SF278 (Rev. 03/2000)
5 C.F.R Part 2634
U.S. Office of Government Ethics

Form Approved:
OMB No. 3209-0001

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (*Month, Day, Year*)	Reporting Status (*Check appropriate boxes*) Incumbent [ ]	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate [X]	Termination Filer [ ] / Termination Date (*If Applicable*) (*Month, Day, Year*)
Reporting Individual's Name	Last Name: Blank		First Name and Middle Initial: Rebecca M.	
Position for Which Filing	Title of Position: Under Secretary for Economic Affairs		Department or Agency (*If Applicable*): Commerce	
Location of Present Office (or forwarding address)	Address (*Number, Street, City, State, and ZIP Code*): Brookings Institution, 1775 Massachusetts Ave NW, Washington D.C. 20036			Telephone No. (*Include Area Code*): 202-797-6299
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held: None			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination: Senate Committee on Commerce, Science & Transportation		Do You Intend to Create a Qualified Diversified Trust? Yes [ ] No [X]	
Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Signature of Reporting Individual: Rebecca M. Blank			Date (*Month, Day, Year*): 4-23-2009
Other Review (If desired by agency)	Signature of Other Reviewer: [signature] DW			Date (*Month, Day, Year*): 4/29/2009
Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).	Signature of Designated Agency Ethics Official/Reviewing Official: [signature]			Date (*Month, Day, Year*): 4/29/09
Office of Government Ethics Use Only	Signature: [signature]			Date (*Month, Day, Year*): 5/4/09

Comments of Reviewing Officials (*If additional space is required, use the reverse side of this sheet*)

(*Check box if filing extension granted & indicate number of days* ________) [ ]

(*Check box if comments are continued on the reverse side*) [ ]

Fee for Late Filing

Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a $200 fee.

Reporting Periods

Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

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Reporting Individual's Name: Rebecca M. Blank

SCHEDULE A

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding $1,000 at the close of the reporting period, or which generated more than $200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding $200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than $1,000 (except report the actual acount of any honoraria over $200 of your spouse).

None ☐

Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Examples: Central Airlines Common				x												x						x										
Examples: Doe Jones & Smith, Hometown, State			x																												Law Partnership Income $130,000	
Examples: Kempstone Equity Fund					x								x										x									
Examples: IRA: Heartland 500 Index Fund							x						x											x								
1 University of Michigan																															Salary as Professor $162,198	
2 Brookings Institution																															Salary & bonus as Senior Fellow $290,244	
3 Stanford University																															Honoraria $7500	2/1/08
4 MDRC																															Board of Directors fees $4000	
5 Maastricht University School of Governance																															Honoraria $4605	4/30/08
6 University of Wisconsin																															Honoraria $2,750.00	2/21/08 & 6/11/08

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

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Reporting Individual's Name: Rebecca M. Blank

SCHEDULE A continued
(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Duke University																															Honoraria $500	9/4/08
2	American Economic Association																															Honorarium $475	3/08, 4/08, 6/08, 11/08
3	Research Triangle Institute																															Honoraria $200	2/5/08
4	Los Angeles Times																															Honoraria $250	9/15/08
5	State of Connecticut																															Honoraria $2000	1/3/08
6	Princeton University Press for book "It Takes A Nation" Future royalties: Value not ascertainable																	x					x										-
7	TIAA Traditional						x												x						x								
8	CREF Stock				x									x							x												
9	CREF Global Equities				x									x							x												

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Prior Editions Cannot be Used.

Reporting Individual's Name: Rebecca M. Blank

SCHEDULE A continued

(Use only if needed)

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	CREF Growth			X										X							X												
2	CREFF Equity Index		X											X							X												
3	TIAA-CREF International Equity Fund - Retirement Class		X											X								X											
4	TIAA-CREF International Equity Index Fund - Retirement Class			X										X							X												
5	TIAA-CREF Mid-Cap Blend Index Fund -- Retirement Class			X										X								X											
6	TIAA-CREF Mid-Cap Growth Fund -- Retirement Class		X											X							X												
7	TIAA-CREF Mid-Cap Value Fund -- Retirement Class		X											X							X												
8	CREF Inflation-Linked Bond Fund			X										X							X												
9	CREF Social Choice Fund				X									X							X												

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SCHEDULE A continued
(Use only if needed)

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

#	Assets and Income (BLOCK A) None ☐	Valuation of Assets at close of reporting period (BLOCK B): None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Income (BLOCK C) Type: Dividends	Rent and Royalties	Interest	Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Vanguard Total Stock Market Index Fund				x									x									x										
2	Vanguard European Stock Index Fund			x										x										x									
3	Vanguard Pacific Stock Index Fund			x										x								x											
4	Vanguard Mid-Cap Index Fund		x											x							x												
5	Vanguard Short-term Investment Grade Fund		x											x							x												
6	Vanguard Tax-Exempt Money Market Fund			x										x									x										
7	Vanguard Emerging Markets Stock Index Fund		x											x								x											
8	Vanguard Tax-Managed Small Cap Fund			x										x								x											
9	Dreyfus Third Century Fund		x											x							x												

