Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209-0001

Date of Appointment, Candidacy, Election	Reporting Status	- 1	Calendar Year		I	Termination Date (If Appli-	Fee for Late Filing
or Nomination (Month, Day, Year)	appropriate boxes)	Incumbent	Covered by Kepon	x or Candidate	i ermination Filer	cook) (months only a cont)	Any individual who is required to file this report and does so more than
Г	Last Name			First Name and Middle	Initial		required to be filed, or, if an extension
Reporting Individual's Name	Jones			James L.			is granted, more than 30 days after the last day of the filing extension period
	Title of Position			Department or Agency (If Applica	lf Applicable)		shall be subject to a \$200 fee.
Position for Which Filing	National Security Advisor	ty Advisor		White House			Reporting Periods
	Address (Number,	Address (Number, Street, City, State, and ZIP Code	nd ZIP Code)		Telephone No. (Include Area Code	lude Area Code)	Incumbents: The reporting period is
Location of Present Office (or forwarding address)	1600 Punns	Pennsylvania Arc		washington	1846.254	161	the preceding calendar year except Part II of Schedule C and Part I of
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held	and Date(s) Held					include the filing year up to the date
	None						you file. Part II of Schedule D is not applicable.
	0.00						
Presidential Numinees Subject to	Name of Congressi	onal Committee Con	Name of Congressional Committee Considering Nomination	Do You Intend to Create a Qualif	a Qualified Diversified Trus	ed Trust?	period begins at the end of the period
Senate Confirmation				Yea			at the date of termination. Part II
					Tale Turney		of Schedule D is not applicable.
I CERTIFY that the statements I have	Signature of vebound multipluda	THE THUISTON)				Nominees, New Entrants and
made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Hu	X	Sar X		01/17	1/09	President: Or rresident and vice
	Signatur of Other Reviewer	Reviewer	A Company		Date (Month, Day,	fear)	Schedule A.—The reporting period for income (BLOCK C) is the preceding
Office Borlow							calendar year and the current calendar wear un to the date of filing. Value
(If desired by agency)							assets as of any date you choose that is within 31 days of the date of filing.
Agency Ethics Official's Opinion	Signature of Design	nated Agency Ethics	Signature of Designated Agency Ethics Official/Reviewing Official	fficial	Date (Month, Day, Year)	Year)	Schedule B-Not applicable
in this report, I conclude that the filer is in compliance with applicable laws and		<u>_</u>	7		2/2/2		Schedule C. Part I (Liabilities)— The reporting period is the preceding
regulations (subject to any comments in the box below).	141	1. Ch	_		Ĵ	7	calendar year and the current calendar year up to any date you choose that is
	Signature				Date (Month, Day,	Year) is seen the second of th	within 31 days of the date of filing.
Urrice or Government Ethics Use Only							Schedule C. Part II (Agreements or Arrangements) - Show any agreements
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)	onal space is require	d, use the reverse si	de of this sheet)				or arrangements as of the date of
			(Check bo	(Check box if filing extension granted & indicate number of days	ndicate number of de	pys }	Schedule D-The reporting period is the preceding two calendar years and the current calendar year up to the
							Agency Use Only
							OGE Use Only
				(Check box if comments are continued on the reverse side)	its are continued on i	the reverse side)	

Prior Editions Cannot be Used.

5 C.F.R Part 2634 U.S. Office of Government Ethics For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned children, mark the other higher categories of value, as appropriate Central Airlines Common

Examples Doe Jones & Smith, Hometown, State income of more than \$1,000 (except report the with such income. in income during the reporting period, together value exceeding \$1,000 at the close of the report ing period, or which generated more than \$200 report each asset held for investment or the production of income which had a fair market For you, your spouse, and dependent children, Reporting Individual's Name our spouse). ctual acount of any honoraria over \$200 of lames L. Jones This category applies only if the asset/income is solely that of the filer's spouse or dependent children. Amgen, Inc, common AMGN GDF Suea ADR, common GDFZY Amdocs Ltd, common, DOX Altria Group, common, MO Exxon Mobile, common, XON E.On AG, ADR, common, EONG Ace Limited, common, ACE 3M Co common MMM American Movil ADR, common, AMX First Energy, common, FE Allergan inc, common, AGN ENI SPA, ADR, common, E Emerson Elec, common, EMR Dupont, common, DD Doanidson Co, common, DCI Abbott Labs, common, ABT American Express, common AXP ABB Ltd, common ABB None Kempstone Equity Fund

