SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Form Approved:
OMB No. 3209-0001

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check appropriate boxes)	Incumbent [ ]	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate [X]	Termination Filer [ ]	Termination Date (If Applicable) (Month, Day, Year)

Reporting Individual's Name	Last Name: Genachowski	First Name and Middle Initial: Julius M.
Position for Which Filing	Title of Position: Chairman	Department or Agency (If Applicable): Federal Communications Commission
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code): 445 12th Street SW, Washington, DC 20554	Telephone No. (Include Area Code): (202) 418-1000
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: N/A	
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Committee on Commerce, Science and Transportation	Do You Intend to Create a Qualified Diversified Trust? [ ] Yes [X] No
Certification: I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual	Date (Month, Day, Year): 3/12/09
Other Review (If desired by agency)	Signature of Other Reviewer: Douglas Sandifer	Date (Month, Day, Year): 3/23/09
Agency Ethics Official's Opinion: On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official	Date (Month, Day, Year): 3/25/09
Office of Government Ethics Use Only	Signature	Date (Month, Day, Year): 3/27/09

Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)

(Check box if filing extension granted & indicate number of days ________) [ ]

(Check box if comments are continued on the reverse side) [ ]

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B--Not applicable.

Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing.

Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

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3-12-09

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Reporting Individual's Name: Julius M. Genachowski

SCHEDULE A

Page Number: 2

	Assets and Income (BLOCK A)	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income Type (BLOCK C): Dividends	Rent and Royalties	Interest	Capital Gains	Income Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
	For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income. For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse). None ☐																																
Examples	Central Airlines Common				x												x						x										
Examples	Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples	Kempstone Equity Fund					x								x										x									
Examples	IRA: Heartland 500 Index Fund							x						x											x								
1	529 DC - Self, Owner, Dependent child, Beneficiary (Note 1)		X											X							X												
2	529 DC - Self, Owner, Dependent child, Beneficiary (Note 2)		X											X							X												
3	529 NY - Self, Owner, Dependent child, Beneficiary (Note 3)			X										X							X												
4	529 NY - Self, Owner, Dependent child, Beneficiary (Note 4)		X											X							X												
5	529 CA - Father-in-law, Owner, Dependent child, Beneficiary (Note 5)			X										X							X												
6	529 CA - Father-in-law, Owner, Dependent child, Beneficiary (Note 6)			X										X							X												

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

Prior Editions Cannot be Used.

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Reporting Individual's Name: Julius M. Genachowski

SCHEDULE A

Assets and Income — BLOCK A

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item — BLOCK C

Block A: Assets and Income	Block B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Block C Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x																	x								
1 Allen Arbitrage L.P.						X							X					X	X					X								
2 Amber Trust II S.C.A.							X						X			X		X	X						X							
3 **Ameritrade (Account #1)** (holdings below indicated with *)																																
4 *Alltel	X																	X	X				X									
5 *Brookfield Asset Management Inc.	X															X						X										
6 *CB Richard Ellis Group, Inc.		X																		X												
7 *DCT Industrial Trust Inc.		X														X					X											
8 *Expedia, Inc.				X															X					X								
9 *Fidelity Spartan Total Market Index Investor Fund		X											X							X												

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Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
Julius M. Genachowski		4

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Ford Motor Credit Notes	X															X			X						X							
2	*Forest City	X															X			X						X							
3	*HSN, Inc.		X																	X						X							
4	*IAC/InterActive Corp.			X																X							X						
5	*Interval Leisure Group, Inc.			X																X				X									
6	*Ishares Cohen & Steers Realty	X												X			X			X							X						
7	*Ishares Mortgage REIT	X												X			X			X						X							
8	*Ishares TIPS Bond Fund				X									X							X												
9	*JP Morgan Chase	X															X			X					X								
10	*Key Corp.	X															X			X				X									

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Reporting Individual's Name: Julius M. Genachowski

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, nc other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Level 3	X																		X						X							
2	*Lubrizol Corp.	X															X			X			X										
3	*Mindray	X															X			X					X								
4	*Money Market Account			X										X							X												
5	*MuhlenKamp			X										X							X												
6	*Nuveen High Yield Municipal Bond A				X									X			X							X									
7	*Polyone Corporation Sr. Note	X																	X	X					X								
8	*Ralcorp	X																		X					X								
9	*Stifel Nicolaus	X																		X					X								
10	*Ticketmaster Entertainment Inc.			X																	X												

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Reporting Individual's Name	SCHEDULE A continued	Page Number
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Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A) None [ ]	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	BLOCK C Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Time Warner	X															X					X											
2	*Tivo	X																		X			X										
3	*Tree.com Inc.		X																		X												
4	*Vanguard Tax Exempt High Yield Fund	X												X					X	X		X											
5	*Vanguard Total Stock Market ETF				X									X			X					X											
6	*Varian	X																		X					X								
7	*White Mountain	X															X			X						X							
8	Bandwidth.com, a business commmunications provider located in Cary, NC																															Advisor Fees ($130,000)	
9	Bandwidth.com options, 62,000 options - strike price $12.88 - expiry date 6/15/2016							X													X												
10	Beartooth Capital, an agricultural and ranch property real estate fund based in Bozeman, MT			X																												Cash distribution ($2,676)	