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SCHEDULE A continued
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Assets and Income BLOCK A — **Valuation of Assets** at close of reporting period BLOCK B — **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. BLOCK C

None [ ]

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Dreyfus Emerging Markets Fund		x											x											x								
2	TIAA-CREF Money Market Fund		x											x								x											
3	Michigan Education Savings Plan–100% Equity		x											x							x												
4	Michigan Educational Savings Plan-Principal plus Interest Option			x										x							x												
5	Dow Chemical		x														x					x											
6	DTE Energy		x														x					x											
7	Corning Inc		x																		x												
8	CMS Energy Corp		x																		x												
9	Perrigo Co		x																		x												

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SCHEDULE A continued
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Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	TCF Financial Corp		x																		x												
2	iShares MSCI Austria Investable Market Index Fund		x											x							x												
3	iShares MSCI Brazil		x											x							x												
4	iShares MSCI Emerging Markets		x											x							x												
5	Vanguard Funds Emerging Markets VIPERS		x											x							x												
6	Pax World Balanced Fund			x										x									x										
7	iShares MSCI Canada		x											x							x												
8	(s) TIAA Traditional			x															x				x										
9	(s) CREF Global Equities		x											x							x												

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Reporting Individual's Name: Rebecca M. Blank

SCHEDULE A continued
(Use only if needed)

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
	None ☐																																
1	(s) TIAA-CREF International Equity Fund–Retirement Class		x											x							x												
2	(s) TIAA Real Estate			x										x							x												
3	(s) CREF Inflation-Linked Bond Fund		x											x							x												
4	(s) TIAA-CREF Short-Term Bond Fund		x											x							x												
5	(s) CREF Money Market		x											x							x												
6	(s) Fidelity Canada		x											x							x												
7	(s) Fidelity China Region		x											x							x												
8	(s) Fidelity Europe		x											x							x												
9	(s) Fidelity High Income		x											x								x											

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item.

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Reporting Individual's Name: Rebecca M. Blank

SCHEDULE A continued

(Use only if needed)

Page Number 9

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

None ☐

#	Assets and Income (Block A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	(s) Fidelity International Small Cap		x											x							x												
2	(s) Fidelity Latin America		x											x							x												
3	(s) Fidelity New Markets Income		x											x							x												
4	(s) Fidelity International Real Estate		x											x							x												
5	(s) Fidelity Emerging Markets		x											x							x												
6	(s) Fidelity Money Market		x											x							x												
7	(s) TIAA-CREF High Yield Fund		x											x									x										
8	(s) Citigroup Inc		x											x							x												
9	(s) Developers Diversified Realty-Preferred Series I		x											x								x											

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Reporting Individual's Name	SCHEDULE A continued (Use only if needed)	Page Number
Rebecca M. Blank		10

Assets and Income — BLOCK A

Valuation of Assets at close of reporting period — BLOCK B

#	Assets and Income (None ☐)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust
1	(s) Equity Residential		x											x		
2	(s) General Motors 7.5% Callable 6/30/09		x													
3	(s) General Motors 7.25% QUIBS		x													
4	(s) Great Plains Energy		x													
5	(s) U.S. Bankcorp		x													
6	Chevy Chase Bank checking acct		x													
7	Michigan Educational Savings Plan -- Moderate Age-Based Allocation Option Age Band 4 (12-14 years)		x											x		
8	Kansas State University Foundation															
9	Kansas State University															

Income: type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. — BLOCK C

#	Assets and Income	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	(s) Equity Residential					x												
2	(s) General Motors 7.5% Callable 6/30/09			x				x										
3	(s) General Motors 7.25% QUIBS			x				x										
4	(s) Great Plains Energy	x					x											
5	(s) U.S. Bankcorp	x					x											
6	Chevy Chase Bank checking acct					x												
7	Michigan Educational Savings Plan -- Moderate Age-Based Allocation Option Age Band 4 (12-14 years)					x												
8	Kansas State University Foundation																Honoraria $5000	3/13/09
9	Kansas State University																Honoraria $1200	3/11/09

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SCHEDULE A continued
(Use only if needed)

Assets and Income (BLOCK A) | **Valuation of Assets** at close of reporting period (BLOCK B) | **Income:** type and amount. If "None (or less than $201)" is checked, no other entry is needed in Block C for that item. (BLOCK C)

None ☐

#	Assets and Income (BLOCK A)	None (or less than $1,001)	$1,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000 *	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type: Dividends	Type: Rent and Royalties	Type: Interest	Type: Capital Gains	Amount: None (or less than $201)	$201 - $1,000	$1,001 - $2,500	$2,501 - $5,000	$5,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	Over $5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Russell Sage Foundation																															Honoraria $2000	4/10/09
2	University of California-Berkeley Payment receivable for speech (March 2009) and subsequent paper delivery		x																		x												Expect to receive summer 2009
3																																	
4																																	
5																																	
6																																	
7																																	
8																																	
9																																	