IRA: Heartland 500 Index Fund Assets and Income BLOCK A ×× ××× ××× ×× ×× None (or less than \$1,001) ××× \$1,001 - \$15,000 \$15,001 - \$50,000 Valuation of Assets \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 at close of \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 Over \$50,000,000 SCHEDULE **Excepted Investment Fund** If the asset/income is either that of the filer or jointly held **Excepted Trust** Qualified Trust other entry is needed in Block C for that item. ×× ×× Dividends Income: type and amount. If "None (or less than \$201)" is checked, no × × ×× Rent and Royalties Interest **Capital Gains** None (or less than \$201) ×× × ×× × ×× ×× × \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 BLOCK C Amount \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 by the filer with the spouse or dependent Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount) N Date (Mo., Day, Yr.) Only if Honoraria

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Reporting Individual's Name James L. Jones		300	15.97	(S			13.03	고주 내		SS	H	SCHEDULE (Use only	9	P E	if n	EDULE A continuous control (Use only if needed)	A continued if needed)		ă.		数 电			100		1				Page Number	
Assets and Income	***			_ 5	uat epoi	luation of Ass at close of reporting period BLOCK B	Per of	Valuation of Assets at close of reporting period BLOCK B	8						2.5	CI CO	ne:	is n	ed	Income: type and amo other entry is needed in	Bl	unt. If "None (or less Block C for that item.	E C'N	CK THE	it it	P SS CF	121	201	7	unt. If "None (or less than \$201)" is checked, no Block C for that item.	
BLOCK A		1	1]	4.	BLOCK B	-KB	1	4		1	+	1	100		3			I	18			BEG	BLOCK C	. [`					THE PART SERVICE	To a second
				7234		ALC: N	HARP	are the later of	PARA	A(1)E-5)	STARROS	STEEN S	## SS SS S S S S S S S S S S S S S S S	and the		1	8						DESCRIPTION AND ADDRESS.	moun	NI SERVICE SER	(RE)					
	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
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2 Arrow Electronics, common ARW	(x)					_		DISCOLUTE DESCRIPTION OF THE PARTY OF THE PA	19.20	Qu's		284			,			•	×	學	_	•	C1/03/	BICCO .	10.10	-			4		
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ConocoPhillips, common, COP Avon Prod, common AVP CVS Health, common CVS	× × ×		TABLE !					1000000000	Mr. etc.	Mark St.	ASSESSION OF THE PARTY OF THE P		NAME OF TAXABLE PARTY.	NE CO	×××	58.4		×	××	×		30.0	400 CO TO 10		180000		48,000,000				
 Baker Hughes, common, BHI Danaher Corp., common, DHR 	× ×							5270+	SECTION	Endo:	ONTO A	All Y	CORTON		××				××			2.5	retain of		1000	(15/2)/	1.1591.0	Me	_		
Barrick Gold, common, ABX	×	Т	9	L	¥	L	1	-	7.5	1	۲	16	1	36	×	13		200	×	9	L	153	200	-	L	-		36	L		
Best Buy, common BBY	××							***	Sale S	013139			1001		××				××		Nachra .	3.50	(3/8/G)		užaini	1000	20202				
_	×	Т	9974	L	100	1			+	33	0.0		t	1	×	Ü		185	×	į,		3	100	191	100	+		100	L		
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British Amer Tobaco common BTI	×	Т		\perp	18	╀		30	-	122	+	18	t	160	×	B			×			4	100	125	100	383	9900	168	╀		
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Canon inc ADR, common, CAJ	× >	T		1		-		99 0	21 9		+		+	6	×	5	I	100	× >		1			+	20.0	+	531 5	+	4		
Diageo PLC, ADR, common DEO Caseys General store, common, CASY	××		All S		- VA	SATE OF		2500	1426	NISOT!	149397	8.70	Service Co.		××	20		態	××	200	Inc. Aug	No.	2001	885	512307110	en la	Minior	984			
Celcene Com common CEI G	< ×				12.	Section 1	1988	of 60%	903		200	197		SIN S	×				< ×				SERVE P	ang/	16200			SIL	_		
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James L. Jones		S	(Use only if needed)	A continu if needed)	8			4	9.
Assets and Income	Valua: a repo	Valuation of Assets at close of reporting period		Income: type and amoun other entry is needed in B	2.	L. If "None (or less than \$201)" is checked, no ock C for that item.	than \$201)" is	checked, no	
BLOCK A	Walter Total Control	BLOCK B	STATE STATE OF STREET	O CHECKSON	MANAGEMENT OF	BLOCK C	A THE SHARE	Marie Control of the	
	題。			Type		Amount			
	001)	100			11)		10	Other Income (Specify	Date (Mo. Dav.
	None (or less than \$1,001 \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000	\$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000 Over \$50,000,000 Excepted Investment Fu Excepted Trust Qualified Trust	Dividends Rent and Royalties Interest Capital Gains	None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000	\$5,001 - \$15,000 \$15,001 - \$56,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000	Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000	(Specify Type & Actual Amount)	Only if Honoraria
Cintas Corp, common, CTAS	< ×			×	××				
2 Coherent Inc. common, COHR Comcast Corp. common, CMCSA	× × ×			×	×××				
3 General Electric, common, GE	×				×				
_	××		320		××				
4 Gibraitar Inds, common, ROCK Gliead Sciences, common, Gill D	××				××				
Glead Sciences, Common, GSK	× >				×				
s Google Inc, common, GOOG Griffon Corp, common, GFF	××				××				
Group Danone, ADR, common, GDNNY	_				×	\$100 500 500	1000		
Hangyer Ins Co. common, HAL	××				× ×	*			
Hartford Financial, common, HIG	×				×	9690			
7 Hess Corp, common, HES Hewlett Packard, common, HPQ	××				××				
Honeywell Intl Co, common, HON	×		4年 6		x 300				
B Illinois Tool Works, common, ITW	×				××				
Intl Business Machines, common, IBM	×				× Bi				
9 Ishares, 1-3 yr Treasury Bonds SHY	×		×	×	×				
Ishares, Invt Gr Corp, LQD	××		××	××	×			5 0	
* This category applies only if the asset/income is solely that of the filer's spouse or dependent children.	is solely that of the file	's spouse or dependent		If the asset/income is either that of	묽	or jointly held b	y the filer with th	filer or jointly held by the filer with the spouse or dependent children.	dent children,
mark the other higher categories of value, as appropriate.	opriate.								