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SCHEDULE A continued
(Use only if needed)

Page Number 7

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Caravel Fund Onshore L.P.			X										X							X												
2	Citizens Bank (Sale Escrow Cash)					X															X												
3	Chase Bank Account 1					X															X												
4	Chase Bank Account 2		X																		X												
5	Chase Bank Account 3			X															X				X										
6	Chevy Chase Bank Account 1			X																	X												
7	Chevy Chase Bank Account 2			X															X			X											
8	Clam Partners, LLC		X											X			X		X	X							X						
9	DFJ Element, L.P.					X								X							X												
10	Diversified Mortgage Co.	X																	X	X					X								

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SCHEDULE A continued
(Use only if needed)

Page Number: 8

Assets and Income — BLOCK A (None ☐)

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	Amount: $201 - $1,000	Amount: $1,001 - $2,500	Amount: $2,501 - $5,000	Amount: $5,001 - $15,000	Amount: $15,001 - $50,000	Amount: $50,001 - $100,000	Amount: $100,001 - $1,000,000	Amount: Over $1,000,000*	Amount: $1,000,001 - $5,000,000	Amount: Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Dreyfus Municipal Money Market Account			X										X					X			X											
2	Escrow Account (Property Sale)	X																	X			X											
3	**E-Trade Financial Account 1**																																
4	*Cash			X																	X												
5	*Barclays PLC		X																		X												
6	**Fidelity Account 1**																																
7	*Fidelity Diversified International			X										X			X					X											
8	*Fidelity Dividend Growth			X										X			X					X											
9	*Fidelity Investment Grade Bond			X										X			X						X										

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SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	*Fidelity Spartan Total Market Index Investor Fund			X										X		
2	*PIMCO Commodity Real Return Strat D		X											X		
3	*Fidelity Cash Reserves		X											X		
4	**Fidelity Account 2**															
5	*Alliance Bernstein High Income Class C		X											X		
6	*Fidelity Cash Reserves		X											X		
7	*Fidelity Spartan Total Market Index Fund		X											X		
8	*iShares Dow Jones U.S. Financial Sector Index Fund		X											X		
9	**Fidelity Account 3**															

#	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	X					X											
2	X				X												
3			X			X											
4																	
5	X				X												
6			X			X											
7	X					X											
8	X				X												
9																	

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SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) — None ☐

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Fidelity Cash Reserves		X											X			X					X											
2	*Fidelity Spartan Total Market Index Investor Fund		X											X			X					X											
3	*Fidelity Strategic Income		X											X			X				X												
4	*U.S. Treasury Notes TIPS		X														X				X												
5	General Atlantic, Coinvestment (Note 7)						X														X												
6	General Atlantic, private investment company located in Greenwich, CT																															Advisor Fees ($200,000)	
7	Hillcrest Laboratories, Inc. options - 150,000 options, strike price $0.11, expiry date 12/1/2017	Value not readily ascertainable																			X												
8	HSA Bank Account		X																		X												
9	India Equity Partners Fund I, LLC				X									X			X		X						X								

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Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
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Assets and Income — BLOCK A; **Valuation of Assets** at close of reporting period — BLOCK B; **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	B: None (or less than $1,001)	B: $1,001 - $15,000	B: $15,001 - $50,000	B: $50,001 - $100,000	B: $100,001 - $250,000	B: $250,001 - $500,000	B: $500,001 - $1,000,000	B: Over $1,000,000 *	B: $1,000,001 - $5,000,000	B: $5,000,001 - $25,000,000	B: $25,000,001 - $50,000,000	B: Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	Amount: $201 - $1,000	Amount: $1,001 - $2,500	Amount: $2,501 - $5,000	Amount: $5,001 - $15,000	Amount: $15,001 - $50,000	Amount: $50,001 - $100,000	Amount: $100,001 - $1,000,000	Amount: Over $1,000,000*	Amount: $1,000,001 - $5,000,000	Amount: Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Insight Venture Partners VI, L.P. (Note 8)			X																	X												
2	IREO Fund I, Ltd (India Real Estate fund)					X								X							X												
3	IREO Fund II, Ltd. (India Real Estate fund)					X								X							X												
4	Jana Partners LLC, private investment company located in New York, NY																															Consulting Fees ($214,055)	
5	Julius Genachowski Insurance Trust (Note 9)		X																		X												
6	Longacre - Special Equities Fund, L.P (Note 10)					X															X												
7	Longacre Capital Partners (QP), L.P.						X							X			X		X	X					X								
8	Lookery, an online advertising service located in San Francisco, CA				X																X												
9	Mark Ecko Enterprises, a clothing/lifestyle company located in New York, NY																															Consulting Fees ($23,704.80)	

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Reporting Individual's Name: Julius M. Genachowski

SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) — **Valuation of Assets** at close of reporting period (BLOCK B) — **Income:** type and amount. If "None (or less than $201)" is checked, nc other entry is needed in Block C for that item. (BLOCK C)

