

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year)	Reporting Status (Check appropriate boxes)	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate	Termination (If Applicable) (Month, Day, Year)
January 20 2009	<input type="checkbox"/> Incumbent <input type="checkbox"/> New Entrant, Nominee, or Candidate <input type="checkbox"/> Filer			
Reporting Individual's Name	Last Name	First Name and Middle Initial		
	Jarrett	Valerie B.		
Position for Which Filing	Title of Position	Department or Agency (If Applicable)		
	Assistant to the President - Intergovernmental Affairs Public Liaison	White House		
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code)	Telephone No. (Include Area Code)		
	1600 Pennsylvania Ave., NW, Washington, DC 20500	202-456-1414		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held			
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination	Do You Intend to Create a Qualified Diversified Trust?		
		<input type="checkbox"/> Yes <input type="checkbox"/> No		
Certification	Signature of Reporting Individual	Date (Month, Day, Year)		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Valerie Jarrett	2/19/09		
Other Review (If desired by agency)	Signature of Other Reviewer	Date (Month, Day, Year)		
	Facund	03.13.09		
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official	Date (Month, Day, Year)		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below)	ly-l. ent	3/15/09		
Office of Government Ethics Use Only	Signature	Date (Month, Day, Year)		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)				
(Check box if filing extension granted & indicate number of days <input type="checkbox"/>)				
(Check box if comments are continued on the reverse side <input type="checkbox"/>)				
Supersedes Prior Editions, Which Cannot Be Used.				

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.
Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.
Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.
Nominees, New Entrants and Candidates for President and Vice President:
Schedule A-- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.
Schedule B-- Not applicable.
Schedule C, Part I (Liabilities)-- The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.
Schedule C, Part II (Arrangements or Arrangements) as of the date of filing.
Schedule D-- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.
Agency Use Only
02-19-09
OGE Use Only

Valerie B Jarrett

SCHEDULE A continued

Page Number

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(Use only if needed)

Assets and Income

Valuation of Assets

at close of
reporting periodIncome: type and amount. If "None (or less than \$201)" is checked, no
other entry is needed in Block C for that item.

BLOCK A

BLOCK B

BLOCK C

None ☐

None (or less than \$1,001)

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$250,000

\$250,001 - \$500,000

\$500,001 - \$1,000,000

Over \$1,000,000 *

\$1,000,001 - \$ 5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

Over \$50,000,000

Excepted Investment Fund

Excepted Trust

Qualified Trust

Dividends

Rent and Royalties

Interest

Capital Gains

None (or less than \$201)

\$201 - \$1,000

\$1,001 - \$2,500

\$2,501 - \$5,000

\$5,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$1,000,000

Over \$1,000,000*

\$1,000,001 - \$5,000,000

Over \$5,000,000

Other
Income
(Specify
Type &
Amount)

Date
(Mo., Day,
Yr.)
Only if
HonoraryOrdinary Inc-Sale
Restricted Ssk Opt
\$393,286.00

1	2	3	4	5	6	7	8	9	Type	Amount	Other Income (Specify Type & Amount)	Date (Mo., Day, Yr.) Only if Honorary
Sony Corp, Common	X							X				
Navigant Consulting Inc, Common	X											
General Mills, Common	X											
General Dynamics, Common	X											
Costco, Common	X											
Nike, Inc, Common	X											
Harris Cnty TX, Action Rate Security Municipal bond	X											
IRA - JPMorgan Chicago, IL												
JPMorgan Small Cap Value Select Share Class	X							X				

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent child, mark the other higher categories of value, as appropriate.

Reporting Individual's Name

Valerie B Jarrett

SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income

Valuation of Assets

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK A

BLOCK B

BLOCK C

None ☐

	None <input type="checkbox"/>	None (or less than \$1,001)										\$1,001 - \$15,000										\$15,001 - \$50,000										\$50,001 - \$100,000										\$100,001 - \$250,000										\$250,001 - \$500,000										\$500,001 - \$1,000,000										Over \$1,000,000 *										\$1,000,001 - \$ 5,000,000										\$5,000,001 - \$25,000,000										\$25,000,001 - \$50,000,000										Over \$50,000,000										Excepted Investment Fund										Excepted Trust										Qualified Trust										Dividends										Rent and Royalties										Interest										Capital Gains										None (or less than \$201)										\$201 - \$1,000										\$1,001 - \$2,500										\$2,501 - \$5,000										\$5,001 - \$15,000										\$15,001 - \$50,000										\$50,001 - \$100,000										\$100,001 - \$1,000,000										Over \$1,000,000*										\$1,000,001 - \$5,000,000										Over \$5,000,000										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						

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Prior Editions Cannot be Used.

