
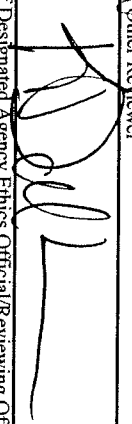
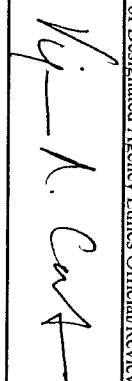


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year) January 20, 2009 | Reporting Status (Check appropriate boxes) <input type="checkbox"/> Incumbent <input checked="" type="checkbox"/> New Entrant, Nominee, or Candidate | Calendar Year Covered by Report <input checked="" type="checkbox"/> X | Termination Date (If Applicable) (Month, Day, Year) |
| Reporting Individual's Name Caldera | Last Name Caldera | First Name and Middle Initial Louis E. | Termination <input type="checkbox"/> Filer |
| Position for Which Filing Director, White House Military Office | Title of Position Director, White House Military Office | Department or Agency (If Applicable) White House Office | |
| Location of Present Office (or forwarding address) The White House, East Wing, Room 206, Washington, DC 20502 | Address (Number, Street, City, State, and ZIP Code) The White House, East Wing, Room 206, Washington, DC 20502 | Telephone No. (Include Area Code) (202) 757-2151 | |
| Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above) none | Title of Position(s) and Date(s) Held none | | |
| Presidential Nominees Subject to Senate Confirmation | Name of Congressional Committee Considering Nomination | Do You Intend to Create a Qualified Divested Trust? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (KD) | |
| Certification I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge. | Signature of Reporting Individual  | Date (Month, Day, Year) March 16, 2009 | |
| Other Review (If desired by agency) | Signature of Other Reviewer  | Date (Month, Day, Year) 3/18/09 | |
| Agency Ethics Official's Opinion On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below). | Signature of Designated Agency Ethics Official/Reviewing Official  | Date (Month, Day, Year) 3/22/09 | |
| Office of Government Ethics Use Only | Signature | Date (Month, Day, Year) | |
| Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet) | | | |
| (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/> | | | |
| (Check box if comments are continued on the reverse side) <input type="checkbox"/> | | | |
| Reporting Periods Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable. Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable. Nominees, New Entrants and Candidates for President and Vice President: Schedule A-- The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing. Schedule B-- Not applicable. Schedule C, Part I (Liabilities)-- The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing. Schedule C, Part II (Agreements or Arrangements)-- Show any agreements or arrangements as of the date of filing. Schedule D-- The reporting period is the preceding two calendar years and the current calendar year up to the date of filing. | | | Fee for Late Filing Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee. |
| Agency Use Only OGE Use Only | | | |

SCHEDULE A

Assets and Income

Valuation of Assets

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK A

BLOCK B

BLOCK C

For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.

For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse, report the source but not the amount of earned income of more than \$1,000 (except report the actual amount of any honoraria over \$200 of your spouse).

None ☐

| Examples | Central Airlines Common | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | </ |
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* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

SCHEDULE A continued

(Use only if needed)

Louis E. Caldera

Assets and Income

Valuation of Assets

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

BLOCK A

BLOCK B

BLOCK C

| | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | | |
|---------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|----------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|---------------------------------------------|----------------------------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|--------------------------|--|
| | BLOCK B | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | | | |
| | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | | |
| 1 T. Rowe Price (IRA) (Retirement Fund 2020) | | | X | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | |
| 2 T. Rowe Price (IRA (spouse)) (Retirement Fund 2030) | | X | | | | | | | | | | | X | | | | | | | | X | | | | | | | | | | | |
| 3 Nationwide Retirement Solutions/ CA Savings Plus Program (Asset Allocation Fund) | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | |
| 4 Nationwide Retirement Solutions/ CA Savings Plus Program (Large Cap Fund) | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | |
| 5 Nationwide Retirement Solutions/ CA Savings Plus Program (Mid Cap Fund) | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | |
| 6 Nationwide Retirement Solutions/ CA Savings Plus Program (International Fund) | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | | | | | |
| 7 Southwest Airlines Co. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | director's comp \$68K | |
| 8 Southwest Airlines Co. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | imputed income \$1K | |
| 9 NM Educational Retirement Board (Defined Benefit Plan - Vested) | | | | X | | | | | | | | | | | | | | | | X | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