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	New Resource Bank CD					X															X												
2	New Resource Bank Account 1				X														X					X									
3	New Resource Bank Account 2						X												X						X								
4	New Resource Bank equity stock					X															X												
5	New Resource Bank options (Note 11)	X																			X												
6	Prince Street Fund LP						X							X			X		X							X							
7	Rapt, Inc, an advertising software company located in San Francisco, CA																															Advisor Fees ($50,000)	
8	Rebel Industries, LLC							X						X			X		X									X					
9	Rearden Commerce options, 30,000 options - strike price $.17667 - expiry date 8/23/2017	Value not readily ascertainable																			X												
10	Rock Creek Ventures (Note 12)						X																									Distribution ($22,457); Consulting Fees ($6,000)	

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Reporting Individual's Name: Julius M. Genachowski

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income Type (BLOCK C): Dividends	Rent and Royalties	Interest	Capital Gains	Income Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	**Roosevelt & Cross Inc. (Municipal Bond Account)**																																
2	*Birmingham Michigan City School District Bond	X																	X				X										
3	*California St. Water Resource Development Bond	X																	X			X											
4	*Childrens TR.FD. P.R. TOB. Settlement Rev	X																	X				X										
5	*Childrens TR FD Puerto Rico TOB Settlmnt Bond	X																	X			X											
6	*District of Columbia Ballpark Rev Ser B-1 FDIC Insured Bond			X															X				X										
7	*District Columbia Ballpark Rev Ser B-1 Bond	X																	X				X										
8	*Eastchester U.F.S.D., NY - 2006 SERIES B Bond	X																	X			X											
9	*Eastchester U.F.S.D., NY - 2006 SERIES B Bond	X																	X			X											
10	*Guam Intl Arpt Auth Rev Gen-Ser A Bond	X																	X			X											

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

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SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) — None ☐

Valuation of Assets at close of reporting period (BLOCK B)

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	*Illinois State Sales Tax Revenue Bond	X														
2	*Las Vegas Nevada Convention & Visitors Bond	X														
3	*Lewiston-Porter C.S.D., NY *FGIC Insured* Bond	X														
4	*Massachusetts ST CONS LN-SER B Bond	X														
5	*Massachusetts Series A Bond	X														
6	*Commonwealth of Massachusetts - 2000 Series A Bond	X														
7	*Massachusetts St. Health & EDL FACS Authority Bond	X														
8	*Massachusetts St. HSG FIN AGY HSG REV SER Bond	X														
9	*Memphis Tennessee SAN SEW REV Bond	X														
10	*Metropolitan Transportation Auth. - Series A Bond	X														

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Illinois State Sales Tax Revenue Bond			X				X										
2	*Las Vegas Nevada Convention & Visitors Bond			X			X											
3	*Lewiston-Porter C.S.D., NY *FGIC Insured* Bond			X					X									
4	*Massachusetts ST CONS LN-SER B Bond			X			X											
5	*Massachusetts Series A Bond			X			X											
6	*Commonwealth of Massachusetts - 2000 Series A Bond			X			X											
7	*Massachusetts St. Health & EDL FACS Authority Bond			X					X									
8	*Massachusetts St. HSG FIN AGY HSG REV SER Bond			X			X											
9	*Memphis Tennessee SAN SEW REV Bond			X			X											
10	*Metropolitan Transportation Auth. - Series A Bond			X				X										

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SCHEDULE A continued
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Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A) None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Metropolitan Transportation Authority Bond	X																	X			X											
2	*Nassau Country Interim FIN. AUTH. SER.2004H Bond	X																	X			X											
3	*New York City General Obligation Bonds Fiscal 2009 Series E Bond			X																	X												
4	*New York City General Obligation Bonds Fiscal 2009 Series E Bond			X																	X												
5	*New York City Refunding Series-A Bond	X																	X				X										
6	*New York City Refunding Series-G Bond	X																	X					X									
7	*New York City - Fiscal 2009 - Series A Subseries A-1 - Series E Bond			X																	X												
8	*New York City Series-J Bond	X																	X				X										
9	*New York City - Series C - Subseries C-1 Bond	X																	X					X									
10	*New York City Transn Fin Auth ESC Maty Bond	X																	X				X										

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SCHEDULE A continued
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Assets and Income (BLOCK A) — None ☐

Valuation of Assets at close of reporting period (BLOCK B)

Income: type and amount. If "None (or less than $201)" is checked, nc other entry is needed in Block C for that item. (BLOCK C)

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*New York City Transitional Fin Authority Bond	X																	X				X										
2	*NJ Health Care Facs. Fing. Auth. Rev. Hackensack Univ Med Ctr 2008 Bond			X																	X												
3	*NJ Health Care FACS. FING.AUTH. SER. 2008 Bond	X																	X			X											
4	*North Babylon Union Free School District Bond			X															X			X											
5	*North Babylon Union Free School Dist., NY Bond	X																	X			X											
6	*NYC Industrial Dev. Agy.-Ser.2006A-Pilot Bond	X																	X				X										
7	*NYC Transitional Finance Authority - Building Aid Revenue Bonds - Fiscal Series S-1 Bond			X																	X												
8	*NYC Transitional Finance Authority - Building Aid Revenue Bonds			X																	X												
9	*NYC Transitional Finance Authority Bldg. Bond	X																	X			X											
10	*NYS Dormitory Authority-Secured Hospital Bond	X																	X			X											