** (J) - Assets Held Jointly With Daughter

Valerie B. Jarrett

SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income

Valuation of Assets

at close of reporting period

BLOCK A

BLOCK B

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK C

	None <input type="checkbox"/>														Type	Amount													Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria		
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000			Over \$1,000,000*	\$1,000,001 - \$5,000,000
1	Apple Inc Common (J)			X												X				X												
2	Best Buy Inc Common (J)		X														X				X											
3	Brinker International Inc Common (J)		X														X				X											
4	Staples Inc Common (J)		X														X				X											
5	Starbucks Corp Common (J)		X														X				X											
6	JPMorgan 100% US Treasury Money Market Reserve Share Class Sweep (J)		X										X								X											
7	PCChecking Plus Chase Bank				X													X				X										
8	PCSavings Chase Bank			X															X			X										
9	Ariel Fund		X										X								X											

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Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.										Date (Mo., Day, Yr.) Only if Honorary
BLOCK A		BLOCK B										BLOCK C										
None <input type="checkbox"/>																						
1																						
Ariel Appreciation Fund																						
2																						
Ariel Fund (J)																						
3																						
Ariel Appreciation Fund (J)																						
4																						
UBS Pace Sm/Med Co Gwrth Eqty (J)																						
5																						
IRA - UBS																						
6																						
UBS Retirement MMF																						
7																						
UBS Bank USA Deposit Acct																						
8																						
UBS Pace Global Fixed Inv Fund A																						
9																						
Fidelity Investments - 401K																						

(Use only if needed)

Prior Editions Cannot be Used.

*****Distributive Share Of Income From The Partnership Was Not Determinable, A Good Faith Estimate Is Provided Only Where Available**

Reporting Individual's Name

Valerie B Jarret

SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income

Valuation of Assets

at close of reporting period

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK A

BLOCK B

BLOCK C

Type

Amount

Other Income (Specify Type & Actual Amount)
Date (Mo., Day, Yr.)
Only if Honoraria

None ☐

1 The Habitat Company LLC, Chicago, IL (30.33% Profit Int) Real Estate Mgmt & Development Receiver for CHA

2 Habitat LaSalle Hubbard, Chicago, IL (10.8% Equity Int) - 400 N LaSalle Bldg Sold in 2007

3 THBC (The Habitat Brokerage Co) Chicago, IL (5% Equity Int) Retail Residential Brokerage

4 Elm Street Plaza Chicago, IL Loan Participation (Prime + 1%) - Elm Street Plaza LP

5 Habitat Corporate Suites Network, LLC Chicago, IL (5% Profit Int) Corporate Housing Provider

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Prior Editions Cannot be Used.

***Distributive Share Of Income From The Partnership Was Not Determinable, A Good Faith Estimate Is Provided Only Where Available

*** Estimated Distributive Share Of Partnership Inc \$30,000.00

*** Estimated Distributive Share Of Partnership Inc \$13,067.00

*** Estimated Distributive Share Of Partnership Inc \$4,000.00

9

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Assets and Income		Valuation of Assets at close of reporting period											Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.																		
BLOCK A		BLOCK B											BLOCK C																		
													Type		Amount									Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria						
1	Habitat Executive Services, Inc Chicago, IL (25% Equity Int) Provides Executive Employment Services	X																												*** Estimated Distributive Share Of Partnership Inc \$2,000.00	
2	Habitat Executives No. 1 LLC, Chicago, IL (10% Equity Int) Int in Newberry Plaza Venture Int in Columbus Plaza Venture Int in Asbury Plaza Venture Int in Kenwin Venture (Pines/Edgewater I)		X																X											*** Estimated Distributive Share Of Partnership Inc \$2,500.00	
3	Habitat Grand Kingsbury LLC, Chicago, IL (10.67% Equity Int) Owns Kingsbury Plaza, Residential Apartment Building in Chicago, IL							X																						*** Estimated Distributive Share Of Partnership Inc Not Determinable At This Time	
4	Solana Company LLC, Chicago, IL (15% Equity Int) Captive Insurance Company for Habitat Co				X															X											
5	Chicago Transit Authority CTA Supplemental Retirement Plan Value Not Readily Ascertainable Estimated \$35,500 Per Year Chicago, IL																													Deferred Compensation \$35,559.60	
6	The Habitat Executive Services, Inc Chicago, IL	X																												Deferred Compensation \$550,000.00	

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SCHEDULE A continued

Valerie B Jarrett

(Use only if needed)