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Reporting Individual's Name lames L. Jones ark the other higher categories of value, as appropriate This category applies only if the asset/income is solely Novartis ADR, common, NVS
NRG Energy, common NRG
Oracle Corp. Common, ORCL Motorola Inc, common, MOT Microsoft Corp, common, MSF1 Johnson and Johnson, Common, JNJ Pall Corp, common, PLL Moison Coors Brew, common, TAP Monsanto Co. common, MON Marathon Oil, common, MRO Marriott Int'l, common, MAR Lockheed Martin, common, LMT Kraft Foods, common, KFT Kohls Corp Common, KSS JPMporgan Chase, common, JPM Nokia Corp, common, News Corp, common, NWS Nasdaq OMX Group, common, NDAQ McKesson Corp, common, MCK Kimberly Clark, common, KMB Peoples United Fin, common, PBCT Nike Inc. Common, NKE Noble Energy Inc common, NBL Nestle SA, ADR, common, NSRGY Medtronic Inc. common, MDT oews Corpt, common, L auder Estee co. common, El None Assets and Income None (or less than \$1,001) × × × ××× ××× ××× × × × ××× × × × ××× \$1,001 - \$15,000 that of \$15,001 - \$50,000 Valuation of Assets the filer's spouse or dependent children. \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 at close of BLOCK B \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 SCHEDULE A continued \$25,000,001 - \$50,000,000 Over \$50,000,000 Use only if needed) **Excepted Investment Fund** If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, **Excepted Trust** Qualified Trust other entry is needed in Block C for that item. Dividends Income: type and amount. If "None (or less than \$201)" is checked, no Rent and Royalties Interest **Capital Gains** None (or less than \$201) ×× × > ×× ××× × × × × × × × × ×× \$201 - \$1,000 \$1,001 - \$2,500 × \$2,501 - \$5,000 \$5,001 - \$15,000 BLOCK C \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Page Number Other Income (Specify Type & Actual Amount) Ġ (Mo. Day. Yr.) Only if Honoraria

