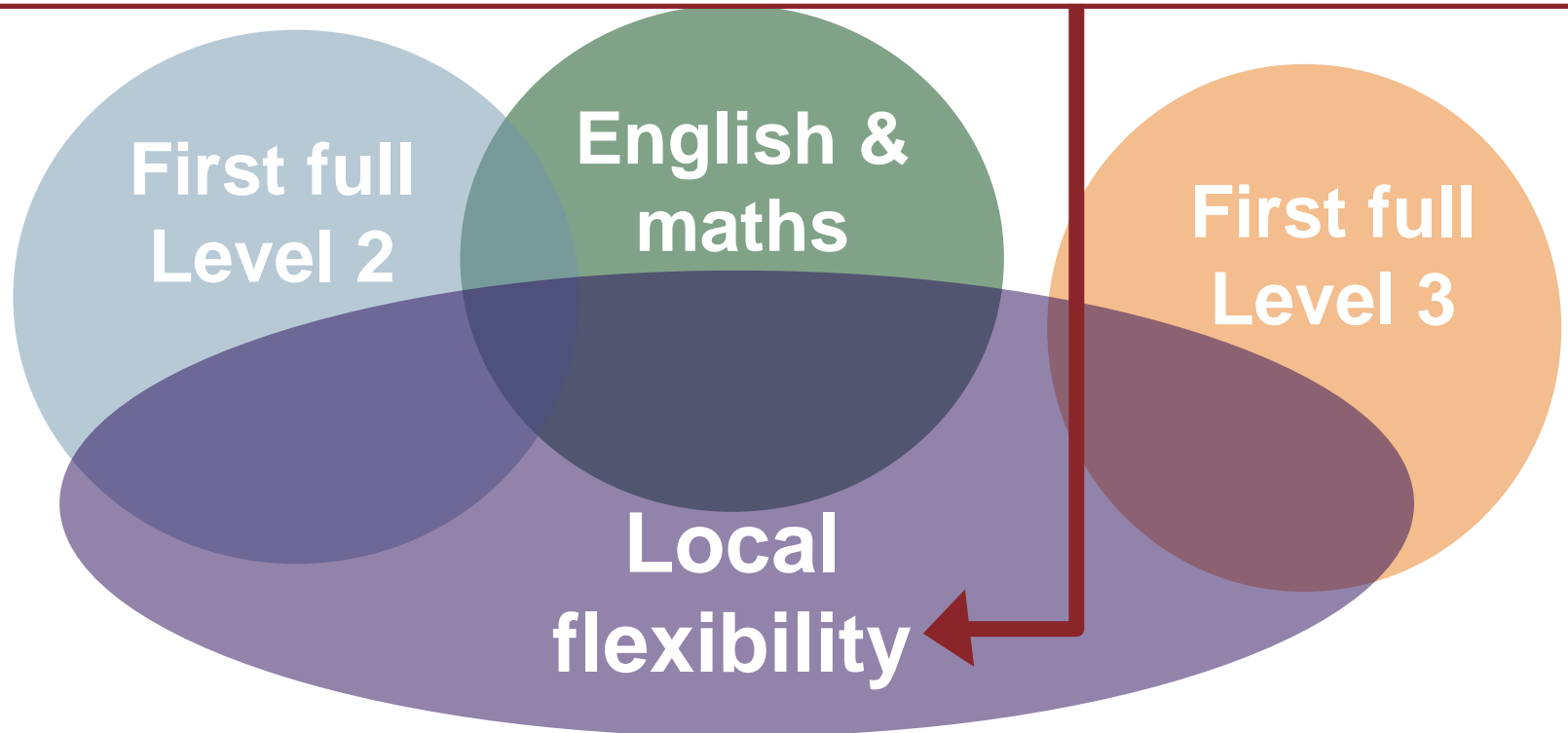
- For Learners with learning difficulties or disabilities we will fully fund pre-entry non-regulated English and maths provision where assessment has identified the learner cannot undertake the English and maths legal entitlement qualifications
- Learning Support funding



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English and maths example C

Learner C: 28 years old, employed, non-regulated English and maths provision, and confidence building from local flex, because the learner has learning difficulties or disabilities the English and maths provision would be fully funded, and confidence building would be fully or co-funded dependent on learners circumstances





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Traineeship – English and maths

- Remains a mandatory element - learners must be enrolled on a level above that at which they are assessed
- For 16- to 18- year olds, providers must follow ESFA's young people's 16 to 19 funding: maths and English condition of funding
- For 19 to 23 - learners without GCSE A*-C, Grade 4 or level 2 Functional Skills must be supported to progress to this level
- Learners not ready to enrol on a GCSE or Functional Skills can also enrol on stepping-stone qualifications which are intended to support their progress towards GCSE and Functional Skills



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ESOL

Learner numbers

Adult skills	2014/15 learners	2015/16	Change in years
ESOL	133,366	111,645	-16%



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English for Speakers of other Languages (ESoL)

- Supporting people to learn English is a priority area
- Range of qualifications from Entry 1 up to level 2 and non-regulated provision
- ESoL provision is fully funded for unemployed individuals, co-funded for everybody else
- Retention of additional learning to individual learners
- [Adult education budget: funding rates and formula 2017 to 2018](#)



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Resources

- [Adult Education Budget funding rules 2017 to 2018](#)
- [ILR specification, validation rules and appendices 2017 to 2018](#)
- [Adult education budget: funding rates and formula 2017 to 2018](#)
- Please direct queries to the Servicedesk:
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