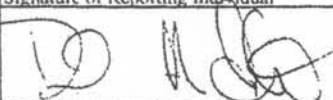
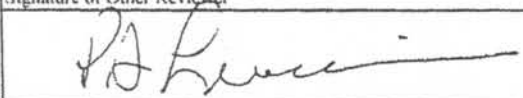
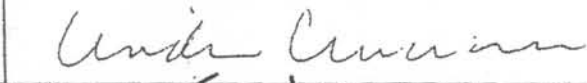
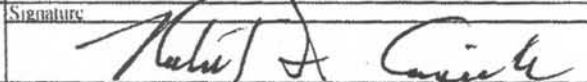


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status <i>at desk</i> <i>appropriate box</i>	Incumbent ☐	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate ☒	Termination Filer ☐	Termination Date (If Applicable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.
Reporting Individual's Name	Last Name Stevens		First Name and Middle Initial David H.				
Position for Which Filing	Title of Position Asst. Sec. for Hsg. - Fed. Housing Commissioner		Department or Agency (If Applicable) U.S. Department of Housing and Urban Development				
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) 14501 George Carter Way, Chantilly, VA 20151				Telephone No. (Include Area Code) 703-653-8510		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held None						
Presidential Nominee Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Ctte on Banking, Housing and Urban Affairs		Do You Intend to Create a Qualified Diversified Trust? ☐ Yes ☒ No				
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual 				Date (Month, Day, Year) 4/20/09		
LA 4/20/09 Other Review (If desired by agency) 4/20/09	Signature of Other Reviewer 				Date (Month, Day, Year) 4/21/09		
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official 				Date (Month, Day, Year) 4/21/09		
Office of Government Ethics Use Only	Signature 				Date (Month, Day, Year) 4/21/09		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
(Check box if filing extension granted & indicate number of days ☐ 7							
(Check box if comments are continued on the reverse side ☐							
Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.							
Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.							
Nominees, New Entrants and Candidates for President and Vice President: Schedule A: The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B: Not applicable. Schedule C, Part I (Substance): The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Arrangements or Agreements): Show any agreements or arrangements as of the date of filing. Schedule D: The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.							
Agency Use Only							
OGE Use Only							

Page Number

2

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Prior Editions Cannot be Used

(Use only if needed)

Page Number

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

6

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																							
BLOCK A		BLOCK B										BLOCK C																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo. Day, Yr.) Only if Honoraria					
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*			\$1,000,001 - \$5,000,000	Over \$5,000,000			
1	Mass Mutual Variable Annuity (cont'd) ---MML Davis Large Cap Value Fund			X										X							X														
2	---Oppenheimer Strategic Bond Fund				X									X							X														
3	AEI Income & Growth Fund 25, LLC St. Paul, MN (purchases commercial properties to lease)			X										X																				LLC Member Income \$2,709	
4	Turner Large Cap Growth, SMA ---Abbott Laboratories		X																		X														
5	---Activision Blizzard, Inc.		X																		X														
6	---Adobe Systems, Inc.		X																		X														
7	---Amazon, Inc.		X																		X														
8	---American Tower Corp.		X																		X														
9	---Apple, Inc.		X																		X														

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(Use only if needed)

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A		BLOCK B										BLOCK C																				
												Type	Amount									Date (Mo., Day, Yr.) Only if Honoraria										
None ☐		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)
1	Turner Large Cap Growth, SMA (Cont'd) ---Applied Materials, Inc.		X																	X												
2	---Archer-Daniels-Midland		X																	X												
3	---Baxter International, Inc.		X																	X												
4	---Best Buy, Inc.		X																	X												
5	---BHP Billiton Ltd.		X																	X												
6	---Broadcom Corp.		X																	X												
7	---Celegen Corp.		X																	X												
8	---China Mobile Ltd.		X																	X												
9	---Clorox Company		X																	X												