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lames L. Jones Reporting Individual's Name J.S. Office of Government Ethics ark the other higher categ This category applies only if the asset/income is solely that of the filer's spouse or dependent children. Southwestern Energy, common, SWN Staples Inc, common, SPLS Singapore Telecom, ADR, common SGAF Royal Dutch Shell, ADR, common RDSA Sanofi Aventis ADR, common, SNY Schlumberger Ltd, common, SLB Procter &Gamble common, PG
Proshares, Ultra short Real estate, SRS Pepco Hidgs, common, POM Smithfild Food, common, SFD Smith-NPHW, ADR, common, SNN Shaw Group, common, SGR Quest Diagnostic, common, DGX Proshares, short 20 Treasuries TBT Price T Rowe, common, TROW Powershares Insured Munis PZA Perkinelmer Inc. common, PKI
Petsmart Inc. common, PETM Siemens AG ADR, common, SI Rockwell Automation, common ROK Roche Hidg, ADR common, RHHBY Raytheon Co, common, RTN Qualcomm Inc. common, QCOM Pitney Bowes, common, PBI Philip Morris Intl, common, PM Pepsico Inc, common, PEP Assets and Income BLOCK A None (or less than \$1,001) ×× ××× ××× ××× ××× ××× ××× ××× ××× \$1,001 - \$15,000 \$15,001 - \$50,000 Valuation of Assets \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 at close of BLOCK B \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 SCHEDULE A continued \$25,000,001 - \$50,000,000 Over \$50,000,000 (Use only if needed) Excepted Investment Fund If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children. **Excepted Trust** Qualified Trust Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. Dividends Rent and Royalties × Interest **Capital Gains** None (or less than \$201) × × × × × × ×× ××× ×× × ×× × \$201 - \$1,000 \$1,001 - \$2,500 × \$2,501 - \$5,000 \$5,001 - \$15,000 BLOCK C \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount) 6 Date (Mo., Day. Yr.) Only if Honoraria

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Reporting Individuals N

U.S. Office of Government Ethes Reporting Individual's Name James L. Jones	SCH	SCHEDULE A continued (Use only if needed)	Page Number 7
Assets and Income	Valuation of Assets at close of reporting period	Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.	is checked, no
BLOCKA	BLOCK B	TIG.	
		Type Amount	
	None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$250,000 \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000	Over \$50,000,000 Excepted Investment Fund Excepted Trust Qualified Trust Dividends Rent and Royalties Interest Capital Gains None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 \$15,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000*	Other Date Income (Mo., Day, (Specify Yr.) Type & Only if Amount) Over \$55,000
Starwood hotels, common, HOT State Street Corp, common, STT	××	**	
Texas Instruments common TXN Thermo Fisher Scien, common TMO Torchmark Com, common TMK	×××	×××	
Total SA ADR, common, TOT Tower Group, common, TWGP	××	× × ×	
Unilever PLC ADR, common UL Union Pacific, common, UNP	: × ×	×××	
s URS Corp. common, URS Verizon Corp. common, VZ Viacom inc common, VIAB	×××	× × × ×	
Vodafone, common, VOD Walgreen Co, common, WAG Watsau Paper, common, WPP	×××	×××	
7 Wells Fargo, common, WFC XCEL Energy, common, XEL Xerox Corp. common, XRX	×××	×	
Xilinx Inc., common, XLNX Zurich Final ADR common, ZFSVY Blackrock Muni Holdings fund, MFL	×××	× × × ×	
9 Federated Muni fund, FPT Loomis Strategic Income fund NEZYX Nuveen Inv Muni fund, NOM	×××	× ×	
 This category applies only if the asset/income i mark the other higher categ 	This category applies only if the asset/income is solely that of the filer's spouse or dependent children. It the other higher categ	If the asset/income is either that of the	filer or jointly held by the filer with the spouse or dependent children.
Prior Editions Cannot be Used.			

