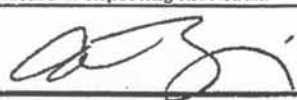
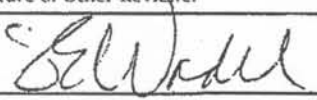
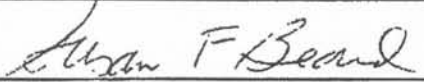
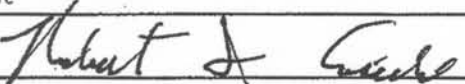


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year) 4/27/09 (SR 4/22/09)		Reporting Status (Check Appropriate Boxes) <input type="checkbox"/> Incumbent <input checked="" type="checkbox"/> New Entrant, Nominee, or Candidate	Calendar Year Covered by Report <input type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year) <input type="checkbox"/>	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee. Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable. Nominees, New Entrants and Candidates for President and Vice President: Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B--Not applicable. Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing. Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Reporting Individual's Name		Last Name Zoi		First Name and Middle Initial Catherine R.		
Position for Which Filing		Title of Position Ass't Secretary for Energy Efficiency and Renewable Energy		Department or Agency (If Applicable) Department of Energy		
Location of Present Office (or forwarding address)		Address (Number, Street, City, State, and ZIP Code) Alliance for Climate Protection, 800 El Camino Real, Menlo Park, CA 94025		Telephone No. (Include Area Code) 650-566-9730		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)		Title of Position(s) and Date(s) Held None				
Presidential Nominees Subject to Senate Confirmation		Name of Congressional Committee Considering Nomination Committee on Energy and Natural Resources		Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
Certification		Signature of Reporting Individual 		Date (Month, Day, Year) 4/14/09		
Other Review (if desired by agency)		Signature of Other Reviewer 		Date (Month, Day, Year) 4/28/09		
Agency Ethics Official's Opinion		Signature of Designated Agency Ethics Official/Reviewing Official 		Date (Month, Day, Year) 4/28/09		
Office of Government Ethics Use Only		Signature 		Date (Month, Day, Year) 4/28/09		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)						
(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>						
(Check box if comments are continued on the reverse side) <input type="checkbox"/>						
Agency Use Only						
OGE Use Only						
APR 28 2009						

Reporting Individual's Name Zol, Catherine R.		SCHEDULE A															Page Number 2 of 12									
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.														
BLOCK A		BLOCK B										BLOCK C														
<p>For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.</p> <p>For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).</p> <p>None <input type="checkbox"/></p>		<div style="display: flex; flex-direction: row-reverse;"> <div>None (or less than \$1,001)</div> <div>\$1,001 - \$15,000</div> <div>\$15,001 - \$50,000</div> <div>\$50,001 - \$100,000</div> <div>\$100,001 - \$250,000</div> <div>\$250,001 - \$500,000</div> <div>\$500,001 - \$1,000,000</div> <div>Over \$1,000,000*</div> <div>\$1,000,001 - \$5,000,000</div> <div>\$5,000,001 - \$25,000,000</div> <div>\$25,000,001 - \$50,000,000</div> <div>Over \$50,000,000</div> </div> <div style="display: flex; flex-direction: row-reverse;"> <div>Excepted Investment Fund</div> <div>Excepted Trust</div> <div>Qualified Trust</div> </div>										<div style="display: flex;"> <div style="flex: 1;"> Type <div style="display: flex; flex-direction: column;"> <div>Dividends</div> <div>Rent and Royalties</div> <div>Interest</div> <div>Capital Gains</div> </div> </div> <div style="flex: 1;"> Amount <div style="display: flex; flex-direction: column;"> <div>None (or less than \$201)</div> <div>\$201 - \$1,000</div> <div>\$1,001 - \$2,500</div> <div>\$2,501 - \$5,000</div> <div>\$5,001 - \$15,000</div> <div>\$15,001 - \$50,000</div> <div>\$50,001 - \$100,000</div> <div>\$100,001 - \$1,000,000</div> <div>Over \$1,000,000*</div> <div>\$1,000,001 - \$5,000,000</div> <div>Over \$5,000,000</div> </div> <div style="flex: 1;"> <div>Other Income (Specify Type & Actual Amount)</div> <div>Date (Mo., Day, Yr.) Only if Honoraria</div> </div> </div> </div>														
Examples <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Central Airlines Common</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Doe Jones & Smith, Hometown, State</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">Kempstone Equity Fund</div> <div style="border: 1px solid black; padding: 2px;">IRA: Heartland 500 Index Fund</div>																										
1 Alliance For Climate Protection Menlo Park, CA																										
2 Citibank Savings and Checking Accounts																										
3 Vanguard Target Retirement 2045 Fund																										
4 Vanguard California Tax-Exempt Money Market Fund																										
5 Vanguard FTSE Social Index Fund Investors Shares																										
6 Vanguard Target Retirement 2035 Fund																										
<p>* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.</p>																										