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Assets and Income		Valuation of Assets at close of reporting period										Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.												
BLOCK A		BLOCK B										BLOCK C												
												Type	Amount										Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
None <input type="checkbox"/>		None (or less than \$1,001)											None (or less than \$201)											
		\$1,001 - \$15,000											\$201 - \$1,000											
		\$15,001 - \$50,000											\$1,001 - \$2,500											
		\$50,001 - \$100,000											\$2,501 - \$5,000											
		\$100,001 - \$250,000											\$5,001 - \$15,000											
		\$250,001 - \$500,000											\$15,001 - \$50,000											
		\$500,001 - \$1,000,000											\$50,001 - \$100,000											
		Over \$1,000,000 *											\$100,001 - \$1,000,000											
													Over \$1,000,000*											
													\$1,000,001 - \$5,000,000											
													\$5,000,001 - \$25,000,000											
													\$25,000,001 - \$50,000,000											
													Over \$50,000,000											
													Excepted Investment Fund											
													Excepted Trust											
													Qualified Trust											
													Dividends											
													Rent and Royalties											
													Interest											
													Capital Gains											
													None (or less than \$201)											
													\$201 - \$1,000											
													\$1,001 - \$2,500											
													\$2,501 - \$5,000											
													\$5,001 - \$15,000											
													\$15,001 - \$50,000											
													\$50,001 - \$100,000											
													\$100,001 - \$1,000,000											
													Over \$1,000,000*											
													\$1,000,001 - \$5,000,000											
													Over \$5,000,000											
1	The Habitat Executive Services, Inc Chicago, IL	X																	Salary \$302,000.00					
2	Navigant Consulting, Inc Chicago, IL	X																	Director's Fee \$76,000.00					
3	Veolia Transportation Services Chicago, IL	X																	Director's Fee \$24,000.00					
4	Joyce Foundation Chicago, IL	X																	Director's Fee \$5,700.00					
5	Chicago Stock Exchange, Inc Chicago, IL	X																	Director's Fee \$34,444.00					
6	Rreef American REIT II San Francisco, CA	X																	Director's Fee \$58,000.00					
7	USG Corporation Chicago, IL	X																	Director's Fee \$146,643.00					
8	Federal Reserve Bank Of Chicago Chicago, IL	X																	Director's Fee \$1,900.00					
9																								

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SCHEDULE A continued

(Use only if needed)

Page Number

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Assets and Income		Valuation of Assets at close of reporting period												Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.											
BLOCK A		BLOCK B												BLOCK C											
None <input type="checkbox"/>																									
1	Merrill Lynch Pierce (J)																								
2	Merrill Lynch Pierce (J)																								
3	(Cash)																								
4																									
5																									
6																									
7																									
8																									
9																									

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

Reporting Individual's Name

Valerie B Jarrett

SCHEDULE B

Page Number

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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

☐

			Amount of Transaction (X)																	
			Transaction Type (X)			Date (Mo., Day, Yr.)														
			Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture		
1	Example: Central Airlines Common	Identification of Assets	X			2/1/99			X											
2																				
3																				
4																				
5																				

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent child.

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None

☐

	Source (Name and Address)		Brief Description	Value
	Examples:			
1	Natl Assn. of Rock Collectors, NY, NY Frank Jones, San Francisco, CA	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)		\$500 \$300
2				
3				
4				
5				

Prior Editions Cannot Be Used.

Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name

Valerie B Jarrett

SCHEDULE B continued
(Use only if needed)

Page Number

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Part I: Transactions

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)										
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	Example: Central Airlines Common	x			2/1/99			x								
2																
3																
4																
5																
6																
7																
8																
9																
10																
11																
12																
13																
14																
15																
16																

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Prior Editions Cannot Be Used.

Reporting Individual's Name

Valerie B Jarrett

SCHEDULE C

Page Number

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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

Category of Amount or Value (x)

Examples:	Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)										
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	First District Bank, Washington, DC John Jones, 123 J St., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			X								
2	JPMorgan Chase, Chicago, IL and Lansdown Insurance Co., Bermuda (Solana)	Letter of Credit (15% Indemnification & Guarantor) Annual Carrying Charge \$1,059.38	08/04	N/A	Annually Satisfied				X							
3	McKinley Park Development LLC Chicago, IL	19.5% Indemnity Obligation	04/05	0%	01/09					X						
4																
5																

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

Status and Terms of any Agreement or Arrangement			Parties		Date
Example:	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.		Doe Jones & Smith, Hometown, State		7/85
1	Deferred Compensation Payments Through CTA Supplemental Retirement Plan		Chicago Transit Authority, Chicago, IL		9/95
2					
3	Continued Participation in Employee 401K Plan Managed By Fidelity Investments - No Further Contributions		Habitat Executive Services, Inc Chicago, IL		11/95
4					
5					
6					

