



TSX:ND

BECOMING A SIGNIFICANT, GOLD PRODUCER IN ZIMBABWE

NEW DAWN MINING CORP. IS A ZIMBABWE-FOCUSED JUNIOR GOLD COMPANY ENGAGED IN THE PRODUCTION OF GOLD AND RELATED ACTIVITIES, INCLUDING EXPLORATION, DEVELOPMENT, MINING AND PROCESSING IN SOUTHERN AFRICA. THE COMPANY'S PRINCIPAL ASSETS ARE THE ACTIVELY PRODUCING TURK MINE IN ZIMBABWE, THE ADVANCED EXPLORATION PROJECT ANGELUS MINE IN ZIMBABWE, AND A PORTFOLIO OF EXPLORATION PROPERTIES.

NEW DAWN OWNS AND OPERATES THE **TURK** AND **ANGELUS MINES** IN THE UPPER SOUTHWEST AREA OF ZIMBABWE THAT HAS THE POTENTIAL TO PRODUCE AN ESTIMATED 35,000 TO 50,000 OUNCES OF GOLD PER ANNUM. CURRENTLY, A PRODUCTION FACILITY CAPABLE OF PROCESSING UP TO 400 TONNES PER DAY OR 12,000 TONNES PER MONTH IS IN PLACE AND OPERATING. THE PRODUCTION FACILITY IS CAPABLE OF EASILY BEING EXPANDED TO 580 TONNES PER DAY OR 17,500 TONNES PER MONTH. THE COMPANY MAINTAINS A HIGHLY EXPERIENCED WORK FORCE AT TURK MINE OF OVER 770 PEOPLE.

AT NEW DAWN'S TURK AND ANGELUS MINES, A RECENT NI 43-101 REPORT DOCUMENTED AN AGGREGATE OF 959,900 OUNCES OF GOLD RESOURCE GRADING BETWEEN 3.8 - 6.1 G/T, WITH AN ADDITIONAL INFERRED MINERAL RESOURCES OF 347,600 OUNCES OF GOLD GRADING 5.16 - 5.91 G/T. RESERVES AND RESOURCES ARE BASED UPON A 2.45 G/T CUT-OFF AND US\$875/OZ GOLD PRICE AT THE TURK AND ANGELUS MINES.

IN ZIMBABWE: EXPANSION POTENTIAL FOR 35,000 TO 50,000 OUNCES OF GOLD OUTPUT PER ANNUM AT THE TURK AND ANGELUS MINES

| TURK MINE | MASS (TONNES) | GRADE (G/T) | GOLD (OUNCES) |
|----------------------------------|------------------|----------------|------------------|
| Mineral Reserves | | | |
| Proven | 478,000 | 4.21 | 65,500 |
| Probable | 774,000 | 3.80 | 94,600 |
| Total P & P Reserves | 1,252,000 | 3.96 | 160,100 |
| Mineral Resources | | | |
| Measured | 478,000 | 4.21 | 65,500 |
| Indicated | 4,217,000 | 5.07 | 691,100 |
| Total M & I Resources | 4,695,000 | 4.98 | 756,600 |
| Inferred | 1,998,000 | 5.16 | 331,700 |

| ANGELUS MINE | MASS (TONNES) | GRADE (G/T) | GOLD (OUNCES) |
|---|------------------|-----------------|------------------|
| Mineral Resources | | | |
| Indicated | 220,000 | 6.10 | 43,200 |
| Total Resources | 220,000 | 6.10 | 43,200 |
| Inferred | 84,000 | 5.91 | 15,900 |
| Additional Potential at Turk and Angelus | | | |
| | | 4 to 4.5 | 1.5 to 2M |

(NI 43-101 technical report, as at December 15, 2008)

| | |
|---------------------------|---|
| Operations | A Zimbabwe-focused gold company with a 35,000 to 50,000 ounce annual potential production at the Turk and Angelus Mines |
| Turk and Angelus Resource | 160,100 ounces of gold reserves at 3.80 - 4.21 g/t 799,800 ounces of gold in measured and indicated resources at 4.21 - 6.10 g/t |
| Inferred Cut-off | 347,600 ounces of gold inferred at 5.16 - 5.91 g/t 2.45 g/t and US\$875/oz gold price – Turk and Angelus Mines |
| Portfolio | A 2 mine complex known as the Turk and Angelus with 3 separate mine shafts. Plus 3 area plays – all past producers in Zimbabwe |
| Capacity | 400 tonnes per day – expandable to 580 tpd |
| Workforce | Highly experienced |
| Production | Fiscal 2008: 8,651 ounces gold Q3 2009: 2,931 ounces of gold |
| Drilling | Over 700 core holes – Over 60,000 meters of drilling |
| Exploration | 4 underground diamond drills at the Turk and Angelus Mines |

MORE THAN A 20 YEAR MINE LIFE AT MAXIMUM PRODUCTION CAPACITY

TURK is an operating mine with over 770 currently employed and **ANGELUS** is a mine development project. Both mines are contained within a large contiguous block of claims comprising a total area of 2,171 hectares in an excellent geological setting and providing exceptional exploration potential not only at the existing mines but also in the surrounding area. New Dawn is fully permitted and operational in Zimbabwe. Location provides easy access to the mine.

