SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved:
OMB No. 3209-0001

Date of Appointment, Candidacy, Election or Nomination *(Month, Day, Year)*: 5/12/09	Reporting Status *(Check appropriate boxes)* ☐ Incumbent	Calendar Year Covered by Report:	☒ New Entrant, Nominee, or Candidate	☐ Termination Filer; Termination Date *(If Applicable) (Month, Day, Year)*:
Reporting Individual's Name	Last Name: Wilkins		First Name and Middle Initial: William J.	
Position for Which Filing	Title of Position: Chief Counsel		Department or Agency *(If Applicable)*: Internal Revenue Service	
Location of Present Office (or forwarding address)	Address *(Number, Street, City, State, and ZIP Code)*: 1875 Pennsylvania Avenue NW, Washington DC 20006			Telephone No. *(Include Area Code)*: 202-663-6204
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: NONE			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Senate Finance Committee		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ No	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: [illegible]			Date *(Month, Day, Year)*: May 15, 2009
Other Review (If desired by agency)	Signature of Other Reviewer: [illegible]			Date *(Month, Day, Year)*: 5/15/09
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [illegible]			Date *(Month, Day, Year)*: 5/15/09
Office of Government Ethics Use Only	Signature: [illegible]			Date *(Month, Day, Year)*: 5/19/09

Comments of Reviewing Officials *(If additional space is required, use the reverse side of this sheet)*

(Check box if filing extension granted & indicate number of days ________) ☐

(Check box if comments are continued on the reverse side) ☐

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)-- Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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MAY 14 2009

Reporting Individual's Name: Wilkins, William J.

SCHEDULE A

Assets and Income (BLOCK A)

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	Harbor Small Cap Value Fund (WilmerHale 401k)			X										X							X												
2	Artisan Funds Inc Mid Cap Fund (WilmerHale 401k)				X									X									X										
3	Ivy Global Natural Resources (WilmerHale 401k)					X								X													X						
4	Tweedy Browne Global Value Fund (WilmerHale 401k)				X									X											X								
5	ING International Value Fund (WilmerHale 401k)					X								X												X							
6	Acadian Emerging Markets Fund (WilmerHale 401k)					X								X												X							

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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Reporting Individual's Name		Page Number
Wilkins, William J.	**SCHEDULE A continued** (Use only if needed)	Page 3

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Pimco Funds Total Return Fund (WilmerHale 401k)				X									X											X								
2	Loomis Sayles Global Bond Fund (WilmerHale 401k)					X								X												X							
3 S	Wisdom Tree Mid Cap Dividend Fund (IRA)				X									X							X												
4 S	Artio International Equity Fund (IRA)					X								X										X									
5 S	Loomis Sayles Strategic Income Fund (IRA)			X										X										X									
6 S	Wisdom Tree Large Cap Dividend Fd			X										X							X												
7 S	iShares S&P 500 Growth Index Fund					X								X									X										
8 S	Municipal Bond: Pike Pl Mkt Pres & Dev 4.35% 11/01/13			X															X				X										
9 S	Fidelity Municipal Money Market Fund		X											X							X												

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Prior Editions Cannot be Used.

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Reporting Individual's Name: Wilkins, William J.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 J	Wisdom Tree Large Cap Dividend Fd					X								X									X										
2 J	Municipal Bond: Thurston Cty Wash Sch Due 12/01/09				X																X												
3 J	Municipal Bond: Ector Cty TX Sch Dist Due 08/15/10			X																	X												
4 J	Municipal Bond: Pike Pl Mkt Pres & Dev Due: 11/01/13				X														X					X									
5 J	Municipal Bond: NJ St Transport Due: 12/15/25			X																	X												
6 J	Municipal Bond: CA Cty Securitization Agc Due: 06/01/29			X															X				X										
7 J	Fidelity Municipal Money Market Fund		X											X								X											
8 S	iShares S&P 500 Large Cap Value	X												X										X									
9 J	iShares S&P 500 Large Cap Value	X												X											X								

