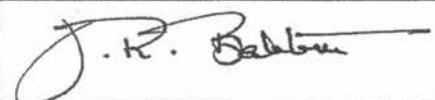
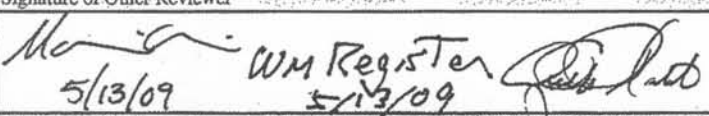
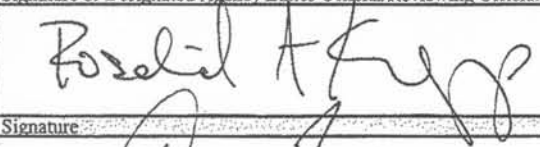
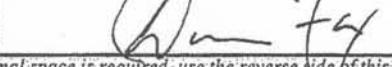


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

| | | | | |
|---|--|---|---|--|
| Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year) | Reporting Status (Check appropriate boxes) <input type="checkbox"/> Incumbent <input checked="" type="checkbox"/> New Entrant, Nominee, or Candidate <input type="checkbox"/> Termination Filer | Calendar Year Covered by Report | Termination Date (If Applicable) (Month, Day, Year) | Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee. |
| Reporting Individual's Name | Last Name Babbitt | First Name and Middle Initial Jerome R. | | |
| Position for Which Filing | Title of Position Administrator | Department or Agency (If Applicable) Federal Aviation Administration | | |
| Location of Present Office (or forwarding address) | Address (Number, Street, City, State, and ZIP Code) 10780 Parkridge Blvd, Suite 75, Reston, VA 20191 | | Telephone No. (Include Area Code) (703) 773-3101 | Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. |
| Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above) | Title of Position(s) and Date(s) Held | | | |
| Presidential Nominees Subject to Senate Confirmation | Name of Congressional Committee Considering Nomination Commerce, Science, and Transportation | Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable. |
| Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge. | Signature of Reporting Individual  | | Date (Month, Day, Year) February 16, 2009 | Nominees, New Entrants and Candidates for President and Vice President: Schedule A--The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. |
| Other Review (If desired by agency) | Signature of Other Reviewer  5/13/09 WM Register 5/13/09 | | Date (Month, Day, Year) 5-13-09 | Schedule B--Not applicable. |
| Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below). | Signature of Designated Agency Ethics Official/Reviewing Official  | | Date (Month, Day, Year) 5/13/09 | Schedule C, Part I (Liabilities)--The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. |
| Office of Government Ethics Use Only | Signature  | | Date (Month, Day, Year) 5/14/09 | Schedule C, Part II (Agreements or Arrangements)--Show any agreements or arrangements as of the date of filing. |
| Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet) | | | | Schedule D--The reporting period is the preceding two calendar years and the current calendar year up to the date of filing. |
| (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/> | | | | Agency Use Only |
| (Check box if comments are continued on the reverse side) <input type="checkbox"/> | | | | OGE Use Only |
| | | | | MAY 13 2009 |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

Jerome Randolph Babbitt

SCHEDULE A continued

(Use only if needed)

Page Number

2

| Assets and Income BLOCK A | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | | | | | | | | | | | | | |
|------------------------------|-------------------------------------|---|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|--|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|--|--|-------------------------|-------------------|---------------------------|------------------|--|
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Type | | | Amount | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | |
| | | | | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | | | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | |
| 1 | Fidelity Cash Rsvs | | X | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
| 2 | Fidelity Div Growth | | | | X | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
| 3 | Fidelity Fund | | X | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
| 4 | Fidelity New Millennium | | | | X | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
| 5 | Fidelity Spartan Total Market Index | | | X | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
| 6 | Legg Mason Value Trust | X | | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | |
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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent

SCHEDULE A continued

(Use only if needed)