Reporting Individual's Name Zoi, Catherine R.		SCHEDULE A continued (Use only if needed)															Page Number 3 of 12															
Assets and Income		Valuation of Assets at close of reporting period										Income; type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A		BLOCK B										BLOCK C																				
												Type				Amount						Date (Mo., Day, Yr.) Only if Honoraria										
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)
1	Vanguard PRIMECAP Fund Admiral Shares		X										X							X												
2	Vanguard Windsor II Fund Admiral Shares				X								X										X									
3	Vanguard International Growth Fund Admiral Shares				X								X									X										
4	Vanguard Total Stock Market Index Fund Admiral Shares					X							X										X									
5	AZZ Inc.		X																	X												
6	Administaff Inc.		X														X				X											
7	Apple		X																	X												
8	Baxter International		X														X				X											
9	Berkshire Hathaway		X																	X												

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name Zoi, Catherine, R.		SCHEDULE A continued (Use only if needed)												Page Number <div style="font-size: 1.2em; margin-left: 10px;">4 of 12</div>																
Assets and Income		Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																	
BLOCK A		BLOCK B											BLOCK C																	
		None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust										Type Dividends Rent and Royalties Interest Capital Gains	Amount None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount)											Date (Mo., Day, Yr.) Only if Honoraria						
1	AMP Sustainable Future Australian Share Fund		X											X																
2	Landis + Gyr Ordinary Shares-Zug, Switzerland		X												X															
3	Landis + Gyr Founder's Shares- Zug, Switzerland (Electric Power Meter Co.)					X									X															
4	Serious Materials Sunnyvale, CA																													
S	Serious Materials Vested Stock Options (total of 120,000 shares)																													
6	30,000 shares will vest on 10/1/09 at strike price of \$1.60 per share																													
7	2500 shares will vest monthly from 10/1/09 until 10/1/12 at strike price of \$1.60 per share																													
8	Value of options not readily ascertainable. All Serious Materials options expire 11/5/2018																													
9																														

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name		SCHEDULE A continued (Use only if needed)										Page Number																						
Zoi, Catherine, R.												5 of 12																						
Assets and Income		Valuation of Assets at close of reporting period								Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																								
BLOCK A		BLOCK B								BLOCK C																								
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount									Date (Mo., Day Yr.) Only If Honoraria							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1	Carter's Inc.		X																		X													
2	CTRIIP. COM International	X																			X													
3	Dell	X																			X													
4	Discover Financial Services	X															X				X													
5	E House China Holding	X																			X													
6	Exelon	X															X				X													
7	FPL Group		X														X				X													
8	First Energy		X														X				X													
9	Focus Media Holdings	X																			X													

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name		SCHEDULE A continued (Use only if needed)										Page Number																					
Zoi, Catherine, R.												6 of 12																					
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Date (Mo., Day, Yr.)					
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Only if Honoraria
1	New Oriental Ed and Tech Group	X																			X												
2	Omnicare			X																	X												
3	Potash Corp. of Saskatchewan	X																			X												
4	Quest Diagnostics			X													X					X											
5	SAIC			X																	X												
6	Sun Hydraulics	X															X					X											
7	Suntech Pwr		X																		X												
8	Supervalu		X																		X												
9	Taiwan Semiconductor			X													X					X											