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	Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B															Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C																
																	Type				Amount											
	None ☐	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*NYS Dormitory Authority-Secured Hospital Bond	X																	X			X											
2	*NYS Dormitory Authority-Secured Hospital Bond	X																	X				X										
3	*NYS Dormitory Authority-Secured Hospital Bond	X																	X				X										
4	*NYS Dormitory Authority-Secured Hospital Bond	X																	X				X										
5	*NYS Dormitory Authority-Secured Hospital Bond	X																	X			X											
6	*NYS Loc.Govt.Assistance Corp.Ser.2003A-2 Bond	X																	X			X											
7	*S/O New York Mortgage Agency-Series 141 Bond	X																	X			X											
8	*New York State Dorm Auth Rev St Pers Inc Bond	X																	X			X											
9	*New York State Thruway Auth.-Ser.2001A Bond	X																	X				X										

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SCHEDULE A continued
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#	Assets and Income BLOCK A (None ☐)	Valuation of Assets at close of reporting period BLOCK B: None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C — Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*NYS Thruway Authority Local Highway Bond	X																	X				X										
2	*Commonwealth of Puerto Rico Bond	X																	X					X									
3	*Commonwealth of Puerto Rico Bond	X																	X				X										
4	*Commonwealth of Puerto Rico Public Impt Bond	X																	X				X										
5	*Commonwealth of Puerto Rico Public Impt Bond	X																	X				X										
6	*Commonwealth of Puerto Rico - Refunding Bond	X																	X				X										
7	*Commonwealth of Puerto Rico-Series 2008A Bond	X																	X			X											
8	*Puerto Rico Commonwealth Infrastructure Fing Auth Spl Tax Rev RFDG - Series C Bond			X															X			X											
9	*Puerto Rico Commonwealth Series A General Obligation Public Improvement Bond			X																	X												

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Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Puerto Rico Comwlth Hwy & Transn Auth Bond	X																	X					X									
2	*Puerto Rico Highways & Trans Auth Ser-M Bond	X																	X				X										
3	*Puerto Rico Comwlth Infrastructure Fing Bond	X																	X			X											
4	*Puerto Rico Pub Bldgs Auth Rev Gtd RFDG Bond	X																	X					X									
5	*PR Public Building Authority-Series M-1 Bond	X																	X				X										
6	*Puerto Rico Elec Pwr Auth Pwr Rev Rfdg Bond	X																	X					X									
7	*Rhode Is St Economic Dev Corp Rev Grant Bond	X																	X			X											
8	*Richardson Texas Refunding & IMPT Bond	X																	X			X											
9	*Rockland County, New York - Series A Bond	X																	X			X											

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SCHEDULE A continued
(Use only if needed)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income Type (BLOCK C): Dividends	Rent and Royalties	Interest	Capital Gains	Income Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Tobacco Settlement Auth Iowa TOB Bond	X																	X			X											
2	*Triborough Bridge & Tunnel Authority Bond	X																	X				X										
3	*University North Florida Fing Corp CAP Bond	X																	X				X										
4	*Virgin Islands Pub Fin Auth Rev Gross Bond	X																	X				X										
5	**Smith Barney Account 1**																																
6	*Web.com Inc.		X																		X												
7	**Smith Barney Account 2**																																
8	*Thornburg International Value Fund				X									X			X		X	X					X								
9	*Western Asset Municipal Money Market Fund CL A		X											X							X												
10	Socialmedian, a social news network company located in New York, NY and Pune, India	X																														Income from sale of company ($30,688)	

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Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Deutsche Bank escrow account from sale of Socialmedian		X																	X						X							
2	**The Genachowski Family Insurance Trust**																																
3	*Massachusetts Mutual Life Insurance Company whole life insurance policy				X																X												
4	*ReliaStar Life Insurance Company whole life insurance policy				X																X												
5	*Chase Bank Cash Account		X																		X												
6	The Motley Fool, an investment advice and research company located in Alexandria, VA																															Director Fees ($46,500)	
7	The Motley Fool options, 50,000 (75% vested) - strike price $3.50 - expiry date 12/21/2015; 3,000 (25% vested) - strike price $5.40 - expiry date 12/21/2017			X																	X												
8	Thummit stock, a social recommendation service located in Washington, D.C.	Value not readily ascertainable																			X												
9	Ticketmaster Entertainment, Inc.																															Director Fees ($40,000)	

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SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Treasury Direct Account						X												X							X							
2	**Vanguard Brokerage Account 1**																																
3	*Vanguard Emerging Markets Stock Index		X											X							X												
4	*Vanguard REIT Index Fund			X										X			X						X										
5	*Vanguard Total International Stock Index Fund			X										X							X												
6	*Vanguard Total Stock Market Index Fund			X										X			X					X											
7	Web.com, Inc.																															Director Fees ($39,000)	
8	Web.com, Inc. restricted stock, 34,250 shares (unvested - 4,250 vest 5/13/2009, 10,000 vest 2/5/2010, 10,000 vest 2/5/2011, and 10,000 vest 2/5/2012)			X																	X												