Page Number

3

| Assets and Income | | Valuation of Assets at close of reporting period. | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-------------------|-------------------------------|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--|---------------------------|----------------------------|-----------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|---|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|---|--|--|--|
| BLOCK A | | BLOCK B | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | None (or less than \$1,000) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Type | Amount | | | | | | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | | | |
| | <input type="checkbox"/> None | | | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Other Income (Specify Type & Actual Amount) | | | |
| 1 | Fidelity Contrafund | | | | X | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | | |
| 2 | Fidelity Diversified Int'l | | | | | X | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | | |
| 3 | Fidelity Growth Company | | | | X | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | | |
| 4 | Fidelity Nordic | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | | |
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¹⁸ This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent

Reporting Individual's Name

Jerome Randolph Babbitt

SCHEDULE A continued

(Use only if needed)

Page Number

4

| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | |
|-------------------------------|--|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|--|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|---|---|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|--------------------|---------------------------|
| BLOCK A | | BLOCK B | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | | |
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | | | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 |
| None <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Access National Corporation | | | | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | |
| 2 | ALPINE GLOBAL PREMIER PROPERTIES | | X | | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | |
| 3 | Cedar Fair LP | | X | | | | | | | | | | | | | | X | | | | | X | | | | | | | | | | |
| 4 | FIRST TRUST GLOBAL INFRASTRUCTURE PORTFOLIO (FTGFRX) | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | |
| 5 | LULULEMON ATHLETICA INC | | X | | | | | | | | | | | | | | | | | | X | | | | | | | | | | | |
| 6 | Private Bank Corp (PVTB) | | X | | | | | | | | | | | | | | X | | | | X | | | | | | | | | | | |
| 7 | UNDER ARMOUR INC CLASS A | | | X | | | | | | | | | | | | | | | | | X | | | | | | | | | | | |
| 8 | BB&T Checking | | X | | | | | | | | | | | | | | | X | | X | | | | | | | | | | | | |
| 9 | SunTrust M MKT Account | | | | X | | | | | | | | | | | | | X | | X | | | | | | | | | | | | |

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(Use only if needed)

5

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Prior Editions Cannot be Used.

(Use only if needed)

6

Prior Editions Cannot be Used.

(Use only if needed)

7

None ☐

Prior Editions Cannot be Used.

(Use only if needed)

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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children,

Prior Editions Cannot be Used.

| | | |
|--|---|------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 9 |
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| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | None <input type="checkbox"/> | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Type | | | Amount | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day Yr.) Only if Honoraria | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | | | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent
 Prior Editions Cannot be Used.

(Use only if needed)

10

None ☐

Prior Editions Cannot be Used.

| | | |
|--|---|-------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 11 |
|--|---|-------------------|

| Assets and Income BLOCK A | Valuation of Assets at close of reporting period BLOCK B | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | BLOCK C |
|--|---|---|---|
| | | | <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Type Dividends Rent and Royalties Interest Capital Gains None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* </div> <div style="width: 45%;"> Amount None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount) </div> </div> |
| None <input type="checkbox"/> | None (or less than \$2,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust | | Date (Mo., Day, Yr.) Only if Honoraria |
| 1 DAVIS NEW YORK VENTURE FUNDCLASS C | X | | X |
| 2 American Fund INVESTMENT COMPANY OF AMERICA FUND CLASS C | X | | X |
| 3 OPPENHEIMER DEVELOPING MARKETSFUND CLASS C | X | | X |
| 4 ALLIANZ OCC RENAISSANCEFUND CLASS C | X | | X |
| 5 Fidelity Advisor Diversified International Class C | X | | X |
| 6 MAINSTAY HIGH YIELD CORPORATEBOND FD CLASS C | X | | X |
| 7 Touchstone Mid Cap Growth Fund Class C | X | | X |
| 8 | | | |
| 9 | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent
 Prior Editions Cannot be Used.