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

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Part I: Liabilities

Report liabilities over $10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude a mortgage on your** personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None [x]

	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	$10,001 - $15,000	$15,001 - $50,000	$50,001 - $100,000	$100,001 - $250,000	$250,001 - $500,000	$500,001 - $1,000,000	Over $1,000,000*	$1,000,001 - $5,000,000	$5,000,001 - $25,000,000	$25,000,001 - $50,000,000	Over $50,000,000
Examples:	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x								
	John Jones, 123 J St., Washington, DC	Promissory note	1999	10 %	on demand					x						
1																
2																
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* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation; (2) continuation payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None [ ]

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1	My 2008 salary at Brooking Institution included a $105,000 bonus, (received when hired in 7/2008) as prepayment of expected bonuses in the two years of employment. If I leave before two years are up (i.e., before 6/31/2011), I will have to return	Brookings Institution, Washington, DC	7/08
2	a pro-rated amount, based on months employed. This may result in revised income from Brookings for the reporting period on this form.		
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Gerald R. Ford School of Public Policy, University of Michigan Ann Arbor, MI	Non-profit higher education	Professor & Co-Director of National Poverty Center	8/99	6/08
2	The Brookings Institution Washington, DC	Non-profit research/think-tank	Senior Fellow	7/08	Present
3	MDRC New York, NY	Non-profit policy evaluation	Member, Board of Directors	2001	Present
4	Urban Institute Washington, DC	Non-profit policy evaluation	Member, Board of Trustees	2007	Present
5	Economic Policy Institute Washington, DC	Non-profit advocacy and policy evaluation	Member, Board of Directors	2008	Present
6	Association for Public Policy Analysis and Management Washington, DC	Non-profit professional association	President (2007) & Member of Executive Committee	1/06	12/08

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Brookings Institution, Washington, DC	Research and policy analysis
2	University of Michigan, Ann Arbor, MI	Administrative oversight (as dean); teaching and research (as professor); administrative oversight and research (as co-director of the National Poverty Center)
3	Stanford University, Stanford, CA	Policy analysis article
4	University of Wisconsin, Madison, WI	Policy analysis articles
5	MDRC	Service on Board of Directors
6	Furman University	Public lecture

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Part I: Positions Held Outside U.S. Government

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None ☐

	Organization *(Name and Address)*	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Spotlight on Poverty website, no location	Non-profit web-based information provider	Member, Advisory Committee	2007	Present
2	DIW-DC Washington, DC	Non-profit research and education	Member, Distinguished Advisers Committee	2008	Present
3	National Bureau of Economic Research Cambridge, MA	Non-profit economics research	Faculty Research Associate	1990	Present
4	National Poverty Center, Gerald Ford School of Public Policy, University of Michigan, Ann Arbor, MI	Non-profit research and education	Member, National Advisory Board	7/1/08	Present
5	American Economic Journal: Economic Policy Nashville, TN	Academic research journal	Member, Editoral Board	2007	Present
6	Journal of Economic Education Bloomington, IN	Academic research journal	Member, Editorial Advisory Board	2002	Present

Part II: Compensation In Excess Of $5,000 Paid by One Source

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None ☐

	Source *(Name and Address)*	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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Part I: Positions Held Outside U.S. Government

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None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	American Economic Association Nashville, TN	Non-profit professional association	Member, Government Relations Committee	1/09	Present
2	Harvard Kennedy School, Harvard University Cambridge, MA	Non-profit higher education	Member, Visiting Committee	2004	Present
3	National Research Council, National Academy of Sciences Washington, DC	Non-profit research association	Member, Div Comm for Behvioral Social Sciences & Education	2003	2008
4	National Research Council, National Academy of Sciences Washington, DC	Non-profit research association	Member, Committee on the Fiscal Future of the U.S.	2008	Present
5	Labour Economics Amsterdam, The Netherlands	Academic research journal	Associate Editor	2008	Present
6	Citizen's Research Council of Michigan Livonia, MI	Non-profit research association	Member, Board of Directors	2000	May 2008

Part II: Compensation In Excess Of $5,000 Paid by One Source

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Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

	Organization (*Name and Address*)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	American Economic Association Nashville, TN	Non-profit professional association	Vice-President	1/1/07	12/31/07
2	Labour Economics Amsterdam, The Netherlands	Academic research journal	Co-editor	1/1/05	12/31/07
3	Gerald R. Ford School of Public Policy, University of Michigan Ann Arbor, MI	Non-profit higher education	Dean	8/99	7/07
4					
5					
6					

Part II: Compensation In Excess Of $5,000 Paid by One Source

Report sources of more than $5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than $5,000. You need not report the U.S. Government as a source.

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None ☐

	Source (*Name and Address*)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
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