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Reporting Individual's Name J.S. Office of Government Ethics lames L. Jones ark the other higher categ Nuveen Prem Income Muni fund, NPI Merril Lynch S&P 500 index note Boeing deferred comp(tracks stock) US Treasury bond US21No 8%, 11/15/21 Nuveen Prem Munis Fund, NPF Bank of America, common, BAC Chevron deferred comp (tracks stock)
Cross Match Tech (see Sched.C, Part II) Merrill Lynch EAFE index note Merril Lynch Int'l equity basket note Merrill Lynch PHLX index bear note Blackrock Global Alloc fund, MCLOX Van Kampen Muni trust fund, VKO This category applies only if the asset/income is solely that of the filer's spouse or dependent children. Proshares, short Oil DUG Ishares 7-10 Treasuries IEF Host Hotels, common, HST Genetech, common DNA Dow Chemical common DOW Exxon Mobile, common, XOM Invacare stock options (see Shedule C, SAIC Corp common SAI Proshares, short S&P SDS Freeport gold, common FCX Dominion Resources DOM Norfolk Southern common, NSC Assets and Income BLOCK A None (or less than \$1,001) × × × × ××× ××× × × × ××× value not readily ascertainable ×× \$1,001 - \$15,000 \$15,001 - \$50,000 Valuation of Assets \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 ×× at close of \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 SCHEDULE A continued \$25,000,001 - \$50,000,000 Over \$50,000,000 (Use only if needed) **Excepted Investment Fund** × × × If the asset/income is either that of the filer or jointly held by the **Excepted Trust Qualified Trust** other entry is needed in Block C for that item. Income: type and amount. If "None (or less than \$201)" is checked, no Dividends Rent and Royalties ×× × × × Interest **Capital Gains** ×× ×× ××× ×× None (or less than \$201) × × × < × × \$201 - \$1,000 ×× ×× \$1,001 - \$2,500 × × × × \$2,501 - \$5,000 ×× ×× \$5,001 - \$15,000 BLOCK C \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* filer with the spouse or dependent children, \$1,000,001 - \$5,000,000 Over \$5,000,000 Other Income (Specify Type & Actual Amount) 8 (Mo., Day. Yr.) Only if Honoraria

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5 C.F.R Part 2634
U.S. Office of Government Ethics
Reporting Individual's Name ames L. Jones 5 Chevron Corp ark the other higher categ This category applies only if the assevincome is solely that of the filer's spouse or dependent children. Cross Match Corp, Palm Beach Gardens, FL, blometric ID systems
McAndrews and Forbes, NY, NY Merrill Lynch CMA (cash account) USAA International Fund SPDR Fund Energy sector fund XLE WGL holdings common WGL US Chamber of Commerce Fidelitty Freedon 20/40 (401k Chamber) Boeing Corp MIC Industries, Reston VA building manufacturing Invacare Corp Armed Forces Benefit Association JSAA S&P 500 Fund homas Blair, Rockville, MD consulting None vehicle manufacturing Assets and Income BLOCK A None (or less than \$1,001) ×× \$1,001 - \$15,000 \$15,001 - \$50,000 Valuation of Assets at close of \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 × \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 SCHEDULE A continued \$25,000,001 - \$50,000,000 Over \$50,000,000 (Use only if needed) **Excepted Investment Fund** ×× If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, **Excepted Trust** Qualified Trust other entry is needed in Block C for that item. Dividends ncome: type and amount. If "None (or less than \$201)" is checked, no × Rent and Royalties Interest **Capital Gains** ×× None (or less than \$201) \$201 - \$1,000 × \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 × BLOCK C \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Page Numbe Director Fees \$330,000 Director Fees \$160,000 Director Fees \$131,000 Director fees \$40,000 Director Fees salary/bonus Director Fees Consultant \$150,000 Consultant \$290,000 Other Income (Specify Type & Actual Amount) \$200,000 \$900,000 \$60,000 10 Date (Mo., Day. Yr.) Only if Honoraria