(Use only if needed)

12

Prior Editions Cannot be Used.

| | | |
|--|---|-------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 13 |
|--|---|-------------------|

| Assets and Income BLOCK A | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | | | |
|----------------------------------|-----------------------------------|---|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|--|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|--|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|--|--|
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Other Income (Specify Type & Actual Amount) | |
| None <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Fidelity Fund | | | X | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | |
| 2 | Aircastle Ltd | X | | | | | | | | | | | | | | | X | | | | | X | | | | | | | | | | | |
| 3 | Fidelity Spartan Municipal Income | | X | | | | | | | | | | X | | | | | | | | | X | | | | | | | | | | | |
| 4 | NetApp Inc | | X | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | |
| 5 | STIFEL FINL CORP | | X | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Consolidated Edison | X | | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | |
| 8 | H&R Block | X | | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | |
| 9 | **** Intentionally Blank **** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

Reporting Individual's Name

Jerome Randolph Babbitt

SCHEDULE A continued

(Use only if needed)

Page Number

14

| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | |
|-------------------|--------------------------|--|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|--|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|---|---|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|
| BLOCK A | | BLOCK B | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | |
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | Over \$25,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | | | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 |
| 1 | Fidelity Growth Company | | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 2 | APPLE INC | | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 3 | Federal Express Corp | | X | | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 4 | Oracle Corp | | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 5 | SYMANTEC CORP | | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 6 | Allied Capital Corp | | X | | | | | | | | | | | | | X | | | | | X | | | | | | | | | | |
| 7 | First Horizon Nat'l Corp | | X | | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 8 | Johnson & Johnson | | X | | | | | | | | | | | | | | | | X | | | | | | | | | | | | |
| 9 | 3M Company | | X | | | | | | | | | | | | | | | | X | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent

Prior Editions Cannot be Used.

SCHEDULE A continued

(Use only if needed)

Page Number

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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent

Prior Editions Cannot be Used.

Jerome Randolph Babbitt

SCHEDULE A continued

Page Number

16

(Use only if needed)

| Assets and Income BLOCK A | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------------------|--|---|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|--|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|--|--|-------------------------|--------------------|---------------------------|------------------|--|--|-----------------------------|--|--|
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Type | Amount | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | |
| | | | | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | | | | | |
| 1 | USANA Health Sci | X | | | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | |
| 2 | Vanguard - Hi Yld Tax Exempt Fund | | | X | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | American Fund Europacific Growth Fund R (Oliver Wyman 401k) | X | | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | | | | |
| 5 | Oliver Wyman - Salary 2008 & Bonus | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 2008 \$545,170 | | |
| 6 | Oliver Wyman - Salary Jan 2009 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 01/09 \$25,833 | | |
| 7 | Access National Corp Board Comp | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Annual Dir Comp \$36,000 | | |
| 8 | Oliver Wyman 2009 guaranteed bonus; see Schedule C Part II | | | | | | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categ

Prior Editions Cannot be Used.

| | | |
|--|---|-------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 17 |
|--|---|-------------------|

| Assets and Income BLOCK A | Valuation of Assets at close of reporting period BLOCK B | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | BLOCK C |
|---|---|---|---|
| | | | <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Type <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust Dividends Rent and Royalties Interest Capital Gains </div> <div style="width: 45%;"> None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 Over \$5,000,000 </div> </div> </div> <div style="width: 45%;"> Other Income (Specify Type & Actual Amount) Date (Mo., Day, Yr.) Only if Honoraria </div> </div> |
| 1 Marsh & McLennan Co | | X | X |
| 2 Vanguard - Primecap | | X | X |
| 3 Goldman Sachs Capital Growth Fund (Oliver Wyman 401K) | X | | X |
| 4 Putnam S&P Index Fund (Oliver Wyman 401K) | X | | X |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent
Prior Editions Cannot be Used.