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name Zoi, Catherine, R.		SCHEDULE A continued (Use only if needed)															Page Number 7 of 12										
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.															
BLOCK A		BLOCK B										BLOCK C															
												Type				Amount						Date (Mo., Day, Yr.) Only if Honorary					
												Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000		\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	Other Income (Specify Type & Actual Amount)	
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust											
1	USG Corp.	X																		X							
2	United Parcel Service			X													X			X							
3	Walmart			X													X			X							
4	Warnaco	X																	X								
5	Waste Management			X													X			X							
6	Vanguard Pacific Stock Index Fund (IRA)					X							X							X							
7	Colonial First Superannuation Fund--Defined Cont. Retirement Plan (Global Resources Fund)					X							X							X							
8	Fidelity Investments Financial Freedom 2020 Fund (IRA)			X									X							X							
9	Westpac Maxi-Direct Savings Account			X														X		X							
<p>* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.</p>																											

Reporting Individual's Name Zol, Catherine, R.		SCHEDULE A continued (Use only if needed)										Page Number 8 of 12																						
Assets and Income		Valuation of Assets at close of reporting period							Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																									
BLOCK A		BLOCK B							BLOCK C																									
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount									Date (Mo., Day, Yr.) Only if Honoraria							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)		
1 S	Australian Super (Balanced Investment Option)			X										X							X													
2 S	Australian Super (Sustainable Balanced Option)	X												X							X													
3	Next Energy (Energy Consulting Company) Manly, New South Wales, Australia																																Spouse salary	
4	Vanguard Short-Term Investment Grade Fund			X										X									X											
5	David Jones Common Shares (Department Store) Sydney, New South Wales, Australia	X															X				X													
6	Commonwealth Bank of Australia Common Shares (Bank) Sydney, New South Wales, AU		X														X					X												
7	Westpac maxi-direct savings account (dependent child)	X																			X													
8																																		
9																																		

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Reporting Individual's Name Zoi, Catherine, R.		SCHEDULE A continued (Use only if needed)												Page Number 9 of 12																					
Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																							
BLOCK A		BLOCK B										BLOCK C																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Date (Mo., Day, Yr.) Only If Honoraria							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)			
1	General Electric	X															X				X														
2	Genessee and Wyoming			X																	X														
3	Goldman Sachs			X																	X														
4	International Bancshares	X															X				X														
5	Ishares Inc. Taiwan Index	X												X								X													
6	Marsh and McLennan			X													X				X														
7	Mindray Med International	X																			X														
8	Morgan Stanley	X															X				X														
9	NASDAQ OMX Group			X																	X														

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Zoi, Catherine R.	SCHEDULE B	Page Number 10 of 12
--	-------------------	-------------------------

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											Certificate of divestiture
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Example	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260, and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$300
1			
2			
3			
4			
5			

Reporting Individual's Name Zoi, Catherine R.	SCHEDULE C	Page Number 11 of 12
--	-------------------	-------------------------

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in Instructions. See instructions for revolving charge accounts.

None ☒

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand				x							
1																
2																
3																
4																
5																

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☐

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Colonial First Superannuation Fund--Contributory Retirement Fund (No contributions are being made). Available for	New South Wales Sustainable Energy Development Authority	03/96
2	Disbursement from age of 55. All three employers listed at right contributed to this fund.	New South Wales Environmental Protection Authority	1/02
3		Bayard Group	10/03
4			
5			
6			

Reporting Individual's Name Zoi, Catherine R.	<h2 style="margin: 0;">SCHEDULE D</h2>	Page Number <div style="text-align: center;">12 of 12</div>
--	--	--

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit

organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Alliance for Climate Protection--Menlo Park, CA	Non-profit education	Chief Executive Officer	01/2007	Present
2	California Clean Energy Fund	Non-profit venture capital technology firm	Board Member	04/2007	Present
3	The Climate Institute	Non-profit education	Board Member	01/2005	Present
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other

non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.

None ☐

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Alliance for Climate Protection--Menlo Park, CA	Chief Executive Officer
2		
3		
4		
5		
6		