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

8

Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																						
None ☐		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type		Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria				
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	Turner Large Cap Growth, SMA (Cont'd) —Colgate-Palmolive	X																	X															
2	—CVS Caremark	X																	X															
3	—Express Scripts, Inc.	X																	X															
4	—First Solar, Inc.	X																	X															
5	—Genentech, Inc.	X																	X															
6	—Genzyme Corp.	X																	X															
7	—Gilead Sciences Inc.	X																	X															
8	—Goldman Sachs Group, Inc.	X																	X															
9	—Goggle, Inc.	X																	X															

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10

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

11

Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary					
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*			\$1,000,001 - \$5,000,000	Over \$5,000,000			
1	Turner Large Cap Growth, SMA (Cont'd) ---United Parcel Service	X																			X														
2	---Unitedhealth Group	X																			X														
3	---Visa, Inc.	X																			X														
4	---Weatherford International Ltd.	X																			X														
5	---Western Union Co.	X																			X														
6	---Xilinx, Inc.	X																			X														
7	---Yum Brands, Inc.	X																			X														
8	Delaware - Large Cap Value, SMA ---Allstate Corp.	X																			X														
9	---Archer-Daniels-Midland	X																			X														

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

13

Assets and Income		Valuation of Assets at close of reporting period "BLOCK B"										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Delaware - Lg. Cap Value, SMA (C'd) ---Heinz Company		X														X				X												
2	---Intel Corp.		X														X				X												
3	---IBM		X																	X													
4	---Johnson & Johnson		X																	X													
5	---Kimberly-Clark Corp.		X														X				X												
6	---Kraft Foods, Inc.		X														X				X												
7	---Marathon Oil Corp.		X																	X													
8	---Mattel, Inc.		X														X				X												
9	---Merck & Co., Inc.		X														X				X												

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

14

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A		BLOCK B										BLOCK C																				
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria						
															Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000			\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	Delaware - Lg. Cap Value, SMA (C't'd) —Motorola, Inc.	X																		X												
2	—Pfizer, Inc.	X														X				X												
3	—Progress Energy, Inc.	X														X				X												
4	—Quest Diagnostics, Inc.	X																	X													
5	—Safeway, Inc.	X																	X													
6	—Travelers Cos, Inc.	X														X				X												
7	—Verizon Communications	X														X				X												
8	—Waste Management	X														X				X												
9	—Wyeth	X														X				X												

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15

BLOCK A

Valuation of Assets
at close of
reporting period

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK-C

Type

Amount

None ☐

Other
Income
(Specify
Type &
Actual
Amount)

Date
(Mo., Day,
Yr.)

Only if
Homocaria

\$	—AMR Corp.
----	------------

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Reporting Individual's Name David H. Stevens	SCHEDULE A continued (Use only if needed)	Page Number 16
--	---	--------------------------

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
	None ☐	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type		Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000
1	AllianceBernstein Strategic Research, SMA (Cont'd) —Apache Corp.		X																	X													
2	—Apple, Inc.		X																	X													
3	—Barrick Gold Corp.		X																X														
4	—Baxter International, Inc.		X																X														
5	—Borg Warner, Inc.		X																X														
6	—Consol Energy, Inc.		X																X														
7	—Corning, Inc.		X																X														
8	—Cummins, Inc.		X																X														
9	—DR Horton, Inc.		X																X														

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Nonc ☐

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David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

18

Assets and Income		Valuation of Assets at close of reporting period								Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C' for that item.									Date (Mo., Day, Yr.)	
BLOCK A		BLOCK B								Type	BLOCK C' Amount									
☐ None		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000*	\$1,000,001 - \$5,000,000 Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Only if Honoraria
1	AllianceBernstein Strategic Research, SMA (Cont'd) ---JPMorgan Chase & Co.	X															X			
2	---Juniper Network, Inc.	X															X			
3	---Kellogg Company	X															X			
4	---Estee Lauder	X															X			
5	---Lockheed Martin Corp.	x															X			
6	---Medco Health Solutions, Inc.	X															X			
7	---NASDAQ OMX Group	X															X			
8	---National Oilwell Varco	X															X			
9	---Netapp, Inc.	X															X			

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(Use only if needed)

19

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David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