| | | |
|--|---|-----------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 18 |
|--|---|-----------------------|

| Assets and Income BLOCK A | Valuation of Assets at close of reporting period BLOCK B | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | BLOCK C |
|---|---|---|---|
| | | | <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> Type <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust </div> <div style="width: 45%;"> Dividends Rent and Royalties Interest Capital Gains None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 </div> </div> </div> <div style="width: 45%;"> Amount Other Income (Specify Type & Actual Amount) Date (Mo., Day, Yr.) Only if Honoraria </div> </div> |
| None <input type="checkbox"/> | | | |
| 1 Vanguard - Growth Index | | | |
| 2 Putnam Equity Income Fund Y (Oliver Wyman 401K) | | | |
| 3 Edge City, LLC Arlington, VA Restaurant Holding Company | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| 7 | | | |
| 8 | | | |
| 9 | | | |

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Prior Editions Cannot be Used.

(Use only if needed)

19

None ☐

Prior Editions Cannot be Used.

| | | |
|--|---|-----------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE A continued (Use only if needed) | Page Number 20 |
|--|---|-----------------------|

| Assets and Income | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | | | | | | | |
|-------------------------------|--|---|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|-----------------------------|-------------------|---|--------------------|-----------------|---------------|--|---|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|--|--|------------------|
| BLOCK A | | | | | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | Type | | Amount | | | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | |
| | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | | | | | | | | | | | | | |
| | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | | | | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |
| None <input type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Royce Small Cap | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 2 | Van Kampen Real Estate Securities Fund | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 3 | Van Kampen Core Plus Fixed Income | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 4 | Lazard Retirement Intl Equity | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 5 | Franklin Flex Cap Growth | | | X | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 6 | Van Kampen International Growth | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 7 | Neuberger Berman Amt Regency | | X | | | | | | | | | | | X | | | | | | X | | | | | | | | | | |
| 8 | Salem Halifax Capital Partners, Holdings: (value and income not ascertainable for underlying assets) | | | X | | | | | | | | | | | | | | | X | X | | | | | | | | | | |
| 9 | Bowlin Group, LLC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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Prior Editions Cannot be Used.

Prior Editions Cannot be Used.

(Use only if needed)

Page Number

23

[illegible]

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

| Reporting Individual's Name Jerome Randolph Babbitt | | SCHEDULE A continued (Use only if needed) | | | | | | | | | | Page Number 24 | | | | | | | | | | | | | |
|--|---|---|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|--|--------------------|-------------------|---------------|--|--|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|
| Assets and Income BLOCK A | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | | | | | | |
| | | | | | | | | | | Type | Amount | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day Yr.) Only if Honorari | | | | | | | | | | |
| None <input type="checkbox"/> | | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | Dividends | Rent and Royalties | Interest | Capital Gains | | | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 |
| 1 | FJ Capital Fund, managed by FJ Capital Management, Arlington, Virginia; assets listed below | | | | X | | | | | | | | | X | | | | | | | | | | | |
| 2 | (value and income not ascertainable for underlying assets) | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Alliance Bankshares (abva) | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Astoria Financial Corp (AF) | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Beacon Federal Bank (bfd) | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Cape Bancorp Inc (cbn) | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Cash -- US dollars | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Citizens Community Bancorp Inc MD (czwi) | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | FBR Capital Markets Corporation (fbcm) | | | | | | | | | | | | | | | | | | | | | | | | |

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^N This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, it is reported in the appropriate category. Prior Editions Cannot Be Used.