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SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 J	iShares S&P 500 Growth Fund	X												X										X									
2 S	Chevy Chase Money Fund			X										X								X											
3 S	Wachovia Prime Money Market		X											X								X											
4 S	Wachovia CD 1				X														X					X									
5	Citibank High Yield Money Market				X									X								X											
6	Citibank Interest Checking		X																		X												
7 J	Citibank Interest Checking			X																	X												
8 S	Citibank Interest Checking			X																	X												
9 S	Citibank Passbook Savings			X																	X												

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SCHEDULE A continued
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Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

None [ ]

#		Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	S	Wachovia CD 2		X																		X												
2	S	RS Value Fund	X												X									X										
3	DC	American Funds Washington Mutual (529 Plan Assets)		X											X								X											
4	DC	American Funds Growth Fund of America (529 Plan Assets)		X											X							X												
5	DC	American Funds EuroPacific Growth Fund (529 Plan Assets)		X											X									X										
6	DC	American Funds Bond Fund of America (529 Plan Assets)			X										X									X										
7	DC	American Funds Capital World Bond Fund (529 Plan Assets)			X										X									X										
8	DC	American Funds Cash Management Trust (529 Plan Assets)		X											X								X											
9	DC	Citibank Interest Checking		X																		X												

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Reporting Individual's Name: Wilkins, William J.

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1 DC	Spartan 500 Index Fund (UTMA Assets)			X										X		
2 T	WilmerHale Defined Benefit Plan						X									
3 T	WilmerHale Partner's Capital Account						X									
4 T	WilmerHale Partnership Income 2008 Partnership Distribution (received)															
5 T	WilmerHale Partnership Income 2009 Partnership Draw (received)															
6 T	WilmerHale Early Retirement Plan Monthly Payments (not yet Received)									X						
7 T	Wilmer Cutler & Pickering legacy unfunded retirement monthly payments (not yet received)							X								
8 T	WilmerHale Partnership Income 2009 Partnership draw (not yet received)					X										
9 T																

#	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1							X										
2					X												
3					X												
4																Partnership Distribution $716,024	
5																Partnership Draw $57,750	
6					X												
7					X												
8					X												
9																	

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Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [X]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Following resignation, I will receive repayment of capital account, pro rata 2009 distribution, early retirement payments, and retirement plan payments, pursuant to partnership agreement and standard firm practice	Wilmer, Cutler, Pickering, Hale, & Dorr, LLP	5/2004 8/2006
2	I also will divest my interest in the defined benefit plan and will roll out of the 401(k) plan.	Wilmer, Cutler, Pickering, Hale, & Dorr, LLP	1/2005 1/2006
3			
4			
5			
6			

Prior Editions Cannot Be Used.

Reporting Individual's Name		Page Number
Wilkins, William J.	**SCHEDULE D**	Page 9

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	WilmerHale, Washington DC	Law Firm	Partner	04/1988	Present
2	American Bar Association, Section of Taxation, Washington DC	Professional Organization	Chair	08/2008	Present
3	Marveign C. Wilkins Revocable Trust	Revocable Trust	Trustee	03/2004	Present
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	See Appendix 1	
2	Wilmer Cutler Pickering Hale and Dorr, LLP, Washington, DC	Partner Services
3		
4		
5		
6		