Value of Airline tickets given to Directors. (KD)

Louis E. Caldera

SCHEDULE A continued

(Use only if needed)

Page Number

4

| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | Other Income (Specify Type & Amount) | | Date (Mo., Day, Yr.) Only if Honorary | |
|-------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------|--|--|---|--|--|--|--|--|--|------------------------------------------------------------------------------------------------------------------------|---------------------------|--|--|--|--|--|--|--|--|--------------------------------------|-------------------------------------|------------------------------------------|--|
| BLOCK A | | BLOCK B | | | | | | | | | | BLOCK C | | | | | | | | | | | | | |
| | | | | | | | | | | | | Type | Amount | | | | | | | | | | | | |
| None <input type="checkbox"/> | | None (or less than \$1,001) | | | | | | | | | | | None (or less than \$201) | | | | | | | | | | | | |
| | | \$1,001 - \$15,000 | | | | | | | | | | | \$201 - \$1,000 | | | | | | | | | | | | |
| | | \$15,001 - \$50,000 | | | | | | | | | | | \$1,001 - \$2,500 | | | | | | | | | | | | |
| | | \$50,001 - \$100,000 | | | | | | | | | | | \$2,501 - \$5,000 | | | | | | | | | | | | |
| | | \$100,001 - \$250,000 | | | | | | | | | | | \$5,001 - \$15,000 | | | | | | | | | | | | |
| | | \$250,001 - \$500,000 | | | | | | | | | | | \$15,001 - \$50,000 | | | | | | | | | | | | |
| | | \$500,001 - \$1,000,000 | | | | | | | | | | | \$50,001 - \$100,000 | | | | | | | | | | | | |
| | | Over \$1,000,000 * | | | | | | | | | | | \$100,001 - \$1,000,000 | | | | | | | | | | | | |
| | | \$1,000,001 - \$5,000,000 | | | | | | | | | | | Over \$1,000,000* | | | | | | | | | | | | |
| | | \$5,000,001 - \$25,000,000 | | | | | | | | | | | \$1,000,001 - \$5,000,000 | | | | | | | | | | | | |
| | | \$25,000,001 - \$50,000,000 | | | | | | | | | | | Over \$5,000,000 | | | | | | | | | | | | |
| | | Over \$50,000,000 | | | | | | | | | | | | | | | | | | | | | | | |
| | | Excepted Investment Fund | | | | | | | | | | | | | | | | | | | | | | | |
| | | Excepted Trust | | | | | | | | | | | | | | | | | | | | | | | |
| | | Qualified Trust | | | | | | | | | | | | | | | | | | | | | | | |
| | | Dividends | | | | | | | | | | | | | | | | | | | | | | | |
| | | Rent and Royalties | | | | | | | | | | | | | | | | | | | | | | | |
| | | Interest | | | | | | | | | | | | | | | | | | | | | | | |
| | | Capital Gains | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Southwest Airlines Co. | | | | | | | | | | | | | | | | | | | | | | severance \$35K | | |
| 2 | Southwest Airlines Co. | | | | | | | | | | | | | | | | | | | | | | phantom stock award payment \$35.5K | | |
| 3 | Southwest Airlines Co. (options - see Attachment 1) Value not readily ascertainable. | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Belo Corp (restricted stock unit awards - see Attachment 2) | X | | | | | | | | | | | X | | | | | | | | | | | | |
| 5 | Belo Corp (dividend equivalents on restricted stock unit awards) | | | | | | | | | | | | | | | | | | | | | | \$1,400 | | |
| 6 | AH Belo Corp | | | | | | | | | | | | | | | | | | | | | | director comp \$80K | | |
| 7 | AH Belo Corp (restricted stock unit awards - see Attachment 3) | X | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | AH Belo Corp (dividend equivalents on restricted stock unit awards) | | | | | | | | | | | | | | | | | | | | | | \$2,500 | | |
| 9 | CA CALPERS Defined Benefit Plan (Have not vested in plan) | | | | X | | | | | | | | X | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used

SCHEDULE A continued
(Use only if needed)

(Use only if needed)

Page Number

2

[illegible]

Prior Editions Cannot be Used.