| Reporting Individual's Name | | SCHEDULE A continued | | | | | | | | | | Page Number | | | | | | |
|-----------------------------|---------------------------------------|---|--|--|--|--|--|--|--|--|--------|-------------|--|--|--|-----------------|--|--|
| Jerome Randolph Babbitt | | (Use only if needed) | | | | | | | | | | 25 | | | | | | |
| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | |
| BLOCK A | | BLOCK B | | | | | | | | BLOCK C | | | | | | | | |
| | | | | | | | | | | Type | Amount | | | | | | | |
| | | | | | | | | | | Dividends | | | | | | Date | | |
| | | | | | | | | | | Rent and Royalties | | | | | | (Mo., Day, Yr.) | | |
| | | | | | | | | | | Interest | | | | | | Only if: | | |
| | | | | | | | | | | Capital Gains | | | | | | Honoraria | | |
| | | | | | | | | | | None (or less than \$201) | | | | | | | | |
| | | | | | | | | | | \$201 - \$1,000 | | | | | | | | |
| | | | | | | | | | | \$1,001 - \$2,500 | | | | | | | | |
| | | | | | | | | | | \$2,501 - \$5,000 | | | | | | | | |
| | | | | | | | | | | \$5,001 - \$15,000 | | | | | | | | |
| | | | | | | | | | | \$15,001 - \$50,000 | | | | | | | | |
| | | | | | | | | | | \$50,001 - \$100,000 | | | | | | | | |
| | | | | | | | | | | \$100,001 - \$1,000,000 | | | | | | | | |
| | | | | | | | | | | \$1,000,001 - \$5,000,000 | | | | | | | | |
| | | | | | | | | | | \$5,000,001 - \$25,000,000 | | | | | | | | |
| | | | | | | | | | | \$25,000,001 - \$50,000,000 | | | | | | | | |
| | | | | | | | | | | Over \$50,000,000 | | | | | | | | |
| | | | | | | | | | | Excepted Investment Fund | | | | | | | | |
| | | | | | | | | | | Excepted Trust | | | | | | | | |
| | | | | | | | | | | Qualified Trust | | | | | | | | |
| | | | | | | | | | | Other Income (Specify Type & Actual Amount) | | | | | | | | |
| 1 | First Advantage Bancorp (fabk) | | | | | | | | | | | | | | | | | |
| 2 | First Financial Northwest, Inc (ffnw) | | | | | | | | | | | | | | | | | |
| 3 | First Keystone Financial (fkfs) | | | | | | | | | | | | | | | | | |
| 4 | First Savings Financial Group (fsfg) | | | | | | | | | | | | | | | | | |
| 5 | Friedman Billings Ramsey Group (fbr) | | | | | | | | | | | | | | | | | |
| 6 | GS Financial Corp (gsia) | | | | | | | | | | | | | | | | | |
| 7 | Hampden Bancorp Inc (hbnc) | | | | | | | | | | | | | | | | | |
| 8 | HBCP Home Bancorp Inc | | | | | | | | | | | | | | | | | |
| 9 | Malden Holdings, Ltd (mhld) | | | | | | | | | | | | | | | | | |

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| Reporting Individual's Name | | SCHEDULE A continued | | | | | | | | | | Page Number | | | |
|-----------------------------|-------------------------------------|--|--|--|--|--|--|--|--|--|--|--|---------------------------|--|--|
| Jerome Randolph Babbitt | | | | | | | | | | | | 26 | | | |
| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | |
| BLOCK A | | BLOCK B | | | | | | | | | | BLOCK C | | | |
| | | | | | | | | | | | | Type | Amount | | |
| | | | | | | | | | | | | Dividends | None (or less than \$201) | | |
| | | | | | | | | | | | | Rent and Royalties | \$201 - \$1,000 | | |
| | | | | | | | | | | | | Interest | \$1,001 - \$2,500 | | |
| | | | | | | | | | | | | Capital Gains | \$2,501 - \$5,000 | | |
| | | | | | | | | | | | | None (or less than \$201) | \$5,001 - \$15,000 | | |
| | | | | | | | | | | | | \$201 - \$1,000 | \$15,001 - \$50,000 | | |
| | | | | | | | | | | | | \$1,001 - \$2,500 | \$50,001 - \$100,000 | | |
| | | | | | | | | | | | | \$2,501 - \$5,000 | \$100,001 - \$1,000,000 | | |
| | | | | | | | | | | | | \$5,001 - \$15,000 | Over \$1,000,000* | | |
| | | | | | | | | | | | | \$15,001 - \$50,000 | \$1,000,001 - \$5,000,000 | | |
| | | | | | | | | | | | | \$50,001 - \$100,000 | Over \$5,000,000 | | |
| | | | | | | | | | | | | \$100,001 - \$1,000,000 | | | |
| | | | | | | | | | | | | Over \$1,000,000* | | | |
| | | | | | | | | | | | | Over \$5,000,000 | | | |
| | | | | | | | | | | | | Other Income (Specify Type & Actual Amount) | | | |
| | | | | | | | | | | | | Date (Mo., Day, Yr.) | | | |
| | | | | | | | | | | | | Only if Honoraria | | | |
| 1 | Malvern Federal Bancorp, Inc (mlvf) | | | | | | | | | | | | | | |
| 2 | Qualint Oak Bancorp (qnto) | | | | | | | | | | | | | | |
| 3 | Teche Holding Co (tsh) | | | | | | | | | | | | | | |
| 4 | Access National (anox) | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | |
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Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