20

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
BLOCK A		BLOCK B										BLOCK C																						
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000			
1	AllianceBernstein Strategic Research, SMA (Cont'd) ---Shaw Group, Inc.		X																		X													
2	---Taiwan Semiconductor		X														X					X												
3	---TD Ameritrade Holding, Inc.		X																		X													
4	---Thermo Fisher Scientific, Inc.		X																		X													
5	---Toyota Motor Corp.		X														X					X												
6	---Union Pacific Corp.		X																		X													
7	---Verizon Communications		X														X					X												
8	---Visa, Inc.		X																		X													
9	---Wal-Mart Stores, Inc.		X														X					X												

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Prior Editions Cannot be Used.

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

21

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*			\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	MFS International, SMA —Air Liquide (ADR)	X																		X													
2	—Akzo Nobel N.V. (ADR)	X															X				X												
3	—America Movil S.A.B. de C.V. (ADR)	X																		X													
4	—ASML Holding N.V.	X																		X													
5	—AXA (ADR)	X															X				X												
6	—Bayer AG Sponsored (ADR)	X															X				X												
7	—BHP Billiton PLC (ADR)	X															X				X												
8	—BNP Paribas (ADR)	X															X				X												
9	—Capgemini SA (ADR)	X																		X													

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Prior Editions Cannot be Used.

(Use only if needed)

Prior Editions Cannot be Used

Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

23

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
BLOCK A		BLOCK B										BLOCK C																						
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria				
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *			\$1,000,001 - \$5,000,000	Over \$5,000,000		
1	MFS International, SMA (Cont'd) ---Groupe Danone (ADR)		X																		X													
2	---Grupo Televisa S.A.		X																		X													
3	---HDFC Bank Ltd. (ADR)		X																		X													
4	---Heineken N.V. (ADR)		X																		X													
5	---Infosys Technologies (ADR)		X																		X													
6	---ING Groep N.V. (ADR)		X																		X													
7	---Intesa San Paolo (ADR)		X														X						X											
8	---Julius Baer Holding (ADR)		X																		X													
9	---KAO Corp (ADR)		X																		X													

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David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

24

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Homocaria			
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*			\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	MFS International, SMA (Cont'd) ---Kimberly-Clark de Mexico S.A.B. de C.V. (ADR)		X														X				X												
2	---Kingfisher PLC (ADR)		X														X				X												
3	---LVMH Moet Hennessy Louis Vuitton		X																	X													
4	---Mitsubishi Corp.		X														X				X												
5	---Nestle S.A. Reg (ADR)		X														X				X												
6	---Novartis AG (ADR)		X																	X													
7	---Petroleo Brasileiro S.A. (ADR)		X																	X													
8	---Reckitt Benckiser Group (ADR)		X																	X													
9	---Ricoh Ltd (ADR)		X														X				X												

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Prior Editions Cannot be Used.

SCHEDULE A continued

(Use only if needed)

Page Number

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[illegible]

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Prior Editions Cannot be Used.

(Use only if needed)

26

BLOCK A

BLOK H

BLOCK C

None ☐

12	UBS
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Prior Editions Cannot be Used

None ☐

Prior Editions Cannot be Used.

Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

28

Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria				
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	EagleBoston Small Cap Core Value, SMA (Cont'd) --Amsurg Corp.		X																	X													
2	--Aspen Technology, Inc.		X																	X													
3	--Assured Guaranty, Ltd.		X																	X													
4	--Avid Technology, Inc.		X																	X													
5	--Belden, Inc.		X																	X													
6	--Benchmark Electronics, Inc.		X																	X													
7	--Bio Rad Labs, Inc.		X																	X													
8	--Biomed Realty Trust, Inc.		X											X						X													
9	--Central Garden and Pet		X																	X													

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(Use only if needed)

30

Assets and Income		Valuation of Assets at close of reporting period										Income: Type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																						
BLOCK A		BLOCK B										BLOCK C																						
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount								Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria				
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
1	EagleBoston Small Cap Core Value, SMA (Cont'd) ---IPC Holdings, Ltd.	X																			X													
2	---Jarden Corp.	X																			X													
3	---John Wiley & Sons, Inc.	X																			X													
4	---Kaydon Corp.	X																			X													
5	---KHD Humboldt Wedag International	X																			X													
6	---Kite Realty Group Trust	X											X				X					X												
7	---Lennox International	X																			X													
8	---Lions Gate Entertainment Corp.	X																			X													
9	---Macrovision Solutions	X																			X													

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Prior Editions Cannot be Used.

Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

31

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																				
BLOCK A		BLOCK B										BLOCK C																				
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount								Other Income (Specify Type & Actual Amount)	Date MM, Day, Yr. Only if Honoraria					
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000			\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000
1	EagleBoston Small Cap Core Value, SMA (Cont'd) ---Mednax, Inc.		X																	X												
2	---Merit Medical Systems, Inc.		X																	X												
3	---Net 1 UEPS Technologies, Inc.		X																	X												
4	---Nu Skin Enterprises, Inc.		X																	X												
5	---Oceanearring International, Inc.		X																	X												
6	---On Assignment, Inc.		X																	X												
7	---Optionsexpress, Inc.		X																	X												
8	---Parametric Technology		X																	X												
9	---Rosetta Resources, Inc.		X																	X												

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Prior Editions Cannot be Used.

Reporting Individual's Name David H. Stevens	SCHEDULE A continued (Use only if needed)	Page Number 32
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Assets and Income		Valuation of Assets at close of reporting period BLOCK B												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A														BLOCK C																					
	None ☐	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria			
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000			Over \$5,000,000		
1	EagleBoston Small Cap Core Value, SMA (Cont'd) ---School Specialty, Inc.		X																		X														
2	---Signature Bank New York		X																		X														
3	---Sonicwall, Inc.		X																		X														
4	---Southwest Bancorp.		X																		X														
5	---SPSS, Inc.		X																		X														
6	---Sterling Bancshares Texas		X																		X														
7	---Syniverse Holdings, Inc.		X																		X														
8	---URS Corp.		X																		X														
9	---Varian Semiconductor Equipment Associates, Inc.		X																		X														

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[illegible]

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SCHEDULE A continued

(Use only if needed)

Page Number

34

[illegible]

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

36

Assets and Income	Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A	BLOCK B										BLOCK C																					
None ☐	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1. AIM Mid Cap Core, SMA (Cont'd) ---People's United Financial		X													X					X												
2. ---Pharmaceutical Product Development, Inc.		X																		X												
3. ---Pioneer Natural Resources		X																		X												
4. ---PNC Financial Services Group		X													X					X												
5. ---Polycom		X																		X												
6. ---Precision Castparts Corp.		X																		X												
7. ---Progressive Corp. Ohio		X																		X												
8. ---Qlogic Corp.		X																		X												
9. ---Quest Diagnostics		X																		X												

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None for less than \$201" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)
1	AIM Mid Cap Core, SMA (Cont'd) ---Republic Services, Inc.		X														X				X												
2	---Rockwell Automation, Inc.		X														X				X												
3	---Services Corp. International		X																	X													
4	---Sigma Aldrich Corp.		X														X				X												
5	---SK Telecommunications		X														X				X												
6	---Supervalu, Inc.		X														X				X												
7	---Symantec Corp.		X																	X													
8	---Techne Corp.		X																	X													
9	---Teva Pharmaceutical		X																	X													

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38

[illegible]

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(Use only if needed)

39

None ☐

Prior Editions Cannot be Used

Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

40

Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																					
BLOCK A		BLOCK B										BLOCK C																					
												Type	Amount								Date (Mo., Day, Yr.) Only if Honoraria												
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
1	Nuveen Municipal, SMA (Cont'd) ---Virginia Beach, Virginia Dev Pubfac Rev Bonds		X															X				X											
2	Virginia State Pub Bldg Aut Pub Fac Rev Bonds		X															X				X											
3	Jefferson County, Alabama Pub Bldg Auth Lease Rev Bonds		X															X				X											
4	Portsmouth, Virginia Ref Service Bonds			X														X					X										
5	Arlington County, Virginia Public Improvement Bonds		X															X				X											
6	Harrisonburg, VA Industrial Dev Auth Hosp Facilities Bond		X															X				X											
7	Principal REIT, SMA ---Evergreen US Govt Money Market Fd	X											X							X													
8	---Boston Properties, Inc.	X											X							X													
9	---Digital Realty Trust, Inc.	X											X							X													