SCHEDULE A continued

(Use only if needed)

Page Number

9

| Assets and Income | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honorary |
|---------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|--------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|------------------------------------------------------------|---------------------------------------------------|
| BLOCK A | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| None <input type="checkbox"/> | | None (or less than \$1,001) | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 Belo Corp (options -- see Attachment 2) Value not readily ascertainable. | | \$1,001 - \$15,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 AH Belo Corp (options -- see Attachment 3) Value not readily ascertainable. | | \$15,001 - \$50,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 UBS Separately Managed Account (s) IRA - account closed - reportable acct detail below other holdings below | | \$50,001 - \$100,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 reporting threshold-income aggregated UBS Resource Management Account (Money Market Portfolio) | | \$100,001 - \$250,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 Intentionally left blank | | \$250,001 - \$500,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 Intentionally left blank | | \$500,001 - \$1,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 Intentionally left blank | | Over \$1,000,000 * | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 Intentionally left blank | | \$1,000,001 - \$ 5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 Intentionally left blank | | \$5,000,001 - \$25,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$25,000,001 - \$50,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$50,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Excepted Investment Fund | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Excepted Trust | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Qualified Trust | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Dividends | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Rent and Royalties | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Interest | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Capital Gains | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | None (or less than \$201) | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$201 - \$1,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$1,001 - \$2,500 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$2,501 - \$5,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$5,001 - \$15,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$15,001 - \$50,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$50,001 - \$100,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$100,001 - \$1,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$1,000,000* | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$1,000,001 - \$5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | |
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Prior Editions Cannot be Used

Louis E. Caldera

SCHEDULE A continued

(Use only if needed)

Page Number

7

| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | | | |
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| BLOCK A | | BLOCK B | | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | Type | | Amount | | | | | | | | | | | | | | | | | | | | |
| 1 | UBS Separately Managed Accounts (jointly held -- accounts now closed) reportable account detail below: | <input checked="" type="checkbox"/> | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | | | |
| 2 | UBS Resource Management Account (Money Market Portfolio) | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | |
| 3 | GE Money Market CD (matured 2008) | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | | |
| 4 | UBS Bank Deposit Account | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Univ of NM Hospital Rev Bonds 2010 (sold 2008) | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | |
| 6 | Univ of NM Hospital Rev Bonds 2010 (sold 2008) | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | | | | | | | | | |
| 7 | Accenture | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | |
| 8 | Avery Dennison | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | | |
| 9 | Bank of America | <input checked="" type="checkbox"/> | | | | | | | | | | | | | | | | <input checked="" type="checkbox"/> | | | | <input checked="" type="checkbox"/> | | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Louis E. Caldera

SCHEDULE A continued (Use only if needed)

Page Number

8

| Assets and Income | | Valuation of Assets at close of reporting period BLOCK B | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. BLOCK C | | | | | | | | | | Other Income (Specify Type & Actual Amount) | | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | |
|-------------------------------|----------------------|-------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--------------------------------------------------------------------------------------------------------------------------------------|--|--------|--|--|--|--|--|--|--|------------------------------------------------------------|--|----------------------------------------------------|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | Type | | Amount | | | | | | | | | | | | | | | | | | |
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| None <input type="checkbox"/> | | None (or less than \$1,001) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$1,001 - \$15,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$15,001 - \$50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$50,001 - \$100,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$100,001 - \$250,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$250,001 - \$500,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$500,001 - \$1,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$1,000,000 * | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$1,000,001 - \$ 5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$5,000,001 - \$25,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | | Excepted Investment Fund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Excepted Trust | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Qualified Trust | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Dividends | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | | Rent and Royalties | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Interest | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | | None (or less than \$201) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$201 - \$1,000 | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | | |
| | | \$1,001 - \$2,500 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$2,501 - \$5,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$5,001 - \$15,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$15,001 - \$50,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$50,001 - \$100,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$100,001 - \$1,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$1,000,000* | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | \$1,000,001 - \$5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Over \$5,000,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Citigroup | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Family Dollar Stores | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Genentech | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | General Electric | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Home Depot | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Intel | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | IBM | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Johnson & Johnson | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | JP Morgan Chase | X | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