| | | |
|-----------------------------|-------------------|-----------------------|
| Reporting Individual's Name | SCHEDULE B | Page Number 27 |
|-----------------------------|-------------------|-----------------------|

Part I: Transactions

None ☐

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not

report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

| Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not | | report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE. | | Transaction Type (x) | | | Date (Mo., Day, Yr.) | Amount of Transaction (x) | | | | | | | | | | |
|--|--|--|--|----------------------|------|----------|----------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|
| | | | | Purchase | Sale | Exchange | | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 |
| Identification of Assets | | | | | | | | | | | | | | | | | | |
| Example: Central Airlines Common | | x | | | | | 2/1/99 | | | | x | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | | | |

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None ☐

| Source (Name and Address) | Brief Description | Value |
|--|--|-------|
| Examples: Nat'l Assn. of Rock Collectors, NY, NY | Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty) | \$500 |
| Frank Jones, San Francisco, CA | Leather briefcase (personal friend) | \$300 |
| 1 | | |
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| 3 | | |
| 4 | | |
| 5 | | |

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|---|-------------------|--------------------------|
| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE C | Page Number 28 |
|---|-------------------|--------------------------|

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

| | | | Category of Amount or Value (x) | | | | | | | | | | | | | |
|------------------------------|---------------------------------------|---------------------------------------|---------------------------------|---------------|--------------------|---------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|------------------|---------------------------|----------------------------|-----------------------------|-------------------|
| Creditors (Name and Address) | | Type of Liability | Date Incurred | Interest Rate | Term if applicable | \$10,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 |
| Examples: | First District Bank, Washington, DC | Mortgage on rental property, Delaware | 1991 | 8% | 25 yrs. | | | x | | | | | | | | |
| | John Jones, 123 J St., Washington, DC | Promissory note | 1999 | 10% | on demand | | | | | x | | | | | | |
| 1 | Access National Mortgage Company | Mortgage on rental property, Florida | 2009 | 4.75% | 30 yrs | | | | X | | | | | | | |
| 2 | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | |

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

| Status and Terms of any Agreement or Arrangement | | Parties | Date |
|--|---|--|------|
| Example: | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00. | Doe Jones & Smith, Hometown, State | 7/85 |
| 1 | Eastern Airlines Fixed Benefit Retirement Plan - Administered by the PBGC | PBGC, Washington, DC | 4/91 |
| 2 | Air Line Pilots Association Executive Retirement Plan -- fixed annuity through MetLife Insurance, refer to Schedule A, page 23, line 1 | ALPA, Herndon, VA; MetLife, New York, NY | 6/08 |
| 3 | Oliver Wyman 401k plan; no further payments to be made by filer or Oliver Wyman after terminating employment | Oliver Wyman, Reston, VA | 1/08 |
| 4 | Pursuant to Marsh & McLennan employment agreement, I am scheduled to receive cash payments of \$172,500 and distribution of \$75,000 in Deferred Stock Units on 9/11/09, but I will forfeit these payments if I am no longer an employee on 9/11/09 | Marsh & McLennan Companies, New York, NY | 9/07 |
| 5 | I will also forfeit all unvested Deferred Stock Units that I have previously received. | | |
| 6 | Oliver Wyman Deferred Compensation Plan; plan started in 01/2009; no assets currently in plan; payments would be made to the plan only after all 2009 payments were made to filer's 401k plan; all plan assets would be paid to filer upon terminating employment | Oliver Wyman, Reston, VA | 1/09 |

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| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE C | Page Number 29 |
|---|-------------------|--------------------------|

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions.