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James L. Jones Reporting Individual's Name mark the other higher categ
Prior Editions Cannot be Used. Needham and Co., NY, NY The Business Council Bi-Parisan Policy Center, Washington, DC This category applies only if the asset/income is solely that of the filer's spouse or dependent children. CoBank, Denver, CO National Roofing Contractors Assoc Pitney Bowes Assets and Income BLOCK A None (or less than \$1,001) \$1,001 - \$15,000 \$15,001 - \$50,000 Valuation of Assets \$50,001 - \$100,000 reporting period \$100,001 - \$250,000 at close of BLOCK B \$250,001 - \$500,000 \$500,001 - \$1,000,000 Over \$1,000,000 * \$1,000,001 - \$ 5,000,000 \$5,000,001 - \$25,000,000 SCHEDULE A continued \$25,000,001 - \$50,000,000 Over \$50,000,000 (Use only if needed) **Excepted Investment Fund** If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, **Excepted Trust** Qualified Trust Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. Dividends Rent and Royalties Interest Capital Gains None (or less than \$201) \$201 - \$1,000 \$1,001 - \$2,500 \$2,501 - \$5,000 \$5,001 - \$15,000 BLOCK C \$15,001 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000* \$1,000,001 - \$5,000,000 Over \$5,000,000 Page Number Speaker Fee \$22,5000 Speaker Fee Speaker Fee \$8,000 Speaker Fee \$20,000 \$20,000 Speaker Fee \$7,000 Chair Fees \$10,000 Other Income (Specify Type & Actual Amount) ಠ Date (Mo., Day, Yr.) Only if Honoraria 2/22/08 6/13/08 3/20/08 0/17/08 1/8/08

5 C.F.R. Part 2634 securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not U.S. Office of Government Ethics property, stocks, bonds, commodity futures, and other or dependent children during the reporting period of any real Part I: Transactions Reporting Individual's Name Report any purchase, sale, or exchange by you, your spouse, James L. Jones For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodking, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary. Part II: Gifts, Reimbursements, and Travel Expenses by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate. dates, and the nature of expenses provided. Exclude anything given to you by This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held Example: Central Airlines Common NOT REQUIRED FOR NOMINEES NOT REQUIRED FOR NOMINEES Examples: Hatl Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA Source (Name and Address) Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate Identification of Assets certificate of divestiture from OGE. divestiture" block to indicate sales made pursuant to a your spouse, or dependent child. Check the "Certificate of personal residence, or a transaction solely between you, report a transaction involving property used solely as your Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty).

Leather briefcase (personal friend) SCHEDULE B the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating rifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions. Purchase Transaction Brief Description Sale Exchange Date (Mo. Day, Yr.) 2/1/99 None \$1,001 \$15,000 \$15,001 \$50,000 \$50,001 \$100,000 \$100,001 \$250,000 amount of Transaction (x) \$250,001 -\$500,000 \$500,001 -\$1,000,000 Page Number Own \$1,000,000 \$1,000,001 \$5,000,000 \$5,000,001 -\$25,000,000 <u>_</u> \$25,000,001 None \$50,000,000 SIS \$50,000,000 /alue