(Use only if needed)

9

Louis E. Caldera

| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | | | | | | | | | | | | | | |
|-------------------|-----------------------|--------------------------------------------------------|-----------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|----------------------------|----------------------------|-----------------------------|---------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------------------------------------------------|----------------------------------------------------|------------------|--|--|--|
| BLOCK A | | BLOCK B | | | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | | | | | |
| | | None <input type="checkbox"/> | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Type | | | | Amount | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | |
| | | | | | | | | | | | | | | | | | | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | | | Over \$5,000,000 | | | |
| 1 | KB Home | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 2 | Lincoln National | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 3 | Masco Corp | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 4 | Pfizer | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 5 | Popular | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 6 | Travelers | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 7 | Wachovia | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 8 | Walmart | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |
| 9 | Watson Pharmaceutical | | X | | | | | | | | | | | | | | | X | | | | | | | | | | | | | | | | | | | |

* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

Louis E. Caldera

SCHEDULE A continued (Use only if needed)

Page Number

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| Assets and Income | | Valuation of Assets at close of reporting period | | | | | | | | | | Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. | | | | | | | | | | Other Income (Specify Type & Actual Amount) | Date (Mo., Day, Yr.) Only if Honoraria | | | | | | | | |
|-------------------|-------------------------------------------------------------------|--------------------------------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|----------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------|----------------|-----------------|-----------|--------------------|----------|---------------|---------------------------|---------------------------------------------|----------------------------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|
| BLOCK A | | BLOCK B | | | | | | | | | | BLOCK C | | | | | | | | | | | | | | | | | | | |
| | | None | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$ 5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |
| 1 | Microsoft | X | | | | | | | | | | | | | | | X | | | | X | | | | | | | | | | |
| 2 | Elan Corp PLC | | X | | | | | | | | | | | | | | | | | | | | | | X | | | | | | |
| 3 | intentionally left blank | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | USAA Brokerage Account (joint) (new account -- money market only) | | | | | X | | | | | | | | X | | | | | | | X | | | | | | | | | | |
| 5 | USAA SEP IRA Account (new account -- money market only) | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | | | |
| 6 | USAA IRA Account (2030 Fund) | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | |
| 7 | USAA Roth IRA Account (2030 Fund) | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | |
| 8 | USAA IRA Account (spouse) (new account -- money market only) | | | X | | | | | | | | | | X | | | | | | | X | | | | | | | | | | |
| 9 | USAA Roth IRA Account (spouse) (2030 Fund) | | X | | | | | | | | | | | X | | | | | | | X | | | | | | | | | | |

Do not Complete Schedule B if you are a new entrant, nominee, Vice Presidential or Presidential Candidate

SCHEDULE B

Page Number

11

Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Do not

report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

☐

Amount of Transaction (x)

| Transaction Type (x) | Date (Mo., Day, Yr.) | Amount of Transaction (x) | | | | | | | | | | | |
|----------------------|----------------------|---------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|----------------------------|
| | | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | Certificate of divestiture |

Example: Central Airlines Common

Identification of Assets

| | | | | | | | | | | | | | |
|---|--|---|--|--|--------|--|--|--|--|--|--|--|--|
| 1 | | x | | | 2/1/99 | | | | | | | | |
| 2 | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | |

* This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$260; and (2) travel-related cash reimbursements received from one source totaling more than \$260. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$104 or less. See instructions for other exclusions.

None

☐

Source (Name and Address)

Brief Description

Value

Examples: Nat'l Assn. of Rock Collectors, NY, NY
Frank Jones, San Francisco, CA

Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)
Leather briefcase (personal friend)

\$500
\$300

| | | | | | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|--|--|--|--|
| 1 | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | |

Reporting Individual's Name
Louis E. Caldera

SCHEDULE C

Page Number

12

Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your

personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☒

Category of Amount or Value (x)

| | | | or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your | | | liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts. | | | | | | | | | | | | | |
|-----------|-------------------------------------|---------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------|---------------|---------------------------------------------------------------------------------------------------------------|----------------------|---------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------|---------------------------|----------------------------|-----------------------------|-------------------|--|
| | | Creditors (Name and Address) | Type of Liability | | Date Incurred | Interest Rate | Term if applicable | | | | | | | | | | | | |
| Examples: | First District Bank, Washington, DC | John Jones, 123 J St., Washington, DC | Mortgage on rental property, Delaware | Promissory note | 1991 1999 | 8% 10 % | 25 yrs. on demand | \$10,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | |
| 1 | | | | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | | | | | | |

* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

None ☐

| Status and Terms of any Agreement or Arrangement | | | Parties | | Date |
|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------|--|------|
| Example: | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00. | | Doe Jones & Smith, Hometown, State | | 7/85 |
| 1 | Tenured professor on leave of absence without pay. | | Univ of NM School of Law, Albuquerque, NM | | 1/09 |
| 2 | Continue to participate in deferred comp program at educational institution (identified as TIAA-CREF in Sched A) | | Univ of NM, Albuquerque, NM | | 6/03 |
| 3 | Continue to participate in deferred comp program at educational institution (identified as NRS/CA Savings Plus in Sched A) | | Cal State Univ, Long Beach, CA | | 6/01 |
| 4 | Continue to participate in defined benefit plan at educational institution identified as CA Calpers in Sched A (Not vested) | | Cal State Univ, Long Beach, CA | | 6/01 |
| 5 | Continue to participate in defined benefit plan at educational institution identified as NM ERB in Schedule A (Vested) | | Univ of NM, Albuquerque, NM | | 6/03 |
| 6 | | | | | |

Reporting Individual's Name

Louis E. Caldera

Page Number

13

SCHEDULE D

Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or

consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

| Examples: | Organization (Name and Address) | | Type of Organization | Position Held | From (Mo., Yr.) | To (Mo., Yr.) |
|-----------|-------------------------------------------------|-----------------------------------|----------------------------------------|----------------|-----------------|---------------|
| | Natl. Assn. of Rock Collectors, NY, NY | Do Jones & Smith, Hometown, State | | | | |
| 1 | Southwest Airlines Co., Dallas, TX | | Corporation | board member | 3/03 | 1/09 |
| 2 | Belo Corp, Dallas TX | | Corporation | board member | 7/01 | 2/08 |
| | AH Belo Corp, Dallas, TX | | Corporation | board member | 2/08 | 1/09 |
| 3 | Indymac Bank FSB, Pasadena, CA | | Bank | board member | 5/02 | 8/08 |
| | Indymac Bancorp, Inc., Pasadena CA | | Bank Holding Co. | board member | 5/02 | 8/08 |
| 4 | Grupo Centro, LLC, Los Angeles, CA | | business entity | board member | 2/07 | 12/08 |
| | Helinet Aviation Services, LLC, Van Nuys, CA | | business entity | board member | 1/06 | 2/07 |
| 5 | Claremont McKenna College, Claremont CA | | non-profit educational institution | trustee | 1/06 | 1/09 |
| | National WWII Museum Board, New Orleans, LA | | non-profit museum | trustee | 6/07 | 1/09 |
| 6 | USC Tomas Rivera Policy Center, Los Angeles, CA | | non-profit policy research institution | board member | 4/03 | 1/09 |
| | UNM School of Law, Albuquerque, NM | | non-profit educational institution | faculty member | 6/03 | current |

Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any

corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate
None ☐

| Source (Name and Address) | | Brief Description of Duties | |
|------------------------------------------------------------------|--------------------------|-----------------------------------------------------------|--|
| Examples: Doe Jones & Smith, Hometown, State | | Legal services | |
| Metro University (client of Doe Jones & Smith), Moneytown, State | | Legal services in connection with university construction | |
| 1 | Univ of NM School of Law | Faculty salary | |
| 2 | Southwest Airlines Co. | Directors compensation | |
| 3 | AH Belo Corporation | Directors compensation | |
| 4 | Indymac Bancorp, Inc. | Directors compensation | |
| 5 | | | |
| 6 | | | |

Attachment 1
SF 278 for Louis E. Caldera
March 13, 2009

Southwest Airlines Co.