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SCHEDULE A continued
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Assets and Income — BLOCK A | **Valuation of Assets** at close of reporting period — BLOCK B | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Web.com, Inc. options (Note 13)	X																			X												
2	13 Partners Private Equity, Fund (Note 14)				X												X		X					X									
3	3154 Highland Pl, N.W. Washington, DC 20008									X								X							X								

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SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	**Spouse**																																
2	529 DC -Spouse, Owner, Dependent child, Beneficiary (S) (Note 15)			X										X							X												
3	Citibank account 1 (S)					X													X				X										
4	**Citibank -Smith Barney Brokerage Account 1 (S)**																																
5	*Citigroup Global Markets Holdings Principal Protected Equity Linked Notes Nasdaq 100 Index			X										X							X												
6	**E-Trade Financial Account 1 (S)**																																
7	*Goldman Sachs Group Inc.		X																		X												
8	*Google Inc.		X																		X												
9	*Pengrowth Energy Trust		X														X					X											

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SCHEDULE A continued

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Assets and Income — BLOCK A | Valuation of Assets at close of reporting period — BLOCK B | Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	*Penn West Energy Trust		X														X					X											
2	*Wisdomtree International Smallcap Dividend Fund		X											X							X												
3	*Vanguard Inflation-Protected Securities Fund			X										X			X						X										
4	*Vanguard REIT Index Fund		X											X			X					X											
5	*Vanguard Total Bond Market Index Fund			X										X			X						X										
6	*Vanguard Total International Stock Index Fund			X										X			X					X											
7	*Vanguard Total Stock Market Index Fund			X										X			X					X											
8	Etrade savings account 1 (S)				X														X			X											
9	Goslins Revocable Exemption Trust - Beneficiary (S) (Note 16)					X											X		X						X								

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SCHEDULE A continued
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Assets and Income — BLOCK A | Valuation of Assets at close of reporting period — BLOCK B | Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	AOL (S)																															Compensation for writing services	
2	Independent Television Service (S) (Note 17)																															Consulting Fees	
3	JWM Productions (S)																															Compensation for service as film director	
4	Neoflix (S)	X																X					X										
5	Seligman tri-Continental (S)			X										X					X	X				X									
6	Impact Film Festival (S)																															Compensation for administrative and communication services	
7																																	
8																																	
9																																	

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Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

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Julius M. Genachowski	**SCHEDULE B**	27

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

	Identification of Assets	Transaction Type (x): Purchase	Sale	Exchange	Date (Mo., Day, Yr.)	Amount of Transaction (x): $1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Certificate of divestiture
Example:	Central Airlines Common	x			2/1/99			x									
1																	
2																	
3																	
4																	
5																	

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than $260; and (2) travel-related cash reimbursements received from one source totaling more than $260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. **Exclude** anything given to you by the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth $104 or less. See instructions for other exclusions.

None ☐

	Source *(Name and Address)*	Brief Description	Value
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	$300
1			
2			
3			
4			
5			

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Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10%	on demand					x						
1	3154 Highland Pl, N.W. Washington, DC 20008	Mortgage on rental property	2008	6.125%	30								X			
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Pursuant to an agreement for service as a member of the Board of Directors, received 34,250 restricted stock units. Unvested units at time of resignation as a member of the Board will be forfeited.	Web.com, Jacksonville, FL	2/09
2	Pursuant to an agreement for service as a member of the Board of Directors, hold 1,112 unvested stock options. Unvested options at time of resignation as a member of the Board will be forfeited.	Web.com, Jacksonville, FL	1/06
3	Pursuant to an agreement for service as a member of the Board of Directors, hold 14,750 unvested stock options. Unvested options at time of resignation as a member of the Board will be forfeited.	Motley Fool, Alexandria, VA	12/05, 12/07
4	Pursuant to an agreement for service as an advisor, hold 18,750 unvested stock options. Unvested options at time of resignation as an advisor will be forfeited.	Rearden Commerce, Foster City, CA	08/07
5	Pursuant to an agreement for service as an advisor, hold 62,430 unvested stock options. Unvested options at time of resignation as an advisor will be forfeited.	Hillcrest Laboratories, Rockville, MD	12/07
6	Pursuant to an agreement for service as an advisor, hold 87,570 vested stock options.	Hillcrest Laboratories, Rockville, MD	12/07

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Julius M. Genachowski	**SCHEDULE C**	29

Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude** a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x): $10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1																
2																
3																
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	Pursuant to an agreement for service as an advisor, hold 62,000 vested stock options.	Bandwidth.com, Cary, NC	6/06
2	Pursuant to an agreement for service as a member of the Board of Directors, hold 71,888 vested stock options.	Web.com, Jacksonville, FL	1/06, 5/06, 5/07, 5/08
3	Pursuant to an agreement for service as an advisor, hold 5,000 vested stock options.	New Resource Bank, San Francisco, CA	9/06
4	Pursuant to an agreement for service as a member of the Board of Directors, hold 38,250 vested stock options.	Motley Fool, Alexandria, VA	12/05, 12/07
5	Pursuant to an agreement for service as an advisor, hold 11,250 vested stock options.	Rearden Commerce, Foster City, CA	08/07
6			