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James L. Jones	SCHEDULE C	EC.					
Part I: Liabilities Report liabilities over \$10,000 owed to any one creditor at	personal residence unless it is rented out; loans secured		None		Category of An	Category of Amount or Value (x)	
any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your	by automobiles, nowcould number of appliances, and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date Inte	Interest Term if Rate applicable	0,001 - 5,000 5,001 - 50,000	50,001 - 100,000 100,001 - 250,000 250,001 - 500,000	500,001 - 1,000,000 Ner 1,000,000* 1,000,001 - 5,000,000	25,000,000 25,000,001 50,000,000 Over 50,000,000
Cadina Olama and Address)	Type of Liability			\$1 \$1 \$1	\$1 \$1 \$2 \$2 \$5	\$1 0 \$1 \$1 \$1	\$
Creditors (Name and Address)	Morteage on rental property. Delaware		100		-×		1
Examples: John Jones, 123 J St., Washington, DC	Promissory note	1999 10	10 % on demand	nd d	×	STORY THE STORY OF	2000 2000
1 Merrill Lynch, New York NY	Margin account LMA	Η,	L	+			
ю			\vdash				
u							
4			+	+			
* This category applies only if the liability is solely that of the	*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint li	filer or a joint li	ability of the filer	filer			
Part II: Agreements or Arrangements Report your agreements or arrangements for: continuing participation in an	participation in an	of absence; a	and (4) futur yns for any o	e employment.	of absence; and (4) future employment. See instructions rue of negotiations for any of these arrangements or benefits	and (4) future employment. See instructions regarding the reporting ons for any of these arrangements or benefits	rting
payment by a former employer (including severance payments); (3) leaves	ments); (3) leaves					None	
	A meeting or Arrangement		で表の形		Parties	STATE OF THE STATE OF	Date
Status and I terms of any Agreement of capital account & partnership share Example: Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share	Status and Terms of any Agreement of capital account & partnership share			Doe Jones & Smit	Doe Jones & Smith, Hometown, State		7/85
calculated on service performed tarbusen 1/0/. 1 U.S. Chamber of Commerce Will continue to parti	calculated on service performed turbush 1705. U.S. Chamber of Commerce Will continue to participate in 401k Retirement Plan, no further contributions from employer	om employer		U.S. Chamber of Commerce	of Commerce		2/07
2 Boeing Corp, deferred compensation plan, in units t	Boeing Corp, deferred compensation plan, in units tracking the Boeing stock. Boeing will distribute my interests in this plan	ts in this plan		Boeing Corp			6/07
in the immediate future. If Boeing distributes stock, ramer man cash, I will divers all stock milling of cash of the form of t	in the immediate future. If Boeing distributes stock, ramer man cash, I will divest all stock minim of our persons in this Chevron Corp, deferred compensation plan, in units tracking the Chevron Corp, deferred compensation plan, in units tracking the Chevron Foot, will divert all stock within 80 days	erests in this		Chevron Corp.	·		3/08
plan in the immediate future. If Chevron distributes Invacare Corp, stock options per vesting schedule,	plan in the immediate future. If Chevron distributes stock, fatrer than cash, with the immediate future. If Chevron distributes stock, fatrer than cash, with the immediate future. If Chevron distributes stock, fatrer than 1,25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule, 8228 shares @ \$18.23, 25% vested; 5650 shares @ \$23.78 25% vested invacare Corp. stock options per vesting schedule.	78 25% vested		Invacare Corp.	2.		5/0/
5 Cross Match Stock options: 25,000 shares @ \$9.00 in this privately held company (value not resignate)	7522 shares @ \$18.94 25% vested. I loriented all vested and invested opports denote the control of the control	ainable).		Cross Match			5/0/
These options were all unvested at the time of my resignation, and nonnecessary and the second secon	Signaturi, and i torrotted their specific						