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Reporting Individual's Name

David H. Stevens

SCHEDULE A continued

(Use only if needed)

Page Number

41

Assets and Income BLOCK A		Valuation of Assets at close of reporting period BLOCK B										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria						
																Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000			
1	Principal REIT, SMA (Cont'd) ---Federal Realty Investment Trust		X											X							X														
2	---HCP, Inc.		X											X			X				X														
3	---Health Care REIT, Inc.		X											X							X														
4	---Nationwide Health REIT Properties, Inc.		X											X							X														
5	---Public Storage, Inc.		X											X							X														
6	---Simon Property Group		X											X			X				X														
7	---Tanger Factory Outlet REIT Centers, Inc.		X											X							X														
8	---Ventas, Inc.		X											X							X														
9	---Vornado Realty		X											X							X														

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

SCHEDULE A continued

(Use only if needed)

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Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None for Less than \$201" is checked, no other entry is needed in Block C for that item.																							
BLOCK A		BLOCK B										BLOCK C																							
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type	Amount									Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.)							
																	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$5,000,000	Over \$5,000,000				
1	AIM Mid-Cap Core, SMA ---Evergreen US Govt Money Market Fd				X								X								X														
2	Delaware - Large Cap Value, SMA ---Evergreen Money Market Fd		X										X								X														
3	AllianceBernstein Strategic Research, SMA ---Evergreen Money Market Fd			X									X								X														
4	MFS International, SMA ---Evergreen Money Market Fd		X										X								X														
5	EagleBoston Small Cap Core Value, SMA ---Evergreen Money Market Fd		X										X								X														
6	Nuveen Municipal Fixed Income, SMA ---Evergreen US Govt Money Market Fd			X									X								X														
7	Atlas America Public #15-2005, LP, Moon Township, PA (gas and oil distribution)				X								X																				LP Income \$7,940.00		
8	Deutsche Bank Topiary Fund, LP, New York, NY					X							X																				LP Distribution \$80,306		
9	Guidance Capital Managed Futures Fund, LLC, Rockland, DE					X							X																					Income not readily ascertainable. K-1 not available.	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name

David H. Stevens

SCHEDULE B

Page Number

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Part I: TransactionsNone ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not

report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not		report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of 1 transaction (x)											
				Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
Identification of Assets																			
Example: Central Airlines Common		x					2/1/99				x								
1																			
2																			
3																			
4																			
5																			

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None ☐

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity, unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$100
1			
2			
3			
4			
5			

Reporting Individual's Name David H. Stevens	SCHEDULE C	Page Number 44
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☒

Category of Amount or Value (x)

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.											
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand			x		x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

Status and Terms of any Agreement or Arrangement		Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/01.	Doe Jones & Smith, Hometown, State	7/85
1	Long and Foster 401(k) plan. This 401(k) is listed on Schedule A. Upon resignation, neither employer nor I will make any further contributions.	Long and Foster, Chantilly, VA	7/06
2			
3			
4			
5			
6			

Reporting Individual's Name David H. Stevens	SCHEDULE D	Page Number 45
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Long and Foster Companies, Chantilly, Virginia	Real Estate	President and COO	10/08	Present
2	Long and Foster Affiliated Businesses, Chantilly, Virginia	Real Estate	President	07/06	10/08
3	Leading Real Estate Companies of the World, Chicago, Illinois	Real Estate	Board Member	12/08	Present
4	The Realty Alliance, Dallas, Texas	Real Estate	Board Member	12/08	Present
5	RESPRO, Washington, DC	Real Estate	Board Member	07/06	Present
6					

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

Source (Name and Address)		Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Long and Foster Companies, Chantilly, Virginia	President
2		
3		
4		
5		
6		