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Alan Genachowski 2007 Insurance Trust (Family Trust)	Trust	Co-Trustee	5/07	Present
2	Beliefnet	Private Company	Stockholder representative	11/05	1/09
3	Common Sense Media	Non-profit	Director	11/05	Present
4	Genachowski Family Insurance Trust (Family Trust)	Trust	Co-Trustee	7/02	Present
5	JackBe	Private Company	Director	01/06	11/08
6	Julius Genachowski Insurance Trust (Family Trust)	Trust	Co-Trustee	07/02	Present

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Bandwidth.com	Advisory board services
2	General Atlantic	Advisory board services
3	Jana Partners LLC	Consulting services
4	Rock Creek Ventures	Managing Director
5	Mark Ecko Enterprises	Advisory Director and Consulting Services
6	The Motley Fool	Director services

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Launchbox Digital	Private Company	Manager	12/07	Present
2	Mark Ecko Enterprises	Private Company	Director; Consultant	07/06	02/09
3	New Resource Bank	Private Company	Advisor	09/06	09/08
4	Rock Creek Ventures	Private Company	Managing Director	03/06	Present
5	SGL1 Coral Trust (Family Trust)	Trust	Co-Trustee	07/06	Present
6	The Motley Fool	Private Company	Director	03/06	Present
7	Thummit (and predecessor)	Private Company	Chairman and Director	12/07	Present
8	Ticketmaster Entertainment, Inc.	Public Company	Director	08/08	03/09
9	Web.com	Public Company	Director	01/06	Present
10	WebLoyalty	Private Company	Director	06/08	11/08
11	E2 (Environmental Entrepreneurs)	Non-profit	Advisory Board	06/06	09/07
12	Bandwith.com	Private Company	Advisory Board	08/06	Present
13	Gizmoz	Private Company	Consultant (through Rock Creek Ventures)	06/06	07/07
14	Jagen	Private Company	Consultant (through Rock Creek Ventures)	03/07	12/07
15	Jana Partners LLC	Private Company	Consultant	01/08	05/08
16	General Atlantic	Private Company	Special Advisor	05/06	Present

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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Fora.tv	Private Company	Advisor	5/06	Present
2	Hillcrest Labs	Private Company	Advisor	11/07	Present
3	Rearden Commerce	Private Company	Advisor	8/07	Present
4	Rapt, Inc.	Private Company	Advisor	1/06	7/08
5	Social Median	Private Company	Advisor	2/08	2/09
6	Track Entertainment	Private Company	Advisor	9/06	11/07
7	Viewpoints Network	Private Company	Advisor	6/07	Present
8	Brennan Center for Justice	Non-profit, non-partisan public policy and law institute	Program Advisory Board	2/02	Present
9					
10					
11					
12					
13					
14					
15					
16					

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Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Ticketmaster Entertainment	Director services
2	Web.com	Director services
3	Rapt Inc.	Advisory board services
4		
5		
6		

Prior Editions Cannot Be Used.

ATTACHMENT TO SCHEDULE A

Note 1

529 DC - Self, Owner, Dependent child, Beneficiary– this 529 investment account is invested in the following *public fund*: Calvert Equity Fund - DC529.

Note 2

529 DC - Self, Owner, Dependent child, Beneficiary – this 529 investment account has investments in the following *excepted investment funds*: Calvert Social Index Fund, Calvert World values FD INC, CSIF Bond Portfolio, Calvert Small Cap Value, and Calvert Capital Accumulation.

Note 3

529 NY - Self, Owner, Dependent child, Beneficiary – this 529 investment account has investments in the following *excepted investment funds*: Aggressive Growth NY 529 Portfolio, Mid-Cap Stock Index NY 529 Portfolio, Growth Stock Index NY 529 Portfolio, and Value Stock Index NY 529 Portfolio.

Note 4

529 NY - Self, Owner, Dependent child, Beneficiary – this 529 has investments in the following *excepted investment fund*: Moderate Age-Based Option: Growth Portfolio.

Note 5

529 CA - Father-in-law, Owner, Dependent child, Beneficiary – this 529 investment account holds investments in the following *excepted investment funds*: CA Total Index Fund, CA Intermediate Treasury Index, and CA International Index.

Note 6

529 CA - Father-in-law, Owner, Dependent child, Beneficiary – this 529 investment account holds investments in the following *excepted investment funds*: CA Total Index Fund, CA Intermediate Treasury Index, and CA International Index.

Note 7

General Atlantic, Coinvestment. – As of September 30, 2008, this account held investments in the following *publicly traded companies*: BM&F Bovespa, Dice Holdings, Inc., Gevity HR Inc., Infotech Enterprises, Jubilant Organosys Ltd, Mercado Libre, Net1 UEPS Technologies, Inc., Wuxi Pharma Tec.