None ☐

Category of Amount or Value (x)

| | Creditors (Name and Address) | Type of Liability | Date Incurred | Interest Rate | Term if applicable | \$10,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 |
|-----------|--|--|---------------|---------------|----------------------|---------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|------------------|---------------------------|----------------------------|-----------------------------|-------------------|
| Examples: | First District Bank, Washington, DC John Jones, 123 J St., Washington, DC | Mortgage on residence Promissory note | 1991 1999 | 8% 10% | 25 yrs. on demand | | | x | | x | | | | | | |
| 2 | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | |

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation of negotiations for any of these arrangements or benefits payment by a former employer (including severance payments); (3) leaves of absence; and (4) future employment. See instructions regarding the reporting

None ☐

| | Status and Terms of any Agreement or Arrangement | Parties | Date |
|----------|---|------------------------------------|------|
| Example: | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00. | Doe Jones & Smith, Hometown, State | 7/85 |
| 1 | Oliver Wyman 2009 guaranteed bonus -- I will be paid the earned portion of my 2009 guaranteed \$100,000 bonus upon termination of employment. I earn 1/12 of the value of the bonus for each month of employment in 2009. | Oliver Wyman, Reston, VA | 1/09 |
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| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE D | Page Number 30 |
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

| | Organization (Name and Address) | Type of Organization | Position Held | From (Mo., Yr.) | To (Mo., Yr.) |
|-----------|--|----------------------|------------------------------------|-----------------|---------------|
| Examples: | Nat'l Assn. of Rock Collectors, NY, NY | Non-profit education | President | 6/92 | Present |
| | Doe Jones & Smith, Hometown, State | Law firm | Partner | 7/85 | 1/00 |
| 1 | Access National Corporation, Reston , VA | Bank Holding Company | Board Member | 12/99 | Present |
| 2 | Eclat Consulting | Consulting Firm | Chairman & CEO | 3/01 | 9/07 |
| 3 | National Capitol Area Council, Boy Scouts of America | Non profit | Executive Board member Non-paid | 6/99 | Present |
| 4 | Oliver Wyman | Consulting Firm | Partner | 9/07 | Present |
| 5 | | | | | |
| 6 | | | | | |

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

| | Source (Name and Address) | Brief Description of Duties |
|-----------|--|---|
| Examples: | Doe Jones & Smith, Hometown, State | Legal services |
| | Metro University (client of Doe Jones & Smith), Moneytown, State | Legal services in connection with university construction |
| 1 | Oliver Wyman | Partner compensation for consulting Services |
| 2 | Access National Corporation | Board member, Audit Committee Chairman |
| 3 | Eclat Consulting | Chairman & CEO of consulting firm |
| 4 | | |
| 5 | | |
| 6 | | |

Reporting Individual's Name

Jerome Randolph Babbitt

SCHEDULE D continued

Page Number

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Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