U.S. Office of Government Ethics SF 278 (Rev. 03/2000) 5 C.F.R Part 2634 Reporting Individual's Name Report any positions held during the applicable reporting period, whether Part I: Positions Held Outside U.S. Government director, trustee, general partner, proprietor, representative, employee, or compensated or not. Positions include but are not limited to those of an officer, James L. Jones Examples: Doe Jones & Smith, Hometown, State Part II: Compensation In Excess Of \$5,000 Paid by One Source Report sources of more than \$5,000 compensation received by you or your Examples: Doe Jones & Smith, Hometown, State
Metro University (client of Doe Jones & Smith), Moneytown,
Armed Forces Benefit Assoc, Alexandria, VA the reporting period. This includes the names of clients and customers of any business affiliation for services provided directly by you during any one year of N ယ US Chamber of Commerce, Washington DC Leading Authorities, Washington, DC Atlantik-Brucke, Berlin, Germany MIC Industries, Reston, VA Cross Match Technologies, Palm Beach Gardens, FL Boeing Corporation, Chicago, IL McAndrews and Forbes (AM General), New York, NY Armed Forces Benefit Association, Alexandria, Chevron Corp., San Ramon, CA Bipartisan Policy Center, Washington, DC Invacare Corp, Eluria, OH Thomas Blair, Rockville, MD Cross Match, Palm Beach Gardens, FL Boeing Corp, Chicago, IL McAndrews and Forbes (AM General) New York, NY Leading Authorities, Washington, DC Leading Authorities (cont.), Washington, DC MIC Industries, Reston, VA Chevron Corp, San Ramon, CA Invacare Corp, Eluria, OH US Chamber of Commerce, Washington, DC Bipartisan Policy Center, Washington, DC homas Blair, Rockville, MD Source (Name and Address) Organization (Name and Address) . ≶ non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. consultant of any corporation, firm, partnership, or other business enterprise or any **Business Federation** Airplane, Defense, Space Products Non-profit Membership Association Building Manufacturing Company Vehicle Manufacturing Company Diversified Energy Company Biometric ID Systems Company Health Care Company organization when you directly provided the services generating a fee or payment Public Policy Research Institution Speakers Bureau Consulting of more than \$5,000. You need not report the U.S. Government as a source. corporation, firm, partnership, or other business enterprise, or any other non-profit International Non-profit Organization President, Institute for 21st Century Energy Director Director Director Director Director Project Chair Talent Fee (Needham & Company, National Roofing Contractors Association)
Talent Fee (CoBank, The Business Council, Pitney Bowes, and Armor Group) Consultant Consultant Advisor Legal services in connection with university construction Non-profit education SCHEDULE D Type of Organization President, Energy Institute Director Director Director Project Chair Speaker Consultant Consultant Director Director Director Advisor Brief Description of Duties President Position Held Page Number From (Mo., Yr.) if you are an incumbent, or Presidential Candidate Vice Presidential Termination Filer, or Do not complete this part 6/07 10/07 4/08 8/07 11/07 5/07 5/07 8/99 3/08 None None 芯 Present To (Mo., 8 12/08 1/09 1/09 12/08 1/09 1/09 1/09 60/1 1/09 9 3

U.S. Office of Government Ethics Reporting Individual's Name director, trustee, general partner, proprietor, representative, employee, or Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer. James L. Jones 5 C.F.R Part 2634 Part I: Positions Held Outside U.S. Government Examples: Report sources of more than \$5,000 compensation received by you or your the reporting period. This includes the names of clients and customers of any business affiliation for services provided directly by you during any one year of Part II: Compensation In Excess Of \$5,000 Paid by One Source Examples: Ø Marine Corps Heritage Foundation, Dumfries, VA
Project on National Security Reform, Washington, DC Center for Strategic & International Studies, Washington, DC Harvard University Preventive Defense Project, Cambridge, MA East West Institute, New York, NY The Trilateral Commission, Washington, DC ThanksUSA, McLean, VA Texas A&M Scowcroft Institute of International Affairs, College St., TX The Univ. of Centeral Florida-Global Perspectives Office, Orlando, FL The Atlantic Council of the United States, Washington, DC Nat'l Assn. of Rock Collectors, NY, NY
Doe Jones & Smith, Hometown, State Doe Jones & Smith, Hometown, State
Metro University (client of Doe Jones & Smith), Moneytown, State Source (Name and Address Organization (Name and Address) consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. Public Policy Research Institution Public Policy Research Institution corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source: Policy Research Group

Non-partisan Charitable Organization Non-profit/Non-partisan Organization Private Non-profit Organization Policy Research Institution Non-profit Policy Group Non-government Policy Organization Non-partisan Policy Organization Legal services

Legal services in connection with university construction Non-profit education SCHEDULE D Type of Organization Advisor Advisor Chairman Director Chairman Director Director Advisor Advisor Advisor Brief Description of Duties President ----Position Held Page Number 7/85 From (Mo., Yr.) if you are an incumbent, or Presidential Candidate Vice Presidential Termination Filer, or Do not complete this part 5/07 1/08 5/07 708 5/07 None None 7 1/00 To (Mo., Yr.) 1/09 709 1/09 1/09 1/09 5 1/09 60/1 <u>~</u> 01/09

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