Options Grant

| Grant Date | Number Options | Exercise Price | Options Vested | Expiration Date | Market Value (3/09) |
|-----------------------|---------------------------|---------------------------|---------------------------|----------------------------|--------------------------------|
| 3/20/03 | 10,000 | \$14.10 | 10,000 | 4/15/09 | 0 |

Attachment 2
SF 278 for Louis E. Caldera
March 13, 2009

Belo Corp.

Option Grants

| Grant Date | Number Options | Exercise Price | Options Vested | Expiration Date | Market Value (3/09) |
|-------------------|-----------------------|-----------------------|-----------------------|------------------------|----------------------------|
| 7/27/01 | 7,710 | \$15.19 | 7,710 | 7/27/11 | 0 |
| 5/08/02 | 7,195 | \$18.14 | 7,195 | 5/8/12 | 0 |
| 5/13/03 | 9,090 | \$18.19 | 9,090 | 5/13/13 | 0 |
| 5/11/04 | 6,120 | \$22.93 | 6,120 | 5/11/14 | 0 |
| 5/10/05 | 7,720 | \$18.83 | 7,720 | 5/10/15 | 0 |
| 5/9/06 | 6,615 | \$14.38 | 6,615 | 5/9/16 | 0 |
| 5/8/07 | 5,673 | \$16.19 | 5,673 | 5/8/17 | 0 |

Time-Based Restricted Stock Unit Award Grants

| Grant Date | Vest Date | Payment Date | Number Units | Units Vested | Estimated Value* |
|-------------------|------------------|---------------------|---------------------|---------------------|-------------------------|
| 5/9/06 | 5/8/07 | 5/12/09 | 2,205 | 2,205 | \$1,985 |
| 5/8/07 | 5/13/08 | 5/11/10 | 1,730 | 1,730 | \$1,557 |

* Estimated market value is based on 3/13 share price. Payment on payment date (for services performed in year of RSU award grant) is 60% in shares and 40% in cash.

Attachment 3
SF 278 for Louis E. Caldera
February 19, 2009

AH Belo Corp.

Option Grants

| Grant Date | Number Options | Exercise Price | Options Vested | Expiration Date | Market Value (3/09) |
|-------------------|-----------------------|-----------------------|-----------------------|------------------------|----------------------------|
| 7/27/01 | 1,542 | \$19.02 | 1,542 | 7/27/11 | 0 |
| 5/08/02 | 1,439 | \$22.72 | 1,439 | 5/8/12 | 0 |
| 5/13/03 | 1,816 | \$22.78 | 1,816 | 5/13/13 | 0 |
| 5/11/04 | 1,224 | \$28.70 | 1,224 | 5/11/14 | 0 |
| 5/10/05 | 1,544 | \$23.57 | 1,544 | 5/10/15 | 0 |
| 5/9/06 | 1,323 | \$18.40 | 1,323 | 5/9/16 | 0 |
| 5/8/07 | 1,134 | \$20.27 | 1,134 | 5/8/17 | 0 |

Time-Based Restricted Stock Unit Award Grants

| Grant Date | Vest Date | Payment Date | Number Units | Units Vested | Estimated Value* |
|-------------------|------------------|---------------------|---------------------|---------------------|-------------------------|
| 5/9/06 | 5/8/07 | 5/12/09 | 441 | 441 | \$309 |
| 5/8/07 | 5/13/08 | 5/11/10 | 346 | 346 | \$622 |
| 7/23/08 | 1/16/09 | 7/23/11 | 5,300 | 3,591** | \$2,514 |

* Estimated market value is based on 3/13 share price. Payment on payment date (for services performed in year of RSU award grant) is 60% in shares and 40% in cash.

** Balance of units granted on 7/23/08 were forfeited on 1/16/09.

Attachment 4
SF 278 for Louis E. Caldera
February 19, 2009

Indymac Bancorp, Inc.

Time-Based Restricted Stock Unit Award Grants

| Grant Date | Vest Date | Payment Date | Number Units | FMV at Vesting | Estimated Value (3/09) |
|-----------------------|----------------------|-------------------------|-------------------------|---------------------------|-----------------------------------|
| 3/15/06 | 3/15/08 | 3/15/08 | 625 | \$3,100 | 0 |
| 3/23/07 | 3/23/08 | 3/23/08 | 631 | \$3,350 | 0 |