| Source (Name and Address) | | Brief Description of Duties |
|---------------------------|--|---|
| Examples: | Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State | Legal services Legal services in connection with university construction |
| 1 | Airbus North America Herndon, VA 20170 | provided consulting services |
| 2 | Air Canada Pilots Association Richmond, BC, Canada V7B 1K2 | provided consulting services |
| 3 | BH Normandy 275 Albany, LLC c/o Blue Hawk Investments, LLC, Newton, MA 02466 | provided consulting services |
| 4 | Central Place II c/o The JBG Companies, Chevy Chase, MD 20815 | provided consulting services |
| 5 | Columbus Hills Capital Management Short Hills, NJ 07078 | provided consulting services |
| 6 | ExpressJet Airlines, Inc. Houston, TX 77067 | provided consulting services |
| 7 | Fallon Company/Fan Pier Boston, MA 02210 | provided consulting services |
| 8 | Fallon Company/Seaport Boston, MA 02210 | provided consulting services |
| 9 | Frontier Airline Pilots Assn Denver, CO 80249 | provided consulting services |
| 10 | Hawaiian/Pilot Negotiations & General Hawaiian Airlines, Inc., Honolulu, HI 96819 | provided consulting services |
| 11 | JBG/Courthouse Metro c/o The JBG Companies, Chevy Chase, MD 20815 | provided consulting services |
| 12 | JBG/Waterview c/o The JBG Companies, Chevy Chase, MD 20815 | provided consulting services |
| 13 | Lockheed Martin Lakeland, FL 33807-3007 | provided consulting services |
| 14 | Madison Properties Boston, MA 02116 | provided consulting services |
| 15 | NED LLC Newton, MA 02459 | provided consulting services |
| 16 | PHX/Symposium Phoenix, AZ 85034-4405 | provided consulting services |
| 17 | Pinnacle Airlines Memphis, TN 38132 | provided consulting services |
| 18 | Save Our Sound (APNS) Hyannis, MA 02601 | provided consulting services |
| 19 | Sawyer Enterprises Boston, MA 02116 | provided consulting services |
| 20 | Silver Point Capital Greenwich, CT 06830-6353 | provided consulting services |
| 21 | Trans National Properties c/o Meraditch & Grew, Boston, MA 02110 | provided consulting services |

Prior Editions Cannot Be Used.

| | | |
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| Reporting Individual's Name Jerome Randolph Babbitt | SCHEDULE D continued | Page Number 32 |
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Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate
None ☐

| Source (Name and Address) | | Brief Description of Duties |
|---------------------------|--|---|
| Examples: | Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State | Legal services Legal services in connection with university construction |
| 1 | Transport Workers Union Hurst, TX 76054 | provided consulting services |
| 2 | Winn Development Boston, MA 02109 | provided consulting services |
| 3 | Antunovich Associates re Land Bay F Project Chicago, IL 60610 | provided consulting services |
| 4 | Chiofaro Company re Harbor Garage Development Project Boston, MA 02110 | provided consulting services |
| 5 | Citadel Investment Group Chicago, IL 60603 | provided consulting services |
| 6 | Dimeo Construction (Blue Cross/Blue Shield of Rhode Island) Providence, RI 02903 | provided consulting services |
| 7 | Everpower Renewables re Highland Wind Farm Project New York, NY 10016 | provided consulting services |
| 8 | Fallon Company re Bldgs. A thru I, excluding G Project Boston, MA 02210 | provided consulting services |
| 9 | Gensler -- NetJets New York, NY 10020 | provided consulting services |
| 10 | Horizon Wind Energy Albany, NY 12207 | provided consulting services |
| 11 | JBG Companies Chevy Chase, MD 20815 | provided consulting services |
| 12 | Kygo, LLC re South Andrews Towers Juniper, FL 33458 | provided consulting services |
| 13 | Morrison & Foerster (GOL Honeywell Litigation) c/o Global Aerospace, Short Hills, NJ 07078 | provided consulting services |
| 14 | MRP Realty re Buildings A, B, D, E1 & E2 Washington, DC 20036 | provided consulting services |
| 15 | Sawyer Enterprises re W Boston Hotel & Residences Boston, MA 02116 | provided consulting services |
| 16 | Teresian Carmelites (Pro bono) Worcester, MA 01613 | provided consulting services |
| 17 | Tetra Tech re New Grange Wind Farm Project Boston, MA 02110 | provided consulting services |
| 18 | York Residential re North Tracks Atlanta, GA 30339 | provided consulting services |
| 19 | | |
| 20 | | |
| 21 | | |