Reporting Individual's Name

Valerie B Jarrett

Page Number

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SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State		Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	Habitat Executive Services, Inc, Chicago, IL	Developers and Managers of Residential Apartments	Managing Director and Executive Vice President	11/95	1/09
2	Navigant Consulting Inc, Chicago, IL	Business Consulting	Director	3/02	1/09
3	Veolia Transportation Services, Oak Brook, IL	Transit Services	Director	4/05	07/07
4	Joyce Foundation, Chicago, IL	Public & Environmental policies	Director	1/03	12/08
5	Chicago Stock Exchange Inc, Chicago, IL	Security Trading	Director	9/00	12/08
6	Reef America REIT II, San Francisco, CA	Real Estate Investment	Director	7/07	12/08

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

None ☐

Source (Name and Address)		Brief Description of Duties
Examples: Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State		Legal services Legal services in connection with university construction
1	Navigant Consulting Inc Chicago, IL	Director
2	Veolia Transportation Services Oak Brook, IL	Director
3	Joyce Foundation Chicago, IL	Director
4	Chicago Stock Exchange, Inc Chicago, IL	Director
5	Reef America REIT II San Francisco, CA	Director
6	USG Corporation Chicago, IL	Director

Reporting Individual's Name

Valerie B Jarrett

Page Number

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SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

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None ☐

Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State		Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	USG Corporation, Chicago, IL	Manufacturing Company	Director	8/98	12/08
2	Federal Reserve Bank of Chicago, Chicago, IL	Banking	Director	1/06	12/08
3	Obama-Biden Presidential Transition Team, Washington, D.C.	Government Transition	Co-Chair	11/08	01/09
4	University of Chicago Medical Center Board of Trustees, Chicago, IL	Non-Profit Hospital	Chair	07/96	01/09
5	University of Chicago Board of Trustees, Chicago, IL	Non-Profit Educational Institution	Trustee and Vice Chair	02/01	01/09
6	Metropolitan Planning Council of Chicago, Chicago, IL	Non-Profit Civic Planning	Director	07/96	12/08

Part II: Compensation In Excess Of \$5,000 Paid by One Source

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None ☐

Source (Name and Address)		Brief Description of Duties
Examples: Doe Jones & Smith, Hometown, State Metro University (Client of Doe Jones & Smith), Moneytown, State		Legal services Legal services in connection with university construction
1	Habitat Executive Services, Inc Chicago, IL	Managing Director
2	Chicago Transit Authority Supplemental Retirement Plan Chicago, IL	Deferred Compensation Paid For Services Performed Prior to 1996
3	Habitat Executive Services, Inc Chicago, IL	Deferred Compensation Paid - Termination of Employment
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Reporting Individual's Name

Valerie B Jarrett

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SCHEDULE D

Part I: Positions Held Outside U.S. Government

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None ☐

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples:	Natl' Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1	Chicago 2016 Olympic Committee, Chicago, IL	Non-Profit	Vice-Chair	02/99	12/08
2	Metropolis 2020, Chicago IL	Non-Profit Civic Organization	Vice-Chair	02/99	12/08
3	Local Initiative Support Corporation, Chicago, IL	Non-Profit Lender	Director	01/92	12/08
4	Window To The World Communications, Inc	Non-Profit Public TV and Radio	Trustee	06/99	12/08
5	Chicago Central Area Committee, Chicago, IL	Non-Profit Civic Planning	Director	02/07	12/08
6	Southeast Chicago Commission, Chicago, IL	Non-Profit Community Organization	President of the Board of Directors	03/91	06/07

Part II: Compensation In Excess Of \$5,000 Paid by One Source

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None ☐

	Source (Name and Address)	Brief Description of Duties
Examples:	Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
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Reporting Individual's Name
 Valerie B Jarrett

SCHEDULE D

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Part I: Positions Held Outside U.S. Government

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None ☐

Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors, NY, NY Doe Jones & Smith, Hometown, State	Non-profit education Law firm	President Partner	6/92 7/85	Present 1/00
1 Museum of Science And Industry, Chicago, IL	Non-Profit Museum	Trustee	03/96	12/08
2 Fund For Community Redevelopment and Revitalization Chicago, IL	Non-Profit Community Development	Director	10/97	12/08
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Source (Name and Address)	Brief Description of Duties
Examples: Doe Jones & Smith, Hometown, State Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services Legal services in connection with university construction
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