As of June 30, 2008, this account held an investment in the following *private companies*: (a) AKQA, an online advertising agency located in San Francisco, California; (b) Emdeon Business Services, a healthcare transaction services company located in Nashville, Tennessee; (c) Gavilon, a trading and merchandising operation for agriculture and energy markets located in Omaha, Nebraska; (d) GETCO, an electronic trading firm located in Chicago, Illinois; (e) GlobalCollect, an international e-payment service provider located in Hoofddorp, Netherlands; (f) IBS Software Services, a software company for travel, transportation, and logistics located in Trivandrum, India; (g) MStar Semiconductor Inc., an integrated circuit design company located in Trivandrum, India; (h) Network Solutions, a company involved in domain names, webhosting, and other online solutions for consumers and small business located in Herndon, Virginia; (i) NSE, the National Stock Exchange of India located in Mumbai, India; (j) Qualicorp, a diversified insurance brokerage and provider of benefits administration services located in Sao Paulo, Brazil; (k) ServiceSource, a global outsourcing provider to hardware, software, and healthcare companies located in San Francisco, California; (l) Torex, a provider of international software and services for the retail sector located in Oxfordshire, United Kingdom; (m) Trow Global, Inc., a global infrastructure engineering and consulting company located in Brampton, Ontario; (n) WagnerStibbe, a medical laboratory services company located in Gottingen, Germany; (o) Zhong Sheng Group, an auto dealership company located in Dailan, China.

Note 8

Insight Venture Partners VI, L.P.. – As of August 14, 2008 this account held an investment in the following *private companies*: (a) DataCore Software Solutions, a data storage virtualization software company located in Fort Lauderdale, Florida; (b) eVestment Alliance, Web-based provider of investment information and analytic technology, Atlanta, GA; (c) Football Fanatics, Inc., an online sports merchandise seller located Jacksonville, FL; (d) GenArts, Inc., a visual special effects software provider located in Cambridge, Massachusetts; (e) HealthcareSource HR, Inc., a provider of HR software for healthcare providers (hospitals) located in Winchester, Massachusetts; (f) Karmaloop, a web-based community and eCommerce site focused on underground streetwear culture located in Boston, MA; (g) PHD Technologies, a data management and warehousing software company located in Mt. Arlington, NJ; (h) Russian Trading System, a group of entities primarily composed of a stock and derivatives exchange located in Russia; and (i) Syncsort, Inc., a data management and data protection software company located in Woodcliff Lake, NJ.

Note 9

Julius Genachowski Insurance Trust – As of December 1, 2008, this trust had cash holdings sufficient to pay a life insurance policy.

Note 10

Longacre Special Equities Fund, L.P. – As of November 30, 2008, this fund's top five holdings were the following:
(1) *publicly traded companies*: (a) Scripps Network Interactive; (b) IAC/InterActiveCrop.; and (c) Delta Airlines;

and (2) *private companies*: (d) Safety Kleen, an environmental cleaning products, Plano, TX; (e) Global Power Equipment Group, a gas equipment manufacturer, Tulsa, OK.

This fund as a matter of general policy does not release further information regarding its holdings to investors or third parties.

Note 11

New Resource Bank options –As of December 31, 2008, there is an underwater option. The option has a strike price of $10.00; an expiration date of 9/19/2016; and contains 5,000 vested shares.

Note 12

Rock Creek Ventures – Invested as a partner in this private venture company, located in Washington, DC. Rock Creek Ventures is invested the following *private companies*: Exent, a software company, located in Israel and in the United States; Fair Indigo, a fair trade clothing company located in Middleton, Wisconsin; Gizmoz, a digital graphics company, located in Israel and in the United States; Track Entertainment, a marketing and event company located in New York, NY; and LaunchBox Digital, an early stage investment firm and incubator, located in Washington, DC.

LaunchBox Digital, is invested in the following *private companies*: Buzzable, an online content technology company, located in the United States; Heekya, an online content technology company, located in the United States; JamLegend, an online music game company, located in San Francisco, CA; Koofers.com, an online academic information sharing company, located in the United States; Mpowerplayer, a mobile game company, located in Ashburn, VA; MyGameMug, an online social networking company, located in the United States; Razumé, an online resume review company, located in Washington, DC; ShareMeme, an online contact managing company, located in the United States; and Zadby, an online marketing company, located in the United States.

Note 13

Web.com, Inc. options – As of December 31, 2008, there are four underwater options. The first option has a strike price of $10.90; an expiration date of 1/17/2016; and contains 38,888 vested shares and 1,112 unvested shares. The second option has a strike price of $11.64; an expiration date of 5/8/2016; and contains 10,000 vested shares. The third option has a strike price of $8.70; an expiration date of 5/8/2017; and contains 11,500 vested shares. The fourth option has a strike price of $8.74; an expiration date of 5/13/2018; and contains 11,500 unvested shares.

Note 14

13 Partners Private Equity, LP – As of December 9, 2008, this fund of funds holds investments in the following other *private funds*: Brockway Moran & Partners Fund III L.P., Carousel Capital Partners III L.P., Dune Real Estate Fund, LP , Edgewater Growth Capital Partners II L.P., Flexpoint Fund L.P., Francisco Partners II L.P., KPS Special Situations Fund III LP, Madison Dearborn Capital Partners V, OCM/GFI Power Opportunities Fund II L.P., Patron Capital L.P. III, Quadrangle Capital Partners II L.P., Rutland Fund II L.P., Sageview Capital Partners (A) L.P., SCF-VI L.P., Summit Partners Private Equity VII L.P., Summit Partners Venture Capital II L.P., TDR Capital II Associates L.P., Trident IV, L.P., Walton Street Real Estate Fund V L.P., and Wynnchurch Capital Partners II, L.P.