Appendix 1
Compensation in Excess of $5,000 Paid by One Sourcce

	Client Name	Location	Scope of Work
1	AARP Services, Inc.	Washington, DC	Legal Services
2	Achmea Vastgoed B.V.	Amsterdam Netherlands	Legal Services
3	AEW Capital Management L.P.	Boston, MA	Legal Services
4	Alerion Partners	Rowayton, CT	Legal Services
5	Angels' Forum Management Company	Palo Alto, CA	Legal Services
6	ASTAR Air Cargo Holdings, LLC	Miami, FL	Legal Services
7	Astrolabe Capital Management	San Mateo, CA	Legal Services
8	Avalere Health, LLC	Washington, DC	Legal Services
9	BAE Systems Inc.	Rockville, MD	Legal Services
10	Bavaria Medizin Technologie GmbH	Oberpfaffenhofer, Austria	Legal Services
11	Bertram Capital Management, LLC	San Mateo, CA	Legal Services
12	Boeing Company, The	Chicago, IL	Legal Services
13	Bose Corporation	Framingham, MA	Legal Services
14	Boston Stock Exchange	Boston, MA	Legal Services
15	California Table Grape Commission	Fresno, CA	Legal Services
16	Camden Partners Holdings, LLC	Baltimore, MD	Legal Services
17	Camden Partners Inc.	Baltimore, MD	Legal Services
18	Carnegie Institution of Washington	Washington, DC	Legal Services
19	Carr, Gregory C. Foundation	Cambridge, MA	Legal Services
20	Church Commissioners for England	London, UK	Legal Services
21	CIBC World Markets Corp.	Boston, MA	Legal Services
22	Citigroup	New York, NY	Legal Services
23	Commonfund	Wilton, CT	Legal Services
24	CR America, Inc.	Brookline, MA	Legal Services
25	Danaher Corporation	Washington, DC	Legal Services
26	Direct Edge Holdings LLC	Jersey City, NJ	Legal Services
27	Edgewood Partners Management LLC	San Mateo, CA	Legal Services
28	Educational Testing Service	Princeton, NJ	Legal Services
29	Federal Home Loan Bank of Dallas	Irving, TX	Legal Services
30	First Carolina Investors, Inc.	Buffalo, NY	Legal Services
31	General Electric Capital Corporation	Fairfield, CT	Legal Services
32	High Desert Investment Corp	Rio Rancho, NM	Legal Services
33	HSBC	Prospect Heights, IL	Legal Services
34	HSBC Finance Corporation	New York, NY	Legal Services
35	ING Insurance Americas	New York, NY	Legal Services
36	Julius Baer Investment Management Inc.	New York, NY	Legal Services
37	Knight Capital Group, Inc.	Jersey City, NJ	Legal Services
38	LaSalle Investment Management, Inc.	Baltimore, MD	Legal Services
39	Loan Sindication and Trading Association	New York, NY	Legal Services
40	ManyFutures Inc.	Washington, DC	Legal Services
41	Marshall Street Management, LLC	South Norwalk, CT	Legal Services

Appendix 1
Compensation in Excess of $5,000 Paid by One Sourcce

	Client Name	Location	Scope of Work
42	Massachusetts Institute of Technology	Cambridge, MA	Legal Services
43	McDonald's Corporation	Oak Brook, IL	Legal Services
44	Morgan Stanley	New York, NY	Legal Services
45	MTVP Management Company	New York, NY	Legal Services
46	National Presbyterian Church	Washington, DC	Legal Services
47	Oak Run Holdings	Coral Gables, FL	Legal Services
48	PanAgora Asset Management Inc.	Boston, MA	Legal Services
49	Renaissance Technologies, LLC	New York, NY	Legal Services
50	Richard C. Breeden & Company	Greenwich, CT	Legal Services
51	Rose, Charles	Warrenton, VA	Legal Services
52	Sallie Mae, Inc.	Reston, VA	Legal Services
53	State Street Corp.	Boston, MA	Legal Services
54	Summerhill Venture Partners	Toronto, Canada	Legal Services
55	Teaching Strategies, Inc.	Bethesda, MD	Legal Services
56	Thornton, John L.	New York, NY	Legal Services
57	Xander Group, Inc.	New Delhi, India	Legal Services
58	Yale University	New Haven, CT	Legal Services
59	Zakim, David	Mill Valley, CA	Legal Services