REGIONAL GEOLOGY AT TURK - ANGELUS MINES – Excellent geological setting in the Bulawayo-Bubi Greenstone Belt that is comprised of metamorphosed ultramafic, mafic intermediate and felsic volcanic rocks and intrusive rocks with associated volcanoclastic and other sediments including banded iron formations (BIF).

GOLD MINERALIZATION AT THE TURK AND ANGELUS MINES occurs in a multiple shear system with six major mineralized shears and a number of splays which strike over 800M to a depth beyond 800M dipping steeply to the south-southeast. **There are multiple shears and a number of splays and the average width is 2.5m, but where the shears converge, the mineralized zones are up to 15m wide.** Lodes comprise complex zones of strong alteration, brecciation, and local folding with quartz and carbonate veining and associated pyrite and arsenopyrite within veins and wall rock alteration. Where abundant quartz veining exists, higher grade material is indicated.

A THREE PHASE CORPORATE GROWTH STRATEGY

1 PRODUCTION EXPANSION

New Dawn is positioning its Turk and Angelus Mines for significant increases in output with a goal of realizing the mine's potential to become a 35,000 to 50,000 oz yearly gold producer. Production increases will be staged over time, leading to concurrent cash costs and providing a very attractive investment growth opportunity for our shareholders.

2 EXPLORATION

Additionally, the Company has a portfolio of exploration properties in Zimbabwe that includes the Consolidated Bubi Gold Fields, Consolidated Midlands Gold Fields and Consolidated Shurugwi Gold Fields properties.

3 CONSOLIDATION

New Dawn continues to position itself as the natural in-country consolidator of gold mining properties and companies in Zimbabwe. New Dawn is currently assessing value accretive opportunities in Zimbabwe and the surrounding region, including advanced stage exploration properties, as well as other gold mining companies with production and resources.

FINANCIAL AND OPERATIONAL HIGHLIGHTS

For the quarter ended June 30, 2009, New Dawn produced 2,931 ounces of gold and generated US\$2.86 million from gold sales.

The Company remains 100% un-hedged with cash and equivalents of US\$3.07 million, working capital of US\$3.67 million as at June 30, 2009 and has no unfunded capital commitments for 2009 and has no long term debt.

For the years 2006 and 2007, production from underground operations at the Turk Mine averaged approximately 1,100 ounces of gold per month, or 13,200 ounces per year at an average adjusted cash cost of less than US\$380 per ounce – refer to MD&A at September 30, 2008.

1 Aubrey Everitt, Mine Manager with Ian Saunders, President and CEO examining stope development at Turk Mine 2 Ian Saunders examining footwall contact zone at Turk Mine 3 Leach Tanks at Turk Mine Processing Plant 4 George Rusike, Resident Geologist, examining pyrite presence at Turk Mine 5 Exploration trench at the Midlands property in Zimbabwe 6 Mill and Mill Feed Bin at the processing plant at the Turk Mine



MANAGING NEW DAWN

PRESIDENT & CEO, BOARD MEMBER – IAN R. SAUNDERS, B.Sc. Chemical Engineering, University of Cape Town, South Africa – 12 years at Turk Mine as Chief Metallurgist, General Manager, Chief Operating Officer and appointed President & CEO in 2008.

CHIEF FINANCIAL OFFICER – GRAHAM R. CLOW, CA, B.Sc., University College, University of London, United Kingdom. Appointed Chief Financial Officer in 2005.

INDEPENDENT DIRECTORS

MR. ROBERT N. WEINGARTEN, BA, MBA

MR. DIVO MILAN, MBA

MR. PHILIP G. MACDONNELL, BA (HONS.)

DR. JON W. NORTH, B.Sc., M.Sc., Ph.D

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HEAD OFFICE

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CORPORATE INFORMATION

| Symbol | TSX:ND |
|---------------------------------|--|
| Current Share Price | \$.80 per share (September 2009) |
| Shares Issued | 29,014,690 |
| Market Capitalization | \$23 Million |
| Working Capital | US\$3.67 Million (June 30, 2009) |
| Options | 1,800,380 @ US \$0.59 (expiry September 2011) |
| | 75,000 @ CDN \$1.80 (expiry September 2013) |
| | 240,000 @ CDN \$2.00 (expiry September 2014) |
| Warrants | 744,983 @ US \$0.59 (expiry September 2011) |
| Fully Diluted | 31,875,053 |
| 52 week hi/low | \$1.85 - \$0.05 |
| Management & Director Ownership | 8% + |
| Institutional Ownership | 62% + |

SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS: Certain statements including information as to the future financial or operating performance of the Company, its subsidiaries and its projects, constitute forward-looking statements. The words "believe," "expect," "anticipate," "contemplate," "target," "plan," "intends," "continue," "budget," "estimate," "may," "schedule" and similar expressions identify forward-looking statements. Forward-looking statements include, among other things, statements regarding targets, estimates and assumptions in respect of gold production and prices, operating costs, results and capital expenditures, mineral reserves and mineral resources and anticipated grades and recovery rates. Due to risks and uncertainties, including the risks and uncertainties identified above, actual events may differ materially from current expectations. Investors are cautioned that forward-looking statements are not guarantees of future performance and, accordingly, investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein. The Company disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events or results or otherwise, unless required by applicable law or regulation.