This fund as a matter of general policy does not release further information regarding its holdings to investors or third parties.

Note 15

529 DC - Spouse, Owner, Dependent child, Beneficiary – this 529 investment account has investments in the following *excepted investment funds*: Calvert Social Index Fund, Calvert World values FD INC, CSIF Bond Portfolio, Calvert Small Cap Value, and Calvert Capital Accumulation.

Note 16

Trust Fund, Martin Goslins and Elizabeth Sandler Trustees for benefit of I and H Goslins, Revocable – the following investments are held within the trust:

M.L. Stern and Co. LLC, a bond brokerage account that as of November 30, 2008 held *municipal bond investments* in the following: Bay Area Govt Assn California Tax Alloc Cal Redev Agy Pool-A; Calabasas California Spl Tax Rfdg-Cmnty Facs Dist No 01-1b; California Health Facs Fing Au Sutter Health Mbia Insd; California Health Facs Fing Au Catholic 2005-A Book Entry Mbi; California Mobile Home Pk Fin A Union City Tropics Ser A Book; California St Book Entry 100% Usgv; Carmichael California Wtr Dist Ctfs Partn Mbia Book Entry Ext; Central California Jt Pwrs Hlt Auth Ctfs Partn Cmnty Hosp; Chico California Redev Agy Tax Allo Chico Amended & Merged Redev A; Cucamonga California Cnty Wtr Dist Fgic Insd Book Entry; Duarte California Ctfs Partn R Aca-Cbi Custdl Rcpts Registered; Inglewood California Redev Agy Tax Sub Lien Ser A-1 Book Entry Am; Irvine Calif Pub Facs & Infras Auth Assmt Rev Ser C Book Entr; Irvine Calif Uni Sch Dist Spl Rfdg Cfd 86-1 Book Entry Ambac; Kern Cnty Calif Ctfs Partn Fire Dept Prjs Book Entry Mbia; Lodi Calif Elec Sys Rev Ctfs P Mbia Insd Book Entry; Long Beach Calif Bd Fin Auth L Rfdg Civic Ctr Pj Ser A Book E; Long Beach

Calif Bd Fin Auth N Ser A Book Entry Gtd Merrill L; Los Angeles Calif Cmnty Redev Tax Alloc-Hollywood Redev Pj-C; Los Angeles California Wastewt Rfdg Ser A Fgic Insd Book Entr; Los Angeles Cnty California Ct Rfdg Disney Parking Prj Ambac; Modesto Calif Irr Dist Fing Au Rfdg Domestic Wtr Proj Ser D B; Orange Cnty Calif Cmnty Facs D Tax No 02-1-Ladera Ranch-Ser A; Oxnard Calif Fing Auth Wtr Rev Ambac Insd Book Entry; Oxnard Calif Impt Bd Act 1915 Assmt Dist No 01-1-Rice Ave Bo; Porterville Calif Ctfs Partn C Swr Sys Refing Proj Ambac Insd; Rancho Cordova Calif Ctfs Part Operations Fac Acquisition Pj; Redwood City Calif Sch Dist Fgic Insd Book Entry; Reedley Calif Pub Fing Auth Wa Book Entry Xlca Insd; Rocklin Calif Redev Agy Tax Al Rocklin Redev-A Book Entry 100; Sacramento California City Fin Lease Rev Cal Epa Bldg Ser A A; Sacramento Calif City Fing Aut Rev Cal Epa Bldg-Ser A Ambac I; San Francisco Calif City & Cnt Affordable Hsg Mbia Insd Book; San Francisco Calif City & Cnt Commn Intl Arpt Rev Rfdg-Secon; San Francisco Calif City & Cnt Pkg Meter Fgic Insd Book E; San Joaquin Cnty California Cm Dist Spl Tax Delta Farms Recla; San Jose Calif Redev Agy Tax A Merged Area Redev Proj Book En; San Mateo Cnty California Jt P Auth Lease Rev Rfdg Cap Projs; Tustin California Uni Sch Dist Cmnty Facs Dist #88-1 Fsa Book; Y S Sch Facs Fing Auth Calif S Chula Vista Elem Sch Mbia Ins.
As of November 30, 2008, this trust fund also had money in the following *money market fund*: Ca Daily Tax Free Inc Fnd-Cl.A.

As of November 30, 2008, this trust fund held a TD Ameritrade Brokerage Account, with the following investment in a *publicly traded company*: Harmonic Drive Systems Inc.

As of November 30, 2008, this trust fund also held a *real estate investment* interest in two California apartment buildings: (1) Mulberry Terrace Apts. 14480 Mulberry Dr, Whittier, CA 90605, and (2) Studebaker Manor Apartments, 13000 Studebaker Rd., Norwalk, CA, 90650.

Note 17

Independent Television Service – Income from spouse's part-time consulting position for ITVS as the Director of the Independent Digital Distribution Lab, a joint project of ITVS and PBS focusing on the online distribution of certain public television programs.